MINES AND QUARRIES GENERAL REPORT

The following report summarises the principal results of the Censuses of 1930 and 1924 for the mining and quarrying group of trades, of which detailed particulars are given in the succeeding reports on individual trades. The particulars relate to the United Kingdom except where otherwise specified.

At the 1924 Census complete information was collected by the Census of Production Office but, in order to obviate the necessity for firms to furnish identical particulars to the Census of Production Office and to the Mines Department in respect of the year 1930. it was arranged that the annual return made to the Mines Department should serve also for the Census of Production. As this return did not include the whole of the information required for the purposes of the Census of Froduction, a supplementary form asking for the additional information (viz., cost of materials used, power equipment, and consumption of fuel) was issued to all firms that employed an average of more than ten persons. So far as output and employment are concerned, therefore, the particulars for 1930 on which the reports in this group are based are the same as those contained in the Tenth Annual Report of the Secretary for Mines. The latter report, however, covers all firms in Great Britain, irrespective of their size, and should be referred to for complete particulars of production and of persons employed in 1930 in Great Britain. Similar particulars in respect of Northern Ireland are contained in the report on the Mining and Quarrying Industries for 1930 published by the Ministry of Commerce.

With regard to employment in 1930, the normal requirement of the Census of Production was for *detailed figures showing the numbers of operatives and of administrative, technical and clerical staff actually employed in the week ended 18th October, 1930, classified according to sex and age, together with particulars of the total number of operatives employed in a specified week of each month of 1930. The information collected by the Mines Department in respect of mines and quarries showed the total numbers of operatives and of salaried persons (including clerical staff) employed at a specified date in each of the first three quarters of the year, together with a detailed classification according to sex and age of the numbers employed on 13th December. It will thus be seen that the basis of the employment statistics in the Mines and Quarries group differs somewhat from that in the other groups of trades covered by the Census of Production, but the difference is not sufficiently important to impair comparability between the results for the Mines and Quarries group and those for other groups.

^{*} See Introductory Notes (page xiii).

Principal results

The main particulars obtained for 1930 and 1924 are set out in the following table:—

| | | | | • | | T. |
|--|---|---------------------------------|---|--|--------------------------------|-------------------|
| Trade | Gross output (selling value of products and value of work done) (2) | Cost of materials used | Net output (excess of Col. (2) over Col. (3)) | Average number of persons employed | Net output per person employed | Power avail-able* |
| | £'000 | £,000 | £'000 | No. | £ | Th. H.P. |
| (1930 | 166,770 | 28,124 | 138,646 | 932,434 | 149 | 3.603 · 6 |
| Coal Mines \ \ \frac{1930}{1924} | 251,337 | 41,608 | 209,729 | 1,197,1648 | 175 | 3,612.9 |
| Non-Metalli- ferous (except | | | | | | |
| Slate) Mines [1930] | 14,083 | 2,729 | 11,354 | 59,563 | 191 | 193.0 |
| and Quarries, including Oil Shale Mines† | 13,624 | 2,986 | 10,638 | 53,159 | 200 | 111.7 |
| Metalliferous 1930 | 3,503 | 811 | 2,692 | 13,455 | 200 | 72.0 |
| Mines and 1924 | 4,045 | 1,127 | 2,918 | 15,683 | 186 | 72.7 |
| Slate Mines and 1930 | 1.738 | 114 | 1.624 | 9.868 | 165 | 20.8 |
| Quarries \ 1924 | 2,161 | 152 | 2,009 | 9,968 | 202 | 16.1 |
| Salt Mines, | 10,202 | | ., | 0,000 | | |
| Brine Pits 1930 | 1,250 | 362 | 888 | 3,524 | 252 | 23.9 |
| and Salt 1924 Works | 1,870 | 761 | 1,109 | 5,010 | 221 | 19.9 |
| Тотац— 1930 | 187,344 | 32,140 | 155,204 | 1,018,844 | 152 | 3,913.3 |
| UNITED 1930 1924 | 273,037 | 32,140 46,634 | 226,403 | 1,018,844 | 177 | 3,833.3 |
| Kingdom J 1924 | 210,001 | 40,004 | 220,403 | 1,200,304 | 111 | 0,000 |
| England and 1930; | 165,562 | 27,894 | 137,668 | 909,910 | 151 | 3,442.3 |
| Wales \ 1924 | 238,853 | 40,502 | 198,351 | 1,129,734 | 176 | 3,321.3 |
| Scotland 1930‡ | 21,606 | 4,203 | 17,403 | 107,509 | 162 | 468.8 |
| (1924 | 34,005 | 6,092 | 27,913 | 150,209 | 186 | 510.5 |
| Northern \$1930 | 176 | 43 | 133 | 1,425 | 93 | 2.2 |
| Ireland 1924 | 179 | 40 | 139 | 1,041 | 134 | 1.5 |
| | | | | | | |

 $\mbox{*}\operatorname{Total}$ capacity of prime movers and of electric motors driven by purchased electricity.

§ Number employed in week ended 18th October, 1924.

† Including particulars of all mining and quarrying industries in Northern Ireland. Separate particulars for the various classes of mines and quarries in Northern Ireland are not available for either year, but according to the published information, the bulk of the products raised consisted of non-metalliferous minerals.

‡ Owing to the possible disclosure of information relating to individual concerns, the particulars relating to Metalliferous Mines and Quarries in Scotland in 1930 have been included with those for England and Wales.

Comparability of results.—The 1930 figures for Non-Metalliferous Mines and Quarries are overstated in relation to those of 1924 for two reasons: (1) At the 1924 Census, cement manufacturers that owned quarries or workings made combined returns covering their cement works and their quarries on the schedule for the Cement Trade, whereas at the 1930 Census they made separate returns for their quarries, the number of persons employed in 1930 at the quarries concerned being 2,275; (2) At the 1924 Census, particulars relating to quarries owned by Local Authorities were included in the general returns furnished by those Authorities, while at the 1930 Census corresponding particulars were furnished separately on the form for Non-Metalliferous Mines and Quarries, the number of persons employed in 1930 at the quarries concerned being about 4,000.

The extent of the overstatement in the 1930 figure of employment amounts, therefore, to more than 6,000, or over 10 per cent. of the total recorded for Non-Metalliferous Mines and Quarries for that year. The effect on the comparability of the group aggregates is, however, not of great importance, the number of employees involved being less than 1 per cent. of the total number recorded for 1930 for the mining and quarrying group.

Deficiencies due to the exclusion of small firms.—The report on each trade contains a section setting out the numbers of persons reported to have been employed in 1930 and 1924 by firms employing not more than ten persons. The total number of persons employed by the small firms was 11,653 in 1930 and 6,016 in 1924. These figures represent 1·1 and 0·5 per cent. respectively of the aggregates recorded by all firms in the two years, and indicate that in the mining and quarrying industries as a whole the small firms are of little relative importance.

Periods covered by returns.—All returns for the year 1930 from firms engaged in the mining and quarrying trades related to the calendar year.

Production

In relation to the number of persons employed, the value of the gross output of the extractive industries is necessarily lower than in industrial groups which work up purchased materials into more finished forms. The above table shows that the cost of all purchased materials used in production in 1930 amounted to £32,140,000, or only 17 per cent. of the total value of the products.

Comparison between the group aggregates in respect of both gross and net output is largely governed by the dominating figures for the coal mining industry. In money value, both the gross and

the net output aggregates for the group declined by about 32 per cent. from the 1924 totals, while those for Coal Mines were lower by rather more than one-third. The value of the net output in 1930 was lower than in 1924 in each of the other trades with the exception of Non-Metalliferous Mines and Quarries, and the apparent increase in this case is more than accounted for by the greater number of workings covered at the 1930 Census (see page 357).

The net output per person employed in the group as a whole was 14 per cent. lower in 1930 than in 1924, although an increase was recorded both for Metalliferous Mines and Quarries (8 per cent.) and for Salt Mines, Brine Pits and Salt Works (14 per cent.). The decline in the case of Coal Mines amounted to 15 per cent. The net output per employee was lower in 1930 than in 1924 in each of the three geographical divisions of the United Kingdom, the decrease being most marked in the case of Northern Ireland (31 per cent.).

In connection with the above comparisons between productivity per employee based on net output, the qualifications mentioned in the Introductory Notes (pages x-xi), and in particular the fact that the element of profit or loss is included in the net output should not be overlooked. It will be seen from the following paragraph that, in contrast with the recorded decrease in the net output per employee, a substantial increase took place in the estimated volume of production per person employed.

Volume of production.—The following table shows, for each principal class of minerals, the total output value recorded for the year 1930 and the result of a re-valuation of the output of similar products in 1924, based on the average values shown by the returns for 1930. These particulars relate only to production in Great Britain.

| | 1930 | 19 | 924 | 1930 |
|---------------------------------|----------------|----------------|------------------------------|-------------------------------|
| Kind of minerals | As returned | As returned | At 1930 average values | as a percentage of 1924 |
| | £'000 | £'000 | £'000 | Per cent. |
| Coal | 165,407 | 250,233 | 180,418 | 92 |
| Non-metalliferous minerals, in- | | | | |
| cluding oil shale | 14,188 | 13,773 | 12,404 | 114 |
| Metalliferous ores | 3,685 | 4,350 | 3,364 | 110 |
| Slate | 1,728 | 2,163 | 1,912 | 90 |
| Salt | 1,711 | 2,168 | 1,964 | 87 |
| TOTAL | 186,719 | 272,687 | 200,062 | 93 |

It appears from these estimates that the volume of production of all minerals declined by 7 per cent. in 1930, while the decline in the total net output of the group amounted to about 31 per cent. The value of the total output per head of all persons employed in this group averaged £184 in 1930 and the corresponding figure for 1924, calculated at 1930 prices, was £156. There was thus an increase of about 18 per cent. compared with 1924 in the estimated volume of production per employee whereas, on the basis of net output, the respective figures per employee show a decline in 1930 of 14 per cent.

Number of mines and quarries

The following table shows the number of mines and quarries covered by the results for 1930, and the total number of returns received for 1930 and 1924. Firms owning more than one mine or quarry in the same Census area were given the option of furnishing a combined return covering the area as a whole, subject to the general requirement of a separate return for each of the five classes of production specified in the table. The number of mines and quarries covered was thus greater than the number of returns received.

| | 19 | 1924 | |
|---------------------------------------|------------------------------------|-------------------|-------------------|
| Trade | Number of mines and quarries | Number of returns | Number of returns |
| Coal Mines | 1,792 | 1,373 | 1,188 |
| Mines | 1,550 | 1,335 | 980 |
| Metalliferous Mines and Quarries | 128 | 103 | 108 |
| Slate Mines and Quarries | 61 | 59 | 59 |
| Salt Mines, Brine Pits and Salt Works | 25 | 23 | 30 |
| Total | 3,556 | 2,893 | 2,365 |

These figures relate only to firms in Great Britain, the number of mines and quarries not being recorded separately in the report on the Census of Production of Northern Ireland.

Size of firms.

In the following table the main particulars recorded at the Census of 1930 for these trades are grouped according to the average numbers of persons shown in the returns. The particulars are confined to firms in Great Britain.

| Size of firm (average numbers employed) | Number of returns | Gross output | Cost of materials | Net output | Average number of persons employed | Net output per person employed |
|---|-------------------------|-----------------|-------------------------|---------------|--|--|
| | No. | £'000 | £'000 | £'000 | No. | £ |
| 11—24 | 860 | 2,867 | 442 | 2,425 | 14,281 | 170 |
| 25—49 | 565 | 4,643 | 839 | 3,804 | 19,494 | 195 |
| 50—99 | 321 | 5,123 | 1,085 | 4,038 | 22,112 | 183 |
| 100—199 | 259 | 8,109 | 1,728 | 6,381 | 36,801 | 173 |
| 200—299 | 107 | 4,885 | 952 | 3,933 | 26,204 | 150 |
| 300—399 | 110 | 7,685 | 1,491 | 6,194 | 38,848 | 159 |
| 400—499 | 85 | 7,241 | 1,234 | 6,007 | 37,918 | 158 |
| 500—749 | 148 | 15,932 | 2,878 | 13,054 | 89,388 | 146 |
| 750—999 | 127 | 19,367 | 3,388 | 15,979 | 111,179 | 144 |
| 1,000—1,499 | 126 | 26,594 | 4,587 | 22,007 | 154,052 | 143 |
| 1,500 and over | 185 | 84,722 | 13,473 | 71,249 | 467,142 | 153 |
| TOTAL | 2,893 | 187,168 | 32,097 | 155,071 | 1,017,419 | 152 |

A considerably greater proportion of large-scale concerns is found in the mining and quarrying industries than in other groups, about one-fifth of all returns made for 1930 being from firms that, employed 500 or more workpeople. The average number of employees recorded in each return was 352. Net output per employee in the four smallest size groups (£180) was considerably higher than the average for the remaining groups (£150). This result was due chiefly to the fact that these four groups cover a relatively large proportion of Metalliferous and Non-Metalliferous Mines and Quarries and Salt Mines, in which the average net output per head was considerably higher than that recorded for Coal Mines. The figures of net output per head in the larger size groups are dominated by the coal mining industry and the variations from one group to another conform fairly closely to those recorded for that trade.

The following table shows the variations in net output per employee for each trade in the group:—

Net output per person employed

| Size of firm (average numbers employed) | Coal Mines | Non- Metalliferous (except Slate) Mines and Quarries, including Oil Shale Mines | Metalliferous Mines and Quarries | Slate Mines and Quarries | Salt Mines, Brine Pits and Salt Works |
|--|---------------|---|---|--------------------------------|--|
| | £ | £ | £ | £ | £ |
| 11—24 | 124 | 181 | 260 | 108 | 7 000 |
| 25—49 | 138 | 209 | 239 | 143 | 351 |
| 50—99 | 148 | 198 | 203 | 155 | 245 |
| 100—199 | 155 | 205 | 198 | 145 | 180 |
| 200—299 | 149 | 149 | 145 | |) and the |
| 300—399 | 150 | 250 | 196 | 144 | |
| 400—499 | 151 |) | 281 |) | 258 |
| 500—749 | 145 | | 157 | | 200 |
| 750—999 | 144 | 130 | | > 179 | |
| 1,000—1,499 | 143 | DE COLL THE | | ida dilatan | J - COMPAT |
| 1,500 and over | 152 | - · · · · | -37. | J | |
| TOTAL | 149 | 193 | 200 | 165 | 252 |

Regional distribution

In the following table the principal aggregates for the group as a whole, as recorded at the Censuses of 1930 and 1924, are grouped according to the areas into which the United Kingdom has been sub-divided:—

| Area | Number of returns | Gross | Net output | Average number of persons em- ployed | Net output per person em- ployed |
|--|--|------------------|------------------|---|---|
| The same of the sa | No. | £'000 | £'000 | No. | £ |
| 10 1 1 (1930 | 46 | 771 | 662 | 1,547 | 428 |
| 1. Greater London \ \ \frac{1924}{1924} | 8 | 114 | 92 | 320 | 288 |
| 2. Lancashire with North Cheshire and the Glossop and New Mills District of Derbyshire* | 266 279 | 13,799 33,698 | 11,224 27,855 | 83,391 167,741 | 135 <i>166</i> |
| 3. The West Riding of 1930 | 302 | 30,657 | 26,138 | 175,673 | 149 |
| Yorkshire and the City of York | 282 | 42,077 | 35,785 | 192,153 | 186 |
| 4. Northumberland, | 307 | 20 400 | 26,887 | 186,643 | 144 |
| Durham and the 1930 | STATE OF THE PARTY | 32,498 | | | 171 |
| Cleveland district of Yorkshire | 242 | 47,350 | 39,271 | 229,204 | 1/1 |

| Area | Number of returns | Gross output | Net output | Average number of persons em- ployed | Net output per person em- ployed |
|--|-------------------------|------------------|------------------|---|---|
| N. I. | No. | £'000 | £'000 | No. | £ |
| 5. Warwickshire, Worcestershire and Staffordshire 1930 | 180 | 13,920 | 11,524 | 77,402 | 149 |
| | 149 | 20,036 | 16,653 | 98,087 | 170 |
| 6. The rest of England (except Monmouthshire) 1930 | 819 | 34,023 | 28,436 | 182,516 | 156 |
| | 618 | 35,981 | 29,996 | 159,608 | 188 |
| 7. Glamorganshire, Monmouthshire and Carmarthenshire* 1930 | 324 331 | 34,983 52,400 | 28,603 42,644 | 174,521 244,719 | 164 174 |
| 8. The rest of Wales \dots $\begin{cases} 1930 \\ 1924 \end{cases}$ | 136 | 4,911 | 4,194 | 28,217 | 149 |
| | <i>131</i> | 7,197 | 6,055 | 37,902 | 160 |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | 2,380 | 165,562 | 137,668 | 909,910 | 151 |
| | 2,040 | 238,853 | 198,351 | 1,129,734 | 176 |
| 9. Lanarkshire, Renfrew- shire and Dumbar- tonshire* 1930 | 164 122 | 7,239 12,724 | 5,917 10,509 | 35,545 57,756 | 166 182 |
| 10. The rest of Scotland* $\begin{cases} 1930 \\ 1924 \end{cases}$ | 349 | 14,367 | 11,486 | 71,964 | 159 |
| | 203 | 21,281 | 17,404 | 92,453 | 188 |
| Total—Scotland* $\dots \begin{cases} 1930 \\ 1924 \end{cases}$ | 513 | 21,606 | 17,403 | 107,509 | 162 |
| | 325 | 34,005 | 27,913 | 150,209 | 186 |
| Тота L—Great Britain $\dots \begin{cases} 1930 \\ 1924 \end{cases}$ | 2,893 | 187,168 | 155,071 | 1,017,419 | 152 |
| | 2,365 | 272,858 | 226,264 | 1,279,943 | 177 |
| 11. Northern Ireland $\begin{cases} 1930 \\ 1924 \end{cases}$ | 71 | 176 | 133 | 1,425 | 93 |
| | 89 | 179 | 139 | 1,041 | 134 |
| Total—United Kingdom $\begin{cases} 1930 \\ 1924 \end{cases}$ | 2,964 | 187,344 | 155,204 | 1,018,844 | 152 |
| | 2,454 | 273,037 | 226,403 | 1,280,984 | 177 |

^{*} Owing to possible disclosure of information relating to individual firms, the particulars relating to Metalliferous Mines in Scotland and Area 2 have been included with Area 7 for 1930. Similarly Area 2 is included with Area 7 for 1924.

Employment

The following table shows the average numbers of male and female operatives and administrative, technical and clerical staff employed at mines and quarries in the two censal years:—

Average numbers employed at Mines and Quarries in 1930 and 1924

| Trade | Opera | tives | Adminis technic clerical | Total | |
|---|--|--|--|--|--|
| | Males | Females | Males | Females | n flessom |
| Non - Metalliferous (except Slate) Mines and Quarries, including Oil Shale 1924 Mines† Metalliferous Mines and 1930 Quarries 1924 Slate Mines and Quarries 1930 1924 Salt Mines, Brine Pits and 1930 | 912,240 1,170,203 56,985 50,215 13,061 15,118 9,618 9,668 2,897 4,095 | 3,311 4,987 65 61 20 29 2 - 450 534 | 16,171 20,654 2,234 2,577 359 515 243 291 157 324 | 712 1,320 279 306 15 21 5 9 20 57 | 932,434 1,197,164 59,563 53,159 13,455 15,683 9,868 9,968 3,524 5,010 |
| Salt Works (1924) TOTAL—UNITED KINGDOM $\begin{cases} 1930 \\ 1924 \end{cases}$ | 994,801 1,249,299 | 3,848 5,611 | 19,164 24,361 | 1,031 1,713 | 1,018,844 1,280,984 |
| England and Wales $\dots \begin{cases} 1930 \\ 1924 \\ 1930 \\$ | 1,103,510 | 2,839 3,205 | 17,348 21,697 | 794 1,322 228 | 909,910 1,129,734 107,509 |
| Scotland 1930 Northern Ireland 1930 1924 Northern Ireland 1930 | 104,536 144,859 1,336 930 | 1,007 2,397 2 9 | 1,738 2,571 78 93 | 382 9 9 | 150,209 1,425 1,041 |

^{*} Numbers employed in week ended 18th October, 1924.

Distribution by status.—The total number of operatives, as shown in the above table, decreased between 1924 and 1930 by 256,261 (20 per cent.) and that of administrative, technical and clerical staff by 5,879 (23 per cent.). In three cases there was a considerable decline in the number of operatives employed in 1930, viz., in Coal Mines, 22 per cent.; Salt Mines, etc., 28 per cent.; and Metalliferous Mines and Quarries, 14 per cent. Employment in the production of slate showed no marked change and if allowance is made for the wider field covered at the 1930 Census in the case of Non-Metalliferous Mines and Quarries (see page 357) the number of operatives employed in this trade was also substantially the same in both years. The number of administrative, technical and clerical staff in each trade was lower in 1930 than in 1924.

Distribution by sex.—The number of female operatives employed in the group as a whole was negligible in both years. Of the individual trades, only one, viz., Salt Mines, Brine Pits and Salt Works, gave employment to any appreciable proportion of females; all of these were engaged in the later processes of salt refining and packing. The proportion of females in the administrative, technical

[†] See footnote (†) to table on page 356. ‡ See footnote (‡) to table on page 356.

and clerical staff was much lower in this group than in any other industrial group, being between 6 and 7 per cent. in 1924 and 5 per cent. in 1930.

Distribution by age.—The following table classifies by age the numbers of persons of each class recorded as employed in the Mines and Quarries Group in the weeks ended 13th December, 1930, and 18th October, 1924:—

Number of persons employed in the weeks ended 13th December, 1930, and 18th October, 1924

| Constitution of the consti | | Opera | | inistrativ | | nical | | |
|--|-------------------|----------------------|-------------|----------------|-------------|-------------------|-------------|----------------|
| Trade | М | ales | Fer | males | Ma | ales | Females | |
| | Under 16 | All ages | Under 16 | All | Under 16 | All ages | Under 16 | All |
| Coal Mines $\begin{cases} 1930 \\ 1924 \end{cases}$ Non-Metalliferous $(except)$ | 36,191 71,898 | 889,425 1,170,203 | 267 476 | 3,228 4,987 | 287 703 | 16,171 20,654 | 17 39 | 712 1,320 |
| Slate) Mines 1930 a n d 1924 Quarries, including Oil | 851* 1,181† | | 3 3 | 63 62 | 56 76 | 2,234 2,577 | 8 12 | 279 306 |
| S h a l e Mines M e ta l l i - f e r o u s M i n e s a n d Quarries 1930 1924 | 204 325 | 10,253 14,946 | | 16 29 | 5 12 | 359 <i>515</i> | | 15 21 |
| Slate Mines a n d Quarries Salt Mines, | 185 562 | 9,549 9,858 | — (a) | _2 | | 243 291 | | 5 9 |
| Brine Pits and Salt Works 1930 1924 | 37‡ <i>3</i> § | 2,866 4,153 | 3‡ —§ | 449 546 | 1 —§ | 157 324 | | 20 57 |
| TOTAL $\begin{cases} 1930 \\ 1924 \end{cases}$ | 37,468 73,969 | 967,559 1,250,405 | 273 481 | 3,758 5,624 | 349 794 | 19,164 24,361 | 25 54 | 1,031 1,713 |

^{*} Not including any of the 106 male operatives recorded as being "under 18 years of age,"

The age-division generally adopted for the Census of Froduction was 18 years, but in the case of Mines and Quarries the division was made at 16 years, that being the classification used for the purposes of other statutory inquiries relating to mining and quarrying employment. For the year 1930 the numbers of employees between the ages of 16 and 18 years were ascertained and are shown below for each trade.

Number of persons between the ages of 16 and 18 years employed in the week ended 13th December, 1930

| Trade | Operatives | | | Operatives Administrative, technical and cleri staff | | | | | |
|--|------------|---------|--------|--|---------|-------|--|--|--|
| | Males | Females | Total | Males | Females | Total | | | |
| Coal Mines Non-Metalliferous (except Slate) Mines and Quarries, | 52,618 | 603 | 53,221 | 551 | 66 | 617 | | | |
| including Oil Shale Mines Metalliferous Mines and | 1,641* | 5 | 1,646* | 78 | 16 | 94 | | | |
| Quarries | 406 | - 1 | 407 | 9 | _ | 9 | | | |
| Slate Mines and Quarries Salt Mines, Brine Pits and | 447 | | 447 | 2 | 1 | 3 | | | |
| Salt Works | 98† | 41† | 139† | 5 | 2 | 7 | | | |
| TOTAL | 55,210 | 650 | 55,860 | 645 | 85 | 730 | | | |

^{*} Including 106 male operatives returned as "under 18 years of age."

Wages

The table on pages 366 and 367 summarises the information available as to the amount of wages paid in the mining and quarrying industries in the years 1930 and 1924. The figures given for Coal Mines are based on information contained in the Annual Report of the Secretary for Mines. Those for other mines and quarries were ascertained by the Ministry of Labour as the result of voluntary inquiries into wages and hours of labour in the United Kingdom. Owing to various causes, including the fact that certain firms owning several mines and quarries made combined returns to one Department and separate returns to the other, it was not possible to obtain comparable particulars in respect of all firms that furnished particulars of wages to the Ministry of Labour.

[†]The under-ground staff at oil shale mines in 1924 was not classified according to age and has been treated as being "over 16"; this figure is therefore defective to the extent that any of the 3,484 operatives concerned were under the age of 16.

^{||} See footnote (†) to table on page 356.

[†] Not including any of the 60 operatives (22 males and 38 females) recorded as being "under 18 years of age."

[§] Not including any of the 279 operatives (197 males and 82 females) and 14 male administrative, etc., staff recorded as being "under 18 years of age."

[†] Including 60 operatives (22 males and 38 females) returned as "under 18 years of age."

| | | | Firms | furnishing |
|--|---|---------------------|-------------------------------|---------------------|
| Man contract | C | perative sta | ff employed | |
| Trade • | During week ended 13th Dec., 1930 and 18th Oct., 1924 | Proportion of trade | Average during year | Proportion of trade |
| | (1) | (2) | (3) | (4) |
| Coal Mines $\left\{ \begin{array}{ll} 1930 \\ 1924 \end{array} \right.$ | No. † | Per cent. | No. 875,067* 1,094,959* | Per cent. 95.6 93.2 |
| $ \begin{array}{cccc} \textbf{Non-Metalliferous} & (\textbf{except} \\ \textbf{Slate}) & \textbf{Mines} & \textbf{and} & \textbf{Quar-} \\ \textbf{ries} \\ \dagger & \dots & \dots \end{array} \right\} \\ 1930 \\ 1924 $ | 25,946 26,585 | 50·4 57·7 | 26,824 | 50.5 |
| $\begin{array}{cccccccccccccccccccccccccccccccccccc$ | 5,345 9,377 | 52·0 62·6 | 6,493 † | 49.6 |
| Slate Mines and Quarries $\left\{\begin{matrix} 1930\\ 1924 \end{matrix}\right.$ | 5,407 3,421 | 56·6 34·7 | 5,402 † | 56·2 — |
| Total $\left\{ \begin{array}{lll} 1930 \\ 1924 \end{array} \right.$ | | | 913,786 † | 92.2 |

^{*} Totals given in the Annual Report of the Secretary for Mines. The percentage figures in column 4 represent the proportion which these totals form of the numbers of operatives recorded for Census of Production purposes, i.e., excluding firms employing not more than ten persons.

| | Net o | utput | Wages | s paid | |
|-----------------|-----------------------------|-------------------------|----------------------------|---|---|
| | | | 2000 | 1 | Trade |
| Gross output | Amount | Proportion of trade | Amount | Proportion of net output | ness activities of other in assect to become talwalls of it in mod the of which the space |
| (5) | (6) | (7) | (8) | (9) | |
| £'000 † | £'000 132,546 195,467 | Per cent. 95 · 6 93 · 2 | £'000 99,678 151,356 | Per cent. 75·2 77·4 | 1930 1924 Coal Mines. |
| 6,770 | 5,391 5,344 | 50·2 55·6 | 3,689 3,458 | 68·4 64·7 | $1930 egin{cases} 	ext{Non-Metalliferou} \ 	ext{(except Slate} \ 	ext{Mines and Quarries} \ 	ext{ties} \ 	ext{;} \end{cases}$ |
| 2,030 | 1,534 1,791 | 57·0 61·4 | 835 1,120 | 54·4 62·5 | 1930 Metalliferous Mines 1924 and Quarries. |
| 1,038 | 971 628 | 59·8 31·2 | 604 449 | 62·3 71·5 | 1930 Slate Mines and 1924 Quarries. |
| † | 140,442 203,230 | 91·4 90·6 | 104,806 156,383 | $\begin{array}{c} 74 \cdot 6 \\ 76 \cdot 9 \end{array}$ | $1930 \atop 1924 $ Total. |

[†] Details not available. ‡ Excluding Oil Shale Mines.

In Coal Mines the proportion which wages form of net output decreased slightly in 1930, but in other mining and quarrying industries as a whole the proportion remained substantially unchanged at about 65 per cent., or appreciably less than for Coal Mines, in which wages formed 77.4 per cent. of net output in 1924 and 75.2 per cent. in 1930. Average earnings in Coal Mines decreased from £138 per operative in 1924 to £114 in 1930. As regards other mines and quarries, if the variation between employment on the 18th October, 1924, and the average over the whole year is assumed to have been the same for the firms that furnished wages particulars as for other firms, average earnings increased from £129 per operative in 1924 to £132 in 1930.

Power

The particulars recorded at the Censuses of 1930 and 1924 in respect of power installed and employed at mines and quarries are shown in the following table:—

Power ordinarily in use and not in use at Mines and Quarries in 1930 and 1924

| Туре | Capacity ordinarily in use | | Capacity in reserve or idle | | Proportion in reserve or idle | |
|--|----------------------------|-----------|-----------------------------|---------|-------------------------------|-------|
| | 1930 | 1924 | 1930 | 1924 | 1930 | 1924 |
| 10:12:12:12:12:13:13:13:13:13:13:13:13:13:13:13:13:13: | Th. | Th. | Th. | Th. | Per | Per |
| PRIME MOVERS | H.P. | H.P. | H.P. | H.P. | cent. | cent. |
| Reciprocating steam en- | 1,977.9 | 2,193.7 | 316.8 | 273 · 2 | 13.8 | 11.1 |
| gines Steam turbines | 657.4 | 589 · 1 | 217.7 | 154.7 | 24.9 | 20.8 |
| Steam turbines Internal combustion engines :— | 057.4 | | | | | |
| Gas Petrol, kerosene, or | 35.7 | 39.7 | 7.6 | 7.9 | 17.5 | 16.5 |
| other light oils | 9.5 | 8.4 | 1.6 | 0.8 | 14.1 | 8.2 |
| Heavy oils | 39.2 | 9.0 | 2.6 | 0.6 | 6.2 | 6.7 |
| Water engines | 6.4 | 4.2 | 0.5 | 0.8 | 8.0 | 15.0 |
| Other | 1.1 | 23.8 | 0.1 | 4.8 | 10.9 | 16.8 |
| TOTAL—Prime movers | 2,727 · 2 | 2,867 · 9 | 546.9 | 442.8 | 16.7 | 13.4 |
| | Th. Kw. | Th. Kw. | Th. Kw. | Th. Kw. | | |
| ELECTRIC GENERATORS Driven by | | | | | | |
| Reciprocating steam engines | 130.5 | 169-1 | 95.7 | 98.7 | 42.3 | 36.9 |
| engines Steam turbines | 414.0 | 392.4 | 162 · 1 | 126.0 | 28.1 | 24.3 |
| Internal combustion engines:— | 414.0 | 302 T | 102 1 | 120 0 | 20 1 | 210 |
| Gas Petrol, kerosene, or | 11.2 | 11.3 | 3.7 | 4.4 | 25.1 | 28.1 |
| other light oils | 0.1 | 0.1 | 0.3 | 0.3 | 64.2 | 68.1 |
| Heavy oils | 7.9 | 1.0 | 0.7 | * | 8.8 | 3.0 |
| Water engines | 2.6 | 1.1 | 0.1 | * | 5.7 | 0.2 |
| Total—Electric generators | 566.3 | 575.0 | 262 · 6 | 229 • 4 | 31.7 | 28.5 |

| Туре | Capacity ordinarily in use | | Capacity in reserve or idle | | Proportion in reserve or idle | |
|--|----------------------------|-----------|-----------------------------|----------|-------------------------------|-----------|
| | 1930 | 1924 | 1930 | 1924 | 1930 | 1924 |
| ELECTRIC MOTORS Driven by | Th. H.P. | Th. H.P. | Th. H.P. | Th. H.P. | Per cent. | Per cent. |
| Electricity generated in same works Electricity generated in other works under same owner- | 924.0 | 939.8 | 135.0 | 154.3 | 12.7 | 14.1 |
| ship | 333.7 | 104.7 | 40.3 | 10.3 | 10.8 | 8.9 |
| Purchased electricity | 550.0 | 462.5 | 89.2 | 60 · 1 | 14.0 | 11.5 |
| TOTAL—Electric motors | 1,807 · 7 | 1,507 · 0 | 264.5 | 224.7 | 12.8 | 13.0 |

* Less than 50 kw.

The power generated by prime movers is required partly for direct application and partly for driving generators for the production of electrical energy. The electrical energy so produced may be used either for the purpose of driving electric motors or for heating, lighting and process purposes. Particulars of the power applied mechanically (i.e. directly) and electrically are given in the table on page 371.

No marked change took place between 1924 and 1930 in the total capacity of the prime movers in use, but there was a considerable increase in 1930 in the use of heavy oil engines and the capacity of steam turbines was greater by about 11 per cent. Variations of a generally similar kind occurred in the electric generator equipment. The capacity of all electric motors in use was 20 per cent. greater in 1930 than in 1924, motors driven by electricity generated in firms' own works and those driven by purchased electricity increasing in approximately equal degree.

At the 1930 Census, firms were definitely informed that obsolete engines should not be recorded in their returns, and as no similar instruction was given at the previous Census, the figures for reserve or idle plant in the two years may not be precisely comparable. In any case, however, the proportion of reserve or idle plant does not furnish a reliable measure of the activity of trade, as all engines that were in operation during the greater part of the period in which production was carried on were recorded as "ordinarily in use", irrespective of intermittent working.

The particulars furnished by each of the mining and quarrying industries in respect of prime movers, electric generators and electric motors installed are shown for each year in the following table:—

24652

N 2

Power available in 1930 and 1924

| SECTIONS IN THE SECTION OF SECTIO | CTROSCO. | See 16 | Transitions | Electric | motors | | | | | |
|--|--------------|---------------------|-------------------------|---|----------------|---------------------|--|--|--|--|
| Reco Court of Ager | 602. | 1401 | Drive | n by elect | ricity | | | | | |
| Trade | Prime movers | Electric generators | Generated in same works | Generated in other works under same ownership | Pur- chased | All electric motors | | | | |
| T-15 1 45 1-40 | Th. H.P. | Th. Kw. | Th. H.P. | | Th. H.P. | | | | | |
| Coal Mines \ 1930 | 3,067.0 | 780 · 2 | 1,013.8 | 362.5 | 536.6 | 1,912.9 | | | | |
| Non-Metalliferous | 3,138.7 | 773.8 | 1,055 · 4 | 115.0 | 474.2 | 1,644.6 | | | | |
| (except Slate) Mines and 1930 | 132.7 | 25.8 | 29.6 | 8.5 | 60.3 | 98.4 | | | | |
| Quarries, in- (1924 | 96.3 | 12.9 | 24.7 | _ | 15.4 | 40.1 | | | | |
| cluding Oil Shale Mines† | 1.26.0 | | | 1111101 | TENTON; | | | | | |
| Metalliferous 1930 | 42.7 | 6.3 | 5.5 | 3.0 | 29.3 | 37.8 | | | | |
| Mines and 1924 Quarries | 50.2 | 5.3 | 8.0 | - T-151 | 22.5 | 30.5 | | | | |
| Slate Mines and 1930 | 8.6 | 2.3 | 3.7 | | 12.2 | 15.9 | | | | |
| Quarries \ 1924 | 6.3 | 1.1 | 1.7 | | 9.8 | 11.5 | | | | |
| Salt Mines, Brine 1930 | 23.1 | 14.3 | 6.4 | _ | 0.8 | 7.2 | | | | |
| Pits and Salt 1924 Works | 19.2 | 11.3 | 4.3 | - | 0.7 | 5.0 | | | | |
| TOTAL—United [1930 | 3,274 · 1 | 828.9 | 1,059.0 | 374.0 | 639 · 2 | 2,072 · 2 | | | | |
| Kingdom (1924 | 3,310.7 | 804.4 | 1,094.1 | 115.0 | 522.6 | 1,731.7 | | | | |
| England \(\) 1930‡ | 2,878 · 3 | 708.8 | 867.9 | 288.0 | 564.0 | 1,719.9 | | | | |
| and Wales 1924 | 2,860.8 | 680.5 | 860.7 | 73.2 | 460.5 | 1,394.4 | | | | |
| Scotland \[\frac{1930\pmax}{1000} | | 120.1 | 191.1 | 86.0 | 75·2 62·1 | 352.3 | | | | |
| 1924 | 448.4 | 123.8 | 233 • 4 | 41.8 | 02.1 | * | | | | |
| Northern Ireland $\begin{cases} 1930 \\ 1924 \end{cases}$ | 1.5 | 0.1 | * | - The - | | * | | | | |
| | | | | | | A | | | | |

† See footnote (†) to table on page 356.

† See footnote (†) to table on page 356.

* Less than 50 h.p. or kw.

Total power in use.—The figures in the following table represent the estimated amount of power actually employed by each of the trades in this group in the two years. For the purpose of arriving at the power applied mechanically, the capacity of the prime movers required to drive electric generators has been calculated and deducted from the total capacity of the prime movers; the power applied electrically represents the capacity of electric motors driven by generators at firms' works added to that of motors driven by purchased electricity. As the basis for calculating the amount of the primary power that is converted into electrical energy, 746

kilowatts of electrical energy have been taken as equivalent to 1,000 horse-power of primary power and an average loss of ten per cent. in transmission has been allowed, except for steam turbines in which the loss is negligible. The power capacity recorded as "ordinarily in use" has been taken as the basis of the calculation in all cases.

The horse-power of motors designed to be driven by electricity generated in the same works may be greater than that of the prime movers used (or calculated in this manner to have been necessary) to drive them, since machines required for special processes are frequently equipped with individual motors which will only be in use on those occasions when the need for those processes arises. Further, the capacity measurement which firms were instructed to state was the effective horse-power which their engines could develop and this measurement does not necessarily represent the capacity at which the engines were normally operated. For these reasons, the figures given below should not be taken as providing more than a rough indication of the actual amount of power employed by any trade or of the degree of its electrification.

Power in use in 1930 and 1924

| Trade | Power applied mechanically | Power applied electrically | Total power | Per head of average number of operatives employed |
|--|----------------------------------|----------------------------------|----------------|---|
| | Th. H.P. | Th. H.P. | Th. H.P. | H.P. |
| Coal Mines 1930 | 1,826 · 2 | 1,670 - 7 | 3,496.9 | 3.82 |
| Coai wines \ 1924 | 1,956 · 6 | 1,428.7 | 3,385.3 | 2.88 |
| Non-Metalliferous (except) | | | | |
| Slate) Mines and 1930 | 86.7 | 88.1 | 174.8 | 3.06 |
| Quarries, including Oil 1924 Shale Mines* | 71.4 | 38.0 | 109.4 | 2.18 |
| Metalliferous Mines and 1930 | 26.8 | 29.4 | 56.2 | 4.30 |
| Quarries 1924 | 35.3 | 25.7 | 61.0 | 4.03 |
| 1930 | 4.3 | 13.7 | 18.0 | 1.87 |
| Slate Mines and Quarries 1930 | 3.8 | 10.7 | 14.5 | 1.51 |
| Salt Mines, Brine Pits and 1930 | 1.3 | 5.8 | 7.1 | 2.14 |
| Salt Works \(1924 | 2.9 | 3.9 | 6.8 | 1.47 |
| TOTAL \$1930 | 1,945.3 | 1,807.7 | 3,753.0 | 3.76 |
| | 2,070.0 | 1,507.0 | 3,577.0 | 2.85 |

* See footnote (†) to table on page 356.

This table shows that power applied electrically in the mining and quarrying industries increased in 1930 by 20 per cent., each industry in the group showing an advance in this respect, while the amount of power applied mechanically declined by 6 per cent., due largely to a decrease in the coal mining industry. Power in use per operative employed increased generally, and, for the group as a whole, was 32 per cent. greater in 1930 than in 1924.

Consumption of fuel

Coal and coke.—At the 1930 Census, all firms were required to state the total quantity of coal and coke used for generating power (i.e., for driving engines), and were also requested to furnish particulars of the amounts used for other purposes on a voluntary basis, as the provisions of the Census of Froduction Act do not enable the latter to be obtained compulsorily. A few firms found difficulty in furnishing trustworthy figures of the quantities used for these two categories separately, and, as appears from the table below, it was necessary to accept a certain number of inclusive quantity statements without distinction as to purpose. The following particulars relate only to firms in Great Britain.

Coal and coke used

Note.—The figures in italics below the name of the trade represent respectively (1) the percentage of the total capacity of steam engines in use represented by the firms that furnished separate particulars of coal and coke used for power and (2) the percentage of the total net output represented by the firms that furnished separate particulars of coal and coke used for other purposes.

| Trade | For p | power For o | | | Unclassified | |
|--|-------------------|----------------|------------------|---------------|----------------|--------------|
| No recibing the second | Coal | Coke | Coal | Coke | Coal | Coke |
| Coal Mines— (1) 97·4; (2) 56·2 Non-Metalliferous (except Slate) Mines and Quarries, including Oil Shale Mines— (1) 92·9; (2) 77·4 | Th. tons 12,319·8 | Th. tons 218·7 | Th. tons 871 · 5 | Th. tons 15·3 | Th. tons 129·6 | Th. tons 5·4 |
| Metalliferous Mines and Quarries— (1) $95 \cdot 9$; (2) $75 \cdot 3$ Slate Mines and Quarries— (1) $90 \cdot 1$; (2) $90 \cdot 1$ Salt Mines, Brine Pits and | 151·6 5·2 | 0.1 | 82·4 3·1 | 0.5 | 11·1 0·1 | * |
| Salt Works— (1) 94·6; (2) 81·6 | 25.8 | 0.3 | 292.0 | 2.6 | 27.3 | * |
| TOTAL— (1) 97·3; (2) 58·6 | 12,745 · 4 | 221.6 | 1,557.0 | 52.3 | 198.2 | 6.3 |

* Less than 50 tons.

The total quantity of coal consumed at Mines and Quarries in 1930 for power purposes (driving engines) may be estimated at 13,100,000 tons, of which all but about 3 per cent. were used at coal mines; the total consumption of coke as engine fuel amounted to about 230,000 tons.

No particulars of oil, gas or other fuel used were ascertained for the year 1930. At the Census of 1924 a voluntary inquiry was made as to the amounts of coal, coke, heavy and light oils, and gas consumed and reference should be made to the Final Report on that Census for particulars of the partial information reported by mine and quarry owners.

Electricity.—Particulars of the quantity of electricity used were required from all firms, electricity produced by their own generating plant being distinguished from that purchased from outside sources. No separate record of the purpose for which the current was used was obtained.

The following table shows for each of the mining and quarrying industries the total quantities of electricity used in 1930:—

Electricity used

| | | Electricity | Number | |
|---|--------------------------|------------------|----------------------------------|--|
| Trade | Electricity purchased | In same works | In other works owned by the firm | of units generated per kilowatt of generators in use |
| | B.T.U. | B.T.U. | B.T.U. | B.T.U. |
| | (Kwhrs.) | (Kwhrs.) | (Kwhrs.) | per Kw. |
| Coal Mines Non-Metalliferous (except Slate) Mines and Quarries, including | 643,693 | 1,592,454 | 444,106 | 2,975 |
| Oil Shale Mines | 42,855 | 45,283 | 6,594 | 2,514 |
| Metalliferous Mines and Quarries | 31,735 | 9,287 | 2,418 | 2,277 |
| Slate Mines and Quarries Salt Mines, Brine Pits and Salt | 6,037 | 3,246 | - | 1,502 |
| Works | 741 | 11,779 | - | 1,732 |
| TOTAL | 725,061 | 1,662,049 | 453,118 | 2,935 |

The figures shown for current generated represent only the amounts generated and used, and fall short of the total output of current in cases where electricity was sold to outside consumers.