

108 Made-up household textiles and handkerchiefs

This Report on the Made-up Household Textiles and Handkerchiefs Industry relates to establishments engaged wholly or mainly in cutting, stitching, hemming, embroidering etc, quilts, counterpanes, sheets, pillow cases, towels, table cloths, duchess sets, cleaning and polishing cloths, etc and handkerchiefs and nursery squares; tufting of fabrics for household textiles, including blankets, and making-up of such fabrics. The making-up of soft furnishings is excluded. Weaving and knitting establishments producing made-up household textiles are also excluded.

This industry corresponds to minimum list heading 422(1) in the Standard Industrial Classification (Revised 1968) which has been used for the first time as a basis of classification in the 1968 Census. The definition of this industry however is unchanged from the last detailed Census of Production for 1963 in which it was reported (Part 85).

An additional table (Table 5 Supplement) included in this Report records the total sales of made-up household textiles by larger establishments from all sources within the scope of the Census and by merchant converters who were out of scope of the Census but were covered by a separate Inquiry.

METHOD OF CLASSIFICATION

In classifying returns to this industry the standard procedure as outlined in the notes on page (i) was adopted except that those showing sales of made-up household textiles as their major output, were classified to the Weaving of Cotton, Linen and Man-made Fibres Industry (Part 100) when made in the making-up department of a weaving establishment. Sales of these products are, however, treated as principal products of this industry, and shown in Table 5.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (i) to (iv).

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(c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).

(d) Administrative, technical and clerical employees.

(e) Excluding expenditure for establishments not yet in production.

(f) Acquisitions less disposals.

TABLE 1 Industry summary, 1963 and 1968
United Kingdom (a) (b)

	Unit	All establishments		
		1963	1968	
Number of enterprises	No.	454	441	
Number of establishments	"	502	492	
Gross output	£'000	49,274	67,774	
Net output	"	15,386	20,633	
Net output per head	£	690	1,061	
Sales and work done	{ goods produced and work done (c)	£'000	46,572	65,009
	{ merchanted goods and canteen takings	"	2,385	2,091
Purchases	{ materials for use in production and packaging and fuel	"	27,731	40,638
	{ goods for merchanding and canteen purchases	"	2,144	1,744
Payments to other organisations	{ for work done on materials given out for transport	"	3,537	4,745
	{ by road	"	524	453
	{ by rail and other means excluding postal services	"			353
Stocks and work in progress				
Total stocks and work in progress	{ change during year	"	+ 366	+ 1,466
	{ at end of year	"	11,060	15,789
Goods on hand for sale	{ change during year	"	+ 365	+ 479
	{ at end of year	"	5,472	7,776
Work in progress	{ change during year	"	- 47	+ 195
	{ at end of year	"	2,615	3,417
Materials, stores and fuel	{ change during year	"	+ 49	+ 792
	{ at end of year	"	2,973	4,597
Number employed on average during the year	{ total, including working proprietors	Th.	22.3	19.4
	{ operatives	"	18.7	15.9
	{ other employees (d)	"	3.0	3.0
Wages and salaries	{ of operatives	£'000	6,380	8,160
	{ of other employees (d)	"	2,219	2,811
Capital expenditure (e)				
Total	"	604	1,342	
New building work	"	186	492	
Land and existing buildings (f)	"	- 27	- 210	
Plant and machinery (f)	"	350	906	
Vehicles (f)	"	96	155	

(a) For 1968, estimates for establishments not making satisfactory returns and for small establishments, from which only employment data were collected, accounted for 19 per cent. of the total figures in which they were incorporated: of this, unsatisfactory returns accounted for 4 per cent. For 1963 the comparable figures were 15 per cent. and 1 per cent. respectively.

(b) The following information relates to small establishments (employing fewer than 25 persons) in this industry. It includes an estimate for small establishments not making satisfactory returns.

	1963	1968
Number of establishments	276	307
Average number employed:		
Working proprietors	319	345
Other persons employed	2,944	3,108

Footnotes continued on page 108/2.

TABLE 2 Analysis by size of establishment within the industry, 1968

(i) Output and employment

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Estab-lish-ments	Enter-prises (b)	Total number employed on average during the year (a)	Gross output	Net output	Net output per head
	Number	Number	Number	£'000	£'000	£
1-5	63	62	209	..	..	..
6-10	81	81	671	..	..	..
11-24	119	116	2,086	..	..	..
25-49	69	66	2,591	7,369	2,449	945
50-99	65	57	4,708	13,873	4,504	957
100-199	31	28	4,006	13,211	3,931	981
200-299	7	6	1,682	8,046	1,639	974
300 and over	6	5	2,677	11,914	4,063	1,518
Unsatisfactory returns	51	51	817	..	..	..
Total	492	441	19,447	67,774(c)	20,633(c)	1,061(c)

(ii) Employees, wages and salaries

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Employees		Wages and salaries		Wages and salaries per head	
	Oper-atives	Others (d)	Oper-atives	Others (d)	Oper-atives	Others (d)
	Number	Number	£'000	£'000	£	£
1-5	..	..	..	..	..	..
6-10	..	..	..	..	..	..
11-24	..	..	..	..	..	..
25-49	2,185	336	1,061	315	486	936
50-99	4,028	611	1,951	581	484	952
100-199	3,236	720	1,550	708	479	984
200-299	1,407	271	750	248	533	915
300 and over	2,193	480	1,358	444	619	925
Unsatisfactory returns	..	..	..	..	..	..
Total	15,938(c)	2,962(c)	8,160(c)	2,811(c)	512(c)	949(c)

(a) Including working proprietors.

(b) The sum of the figures for the size groups exceeds the total for the industry to the extent that enterprises made returns for establishments in more than one size group.

(c) Including estimates for establishments employing fewer than 25 persons and for establishments not making satisfactory returns.

(d) Administrative, technical and clerical employees.

TABLE 3 Percentage analysis of employees, by age and sex, 1969 (a)

All establishments: United Kingdom

Ages	Males	Females	All employees
	Per cent.	Per cent.	Per cent.
Under 18	3	6	9
18 and over	29	62	91
All ages	32	68	100

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) at June 1969, the earliest date for which the information is available on the basis of the Standard Industrial Classification, (Revised 1968).

Footnotes to Table 4.

(a) Some establishments employing fewer than 25 persons were included in returns for larger establishments. These amounted to 8 establishments in 1968 and 12 in 1963.

(b) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).

(c) Direct sales of goods (excluding canteen takings) made to, and work done for, the general public by larger establishments are included. These amounted to £2,377,000 in 1968. Similar information is not available for 1963.

(d) This is the ratio of total sales of principal products by the industry to total sales of goods produced and work done.

(e) Administrative, technical and clerical employees.

(f) Excluding expenditure for establishments not yet in production.

TABLE 4 Analysis of larger establishments, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom (a)

	Unit	1963	1968
Number of enterprises	No.	190	147
Number of establishments	"	232	186
Gross output	£'000	41,887	54,949
Net output	"	13,080	16,729
Net output per head	£	690	1,061
Sales and work done	{ goods produced and work done (b) (c) merchanted goods and canteen takings	£'000	
		39,590	52,707
		2,027	1,695
Index of specialisation (d)	Per cent.	90	87
Purchases	{ materials for processing and packaging, and fuel goods for merchandising and canteen purchases	£'000	
		23,574	32,948
		1,823	1,414
		3,006	3,847
Payments to other organisations	{ for work done on materials given out for transport by road by rail and other means excluding postal services	"	
			367
		445	286
Stocks and work in progress			
Goods on hand for sale	{ change during year at end of year	"	
		+ 310	+ 388
		4,652	6,304
Work in progress	{ change during year at end of year	"	
		- 40	+ 158
		2,223	2,770
Materials, stores and fuel	{ change during year at end of year	"	
		+ 41	+ 642
		2,528	3,727
Number employed on average during the year	{ total, including working proprietors operatives other employees (e)	No.	
		18,952	15,767
		16,105	13,128
		2,598	2,440
Wages and salaries	{ of operatives of other employees (e)	£'000	
		5,498	6,721
		1,909	2,316
Wages and salaries per head	{ operatives other employees (e)	£	
		341	512
		735	949
Capital expenditure (f)			
New building work		£'000	
		158	399
Land and existing buildings	{ acquisitions disposals	"	
		12	28
		35	198
Plant and machinery	{ acquisitions disposals	"	
		312	830
		15	96
Vehicles	{ acquisitions disposals	"	
		138	211
		56	86

For notes to this table - see page 108/5.

TABLE 5 Sales of principal products of the industry by larger establishments, including sales by establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963		1968		Enter-prises	Entries
	Quantity	Value	Quantity	Value		
Made-up household textiles	Thousands	£'000	Thousands	£'000	Number	Number
Hand and bath towels (including roller towels)						
Linen and union cloth	1,692	363	1,240	309	22	22
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (a)	32,904	6,235	24,723	7,134	29	32
Bath mats, pedestal mats and lavatory seat covers						
Tufted	..	(b)	821	717	17	18
Other			148	102	11	11
Tea towels, glass cloths and the like						
Linen and union cloth	12,744	1,849	11,425	2,159	30	30
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (a)	3,970	390	3,103	438	25	25
			473	473		
Sheets						
Linen and union cloth (including mixtures of flax and man-made fibres) (c)	201	306	133	326	16	16
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (a)						
Raised	11,246	8,421	8,711	8,222	23	26
Other			4,636	4,141	38	40
Other (eg man-made fibres, but excluding glass fibre)	..	(d)	2,789	4,031	8	10
			385	385		
Pillow and bolster cases						
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (a)	10,848	1,682	8,298	1,565	49	54
Other materials (excluding glass fibre)						
Woven	..	(d)	..	425	27	28
Knitted			3,255	820	6	6
Blankets (excluding raised sheets) of cotton (including mixtures with up to 15 per cent. by weight of man-made fibres), full size, (single and double)	{ 2,430 ..	{ 2,151 595	..	528	5	5
Filled quilts, full size (single and double)						
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (a)	{ 310 ..	{ 619 289	152	490	21	21
			253	253		
Other (eg man-made fibres, but excluding glass fibre)	{ 585 ..	{ 1,837 649	751	2,053	27	27
			287	287		

Continued on next page.

TABLE 5 (continued)

	1963		1968		Enter-prises	Entries
	Quantity	Value	Quantity	Value		
	Thousands	£'000	Thousands	£'000	Number	Number
Made-up household textiles (continued)						
Cot and pram size blankets and filled quilts	1,141	460	1,171	438	30	31
	..	110	..	561		
Bedspreads and the like (excluding quilts)						
Tufted	3,318	4,992	3,619	6,867	31	35
			..	1,329		
Other than tufted						
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (a)	..	1,102	732	1,590	15	15
Other (eg man-made fibres, but excluding glass fibre)	560	992	443	1,276	28	28
			..	494		
Sleeping bags	..	(b)	209	933	18	18
Table cloths of all kinds other than lace						
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (a)	1,870	657	3,432	1,465	27	27
Other materials (excluding glass fibre)	10,919	4,046	5,750	3,661	32	34
Cleaning cloths, dusters and the like (e)	49,927	1,085	72,174	1,931	21	22
	..	731	..	921		
Other made-up household textiles						
Linen and union cloth (including mixtures of flax and man-made fibres) (c)	..	995	..	694	21	21
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (a)	..	2,330	..	1,158	31	32
Other (eg man-made fibres, but excluding glass fibre)	..	2,255	..	583	30	33
Handkerchiefs						
Linen	..	794	5,266	501	12	13
Cotton	58,610	1,767	39,239	1,728	17	18
			..	568		
Nursery squares, terry and muslin	..	767	10,374	1,278	17	19
Cerements, shrouds, etc	..	270	..	361	*	*
Other products	..	733	..	1,630	27	27
Waste products	..	52	..	64	43	48
Work done						
Making-up of household textiles, handkerchiefs, nursery squares, and cerements, shrouds, etc (hemming, etc)		2,893		2,657	62	70
Other work done		330		750	23	25
Total		52,747		68,296	..	..
Sales in other industries (see Table 6)		17,208		22,552	..	..
Principal products of this industry sold by establishments in the industry		35,539		45,744	147	171(f)

For notes to this table - see page 108/10.

TABLE 5 SUPPLEMENT Sales of household textiles and handkerchiefs by larger establishments in the Census, including sales by establishments classified to other industries, and by merchant converters, 1963 and 1968 (a): United Kingdom

	1963		1968	
	Quantity	Value	Quantity	Value
	Thousands	£'000	Thousands	£'000
Made-up household textiles				
Hand and bath towels (including roller towels)				
Linen and union cloth	1,692	363	1,240	309
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (b)	40,658	7,921	25,572	7,426
Tea towels, glass cloths and the like				
Linen and union cloth	12,824	1,860	11,435	2,161
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (b)	7,019	623	3,204	447
			..	473
Sheets				
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (b)				
Raised	22,572	15,183	9,670	9,171
Other			6,037	5,990
Other materials (excluding glass fibre)	201	306(c)	3,371	4,901
			..	385
Pillow and bolster cases				
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (b)	25,365	3,352	10,928	2,112
Other materials (excluding glass fibre)	..	(d)	3,255	820
			..	544
Blankets (excluding raised sheets) of cotton (including mixtures with up to 15 per cent. by weight of man-made fibres), full size, (single and double) (b)	4,859	4,026	..	532
	..	595		
Filled quilts, full size (single and double)	981	2,574	..	3,269
	..	920		
Cot and pram size blankets and filled quilts	..	587	..	1,001
Bedspreads and the like (excluding quilts)				
Tufted	3,646	5,335	3,634	6,898
			..	1,372
Other than tufted				
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (b)	..	2,189	757	1,625
Other (eg man-made fibres, but excluding glass fibre)			433	1,276
			..	494
Sleeping bags	..	(d)	209	934
Table cloths of all kinds, other than lace				
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (b)	2,526	822	3,711	1,591
Other materials (excluding glass fibre)	10,945	4,063	5,824	3,707

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TABLE 5 SUPPLEMENT (continued)

	1963		1968	
	Quantity	Value	Quantity	Value
Made-up household textiles (continued)	Thousands	£'000	Thousands	£'000
Cleaning cloths, dusters and the like	64,429	1,525(e) 731	72,174	1,931 972
Other made-up household textiles				
Linen and union cloth (including mixtures of flax and man-made fibres) and cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (b)	..	3,289	..	2,126
Other (eg man-made fibres, but excluding glass fibre) including unclassified made-up household textiles	..	5,434(f)	..	2,877
Handkerchiefs of linen or cotton	..	5,201	44,782	2,353 568
Nursery squares, terry and muslin	..	1,333	11,580	1,405
Cerements, shrouds, etc	..		..	361
Total		68,231		70,029

(a) For 1963, sales by merchant converters were collected in the Inquiry into the Distributive and Service Trades, for 1968, sales by merchant converters were collected in an Inquiry supplementary to the Census of Production. For both years the coverage relates to establishments delivering more than 500,000 square yards of finished cloth during the year.

(b) Mixtures containing up to 15 per cent. of man-made fibres were not specifically included for 1963.

(c) Of linen and union only for 1963.

(d) Not recorded separately for 1963.

(e) Of cotton only for 1963.

(f) For 1963 including sheets of man-made fibres.

Footnotes to Table 5.

(a) Mixtures with up to 15 per cent. of man-made fibres were not specifically included for 1963.

(b) Not recorded separately for 1963.

(c) Mixtures of flax and man-made fibres were not specifically included for 1963.

(d) Not separately distinguished for 1963: included in 'Other made-up household textiles'.

(e) Of cotton only for 1963.

(f) This figure represents the total number of returns made for larger establishments in this industry which is less than the total number of establishments shown in Table 4, on account of combined returns covering more than one establishment.

TABLE 6 Sales of principal products of the industry by larger establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	1963		1968		Entries	Principal industries in which produced (a)
	Quantity	Value	Quantity	Value		
	Thousands	£'000	Thousands	£'000	Number	
Made-up household textiles						
Hand and bath towels (including roller towels)						
Linen and union cloth	727	133	212	54	6	100
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (b)	24,915	4,046	17,111	5,126	18	100
Bath mats, pedestal mats and lavatory seat covers	..	(c)	139	106	6	100
Tea towels, glass cloths and the like						
Linen and union cloth	3,885	456	1,603	226	7	100,133
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (b)	1,905	138	878	72 448	7	100
Sheets						
Raised sheets of cotton (including mixtures with up to 15 per cent. by weight of man-made fibres) (b)	9,152	6,896	7,202	5,792	20	100,101,120
Other sheets			..	3,346	23	42,100,120,133
Pillow and bolster cases	2,803	435	..	565	24	100,101,120,147
Blankets (excluding raised sheets) of cotton (including mixtures with up to 15 per cent. by weight of man-made fibres), full size, (single and double)(b)	554	525 558	..	528	*	100,101,112
Filled quilts full size (single and double)	..	(d)	..	142	6	100,133
Cot and pram size blankets and filled quilts	..	(d)	850	273 255	12	100,101,120,133
Bedspreads and the like (excluding quilts)						
Tufted			..	150	5	100,133
Other than tufted						
Cotton (including mixtures with up to 15 per cent. by weight of man-made fibres)(b)	269	144	384	1,023	5	100,117
Other			24	78 494	9	100,117,120,133
Sleeping bags	..	(c)	17	76	*	116,133
Tablecloths of all kinds other than lace	2,130	764	1,029	510	11	100,105
Cleaning cloths, dusters and the like (e)	18,180	470 48	14,694	481 623	*	42,100

Continued on next page

TABLE 6 (continued)

	1963		1968				
	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (a)	
		£'000		£'000	Number		
Made-up household textiles (continued)							
Other and unclassified made-up household textiles	..	1,647	..	166	16	100,109,133	
Handkerchiefs	}	653 (f)	..	515	*	100,105,120	
Nursery squares, terry and muslin			Thousands	9,275	1,100	14	42,100,120
Making-up of household textiles, handkerchiefs, nursery squares and cerements, shrouds etc (hemming etc)				296	403	16	
Total		17,208		22,552	..		

(a) The references given are to the list of industries at the front of this report.

(b) Mixtures with up to 15 per cent. of man-made fibres were not specifically included for 1963.

(c) Not recorded separately for 1963.

(d) Included with other and unclassified made-up household textiles for 1963.

(e) Of cotton only for 1963.

(f) Including cerements and shrouds for 1963.

TABLE 7 Sales of other than principal products by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	1963		1968	
	Quantity	Value	Quantity	Value
	Th.sq.yds.	£'000	Th.sq.yds.	£'000
Finished woven cloth				
Of linen and union (including mixtures of flax and man-made fibres) (a)				
For handkerchiefs	}	771	1,144	310
For sheeting and pillow cloth			644	195
For other household textiles			3,926	888
For furnishings	}	1,023	526	119
For apparel			2,205	912
For other uses			963	280
Of cotton				
For furnishing fabrics	}	786	285	116
For other uses			7,445	1,502
Of man-made fibres	..	(b)	1,803	592
Made-up clothing	..	453	..	106
Bolsters, pillows and cushions	..	65	..	225
Curtains and made-up covers	-	-	..	424
Other made-up textiles (including blankets) and knitted goods	}	857	..	915
Other goods produced and work done			..	174
Services rendered to other organisations (c)	..	97	..	205
Total value of goods sold without being subjected to any manufacturing process (merchanted or factored)	..	1,997	..	1,652
Canteen takings		31		44
Total		6,080		8,658

(a) Mixtures of flax and man-made fibres were not specifically included for 1963.

(b) Included with 'Other goods produced' for 1963.

(c) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered to other organisations.

TABLE 8 Production of certain principal products of the industry by larger establishments, 1963 and 1968

This table is not applicable to this industry.

TABLE 9 Purchases by larger establishments of selected principal products of the industry, 1968

This table is not applicable to this industry.

TABLE 10 Purchases by larger establishments in the industry, 1963 and 1968
Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963		1968	
	Quantity	Cost	Quantity	Cost
		£'000		£'000
Materials for use in production				
Grey or other loom state woven cloth wholly or mainly of				
Cotton	Th.sq.yds.		Th.sq.yds.	
Wholly of cotton	62,803	5,417	77,795	8,019
Mainly of cotton			..	842
Mixtures with man-made fibres containing 85 per cent. or more of cotton	2,462	636	..	108
Other mixtures with man-made fibres			2,615	333
Synthetic fibres (nylon etc)	291	63	3,891	867
Other man-made fibres (rayon etc)	..	67	..	456
Linen and union (including mixtures of flax and man-made fibres) (a)	8,698	1,079	4,311	578
Knitted cloth in the grey state	25,845	4,860(b)	23,738	5,153
Finished or partly finished woven cloth wholly or mainly of	..	(c)	2,166	539
Cotton				
Wholly of cotton	12,199	1,950	13,863	2,199
Mainly of cotton	..	358	..	..
Mixtures with man-made fibres containing 85 per cent. or more of cotton	1,845	362	899	158
Other mixtures with man-made fibres	..	127	96	11
Synthetic fibres (nylon etc)	4,001	781	6,230	1,346
Other man-made fibres (rayon etc)	..	182	..	277
Linen and union (including mixtures of flax and man-made fibres) (a)	7,497	1,067	1,869	325
Finished knitted cloth	..	241	1,679	321
Cotton yarn (including cotton waste yarn)	..	(d)	..	94
Feathers and down	..	(c)	1,677	233
Kapok and vegetable down	..		..	3,061
Synthetic filling materials, (terylene, etc)	..		..	..
All other materials for use in production	..	2,343	..	1,717
Packaging materials				
Paper and board				
Boxes, cartons, drums and canisters (with or without metal ends) of paper and cardboard (e)	..	604	..	675

TABLE 10 (continued)

	1963		1968	
	Quantity	Cost	Quantity	Cost
		£'000		£'000
Packaging materials (continued)				
Paper and board (continued)				
Wrapping and packing paper (including paper coated with plastics and any laminates incorporating paper but not metal)	..	190	..	138
Other packaging materials of paper and paperboard (including moulded pulp units and labels, but excluding fibreboard packing cases, bags, multiwall paper sacks and paper and board for converting into packaging materials) (f)	..	..	..	56
Transparent regenerated cellulose film in sheets or rolls (g)	..	118	..	47
Plastics film (up to 0.01 inches thick)				
Of polyethylene	..	139	..	53
Of other plastics materials	..	..	..	33
All other packaging materials	..	..	..	171
Fuel and electricity (h)	Th.tons		Th.tons	
Coal	9.1	58	3.2	23
Coke (including screenings) and manufactured fuel	1.6	13	1.6	17
Derv fuel and motor spirit for use in road vehicles	..	2	..	4
Other liquid fuels (including creosote/pitch mixtures, etc, and liquefied petroleum gases)	Th.gal.		Th.gal.	
Derv fuel and motor spirit for use in road vehicles	110	25	161	47
Other liquid fuels (including creosote/pitch mixtures, etc, and liquefied petroleum gases)	..	6	..	18
Gas	1,430	60	1,720	77
Electricity	..	13	..	82(i)
Gas	Th.therms		Th.therms	
Gas	233	18	190	17
Electricity	..	5	..	4
Electricity	Th.kWh		Th.kWh	
Electricity	10,800	87	13,391	119
Total cost of materials and fuel	..	31	..	62
Goods purchased for merchanting		23,574		32,948
Canteen purchases		1,784		1,367
Total cost of purchases		39		47
		25,397		34,362

- (a) Mixtures of flax and man-made fibres were not specifically included for 1963.
(b) Including finished and partly finished cloth for 1963.
(c) Not recorded separately for 1963.
(d) Included with linen and union cloth in the grey or other loom-state for 1963.
(e) Including packing cases for 1963.
(f) Multiwall sacks only were specifically excluded for 1963.
(g) Bags were included for 1963.
(h) The total quantity of electricity generated in establishments employing 25 or more persons in this industry was 875 Th.kWh in 1963. Owing to the risk of disclosure of information relating to individual firms, the quantity of electricity generated in 1968 cannot be given.
(i) For 1968, may include a small amount of fuels not covered by specific headings.

TABLE 11 Transport costs and employment of larger establishments, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	Unit	1963	1968
Average number mainly employed on transport	No.	124	121
Transport costs			
Wages and salaries	£'000	72	105
Derv fuel and motor spirit	"	30	65
Tyres and other spare parts for road goods vehicles	"	..	12
Payments to other organisations for transport	{ by road by rail and other means excluding postal services	{ 445	{ 367
Costs of operating road goods vehicles			286
Insurance	"	10	11
Vehicle licences	"	6	12
Depreciation	"	41	48
Payments to other organisations for repairs and maintenance	"	20	34
Total	"	625(a)	941

(a) Excluding tyres and other spare parts for road goods vehicles, not collected separately for 1963.

TABLE 12 Payments for certain services, etc by larger establishments, 1963 and 1968 (a)

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	Amounts payable	
	1963	1968
Repairs and maintenance to	£'000	£'000
Buildings	61	91
Road goods vehicles	20	34
Plant, machinery and other capital equipment	111	185
Insurance, licensing and depreciation of road goods vehicles (b)	57	71
Rates, excluding water rates	135	223
Hire of plant and machinery	4	18
Postage, telephone, telegrams, cables and telex (c)	144	316
Total	531	938

(a) No deduction is made for these payments to arrive at the figures of net output given in this report.

(b) For details see Table 11.

(c) Excluding telex for 1963.

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger establishments, 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

Year ended	Percentage of total returns received	Percentage of total number employed
1968	Per cent.	Per cent.
April (a)	3.5	4.8
May	1.2	1.1
June	4.1	5.2
July	1.8	1.3
August	1.2	0.5
September	2.9	1.9
October	3.5	4.3
November	1.8	0.8
December	34.5	34.9
1969		
January	9.9	10.6
February	4.1	2.4
March	26.9	29.2
April (b)	4.7	3.0
	100	100

(a) From 6 April.

(b) To 5 April.