SECTION X.

LEATHER, CANVAS, AND INDIARUBBER TRADES.

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SECTION X.-LEATHER, CANVAS, AND INDIARUBBER TRADES.

GENERAL REPORT.

The following Section deals with the trades engaged in fellmongery, in leather tanning and dressing, and in the manufacture of saddlery and harness, travelling bags, fancy leather goods, canvas goods, sacks, and indiarubber goods.

The "output" shown in the Tables is the gross output of each trade, *i.e.*, where goods pass through the hands of several manufacturers at different stages, their quantity and value have been registered at each stage. The value of this gross output is, therefore, greater in the aggregate than the value of the goods, taken as a whole, when ready for export or consumption.

In the Tables the quantities and values of the principal products are generally shown in the classification adopted in the Export and Import Lists, but in the case of some trades a different classification was adopted in order to suit the convenience of manufacturers and, in accordance with the limitations imposed by the Census of Production Act, 1906, values only were then required to be stated.

The figures entered against each class of product show the output of that product in the year of return, whether sold or not, after deducting any amount worked up in the same factory into goods of a kind separately classified. Thus, for example, the entry against undressed leather shows only that portion of the leather tanned in the year of return which was either sold as undressed leather or remained in stock at the end of the year as undressed leather, and does not include tanned leather dressed by the tanning firm. Some firms, however, have made two Returns for two separate establishments and have treated the goods transferred from one works to the other as sales and purchases. This form of duplication is not frequent in the trades covered by this Section of the Report, and it, as well as the duplication arising from goods being sold by one firm and worked up by another, is eliminated when the total cost of materials used is deducted from the value of the gross output in order to arrive at the net output (see below).

Where a firm makes goods for sale the value entered is the net selling value of the goods, including, of course, the value of any work done on the goods by other firms working on commission. Where a firm does work on commission or "for the trade," the value entered is the amount received for the work, exclusive of the value of the material worked upon. In so far as such work is done for firms also making Returns, the figures for gross output necessarily include twice over the payments for such work, and in order, therefore, to enable the Census Office to eliminate such duplication, the Schedules required a statement to be made showing the amount paid to other firms for work given out.

The result of deducting the total cost of materials, and the amount paid to other firms for work given out, from the value of the gross output for any industry or group of factories is to give a figure which may, for convenience, be called the "net output" of the industry or of the group. This figure expresses completely and without duplication the total amount by which the value of the products of the industry or the group, taken as a whole, exceeded the value of the materials purchased from outside, *i.e.*, it represents the value added to the materials in the course of manufacture, and when added to the cost of those materials it would give the selling value of the products of the industry ready for export or for sale outside the industry. The net output constitutes for any industry the fund from which wages, salaries, rents, rates, taxes, depreciation, sales expenses, and other similar charges, as well as profits, have to be defrayed.

The following statement shows, for the trades covered by the present Section of the Report, the gross output, the cost of materials used, the amount paid for work given out to other firms, the net output as defined above, the number of persons employed, the net output per person employed, and the horse-power of engines at factories. The figures relate to the United Kingdom as a whole. The horse-power shown does not include power rented from other establishments or the capacity of motors driven by purchased electricity.

Trade.	Gross Output. Selling Value or Value of Work Done.	Materials Used. Cost.	Work Given Out. Amount paid to other firms.	Net Output. Excess of Column (1) over Columns (2) and (3).	Persons Employed (except Out- workers).	Net Output per Person Employed (excluding Out- workers).	Engines
Towney and consider the	(1)	(2)	(3)	(4)	(5)	(6)	(7)
Fellmongery Trade Leather Trade (Tanning and Dressing).	18,289,000	£ 2,054,000 14,843,000	£ 61,000	£ 147,000 3,385,000	1,764 28,910	£ 83 117	H.P. 699 22,609
- Saddlery and Harness Trade Travelling Bag and Fancy	2,233,000 1,271,000	1,136,000 747,000	20,000	1,077,000 524,000	$15,743 \\ 6,805$	68 77	$\begin{array}{r}1,814\\362\end{array}$
Leather Goods Trades. - Canvas Goods and Sack Trades - Indiarubber Trades	2,026,000 8,908,000	1,517,000 5,932,000		509,000 2,976,000	7,463 24,039	$\begin{array}{c} 68\\ 124 \end{array}$	1,967 27,440
Total	34,928,000	26,229,000	81,000	8,618,000	84,724	ing <u>n</u> he	54,891

In the following Table the number of persons employed in factories and workshops is distributed by sex and age and according as they were wage-earners or salaried persons; a column is also added showing the number of outworkers returned as borne on the books of the employing firms :—

	-	Average	Number	of Perso and Wo			Factorie	8		Average Number of	
080,080,42,01900,198,18		Wage-e	earners.		Salaried Persons.			Outwo	Outworkers.		
Trade.	Ma	les.	Feu	ales.	Males. Females.		Females.				
	Under 18 years of age.			18 years					Males.	Fe- males,	
Fellmongery Trade Leather Trade (Tanning and Dressing).	135 2,118	$1,444 \\ 23,119$	$2 \\ 452$	37 979	$\begin{array}{c} 7\\156\end{array}$	$131 \\ 1,939$	 19	$\frac{8}{128}$			
Saddlery and Harness Trade Travelling Bag and Fancy Leather Goods Trades.	1,576 593	8,183 2,512	845 1,032	-2,397 1,840	$78\\125$	2,420 537	$\begin{array}{c} 48\\51\end{array}$	$\begin{array}{c} 196\\ 115 \end{array}$	99	175	
Canvas Goods and Sack Trades Indiarubber Trades	299 1,698	$2,404 \\ 11,343$	$561 \\ 1,910$	$3,582 \\ 6,605$	33 300	519^{-1} 1,909	9 38	$\begin{array}{c} 56\\ 236\end{array}$	22 63	500 257	
Total	6,419	49,005	4,802	15,440	699	7,455	165	739	184	932	

In the whole group 89.3 per cent. of the persons employed were wage-earners and 10.7 per cent. were salaried persons (including principals). Of the wage-earners 73.2 per cent. were males and 26.8 per cent. were females; 11.6 per cent. of the males and 23.7 per cent. of the females were under 18 years of age. Of the salaried persons 90.0 per cent. were males and 10.0 per cent. were females; 8.6 per cent. of the males and 18.3 per cent. of the females were under 18 years of age.

The total of 1,116 outworkers does not necessarily represent as many individual persons, many outworkers being on the books of more than one firm. On the other hand, it is probable in certain cases that the persons actually working for a firm include members of outworkers' families in addition to the outworkers actually on the firm's books. For these reasons, and as most outworkers are not in constant employment, they have not been taken into account in calculating the net output per person employed, but in comparing the figures given above an allowance should be made for them.

The aggregate gross value of the products of this group of trades, as returned to the Census of Production Office on the Schedules for the group, is $\pounds 34,928,000$, to which should be added $\pounds 1,324,000$, the value of similar products included in their statements of output by manufacturers who made their Returns on Schedules for trades outside the group, thus raising the total to $\pounds 36,252,000$.

This figure does not represent the actual value of the goods made, as sold for export or consumption or as warehoused at the end of the year. In the first place, there is considerable duplication within certain trades in respect of goods made by some firms and sold to others for use in the manufacture of more finished goods, the value being returned by the former as the value of their output and being included by the latter in the value of the finished goods. The amount of such duplication may be estimated at a sum not less than $\pounds 750,000$ and not greater than $\pounds 3,750,000$. Secondly, there is a similar duplication between the fellmongery trade and the leather trade, and between the leather trade and the saddlery and leather goods trades, in respect of goods made and returned in one trade and sold for further manufacture to firms in other trades whose Returns of output also cover the value of those goods. Thirdly, the selling value of goods made on commission for merchants is not known, as merchants were not required to furnish Returns to the Census Office; only the amount received for the work by the firms doing it was returned to the Census Office.

In the following statement the approximate value of each class of goods made is shown free from duplication within the class (*e.g.*, the value of leather tanned and sold to be dressed is not included, but only the value of such leather when dressed), and in the case of goods made on commission for merchants only the amount received for the work, and not the value of the goods themselves, is taken into account :—

						£
Fellmongery Products		CALCULATION CONTRACTOR		SOLULI.		2,882,000
Leather Trade Products (Tan	ning. Dres	sing. 8	c.)		14,600,000 to 17,300,000
Saddlery and Harness Go	ods					1,700,000 to 2,000,000
Travelling Bags and Fand	ev L	eather Goo	ds			1,531,000 to 1,550,000
Sacks and Canvas Good					for	_,,
Merchants)			a constant			2,428,000
Indiarubber Goods						8,820,000
Total						31,961,000 to 34,980,000
						, ,

523,000

Goods of classes chiefly made by trades outside this group

The amount entered against leather, tanned, dressed, &c., includes the value of the leather sold to other firms for the manufacture of saddlery, travelling bags, and other leather goods, valued at about £2,500,000, and returned on the Schedules for those trades. As the total value of the leather used in the manufacture of those goods was probably not more than £1,250,000, this sum registers the maximum amount of duplication possible between these trades, and should be reduced in proportion to the quantity of imported leather used. The sheepskins returned by fellmongers and valued at £1,005,000 were in part sold to tanning firms, thus involving duplication, but part were probably included in the exports of pickled skins valued at £715,000, free on board; it would also appear from the Returns that the pickled hides and skins returned by tanners mainly represent additions to stock, not involving duplication with leather goods. Making those adjustments and allowing for the possibility that certain classes of goods were in part made from imported leather, the value of the products of the group, taken as a whole, may be estimated at a figure lying between $29\frac{2}{4}$ and 34 million pounds sterling.

As all the trades in this group are not closely related, the comparison of the exports and imports with the production in the United Kingdom is dealt with in the Reports on the individual trades.

The following statement shows the net output of factories and workshops separately in the several trades, so far as the Returns were made on the Schedules for the respective trades :---

	Factories.	Workshops.	
	Net Output.		
	£	£	
Fellmongery Trade	81,000	66,000	
Leather Trade (Tanning and Dressing)	3,287,000	98,000	
Saddlery and Harness Trade	462,000	615,000	
Travelling Bag and Fancy Leather Goods Trades	248,000	276,000	
Canvas Goods and Sack Trades	402,000	107,000	
Indiarubber Trades	2,883,000	93,000	
1006,252,3026 ·	d internets and	in ine de la p rese	
Total	7,363,000	1,255,000	
- 100 al state sound said bit the and of the second in	March Constant (1)	Contraction of the	

Fuel Consumed.—All firms with factories receiving the Schedules for this group of trades were asked to make a voluntary statement respecting the quantity of fuel consumed by them. The replies received are summarised below and shown in relation to the aggregate net output of the firms furnishing information; it should be remembered that information respecting fuel consumption has not as a rule been furnished in respect of workshops, where the quantity used is naturally much less than in factories in proportion to output :—

and here been not the spirit when the solution of the solution of the spirit of the sp		of the Firms particulars.	Fuel Consumed by Firms furnishing particulars.			
Trade.	Amount.	Percentage of total Net Output of the Trade.	Coal.	Coke.		
Fellmongery Trade Leather Trade (Tanning and Dressing) Saddlery and Harness Trade Travelling Bag and Fancy Leather Goods Trades Canvas Goods and Sack Trades Indiarubber Trades	$\begin{array}{c} \pounds \\ 69,000 \\ 2,273,000 \\ 259,000 \\ 147,000 \\ 292,000 \\ 2,164,000 \end{array}$	$\begin{array}{c} - & 47 \cdot 0 \\ 67 \cdot 1 \\ 24 \cdot 0 \\ 28 \cdot 1 \\ 57 \cdot 4 \\ 72 \cdot 7 \end{array}$	$\begin{array}{c} {\rm Tons.} \\ 5,269 \\ 156,890 \\ 5,496 \\ 1,063 \\ 11,309 \\ 221,123 \end{array}$	$\begin{array}{c} {\rm Tons.} \\ 1,099 \\ 10,374 \\ 2,223 \\ 144 \\ 942 \\ 3,367 \end{array}$		
Total	5,204,000	60.4	401,150	18,149		

DETAILED REPORTS.

Fellmongery Trade.

Output.-The Tables on pages 672 to 674 are based on Returns received from factories and workshops engaged in fellmongery work. The aggregate value of the output of the firms that made their Returns on the Schedules for the fellmongery trade is returned as £2,201,000, to which should be added £706,000, the value of similar goods included in their statements of output by firms that made their Returns on Schedules for other trades. The resulting total of £2,907,000 is free from duplication.

The following statement shows the particulars furnished respecting the output of the industry, and is free from duplication :-

attadt billing attact	1-10 2-42 2-32 1-12	Returned on Schedules for the Fellmongery Trade.		Returned or fo other T	r	Total.		
TOTAL PLANES		Quantity.	Value.	Quantity.	Value.	Quantity.	Value.	
Wool Sheepskin Rugs and Mats . Leather and Skin Goods	······	Number. 9,831,000 Lbs. 27,979,000 	£ 996,000 1,129,000 19,000 25,000 32,000	Number. 90,000 Lbs. 13,935,000 —	£ 9,000 686,000 11,000 —	Number. 9,921,000 Lbs. 41,914,000	£ 1,005,000 1,815,000 30,000 25,000 32,000	
Total			2,201,000	ale systems	706,000		2,907,000	

The quantity of skins shown above does not include the skins de-woolled by tanners who subsequently tanned and dressed the skins. The wool included is that produced by fellmongers and tanners.

Net Output.-The net output of the factories and workshops covered by the Tables on pages 672 to 674 (whose gross output was valued at £2,201,000) was £147,000, that sum representing the total amount by which the value of the output of those factories and workshops exceeded the cost of the materials used. The actual cost of materials used by those factories and workshops, taken as a whole, was £2,054,000.

The net output per head of persons employed in the censal year was a little over £83.

Persons Employed .- The average number of persons employed on the last Wednesdays in January, April, July, and October in the factories, together with the number ordinarily employed in the workshops, covered by the Tables on pages 672 to 674 is returned as 1,764, viz., 1,618 wage-earners and 146 salaried persons, the total number being distributed by age and sex as follows :----

Males :	a ja dia Tanta 1	Females :		
Under 18	. 142	Under 18	 	2
Over 18	. 1,575	Over 18	 	45

The variation in employment in factories during the censal year is shown in the following statement :---

	_		Persons Employed on the last Wednesday in						
			January.	April.	July.	October.			
Wage-earners Salaried Persons	 	 	$\substack{1,053\\95}$	1,062 94	$1,075 \\ 93$	1,094 95			
Total		 	1,148	1,156	1,168	1,189			

There were also 547 wage-earners and 52 salaried persons ordinarily employed in workshops.

Power.—The particulars furnished with regard to power are summarised below, electricity purchased not being included :---

			Gross Value of Output.	Number of Persons Employed.	Total Capacity of Engines.
Factories with their own E Vorkshops (not using Pow			£ 1,368,000 833,000	1,165 599	Horse-Power. 699 —
Total			2,201,000	1,764	699
Classed according t Steam Engine Internal Comb	s, Recip	procating		are :— Ho	orse-Power. 446
Water Power Other Power					$\begin{array}{c}180\\67\\6\end{array}$

No dynamos were used by firms making Returns on the Schedules for the fellmongery trade.

About 9,000 Board of Trade units of electricity were purchased by manufacturers for power and lighting purposes. This figure includes estimates made in the Census Office in respect of the quantities of electricity purchased by some small firms who were able to state only the amounts paid by them.

Leather Trade (Tanning and Dressing).

Output.—The Tables on pages 675 to 677 are based on Returns received from factories and workshops mainly engaged in the tanning, dressing, varnishing, japanning, and enamelling of leather, and in the manufacture of machinery belting. The aggregate gross value of the output of the firms that made their Returns on the Schedules for the leather trade is returned as £18,289,000, to which should be added £63,000, the value of dressed leather, machinery belting, and parchment included in their statements of output by firms that made their Returns on Schedules for other trades. The resulting total of £18,352,000 contains, however, much duplication.

The following statement shows the particulars furnished respecting the output of the firms that made their Returns on the Schedules for the leather trades, quantities being stated according to the units of quantity shown in the Returns :----

Quantity.	Value. €
Leather, Undressed (including Tanned Hides $\begin{cases} 1,346,000 \text{ Cwts.} \\ 5,238,000 \text{ Sq. Feet} \\ 585,000 \text{ Dozens} \end{cases}$	$\overset{\sim}{136,000}_{450,000}$
Total-Leather, Undressed	8,688,000
Leather, Dressed (including Hides Tawed, Curried, or otherwise dressed—except Varnished—and Curried or Tawed Skins). 44,238,000 Sq. Feet 1,223,000 Dozens	2,978,000 1,289,000 1,733,000
Total—Leather Dressed	6,000,000
Leather, Varnished, Japanned, or Enamelled $\left\{ egin{array}{c} 13,000 \ { m Cwts.} \\ 2,028,000 \ { m Sq. Feet} \\ 16,000 \ { m Dozens} \end{array} ight.$	$175,000 \\ 100,000 \\ 24,000$
Total—Leather, Varnished, &c	299,000
24678	· 2 T

			Quantity.	Value
			Cwts.	£
Machinery Belting (Leather)			 106,000	1,159,000
Machinery Accessories of Lea	ther		 	114,000
Hat Leather			 	89,000
			 	45,000
Saddlery, Harness, and other	Leather	Goods	 	73,000
			Lbs.	
Wool			 13,802,000	681,000
Hair			 27,932,000	73,000
Hides and Skins, Pickled, &c.			 	230,000
Machinery Accessories of Hid	e		 	91,000
Parchment and Vellum			 VA Statistical Strength	41,000
Waste Products			 	318,000
Other Products			 Million The South	184,000
Work Done for the Trade			 na na <u>ns</u> entano	204,000
and the second se				<u></u>
Total		•••	 	18,289,000

In addition, 3,000 cwts. of dressed leather valued at $\pounds 23,000$, 3,000 cwts. of machinery belting (leather) valued at $\pounds 35,000$, and parchment valued at $\pounds 5,000$, were returned on Schedules for other trades, raising the total value of leather dressed in the United Kingdom (other than that dressed by firms that used it in further manufactures) to $\pounds 6,023,000$, of belting to $\pounds 1,194,000$, and of parchment to $\pounds 46,000$.

The quantity of undressed leather shown in the foregoing statement represents only the quantity returned to the Census Office in that form as made for sale or stock, and does not include leather dressed or varnished by the same firms that tanned it. In order to obtain a measure of the total make of leather in the tanned stage, manufacturers were requested to furnish a voluntary statement of the total quantity of leather tanned by them, and on the basis of the replies received and of a special examination of the Returns, it appears that the total make of tanned leather in the United Kingdom in the year of return was about 1,535,000 cwts., plus 33,268,000 square feet, plus 1,176,000 dozens of skins, and that its value as tanned was about £11,000,000.

Tanning firms were also asked to state the method of tannage adopted, and firms tanning about two-thirds of the total output furnished the required information, which is set out in the following statement :—

allingen all The repart				Cwts.	Square Feet.	Dozens,
eather:-				i Ja zhavar	the design of the second	and the set
Oak-tanned (including Va	alonia)	 		152,333	4,188,078	39.096
Hemlock-tanned		 		44		
Sumach-tanned		 		1,377	1,166,251	600,867
Other Vegetable tannage		 		17,061	1,962,065	15,449
Chrome-tanned	Section 2			1,775	9.510.713	28,921
Mixed and other tannage				780,707	6,892,240	144,115
mixed and other tannage		 •••		100,101	0,052,240	144,110
Total		 	iii	953,297	23,719,347	828,448

It appears from the Returns that 313,000 cwts., 18,235,000 square feet, and 648,000 dozens of leather, dressed, varnished, &c., and machinery belting, were returned as output by firms that were not tanners. That leather was either purchased from firms that made Returns of undressed leather or was imported; in the former case its value is duplicated in the Tables. As only 5,238,000 square feet and 585,000 dozens of undressed leather were returned in those denominations as made in the United Kingdom for sale as such, it follows that 12,997,000 square feet and 63,000 dozens were imported, and that the possible duplication extends to only 313,000 cwts., 5,238,000 square feet, and 585,000 dozens, the total value of which would be about £2,500,000. Further, there is a possible duplication amounting to about £200,000 in the leather used as materials for making machinery accessories, hat leather, leather laces, and other leather goods (valued in all at £321,000).

The sum of $\pounds 204,000$ is returned as the amount received for work done by the trade. Firms that made their Returns on the Schedules for the leather trade stated that they paid $\pounds 61,000$ to other firms for work given out to them. The difference $-\pounds 143,000$ —between this amount and the amount received for work done for the trade represents the amount received for work done for merchants who were not required to make Returns or for bootmakers and other manufacturers who made their Returns on the Schedules for their own trades. The value of the leather so tanned, curried, varnished, &c., for merchants and others is not known.

Deducting from the gross value ($\pounds 18,289,000$) of the output of the firms that made their Returns on the Schedules for the leather trade the amount (£61,000) paid to other firms for work given out to them, and making allowance for the amount (£2,500,000) of possible duplication between the aggregate values of the output of undressed leather and the output of dressed or varnished leather or machinery belting, and for the amount $(\pounds 200,000)$ of possible duplication between the aggregate values of machinery accessories and other leather goods and the output of leather, it may be estimated that the value, taken as a whole, of the output of those firms lies between £15,500,000 and £18,200,000. So far as regards the dressed leather and machinery belting returned on Schedules for other trades and valued at £58,000, it may be assumed that the undressed leather (valued at about £36,000) used in their manufacture was not tanned by the firms making these Returns, but was either imported or purchased from British tanners. The value of the output of the leather industry, as a whole (including tanning and dressing and the manufacture of machinery belting and accessories, hat leather, hides and skins pickled, parchment, other manufactures of hide, hair, and other by-products, and work done for the trade, but omitting leather laces, saddlery, wool, and other products which are dealt with in the Reports on the trades concerned), may thus be estimated at a sum lying between £14,600,000 and £17,300,000. It must be borne in mind, however, that leather dressed, varnished, &c., by manufacturers of boots and shoes, gloves, port-manteaux, carriages, &c., who had separate departments for dressing leather, is not included in the foregoing statement or in the Tables on pages 675 to 677, as such manufacturers were required to return only the value of their finished goods.

A close comparison of the imports and exports of leather with the quantities produced in the United Kingdom cannot be made, as the United Kingdom production was returned to the Census Office according to three measures, corresponding to different sections of the trade. The particulars of imports and exports are, however, subjoined.

TIACE CONSTRACTOR	Net Imp	orts,* 1907.	Exports, 1907.		
26.688	Quantity.	Value.	Quantity.	Value.	
· · · · · · · · · · · · · · · · · · ·	Cwts.	£ 3,274,000)	Cwts.	£	
Leather, Undressed Leather, Dressed Leather, Varnished, &c	$638,000 \\ 287,000 \\ 5,000$	$\left \begin{array}{c} 3,274,000\\ 3,848,000\\ 145,000\end{array}\right\}$	222,000	2,632,000	
Machinery Belting	5,000	54,000	44,000	537,000	

* I.e., imports less re-exports.

The value at port of landing of the net imports of undressed leather was a little less than three-tenths of the estimated total value at works of leather tanned in the United Kingdom in the censal year; the imported leather, however, was valued at $\pounds 5\cdot13$ per cwt. at the port of landing compared with an average value of $\pounds 6$ per cwt. at works for leather tanned in the United Kingdom and returned by weight on the Schedules. The value of the net imports of dressed leather was rather more than five-eighths of the value of the dressed leather made in the United Kingdom for sale as such, and the value of the net imports of varnished, japanned, or enamelled leather was a little less than one-half of the value of similar leather ware not shown separately in 1907. The imports of machinery belting of leather were a little more than one-twentysecond part of the quantity of leather belting made in the United Kingdom, while about 40 per cent, of the leather belting made in the United Kingdom was exported.

In order to obtain a comparison with the trade of the previous year firms with factories in the leather trade were asked to furnish a voluntary statement of the total value of their output in the twelve months preceding the period for which they had furnished detailed and compulsory Returns. Firms producing goods to the value of $\pounds 8,237,000$, or 45.9 per cent. of the total value of leather and leather goods produced in tanning and dressing factories in the censal year, reported that the total value of their output in the previous year (generally 1906) amounted to $\pounds 8,339,000$. The decrease of value in 1907, compared with 1906, was thus a little more than 1 per cent. in the case of those firms 24678

reporting for both years. It should be remembered, however, that this decrease is calculated on the gross value of output, a figure which differs from the value of the actual goods ready for consumption which are produced by the trade as a whole, and it may be noted that the average value of the net imports of raw hides was about 7 per cent. higher in 1907 than in 1906.

Net Output.—The net output of the factories and workshops covered by the Tables on pages 675 to 677 (whose gross output was valued at £18,289,000) was £3,385,000, that sum representing the total amount by which the value of the output of those factories and workshops exceeded the cost of the materials used and the amount paid to other firms for work done by them on those materials for the principal firms. The actual cost of materials (exclusive of materials given out by merchants to be worked up) used by those factories and workshops, taken as a whole, cannot be precisely stated, but it may be estimated at a sum lying between 12 and $14\frac{3}{4}$ million pounds sterling. The amount paid to other firms for work given out to them was £61,000.

The net output per head of persons employed in the censal year was a little over ± 117 .

Persons Employed.—The average number of persons employed on the last Wednesdays in January, April, July, and October in the factories, together with the number ordinarily employed in the workshops, covered by the Tables on pages 675 to 677 is returned as 28,910, viz., 26,668 wage-earners and 2,242 salaried persons, the total number being distributed by age and sex as follows :—

Males :			Females :	
Under 18		2,274		 471
Over 18	•••	25,058	Over 18	 1,107

The variation in employment in factories during the censal year is shown in the following statement :---

	Persons Employed on the last Wednesday in						
	January.	April.	July.	October.			
Wage-earners Salaried Persons	25,978 2,076	$25,945 \\ 2,078$	25,621 2,077	25,617 2,090			
Total	28,054	28,023	27,698	27,707			

There were also 878 wage-earners and 162 salaried persons ordinarily employed in workshops.

Power.—The particulars furnished with regard to power are summarised below, electricity purchased not being included :—

name of the local state of the second state of the second state of the second state of the second state of the	Gross Value of Output.	Average Number of Persons Employed.	Total Capacity of Engines.
Factories with their own Engines Factories renting their Power Workshops (not using Power)	£ 17,811,000 112,000 366,000	27,644 226 1,040	Horse-Power. 22,609
Total	18,289,000	28,910	22,609

ssed according Steam Engin	es :						orse-Power.
Reciproc	ating	•••	•••				16,981
Steam I	urbines		•••	•••			31
	Total Steam	n Engi	nes				17,012
Internal Com	bustion Eng	ines (g	as, oil,	&c.)		•••	4,899
Water Power				•••	•••		681
Other Power	••• •••				•••		17
	Total		and the set	1. Staffe	an Lou		22,609

As shown above, whereas the total number of persons employed in factories in the leather trade was 27,870, firms employing 226 persons rented their power. Precise details as to the amount and kind of such power are not available, since landlords frequently included in their special Returns power supplied to several firms engaged in different industries (see pages 15 to 18).

		IIIIO W GOOD.
 		1,394
 	•••	4
 		_170
 		1,568
 	···· ··· ··· ···	

The capacity of those dynamos should not, of course, be added to that of the engines owned. What the information shows is that (taking 746 kilowatts as equivalent to 1,000 horse-power, and allowing about 10 per cent. for loss of energy in conversion) about one-tenth of the engine-power belonging to leather factories was required for driving dynamos for the production of electric power and light.

Manufacturers were also required to state the quantity of electricity generated by their own dynamos, but owing to the insufficiency of their records a number of them were unable to do so. The following statement summarises the information furnished:—

	AND HE HELDER	Total Capacity of	Electricity Generated, so far as particulars were returned.		
Dynamos driven by	Dynamos driven by		Capacity of Dynamos	Electricity Generated.	
Steam Engines, Reciprocating Steam Turbines Other Power Total	···· ··· ··· ···	Kilowatts. 1,394 4 170 1,568	Kilowatts. 741 	Board of Trade Units. 787,000 9,000 796,000	

About 731,000 Board of Trade units of electricity were purchased by manufacturers for power and lighting purposes. This figure includes estimates made in the Census Office in respect of the quantities of electricity purchased by a number of small firms who were able to state only the amounts paid by them.

Saddlery, Harness, and Cart-Gear Trades.

Output.—The Tables on pages 678 to 680 are based on Returns received from factories and workshops engaged in the manufacture of saddlery, harness, and cart-gear. The aggregate gross value of the output of the firms that made their Returns on the Schedules for the saddlery, harness, and cart-gear trades is returned as $\pounds 2,233,000$, to which should be added $\pounds 109,000$ the value of similar goods included in their statements of output by firms that made their Returns on Schedules for other trades.

The resulting total of $\pm 2,342,000$ contains, however, some duplication. Further, $\pm 38,000$ out of the total represents not the selling value but the cost of goods made by the employees of railway companies, local authorities, &c., making saddlery and harness for their own use.

In view of the difficulties experienced by some manufacturers in this trade in distinguishing in detail the sales of their own manufactures from the sale of "factored" goods, *i.e.*, goods purchased from other firms and re-sold in the same condition, such firms were permitted to include in their statement of output the value of the factored goods along with that of the goods made by them, but were asked to state separately the total approximate cost of all the factored goods so included, and also to include it in the cost of their "materials." The cost of the factored goods so returned to the Census Office by 29 firms amounted to $\pounds 27,000$, or less than two per cent. of the value of the goods made by firms furnishing Returns. The particulars given in this Report and in

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the Tables have been adjusted by the omission of the cost of factored goods both from the selling value of the goods returned under "output" and from the cost of the "materials" used, the adjustments being made on the basis of the information furnished in the individual Returns. The recorded value of the goods manufactured is, accordingly, swollen by the inclusion of the profit made on those factored goods, but the profit in question can in any case only have been small in proportion to the total value of the manufactured goods included in the Returns, and the figures given in the Tables are not seriously affected by this consideration.

The following statement shows the particulars furnished respecting the various classes of goods made and work done in the trade :-

	Returned on Schedules for the Saddlery and Harness Trades.	Returned on Schedules for other Trades.	Total.
Saddlery and Harness, excluding Repairs Saddlery and Harness, including Repairs Saddlery Hardware	 $\begin{array}{c} \pounds \\ 921,000 \\ 106,000 \\ 329,000 \\ 86,000 \\ 57,000 \\ 19,000 \\ 36,000 \\ 61,000 \\ 92,000 \\ 337,000 \\ 9,000 \end{array}$	$\begin{array}{c} \pounds \\ 71,000 \\ 1,000 \\ \\ \\ \\ \\ \\ 9,000 \\ 23,000 \\ 4,000 \\ \end{array}$	$\begin{array}{c} \pounds \\ 992,000 \\ 107,000 \\ 330,000 \\ 86,000 \\ 57,000 \\ 19,000 \\ 36,000 \\ 70,000 \\ 115,000 \\ \cdot \ 341,000 \\ 9,000 \end{array}$
Total	 2,053,000	109,000	2,162,000

The sum entered in the foregoing statement for repairs does not represent the total amount charged for repairs executed in the United Kingdom, since dealers in harness who employed only one or two men for repair work were not, as a rule, asked to make Returns

In addition, firms making their Returns on the Schedules for the saddlery and harness trades showed an output of the following classes of goods which are chiefly manufactured in other trades and are dealt with in the Reports on those trades :-

					Value.
Fancy Leather Goods			 	theod a	£ 77,000
Travelling Bags and Cases			 		36,000
Other Leather Goods	•••		 		39,000
Other Products	••••	••••	 	••••	28,000
Total			 1		180,000

The buckles (£57,000), hames (£19,000), and saddletrees, &c. (£36,000), were probably, in the main, sold to manufacturers who included their value in the value of the finished goods made by them, or in the amount received by them for repair work. The same is true, to some extent, of saddlery hardware (£329,000), but there is no information at the Census Office to show the amount of duplication. The amount received for work done for the trade ($\pounds 9,000$) is included in the value of the finished goods. Taking into account these possible duplications, the value of the output, taken as a whole, of the firms that made their Returns on the Schedules for the saddlery and harness trade may be estimated at a sum lying between £1,800,000 and £2,100,000, and the value of the output of saddlery and harness (including parts thereof and repair work) as returned on all Schedules may be estimated at a sum lying between $\pounds 1,700,000$ and £2,000,000.

Owing to the inclusion of an unknown amount of repairs in the item "saddlery and harness, including repairs," the actual selling value of the saddlery and harness made cannot be stated, but it lies between £1,000,000 and £1,100,000. It should be observed, however, that country saddlers, whose work consists chiefly in jobbing work for farmers, either do not occupy workshops and so do not come within the scope of the Census, or, if they have a workshop, only employ one or two men, and so, as a rule, are not placed on the official register of workshops. Their output, accordingly, is not included in the Tables or in the foregoing statement.

It should also be noted that some portion of the total output of bits, spurs, stirrups &c., may be included under saddlery hardware.

The imports of saddlery and harness are not separately distinguished in the Import List, but the Exports in 1907 were valued, free on board, at £578,000; this sum includes not only saddlery and harness, but also saddletrees, saddle cloths, horse clothing, and some portion of the exports of bits, spurs, stirrups, and other metal goods, the rest being entered under steel manufactures unenumerated. An accurate comparison of the exports with the production in the United Kingdom is, therefore, not possible.

Net Output.-The net output of the factories and workshops covered by the Tables on pages 678 to 680 (whose gross output was valued at $\pounds 2,233,000$) was $\pounds 1,077,000$, that sum representing the total amount by which the value of the output of those factories and workshops exceeded the cost of the materials used and the amount paid to other firms for work done by them on those materials for the principal firms. The actual cost of materials used by those factories and workshops, taken as a whole, cannot be precisely stated, but it was not less than £700,000 and not greater than £1,000,000. The amount paid to other firms for work given out to them was £20,000.

The net output per head of persons (exclusive of outworkers) employed in the censal year was a little over £68.

Persons Employed.-The average number of persons employed on the last Wednesdays in January, April, July, and October in the factories, together with the number ordinarily employed in the workshops, covered by the Tables on pages 678 to 680 is returned as 15.743, viz., 13,001 wage-earners and 2,742 salaried persons, the total number being distributed by age and sex as follows :--

Males :	Females :		
Under 18 1,654	Under 18	. 893	
Over 18 10,603	Over 18	. 2,593	

In addition, the average number of outworkers on the books of the employing firms on 1st February and 1st August, 1907, was 274, viz., 99 males and 175 females.

The variation in employment in factories during the censal year is shown in the following statement :---

			Persons Employed on the last Wednesday in					
adden ich other		38.13	January.	April.	July.	October.		
Vage-earners Salaried Persons		6,255 581	$6,230 \\ 582$	$6,202 \\ 584$	6,286 588			
Total	 	-	6,836	6,812	6,786	6,874		

There were also 6,758 wage-earners and 2,158 salaried persons ordinarily employed in workshops.

Power.-The particulars furnished with regard to power are summarised below electricity purchased not being included :-

000,000 (100,000)	NOTI-	Gross Value of Output.	Number of Persons Employed.	Total Capacity of Engines.
Factories with their own Engines Factories renting their Power Workshops (not using Power)		£ 943,000 45,000 1,245,000	6,562 265 8,916	Horse-Power. 1,814 —
Total		2,233,000	15,743	1,814

Steam Engines, Reciprocating		399	
Internal Combustion Engines (gas, oil, &c.)	 •••	1,415	
Total	 	1,814	

As shown above, whereas the total number of persons employed in factories in the saddlery and harness trade was 6,827, firms employing 265 persons rented their 2 T 4 24678

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power. Precise details as to the amount and kind of such power are not available, since landlords frequently included in their special Returns power supplied to several firms engaged in different industries (*see* pages 15 to 18).

Firms using dynamos driven by their own engines were required to state their capacity, and the information furnished is summarised below :----

pacity of Dynam	os drive	en by :-	<u>ik</u> niqe.			Kilowatts.
Steam Engine	s. Recip	orocatin	ng		 	98
Other Power			••••		 	123
	Total			•••	 	221
						A CONTRACTOR

The capacity of those dynamos should not, of course, be added to that of the engines owned. What the information shows is that (taking 746 kilowatts as equivalent to 1,000 horse-power, and allowing about 10 per cent. for loss of energy in conversion) about 18 per cent. of the engine-power belonging to saddlery and harness factories was required for driving dynamos for the production of electric power and light.

Manufacturers were also required to state the quantity of electricity generated by their own dynamos, but owing to the insufficiency of their records most of them were unable to do so. Firms, however, with dynamos of 45 kilowatts capacity driven by engines other than steam engines returned the amount of electrical energy generated as 36,000 Board of Trade units.

About 72,000 Board of Trade units of electricity were purchased by manufacturers for power and lighting purposes. This figure includes estimates made in the Census Office in respect of the quantities of electricity purchased by some small firms who were able to state only the amounts paid by them.

Travelling Bag and Fancy Leather Goods Trades.

Output.—The Tables on pages 681 to 683 are based on Returns received from factories and workshops engaged in the manufacture of travelling bags and cases and minor leather goods. The aggregate value of the output of the firms that made their Returns on the Schedules for the travelling bag and fancy leather goods trades is returned as $\pounds 1,271,000$, to which should be added $\pounds 301,000$, the value of similar goods included in their statements of output by firms that made their Returns on Schedules for other trades. The resulting total of $\pounds 1,572,000$ contains, however, a little duplication.

The following statement shows the particulars furnished respecting the output of finished goods and repairs, and is free from duplication :---

tos estadet jageone endinativ enployed		Returned on Schedules for the Travelling Bag and Leather Goods Trades.	Returned on Schedules for other Trades.	Total.
Travelling Bags and Cases :	data	£	£	£
Mainly of Leather		396,000	42,000	438,000
Of other Materials		181,000		181,000
Total—Travelling Bags and Cases		577,000	42,000	619,000
Leather Straps, Belts, Dog Collars, &c		130,000	10,000	140,000
Fancy Leather Goods		242,000	223,000	465,000
Other Leather Goods		269,000	26,000	295,000
Other Products		22,000	1997 - 2000	22,000
Repairs		12,000	<u>(1990)</u> seine	12,000
Total		1,252,000	301,000	1,553,000

The amount entered above as received for repair work does not represent the full value of all the repairs to travelling bags and other leather goods executed in the United Kingdom, since retailers who kept only one or two men for repair work were not, as a rule, required to make Returns.

In addition to the amounts entered against the heading "leather straps, belts, dog collars, &c.," a further sum in respect of the value of such goods is probably included under the heading "other leather goods," and also in the amount of $\pounds 433,000$ for "braces and belts" returned by clothing manufacturers and others (see page 390).

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Further, the sum of $\pounds 19,000$ was included in the Returns made on the Schedules for the travelling bag and leather goods trades as the value of parts of bags and leather goods, which were probably in the main sold to manufacturers who included their value in the value of the finished goods made by them, though part may have been sold to retailers for use in repair work.

The value, taken as a whole, of the output of the firms that made their Returns on the Schedules for the travelling bag and leather goods trades may, therefore, be estimated at a sum lying between $\pounds 1,252,000$ and $\pounds 1,271,000$, and that of the whole industry (except "other products" which are dealt with under their respective trades) at a sum lying between $\pounds 1,531,000$ and $\pounds 1,550,000$.

The exports and imports of the goods covered by the statement on the opposite page are included in the Export and Import Lists under the heading "leather manufactures, unenumerated" (*i.e.*, exclusive of boots and shoes, gloves, belting, and, in the Export List only, saddlery and harness). No satisfactory comparison can, consequently, be made between the exports and imports and the production of the same classes of goods in the United Kingdom. The exports of leather goods other than boots and shoes, gloves, belting, and saddlery and harness in 1907 were valued at $\pounds 458,000$, free on board, while the net imports (*i.e.*, imports less re-exports) of leather goods, exclusive of boots and shoes, gloves, and belting, but inclusive of saddlery and harness, in the same year were valued at $\pounds 587,000$ at port of landing.

Net Output.—The net output of the factories and workshops covered by the Tables on pages 681 to 683 (whose gross output was valued at $\pounds 1,271,000$) was $\pounds 524,000$, that sum representing the total amount by which the value of the output of those factories and workshops exceeded the cost of the materials used. The actual cost of materials used by those factories and workshops, taken as a whole, cannot be stated precisely but it lies between $\pounds 728,000$ and $\pounds 747,000$.

The net output per head of persons employed in the censal year was a little over ± 77 .

Persons Employed.—The average number of persons employed on the last Wednesdays in January, April, July, and October in the factories, together with the number ordinarily employed in the workshops, covered by the Tables on pages 681 to 683 is returned as 6,805, viz., 5,977 wage-earners and 828 salaried persons, the total number being distributed by age and sex as follows :—

Males : -		Females :	
Under 18	 718	Under 18	 1,083
Over 18	 3,049	Over 18	 1,955

The variation in employment in factories during the censal year is shown in the following statement :---

	Persons Employed on the last Wednesday in			
and apply of the state of the state of the	January.	April.	July.	October.
Wage-earners Salaried Persons	$2,824 \\ 300$	2,897 306	$2,986 \\ 312$	2,942 318
Total	3,124	3,203	3,298	3,260

There were also 3,065 wage-earners and 519 salaried persons ordinarily employed in workshops.

Power.—The particulars furnished with regard to power are summarised below, electricity purchased not being included :—

	Gross Value of Output.	Average Number of Persons Employed.	Total Capacity of Engines.
Factories with their own Engines Factories renting their Power Workshops (not using Power)	£ 611,000 16,000 644,000	3,129 92 3,584	Horse-Power 362
Total	1,271,000	6,805	362

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Classed according to kinds of power, the particulars are :--

the state of strain to sublice the sublice of the sublice of		Ŀ	lorse-Pow	er.
eam Engines, Reciprocating			78	
ternal Combustion Engines (gas, oil, &c.)		· · · ·	284	
Total	alogian	i pa nerd	362	

As shown above, whereas the total number of persons employed in factories in the travelling bag and fancy leather goods trades was 3,221, firms employing 92 persons rented their power. Precise details as to the amount and kind of such power are not available.

Firms using dynamos driven by their own engines stated that they owned dynamos of 127 kilowatts capacity driven by internal combustion engines.

The capacity of those dynamos should not, of course, be added to that of the engines owned. What the information shows is that (taking 746 kilowatts as equivalent to 1,000 horse-power, and allowing about 10 per cent. for loss of energy in conversion) a little over one-half of the engine-power belonging to travelling bag and fancy leather goods factories was required for driving dynamos for the production of electric power and light.

The quantity of electricity generated by those dynamos was returned as 59,000 Board of Trade units.

About 41,000 Board of Trade units of electricity were purchased by manufacturers for power and lighting purposes. This figure includes estimates made in the Census Office in respect of the quantities of electricity purchased by some small firms who were able to state only the amounts paid by them.

Canvas Goods and Sack Trades.

Output.-The Tables on pages 684 to 686 are based on Returns received from factories and workshops engaged in making canvas into sails, tents, awnings, tarpaulins, rick-cloths, flags, bunting, &c., and in the manufacture of bags and sacks. Firms that made bags and sacks in which to pack their own goods, and in the Returns for their trades included the value of the bags and sacks with the value of their contents, were not required to make separate Returns of the value of such bags and sacks. Jute manufacturers who made part of their piece goods into bags were not required to make separate Returns of such bags, but were allowed to return them in terms of the quantity and value of the piece goods used in their manufacture (see page 304). The aggregate value of the output of the firms that made their Returns on the Schedules for the canvas goods and sack trades is returned as $\pounds 2,026,000$, to which should be added $\pounds 87,000$, the value of similar goods made for sale and included in their statements of output by firms that made their Returns on Schedules for other trades, and $\pounds 376,000$ the cost of canvas goods, &c., made by employees of railway companies and Government Departments for the use of such railways and Departments. The resulting total of £2,489,000 is free. from duplication.

The following statement shows the particulars furnished regarding the output of finished goods made for sale, of goods made by employees of railway companies and Government Departments for the use of such railways and Departments, and of work done for merchants :---

remensi kanjenjat on tan kwi Wangadag ta	Returned on Schedules for the Canvas Goods and Sack Trades,	Returned on Schedules for other Trades,	Total.
Bags and Sacks of Cotton, Jute, &c., New Second-hand Bags, repaired and sold Mail Bags, &c	£ 680,000 159,000	£ 12,000 	£ 692,000 159,000 23,000
Total—Bags, new and second-hand	839,000	35,000	874,000
Made-up Canvas Goods (including Sails, Flags, Bunt- ing, Tents, Marquees, Awnings, Tarpaulins, Rick- cloths, Wagon-covers, &c). Waterproofed Cotton, Canvas, and Paper for Packing	747,000 182,000	416,000	1,163,000
Brattice Cloth	33,000 61,000		33,000 61,000
Total—Value of Goods Made	1,862,000	451,000	2,313,000
Amount received for : Cleaning and Repairing Bags Making of Bags, &c., from Customers' Materials Baling of Goods in Hessian and Sacking Dressing and Finishing of Textile Goods	61,000 56,000 28,000 19,000	1,000 11,000 	62,000 67,000 28,000 19,000
TotalAmount Received for Work Done.	164,000	12,000	176,000
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The quantity of new bags and sacks of cotton, jute, &c., returned on the Schedules for the canvas goods and sack trades was 4,692,000 dozens, and the total number returned on all Schedules (except bags made by jute manufacturers) was 4,755,000 dozens.

The amount received for work done was in respect of work done for merchants and others who were not required to make Returns to the Census Office. The quantity and the value of the bags and sacks so made are not known.

As bags made by jute manufacturers are not included in Table I., on page 684, and as the goods classed for the purposes of the Census as "made-up canvas goods" are included in the Export and Import Lists with other goods under the heading of "other manufactures" of cotton, jute, linen, &c., it is not possible to compare the output of bags and made-up canvas goods with the exports and imports. The exports of bags and sacks for packing merchandise amounted to 3,400,000 dozens in 1907; the imports were included with manufactures of cotton, jute, &c.

Net Output.—The net output of the factories and workshops covered by the Tables on pages 684 to 686 (whose gross output was valued at $\pounds 2,026,000$) was $\pounds 509,000$, that sum representing the total amount by which the value of the output of those factories and workshops exceeded the cost of the materials used. The actual cost of materials (exclusive of those supplied by merchants to be made up) used by those factories and workshops, taken as a whole, was $\pounds 1,517,000$.

The net output per head of persons (exclusive of outworkers) employed in the censal year was a little over $\pounds 68$.

Persons Employed.—The average number of persons employed on the last Wednesdays in January, April, July, and October in the factories, together with the number ordinarily employed in the workshops, covered by the Tables on pages 684 to 686 is returned as 7,463, viz., 6,846 wage-earners and 617 salaried persons, the total number being distributed by age and sex as follows :—

Males :-			Females :	
Under 18	 	332	Under 18	570
Over 18	 	2,923	Over 18	3,638

In addition, the average number of outworkers on the books of the employing firms on 1st February and 1st August, 1907, was 522, viz., 22 males and 500 females.

The variation in employment in factories during the censal year is shown in the following statement :----

		.andgo T	Persons Employed on the last Wednesday in			
	3	in and the	January.	April.	July.	October.
Wage-earners Salaried Persons		0046	5 295 383	5,294 378	5,334 380	5,526 381
Total			5,678	5,672	5,714	5,907

There were also 1,484 wage-earners and 236 salaried persons ordinarily employed in workshops.

Power.—The particulars furnished with regard to power are summarised below, electricity purchased not being included :—

3.245.000	Gross Value of Output.	Average Number of Persons Employed.	Total Capacity of Engines.
Factories with their own Engines Factories renting their Power Workshops (not using Power)	£ 1,690,000 22,000 314,000	5,713 30 1,720	Horse-Power. 1,967 —
Total	2,026,000	7,463	1,967
Classed according to kinds of power, Steam Engines, Reciprocating Internal Combustion Engines (g		are :— Ho	orse-Power. 1,286 601
Water Power			80

Precise details as to the amount and kind of power rented are not available. Firms using dynamos driven by their own engines were required to state their capacity, and the information furnished is summarised below :----

Capacity of Dynamos driven by :	01.00	risea sero		Kilowatts.
Steam Engines, Reciprocating			 	82
Other Deman			 	10
Total			 	92

The capacity of those dynamos should not, of course, be added to that of the engines owned. What the information shows is that (taking 746 kilowatts as equivalent to 1,000 horse-power, and allowing about 10 per cent. for loss of energy in conversion) about 7 per cent of the engine-power belonging to canvas-goods and sack factories was required for driving dynamos for the production of electric power and light.

Manufacturers were also required to state the quantity of electricity generated by their own dynamos, but owing to the insufficiency of their records most of them were unable to do so. One firm, however, with dynamos of 7 kilowatts capacity, driven by reciprocating steam engines, stated that the amount of electrical energy generated was 6,000 Board of Trade units.

About 115,000 Board of Trade units of electricity were purchased by manufacturers for power and lighting purposes. This figure includes estimates made in the Census Office in respect of the quantities of electricity purchased by some small firms who were able to state only the amounts paid by them.

Indiarubber Trades.

Output.—The Tables on pages 687 to 689 are based on Returns received from factories and workshops engaged in the manufacture of indiarubber goods. The aggregate gross value of the output of the firms that made their Returns on the Schedules for the indiarubber trades is returned as $\pounds 8,908,000$, to which should be added $\pounds 566,000$, the value of similar goods included in their statements of output by firms that made their Returns on Schedules for other trades. The resulting total of $\pounds 9,474,000$ contains, however, some duplication :—

The following statement shows the particulars furnished respecting the output of the industry :---

addall' edit of the second test of the second	Returned on Schedules for the India-rubber Trades.	Returned on Schedules for other Trades.	Total.
	£	£	£
Solid and Insertion Sheet Rubber :(including Mat-	1,501,000	37,000	1,538,000
ting, Valves, Washers, Rings, Rubber Springs, and	Anna Maria and and and		- and some from the state
all articles for Mechanical and Industrial Purposes). Tyres and Tyre Covers (for Carriages, Cycles, Motor	and the second		and the second second
Vehicles, &c.) :			and the factor
Pneumatic	2,262,000	36,000	2,298,000
Solid	513,000	23,000	536,000
Total—Tyres and Tyre Covers	2,775,000	59,000	2,834,000
Waterproof Piece Goods, Garments, Boots, &c., not separately distinguished.	1,139,000	55,000	1,194,000
Waterproof Garments	429,000	295,000	724,000
Rainproof Garments	46,000		46,000
Elastic Thread, Cord, &c	446,000		446,000
Sports Requisites and Toys (including Golf and Tennis Balls, Other Balls, &c.).	473,000		473,000
Hose and Tubing of Rubber or of Rubber and Other Materials.	508,000	26,000	534,000
Rubber Heels	314,000		314.000
Hot Water and Air Goods, Medical, Surgical, and	180,000	1,000	181,000
Dental Appliances.	and the second se		,
Machinery Belting (including Balata Belting)	118,000	18,000	136,000
Miscellaneous Rubber Goods	557,000	10,000	567,000
Waste and Reclaimed Rubber	130,000	7,000	137,000
Rubber Compounds and Solution Rubber Substitutes	36,000	15,000	51,000
In sine Dealrings	32,000 34,000	22,000	54,000
the Drodnota	90,000		34,000 90,000
Waterproofing Done on Commission	85,000	21,000	106,000
Repairs to Tyres, &c	15,000		15,000
Total	8,908,000	566,000	9,474,000

There should also be added to the above total a sum in respect of the value of boots shoes, and slippers, wholly or mainly of indiarubber, made by boot and shoe manufacturers whose Returns are included in the Tables on pages 419 to 421 and in the Report on pages 396 to 399. Comparison of the Returns with the trade Directories shows, however, that the great bulk of the output of boots, shoes, and slippers, wholly or mainly of indiarubber, is included in the Returns summarised in the foregoing statement.

Deducting from the gross total of $\pounds 9,474,000$, recorded on Schedules for all trades, the value of rainproof garments ($\pounds 46,000$) and of "other products" ($\pounds 90,000$), both of which are dealt with in the Reports on the trades concerned, there is left $\pounds 9,338,000$, a sum which, however, contains some duplication.

Examination of the individual Returns shows that certain firms bought sheet or other rubber for manufacture or waterproofing, or waterproof piece goods for making up, entailing a duplication of about £265,000. The "waste and reclaimed rubber," valued at £137,000, the "rubber compounds and solution" valued at £51,000, and the "rubber substitutes," valued at £54,000, were probably used in the manufacture of goods separately returned to the Census Office and their value is, therefore, duplicated. Beyond the £507,000 just specified the amount of duplication involved appears to be very small. The waterproofing done on commission was done for merchants, but the selling value of the goods when waterproofed is not known. The value, taken as a whole, of the indiarubber goods made in the United Kingdom may thus be estimated at approximately £8,700,000, free from duplication, to which should be added £121,000, received for work done for merchants and for repairs, raising the total to about £8,820,000.

For the reasons given above no precise comparison can be made between the indiarubber goods made in the United Kingdom and the exports and imports. The exports of manufactures of indiarubber (other than apparel and boots and shoes) in 1907 were valued at $\pounds 1,689,000$, free on board, and the net imports (*i.e.*, imports less re-exports) at $\pounds 618,000$. These figures are exclusive of the exports and imports of golf balls, tennis balls, other balls, and rubber toys which are included in the heading "toys

and games" in the Import and Export Lists. The imports and exports of waterproof apparel are insignificant. The exports of rubber boots in 1907 amounted to 301,000 dozen pairs, valued at $\pm 343,000$, free on board; the net imports amounted to 105,000 dozen pairs valued at $\pm 120,000$.

Net Output.—The net output of the factories and workshops covered by the Tables on pages 687 to 689 (whose gross output was valued at $\pounds 8,908,000$) was $\pounds 2,976,000$, that sum representing the total amount by which the value of the output of those factories and workshops exceeded the cost of the materials used. The actual cost of materials used by those factories and workshops taken as a whole cannot be precisely stated, but it may be estimated at about $\pounds 5,400,000$.

The net output per head of persons (exclusive of outworkers) employed in the censal year was nearly $\pounds 124$.

Persons Employed.—The average number of persons employed on the last Wednesdays in January, April, July, and October in the factories, together with the number ordinarily employed in the workshops, covered by the Tables on pages 687 to 689 is returned as 24,039, viz., 21,556 wage-earners and 2,483 salaried persons, the total number being distributed by age and sex as follows :—

Males :		Females :	
Under 18	1,998	Under 18	 1.948
Over 18	13,252		6,841

In addition, the number of outworkers on the books of employing firms on 1st February and 1st August, 1907 was 320, viz. 63 males and 257 females.

The variation in employment in factories during the censal year is shown in the following statement :---

			Persons Employed on the last Wednesday in								
			January.	April.	July.	October.					
Wage-earners Salaried Persons	·	 	21,033 2,371	21,827 2,378	$21,188 \\ 2,415$	$20,081 \\ 2,404$					
Total		 	23,404	24,205	23,603	22,485					

There were also 524 wage-earners and 91 salaried persons ordinarily employed in workshops.

Power.--The particulars furnished with regard to power are summarised below, electricity purchased not being included :---

$\begin{array}{c c} 000 & 23,424 \\ 000 & 615 \\ 000 & 24,020 \\ \end{array}$	
21.000	
000 24,039	27,440
ulars are : c.)	Horse-Power. 26,423 951 42 24
••• ••• •••	27,440
	matekanin ay in

Capacity of Dynamos driven by :	 		Kilowatts. 4,415 37	
Total	 	•••	4,452	

The capacity of those dynamos should not, of course, be added to that of the engines owned. What the information shows is that (taking 746 kilowatts as equivalent to 1,000 horse-power, and allowing about 10 per cent. for loss of energy in conversion) about one-fourth of the engine-power belonging to the indiarubber factories was required for driving dynamos for the production of electric power and light.

- And the second se	Total Capacity of	Electricity Generated, so far as particulars were returned.			
Dynamos driven by	Dynamos.	Capacity of Dynamos.	Electricity Generated.		
Steam Engines, Reciprocating <td< th=""><th>Kilowatts. 4,415 37</th><th>Kilowatts. 3,400 32</th><th>Board of Trade Units. 4,825,000 50,000</th></td<>	Kilowatts. 4,415 37	Kilowatts. 3,400 32	Board of Trade Units. 4,825,000 50,000		
Total	4,452	3,432	4,875,000		

About 613,000 Board of Trade units of electricity were purchased by manufacturers for power and lighting purposes. This figure includes estimates made in the Census Office in respect of the quantities of electricity purchased by a number of small firms who were able to state only the amounts paid by them.

TABLES.

FELLMONGERY TRADE.

TABLE I.-OUTPUT.

NOTE.-The figures in this Table are given to the nearest thousand in each case. Amounts lower than five hundred are not shown.

	1		10.21		England and Wales and Ireland.*	Scotland.	United Kingdom.
CLUT BREED MARKED THE				dense 1 destato	Aquesial hora	Quantity.	ere a di est
Skins Wool	 	 	 		Number. 8,928,000 Lbs. 24,168,000	Number. 903,000 Lbs. 3,811,000	Number. 9,831,000 Lbs. 27,979,000
						Value.	
Skins Vool Sheepskin Rugs and Mats Other Leather Goods Vaste and By-products	 	···· ··· ···	 ···· ··· ···		£ 897,000 984,000 17,000 24,000 32,000	£ 99,000 145,000 2,000 1,000	£ 996,000 1,129,000 19,000 25,000 32,000
TOTAL VALUE		• •••	 		1,954,000	247,000	2,201,000

TABLE II.-COST OF MATERIALS USED, SHOWN IN RELATION TO VALUE OF OUTPUT.

NOTE.-The figures in this Table are given to the nearest thousand in each case.

	England and Wales and Ireland.*	Scotland.	United Kingdom.
Cost of Materials Used	£ 1,824,000	£ 230,000	£ 2,054,000
Value of Output II	1,954,000	247,000	2,201,000
III. Value of Output <i>less</i> Cost of Materials Used	130,000	17,000	147,000

* The figures for England and Wales and for Ireland have been combined in order to avoid the possible disclosure of particulars relating to the few firms in Ireland.

Fellmongery Trade-continued.

TABLE III.—PERSONS EMPLOYED.

AVERAGE NUMBERS AT WORK ON THE LAST WEDNESDAYS IN JANUARY, APRIL, JULY, AND OCTOBER.

NOTE.—These figures include (a) the average number of persons at work on the last Wednesdays in January, April, July, and October in establishments where power is used; and (b) the numbers "ordinarily" employed in establishments where no power is used.

			Males. Fe			Females.		Males and Females.			
		Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total.	
ENGLAND AND WAL AND IRELAND* :-						4			i		
di · ID		$\begin{array}{c} 123 \\ 7 \end{array}$	$1,300 \\ 116$	$1,423 \\ 123$	2	$ \begin{array}{c} 34\\ 8 \end{array} $	36 8	125 7	$^{1,334}_{124}$	1,459 131	
TOTAL		130	1,416	1,546	2	42	44	132	1,458	1,590	
SCOTLAND :— Wage-earners Salaried Persons		12	144 15	156 15		3	3	12	$\begin{array}{c} 147\\ 15\end{array}$	159 15	
TOTAL	•••	12	159	171	_	3	3	12	162	174	
UNITED KINGDOM : Wage-earners Salaried Persons		135 7	1,444 131	1,579 138	_2	37 8	39 8	137 7	1,481 139	1,618 146	
TOTAL		142	1,575	1,717	2	45	47	144	1,620	1,76	

TABLE IV .- CAPACITY OF ENGINES OWNED AND AMOUNT OF ELECTRICITY PURCHASED.

A .- CAPACITY OF ENGINES OWNED, COMPARED WITH GROSS VALUE OF OUTPUT AND NUMBER OF PERSONS EMPLOYED.

NOTE.-The Gross Value of Output in this Table is given to the nearest thousand pounds.

				a second second	10000			and the second	a second second
. —	Gross Value of Output.	Number of Persons Em- ployed.	Total Capacity of Engines.	Gross Value of Output.	Number of Persons Em- ployed.	Total Capacity of Engines.	Gross Value of Output.	Number of Persons Em- ployed,	Total Capacity of Engines.
	Englan And	D AND V IRELAN		Sc	OTLAND		UNITE	D KING	DOM.
	£		Horse- Power.	£		Horse- Power.	£		Horse- Power.
Factories with their own Engines.	1,197,000	1,058	601	171,000	107	98	1,368,000	1,165	699
Workshops(not using Power).	757,000	532	-	76,000	67	-	833,000	599	-
TOTAL	1,954,000	1,590	601	247,000	174	98	2,201,000	1,764	699

* The figures for England and Wales and for Ireland have been combined in order to avoid the possible disclosure of particulars relating to the few firms in Ireland. 24678

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Fellmongery Trade—continued.

TABLE IV.—CAPACITY OF ENGINES OWNED AND AMOUNT OF ELECTRICITY PURCHASED—continued.

B.-TYPE AND CAPACITY OF ENGINES AND CAPACITY OF DYNAMOS.

en Ole horren, e-voue nodre els persone as wark on the out IV develops in	England and Wales and Ireland.*	Scotland.	United Kingdom,
Steam Engines, ReciprocatingInternal Combustion Engines (gas, oil, &c.)Water PowerOther Power	Horse-Power. 351 177 67 6	Horse-Power. 95 3 —	Horse-Power. 446 180 67 6
TOTAL	601	98	699

C.—Amount of Electricity Purchased.

NOTE.—The figures in this Table are given to the nearest thousand.

	1940	21 21	6	24 2	 England and Wales and Ireland.*	Scotland.	United Kingdom.
						Board of Trade	
Amount	of Elect	rigity Pr	Irchagod		 Units. 9,000	Units.	Units. 9,000

* The figures for England and Wales and for Ireland have been combined in order to avoid the possible disclosure of particulars relating to the few firms in Ireland.

ALE IV. CAPACITY OF ENGINES OWNED AND ANOUNT O

-CAPACITE OF BROASSAS OFFICE CONTAINED ATTER FRIESS VALUE OF OUTFUT MAY

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LEATHER TRADE (TANNING AND DRESSING).

TABLE I.—OUTPUT.

NOTE.—The figures in this Table are given to the nearest thousand in each case. Amounts lower than five hundred are not shown.

Datiette Contraction of the second	England and Wales.	Scotland.	Ireland.	United Kingdom.
		Quai	atity.	
Leather, Undressed (including Tanned Hides)	P	
and Skins) :	1 900 000	124 000	C 000	1 946 000
Cwts Sq. feet	$\begin{array}{c} 1,206,000 \\ 5,085,000 \end{array}$	$134,000 \\ 153,000$	6,000	1,346,000 5,238,000
Dozens	555,000	30,000		585,000
Leather, Dressed [including Hides Tawed,				
Curried, or otherwise Dressed (except Var- nished) and Curried or Tawed Skins] :	State The State		and P	
Cwts	351,000*	39,000*	6,000*	383,000
Sq. feet	45,777,000*	457,000*	32,000	44,238,000
Dozens	1,224,000*	15,000*		1,223,000
Leather, Varnished, Japanned, or Enamelled :	*	*	*	13,000
Sq. feet	*	*	and	2,028,000
Dozens	*	*	-	16,000
Machinery Belting (Leather), Cwts Wool Lbs	74,000 6,911,000	32,000 6,891,000		106,000 13,802,000
Hair Lbs	26,299,000	1,545,000	88,000	27,932,000
			.rstolfad	nationale in the
19. <u>19.19.19.19.19.19.19.19.19.19</u>	029079	Val	lue.	
Leather, Undressed (including Tanned Hides and Skins) :—	£	£	£	£
Recorded by Cwts	7,266,000	794,000	42,000	8,102,000
Recorded by Sq. feet	131,000	5,000	-	136,000
Recorded by Dozens	393,000	57,000	-	450,000
Total—Leather Undressed	7,790,000	856,000	42,000	8,688,000
Leather, Dressed [including Hides Tawed, Curried, or otherwise Dressed (except Var- nished) and Curried or Tawed Skins] :	$2,806,000^{*}$ $1,367,000^{*}$ $1,729,000^{*}$	306,000* 21,000* 27,000*	41,000* 1,000 1,000	2,978,000 1,289,000 1,733,000
Total—Leather Dressed	5,902,000*	354,000*	43,000*	6,000,000
Leather, Varnished, Japanned, or Enamelled :				
Recorded by Cwts	*	*	*00906	175,000
Recorded by Sq. feet	*	*	1	100,000
Recorded by Dozens	1			24,000
Total—Leather Varnished, &c	*	*	*	299,000
Machinery Belting (Leather)	824,000	335,000	Mil	1,159,000
Machinery Accessories of Leather Hat Leather	89,000	1	and the second	114,000
Hat Leather	+	+		45,000
Saddlery, Harness, and other Leather Goods	+	+	1	73,000
	305,000	376,000	-	681,000
Hair	69,000 230,000	4,000		73,000
Machinery Accessories of Hide	Í í í	+	and the second s	91,000
Parchment and Vellum	41,000			41,000
Waste Products	300,000 96,000	16,000 88,000	2,000	318,000
TOTAL VALUE OF GOODS MADE	15,965,000	2,033,000	87,000	18,085,000
		6,000		204,000
Amount Received for Work Done for the Trade	198,000		97.000	Tasking II
TOTAL VALUE OF GOODS MADE	16,163,000	2,039,000	87,000	18,289,000

* In order to avoid the possible disclosure of particulars relating to certain firms, the figures relating to the output of "Leather, Varnished, &c.," in England and Wales, in Scotland, and in Ireland, have been combined with those relating to "Leather, Dressed, &c." Separate particulars, however, are given for the United Kingdom as a whole. + In order to avoid the possible disclosure of particulars relating to certain firms, figures can only be shown for the United Kingdom as a whole.

Leather Trade (Tanning and Dressing)-continued.

TABLE II.—COST OF MATERIALS USED AND AMOUNT PAID TO OTHER FIRMS FOR WORK GIVEN OUT TO THEM, SHOWN IN RELATION TO VALUE OF OUTPUT.

NOTE.—The figures in this Table are given to the nearest thousand in each case.

he second to a state of the state of the second sec	England and Wales.	Scotland.	Ireland.	United Kingdom.
`I. Cost of Materials Used	£ 13,10 4 ,000	£ 1,682,000	£ 57,000	£ 14,843,000
Amount Paid to other Firms for Work Given Out to them.	57,000	4,000		61,000
Total	13,161,000	1,686,000	57,000	14,904,000
II. Value of Output : Goods Made for Sale Work Done for the Trade	15,965,000 198,000	2,033,000 6,000	87,000	$18,\!085,\!000 \\ 204,\!000$
TOTAL	16,163,000	2,039,000	87,000	18,289,000
- III. Value of Output <i>less</i> Cost of Materials Used and Amount Paid to other Firms for Work Given Out to them.	3,002,000	353,000	30,000	3,385,000

TABLE III.—PERSONS EMPLOYED.

AVERAGE NUMBERS AT WORK ON THE LAST WEDNESDAYS IN JANUARY, APRIL, JULY, AND OCTOBER.

NOTE.—These figures include (a) the average number of persons at work on the last Wednesdays in January, April, July, and October in establishments where power is used; and (b) the numbers "ordinarily" employed in establishments where no power is used.

			Males.		in the second	Females	ill yni	Ma	les and Fen	ales.
		Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total,
ENGLAND AND WALES	-	RORAL		an isidia.A	- ·	- 10 Å	e all as	Rab []	cito??	
Wage-earners .	•••	1,953	20,792	22,745	448	942	1,390	2,401	21,734	24,135
Salaried Persons .		143	1,750	1,893	19	111	130	162	1,861	2,023
TOTAL .		2,096	22,542	24,638	467	1,053	1,520	2,563	23,595	26,158
SCOTLAND :		3		ø		2 Jones	1007 20	line.1-1	270T	
117		161	2,120	2,281	.4	36	40	165	2,156	2,321
Salaried Persons .		13	. 163	176	-	16	16	13	179	192
TOTAL .		174	2,283	2,457	4	52	56	178	2,335	2,513
IRELAND :				NET RO			4			1916
TT		4	207	211	_	1	1	4	208	212
Salaried Persons .		(11)	26	26	* (* 	·	1		27	27
TOTAL .		4	233	237		2	2	. 4	235	239
		100038					-			
UNITED KINGDOM :		2,118	23,119	25,237	452	979	1,431	2,570	24,098	26,668
Salaried Persons .		156	1,939	2,095	19	128	147	175	2,067	2,242
TOTAL .		2,274	25,058	27,332	471	1,107	1,578	2,745	26,165	28,910

Leather Trade (Tanning and Dressing)-continued.

TABLE IV.—CAPACITY OF ENGINES OWNED AND AMOUNT OF ELECTRICITY PURCHASED.

A.- CAPACITY OF ENGINES OWNED, COMPARED WITH GROSS VALUE OF OUTPUT AND NUMBER OF PERSONS EMPLOYED.

NOTE.—The Gross Value of Output in this Table is given to the nearest thousand pounds.

	Gross Value of Output.	Number of Persons Employed.	Total Capacity of Engines.	Gross Value. of Output.	Number of Persons Employed.	Total Capacity of Engines.	
among and an and a straight	ENGLA	ND AND W	VALES.	5	COTLAND.		
Factories with their own Engines Factories renting their Power Workshops (not using Power) TOTAL	£ 15,738,000 112,000 313,000 16,163,000	$\begin{array}{r} 25,020 \\ 226 \\ 912 \\ \hline 26,158 \end{array}$	Horse- Power. 20,537 	£ 2,000,000 39,000 2,039,000	$ \begin{array}{r} 2,428 \\ - \\ 85 \\ 2,513 \end{array} $	Horse- Power. 1,958 — 1,958	
		IRELAND.		Unit	UNITED KINGDO		
Factories with their own Engines Factories renting their Power	£ 73,000	196	Horse- Power. 114	£ 17,811,000 112,000 266,000	27,644 226	Horse- Power. 22,609	
Workshops (not using Power) TOTAL	14,000 87,000	43 239		$\frac{366,000}{18,289,000}$	1,040 28,910	22,609	

B.—TYPE AND CAPACITY OF ENGINES AND CAPACITY OF DYNAMOS.

ANDER'T PAID TO OTHER M. SHOWN IN BELIATION	England and Wales.	Scotland.	Ireland.	United Kingdom.
Steam Engines : Reciprocating Steam Turbines Internal Combustion Engines (gas, oil, &c.).	Horse-Power. 15,380 31 4,528	Horse-Power. 1,488 	Horse-Power. 113 1	Horse-Power, 16,981 31 4,899
Water Power Other Power	581 17	100	_	681 17
TOTAL	20,537	1,958	114	22,609
Capacity of Dynamos driven by :	Kilowatts. 1,352 4	Kilowatts.	Kilowatts.	Kilowatts. 1,394 4
Other Power	122	48		170
TOTAL	1,478	90	<u></u>	1,568

C.—Amount of Electricity Purchased.

NOTE.—The figures in this Table are given to the nearest thousand in each case.

000,570,1 000,92 000,16	England and Wales.	Scotland.	Ireland.	United Kingdom.
	Board of Trade Units.	Board of Trade Units.	Board of Trade Units.	Board of Trade Units.
Amount of Electricity Purchased	655,000	76,000	<u> </u>	731,000

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SADDLERY, HARNESS, AND CART-GEAR TRADES.

TABLE I.—OUTPUT.

NOTE.—The figures in this Table are given to the nearest thousand in each case. Amounts lower than five hundred are not shown.

	England and Wales.	Scotland.	Ireland.	United Kingdom.
Saddlery and Harness, excluding Repairs Saddlery and Harness, including Kepairs Saddlery Hardware Saddlery Hardware Bits, Spurs, Stirrups, &c. Buckles Hames Suddletrees and other parts of Saddles Whips Horse Clothing Travelling Bags and Cases Other Leather Goods Other Products Amount Received for Repairs Amount Received for Work Done for the Trade. TOTAL VALUE OF GOODS MADE AND WORD DONE.	£ 830,000 76,000 323,000 86,000 57,000 * * * 26,000 277,000 277,000 9,000 1,983,000	£ 61,000 23,000 6,000 	£ 30,000 7,000 	$\begin{array}{c} \pounds \\ 921,000 \\ 106,000 \\ 329,000 \\ 86,000 \\ 57,000 \\ 19,000 \\ 36,000 \\ 61,000 \\ 92,000 \\ 77,000 \\ 36,000 \\ 39,000 \\ 28,000 \\ 337,000 \\ 9,000 \\ \end{array}$

TABLE II.—COST OF MATERIALS USED AND AMOUNT PAID TO OTHER FIRMS FOR WORK GIVEN OUT TO THEM, SHOWN IN RELATION TO VALUE OF OUTPUT.

NOTE.—The figures in this Table are given to the nearest thousand in each case.

	the second second second	and the second second	the strategy with the strategy with the second	and the second se
1200 51	England and Wales.	Scotland.	Ireland.	United Kingdom.
I. Cost of Materials Used Amount Paid to Other Firms for Work Given Out to them.	£ 1,007,000 19,000	£ 105,000 1,000	£ 24,000	£ 1,136,000 20,000
TOTAL	1,026,000	106,000	24,000	1,156,000
II. Value of Output :	1.074.000	107.000	F2 000	9 994 000
Goods made for Sale, including Repair Work. Work Done for the Trade	1,974,000 9,000	197,000	53,000 —	2,224,000 9,000
. TOTAL	1,983,000	197,000	53,000	2,233,000
III. Value of Output <i>less</i> Cost of Materials Used and Amount Paid to Other Firms for Work Given Out to them.	957,000	91,000	29,000	1,077,000

* In order to avoid the possible disclosure of particulars relating to certain firms, figures can only be shown for the United Kingdom as a whole.

Saddlery, Harness, and Cart-Gear Trades-continued.

TABLE III.-PERSONS EMPLOYED.

A.—AVERAGE NUMBER OF PERSONS (EXCEPT OUTWORKERS) AT WORK ON THE LAST WEDNESDAYS IN JANUARY, APRIL, JULY, AND OCTOBER.

NOTE.—These figures include (a) the average number of persons at work on the last Wednesdays in January, April, July, and October in establishments where power is used; and (b) the numbers "ordinarily" employed in establishments where no power is used.

		A CONTRACT	Males.			Females		Mal	Males and Females.		
internet in the second se		Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total.	
ENGLAND AND WALK	es:—		CONTRACTOR CONTRACTOR	antin	14.8134			e la compositorio	1. 1. 1.	alianas	
Wage-earners Salaried Persons	 	1,377 72	$7,146 \\ 2,040$	8,523 2,112	784 44	2,341 180	$3,125 \\ 224$	2,161 116	9,487 2,220	11,648 2,336	
TOTAL		1,449	9,186	10,635	828	2,521	3,349	2,277	11,707	13,984	
SCOTLAND :— Wage-earners Salaried Persons	 	$\begin{array}{c} 154\\ 5\end{array}$	719 256	873 261	$61 \\ 4$	$\begin{array}{c} 46\\ 10\end{array}$	$\begin{array}{c} 107\\14\end{array}$	215 9	765 266	980 271	
TOTAL		159	975	1,134	65	56	121	224	1,031	1,25	
IRELAND :— Wage-earners Salaried Persons		45 1	318 124	$363 \\ 125$		10 6	$10 \\ 6$	451	328 130	373 131	
TOTAL		46	442	488		16	16	46	458	50-	
UNITED KINGDOM :- Wage-earners Salaried Persons	- 	1,576 78	8,183 2,420	9,759 2,498	845 48	2,397 196	3,242 244	$2,421 \\ 126$	$10,580 \\ 2,616$	13,001 2,742	
TOTAL		1,654	10,603	12,257	893	2,593	3,486	2,547	13,196	15,74	

B.-AVERAGE NUMBER OF OUTWORKERS ON 1ST FEBRUARY AND 1ST AUGUST, 1907.

418.1		23	081.7	Males.	Females.	Males and Females.
England and Scotland Ireland	WALES	···· ···	··· ···	$95\\3\\1$	171 	$\begin{array}{c} 266\\7\\1\end{array}$
UI DI	NITED KINGDOM	•••• •••		99	175	274

Saddlery, Harness, and Cart-Gear Trades-continued.

TABLE IV.—CAPACITY OF ENGINES OWNED AND AMOUNT OFELECTRICITY PURCHASED.

A.—CAPACITY OF ENGINES OWNED, COMPARED WITH GROSS VALUE OF OUTPUT AND NUMBER OF PERSONS EMPLOYED.

NOTE.—The Gross Value of Output in this Table is given to the nearest thousand pounds.

	Gross Value of Output.	Number of Persons Employed.	Total Capacity of Engines.	Gross Value of Output.	Number of Persons Employed.	Total Capacity of Engines.	
a trate tree	ENGLA	ND AND V	VALES.	S	SCOTLAND.		
Factories with their own Engines Factories renting their Power Workshops (not using Power)	£ 876,000 45,000 1,062,000	$6,190 \\ 265 \\ 7,529$	Horse- Power. 1,789 —	£ 67,000 130,000	372 	Horse- Power. 25	
TOTAL	1,983,000	13,984	1,789	197,000	1,255	25	
	IRELAND.			UNITED KINGDOM.			
Factories with their own Engines Factories renting their Power Workshops (not using Power)	£ 		Horse- Power.	£ 943,000 45,000 1,245,000	$6,562 \\ 265 \\ 8,916$	Horse- Power. 1,814 	
TOTAL	53,000	504		2,233,000	15,743	1,814	

B.-TYPE AND CAPACITY OF ENGINES AND CAPACITY OF DYNAMOS.

	England and Wales.	Scotland.	Ireland.	United Kingdom.
Steam Engines, Reciprocating Internal Combustion Engines (gas, oil & a)	Horse-Power. 398 1,391	Horse-Power. 1 24	Horse-Power.	Horse-Power. 399 1,415
oil, &c.). TOTAL	1,789	25		1,814
Capacity of Dynamos driven by :	Kilowatts. 98 123	Kilowatts. —	Kilowatts. —	Kilowatts. 98 123
TOTAL	221	1944 <u>(</u> - 1966)	400.00 <u>17</u> 1.0821	221

C.—Amount of Electricity Purchased.

NOTE.—The figures in this Table are given to the nearest thousand.

enser en sieten am bei de manse	England and Wales.	Scotland.	Ireland,	United Kingdom.	
Amount of Electricity Purchased	Board of Trade Units. 72,000	Board of Trade Units.	Board of Trade Units. —	Board of Trade Units. 72,000	

TRAVELLING BAG AND FANCY LEATHER GOODS TRADES.

TABLE I.—OUTPUT.

NOTE.—The figures in this Table are given to the nearest thousand in each case.

	United Kingdom.*
	£
Travelling Bags and Cases :	
Mainly of Leather	396,000
Of Other Materials	181,000
TOTAL—Travelling Bags and Cases	577,000
Leather Straps, Belts, Dog Collars, &c	130,000
Fancy Leather Goods	242,000
Other Leather Goods	269,000
Parts of Bags and Leather Goods	19,000
Repairs	12,000
Other Products	22,000
TOTAL VALUE OF GOODS MADE AND WORK DONE IN THE UNITED KINGDOM.	1,271,000
Total Value for England and Wales and Ireland†	1,243,000
Total Value for Scotland	28,000

TABLE II.—COST OF MATERIALS USED, SHOWN IN RELATION TO VALUE OF OUTPUT.

NOTE.—The figures in this Table are given to the nearest thousand in each case.

vitres Stringer Teach		England and Wales and Ireland.†	Scotland.	United Kingdom.
	and and the second second	£	£	£
Cost of Materials Used	I	729,000	18,000	747,000
Value of Output	II	1,243,000	28,000	1,271,000
Value of Output less Cost of	III. f Materials Used	514,000	10,000	524,000

* In order to avoid the possible disclosure of particulars relating to certain firms, figures as to the several classes of output can only be given for the United Kingdom as a whole. Separate totals are, however, shown for Scotland and for the rest of the United Kingdom.

+ The figures for England and Wales and for Ireland have been combined in order to avoid the possible disclosure of particulars relating to the few firms in Ireland

Travelling Bag and Fancy Leather Goods Trades-continued.

TABLE III.—PERSONS EMPLOYED.

Average Numbers at Work on the last Wednesdays in January, April, July, and October.

NOTE.—These figures include (a) the average number of persons at work on the last Wednesdays in January, April, July, and October in establishments where power is used; and (b) the numbers "ordinarily" employed in establishments where no power is used.

	in deglaced	Males.	and international	in stand of	Females.			Males and Females.		
C. Schender, S.	Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total.	
ENGLAND AND WALES AND IRELAND [*] : Wage-earners Salaried Persons	575 123	2,441 521	$3,016 \\ 644$	1,022 50	1,797 113	2,819 163	1,597 173	4,238 634	5,835 807	
TOTAL	698	2,962	3,660	1,072	1,910	2,982	1,770	4,872	6,642	
SCOTLAND :— Wage-earners Salaried Persons	18 2	$71\\16$	89 18	10 1	$\frac{43}{2}$	53 3	28 3	114 18	142 21	
TOTAL	20	87	107	11	45	56	31	132	163	
UNITED KINGDOM :	593 125	2,512 537	$3,105 \\ 662$	$1,032 \\ 51$	1,840 115	2,872 166	1,625 176	$4,352 \\ 652$	5,977 828	
TOTAL	718	3,049	3,767	1,083	1,955	3,038	1,801	5,004	6,805	

TABLE IV.—CAPACITY OF ENGINES OWNED AND AMOUNT OF ELECTRICITY PURCHASED.

A.—CAPACITY OF ENGINES OWNED, COMPARED WITH GROSS VALUE OF OUTPUT AND NUMBER OF PERSONS EMPLOYED.

NOTE.—The Gross Value of Output in this Table is given to the nearest thousand pounds.

test and the second	Gross Value of Output.	Number of Persons Em- ployed.	Total Capacity of Engines.	Gross Value of Output.	Number of Persons Em- ployed.	Fotal Capacity of Engines.	Gross Value of Output.	Number of Persons Em- ployed.	Total Capacity of Engines.
. 000,545 000		IGLAND AND WALES AND IRELAND. UNIT			SCOTLAND.			d King	DOM.
000.172.1	£		Horse- Power.	£		Horse- Power.	£	najigo	Horse- Power.
Factories with their own Engines.	598,000	3,053	354	13,000	76	8	611,000	3,129	362
Factories renting their Power.	16,000	92			-		16,000	92	
Workshops (not using Power).	629,000	3,497		15,000	87		644,000	3,584	_
TOTAL	1,243,000	6,642	354	28,000	163	8	1,271,000	6,805	362

* The figures for England and Wales and for Ireland have been combined in order to avoid the possible disclosure of particulars relating to the few firms in Ireland.

Travelling Bag and Fancy Leather Goods Trades-continued.

TABLE IV.—CAPACITY OF ENGINES OWNED AND AMOUNT OF ELECTRICITY PURCHASED—continued.

B.---TYPE AND CAPACITY OF ENGINES AND CAPACITY OF DYNAMOS.

ang traiten.	England and Wales and Ireland.*	Scotland.	United Kingdom.
Steam Engines, Reciprocating Internal Combustion Engines (gas, oil, &c.)	Horse-Power. 78 276	Horse-Power.	Horse-Power. 78 284
	354	8	362
Capacity of Dynamos driven by :— Internal Combustion Engines (gas, oil, &c.)	Kilowatts. 127	Kilowatts.	Kilowatts. 127

C.—Amount of Electricity Purchased.

NOTE.—The figures in this Table are given to the nearest thousand in each case.

	1.	England and Wales and Ireland.*	Scotland.	United Kingdom.
			Board of Trade	
Amount of Electricity Purchased		Units. 37,000	Units. 4,000	Units. 41,000

* The figures for England and Wales and for Ireland have been combined in order to avoid the possible disclosure of particulars relating to the few firms in Ireland.

CANVAS GOODS AND SACK TRADES.

TABLE I.—OUTH NOTE.—The figures in this Table are given to the nearest than five hundred are no	thousand in eac	ch case. Am	ounts lower
	England and Wales	Scotland,	United

- particle of the second of the second of the second of	Wales and Ireland.*	Scotland,	Kingdom,
		Quantity.	-
Bags and Sacks of Cotton, Jute, &c., New	Doz. 4,234,000	Doz. 458,000	Doz. 4,692,000
		Value.	
Bags and Sacks of Cotton, Jute, &c., New Second-hand Bags, repaired and sold	£ 584,000 153,000	£ 96,000 6,000	£ 680,000 159,000
TOTAL-Bags, New and Second-hand	737,000	102,000	839,000
Made-up Canvas Goods (including Sails, Flags, Bunting, Tents, Marquees, Awnings, Tarpaulins, Rick-cloths, Wagon-covers, &c.)	541,000	206,000	747,000
Waterproofed Cotton, Canvas, and Paper for Packing Brattice Cloth Other Products	182,000 † †	+ +	$182,000 \\ 33,000 \\ 61,000$
TOTAL VALUE OF GOODS MADE	1,519,000	343,000	1,862,000
Amount received for :— Cleaning, Marking, Printing, and Repairing Bags, &c Making of Bags, &c., from Customers' Materials Baling of Goods in Hessian and Sacking Dressing and Finishing of Textile Goods	55,000 5,000 8,000 5,000	6,000 51,000 20,000 14,000	61,000 56,000 28,000 19,000
TOTAL VALUE OF WORK DONE	73,000	91,000	164,000
TOTAL VALUE OF GOODS MADE AND WORK DONE.	1,592,000	434,000	2,026,000
		and the second	

TABLE II.-COST OF MATERIALS USED, SHOWN IN RELATION TO VALUE OF OUTPUT.

NOTE.—The figures in this Table are given to the nearest thousand in each case.

		England and Wales and Ireland.*	Scotland.	United Kingdom.
Cost of Materials Used		. £ 1,238,000	£ 279,000	£ 1,517,000
II. Value of Output :	··· ·	72,000	$343,000 \\ 91,000$	1,862,000 164,000
Тотац		. 1,592,000	434,000	2,026,000
III. Value of Output less Cost of Materials Used		. 354,000	155,000	509,000

* The figures for England and Wales and for Ireland have been combined in order to avoid the possible disclosure of particulars relating to the few firms in Ireland. + In order to avoid the possible disclosure of particulars relating to certain firms, figures can only be shown for the United Kingdom as a whole.

Canvas Goods and Sack Trades-continued.

TABLE III.—PERSONS EMPLOYED.

A .- AVERAGE NUMBER OF PERSONS (EXCEPT OUTWORKERS) AT WORK ON THE LAST WEDNESDAYS IN JANUARY, APRIL, JULY, AND OCTOBER.

NOTE.—These figures include (a) the average number of persons at work on the last Wednesdays in January, April, July, and October in establishments where power is used; and (b) the numbers "ordinarily" employed in establishments where no power is used.

Teater Toronto - Teater	Males.			Females.			Males and Females.		
- Alaran	Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total.
ENGLAND AND WALES		10.00 10.00 10.00	Land Mariana			ans (m)	itoo, Bai	Соцанор Лугур	
Wage-earners Salaried Persons	213 22	1,614 391	1,827 413	$\frac{344}{2}$	$2,731 \\ 43$	3,075 45	$557 \\ 24$	$\begin{array}{r}4,345\\434\end{array}$	$\begin{array}{r}4,\!902\\458\end{array}$
TOTAL	235	2,005	2,240	346	2,774	3,120	581	4,779	5,360
SCOTLAND :— Wage-earners Salaried Persons	86 11	790 128	876 139	217 7	851 13	1,068 20	$\begin{array}{c} 303\\18\end{array}$	$\substack{1,641\\141}$	$\substack{1,944\\159}$
TOTAL	97	918	1,015	224	864	1,088	321	1,782	2,103
UNITED KINGDOM :	· 299 33	2,404 519	2,703 552	561 9	$3,582 \\ 56$	4,143 65	$860 \\ 42$	5,986 575	6,846 617
TOTAL	332	2,923	3,255	570	3,638	4,208	902	6,561	7,463

B.—AVERAGE NUMBER OF OUTWORKERS ON 1ST FEBRUARY AND 1ST AUGUST, 1907.

the tradition of the product of the		 Males.	Females.	Males and Females.
ENGLAND AND WALES AND IRELAND*	 	 5	230	235
SCOTLAND	 	 17	270	287
UNITED KINGDOM	 	 22	500	522

TABLE IV .- CAPACITY OF ENGINES OWNED AND AMOUNT OF ELECTRICITY PURCHASED.

A .- CAPACITY OF ENGINES OWNED, COMPARED WITH GROSS VALUE OF OUTPUT AND NUMBER OF PERSONS EMPLOYED.

NOTE.—The Gross Value of Output in this Table is given to the nearest thousand pounds.

		and and and a state of the state of the		and the second second		and the second second second second			
TABLE 11	Gross Value of Output.	Number of Persons Em- ployed.	Total Capacity of Engines.	Gross Value of Output.	Number of Persons Em- ployed.	Total Capacity of Engines.	Gross Value of Output.	Number of Persons Em- ployed.	Total Capacity of Engines.
	ENGLAN AND	ID AND ' IRELAN		Sc	OTLAND).	UNITE	D KING	DOM.
Factories with their	£ 1,294,000	3,887	Horse- Power. 790	£ 396,000	1,826	Horse- Power. 1,177	£ 1,690,000	5,713	Horse- Power. 1,967
own Engines. Factories renting	22,000	30	-	_	-	-	22,000	30	
their Power. Workshops(not using	276,000	1,443	-	38,000	277		314,000	1,720	
Power). TOTAL	1,592,000	5,360	790	434,000	2,103	1,177	2,026,000	7,463	1,967

* The figures for England and Wales and for Ireland have been combined in order to avoid the possible disclosure of particulars relating to the few firms in Ireland.

Canvas Goods and Sack Trades-continued.

TABLE IV.—CAPACITY OF ENGINES OWNED AND AMOUNT OF ELECTRICITY PURCHASED—continued.

B.-TYPE AND CAPACITY OF ENGINES AND CAPACITY OF DYNAMOS.

Pennine. Helenand Pennine.		England and Wales and Ireland.*	Scotland.	United Kingdom.
Steam Engines, Reciprocating Internal Combustion Engines (gas, oil, &c.) Water Power TOTAL	 	Horse-Power. 275 515 — 790	Horse-Power. 1,011 86 80 1,177	Horse-Power. 1,286 601 80 1,967
Capacity of Dynamos driven by :		Kilowatts. 7 10	Kilowatts. 75 —	Kilowatts. 82 10
TOTAL	 	17	75	92

C .--- AMOUNT OF ELECTRICITY PURCHASED.

NOTE.—The figures in this Table are given to the nearest thousand in each case.

e on 1sr Franceser and 1sr Accuse, 1907.	England and Wales and Ireland.*	Scotland.	United Kingdom.
	Board of Trade Units.	Board of Trade Units.	Board of Trade Units.
Amount of Electricity Purchased	107,000	8,000	115,000

* The figures for England and Wales and for Ireland have been combined in order to avoid the possible disclosure of particulars relating to the few firms in Ireland.

INDIARUBBER TRADES.

TABLE I.—OUTPUT.

NOTE.—The figures in this Table are given to the nearest thousand in each case.

the same in the second second second second in the second	United Kingdom.*	
	£	
Solid and Insertion Sheet Rubber (including Matting, Valves, Washers, Rings, Rubber Springs, and all Articles for Mechanical and Industrial Purposes). Tyres and Tyre Covers (for Carriages, Cycles, Motor	1,501,000	-
Vehicles, &c.) : Pneumatic	2,262,000	
Solid	513,000	
TOTAL—Tyres and Tyre Covers	2,775,000	71.03
Waterproof Piece Goods, with Other Goods	1,139,000	and the
Waterproof Garments	429,000	
Rainproof Garments	46,000	arcut.
Elastic Thread, Cord, &c	446,000	- section and
Sports Requisites and Toys (including Golf and Tennis Balls, Other Balls, &c.).		
Hose and Tubing of Rubber or of Rubber and other	508,000	
Materials.	314,000	Y.L_
Rubber Heels Hot Water and Air Goods, Medical, Surgical, and Dental		
Appliances.	100,000	
Machinery Belting (including Balata Belting)	118,000	
Miscellaneous Rubber Goods	557,000	
Waste and Reclaimed Rubber	190,000	
Rubber Compounds and Solution	26,000	
Rubber Substitutes	99,000	1. 630
Engine Packings	21'000	103.53
Other Products	00,000	
TOTAL VALUE OF GOODS MADE	8,808,000	
Waterproofing Done on Commission	85,000	-
Repairs to Tyres, &c	15 000	
TOTAL VALUE OF GOODS MADE AND WORK	8,908,000	

TABLE II.—COST OF MATERIALS USED, SHOWN IN RELATION TO VALUE OF OUTPUT.

NOTE.—The figures in this Table are given to the nearest thousand in each case.

Logines.	Persone Dapployers	in the second					United Kingdom.*	
	Cost of Materials	I. Used		••••			£ 5,932,000	
044,723	Value of Output	II. 	•••		••••	· · · · ·	8,908,000	
27,240	Value of Output	III. less Cost of Ma	terials	Used			2,976,000	

* In order to avoid the possible disclosure of particulars relating to certain firms, figures can only be shown for the United Kingdom as a whole.

Indiarubber Trades-continued.

TABLE III.—PERSONS EMPLOYED.

A.—AVERAGE NUMBER OF PERSONS (EXCEPT OUTWORKERS) AT WORK ON THE LAST WEDNESDAYS IN JANUARY, APRIL, JULY, AND OCTOBER.

NOTE.—These figures include (a) the average number of persons at work on the last Wednesdays in January, April, July, and October in establishments where power is used; and (b) the numbers "ordinarily" employed in establishments where no power is used.

1.509,000	294 (53) 294	Males.			Females.	nostowa Dianadas	Males and Females.		
100.225.5	Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total.	Under 18 years of age.	Over 18 years of age.	Total.
UNITED KINGDOM*:- Wage-earners Salaried Persons	1,698 300	$11,343 \\ 1,909$	$13,041 \\ 2,209$	1,910 38	6,605 236	8,515 274	3,608 338	$17,948 \\ 2,145$	21,556 2,483
TOTAL	1,998	13,252	15,250	1,948	6,841	8,789	3,946	20,093	24,039

B.-AVERAGE NUMBER OF OUTWORKERS ON 1ST FEBRUARY AND 1ST AUGUST, 1907.

000,811 680,558 100,053	<u></u>	 ia Rolfuga	ng (tale is re	Males.	Females.	Males and Females.
United Kingdom*		 ···· ···		63	257	320

TABLE IV.—CAPACITY OF ENGINES OWNED AND AMOUNT OF ELECTRICITY PURCHASED.

A.—CAPACITY OF ENGINES OWNED, COMPARED WITH GROSS VALUE OF OUTPUT AND NUMBER OF PERSONS EMPLOYED.

NOTE.—The Gross Value of Output in this Table is given to the nearest thousand pounds.

-	Turitari Kingdono.					Gross Value of Output.	Number of Persons Employed.	Total Capacity of Engines.
	ono Econo	•=			*		NITED KINGDOM	ſ. *
	ith their own Eng (not using Power				•••• •••	£ 8,643,000 265,000	23,424 615	Horse-Power. 27,440
	TOTAL		e++	 (J		8,908,000	24,039	27,440

* In order to avoid the possible disclosure of particulars relating to certain firms, figures can only be shown for the United Kingdom as a whole.

Indiarubber Trades—continued.

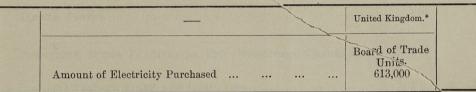
TABLE IV.—CAPACITY OF ENGINES OWNED AND AMOUNT OFELECTRICITY PURCHASED—continued.

B.-TYPE AND CAPACITY OF ENGINES AND CAPACITY OF DYNAMOS.

		United Kingdom.*
•	Steam Engines, Reciprocating Internal Combustion Engines (gas, oil, &c.) Water Power Other Power TOTAL	Horse-Power. 26,423 951 42 24 27,440
	Capacity of Dynamos driven by :	Kilowatts. 4,415 37
	TOTAL	4,452

C.-AMOUNT OF ELECTRICITY PURCHASED.

NOTE .- The figure in this Table is given to the nearest thousand.



* In order to avoid the possible disclosure of particulars relating to certain firms, figures can only be shown for the United Kingdom as a whole.