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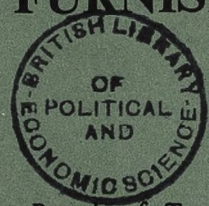
BOARD OF TRADE

THE REPORT
on the
CENSUS OF PRODUCTION
FOR 1951

Volume 10

Trade C

SOFT FURNISHINGS



*Presented by the Board of Trade to Parliament
in pursuance of the Statistics of Trade Act, 1947
(10 & 11 Geo. 6, Ch. 39, Sec. 7).*

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* Not applicable to this trade

SOFT FURNISHINGS TRADE

THIS REPORT on the Soft Furnishings Trade relates to establishments engaged wholly or mainly in the manufacture of curtains, blinds, loose covers, quilts, cushions, feather beds, pillows, mattresses (other than wire mattresses), divan beds and similar goods. Rubber mattresses, pillows and cushions are excluded, they are included in the report on the Rubber Trade (Volume 11, Trade A).

This trade corresponds to minimum list heading 171(1) in the Standard Industrial Classification.

Establishments in this trade were not separately classified in Northern Ireland in 1950, 1949, and 1935, and particulars of the small production for those years are included in the report on the Furniture and Upholstery Trade (Volume 10, Trade B).

IMPORTANT NOTES and definitions appear on the inside of the back cover of this report. In interpreting the data in the following tables, it is essential to bear these in mind.

SOFT FURNISHINGS TRADE

Summary

Larger establishments (a)

	United Kingdom	Great Britain				
	1951	1951	1950	1949	1948	1935
Gross output (production) (b)	£'000 29,878	£'000 29,277	£'000 22,682	£'000 20,669	£'000 17,735	£'000 6,766
Cost of materials and fuel used (c)	20,646	20,264	15,370	13,670	10,999	3,845
Payment for work done on materials given out	79	79	64	74	84	20
Transport payments (d)	315	310	..	..	..	..
Net output	8,838	8,623	7,248	6,925	6,653	2,901
Wages and salaries of persons employed	5,356	5,216	4,257	3,977	3,519	..
Average number of persons employed (e)	No. 17,308	No. 16,799	No. 15,024	No. 14,581	No. 13,520	No. 17,374
Net output per person employed (e)	£ 511	£ 513	£ 482	£ 475	£ 492	£ 167
Stocks at end of year	£'000	£'000	£'000	£'000	£'000	£'000
Products on hand for sale and work in progress	1,205	1,193	753	615	592	..
Materials and fuel	5,405	5,270	3,499	2,786	2,597	..
Number of establishments	No. 314	No. 301	No. 284	No. 285	No. 271	No. 363

The values of gross output and of materials and fuel used are derived in the following way:-

	£'000	£'000	£'000	£'000	£'000	£'000
Output of firms in this trade (f)						
Principal products (g)	23,386	22,983	22,703	20,730	14,375	5,749
Other output (h)	6,155	5,957				
Changes in stocks and work in progress (i)	+ 338	+ 336	+ 181	+ 61	+ 107	
	29,878	29,277	22,884	20,791	17,846	6,766
Less payment for transport outwards (d)	..	..	201	122	111	
Gross output (production)	29,878	29,277	22,682	20,669	17,735	6,766
Materials and fuel used by firms in this trade						
Purchases	22,054	21,651	16,152	13,738	11,534	3,845
Changes in stocks (i)	- 1,408	- 1,387	- 782	- 68	- 535	
Materials and fuel used	20,646	20,264	15,370	13,670	10,999	3,845

- (a) For small firms' summary see Table 2.
 (b) Gross output for 1951 includes payments to other firms and undertakings and to firms' own separate transport organisations for transport services. For other years payments for transport services outwards on finished goods sold are excluded.
 (c) Amounts paid for delivery services are excluded for 1951 but included for other years.
 (d) Payments to other firms and undertakings and to firms' own separate transport organisations. For 1951 they cover payments for transport of both goods sold and materials and fuel purchased. For other years payments cover only transport outwards of finished goods sold.
 (e) Excluding outworkers but including working proprietors. For an estimate of the total numbers of persons employed in this trade see Table 3.
 (f) Total value of sales (1951, 1950, 1949 and 1948) or production for sale (1935).
 (g) For details for 1951 and 1948 see Table 8.
 (h) For details for 1951 and 1948 see Table 10.
 (i) For details for 1951 see Table 21.

Summary

Small firms (a)

TABLE 2

	Great Britain			
	1951	1950	1949	1948
Number of returns	357	250	294	338
Average number of persons employed (b)				
Males	1,083	681	739	773
Females	1,003	813	935	1,082
Total	2,086	1,494	1,674	1,855

(a) Small firms (employing on the average ten or fewer persons) that made satisfactory returns. No information about small firms was collected in Northern Ireland for 1951.

(b) Including working proprietors.

Estimated average employment (a)

All firms

TABLE 3

	United Kingdom	Great Britain			Number
	1951	1950	1949	1948	
As returned by firms					
Employing on the average more than ten persons (b)	17,308	15,024	14,581	13,520	
Employing on the average ten or fewer persons (c)	2,086 (d)	1,494	1,674	1,855	
	19,394	16,518	16,255	15,375	
Estimated average employment in firms not making satisfactory returns	270	150	81	224	
Estimated average employment in all firms	19,664 (d)	16,668	16,336	15,599	

(a) Including working proprietors.

(b) See Tables 13(iv) and 14.

(c) See Table 2.

(d) Excluding any small firms in Northern Ireland.

Analysis by size, 1951

Larger establishments in the United Kingdom

TABLE 4

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Operatives	Other employees (a)	Total	
	No.	£'000	£'000	No.	£'000	£'000	£'000	£
11 - 24	122	3,049	1,021	2,121	477	137	614	481
25 - 49	103	6,177	1,759	3,641	836	260	1,096	483
50 - 99	53	6,794	1,889	3,779	830	291	1,121	500
100 - 199	24	6,132	1,721	3,284	840	242	1,082	524
200 - 299	7	2,257	686	1,572	318	94	412	436
300 and over	5	5,470	1,763	2,911	762	270	1,032	605
Total	314	29,878	8,838	17,308	4,063	1,293	5,356	511

(a) Administrative, technical and clerical employees.

MANUFACTURES OF WOOD AND CORK

Analysis by standard region, 1951

Larger establishments in the United Kingdom

TABLE 5

Region	Estab- lish- ments	Gross output	Net output		Persons employed	Remuneration			Net output per person employed
			Value	Percent- age of total		Operatives	Other employees (a)	Total	
	No.	£'000	£'000		No.	£'000	£'000	£'000	£
England									
Northern	22	2,273	616	7.0	1,426	315	80	395	432
East and West Ridings	23	1,738	450	5.1	1,056	223	64	287	426
North Midland	15	1,273	323	3.7	638	138	60	197	507
Eastern	7	197	74	0.8	152	36	5	41	489
London and South Eastern	93	8,008	2,623	29.7	4,738	1,205	397	1,602	554
Southern	15	1,044	317	3.6	663	168	47	214	478
South Western	17	1,664	377	4.3	736	163	53	217	512
Midland	13	4,652	1,493	16.9	2,561	638	247	885	583
North Western	63	6,247	1,704	19.3	3,159	704	212	916	539
Total England	268	27,096	7,977	90.3	15,129	3,590	1,165	4,754	527
Wales	7	589	145	1.6	315	81	22	103	462
Scotland	26	1,592	501	5.7	1,355	274	85	359	369
Great Britain	301	29,277	8,623	97.6	16,799	3,945	1,271	5,216	513
Northern Ireland	13	602	215	2.4	509	118	22	140	423
United Kingdom	314	29,878	8,838	100.0	17,308	4,063	1,293	5,356	511

(a) Administrative, technical and clerical employees.

Analysis according to specialisation within the trade, 1951

Larger establishments in the United Kingdom

TABLE 6

	Estab- lish- ments	Gross output	Sales of charac- teristic products	Net output	Persons employed	Remuneration			Net output per person employed
						Operatives	Other employees (a)	Total	
	No.	£'000	£'000	£'000	No.	£'000	£'000	£'000	£
Specialist producers of									
Bedding	222	23,923	19,400	6,533	12,608	2,935	943	3,879	518
Soft furnishings	59	926	697	567	1,482	339	68	408	383
Remainder of the trade	33	5,029		1,738	3,218	788	282	1,070	540
Total	314	29,878		8,838	17,308	4,063	1,293	5,356	511

(a) Administrative, technical and clerical employees.

TABLE 7 - Total make of intermediate products: Larger establishments

This table is not applicable to the trade.

(90883/2)

SOFT FURNISHINGS

Sales of the principal products of the trade, including sales of these products by establishments classified to other trades

TABLE 8

Larger establishments

	United Kingdom 1951			Great Britain 1948	
	Quantity	Value	Entries	Quantity	Value
	Thous.	£'000	No.	Thous.	£'000
Bedding and soft furnishings					
Divan beds (excluding mattresses)	303	1,856	192	74	381
Bases for spring interior mattresses	84	556	119	15	77
Upholstered mattresses					
Mattresses 4 feet in width and over					
Interior spring	948	8,087	228	555	4,408
Other	332	1,429	213	598	1,979
Mattresses under 4 feet in width (other than cot mattresses)					
Interior spring	765	4,784	229	377	2,303
Other	633	1,972	220	721	1,729
Cot mattresses	268	324	197	355	339
	Th. doz.			Th. doz.	
Bolsters	18	178	192	23	150
				..	91
Pillows	178	993	210	182	702
				..	404
Quilts					
Cot and single sizes	31	1,146	70	23	495
				..	8
Double	59	2,604	66	61	1,734
Cushions	21	170	96	18	130
				..	41
	Thous.			Thous.	
Curtains	50	151	41	70	103
	..	88		..	137
Blinds (other than outside commercial blinds and venetian blinds)	..	141	26	76	171
				..	179
Carry cots	44	99	5	43	69(a)
Making-up of or alterations to, loose covers, pelmets and curtains done in retailers' workshops (b)		830	184		725
Work done for the trade (b)		157	26		261
Total		25,566	..		16,617
Sales in other trades (see Table 9)		2,180	..		2,242
Principal products of this trade sold by establishments in the trade		23,386	298		14,375

(a) So far as recorded separately.

(b) Amount charged.

(90883/2)

Sales of principal products of the trade by establishments
classified to other trades. Larger establishments

TABLE 9

	United Kingdom 1951			Great Britain 1948	
	Quantity	Value	Entries	Quantity	Value
Bedding and soft furnishings	Thous.	£'000	No.	Thous.	£'000
Divan beds (excluding mattresses)	14	98	48	5	28
Bases for spring interior mattresses	4	23	25	-	2
Upholstered mattresses					
Mattresses 4 feet in width and over					
Interior spring	73	565	60	35	293
Other	69	258	54	52	150
Mattresses under 4 feet in width (other than cot mattresses)					
Interior spring	40	250	62	18	112
Other	77	239	59	45	100
Cot mattresses	46	47	41	46	44
	Th.do.			Th.do.	
Bolsters	1	11	38	2	12
				..	75
Pillows	14	84	47	43	94
				..	368
Quilts					
Cot and single sizes	2	21	8	..	8
Double	-	5	..	3	69
Cushions	5	56	39	5	28
				..	18
	Thous.			Thous.	
Curtains	16	33	28	47	60
	..	48		..	92
Blinds (other than outside commercial blinds and venetian blinds)				40	111
	..	102	15	..	85
Carry cots				43	69
Making-up of, or alterations to, loose covers, pelmets and curtains done in retailers' workshops (a)		342	119		425
Total		2,180	..		2,242

(a) Amount charged.

TABLE 10 Sales in the trade of other than principal products: Larger establishments

	United Kingdom 1951		Great Britain 1948	
	Quantity	Value	Quantity	Value
		£'000		£'000
Furniture and cabinet ware of wood				
Upholstered	..	764	..	501
Not upholstered	..	845	..	625
Furniture with metal frames, upholstered	..	238	..	130
Wire mattresses	..	1,283	..	351
Counterpanes and other bed coverings	..	564	..	340
Other soft furnishing goods (table cloths, etc.)	..	225	..	101
Wearing apparel	..	136	..	89
Other goods made	..	842	..	662
Work done (a)				
Making-up of carpets		117		137
Upholstery work		116		
Repairs to furniture, cabinet ware, etc.		934		428
Other work done		92		
Total		6,155		3,363

(a) Amount charged.
(90883/2)

TABLE 11 - Production, exports and imports of certain principal products

Owing to differences in classification a comparison between production and
oversea trade is impracticable.

Usage of certain specified purchased materials, 1951

TABLE 12 Larger establishments in the United Kingdom

Materials used	Quantity
	Th.cu.ft.
Timber (other than reclaimed), including that used for packing or packing case manufacture but excluding joinery, other fabricated woodwork and purchased packing cases	
Hardwood	506
Softwood	194
	Th.lbs.
Cotton waste	2,827
Cotton linters	7,343
	Th.sq.yds.
Woven cotton cloth	26,760
Woven cloth of rayon, nylon, etc., or of rayon, nylon, etc. mixed with materials other than silk	9,102

Employment in September

Larger establishments (a)

TABLE 13
(i) Operatives

	United Kingdom		Great Britain		
	1951(b)	1950(b)	1949(b)	1948(c)	1935(c)
Males					
Under 18	652	610	667	672	784
All ages	6,604	5,645	5,740	5,249	4,919
Females					
Under 18	937	793	782	913	2,870
All ages	8,142	7,417	6,975	6,472	10,539
Total					
Under 18	1,589	1,403	1,449	1,585	3,654
All ages	14,746	13,062	12,715	11,721	15,458

(ii) Administrative, technical and clerical employees (d)

	United Kingdom		Great Britain		
	1951	1950	1949	1948	1935
Males					
Under 18	37	36	36	36	53
All ages	1,438	1,213	1,131	1,034	1,167
Females					
Under 18	174	137	152	131	136
All ages	1,062	861	827	717	749
Total					
Under 18	211	173	188	167	189
All ages	2,500(e)	2,074(e)	1,958(e)	1,751(e)	1,916

(continued overleaf)

(90883/2)

TABLE 13 (contd.)

	(iii) Total employees					Number
	United Kingdom	Great Britain				
	1951	1950	1949	1948	1935	
Males						
Under 18	689	646	703	708	837	
All ages	8,042	6,858	6,871	6,283	6,086	
Females						
Under 18	1,111	930	934	1,044	3,006	
All ages	9,204	8,278	7,802	7,189	11,288	
Total						
Under 18	1,800	1,576	1,637	1,752	3,843	
All ages	17,246(e)	15,136(e)	14,673(e)	13,472(e)	17,374	

(a) Excluded employees. The following persons were employed at the larger establishments in this trade in 1951 but are not included in the above tables or in any other Census of Production report (employees in Great Britain engaged, for example, in merchanting and in Northern Ireland canteen and welfare workers):-

Canteen workers 6 Males 157 Females
Other workers 170 Males 202 Females

(b) In week ended September 22, 1951, September 30, 1950 and September 24, 1949.

(c) Average for the year.

(d) In week ended September 22, 1951, September 30, 1950, September 24, 1949, September 25, 1948 and October 12, 1935.

(e) Working proprietors. In addition working proprietors, shown in Table 13 (iv) below, were engaged in this trade in larger establishments. The 1935 figures include working proprietors.

	(iv) Working proprietors					Number
	United Kingdom	Great Britain				
	1951	1950	1949	1948	1935	
Males	46	29	41	43		
Females	4	3	2	5		
Total	50	32	43	48		

Average employment

Larger establishments (a)

	TABLE 14					Number
	United Kingdom	Great Britain				
	1951	1950	1949	1948	1935	
Operatives						
Administrative, technical and clerical employees	14,807	12,976	12,608	11,721	15,458	
Total	2,451	2,016	1,930	1,751(b)	1,916(b)	
	17,258	14,992	14,538	13,472	17,374	

(a) For employment in small firms (employing on the average ten or fewer persons) that made satisfactory returns see Table 2.

(b) In week ended September 25, 1948 and October 12, 1935. The 1935 figure includes working proprietors.

Outworkers. In addition to the employees shown above the firms in this trade employed outworkers whose numbers are shown below.

	TABLE 14					Number
	United Kingdom	Great Britain				
	1951	1950	1949	1948	1935	
Males	2	3	6	1	36	
Females	139	89	89	78	107	
Total	141	92	95	79	143	

TABLE 15 - Shift working, 1951: Larger establishments in Great Britain

No establishment in this trade recorded shift working in the week ended September 22, 1951.

Wages and salaries and employers' National Insurance contributions paid during the year

	TABLE 16				£'000
	United Kingdom	Great Britain			
	1951	1950	1949	1948	
Wages and salaries (a) of					
Operatives	4,063	3,298	3,077	2,727	
Administrative, technical and clerical employees	1,293	959	900	792	
Total	5,356	4,257	3,977	3,519	
Employers' contributions to all National Insurance Schemes	158	133	128	105	

(a) Including bonus and commission payments, but excluding payments to outworkers shown below.

	£'000			
	United Kingdom	Great Britain		
	1951	1950	1949	1948
	10	9	10	9

Plant, machinery and vehicles - acquisitions and disposals, and capital expenditure on new building work

	TABLE 17			£'000
	United Kingdom	Great Britain		
	1951	1949	1948	
Plant, machinery and vehicles				
Acquisitions				
Plant and machinery				
New	227	224	176	
Second-hand	5	23	32	
Vehicles				
New	123	111	79	
Second-hand	25	12	17	
Total acquisitions	381	370	303	
Disposals				
Plant and machinery				
Vehicles	12	18	29	
	29	14	15	
Total disposals	41	32	44	
New building work				
Capital expenditure on new building and other constructional work of a capital nature (excluding site values and development charges)	187	39	34	

MANUFACTURES OF WOOD AND CORK COUNTRY TABLES

SOFT FURNISHING TRADE

1951

Summary

Larger establishments

TABLE 18

	England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
	£'000	£'000	£'000	£'000	£'000	£'000
Gross output (production)	27,096	589	1,592	29,277	602	29,878
Cost of materials and fuel used	18,747	442	1,075	20,264	381	20,646
Payment for work done on materials given out	78	-	1	79	-	79
Transport payments	294	2	15	310	5	315
Net output	7,977	145	501	8,623	215	8,838
Wages and salaries of persons employed	4,754	103	359	5,216	140	5,356
	No.	No.	No.	No.	No.	No.
Average number of persons employed (a)	15,129	315	1,355	16,799	509	17,308
	£	£	£	£	£	£
Net output per person employed (a)	527	462	369	513	423	511
	£'000	£'000	£'000	£'000	£'000	£'000
Stocks at end of year						
Products on hand for sale and work in progress	1,128	26	39	1,193	12	1,205
Materials and fuel	4,832	68	370	5,270	134	5,405
	No.	No.	No.	No.	No.	No.
Number of establishments	268	7	26	301	13	314

The values of gross output and of materials and fuel used are derived in the following way:-

	£'000	£'000	£'000	£'000	£'000	£'000
Output of firms in this trade						
Total value of sales (see Table 20)	26,773	578	1,589	28,940	600	29,541
Changes in stocks and work in progress (see Table 21)	+ 323	+ 11	+ 3	+ 336	+ 1	+ 338
Gross output (production)	27,096	589	1,592	29,277	602	29,878
Materials and fuel used by firms in this trade						
Purchases	20,032	460	1,158	21,651	402	22,054
Changes in stocks (see Table 21)	- 1,286	- 18	- 83	- 1,387	- 21	- 1,408
Materials and fuel used	18,747	442	1,075	20,264	381	20,646

(a) Excluding outworkers but including working proprietors.

Summary

Small firms in Great Britain (a)

TABLE 19

	England	Wales	Scotland	Great Britain
Number of returns	317	9	31	357
Average number of persons employed (b)				
Males	918	32	133	1,083
Females	898	26	79	1,003
Total	1,816	58	212	2,086

(a) Small firms in Great Britain (employing on the average ten or fewer persons) that made satisfactory returns.
 (b) Including working proprietors.

Sales in the trade
Larger establishments

TABLE 20

	England and Wales		Scotland		Great Britain		Northern Ireland		United Kingdom	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
	Thous.	£' 000	Thous.	£' 000	Thous.	£' 000	Thous.	£' 000	Thous.	£' 000
Principal products										
Bedding and soft furnishings										
Divan beds (excluding mattresses)	278	1,694	10	57	288	1,750	1	8	289	1,759
Bases for spring interior mattresses	74	498	5	27	80	525	1	7	81	533
Upholstered mattresses										
Mattresses 4 feet in width and over										
Interior spring	782	6,786	74	582	856	7,367	19	155	875	7,522
Other	218	976	34	137	252	1,113	11	59	263	1,172
Mattresses under 4 feet in width (other than cot mattresses)										
Interior spring	679	4,255	36	215	715	4,470	10	64	725	4,534
Other	521	1,630	29	80	550	1,710	7	23	556	1,732
Cot mattresses	196	243	20	26	216	269	7	8	223	277
	Th.doz.		Th.doz.		Th.doz.		Th.doz.		Th.doz.	
Bolsters	16	158	1	6	17	164	-	3	17	169
Pillows	143	791	18	102	161	893	3	16	164	909
Quilts										
Cot and single sizes	29	1,098	..	(a)	..	..	..	(a)	29	1,125
Double	59	2,563	..	(a)	..	..	..	(a)	59	2,599
Cushions	..	(a)	..	(a)	15	113	-	1	15	115
	Thous.		Thous.		Thous.				Thous.	
Curtains	34	117	-	1	34	118	..	2	34	118
	..	39	..	..	..	39	..	..	..	40
Blinds (other than outside commercial blinds and venetian blinds); and carry cots	..	82	..	1	..	83	..	56	..	138

SOFT FURNISHINGS COUNTRY TABLES

TABLE 20 (contd.)

	England and Wales		Scotland		Great Britain		Northern Ireland		United Kingdom	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
		£' 000		£' 000		£' 000		£' 000		£' 000
Principal products (contd.)										
Making-up of, or alterations to, loose covers, pelmets and curtains done in retailers' workshops (b)		(a)		(a)		467		22		488
Work done for the trade (b)		157		-		157		-		157
Total principal products		21,646		1,313		22,959		427		23,386
Other output										
Furniture and cabinet ware of wood										
Upholstered	..	646	..	(a)	..	..	..	(a)	..	764
Not upholstered	..	826	..	(a)	..	..	..	(a)	..	845
Furniture with metal frames, upholstered	..	238	-	-	..	238	-	-	..	238
Wire mattresses	..	1,198	..	44	..	1,242	..	41	..	1,283
Counterpanes and other bed coverings	..	(a)	..	(a)	..	564	-	-	..	564
Other soft furnishing goods (table cloths, etc.)	..	(a)	..	(a)	..	225	-	-	..	225
Wearing apparel	..	(a)	..	(a)	..	136	-	-	..	136
Other goods made	..	786	..	49	..	835	..	7	..	842
Work done (b)										
Making-up of carpets		(a)		(a)		69		47		117
Upholstery work		115		-		116		-		116
Repairs to furniture, cabinet ware, etc.		863		31		894		40		934
Other work done		91		1		92		-		92
Total		27,352		1,589		28,940		600		29,541

(a) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.

(b) Amount charged.

Stocks of products on hand for sale and work in progress,
and stocks of materials and fuel

Larger establishments

TABLE 21

£'000

		England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Products on hand for sale	{ at beginning of year	399	21	420	5	426
	{ at end of year	623	24	648	7	655
Work in progress	{ at beginning of year	421	15	436	5	442
	{ at end of year	531	14	545	5	551
Total products on hand for sale and work in progress	{ at beginning of year	821	36	857	11	867
	{ at end of year	1,154	39	1,193	12	1,205
Materials and fuel	{ at beginning of year	3,596	288	3,884	113	3,997
	{ at end of year	4,900	370	5,270	134	5,405

Employment in September

Larger establishments (a)(b)

TABLE 22

(i) Operatives

Number

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Males					
Under 18	549	52	601	51	652
All ages	5,713	622	6,335	269	6,604
Females					
Under 18	862	54	916	21	937
All ages	7,473	526	7,999	143	8,142
Total					
Under 18	1,411	106	1,517	72	1,589
All ages	13,186	1,148	14,334	412	14,746

(ii) Administrative, technical and clerical employees

Number

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Males					
Under 18	32	-	32	5	37
All ages	1,296	93	1,389	49	1,438
Females					
Under 18	151	18	169	5	174
All ages	928	106	1,034	28	1,062
Total					
Under 18	183	18	201	10	211
All ages (c)	2,224	199	2,423	77	2,500

(continued overleaf)

TABLE 22 (contd.)

	(iii) Total employees					Number
	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	
Males						
Under 18	581	52	633	56	689	
All ages	7,009	715	7,724	318	8,042	
Females						
Under 18	1,013	72	1,085	26	1,111	
All ages	8,401	632	9,033	171	9,204	
Total						
Under 18	1,594	124	1,718	82	1,800	
All ages (c)	15,410	1,347	16,757	489	17,246	

(a) Excluded employees. The number of persons employed at the larger establishments in this trade but not included in the above tables or in any other Census of Production report (employees in Great Britain engaged, for example, in merchandising and in Northern Ireland canteen and welfare workers) are shown in Table 22(v) below.

(b) Number employed in the week ended September 22, 1951.

(c) Working proprietors. In addition working proprietors, shown in Table 22(iv) below, were engaged in this trade in larger establishments.

	(iv) Working proprietors					Number
	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	
Males	22	4	26	20	46	
Females	2	-	2	2	4	
Total	24	4	28	22	50	

	(v) Excluded employees					Number
	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	
Canteen workers						
Males	6	-	6	-	6	
Females	144	12	156	1	157	
Total	150	12	162	1	163	
Other workers						
Males	107	63	170	-	170	
Females	174	28	202	-	202	
Total	281	91	372	-	372	
Total excluded employees	431	103	534	1	535	

Average employment
Larger establishments (a)

	TABLE 23					Number
	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	
Operatives	13,228	1,158	14,386	421	14,807	
Administrative, technical and clerical employees	2,192	193	2,385	66	2,451	
Total	15,420	1,351	16,771	487	17,258	

Outworkers. In addition to the employees shown above the firms in this trade employed outworkers whose numbers are shown below.

						Number
	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	
Males	2	-	2	-	2	
Females	139	-	139	-	139	
Total	141	-	141	-	141	

(a) For employment in small firms in Great Britain (employing on the average ten or fewer persons) see Table 19.

Wages and salaries and employers' National Insurance contributions paid during the year

Larger establishments

	TABLE 24					£'000
	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	
Wages and salaries (a) of						
Operatives	3,670	274	3,945	118	4,063	
Administrative, technical and clerical employees	1,187	85	1,271	22	1,293	
Total	4,857	359	5,216	140	5,356	
Employers' contributions to all National Insurance Schemes	141	12	154	5	158	

(a) Including bonus and commission payments but excluding payments to outworkers shown below.

£'000				
England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
10	-	10	-	10

Plant, machinery and vehicles - acquisitions and disposals, and capital expenditure on new building work

Larger establishments

	TABLE 25					£'000
	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	
Plant, machinery and vehicles						
Acquisitions						
Plant and machinery						
New	213	10	223	5	227	
Second-hand	4	1	5	-	5	
Vehicles						
New	112	7	120	3	123	
Second-hand	22	2	24	1	25	
Total acquisitions	351	21	371	9	381	
Disposals						
Plant and machinery	12	-	12	-	12	
Vehicles	26	2	28	1	29	
Total disposals	38	2	40	1	41	
New building work						
Capital expenditure on new building and other constructional work of a capital nature (excluding site values and development charges)	140	12	152	35	187	

Payments for transport services for finished goods
sold and materials and fuel purchased

Larger establishments

TABLE 26

£'000

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Amounts paid to other firms and undertakings	248	11	260	5	265
Amount paid or credited to firms' own separate transport organisations	47	4	51	-	51
Total	295	15	310	5	315

GENERAL NOTES

The following brief notes refer to Great Britain and, unless otherwise stated, to the census of production for 1951. Reference should be made to the separate booklet in this series entitled 'The Report on the Census of Production for 1951: Introductory Notes' (price 1s.6d. net) for particulars of the minor differences in the Northern Ireland censuses and other details about the census of production.

Trade classification: Establishments are classified to trades according to the nature of their output. Certain products, called principal products, are identified as characteristic of the production of individual trades, the principal products for a given trade being of a similar nature or commonly associated in production. An establishment is classified to a trade if its output of principal products of that trade accounted for a greater proportion of the value of its output than did its output of principal products of any other trade.

The establishment: The basic unit for the collection of information is generally the establishment which in most cases comprises the whole of the premises under the same ownership or management at a particular address (e.g., a factory). Offices, warehouses and other ancillary places of business situated apart from the producing works are included in the return for the works.

Larger establishments and small firms: Larger establishments are those which employed more than 10 persons on the average during the year; small firms are those employing on the average 10 or fewer persons.

Working proprietors are proprietors of businesses other than limited companies, and include members of their families who work in the business without receiving fixed wages or salaries. Any persons working less than half the normal hours are excluded.

Persons employed: Administrative employees include directors other than those paid by fee only, managers, superintendents and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; and travellers and office (including works office) employees. Operatives include all other classes of employees, that is, broadly speaking, all manual workers.

All these figures exclude canteen employees and persons engaged in merchanting or any other activity not covered by a firm's return who are shown separately as excluded employees.

Figures for employees include only persons on the pay-roll (that is whose National Insurance cards were held by the firm), whether full-time or part-time employees.

Outworkers, who are shown separately, are persons employed by the firm who work on materials supplied by the firm, but do not work on the premises; operatives directly employed who work out of doors (e.g., maintenance workers) and sub-contractors are not included as outworkers.

Wages and salaries include all overtime payments, bonuses, and commissions, without any deduction for income tax, insurance, contributory pensions, etc. They exclude payments to working proprietors.

Capital expenditure: Expenditure on plant, machinery and vehicles relates to expenditure charged to capital account during the year of return, including transport and installation costs involved. Expenditure on new building work is similarly that charged to capital account during the year.

Materials and fuel: The cost of materials and fuel purchased includes all purchases during the year of materials for use in production and of fuel (including oil, gas, and electricity for all purposes, including heating and lighting); all packing materials, including the full cost of returnable containers when first purchased; workshop materials; office materials; water charges; materials for repairs to firms' own buildings, plant and vehicles when carried out by

their own work people included in the return; and consumable tools and parts for machinery purchased as replacement. Materials, components, etc. which were purchased and re-sold in the same state (that is, merchanted or factored goods) were excluded. For 1951 firms in many trades were required to state the quantities of certain purchased materials used.

Stocks and work in progress: Firms were instructed to give these at income tax value.

Output: Sales means sales during the year of goods made in the establishment covered by the return or made on commission for it, whether produced in the year or not. For all post-war censuses the value of sales was the net selling value, that is, the amount charged to customers, whether on an ex-works or delivered basis, and net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc. For goods charged on a delivered basis to customers overseas, firms were required to give the f.o.b. value.

Gross output of a trade is the total value of goods made and other work done during the year; this means the value of sales and work done during the year adjusted for changes in the values of stocks.

Net output is the amount left after deducting from the value of gross output the aggregate of the cost of materials and fuel used and the amount paid for work given out and, for 1951, any transport payments included in firms' returns. This represents the value added to materials by the process of production, and constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses and all other similar charges have to be met as well as depreciation and profits.

Customs and Excise Duty paid on materials purchased is included in the cost of materials, but where it is especially important separate figures are shown.

Later reports: Reports will be published later summarising the main census results and giving information about power equipment and fuel consumption.

Disclosure of information: The report has been prepared in conformity with the disclosure provisions of the Statistics of Trade Act, 1947. Figures have been combined with others of a similar nature in certain cases where publication of separate details might disclose the operations of an individual firm.

Symbols used: '...' for 'Not available', '-' for 'Nil or negligible (less than half the final digit shown)'

The figures in the tables have been rounded off to the nearest final digit, and there may be an apparent slight discrepancy between the sums of the constituent items and the totals shown.

Tables 1 to 17 show figures for the United Kingdom (or Great Britain).

Tables 18 to 26 are country tables and give, where practicable, separate details for England and Wales, Scotland and Northern Ireland.

Table 6: Specialist producers refer to those establishments 50 per cent. or more of whose total output by value is accounted for by the groups of products specified.

Table 8 (or 8(i)) shows the total sales of principal products of the trade, and includes therefore the sales of these products returned by establishments whether classified to the trade or to other trades. Those produced by establishments in other trades are shown in Table 9.

Table 10 shows the sales by establishments in the trade of products other than those regarded as principal products of the trade.

Table 20 (or 20(i)) shows sales by establishments in the trade of products, whether principal products or not, and broadly the aggregates here are equal to the corresponding figures in Table 8 (or 8(i)) less those in Table 9, plus those in Table 10.

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