

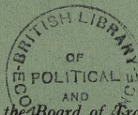


BOARD OF TRADE

THE REPORT
on the
CENSUS OF PRODUCTION
FOR 1949

VOLUME 8

Food, Drink and Tobacco (part)



*Presented by the Board of Trade to Parliament
in pursuance of the Statistics of Trade Act, 1947
(10 & 11 Geo. 6, Ch. 39, Sec. 7)*

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The Report on the Census of Production for 1949

Volume 8. Food, Drink and Tobacco (part)

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report, but also the general explanations and qualifications contained in the separate booklet published in this series entitled "The Report on the Census of Production for 1949: Introductory Notes," price 9d. net.

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Table No.	Trade	Standard Industrial Classification minimum list heading	Activities in which establishments in the trade are wholly or mainly engaged	Page
1-A	A Grain Milling	150, 199 (3) (part)	The milling of wheat (including the production of self-raising and patent flour at milling establishments), the milling, flaking, or rolling of barley, oats, rye, rice, etc., splitting or grinding peas, beans, lentils, soya beans, sago, tapioca, the manufacture of ready-to-eat breakfast cereals such as cornflakes or puffed or shredded wheat or making peat or peat moss litter	8/2
1-B	B Bread and Flour Confectionery ...	151	The manufacture of bread, cakes, pastries, pies (other than meat pies), puddings (other than meat or canned puddings), etc. Bakehouses attached to bakers' shops are included	8/2
1-C	C Biscuit	152	The manufacture of biscuits, rusks, crispbread, cereal fillers, etc.	8/3
1-D	D Wholesale Slaughtering	153 (1)	The slaughtering of animals in abattoirs and wholesale slaughterhouses, excluding those slaughtering animals not for human consumption. Pigs slaughtered by curers for bacon are not included. The slaughterhouses are controlled by the Ministry of Food irrespective of the number of persons employed and the information given relates, therefore, to livestock purchased by the Ministry of Food, subsequently slaughtered and sold as meat (including offal) for human consumption, hides, skins and gut. No operatives are employed by the Ministry of Food, killing being done on behalf of the Ministry by contractors at fixed payments. (See also note (t) to table 1.) The total value of sales is computed at approved wholesale prices. Purchases of materials relate to the cost of live animals, direct purchase expenses at collecting centres and transport expenses from centres to slaughterhouses. Stocks of finished goods relate to meat and edible offal valued at approved wholesale prices; stocks of materials to live animals held. Payment for work done on materials given out is for the cost of slaughtering only	8/3
1-E	E Bacon Curing and Sausage	153 (2)	The curing of bacon and ham and the manufacture of sausages, meat pasties, pies and puddings, salted or pickled pork, black puddings and lard (except compound lard)	8/4
1-F	F Preserved Meat	153 (3)	The manufacture of meat extracts and essences and the canning and preserving of meat	8/4
1-G	G Milk Products	154 (1)	The manufacture of butter, cheese, condensed milk, evaporated milk, dried milk, etc., including infants' and invalids' foods with a milk base and sterilising (pasteurising), cooling and bottling milk. Milk bottling by retailers who do not maintain a central bottling or pasteurising depot is excluded. The gross output shown in this Table for 1935 excludes the output of establishments wholly or mainly engaged in the processing and distribution of whole milk	8/5
1-H	H Ice Cream	154 (2)	The manufacture of ice cream	8/5
1-I	I Sugar and Glucose	155	The production or refining of sugar and the manufacture of syrup and treacle, molasses, invert sugar and glucose. In the 1935 report establishments engaged wholly or mainly in grinding sugar were classified to the Preserved Foods Trade, but in 1948 and 1949 they are included here and the 1935 figures have been adjusted accordingly	8/6
1-J	J Cocoa, Chocolate and Sugar Confectionery	156	The manufacture of cocoa butter and powder, drinking chocolate and chocolate confectionery of all kinds, boiled sweets, toffee, caramels, marzipan, licorice, chewing gum and all other types of sweets	8/6
1-K	K Preserved Fruit and Vegetables ...	157	The manufacture of jam, marmalade, fruit jellies, mincemeat, candied peel, crystallized fruit, potato crisps, table jellies and jelly powders, pickles and sauces, and preserving fruit and vegetables by canning, bottling, drying, dehydrating or quick-freezing	8/7

Table 2—Employment in larger establishments. Numbers employed in week ended September 24, 1949. ... Page 8/8.
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Table 1-A Grain Milling Trade

	Unit	1949					1948	1935	
		England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	277	7	55	339	28	367	338	502
Total value of sales and work done ...	£'000	111,848	6,579	16,958	135,384	11,710	147,094	123,273	...
Stocks of finished goods { at beginning of year ...	"	1,779	90	375	2,243	213	2,455	2,284	...
and work in progress { at end of year ...	"	2,222	233	590	3,045	256	3,301	2,159	...
Payment for transport by other firms ...	"	2,720	309	415	3,444	49	3,493	3,198	...
Gross output (production) ...	"	109,571	6,413	16,758	132,742	11,705	144,446	119,950	65,805(a)
Purchases of materials and fuel excluding rebates and allowances received from the Ministry of Food (a) ...	"	87,944	5,476	14,459	107,878	9,963	117,841	94,618	...
Stocks of mater- { at beginning of year ...	"	7,298	542	1,017	8,857	388	9,245	9,383	...
ials and fuel { at end of year ...	"	9,699	813	1,328	11,839	447	12,287	8,473	...
Cost of materials and fuel used (a) ...	"	85,543	5,205	14,148	104,896	9,904	114,800	95,528	53,288
Payment for work done on materials given out ...	"	9	—	—	9	—	9	8	4
Net output (a) ...	"	24,019	1,207	2,610	27,837	1,800	29,637	24,414	12,513
Average number employed { operatives ...	No.	19,070	1,292	2,327	22,689	1,472	24,161	22,538	23,067
other workers ...	"	5,704	408	777	6,889	307	7,196	6,543	7,384
Working proprietors ...	"	31	—	6	37	56	93	43	30,451
Total employment including working proprietors ...	"	24,805	1,700	3,110	29,615	1,835	31,450	29,124	30,451
Net output per person employed ...	£	968	710	839	940	981	942	838	411
Wages and salaries (b) { of operatives ...	£'000	6,164	374	750	7,288	456	7,744	6,831	...
of other workers ...	"	2,742	181	335	3,258	135	3,393	2,982	...
Capital expenditure on new buildings ...	"	838	4	46	887	43	930	272	...
Plant and machinery { new acquisitions ...	"	1,470	48	157	1,675	65	1,741	1,047	...
second-hand acquisitions ...	"	42	—	1	43	1	44	30	...
disposals ...	"	65	2	5	71	2	73	88	...
Vehicles { new acquisitions ...	"	298	8	49	355	29	384	306	...
second-hand acquisitions ...	"	30	—	6	36	3	39	46	...
disposals ...	"	32	—	9	42	4	46	44	...
Firms employing on average 10 or fewer : number of returns ...	No.	650	43	123	816	84	900	943	...
Average number employed (including working proprietors) ...	"	3,033	136	660	3,829	237	4,066	4,225	...
All firms (including those not making satisfactory returns): estimated average employment ...	"	27,959	1,839	3,813	33,611	2,072	35,683	34,077	...

Table 1-B Bread and Flour Confectionery Trade

	Unit	1949	1948	1935
Establishments employing on average more than 10 persons ...	No.	1,531	71	316
Total value of sales and work done ...	£'000	120,820	4,299	24,335
Stocks of finished goods { at beginning of year ...	"	180	4	38
and work in progress { at end of year ...	"	176	5	40
Payment for transport by other firms ...	"	761	24	244
Gross output (production) ...	"	120,055	4,276	24,093
Amount payable by Ministry of Food for flour used for bread ...	"	4,597	169	815
Purchases of materials and fuel ...	"	73,011	2,652	14,452
Stocks of mater- { at beginning of year ...	"	5,474	191	1,182
ials and fuel { at end of year ...	"	6,079	211	1,322
Cost of materials and fuel used ...	"	72,406	2,632	14,312
Amount payable to Ministry of Food for flour used for biscuits ...	"	13	—	72
Payment for work done on materials given out ...	"	42	3	1
Net output ...	"	52,191	1,810	10,523
Average number employed { operatives in bakehouse, etc. ...	No.	51,858	1,877	13,902
other operatives, e.g. roundsmen ...	"	19,904	897	3,125
shop assistants ...	"	10,049	194	2,707
other workers ...	"	9,183	307	2,005
Working proprietors ...	"	317	16	124
Total employment including working proprietors ...	"	91,311	3,291	21,863
Net output per person employed ...	£	572	550	481
Wages and salaries (b) { of operatives (e) ...	£'000	21,245	710	4,639
of shop assistants ...	"	1,686	30	445
of other workers ...	"	3,887	138	738
Capital expenditure on new buildings ...	"	1,346	29	125
Plant and machinery { new acquisitions ...	"	3,219	61	445
second-hand acquisitions ...	"	113	6	17
disposals ...	"	90	—	11
Vehicles { new acquisitions ...	"	1,151	65	222
second-hand acquisitions ...	"	109	5	134
disposals ...	"	166	12	30
Firms employing on average 10 or fewer : number of returns ...	No.	14,564	1,190	1,617
Average number employed (including working proprietors) (s) ...	"	59,106	4,255	8,269
All firms (including those not making satisfactory returns): estimated average employment ...	"	152,872	7,714	30,342

(For notes see page 8/9.)

Table 1-C Biscuit Trade

	Unit	1949					1948	1935	
		England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	82	4	28	114	4	118	114	98
Total value of sales and work done ...	£'000	34,967	2,044	8,237	45,248	1,110	46,357	40,635	...
Stocks of finished goods { at beginning of year ...	"	824	22	166	1,012	18	1,030	985	...
and work in progress { at end of year ...	"	874	25	223	1,122	26	1,148	1,020	...
Payment for transport by other firms ...	"	839	31	161	1,032	6	1,038	1,004	...
Gross output (production) ...	"	34,178	2,016	8,132	44,326	1,111	45,437	39,665	16,867
Amount payable by Ministry of Food for flour used for bread ...	"	3	—	—	3	—	3	6	—
Purchases of materials and fuel ...	"	18,640	1,096	4,655	24,391	624	25,016	21,206	...
Stocks of mater- { at beginning of year ...	"	2,769	127	615	3,511	85	3,596	3,430	...
ials and fuel { at end of year ...	"	2,940	132	764	3,836	88	3,924	3,500	...
Cost of materials and fuel used ...	"	18,469	1,092	4,506	24,067	621	24,688	21,136	7,681
Amount payable to Ministry of Food for flour used for biscuits ...	"	2,263	137	497	2,897	58	2,955	2,883	—
Payment for work done on materials given out ...	"	132	—	4	136	—	136	175	—
Net output ...	"	13,317	787	3,125	17,229	431	18,660	15,478	9,186
Average number employed { operatives ...	No.	18,956	1,011	4,747	24,714	691	25,405	23,104	36,495
other workers ...	"	5,434	233	1,200	6,867	129	6,996	6,915	7,506
Working proprietors ...	"	1	—	4	5	6	11	10	30,029
Total employment including working proprietors ...	"	24,391	1,244	5,951	31,586	826	32,412	30,029	44,001
Net output per person employed ...	£	546	632	525	545	522	545	515	209
Wages and salaries (b) { of operatives ...	£'000	4,117	242	970	5,329	117	5,446	4,893	...
of other workers ...	"	2,412	88	479	2,979	52	3,030	2,832	...
Capital expenditure on new buildings ...	"	238	7	21	266	1	266	209	...
Plant and machinery { new acquisitions ...	"	922	60	190	1,172	18	1,190	853	...
second-hand acquisitions ...	"	(f)	(f)	(f)	37	—	37	27	...
disposals ...	"	31	—	4	36	—	36	51	...
Vehicles { new acquisitions ...	"	192	9	33	235	6	241	250	...
second-hand acquisitions ...	"	(f)	(f)	(f)	27	—	27	29	...
disposals ...	"	34	1	11	46	2	47	39	...
Firms employing on average 10 or fewer : number of returns ...	No.	22	—	12	34	—	34	39	...
Average number employed (including working proprietors) ...	"	147	—	78	225	—	225	243	...
All firms (including those not making satisfactory returns): estimated average employment ...	"	24,558	1,244	6,036	31,838	826	32,664	30,272	...

Table 1-D Wholesale Slaughtering Trade

	Unit	1949	1948	1935
All establishments (g) ...	No.	436	59	103
Total value of sales ...	£'000	81,256	6,194	19,342
Stocks of finished goods { at beginning of year ...	"	116	5	40
and work in progress { at end of year ...	"	199	5	58
Payment for transport by other firms ...	"	1,241	64	290
Gross output (production) ...	"	80,098	6,130	19,070
Subsidy (t) ...	"	18,179	1,306	4,776
Purchases of materials, etc. ...	"	96,212	7,242	23,417
Stocks of materials { at beginning of year ...	"	153	10	52
at end of year ...	"	207	8	83
Cost of materials used, etc. ...	"	96,158	7,244	23,386
Payment for work done on materials given out ...	"	1,419	134	337
Net output ...	"	700	58	122
Number employed (i) { operatives ...	No.	833	74	100
other workers ...	"	833	74	100
Working proprietors ...	"	833	74	100
Total employment ...	"	833	74	100
Net output per person employed ...	£	841	788	1,224
Wages and salaries (b) { of operatives ...	£'000	319	30	36
of other workers ...	"	319	30	36
Capital expenditure on new buildings ...	"	...	...	...
Plant and machinery { new acquisitions ...	"	...	...	...
second-hand acquisitions ...	"	...	...	...
disposals ...	"	...	...	...
Vehicles { new acquisitions ...	"	...	...	...
second-hand acquisitions ...	"	...	...	...
disposals ...	"	...	...	...
Firms employing on average 10 or fewer : number of returns ...	No.	...	...	...
Average number employed (including working proprietors) ...	"	...	...	...
All firms : estimated average employment ...	"	833	74	100

(For notes see page 8/9.)

Table 1-E Bacon Curing and Sausage Trade

	Unit	1949					1948	1935	
		England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	310	18	49	377	19	396	346	383
Total value of sales and work done ...	£'000	45,488	857	7,799	54,145	3,458	57,602	37,224	..
Stocks of finished goods { at beginning of year	637	13	150	800	124	924	376	..
and work in progress { at end of year	1,021	16	224	1,261	209	1,470	657	..
Payment for transport by other firms	288	2	24	314	19	333	328	..
Gross output (production)	45,584	857	7,850	54,292	3,524	57,815	37,179	38,156
Net amount payable by the Ministry of Food	10,826	234	1,392	12,452	2,000	14,452	4,544	..
Purchases of materials and fuel	45,909	883	7,833	54,624	5,066	59,690	30,515	..
Stocks of mater- { at beginning of year	1,263	14	149	1,426	49	1,475	1,332	..
ials and fuel { at end of year	1,324	16	150	1,490	52	1,542	1,343	..
Cost of materials and fuel used	45,849	880	7,832	54,561	5,063	59,624	30,503	31,512
Payment for work done on materials given out	79	—	1	79	1	80	125	4
Net amount payable to the Bacon Curers' (Wartime) Association Ltd.	190	6	27	223	—	223	—123	—
Net output	10,292	206	1,383	11,881	460	12,341	11,218	6,640
Average number employed { operatives ...	No.	13,987	368	1,920	16,275	641	16,916	15,058	16,727
{ other workers	2,761	63	427	3,251	139	3,390	3,065	4,131
Working proprietors	67	4	15	86	18	104	82	..
Total employment including working proprietors	16,815	435	2,362	19,612	798	20,410	18,205	20,858
Net output per person employed ...	£	612	473	586	606	577	605	616	317
Wages and salaries (b) { of operatives ...	£'000	3,611	88	461	4,159	142	4,301	3,648	..
{ of other workers	1,242	19	176	1,438	43	1,481	1,325	..
Capital expenditure on new buildings	153	10	30	193	76	268	91	..
Plant and machinery { new acquisitions	431	22	45	498	25	523	382	..
{ second-hand acquisitions	(f)	(f)	(f)	12	—	12	9	..
{ disposals	13	1	3	16	1	17	11	..
Vehicles { new acquisitions	249	6	44	299	11	310	215	..
{ second-hand acquisitions	21	1	4	27	1	28	24	..
{ disposals	35	1	8	44	1	46	41	..
Firms employing on average 10 or fewer : number of returns ...	No.	1,216	56	191	1,463	31	1,494	1,571	..
Average number employed (including working proprietors)	5,422	221	875	6,518	163	6,681	7,650	..
All firms (including those not making satisfactory returns): estimated average employment	22,714	672	3,264	26,650	961	27,611	27,136	..

Table 1-F Preserved Meat Trade

	Unit	(f)	—	(f)	(f)	(f)(p)	1949		1948	1935
							13	11	17(q)	
Establishments employing on average more than 10 persons ...	No.	(f)	—	(f)	(f)	(f)(p)	13	11	17(q)	..
Total value of sales and work done ...	£'000	..	..	..	..	..	7,443	6,084	..	..
Stocks of finished goods { at beginning of year ...	..	..	..	..	..	..	696	540	..	..
and work in progress { at end of year ...	..	..	..	..	..	..	538	645	..	..
Payment for transport by other firms ...	..	..	..	..	..	..	87	62	..	..
Gross output (production) ...	..	..	..	..	..	..	7,198	6,127	4,217	..
Purchases of materials and fuel ...	..	..	..	..	..	..	5,538	4,113	..	..
Stocks of mater- { at beginning of year ...	..	..	..	..	..	..	2,376	2,169	..	..
ials and fuel { at end of year ...	..	..	..	..	..	..	2,914	2,271	..	..
Cost of materials and fuel used ...	..	..	..	..	..	..	5,001	4,012	1,897	..
Payment for work done on materials given out ...	..	..	..	..	..	..	—	—	1	..
Net output ...	..	(f)	—	(f)	(f)	(f)	2,198	2,116	2,319	..
Average number employed { operatives ...	No.	..	..	..	..	..	2,808	2,131	2,690	..
{ other workers ...	..	..	..	..	..	..	891	775	1,199	..
Working proprietors ...	..	..	..	..	..	..	5	3	..	..
Total employment including working proprietors ...	..	..	..	..	..	..	3,704	2,909	3,889	..
Net output per person employed ...	£	..	..	..	..	..	593	727	596	..
Wages and salaries (b) { of operatives ...	£'000	..	..	..	..	..	720	506	..	..
{ of other workers ...	..	..	..	..	..	..	404	364	..	..
Capital expenditure on new buildings ...	..	..	..	..	..	..	27	23	..	..
Plant and machinery { new acquisitions ...	..	..	..	..	..	..	68(f)	61	..	..
{ second-hand acquisitions ...	..	..	..	..	..	..	..	1	..	..
{ disposals ...	..	..	..	..	..	..	..	10	..	..
Vehicles { new acquisitions ...	..	..	..	..	..	..	..	16	..	..
{ second-hand acquisitions ...	..	..	..	..	..	..	..	2	..	..
{ disposals ...	..	..	..	..	..	..	..	2	..	..
Firms employing on average 10 or fewer : number of returns ...	No.	(f)	—	(f)	(f)	—	10	3	..	..
Average number employed (including working proprietors) ...	..	..	..	..	..	..	45	21	..	..
All firms (including those not making satisfactory returns): estimated average employment ...	..	(f)	—	(f)	(f)	(f)	3,753	2,930	..	..

(For notes see page 8/9.)

Table 1-G Milk Products Trade

	Unit	1949						1948	1935
		England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	490	51	73	614	36	650	581	171
Total value of sales and work done ...	£'000	202,746	18,025	17,431	238,201	6,864	245,065	213,897	..
Stocks of finished goods { at beginning of year	788	25	81	895	29	924	654	..
and work in progress { at end of year	1,017	44	138	1,199	174	1,373	872	..
Payment for transport by other firms	2,081	313	176	2,570	6	2,576	2,608	..
Gross output (production)	200,893	17,731	17,311	235,935	7,003	242,938	211,506	20,193
Milk subsidy	17,834	2,506	1,851	22,192	2,500	24,692	21,889	..
Transport subsidy	1,276	261	98	1,635	—	1,635	..	..
Purchases of materials and fuel	196,010	19,063	17,418	232,491	8,529	241,020	208,126	..
Stocks of mater- { at beginning of year	2,377	171	231	2,779	257	3,036	2,531	..
ials and fuel { at end of year	2,687	191	246	3,123	247	3,370	2,743	..
Cost of materials and fuel used	195,701	19,043	17,404	232,147	8,538	240,686	207,914	15,353
Payment for work done on materials given out	84	—	—	84	9	94	62	8
Net output	24,219	1,455	1,856	27,531	955	28,485	25,419	4,832
Average number employed { operatives ...	No.	34,696	2,526	2,869	40,091	1,913	42,004	37,884	8,680
{ other workers	6,145	530	529	7,204	297	7,501	6,947	2,978
Working proprietors	31	1	3	35	24	59	31	..
Total employment including working proprietors	40,872	3,057	3,401	47,330	2,234	49,564	44,862	11,658
Net output per person employed ...	£	593	476	546	582	427	575	567	415
Wages and salaries (b) { of operatives ...	£'000	10,587	734	702	12,023	465	12,487	10,712	..
{ of other workers	2,312	160	188	2,661	111	2,771	2,361	..
Capital expenditure on new buildings	641	26	47	714	83	797	504	..
Plant and machinery { new acquisitions	2,357	147	284	2,788	322	3,111	2,009	..
{ second-hand acquisitions	128	14	2	144	15	159	72	..
{ disposals	149	4	11	163	10	173	131	..
Vehicles { new acquisitions	792	101	48	940	45	985	716	..
{ second-hand acquisitions	50	7	4	60	1	61	61	..
{ disposals	73	6	7	85	1	87	54	..
Firms employing on average 10 or fewer : number of returns ...	No.	163	9	6	178	15	193	178	..
Average number employed (including working proprietors)	1,003	38	17	1,058	70	1,128	1,050	..
All firms (including those not making satisfactory returns): estimated average employment	41,918	3,108	3,421	48,447	2,304	50,751	45,987	..

Table 1-H Ice Cream Trade

	Unit	54(j)	(j)	5	59	—	59	37	22(q)
Establishments employing on average more than 10 persons ...	No.	54(j)	(j)	5	59	—	59	37	22(q)
Total value of sales and work done ...	£'000	8,189	..	398	8,587	—	8,587	4,040	..
Stocks of finished goods { at beginning of year ...	..	83	..	1	83	—	83	51	..
and work in progress { at end of year ...	..	81	..	7	87	—	87	82	..
Payment for transport by other firms ...	..	85	..	1	86	—	86	1	..
Gross output (production) ...	..	8,102	..	403	8,505	—	8,505	4,070	1,761
Purchases of materials and fuel ...	..	4,502	..	292	4,794	—	4,794	1,961	..
Stocks of mater- { at beginning of year ...	..	559	..	31	590	—	590	428	..
ials and fuel { at end of year ...	..	909	..	77	986	—	986	549	..
Cost of materials and fuel used ...	..	4,153	..	246	4,399	—	4,399	1,841	455
Payment for work done on materials given out ...	..	—	..	—	—	—	—	—	..
Net output ...	..	3,949	..	157	4,106	—	4,106	2,229	1,306
Average number employed { operatives in factories, etc. (d) ...	No.	2,596	..	232	2,828	—	2,828	1,618	3,827
{ other operatives, e.g. rounds- men ...	..	216	..	5	221	—	221	107	..
{ shop assistants ...	..	41	..	—	41	—	41	7	..
{ other workers ...	..	546	..	50	596	—	596	406	300
Working proprietors ...	..	18	..	4	22	—	22	10	..
Total employment including working proprietors ...	..	3,417	..	291	3,708	—	3,708	2,148	4,127
Net output per person employed ...	£	1,156	..	540	1,107	—	1,107	1,038	316
Wages and salaries (b) { of operatives (e) ...	£'000	751	..	61	812	—	812	393	..
{ of shop assistants ...	..	11	..	—	11	—	11	1	..
{ of other workers ...	..	210	..	22	231	—	231	157	..
Capital expenditure on new buildings ...	..	32	..</						

Table 1-I Sugar and Glucose Trade

	Unit	1949					1948	1935	
		England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	45	—	7	52	—	52	51	59(q)
Total value of sales and work done ...	£'000	123,438	—	14,387	137,824	—	137,824	133,276	..
Stocks of finished goods { at beginning of year	4,664	—	303	4,967	—	4,967	4,699	..
and work in progress { at end of year	7,093	—	372	7,465	—	7,465	7,457	..
Payment for transport by other firms	635	—	23	658	—	658	528	..
Gross output (production)	125,232	—	14,432	139,664	—	139,664	135,507	43,722
Ministry of Food cost—adjustments, balancing payments, and deficiency payments, or subsidy (1935)	-6,212	—	-1,937	-8,150	—	-8,150	-793	+2,219
Purchases of materials and fuel	93,001	—	9,211	102,212	—	102,212	89,291	..
Stocks of mater- { at beginning of year	6,689	—	328	7,016	—	7,016	7,507	..
ials and fuel { at end of year	8,323	—	487	8,810	—	8,810	7,038	..
Cost of materials and fuel used	91,367(k)	—	9,051(k)	100,418(k)	—	100,418(k)	89,760(k)	37,910(l)
Payment for work done on materials given out	16	—	1	17	—	17	17	5
Customs and Excise duty (net)	15,521	—	2,639	18,160(m)	—	18,160(m)	31,183(m)	2,500(n)
Net output	12,116	—	803	12,920	—	12,920	13,754	5,526
Average number employed { operatives ...	No.	13,720	—	1,412	15,132	—	15,132	15,124	15,503
{ other workers	2,695	—	237	2,932	—	2,932	2,939	2,158
Working proprietors	—	—	—	—	—	—	—	17,661
Total employment including working proprietors	16,415	—	1,649	18,064	—	18,064	18,063	..
Net output per person employed ...	£	738	—	487	715	—	715	761	313
Wages and salaries (b) { of operatives ...	£'000	4,588	—	391	4,979	—	4,979	4,838	..
{ of other workers	1,695	—	141	1,836	—	1,836	1,711	..
Capital expenditure on new buildings... (f)	(f)	—	(f)	591	—	591	337	..
Plant and machinery { new acquisitions	2,096	—	38	2,134	—	2,134	1,168	..
{ second-hand acquisitions	6	—	—	6	—	6	3	..
{ disposals ... (f)	(f)	—	(f)	34	—	34	35	..
Vehicles { new acquisitions	74	—	7	81	—	81	86	..
{ second-hand acquisitions	7	—	—	7	—	7	15	..
{ disposals	3	—	—	3	—	3	4	..
Firms employing on average 10 or fewer : number of returns ...	No.	14	—	—	14	—	14	19	..
Average number employed (including working proprietors)	71	—	—	71	—	71	77	..
All firms (including those not making satisfactory returns) : estimated average employment	16,486	—	1,649	18,135	—	18,135	18,148	..

Table 1-J Cocoa, Chocolate and Sugar Confectionery Trade

	Unit	1949					1948	1935	
		England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	282	11	42	335	4	339	313	362
Total value of sales and work done ...	£'000	102,703	1,163	6,642	110,508	165	110,672	90,096	..
Stocks of finished goods { at beginning of year	6,822	21	287	7,131	1	7,132	5,629	..
and work in progress { at end of year	7,634	19	295	7,947	1	7,948	7,005	..
Payment for transport by other firms	1,464	7	125	1,595	1	1,596	1,210	..
Gross output (production)	102,051	1,154	6,524	109,729	164	109,893	90,262	36,856
Customs and Excise drawbacks and allowances received	806	2	28	835	—	835	..	..
Purchases of materials and fuel	67,959	724	4,483	73,166	107	73,273	62,912	..
Stocks of mater- { at beginning of year	13,965	73	627	14,665	17	14,682	11,551	..
ials and fuel { at end of year	12,246	80	638	12,965	10	12,974	14,418	..
Cost of materials and fuel used	69,677	717	4,472	74,866	115	74,981	60,044	19,420
Customs and Excise duty paid	17	—	—	17	—	17	..	..
Payment for work done on materials given out	420	—	—	420	—	420	180	..
Net output	32,743	439	2,080	35,262	49	35,311	30,037	17,436
Average number employed (c) { operatives ...	No.	46,653	742	4,089	51,484	105	51,589	43,615	61,931
{ other workers	10,131	154	553	10,838	17	10,855	10,192	12,276
Working proprietors	39	4	13	56	11	67	52	74,207
Total employment including working proprietors (c)	56,823	900	4,655	62,378	133	62,511	53,859	..
Net output per person employed (c) ...	£	576	487	447	565	370	565	558	235
Wages and salaries (b)(c) { of operatives ...	£'000	11,074	148	779	12,001	16	12,017	9,715	..
{ of other workers	4,776	63	218	5,058	4	5,062	4,607	..
Capital expenditure on new buildings	443	4	22	469	—	469	298	..
Plant and machinery { new acquisitions	1,994	29	133	2,156	1	2,157	1,538	..
{ second-hand acquisitions	47	4	2	53	—	53	57	..
{ disposals	126	1	4	132	—	132	157	..
Vehicles { new acquisitions	279	7	29	315	—	315	236	..
{ second-hand acquisitions	32	2	6	40	—	40	39	..
{ disposals	63	4	7	74	—	74	55	..
Firms employing on average 10 or fewer : number of returns ...	No.	357	14	37	408	5	413	414	..
Average number employed (including working proprietors)	1,907	54	149	2,110	30	2,140	2,154	..
All firms (including those not making satisfactory returns) : estimated average employment	58,730	954	4,809	64,493	163	64,656	56,153	..

(For notes see page 8/9.)

Table 1-K Preserved Fruit and Vegetables Trade

	Unit	1949					1948	1935	
		England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	306(o)	7	31	(f)	(o)(p)	344	320	260
Total value of sales and work done ...	£'000	83,876	412	6,973	..	..	91,261	79,658	..
Stocks of finished goods { at beginning of year ...	..	5,842	29	344	..	..	6,215	5,513	..
and work in progress { at end of year ...	..	6,907	17	353	..	..	7,277	6,126	..
Payment for transport by other firms ...	..	1,957	4	169	..	..	2,131	1,865	..
Gross output (production) ...	..	82,984	396	6,813	..	..	90,193	78,406	19,463
Purchases of materials and fuel ...	..	60,190	262	4,896	..	..	65,348	54,988	..
Stocks of mater- { at beginning of year ...	..	9,129	38	704	..	..	9,871	8,215	..
ials and fuel { at end of year ...	..	10,720	33	697	..	..	11,450	9,688	..
Cost of materials and fuel used ...	..	58,599	266	4,903	..	..	63,768	53,515	12,254
Payment for work done on materials given out ...	..	280	—	19	..	..	298	392	1
Net output ...	..	24,106	130	1,891	..	..	26,126	24,499	7,208
Average number employed (c) { operatives ...	No.	36,264	332	3,174	..	..	39,770	36,406	24,474
{ other workers ...	..	7,339	66	602	..	..	8,007	7,653	5,048
Working proprietors ...	..	68	1	12	..	..	81	62	..
Total employment including working proprietors (c) ...	..	43,671	399	3,788	..	..	47,858	44,121	29,522
Net output per person employed (c) ...	£	552	325	499	..	..	546	555	244
Wages and salaries (b) (c) { of operatives ...	£'000	7,678	67	632	..	..	8,377	7,324	..
{ of other workers ...	..	3,153	21	222	..	..	3,397	3,051	..
Capital expenditure on new buildings ...	..	312	12	15	..	..	339	201	..
Plant and machinery { new acquisitions ...	..	1,300	4	94	..	..	1,399	1,152	..
{ second-hand acquisitions ...	..	36	—	1	..	..	37	25	..
{ disposals ... (f) ...	..	(f)	—	(f)	..	..	51	32	..
Vehicles { new acquisitions ...	..	367	2	27	..	..	396	373	..
{ second-hand acquisitions ...	..	34	—	1	..	..	35	58	..
{ disposals ...	..	79	1	2	..	..	82	68	..
Firms employing on average 10 or fewer : number of returns ...	No.	128	4	13	145	—	145	120	..
Average number employed (including working proprietors) ...	..	791	28	96	915	—	915	795	..
All firms (including those not making satisfactory returns) : estimated average employment ...	..	44,542(o)	427	3,884	(f)	(o)	48,853	45,253	..

(For notes see page 8/9.)

Employment in Larger Establishments

TABLE 2. Numbers employed in the week ended September 24, 1949

		Grain Milling	Bread and Flour Confectionery	Biscuit	Wholesale Slaughtering	Bacon Curing and Sausage	Preserved Meat	Milk Products	Ice Cream	Sugar and Glucose	Cocoa, Chocolate and Sugar Confectionery	Preserved Fruit and Vegetables
		A	B	C	D	E	F	G	H	I	J	K
ENGLAND AND WALES												
Operatives	Under 18	Males 338	4,376(a)	780	—	490	(b)(c)	2,246	69(d)	(c)	1,200	(e)
		Females 323	4,122(a)	2,208	—	401	..	614	224(d)	505	6,064	2,397
	All ages	Males 17,353	57,390(a)	7,596	—	9,623	..	30,997	1,781(d)	10,990	18,377	11,544
		Females 3,149	27,842(a)	12,972	—	5,174	..	5,894	1,399(d)	2,939	30,522	27,464
	All ages	Total 20,502	85,232(a)	20,568	—	14,797	..	36,891	3,180(d)	13,929	48,899	39,008
Administrative, Technical and Clerical	Under 18	Males 134	117	41	—	35	..	93	2	81	122	161
		Females 329	755	602	—	204	..	552	19	109	937	487
	All ages	Males 4,403	4,743	2,984	873	1,747	..	3,192	351	2,073	5,551	4,506
		Females 1,820	4,778	2,688	34	1,109	..	3,406	226	643	5,004	3,114
	All ages	Total 6,223	9,521	5,672	907	2,856	..	6,598	577	2,716	10,555	7,620
Outworkers (f)	Males	—	—	—	—	—	—	—	—	—	3	22
	Females	—	—	—	—	—	—	—	—	—	154	141
SCOTLAND												
Operatives	Under 18	Males 40	1,489(a)	164	—	77	(b)	304	3(d)	16	105	85
		Females 24	1,011(a)	624	—	108	..	79	20(d)	116	882	211
	All ages	Males 2,107	12,824(a)	1,420	—	1,150	..	1,938	139(d)	1,051	830	879
		Females 210	7,069(a)	3,490	—	785	..	900	122(d)	346	3,225	2,190
	All ages	Total 2,317	19,893(a)	4,910	—	1,935	..	2,838	261(d)	1,397	4,055	3,069
Administrative, Technical and Clerical	Under 18	Males 22	10	7	—	3	..	5	—	7	5	9
		Females 40	210	132	—	37	..	66	—	8	59	65
	All ages	Males 519	793	569	92	185	..	186	29	165	255	296
		Females 273	1,215	676	8	246	..	331	21	74	297	310
	All ages	Total 792	2,008	1,245	100	431	..	517	50	239	552	606
Outworkers (f)	Males	—	—	—	—	—	—	—	—	—	—	—
	Females	—	—	—	—	—	—	—	—	—	—	—
NORTHERN IRELAND												
Operatives	Under 18	Males 88	192(a)	112	..	75	(b)	177	—	—	4	(e)
		Females 8	165(a)	146	..	26	..	86	—	—	11	..
	All ages	Males 1,452	4,294(a)	301	..	605	..	1,557	—	—	29	..
		Females 44	750(a)	379	..	89	..	411	—	—	73	..
	All ages	Total 1,496	5,044(a)	680	..	694	..	1,968	—	—	102	..
Administrative, Technical and Clerical	Under 18	Males 8	3	—	..	11	..	5	—	—	1	..
		Females 5	24	9	..	4	..	25	—	—	1	..
	All ages	Males 224	229	60	..	113	..	172	—	—	9	..
		Females 85	155	68	..	31	..	137	—	—	10	..
	All ages	Total 309	384	128	..	144	..	309	—	—	19	..
Outworkers (f)	Males	—	—	—	..	—	—	—	—	—	—	—
	Females	—	—	—	..	—	—	—	—	—	—	—
UNITED KINGDOM												
Operatives	Under 18	Males 466	6,057(a)	1,056	..	642	25	2,727	72(d)	425	1,309	725
		Females 355	5,298(a)	2,978	..	535	87	779	244(d)	621	6,957	2,608
	All ages	Males 20,912	74,508(a)	9,317	..	11,378	1,195	34,492	1,920(d)	12,041	19,236	12,423
		Females 3,403	35,661(a)	16,841	..	6,048	1,507	7,205	1,521(d)	3,285	33,820	29,654
	All ages	Total 24,315	110,169(a)	26,158	..	17,426	2,702	41,697	3,441(d)	15,326	53,056	42,077
Administrative, Technical and Clerical	Under 18	Males 164	130	48	..	49	20	103	2	88	128	170
		Females 374	989	743	..	245	30	643	19	117	997	552
	All ages	Males 5,146	5,765	3,613	965(g)	2,045	550	3,550	380	2,238	5,815	4,802
		Females 2,178	6,148	3,432	42(g)	1,386	335	3,874	247	717	5,311	3,424
	All ages	Total 7,324	11,913	7,045	1,007(g)	3,431	885	7,424	627	2,955	11,126	8,226
Operatives and Administrative, Technical and Clerical		Total	31,639	122,082(a)	33,203	1,007(g)	20,857	3,587	49,121	4,068(d)	18,281	64,182
Outworkers (f)(h)		Males	—	—	—	—	—	—	—	—	3	22
		Females	—	—	—	—	—	—	—	—	154	141
Excluded employees												
Canteen	Males	13	6	17	—	12	4	24	—	70	46	15
	Females	231	188	484	—	128	52	401	29	221	729	631
	Males	818	229	197	—	495	—	1,581	14	320	267	156
	Females	194	666	164	—	358	—	444	3	57	160	72

(For notes see page 8/9.)

Notes to Tables

Table 1

(a) For 1949, rebates and allowances received from the Ministry of Food were as follows: £62,516,000 for England, £4,116,000 for Wales, £7,633,000 for Scotland and £2,467,000 for Northern Ireland. For 1948, the estimated amount for Great Britain was £60,000,000. For 1935, the value of output excludes quota payments to the Wheat Commission amounting to £6,264,000.

(b) The following amounts were payable in the United Kingdom as the employers' share of contributions to all National Insurance schemes in respect of operatives and other workers in the trades included in this volume: Trade A £317,000; B £1,184,000; C £278,000; D £10,000; E £191,000; F £33,000; G £483,000; H £34,000; I £170,000; J £541,000; K £413,000.

(c) Excluding outworkers.

(d) Persons employed in the manufacture of ice cream.

(e) Including amounts paid to "other operatives" (e.g. roundsmen).

(f) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.

(g) The figures in this table relate to all establishments irrespective of the numbers employed.

(h) The trade was not included in the Northern Ireland census for 1949 nor was it covered in the United Kingdom census for 1935.

(i) Number employed on or about September 24, 1949 (or September 25, 1948).

(j) Owing to the risk of disclosure of information relating to individual firms, particulars for Wales cannot be given separately but have been included with those for England.

(k) Including duty on any duty-paid materials purchased; materials purchased in bond are included at their duty-free cost.

(l) Including net amount of Customs duty paid.

(m) These amounts represent the duty paid on all withdrawals from bond or on goods in process of manufacture (£26,326,000 in 1949; £44,101,000 in 1948) less drawbacks and allowances receivable for goods exported, deposited, etc. (£8,166,000 in 1949; £12,918,000 in 1948).

(n) Estimated Excise duty only.

(o) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately but have been included with those for England.

(p) The proportion of the net output of the United Kingdom recorded in Northern Ireland was about 11 per cent in Trade F and about 2 per cent in Trade K.

(q) No production was recorded in this trade in Northern Ireland.

(r) Shop assistants and operatives (e.g. roundsmen) not employed in the actual manufacturing are included for all years. For the purpose of distinguishing the larger establishments (employing more than 10 persons on the average during the year) from the small firms, these shop assistants and operatives were not taken into account for 1948 and 1949, but they were included for 1935 when separate information about them was not available.

(s) Roundsmen are included for 1948.

(t) The subsidy represents an adjustment to balance the loss incurred on sales at approved wholesale prices and sufficient to leave a net output equal to the cost of salaries, employers' share of contributions to all National Insurance schemes, rent, tolls and other expenses.

Table 2

(a) Including the following numbers of "other operatives (e.g. roundsmen)" and shop assistants:

	England and Wales						Scotland						Northern Ireland						United Kingdom					
	Other Operatives			Shop Assistants			Other Operatives			Shop Assistants			Other Operatives			Shop Assistants			Other Operatives			Shop Assistants		
	M.	F.	Total	M.	F.	Total	M.	F.	Total	M.	F.	Total	M.	F.	Total	M.	F.	Total	M.	F.	Total	M.	F.	Total
	Under 18	2,323	147	2,470	18	1,307	1,325	675	22	697	6	503	509	37	7	44	4	71	75	3,035	176	3,211	28	1,881	1,909
All ages	20,005	973	20,978	207	10,094	10,301	3,122	211	3,333	43	2,704	2,747	1,972	68	2,040	7	318	325	25,099	1,252	26,351	257	13,116	13,373

(b) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.

(c) There were no larger establishments in Wales in the register for this trade.

(d) Including the following numbers of "other operatives (e.g. roundsmen)" and shop assistants:

	England and Wales						Scotland						Northern Ireland						United Kingdom					
	Other Operatives			Shop Assistants			Other Operatives			Shop Assistants			Other Operatives			Shop Assistants			Other Operatives			Shop Assistants		
	M.	F.	Total	M.	F.	Total	M.	F.	Total	M.	F.	Total	M.	F.	Total	M.	F.	Total	M.	F.	Total	M.	F.	Total
	Under 18 ...	3	—	3	1	1	2	—	—	—	—	—	—	—	—	—	—	—	—	3	—	3	1	1	2
All ages ...	204	11	215	25	30	55	5	—	5	—	—	—	—	—	—	—	—	—	209	11	220	25	30	55

(e) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately but have been included with those for England and Wales.

(f) Average numbers employed during the year.

(g) This trade was not included in the Northern Ireland census for 1949.

(h) The following amounts were paid to outworkers, in 1949, in the trades included in this volume: J £14,000; K £15,000.

(i) Employees engaged, for example, in merchanting.

Employment in Larger Establishments
Notes to Tables

TABLE 2

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