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May 1992

Employment Gazette

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COVER PICTURE

Joanne Thompson, an auxiliary nurse from the BNA nursing agency, working at Guy's Hospital, London. See *Employers and the Flexible Workforce*, page 225

Photo: Jacky Chapman

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acas

ADVISORY
CONCILIATION
AND
ARBITRATION
SERVICE

This is ACAS

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- The ACAS Role in Conciliation, Arbitration and Mediation
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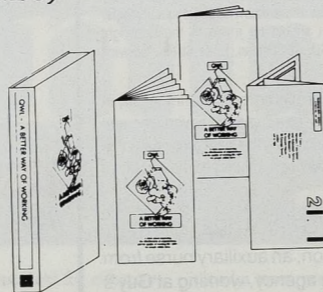
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NEWS brief

the NEW TEAM

Gillian Shephard

MP for Norfolk South West since 1987. Parliamentary Under Secretary for Social Security in July 1989. Minister of State at the Treasury from November 1990 until her new appointment. Government co-chairman of the Women's National Commission in 1990.

Mrs Shephard, who graduated in Modern Languages at Oxford, has been a teacher in both the public and private sectors and a college lecturer. She has also held various posts in educational administration, and membership of various health authorities and other national bodies.



Gillian Shephard heads new team

Michael Forsyth



MP for Stirling since 1983. Parliamentary Under Secretary at the Scottish Office in 1987, and Minister of State there since September 1990.

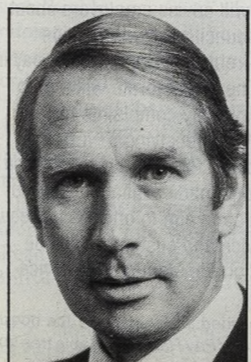
Responsible for: EC and International, Training & Education, Industrial Relations, Health & Safety and Citizen's Charter

Patrick McLoughlin



MP for West Derbyshire since 1986. Parliamentary Under Secretary of State for Transport since 1989. Responsible for: Training & Education ACAS, Pay issues and Wages Councils, Women's issues, Equal Opportunities, Special Needs, Inner Cities, Redundancy Payments.

Viscount Ullswater



Parliamentary Under Secretary of State for Employment since July 1990.

Responsible for: People with disabilities, Regional and local employment issues, Work Permits, Environmental Issues, Statistics and Research.

FORMER TREASURY Minister Gillian Shephard has been appointed to head the new ministerial team at the Employment Department following the General Election in April.

Mrs Shephard, who is the first woman Employment Secretary since Barbara Castle in 1970, will also take on cabinet responsibility for women's issues.

Joining Mrs Shephard at the Department are a new Minister of State, Michael Forsyth, who moves from the Scottish Office, and a new Parliamentary Under Secretary of State,

Patrick McLoughlin, from the Department of Transport. Viscount Ullswater remains in post as Under Secretary of State.

Under a reorganisation of Government departments, responsibility for policy on small firms is being transferred to the Department of Trade and Industry and for tourism policy to the Department for National Heritage. The ED Group takes over responsibility for co-ordination of policy on women's issues from the Home Office.

Responsibility for training policy in Wales was transferred from the ED to the Welsh Office from April 1 this year.

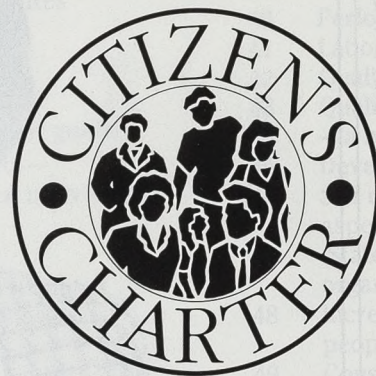
ED raises the standard

STANDARDS OF service in four areas of the Employment Department's work are being raised as part of the ED's ongoing programme to implement the principles of the Citizen's Charter.

New ED leaflets set out a commitment to the higher standards in each of four areas: statistical services; employment agency licensing; the work permit scheme and the Wages Inspectorate.

The new standards are now in operation in all four areas, but more detailed response times for dealing with public enquiries about statistics will be publicised in the coming months.

Charters have already been issued to cover standards in the Employment Service (the Jobseeker's Charter, December 1991)



and the Redundancy Payments Service (November 1991).

ILO's new man in London

PETER BRANNEN has been appointed Director of the London Office of the International Labour Organisation (ILO). He was formerly Head of International Relations at the Employment Department.

Michel Hansenne, ILO Director General, commented: "I know Mr Brannen will bring to the job a large reservoir of experience and also of commitment. I am sure that his appointment will mark the beginning of a renewed and productive relationship between the ILO and the UK."

the NEW STANDARDS

Statistical Services

The new standards will apply to the users and suppliers of statistical information. Survey forms will be easier to complete, with the usual assurances of confidentiality. Staff will respond promptly to questions, made easier by the inclusion of contact names on all survey forms and telephone helplines. The publication dates of regular figures are pre-announced and a formal complaints procedure has been introduced.

- A copy of the leaflet *Statistical services: Our commitment to you* is included with this edition of *Employment Gazette*. Other copies are available free from SSD Branch B, Employment Department, level 1, Caxton House, Tothill Street, London SW1H 9NF, tel 071-273 6100.
- A page of contact points for statistical enquiries is now included each month in the statistical section of *Employment Gazette* see page S72.

Employment Agency Licensing

Employment agency licensing offices will aim to offer a new licence to applicants within eight weeks of application. Staff will investigate complaints against employment agencies and will aim to provide complainants with a written response within four weeks. Staff will identify themselves by name and will offer a straightforward, efficient and courteous service. They will be ready to give guidance and advice on the Regulations and the completion of forms. The views of customers will be welcomed.

- The new standards are set out as part of a revised leaflet *The Employment Agencies Act 1973*, available free from Jobcentres and ED regional offices.

Work Permit Scheme

Information and guidance will be offered through the new telephone information service. Seventy-five per cent of applications for work permits should be processed within eight weeks of receipt and all queries will be dealt with promptly and efficiently.

- *Applying for a work permit to employ a non-EC national: Our service and standards* can be obtained by ringing 0272 244780.

Wages Inspectorate

The Wages Inspectorate will advise employers about the coverage of Wages Councils and will provide information about the current minimum rates of pay in Wages Council trades. The Inspectorate will aim to complete investigations into pay complaints from workers within four weeks of receiving a written complaint. Simple complaint forms are provided and the results of investigations made available to those concerned. Wages Inspectors aim to offer a courteous, helpful and efficient service and customers will be encouraged to comment on the standard of service received.

- The standards are published as an insert to the booklet *Wages Councils and Statutory Pay Rates*, available free from Wages Inspectorate offices.

New payment code from CBI

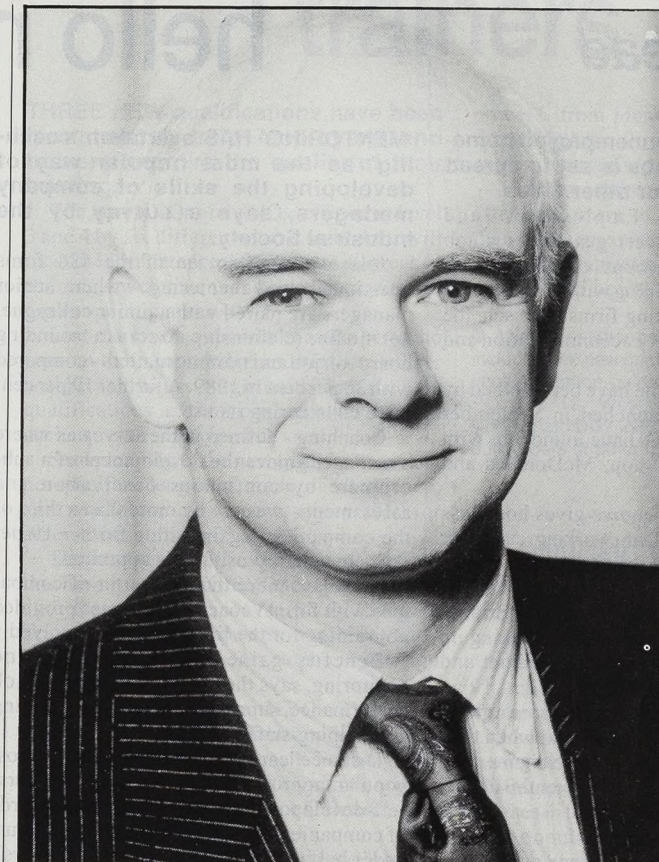
A NEW code of practice on the prompt payment of business debts has been launched by employers' organisation the CBI.

The move follows a survey of CBI members which showed that late payment was endangering the survival of nearly one company in five. Delays in settling invoices beyond the due date of 15 to 45 days were typical, the survey revealed.

Among other points, the code states that companies should have a clear, consistent policy to pay bills in accordance with contract; ensure that their finance and purchasing departments know about the policy and adhere to it; and agree payment terms at the outset of a deal and promise not to extend or alter them without prior agreement.

The code carries an endorsement from the Employment Secretary and messages of support from 14 leading companies. It will be sent to all CBI member companies. Copies of *Prompt payers - In good company* are available from the CBI, Centre Point, 103 New Oxford Street, London WC1A 1DU, tel 071-379 7400.

- *Making the cash flow*, a guide to prompt payment issued by the Employment Department in October last year, has been issued to more than 70,000 enquirers so far. Though aimed mainly at the smaller supplier and the large customer, many bulk requests have come from banks, accountants and enterprise support organisations. Copies are available free from TECs, LECs or the Employment Department, SFPB3, Room W524, Moorfoot, Sheffield S1 4PQ, tel 0742 594278.



Change at the top

HOWARD DAVIES (left) will become director general of the Confederation of British Industry (CBI) in July.

Mr Davies, who will succeed Sir John Banham, has been Controller of the Audit Commission since 1987.

More training for charities

A THREE-YEAR £1.5 million training programme for voluntary bodies has been launched by the National Council for Voluntary Organisations.

The 'Charities for Change' programme follows a survey in which half of more than 200 national bodies responding said they were 'highly concerned' about their need for training. Training will be now be offered in key management areas including preparing for the Single Market.

Training is being delivered through an expanded range of short courses, briefings, management publications, information packs and other books.

Funding for the programme will be raised through corporate sponsorship. Companies already pledging help include Barclay's Bank, British Gas, BP, BT and ICI.

- For more information, contact Samantha Hellawell at NCVO on 071-636 4066.

'On the job' skill awards for two million engineers

A NEW scheme is set to give up to two million workers in engineering the chance to gain recognition for skills learned 'on the job'.

Under an action plan agreed with TECs and the Employment Department, the Engineering Training Authority (EnTra) will introduce a national system of Accreditation of Prior Learning (APL) linked to NVQs by the end of the year.

The system will enable managers, technicians, machine operators, assembly workers and maintenance staff to count their work experience and prior learning towards NVQs in manufacturing engineering. Firms will be able to use the approach to carry out a skills analysis, reduce the cost of training and motivate staff towards further training. Unemployed people and those facing redundancy can also benefit.

Special APL centres will be set up in a number of the 600 or so EnTra training centres

across England and Wales. Using licensed EnTra assessors, the centres will undertake assessment of a person's skills and competence and authorise relevant qualifications or map out further training needs. All the centres will follow EnTra's national standards and will be licensed by EnTra.

"We deal with the 'top-end' engineering skills quite adequately already. What APL does is to tackle the full breadth of skills instead of just the upper echelons," says Ron Law, EnTra's area manager (north).

EnTra's 1,000 trained NVQ assessors will get an extra day's training in the use of APL, and a manual on the system is now available to training centres. TECs will be asked to help publicise the availability of engineering APL and encourage its use in their areas.

- For further information about the new system, contact Ron Law, EnTra, Arndale House, Crossgates, Leeds LS15 8EU, tel 0532 326161.

Jobs and homes scheme LEAPS ahead

A SCHEME to help unemployed homeless people find jobs is set to spread from London to four other cities.

LEAP (Linked Employment and Accommodation Project) guarantees a job interview to small groups of people who complete job skills training with the Industrial Society and participating firms. The scheme also provides temporary accommodation and counselling.

More than 250 people have been helped by LEAP since it was launched in September 1990, of whom about 60 have found jobs with firms like the Body Shop, McDonalds and Our Price Music.

LEAP's two-week course gives homeless jobseekers training in team working, customer care, confidence building and work-shadowing.

Now the scheme is due to spread to Bristol, Edinburgh, Hull and Southend by linking up with other employers including Comet and Burton Retailers.

LEAP coordinator Gail Greengross comments: "Employers know that when they take people on from the LEAP scheme they are recruiting people who are enthusiastic, committed and job-ready."

● For more information tel 081-694 8726.

Goodbye coach hello mentor!

'MENTORING' HAS overtaken 'coaching' as the most popular way of developing the skills of company managers, says a survey by the Industrial Society.

Just over four in ten of the 486 firms questioned used mentoring - where senior managers are paired with a junior colleague, not in a line relationship, to act as a 'sounding board' on job and training matters - compared with 30 per cent in 1989. A further 19 per cent were considering its use.

Coaching - defined in the survey as where a manager guides the development of a subordinate by continuous observation and assessment - was used by more than a third of the companies, again with a further 19 per cent considering using this approach.

However, more than a quarter of companies with formal coaching schemes provided no training for the line managers involved.

Benefits gained from coaching and mentoring, says the report, are improved job performance, support for off-the-job training and helping staff retention.

Distance learning packages were the most popular approach to encourage managers' self-development, with more than two-thirds of companies using them compared with just under half using 'learning resource centres'.

Surprisingly, fewer managers now have their own development plans agreed with their line managers: only 39 per cent of companies surveyed said all or most of their managers had such plans, compared with 44 per cent in 1989.

● *Training Survey No 4* is available, price £20, from the Industrial Society's Sales Unit on 021-454 6769.

EFFECTIVE COACHING of sales teams by their managers could generate several hundred million pounds a year in additional sales for British firms, a research group has claimed.

Studies of managers coaching both trained and untrained sales teams showed that such coaching helped to increase sales orders by between 16 and 22 per cent, says Huthwaite Research Group. In one case, effective coaching following sales training helped to increase sales value for each seller by an average of £12,000 per month.

● Copies of the paper *Financial Payoffs Achieved by Managers Coaching Sales Teams - Case Study Results* are available from Huthwaite Research, Effectiveness, Hooper House, Wentworth, Rotherham S62 7SA, tel 0709 710081.



Double cheer

FALMOUTH Jobclub celebrates its 50th job placing and local man Brian Richards (second left) celebrates his first job for 15 years.

With help from the jobclub Mr Richards has secured full-time employment as a night porter at the Madeira Hotel in Falmouth. Also pictured are (l to r) Sue Timmins, Jobclub leader; Terry Drew, ES field office manager; and Eileen Cochrane, hotel manager.

Briefly

Second Chance

ORGANISERS OF a nationwide publicity drive staged in March to encourage adults to go back to learning say they are delighted with the response.

'Second Chance', mounted by the BBC with the Departments of Employment and Education, and Adult Learners Week, run by the National Institute of Adult and Continuing Education, between them generated almost 57,000 calls to a special 0800 helpline. In all some 340,000 copies of a special *Second Chance* booklet outlining the various adult learning options have so far been distributed.

● Copies of the booklet are still available free of charge by writing to Second Chance, Free-post, Goldthorpe, Rotherham, S63 9BR.

Supervision

REWARDING long-serving shopfloor or clerical workers by appointing them as supervisors is a tradition that will have to change in the 1990s, says a new booklet.

According to *Supervision*, an advisory booklet from ACAS, supervisors will increasingly become first-line managers, but too often they are poorly trained, inadequately rewarded and unsure of their role.

● *Supervision* is available from ACAS, 27 Wilton Street, London SW1X 7AZ, price £1 including postage and packing. Details of charges for larger quantities are available from regional ACAS offices.

Training and tax

MORE SEMINARS are being staged by the Inland Revenue in May and June to explain to training providers the new tax relief arrangements for vocational training which came into force on April 6. Under the arrangements, individuals who undertake training leading to NVQs or SVQs will be able to claim a 25 per cent reduction in the cost of their courses.

The seminars will be held in May in Brighton, Bournemouth, Cardiff, Lancaster, North Wales and Plymouth, and in June in Cambridge and Durham or Middlesbrough. Seminars will be held in Glenrothes on June 15 and 16.

● For more details contact Alan Hughes, Savings and Investments Vocational Training Unit, Inland Revenue, St John's House, Merton Road, Bootle, L69 9BB, tel 051-922 6363 ext 5437.

New NVQs for trainers

THREE NEW qualifications have been launched to help employers and trainers improve the quality of their training.

The new NVQs and SVQs, offered at level 3 and 4 by six different awarding bodies, will measure competence either across all areas of training development or delivery, or in training in specific areas.

Line managers, supervisors and others who pass on their knowledge and skills to others will be able to use single units from the new qualifications as 'bolt ons' to other courses such as retail management.

Study leading to the new qualifications has no specified length or mode of attendance, and workplace evidence is acceptable for assessment purposes.

The three new qualifications, available from this month, are: NVQ/SVQ level 3, Training and Development; NVQ/SVQ level 4, Training and Development; and NVQ/SVQ level 4, Training and Development (Design and Delivery).

Details of the new NVQs/SVQs are available from the six awarding bodies: BTEC; City and Guilds; Institute of Training and Development; Pitmans Examinations Institute; RSA Examinations Board; and SCOTVEC (for SVQs only).

The qualifications have been developed in partnership with the Training and Development Lead Body (TDLB), and are based on TDLB's newly-published 'National Standards' for training and development. These set out agreed structures and competences for all aspects of the training

process, from identifying training needs in the workplace, through training delivery to evaluating training outcomes.

The new standards have been produced after two years of consultation with more than 2,000 organisations and field-tests with some 32 organisations including the BBC and a number of health authorities.

● A documentation pack about the new standards, including the new qualifications structure and an implementation guide, is available from Meads, PO Box 12, West PDO, Leengate, Lenton, Nottingham NG7 2GB, price £20, or £10 each for bulk orders of 50 or more.

Million up for RSA

MORE THAN one million vocational course 'units' awarded by RSA Examinations Board in subjects like business administration and retailing were started by candidates in 1990-91 - up ten per cent on the year before, says the board's latest general report.

Almost 100,000 units were 'certificated' during the year in schemes accredited by NVQs, and some 43,000 people started NVQ courses in business administration - by far the most popular subject area.

RSA plans to double the total number of course units taken to 2 million over the next five years, says chairman John Peake.

● Copies of the General Report 1990-91 are available from RSA Examinations Board, Westwood Way, Coventry CV4 8HS, tel 0203 468080.



Trumps!

ALAN MOODY (chief executive) and Vera Dugworth (project manager) launch CEWTEC's new Skillcard. CEWTEC has contracted with six approved training organisations to offer courses in supervisory management. When an employee's application is approved, they are given their own Skillcard to buy training. Details on 0800 444300.

Cathy PowellGeneral Manager, Organisation Change
Manchester Airport plc

KNITTING A jumper while someone else busily unravels it from the bottom. That is how Cathy Powell of Manchester Airport summed up many organisations' current practice on equal opportunities. While they may well have the glossy policy statements, there is still a lack of real commitment.

Furthermore, she said, the goal of total quality products or services must go hand-in-hand with equality for *all* employees. And this means women, people from ethnic minorities and people with disabilities as well as white males.

Focusing mainly on the situation for women and how to optimise their potential at work, she urged a breakdown of the old barriers - "It's time we did away with stereotypical assumptions - both men's and women's - about each other's roles."

She put forward several reasons for equal opportunities at work, all strongly backing the business imperative, and guaranteed to appeal to even the most reactionary employer.

First, she pointed out, *successful organisations need talent* but, "we are not awash with superb managers". Talent is equally distributed between the sexes, opportunities are not. It's not enough for companies to attract women; they've got to do much more to develop and utilise their skills. Role models, aspiration training, and mentoring all come into play here.

A crucial factor in any total quality/total equality strategy is *a radical change in leadership style*. Out should go the mass production 'sheep dip' approach to training managers; in should come a more flexible system, to bring out people's individual strengths, be they male or female, black or white.

Similarly, the old 'lord and serf' relationship between manager and staff is outmoded. Managers need to be more visionary and visible, able to interact with and listen to diverse groups of workers.

Companies, she stressed, need to appreciate that people have a life outside work. They should create flexible working and training - arrangements to accommodate this. Moreover, companies with a family-friendly image in the recruitment market place will attract the best people.

Finally, in an increasingly competitive business world, *everybody needs to be switched on and performing well*. Inequality simply breeds discontent, and short-changing employees on fairness issues only serves to lower service and efficiency levels. In contrast, equality of opportunity improves people's attitude to their work and their productivity.

Cathy Powell ended on a cautionary note: "If we are going to help our

'Concentrate on developing your staff if you want to gain the competitive edge.'

This was the main message of the 6th Human Resource Development week held in London last month. Nicola Baker and Andrew Opie report on some key presentations given at this annual forum for personnel professionals.

Gaining the edge



CATHY POWELL

organisations be in business in ten years' time, we have to make them more responsive to a changing market and we have to provide them with workers who are *desperate* to achieve those goals. If we don't, someone else will."

Gordon McBeathPersonnel Director
ASDA Stores Ltd

"THE PENNY has dropped," announced Gordon McBeath to a relieved audience of HR practitioners. Top management in many leading companies, he said, are at last recognising the importance of individuals' contribution to the success of the business. As competition between products heats up, they are realising that their main competitive advantage has to be their staff and how they use them.

Therefore, companies who want to stay ahead of the pack should make sure they hold on to and motivate good staff, and develop their skills within the firm.

And the way to do this is through better quality leadership and an open style of management.

Drawing on findings from his recent survey of 26 leading edge companies in four countries, Gordon McBeath highlighted some proven ways in which companies can nurture and retain talented people. "It's not easy", he said, "it takes effort from both employee and manager. Moreover, a paper policy is no good - it's got to be seen to be working."

He cited the case of his old firm, BAT Industries. Having done a reasonable stint there, ambitious technical graduates would move on to other companies in order to build up a succession of 'interesting assignments' on their CV - leaving BAT to find and train replacements.

The way around this, they discovered, was to talk to the graduates, ask how they wanted to progress, and find assignments for them in the company. Not only did this approach help create company loyalty but it saved expensive recruitment costs. As today's leaner, flatter companies are limiting possibilities for advancement through promotion, people should be encouraged to see sideways moves, taking on new responsibilities and broadening their experience, as a useful career development.

"We should brush aside the old idea that the only way to get on is through promotion up the organisation," said Mr McBeath.

The flip side of adapting employees' expectations is revising the management role. Managers' people skills should be judged as important as business expertise. One company that puts this into practice is the hugely successful American company General Electric, which puts aside poor 'people managers', no matter how good their business performance.

Fundamentally, managers need to learn how to lead rather than direct. So long as people know what the objectives are, they should be let off the leash.

"Leadership," concluded Gordon McBeath, "is the key to staff retention and the development of the people we want."

Carole SingletonPersonnel Development Manager
Glaxo Manufacturing Services

INTRODUCING NVQs at Glaxo's pharmaceuticals plant in Speke was worth it if only for the savings they helped achieve in raw materials, says personnel development manager Carole Singleton.

Nearly 70 workers at the plant are taking NVQs at Levels 1 and 2 in a drive to introduce flexible working and boost productivity.

"Glaxo believes NVQs are right for its business. They allow us to identify training needs, set targets, and develop a multi-skilled workforce. By using NVQs we have a recognised framework of rewards for individual achievement and a structured approach to development and training," she told delegates. NVQs not only cover competence on the job, but increase awareness of the *why's* as well as the *have's*, and so give a greater feeling of being involved and valued."

Assessment of Prior Learning is widely used to reduce the cost and time spent on training.

"NVQs are already changing the way people think about training, because they offer the best way to raise the standards of people's skills and knowledge."

But she added: "As a user of NVQs could I ask that the vast amount of information is simplified?" One other problem remained the common ground existing between the different qualifications and the danger of duplication in areas like personal skills.

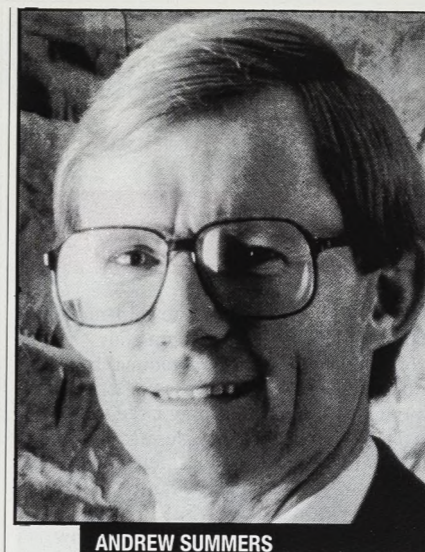
The benefits of NVQs at Speke could be summed up in the reaction of 61-year-old Flo; when asked how she felt about her NVQ retraining, she said simply: "It gave me a buzz!"

Gordon HendersonHead of Corporate Quality
Girobank

GIROBANK NO longer has to buy paper clips or rubber bands; instead it sold a surplus last year for £2,000. Why? Because of a mailroom worker's brainwave that the clips and bands on incoming mail should be saved and re-used.

The story is just one showing the payoffs from the bank's five-year TQM programme, which aims to create a staff of 6,000 'change agents'. No fewer than 1,000 quality improvement projects have been undertaken in the past few years, one of which saved £1 million and 70 jobs.

Staff suggestions are up from about 300 in 1987 to almost 5,000 three years later. And in November 1990 a poll of *Which?* magazine readers showed Girobank



ANDREW SUMMERS

Gaining the edge



GORDON McBEATH

customers to be the most satisfied with their bank's service.

"At the end of the day, quality management is 95 per cent perspiration and 5 per cent inspiration," says Girobank's Head of Corporate Quality, Gordon

Henderson. It has meant the bank's director of operations opening and closing a quality workshop every day for four months for each of the past four years. It has also meant making some 2,000 awards to staff in recognition of their contribution to improved quality, and a yearly 'cascade' of workshops to teach quality concepts.

Girobank's quest for quality started in the backroom, where the paper is processed, spread to the front office, and lastly took in support functions such as IT, personnel and finance. To be successful, TQM needs a plan, a vision, a framework of values, an assessment system and commitment, says Henderson.

Andrew SummersChief Executive
Management Charter Initiative

MORE AND more employers are using a new set of national standards to boost their managers' performance, delegates heard.

In all, 13,000 managers are now working towards management NVQs or SVQs based on standards developed by the Management Charter Initiative, and this should rise to 25,000 next year, claimed MCI chief executive Andrew Summers. The 'competences' are also being used to guide areas such as staff appraisal, training needs analysis and writing job descriptions.

Supermarket giant Safeway is using the standards to achieve consistent standards of management in every store. "What they say to me is that the standards are now permeating corporate life. There's no way they could have got their very high market share and their very impressive profits growth without this management scheme in place," said Summers.

A staff development programme using computers for assessment had helped to transform managers' confidence at the Driver and Vehicle Licensing Agency. "They'd always felt like second-grade civil servants. Now they can demonstrate their ability as well as anyone else in the country," he said.

Many employers were also finding 'Crediting Competence', MCI's system for the assessment of prior learning, "an incredibly helpful development tool", Mr Summers claimed.

However, recent survey results had revealed that 57 per cent of employers using MCI standards had found them 'rather confusing' and 43 per cent thought they were 'too detailed'. "That's a challenge to us if we're going to get things operating - to make sure that we can get over the problems that exist there," Mr Summers admitted.

For more details of the MCI standards and approved qualifications, contact MCI, 10-12 Russell Square, London WC1B 5AE, tel 071-872 9000.

LETEC

LONDON EAST TEC is providing £12,600 to assist trainee electricians to help rebuild Romania for orphaned and abandoned children.

LETEC is funding the air fares to send 18 trainees and three tutors from a LETEC-funded Employment Training initiative, run by training provider JTL, to an orphanage near Bucharest.

The venture, organised by the charity 'To Romania With Aid', locates premises in Romania to repair, renovate and decorate where a charitable need is identified. The charity then co-ordinates materials and organises volunteers with a wide range of building skills to give up a week or two of their time to help rebuild the country.

The trainees funded by LETEC specialise in electrical contracting and will be flying out to Romania over a staggered period of two to three weeks to help the charity and gain valuable work experience in difficult conditions.

Contact Giles Hillson on 071-278 9421.

SIX EAST London firms spanning industrial, retail/distribution and service sectors won prizes worth £5,000 each in LETEC's first Business Award Scheme.

The LETEC Awards are different in that they are not retrospective but are specifically designed to enable businesses to assess their future training needs, and define their own prize requirements accordingly.

Each prizewinning company will be able

to choose how to spend its £5,000 to ensure that it receives the assistance it needs to develop performance during 1992.

Further information from Jo Jacobius on 081-347 8206.

DEVON and CORNWALL

THE TEC has produced a new 14-minute video for employers in Devon and Cornwall, explaining the practical benefits to large and small businesses of taking on young people with Training Credits.

The video, which includes case studies of how the programme has helped employers, can be obtained on loan free of charge by calling 0800 252530. Copies of a new series of brochures explaining how Training Credits work can also be obtained by calling the same number.

Contact Joanne Bell on 0752 767929.

SHROPSHIRE

SHROPSHIRE TEC has received a grant of more than £80,000 from the European Social Fund, part of which is being used to help jobless adults in Shropshire become successful in self-employment.

This will work through new 'business start-up clubs' where people who have lost their jobs but are keen to relaunch their careers on a self-help basis can receive practical advice and training in developing

their business ideas.

One club has already been launched in the Wrekin area and another will be launched in Shrewsbury in May.

Mike Duckett, the TEC's Business Enterprise Manager, commented: "We are seeking to develop a pattern of clubs where people can have access to basic resources to develop their business abilities before launching out on their own account."

"After setting up their own enterprises we encourage them to join local business clubs - with voucher assistance from the TEC."

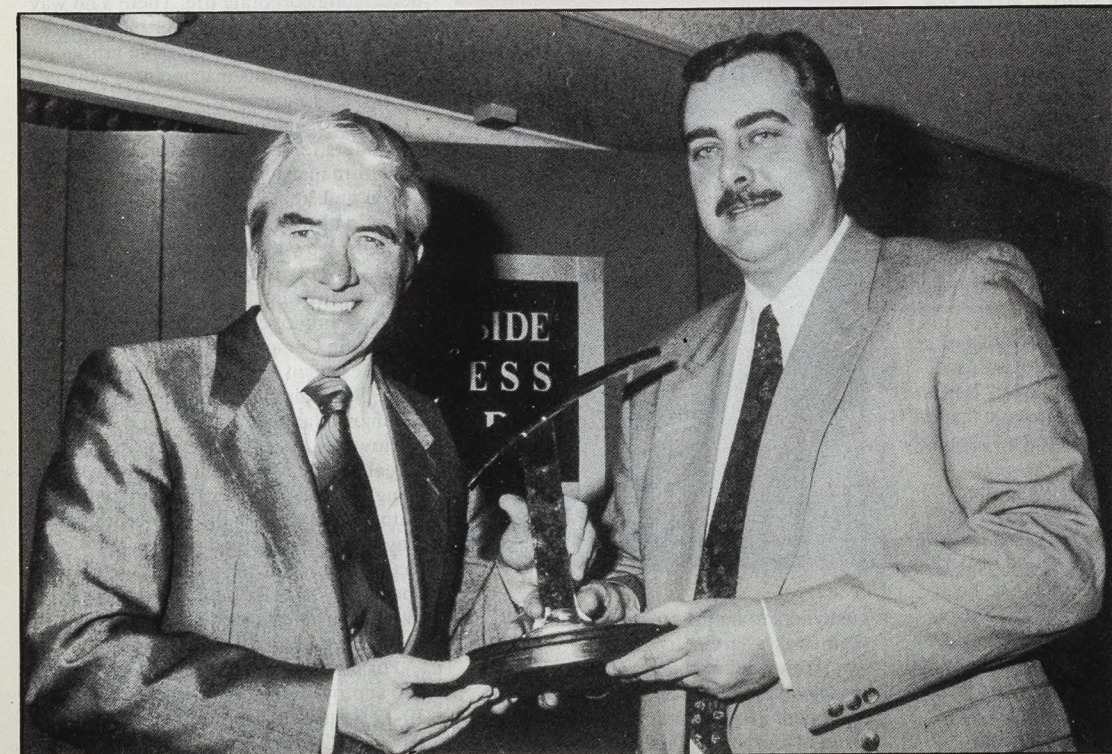
LINCOLNSHIRE

THE PRINCE of Wales talked TEC on a recent visit to Lincolnshire.

Prince Charles met TEC chairman Paul Hodgkinson and chief executive David Rossington and visited a TEC exhibition on two major projects in the city and county, Investors in Lincoln and the Rural Action Team.

Investors in Lincoln is a project involving 11 companies and organisations - including the TEC - which aims to invest in an economic crusade to rebuild the east of Lincoln.

The Rural Action Team is another partnership of organisations in which the TEC plays a major role, which aims to address the needs of rural Lincolnshire. David Rossington said: "We would like to establish Lincolnshire as a centre for excellence for training in rural areas."



Training for Europe

The Leader of Humberside County Council, Terry Garaghty (left) presents the Humberside Business Award for 'Training for Europe' to David Barraclough of Croda Application Chemicals of Goole. The annual awards, sponsored by Humberside TEC, were set up to reward excellence in training.

COVENTRY and WARWICKSHIRE

A NEW quality assurance system devised by Coventry and Warwickshire TEC is helping to boost training standards across the county, say experts.

The system uses an independent team to give an annual audit to the more than 70 training providers working with the TEC. Providers' performance is monitored for continuous improvement against more than 20 criteria, including assessment and action planning, equal opportunities, premises and health and safety.

"It's generally felt that the system has been responsible for a major change in the attitude and commitment to quality in training in the area," says TEC quality manager Yvonne Rose.

"For the first time training providers have a detailed written statement of what the TEC wants. They have to examine what they are doing and why they are doing it," adds John Robertson of the ED's Training Standards Inspectorate.

Delegates from 45 other TECs attended a recent conference to discuss the Warwickshire scheme.

For more information, contact Yvonne Rose, Coventry and Warwickshire TEC, Brandon Court, Progress Way, Leofric Business Park, Coventry CV3 2TE, tel 0203 635666.

GREATER PETERBOROUGH

A SCHEME to help disabled people run their own business is being launched this summer with support from the National Council for Voluntary Organisations.

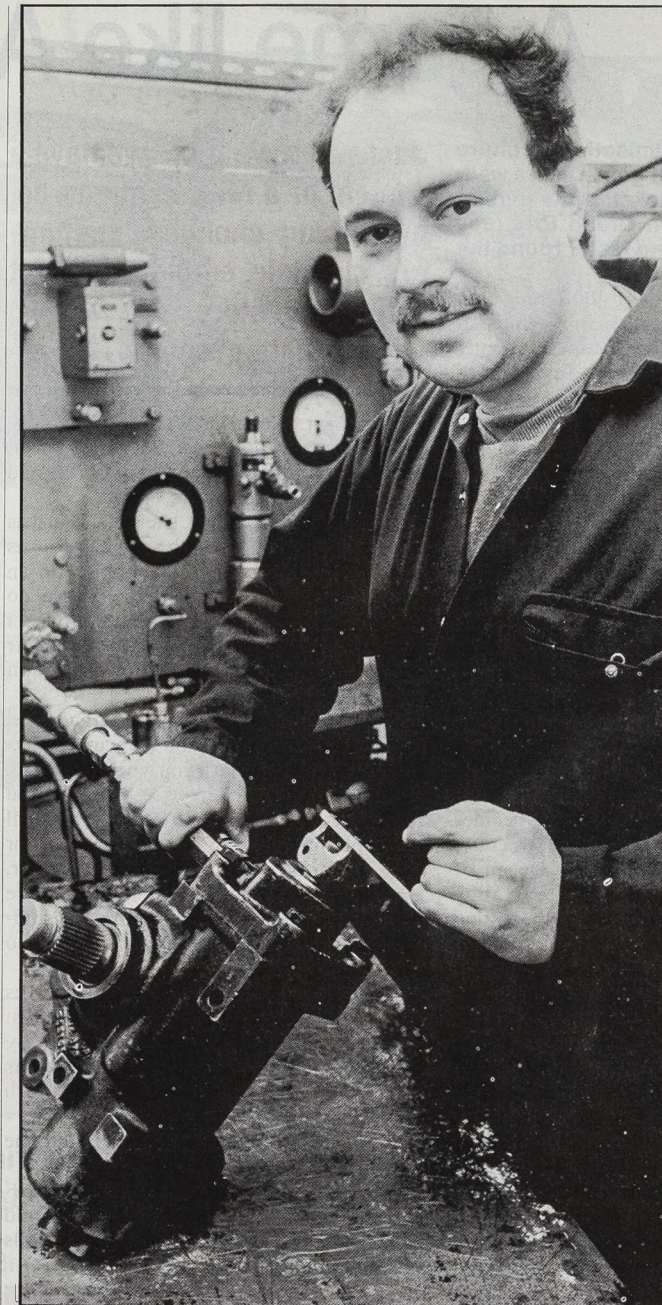
The TEC's blueprint was one of six selected from 30 schemes submitted by TECs across the country.

Market research established the potential for such a scheme in the Fenland area and a special company limited by guarantee will be set up to operate the business, which will be based in March.

The TEC will provide the necessary professional expertise for giving the scheme a professional launch and maintaining a supervisory stance for the first three years to help nurture the new business into a self-financing venture.

"It will not be a sheltered workshop", stressed the TEC's Director of Operations Fred Hoyland. "It will be a fully fledged company administered and run by its own workforce. The essence is to help handicapped people achieve total independence in a commercial environment."

Contact Fred Hoyland on 0733 890808.



A steer to success

Last year Richard Oseland (pictured left) won Sandwell TEC's special award for excellence in business. Richard, who refurbishes power-assisted steering boxes from his Tipton base, was able to invest in new testing equipment and in systems to obtain BS5750 quality assurance, which he expects to get in the summer. His turnover and customer base have continued to expand.

SANDWELL

SANDWELL TEC has been sharing its expertise with new, private sector trainers in Warsaw.

Machiej Bando and Jerzy Rzewuski visited the TEC in West Bromwich, and shadowed the activities of the Providence Group of Cradley Heath, a Sandwell training association. Their objective was to learn about running their own training and business consultancy service to industry, which is being established in Warsaw.

They already have the support of eight Polish manufacturing companies, the Polish Government and the Foreign and Commonwealth Office.

Their backgrounds range from running a computer logics company to state-owned enterprise.

On their return to Poland they will initially assist the eight member companies particularly in areas of marketing and quality.

They are confident that more companies will want to join their organisation as the Polish private sector develops.

Contact Paul Cuerden on 021-525 4242.

A game like Alice

THINK OF your organisation's culture in terms of a sport or game. Is it a well-ordered game of cricket, a one-person game of patience, a Grand Prix race that moves faster and faster round the same track?

Speaking to a group of 400 senior civil servants, drawn from all major Whitehall departments, Professor Rosabeth Moss Kanter mentioned some that had been suggested to her: a roller derby, water polo ("we know all the moves but are trying to execute them in a very fluid environment that keeps changing direction"), badminton in a hurricane, and chess ("long periods of apparent inactivity punctuated by a strategic move").

Professor Moss Kanter is editor of the *Harvard Business Review*, a professor at Harvard Business School and the author of many prize-winning books on management, entrepreneurship and organisational change.

Her own favourite definition of organisational culture in today's rapidly changing world is that of the croquet game in *Alice in Wonderland*: the mallet is a flamingo which moves its head just as it is about to make contact with the ball, the ball is a hedgehog which, on its own accord, decides to go somewhere else and the basic structure, the hoops, are cards which the Queen of Hearts randomly orders to rearrange themselves just when things seem to be getting somewhere.

Just when we think we have a system or a routine mastered, everything changes: customers, clientele, employees don't sit still any more; they have more choices to exercise than ever before. In the past, the Queen of Hearts was central government which set and structured the environment in which we operated; now there are many Queens of Hearts. To master the new rules, we need to be able to learn, adapt, change and innovate.

Greater choice, says Rosabeth Moss Kanter, is the most important new factor in today's

Just when we think we have a system or a routine mastered, everything changes: customers, clientele, employees don't sit still any more.

David Mattes reports.

environment. Global monopolies, she claims, rarely exist any more in any field "and local monopolies exist only for the poorest and lowest value added sectors."

This breadth of choice, she adds, is just as true of fields such as health and education as it is of industry; and it also applies to an organisation's own employees: people no longer get or expect lifetime employment with one organisation, delaying their gratification, satisfaction and rewards until late in their careers.

In the old days, an implicit bargain was struck: you over-perform and are under-compensated at the start, you will rise through the organisation over 35 years, and then you will under-perform and be over-compensated!

People now are not prepared to wait for their rewards and progress up a ladder, especially as the ladder itself may not be there for long enough. Because of this, the old-fashioned systems of hierarchical control no longer work.

Instead, Professor Moss Kanter advocates use of what she calls the four F-words: Focused, Fast, Flexible and Friendly. By 'Friendly,' she explained, she means developing collaborative efforts with suppliers, customers, contractors and so on - a strategic alliance that brings them into the planning process.

She particularly examined the 'Focused' element, emphasising that the focus should be on adding value and on core people, skills

and know-how. "Sheer size is often very costly." Those who administer, manage and supervise add nothing to the productive process and should be kept to a minimum. Too often senior people attend decision-making meetings in the role of 'approval points' and do not really influence the decision process.

In changing an organisation's culture, it is not the vision of the people at the top that matters but how their vision is delivered by people on the front-line: "The most enlightened organisations aren't just sending slogans to the front-line but teaching them how the organisation works, its costs, revenues..." Getting the Focus right depends on understanding - understanding what is key and what you can get rid of.

Another area she looked at closely was that of rewards. She feels strongly that people should be rewarded for their results, not the number of people they manage. Empire building should be discouraged, cross-functional teams should be encouraged. Minimise the vertical channels, the rigid towers, she urged, and empower local teams to work together, understand the organisation's values and deliver them to the customers.

Finally, she added two more F-words: Fun and Family. "If it's not fun, we won't get people to do it," she explained; organisations need to pay attention to the quality of the work experience they are giving their staff: they must try to get their employees excited about their work. These days, that frequently means involving the family of an employee in some way, because people often place great value on being able to spend time with their families.

It is important to an organisation that its employees value and enjoy their work for, in the words of one of her favourite management philosophers, Mae West, "too much of a good thing can be just wonderful!"

Better stats

MORE ACCURATE statistics on the 'births and deaths' of businesses, productivity and labour costs will be available next year, thanks to a new £4.2 million project.

The CSO and the ED will cooperate on the two-year project to produce an Inter-Departmental Business Register. Two sources of administrative data - VAT trader records held by CSO and PAYE employer records kept by the ED - will be combined on the new Register.

• Data from the Register should be available from next year for Northern Ireland enquiries and in 1994 for those in Great Britain.

DIARY DATES

THE HUMAN DIMENSION OF TOMORROW'S BUSINESS

June 1-4

Madrid - World Congress for Personnel Management. Speakers include Alvin Toffler, Charles Handy, Jacques Delors and Vasso Papandreou.

Tel: (91) 457 48 91

WOMEN AT WORK

June 4

London - Latest developments in the law and their practical implications.

Tel: 071-354 5858.

EDUCATION AND TRAINING

July 7-9

Birmingham - 12th National Conference and Exhibition. Sponsors include the ED Group.

Tel: 071-973 6401

OPEN LEARNING - A QUANTUM LEAP

July 13

Cambridge - Third national conference on the future of open learning.

Tel: 0223 460277

special FEATURE



The majority of employers said they employ part-timers for tasks which only take a limited time to do.

Photo: Jenny Matthews/Format

Employers and the flexible workforce

Alan McGregor and Alan Sproull

Glasgow University Glasgow Polytechnic

How much use do British employers make of different types of non-standard or flexible labour? How strategic is their approach to labour usage? Are they adopting a more consciously 'flexible firm' model? To answer these and related questions, the Employment Department sponsored a major survey of employers. This article discusses the importance of flexible workers in the workforce, how and why they are employed.

Key findings

- The main reasons cited by the employers for recruiting part-timers and temporary workers were the traditional ones:
 - to cater for tasks requiring only limited time inputs;
 - to match staffing levels to variations in the demand for the product or service; and
 - to take advantage of the preference for part-time work among some groups in the labour force.

- Provision of specialist skills was the single most important reason employers gave for using self-employed people, although they also recognised that some groups of workers preferred to be self-employed.
- More strategic or new reasons reported for employing workers included increased productivity and flexibility, reduced wage and non-wage costs and lower unionisation. These new rationales were, however, only mentioned by a small minority of employers; around 1 in

20 employers of part-timers and agency temps, 1 in 8 of the self-employed and 1 in 5 of temporary workers.

- Employers were more likely to mention newer rationales as a reason for increasing their use of non-standard or 'peripheral' labour. Nearly 40 per cent of employers increasing their use of self-employed staff cited these reasons. For employers who had increased their demand for part-timers, 1 in 4 said this was a deliberate policy.
- A third of employers said their deployment of non-standard or peripheral labour was guided by strategic thinking. But only 1 employer in 10 took the 'core-periphery' view of their workforce associated with the concept of the flexible firm (see below).
- Direct costs were not significant in distinguishing between full-time and other forms of labour. The hourly rates of pay for full-timers, part-timers and temporary workers doing similar jobs were the same for nearly 90 per cent of employees. Only around 1 in 10 employers with temporary workers and 1 in 7 with part-timers paid all or almost all of these workers below the National Insurance threshold.
- Coverage of the most important non-pay benefits (sick pay and pensions) was significantly lower for part-timers compared with full-timers, and for temporary workers relative to part-timers.
- More than half the employers thought turnover and absenteeism rates were the same for part-timers and full-timers. Around a quarter felt part-timers had lower rates of turnover and absenteeism.

The 'flexible firm' debate

The late 1980s were characterised by a major debate on labour flexibility within employing organisations. This was heavily influenced by the 'flexible firm' model developed by John Atkinson and his associates at the Institute of Manpower Studies (see, for example, Atkinson, 1985). In 1987 the Employment Department commissioned the Employers Labour Use Survey (ELUS) to look at this debate in greater detail¹.

Atkinson et al argued that the drive to achieve lower unit labour costs through increasingly flexible utilisation of labour was initiated by the massive restructuring of the UK economy in the world recession of the late 1970s onwards and sustained by the generally more competitive economic environment of the 1980s. Employers were interested in two main types of flexibility:

- the ability to match the amount of labour used to changes in production levels (numerical flexibility)
- the capacity to allocate labour to a wide range of tasks constrained by skill demarcations or other barriers (functional flexibility).

They argued that these two types of flexibility could be achieved by dividing the workforce into a 'core' and a 'periphery'. Members of the core group would be full-time employees of the organisation, performing mainly key tasks and frequently using skills specific to the organisation. The organisation seeks to achieve the maximum 'functional flexibility' among these employees by offering them a high degree of job security. This security is achieved by surrounding the core group by one or more groups of peripheral workers, deployed by the organisation to achieve numerical flexibility and to insulate the core group from fluctuations in demand. These workers have low job security and normally undertake tasks which are

either mechanical and defined by the core group, such as part-time sales assistants, or ancillary to it, for example, catering staff.

Atkinson et al suggested that the depth of the 1980/81 recession, the increasingly competitive international environment, and the continued uncertainty over output levels all encouraged employers to hedge against uncertainty and redundancy costs by using peripheral workers. This created a new rationale for using part-time, temporary and other similar types of labour which was generated by product market and technological uncertainty and was distinct from the traditional reasons (such as providing short-term cover, matching staffing levels to demand peaks and buying in small amounts of specialist skills) for employing non-standard workers. At the same time, trends in the labour market have included a steady increase in the numbers of part-time workers. In addition, there was a rise in the significance of self-employment in the 1980s².

The flexible firm model has attracted vigorous criticism (Pollert, 1988). The key issue is whether increases in the use of part-time, temporary and self-employed labour really reflect a deliberate managerial strategy to create a flexible workforce, as suggested in the flexible firm literature, or whether this growth is an outcome of high unemployment, reduced trade union influence or other factors which are subject to change beyond management's control.

It was therefore to shed light on this and other issues that the Employment Department mounted the Employers Labour Use Strategy (ELUS) survey. This consisted of interviews with 877 employers (identified both as employing 25 or more employees and at least one worker on a temporary or freelance basis), drawn from all parts of the country. Therefore, though large, the sample is not representative of all employers in Britain as it excluded small establishments and those establishments which did not have more than one type of flexible worker in the workforce. It involved questioning employers directly on the extent and nature of their demand for the various types of non-standard labour—part-timers, temporary and agency temporary workers and the self-employed—opposed to traditional full-time employees (for full details of the sample see the Technical note).

Key questions

The survey addressed three main questions:

- What reasons do employers give for employing specific types of non-standard labour?
- What are the costs (pay rates, fringe benefits, absenteeism and so on) associated with employing different types of labour?
- How common is the strategic approach to employing non-standard labour envisaged in the concept of the flexible firm?

Why employers recruit non-standard labour

Part-time employees

One reason for the use of part-time permanent employees dominates all others (table 1). Over three-quarters of the employers using part-timers reported that they did so to cater for tasks which require a limited number of hours to complete.

Classic examples are cleaners, typically employed for a few hours before or after the company's opening/production hours, and catering employees, commonly working from mid/late morning to mid-afternoon.

Three other reasons for employing part-timers were cited by more than 1 in 5 employers. Thirty per cent mentioned matching employment levels to peaks in demand for the product or services, for example, retail trades use part-timers to match the predictable variations in customer demand during the trading day and week. Employers also gave two 'supply side' reasons; one-third cited job applicants who wanted part-time work, and over a fifth employed part-timers as a way of retaining valued staff who were unable to continue working full-time.

Temporary employees

The responses listed in table 2 reinforce Meager's (1985) conclusion that traditional reasons still dominate employer behaviour in the recruitment of temporary employees. Over half the employers cited the need for short-time cover as a reason for taking on temporary workers with only four other reasons being reported by over 20 per cent of respondents. Three of these were traditional reasons such as the provision of temporary workers to meet fluctuations in demand (35 per cent); to deal with one-off tasks (29 per cent); and to provide specialist skills (22 per cent). Over a quarter of employers reported, however, that they employed temporary workers because they "make it easier to adjust staffing levels". While this offers some support for the arguments surrounding the concept of the flexible firm, there is little supporting evidence for employing temporary workers to reduce wage and non-wage costs, or to avoid trade union or other constraints on the deployment of the workforce—factors reported by only a tiny percentage of employers.

Agency temporary workers

Most studies of temporary workers have not distinguished between temporary and agency temporary workers, reflecting the belief that similar reasons lie behind their employment. However, to test this systematically, the ELUS survey treated the two groups of temporary workers as distinct. Table 3 shows the reasons employers gave for employing agency temporaries. The provision of short-term cover, e.g. for reasons such as illness, holidays, unfilled permanent vacancies and pregnancy leave, is cited by over 70 per cent of employers of agency temps, against 55 per cent of those using temporary workers, and is by far the most frequently cited reason. Generally, agency temps are employed for the same type of reasons as other temporary workers which suggests that, for analytical purposes, agency temps are sufficiently similar to other



Traditionally, employers may use temporary workers to meet fluctuations in demand, to deal with one-off tasks, or to provide specialist skills.
Photo: Jenny Matthews/Format

Table 2 Reported reasons for employing temporary employees

Reported reason for employment	Per cent of employers citing as reason	Per cent of employers citing as main reason
To give short-time cover for absent staff	55	40
To match staffing levels to peaks in demand	35	19
To deal with one-off tasks	29	7
To provide specialist skills	22	11
To screen for permanent jobs	4	0
Temps are not in a union	0	0
To reduce wage costs	1	0
To reduce non-wage costs	1	0
Temps have fewer rights under employment protection legislation	0	0
Temps make it easier to adjust staffing levels	26	12
To provide cover while staffing levels are changed	19	7
Temps are easier to recruit than permanent workers	4	1
Applicants want temporary work	8	0
Other reasons	6	3
Number of establishments	305	283

Table 3 Reported reasons for employing agency temporaries

Reported reason for employment	Per cent of employers citing as reason	Per cent of employers citing as main reason
To provide short-term cover	71	62
To match staffing levels to peaks in demand	35	16
To deal with one-off tasks	35	5
To provide specialist skills	16	6
To screen for permanent jobs	11	0
Agency temps are not in unions	0	0
To reduce wage costs	1	0
To reduce non-wage costs	1	0
Agency temps have fewer rights under employment protection legislation	0	0
Agency temps are easier to recruit than permanent workers	15	6
Agency temps make it easier to adjust staffing levels	18	2
Agency temps are cheaper to use than temporary employees	0	0
Other reasons	3	3
Number of establishments	141	138

Table 1 Reported reasons for employing part-time employees

Reported reason for employment	Per cent of employers citing as reason	Per cent of employers citing as main reason
Tasks requiring a limited time	76	59
To match staffing levels to demand patterns	30	17
To extend opening/production hours	10	3
To reduce wage costs	9	2
Part-timers are less likely to be in unions	1	0
To reduce non-wage costs	4	1
Part-timers have fewer rights under employment protection legislation	1	0
Part-timers are more productive than full-time staff	3	0
Part-timers are easier to recruit	9	1
Applicants want part-time work	33	7
The higher turnover of part-timers gives greater flexibility in staffing levels	4	1
To retain valued staff who can no longer work full-time	21	7
Other reasons	3	2
Number of establishments	578	576

temporary workers to be treated as a single group. Any differences probably reflect the somewhat different occupational patterns of these two groups of workers.

Self-employed workers

We know little about the demand-side reasons for the growth of self-employment. The ELUS survey enabled us to examine one aspect of this—the demand by employers for the services of self-employed workers. The term 'self-employed' is used here to describe individuals who were given work by the companies taking part in the survey, but who were neither employees of that establishment nor of any other organisation. This included self-employed people working full-time on a temporary or permanent basis. Table 4 identifies employers' main reasons for employing these people.

Three reasons dominate the employer responses. By far the most important was the provision of specialist skills, given by 60 per cent. This is consistent with a number of possible demand-side explanations of the growth in self-employment during the 1980s. The growth may reflect an increased demand for specialised skills, possibly due to technical change, or a greater cost consciousness which has led companies to buy in certain skills as and when required rather than carry individuals with these skills on the payroll. Alternatively, it may reflect the emergence of a number of very tight occupational labour markets in which buyers have difficulty in hiring appropriately skilled individuals on a permanent basis. As almost 30 per cent of employers reported workers' preference for this status as a reason for using self-employed labour, this supports the view that supply-side explanations of growth are important. It is possible that the tax advantages of this status are becoming more widely appreciated and some workers are voluntarily opting for self-employment, as distinct from being forced into it due to redundancy and the difficulty of finding alternative employment.

The varied reasons employers gave for using non-standard labour reported in tables 1 to 4 lead us to question the analytical usefulness of collapsing the categories of part-time, temporary and self-employed labour into a single group labelled 'peripheral' or 'flexible' workers. Such a classification may imply that trends in the

employment of this broad category of labour are driven by a common set of identifiable economic and social forces. Yet this is not immediately obvious from the wide range of reported reasons for use discussed in this section.

Old and new reasons for employing non-standard workers

In order to develop a clearer picture, we grouped the various detailed reasons reported for employing non-standard workers into three broad categories, using a three-fold classification of reasons based on our own and earlier studies. The three categories were:

- (i) **traditional** based on demands for short-term cover, specialist skills, etc.
- (ii) **supply-side** reflecting employee work-time preferences, etc.
- (iii) **new**, including responding to increased product market and technological uncertainty with greater flexibility of labour mix at establishment level.

For further details of this classification system see figure 1. Inevitably, this is a rough and ready procedure to some degree. It is possible that employers, while influenced by

Table 4 Reported reasons for using the self-employed

Reported reason for employment	Per cent of employers citing as reason	Per cent of employers citing as main reason
To provide specialist skills	60	53
To match staffing levels to peaks in demand	29	17
Self-employed workers are not in unions	1	0
Self-employed are more productive	8	6
Self-employed are more committed	1	0
Self-employed have fewer rights under employment protection laws	2	0
To avoid administering PAYE and NI	3	0
To reduce wage costs	9	7
To reduce non-wage costs	6	0
To reduce overheads	4	1
Workers prefer to be self-employed	28	14
To reduce training costs	0	0
Other reasons	4	4
Number of establishments	183	168

the newer rationales, are still explaining their demand for non-standard labour in terms of traditional reasons. Alternatively, the new rationales may simply be the traditional reasons restated in a manner reflecting fashionable concepts widely discussed in the 1980s. For example, employers may have begun a strategy of reducing labour costs by hiring self-employed people to meet their needs for specialised skills. Using responses to broad questions in a single interview make it difficult to establish the extent to which substantive, as distinct from presentational, changes are taking place in employer rationales for employing non-standard labour. These direct responses do, however, provide a starting point. If we take employers' answers at face value, tables 5 and 6 show the balance of traditional, new and supply-side rationales for employing different types of non-standard labour.

Table 5 shows that traditional measures dominate, with 73 per cent of employers citing these in relation to their use of the self-employed, rising to 89 per cent for agency temps. Supply-side explanations are relatively important for employers of part-time and self-employed labour (16 and 14 per cent of responses) but are cited much less frequently in the case of temporary workers. The new rationales are most frequently cited (by 1 in 5 employers) in relation to temporary workers and the self-employed (1 in 8 employers). But fewer than 3 per cent of employers give the new reasons as the basis for recruiting part-timers.

In the full analysis of the ELUS survey, variations in the importance of the new rationales across region, industry, ownership, establishment size and union status are systematically explored. Table 6 summarises the most salient findings of this analysis by listing those types of establishments with well above average percentages citing new rationales for employing a specific type of peripheral labour.

Table 5 Most important set of reasons for employing different types of peripheral labour (column percentages)

Set of reasons	Part-time	Temporary	Agency temporary	Self-employed
Traditional	81	78	89	73
Supply-side	16	1	6	14
New	3	21	5	13
Number of establishments	552	262	134	160

Table 6 Type of establishment where new rationales cited by percentages well above average

Type of labour	Type of establishment	Per cent citing new rationales
Part-time	Distribution	14
Temporary	Central/Local Government	27
	Distribution	34
	Health/Education	29
Agency temps	Small establishments (under 50 employees)	33
	Midlands	16
	Large establishments (500 plus employees)	9
Self-employed	Small establishments (50 to 99 employees)	10
	North of England/Scotland	24
	PLCs	20
	Construction	42
	Heavy manufacturing	22
	Other manufacturing	21
	Small establishments (under 50 employees)	20

Figure 1 Classification of reasons for employing different types of peripheral labour

Part-timers	Temporary Workers	Self-employed
Traditional Reasons Tasks requiring a limited time To match staffing levels to demand extending opening/production hours	Traditional Reasons Provision of short-term cover Matching staffing levels to demand peaks Provision of specialist skills	Traditional Reasons Provision of specialist skills Matching staffing levels to demand peaks
Supply-side reasons Easier to recruit Applicants want part-time work Retention of valued staff	Supply-side reasons Applicants prefer temporary work Easier recruitment	Supply-side reasons Applicants prefer self-employed status
New reasons Reduced wage costs Reduced non-wage costs Increased productivity Increased flexibility in staffing from higher turnover Lower unionisation Fewer employment rights	New reasons Reduced wage costs Reduced non-wage costs Screening for permanent job Cover while changing staffing levels Lower unionisation Fewer employment rights	New reasons Reduced wage costs Reduced non-wage costs Increased productivity Increased commitment Reduced overheads Reduced training costs Avoidance of PAYE and NI administration Lower unionisation Fewer employment rights



Wrapping cabbages. Part-timers are widely used in the retail industries. Photo: Sheila Gray/Format

The key points emerging from the table are:

(i) **Part-time employees**

Only one industrial sector—distribution—stands out. This may reflect the increasing importance of numerical flexibility in an industry where trading hours are generally increasing. In this situation the fact that part-timers rarely get overtime rates for working beyond the standard working day increases their relative attractiveness to an employer.

(ii) **Temporary workers**

The new reasons for hiring temporary workers are found most frequently in two broad industrial groupings—health/education and distribution. Given the public sector bias of health and education establishments, the budget constraints and uncertainty regarding future funding levels in the 1980s may have increased management's perception of the advantages of the flexibility offered by temporary employees. Almost all sections of the distribution industry experience fluctuations in product demand which may enhance the attractiveness of temporary workers.

(iii) **Agency temporary workers**

The employment of agency temporary workers is dominated by traditional rationales with relatively modest variations. Establishments in the Midlands were more likely to give new rationales, although this is based on the responses of only a small number of

employers. The largest and small to medium-sized firms were also more likely to cite new rationales, making it difficult to advance an underlying explanation.

(iv) **Self-employed**

The very high percentage of construction employers citing the flexibility of the self-employed reflects the particular circumstances of an industry which typically uses a wide range of disparate skills, often for relatively short periods of time. New reasons for hiring the self-employed were also more commonly reported in manufacturing, the private sector, the North and Scotland, and in the smallest establishments.

Given the diversity of response evident in *table 6* it is difficult to find support for a model such as the flexible firm which associates the new or strategic approach to employing non-standard labour with characteristics such as private sector, large scale, manufacturing, etc. Industrial factors clearly show through with the new rationales important in distribution, the education/health and construction sectors. However, public and private sectors, large and small companies, manufacturing and services are all represented.

In general terms, these results suggest that a relatively small percentage of employers are driven by new rationales in their recruitment of non-standard labour. These findings are recorded at a point in time, however, and may disguise an underlying shift in the approach by employers to the deployment of these types of workers.

Why employers change their employment of non-standard labour

It does appear that the pattern of responses alters when the reasons for *increased* employment of non-standard labour are explored, as *table 7* shows. On admittedly small sample sizes, 39 per cent of employers who said their use of the self-employed had increased cited new rationales for this growth. The corresponding figures for temporary workers and part-time workers were 27 per cent and 19 per cent respectively. Taking the findings of *tables 6* and *7* together it seems that where non-standard employment is growing the new rationales tend to be more often reported. The employment of part-timers is, however, still firmly bedded down in a set of traditional demand and supply-side rationales even when growth situations are considered. This finding is important as part-timers dominate the non-standard labour force numerically.

In an attempt to link the reasons for the growth of non-standard labour in particular establishments to wider issues, we asked employers whether the growth reflected a deliberate strategy, the influence of unemployment levels, technological changes or reduced union influence. A relatively high percentage of employers reported that the proportionate increase in the employment of this type of labour had been part of a deliberate management strategy, most often where the self-employed are used and least often in establishments using agency temps (*table 8*). Some of the factors that commentators have suggested might explain these new or strategic approaches to the employment of non-standard labour did not, however, register with the employers we interviewed. Increased unemployment was rarely mentioned, and reduced union influence never. The findings show that technological change was the most important factor of the three, particularly for agency temps.

Costs of employing different types of labour

We looked at costs in several different ways: by examining the direct wage and national insurance costs and the costs of non-pay benefits, then by considering the costs associated with absenteeism and turnover and, finally, union density. Our starting point was to look at the *rates of pay* for the different types of non-standard labour in comparison with full-time, permanent employees. *Table 9* shows that, by and large, part and full-timers are paid the same. In 90 per cent of companies the basic hourly rates are the same for each type of labour. Where differences are reported the part-time rate is lower in the majority of cases. If part-timers are a more cost-effective type of labour this seems unlikely to depend to any significant extent on pay differentials. The position of temporary workers is very similar. A more varied picture emerges from the comparison for agency temps, but the hourly rates paid to agency temps are as likely to be higher (36 per cent of firms) than the full-time rate although the spread is very even.

National Insurance is another major cost item. If employees earn more than a lower earnings limit both employer and employee are liable for contributions based on total earnings. This provides an incentive to keep total earnings below the limit by restructuring hours worked and/or hourly pay rates and it has been argued that this in part explains the rise in part-time working over the 1980s. *Table 10* shows that only in around 1 in 7 of the establishments were all or almost all of the part-timers employed at earnings below the National Insurance threshold. The corresponding figure for employers of temporary workers was only 1 in 10. The most typical situation was one where "hardly any/none" of the

Table 7 Most important set of reasons for increased use of peripheral labour (column percentages)

Set of reasons	Part-time	Temporary	Self-employed
Traditional	57	72	45
Supply-side	25	0	16
New	19	27	39
Number of establishments	121	81	42

Table 8 Percentage citing particular influences in growing demand for peripheral labour

Set of reasons	Part-time	Temporary	Agency temporary	Self-employed
Deliberate policy	25	31	10	41
Increased unemployment	6	3	5	6
Technological change	8	10	18	4
Reduced union influence	0	0	0	0
Number of establishments	155	94	40	49

Table 9 Hourly pay rates of part-time, temporary and agency temporary workers relative to full-timers in the same occupation (column percentages)

Hourly pay	Per cent		
	Part-time	Temporary	Self-employed
Higher than full-timers	3	5	36
Same as full-timers	89	87	30
Lower than full-timers	8	8	34
Number of establishments	542	279	50

Note: In this and all subsequent tables the data have been weighted. See the Technical note for details of this.

Table 10 Distribution of establishments by proportion of workers receiving less than National Insurance threshold (column percentages)

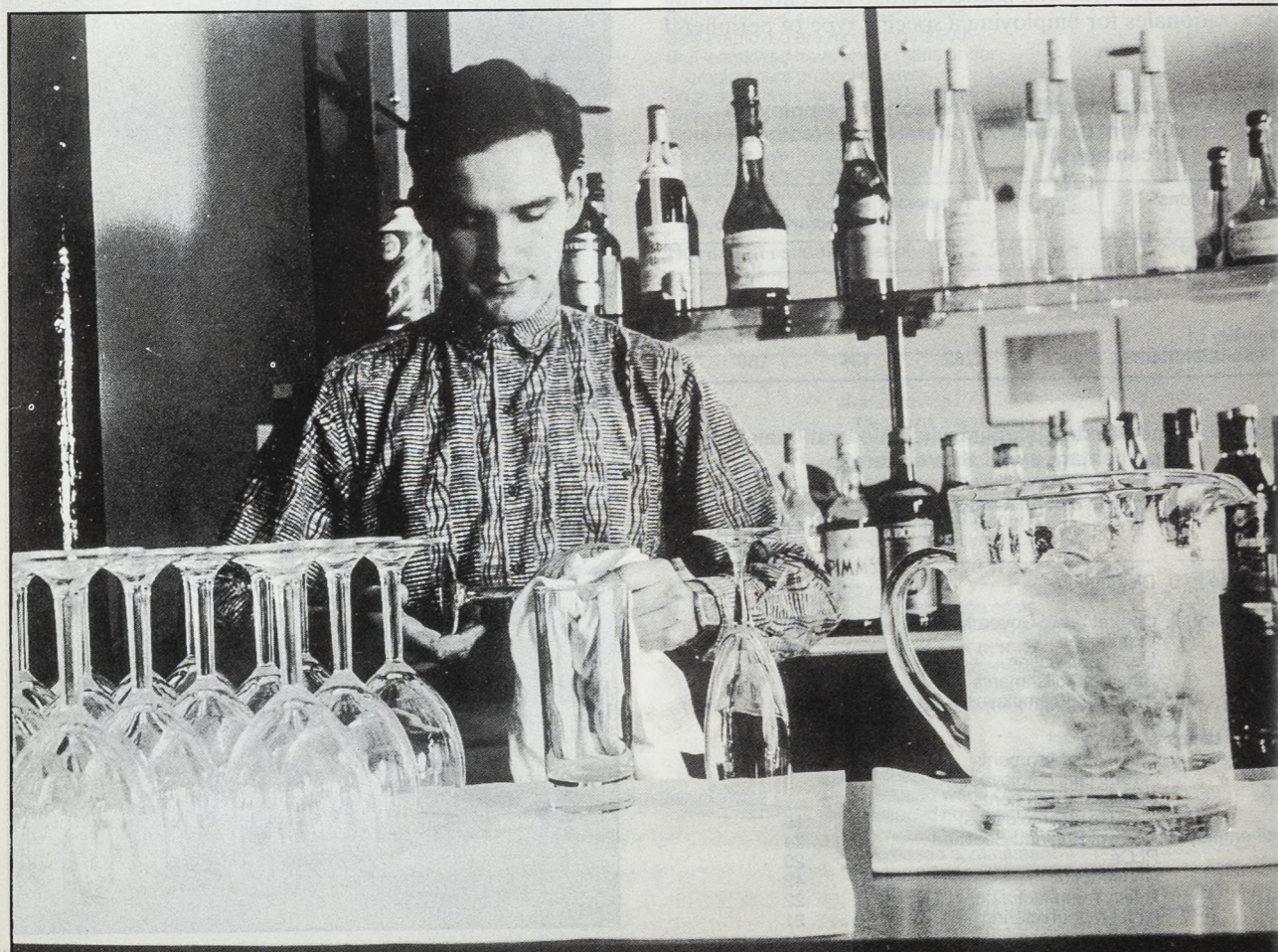
Proportion below NI threshold	Per cent	
	Part-timers	Temporary workers
All/almost all	15	10
Three-quarters	6	3
Two-thirds	2	3
Half	8	4
One-third	7	1
One-quarter	4	4
Hardly any/none	58	77
Number of establishments	519	269

Table 11 Percentage of establishments (employing full-timers, part-timers and temporaries) offering benefits to 'All/Almost All' of specific workforce groups

No-pay benefits	Full-time	Part-time	Temporary
Sick pay	96	74	40
Pension scheme	84	36	19
Bonus or profit-sharing	14	11	8
Discounts on goods/service	15	14	9
Interest free/low interest loans	9	7	1
Subsidised hospital/medical insurance	17	10	2
Number of establishments	241	241	241

employees earned below the threshold. This was particularly true in the case of temporary workers.

Table 11 compares entitlements to various non-pay benefits across the three groups of workers in those



Part-timers may be attractive to employers in those sectors with increasing trading hours.

Photo: Sunil Gupta/Network

companies which employed full-time and part-time and temporary workers. This shows that part-timers fall roughly halfway between full-timers and temporary workers. Whereas 84 per cent of employers included all their full-timers in a pension scheme, only 36 per cent and 19 per cent of employers included part-time and temporary workers respectively. However, the differences observed cannot be attributed unambiguously to the nature of the employment relationship per se. For although the table is based on a comparison of a standard set of establishments it is difficult to control for occupational mix which is likely to be strongly related to entitlements.

Some important indirect costs of employing labour are caused by *absenteeism and turnover*. Higher absenteeism and turnover might be anticipated among workers with less commitment to the organisation and viewed as one of the costs of non-standard labour. But turnover is not always seen as a problem. One advantage claimed for part-time working is that the supposedly higher levels of turnover among part-time workers allow establishments to run down their workforces on a voluntary basis at a greater pace when the need arises. However, as *table 12* shows, the majority of employers do not find part-timers more likely to leave or be sick than full-timers. Just over half of the establishments surveyed felt part and full-timers had the same rates of turnover, whereas 21 per cent of employers said part-timers had higher turnover, nearly 27 per cent

viewed them as a lower turnover group. The picture for absenteeism was similar, although a much higher proportion (69 per cent) felt there was no difference in absenteeism rates between their part and full-time staff. More than double the proportion of establishments (23 compared with 9 per cent) reported lower relative to higher absenteeism rates for part-timers.

Unionisation and the employment of non-standard labour are associated in a number of ways. Unions have greater problems in recruiting and retaining part-time and temporary workers. Therefore, the decision by an employer to increase the non-standard component in their labour force may be partly conditioned by a desire to weaken the hold of trade unions. The relationship is examined in *table 13* where the comparison between full-timers, part-timers and temporary workers is restricted to establishments employing all three types of labour. This

Table 12 Relative absenteeism and turnover rates of part-timers and full-timers (column percentages)

Employer assessment of comparative rates	Turnover per cent	Absenteeism per cent
Greater than full-timer	21	9
Same as for full-timer	52	69
Less than for full-timer	27	23
Number of establishments	565	567

again suggests that part-timers occupy a position somewhere between full-time and temporary workers. The proportion of establishments reporting hardly any or no union members was twice as great for part-timers relative to full-timers, and three times as great for temporary workers relative to full-timers. The low densities for temporary workers are not surprising giving their limited attachment to particular establishments. If the absence of unions or low union densities are indeed attractive to employers the data suggest increasing the proportion of non-standard employment may help to bring this about. However, some of the differences in unionisation may also reflect occupational or gender factors.

Taking these results together, the two major potential cost savings associated with using non-standard workers rather than full-timers lie in lower fringe benefit provision and the arguable benefits of lower trade union densities. Avoiding National Insurance contributions is a saving for only a relatively small number of employers, possibly reflecting the attendant costs of managing relatively small units of labour. The supposed benefits of the higher turnover among part-timers are difficult to reconcile with employers' perception on relative turnover rates. Thus, our study shows that employers have not turned to non-standard labour primarily to cut direct and non-wage costs.

Strategic or responsive behaviour

One of the central questions tackled by the ELUS project was whether employers are strategists in relation to the employment of non-standard labour, or whether they simply respond in an ad hoc manner to factors such as labour supply, product market conditions or other

Table 13 Union density for specific workforce groups in establishments employing full-timers, part-timers and temporary workers (column percentages)

Proportion of workers unionised	Full-time per cent	Part-time per cent	Temporary per cent
All/almost all	49	32	19
Three-quarters	13	9	7
Two-thirds	8	3	2
Half	5	8	7
One-third	4	4	5
One-quarter	3	5	3
Hardly any/none	18	38	57
Number of establishments	196	196	196

Table 14 Responses to strategy questions (row percentages)

	Strategic	Re-sponsive	Can't say
(i) Have the decisions you have made about the types of workers you use: —been guided by some sort of manpower strategy or plan? —or have they been taken in response to particular circumstances and problems as they arose?	35	62	4
Number of establishments	682	682	682
(ii) Does this manpower strategy view the workforce as divided into a central core and an outer periphery of workers?	33	66	1
Number of establishments	237	237	237

economic variables which can change quite markedly over short periods of time.

The ELUS survey asked employers a series of direct questions on the issue of strategic behaviour in relation to the employment of non-standard workers. Strategy is a complex concept which is difficult to explore in a relatively short, structured interview covering a wide range of issues. Our analysis of strategy questions must, therefore, be considered only as a preliminary statement and we would stress that firm conclusions on the existence or nature of labour use strategies must be drawn from the detailed case-study elements of the ELUS project (Hunter and MacInnes, 1991). However, the advantage of our evidence is that it is drawn from a very large sample of employers. Bearing these points in mind, the responses to two of the questions posed on manpower strategies are given in *table 14*. Each set of responses is discussed in turn.

Just over a third of employers said that their decisions on manpower utilisation were guided by a strategy or plan. There are no similar studies against which to judge whether this is a high or low figure, or whether there has been much movement over time. And it is important to remember that the sampling method may overstate the significance of strategists as only establishments with at least one non-standard worker over and above part-time workers were included in the ELUS survey. If, however, the figures are taken at face value, clearly the implication is that as economic circumstances change decisions on the employment of non-standard or flexible labour may also change. Levels and trends in flexibility identified by the ELUS survey and other sources may change and need not be sustained.

Is it a 'core-periphery' strategy?

The central ground in recent discussions of labour flexibility strategies has been held by the flexible firm model which involves a core-periphery view of labour deployment. Those minority of employers who claimed to be operating to a strategy or plan were asked whether this looked on the workforce as divided into a central core and an outer periphery of workers. This group divided fairly neatly into one-third who felt core-periphery described their strategy and two-thirds who did not. The characteristics of the strategies of this two-thirds is a subject of considerable interest and, although it could not be taken further in the ELUS survey, it is a focus of the case study work.

Taking the responses as they stand they indicate that the flexible firm model built upon the core-periphery distinction is fairly unrepresentative. Approximately one-third of ELUS establishments reported that they had a manpower strategy or plan. A third of these had strategies or plans consistent with the division of the workforce into a core and a periphery. On this basis approximately a ninth of ELUS respondents could be seen to fit loosely the flexible firm model. But this does not mean that 1 in 9 employers fits the flexible firm model as the method for including establishments in the ELUS study over-represents employers with one or more types of non-standard labour.

Our study showed that a small minority of employers used non-standard labour as a result of strategic considerations based on the concept of the flexible firm with its core-periphery design. This suggests that the prospects for changes in the extent and nature of non-standard employment are likely to depend for the most part on fairly traditional influences rather than decisions of personnel strategists.



Technological change was an important factor in the growing demand for flexible workers.

Photo: Jenny Matthews/Format

An article summarising the findings of Hunter and MacInnes' in-depth case studies of the labour practices of a small number of employers will be published in next month's issue of *Employment Gazette*.

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Footnotes

1. A comprehensive analysis of the survey is provided in McGregor and Sproull (1991) and a first report of the survey in Wood and Smith (1989). In addition to the ELUS survey, the Department commissioned a project based on in-depth case studies of the labour practices of a small number of employers (Hunter and MacInnes, 1991).
2. These trends have led some commentators, e.g. Hakim (1987), to talk about the growth of a 'flexible workforce' as a reflection of a new strategic approach to the deployment of labour, a clear extension of the notion of the flexible firm.

Technical note

The ELUS survey establishments were a sub-sample of the establishments included in the 1984 Workplace Industrial Relations Survey (WIRS2). WIRS2 drew a nationally representative sample of 2,019 companies with 25 or more employees. The ELUS sample consisted of WIRS2 establishments which in 1984 used at least one worker on a short-term contract or had employed agency temporary workers or freelancers over the 12 months prior to the WIRS2 interview. Around 42 per cent of the WIRS2 sample conformed to this restriction. The response rate in the ELUS survey was 89 per cent. WIRS2 under-sampled smaller establishments (and excluded establishments employing less than 25 employees altogether). The ELUS sub-sample of WIRS2 accentuated this bias.

In order to maintain some comparability between the WIRS2 and ELUS surveys, the WIRS2 weights were applied to ELUS establishments and used in the computation of the descriptive tabulations contained in this paper. A full analysis of the characteristics of the ELUS and WIRS2 establishments can be found in McGregor and Sproull (1987). It is important to remember, however, that the ELUS sample of employers is biased towards the larger establishment and those employing flexible workers and as such cannot be seen as a nationally representative sample of all establishments. The ELUS survey was carried out by Social and Community Planning Research in collaboration with the Social Science Research Branch of the Employment Department. Full details of the survey methods are contained in Wood and Smith (1989).

Correction

We regret that the feature, **Projected trends in the Labour Force 1992–2001**, in April's *Employment Gazette*, pages 173–184, included the following errors.

In *table 1, Estimates and projections of the civilian labour force in Great Britain*, the estimates for men for the years 1987 and 1988 were transposed. They should have read:

	1987 (000s)	1988 (000s)
Men		
16–19	1,301	1,306
20–24	2,045	2,013
25–34	3,785	3,862
35–44	3,617	3,645
45–54	2,736	2,785
55–59	1,552	1,156
60–64	770	757
65–69	163	156
70 and over	101	118
All ages	15,670	15,800
Working age	15,406	15,525

In *table 2, Estimates and projections of the resident population of Great Britain aged 16 and over*, the projections for all persons, all ages for the years 1993 and 1994 were transposed. They should have read:

	1993 (000s)	1994 (000s)
All persons, all ages	44,717	44,735

In *table 3, Estimates and projections of civilian activity rates in Great Britain*, the projection for men, working age, for the year 1991 should have read: 86.8 per cent.

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PUBLICATION DATES OF MAIN ECONOMIC INDICATORS MAY - JULY 1992

● LABOUR MARKET STATISTICS

Unemployment, employment, vacancies, earnings, hours, unit wage costs, productivity and industrial disputes.

May 14 Thursday
 June 18 Thursday
 July 16 Thursday

● RETAIL PRICES INDEX

May 15 Friday
 June 12 Friday
 July 10 Friday

LABOUR MARKET *commentary*

● SUMMARY

The workforce in employment in the United Kingdom was 25,597,000 in December 1991. This represents a fall of 997,000 over the year and a fall of 226,000 in the fourth quarter of 1991.

The number of employees employed in manufacturing industry in Great Britain, at 4,581,000, is estimated to have fallen by 31,000 in February 1992. Employment in manufacturing fell by 305,000 over the year to February 1992, compared with a fall of 196,000 in the previous twelve months.

Unemployment in the UK (seasonally adjusted) rose by 7,400 between February 1992 and March 1992 to 2,652,300. The level is now 1,056,300 higher than in April 1990 when the current upward trend began. The unemployment rate in March 1992 was 9.4 per cent of the workforce, the same as the rate for February 1992.

The underlying rate of increase in average earnings in Great Britain in the year to February

1992 was 7 1/4 per cent (provisional estimate), unchanged from the rate for December and January. Average earnings are now increasing at a rate 3 percentage points below the July 1990 peak.

Output for the manufacturing sector in the three months ending February 1992 was 3 per cent lower than in the three months ending February 1991. Unit wage costs in manufacturing in the three months to February 1992 were 4 1/2 per cent higher than in the same period a year earlier.

The rate of inflation, as measured by the 12-month change in the Retail Prices Index, was 4.0 per cent in March 1992, and 4.1 per cent for the year to February 1992.

It is provisionally estimated that 0.8 million working days were lost through stoppages of work due to industrial disputes in the 12 months to February 1992.

Overseas residents made an estimated 1,210,000 visits to the United Kingdom in December 1991, while United Kingdom residents made about 1,340,000 visits abroad.

● ECONOMIC BACKGROUND

The latest output based provisional estimates for the United Kingdom economy show that *Gross Domestic Product* (GDP) in the fourth quarter of 1991 was 1/3 per cent lower than in the previous quarter and approximately 1 2/3 per cent lower than in the same quarter of 1990.

Output of the production industries in the three months to February 1992 decreased by 1 per cent compared with the previous three months, and was 1 per cent lower than in the same period a year earlier.

Manufacturing output in the three months to February 1992 fell by 1/2 per cent compared to the previous three months and was 3 per cent lower than in the same period a year earlier.

Within manufacturing, between the two latest three month periods, the output of 'other manufacturing' increased by 1 per cent, the output of food, drink and tobacco, and textiles and clothing was almost unchanged. The

output of the metals industry, 'other minerals', the chemicals industry and engineering and allied industries fell by 1 per cent.

In the three months to February 1992 output in the energy sector fell by 2 per cent compared with the previous three months and was 4 1/2 per cent higher than in the same period a year earlier.

Latest estimates suggest that in the fourth quarter of 1991 *consumers' expenditure* was £67.0 billion (at 1985 prices and seasonally adjusted), broadly unchanged on the level of the third quarter but almost 1 1/2 per cent lower than the same period a year earlier.

The provisional February 1992 estimate of the volume of *retail sales* is a little above the figure for January and above the December 1991 level. Over the period December 1991 to February 1992, the volume of sales was little changed compared with the previous three months (after seasonal adjustment) and 1/2 per cent higher than in the same period a year earlier.

New *credit advanced to consumers* in February 1992 (excluding loans by banks on personal accounts, insurance companies and retailers) was estimated to have been £3.97 billion (seasonally adjusted), compared to £3.90 billion in January 1992. *Total consumer credit* outstanding at the end of February 1992 is estimated to have been £30.1 billion (seasonally adjusted) nearly 1/2 per cent higher than a year earlier.

Fixed investment (capital expenditure, see Table 0.1 note 8 for definition) in the fourth quarter of 1991 at constant prices was estimated to have been 1 3/4 per cent lower than in the previous quarter and approximately 8 1/2 per cent lower than in the corresponding quarter of 1990. The latest estimate of *stockbuilding by manufacturers, wholesalers and retailers* in the fourth quarter of 1991 (at 1985 prices and seasonally adjusted) indicates a fall of £969 million following a fall of £229 million in the previous quarter. Manufacturers reduced their stocks by £767 million following a fall of £145 million in the previous quarter. Wholesalers' stocks fell

by £80 million in the fourth quarter following a fall of £167 million in the previous quarter. The level of wholesalers' stocks has now fallen for seven successive quarters. Retailers decreased their stocks by £122 million following an increase of £83 million in the previous quarter.

Visible trade in the three months to February 1992 was in deficit by £2.9 billion, compared with £2.7 billion in the previous three months. The surplus on trade in oil was little changed in the three months to February while the deficit on non-oil trade rose by £0.1 billion to £3.4 billion.

The *volume of exports*, excluding oil and erratic items, in the three months to February 1992 was 1 1/2 per cent higher than in the previous three months and 5 per cent higher than a year earlier. *Import volume*, excluding oil and erratic items, in the three months to February 1992 was 3 per cent higher than in the previous three months and 5 per cent higher than a year earlier.

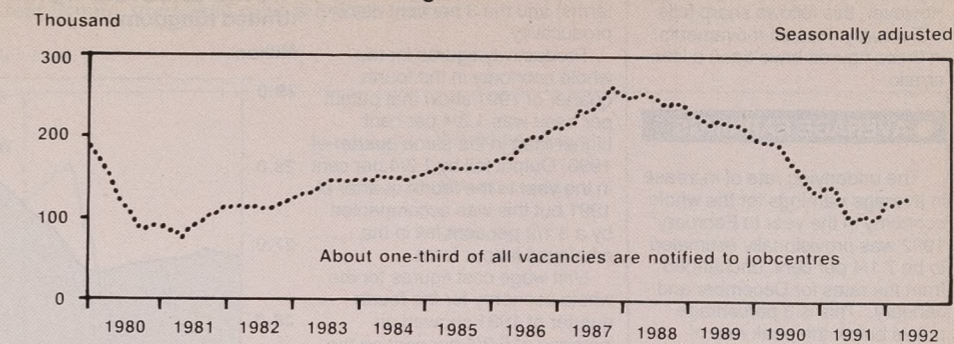
The *current account of the balance of payments* in the three months to February 1992 was estimated to have been in deficit by £1.7 billion, compared with a deficit of £1.1 billion in the previous three months.

Sterling's effective *Exchange Rate Index* (ERI) for March 1992 was 90.1 (1985=100), 1 per cent lower than in February 1992. The currency fell by 3 per cent against the US Dollar and by 1/2 per cent against the Deutschmark, but rose by 1 per cent against the Japanese Yen. ERI was 3 per cent lower than March 1991; over the same period sterling fell by 5 1/2 per cent against the US Dollar, by 8 1/2 per cent against the Japanese Yen and by 2 1/2 per cent against the Deutschmark.

On September 4 1991, the UK *base lending rate* was reduced from 11 per cent to 10.5 per cent which followed the 1/2 per cent reduction announced on July 12.

The *Public Sector Borrowing*

JOBCENTRE VACANCIES: United Kingdom



Requirement (PSBR, not seasonally adjusted) in March 1992 is provisionally estimated to have been £6.4 billion. Privatisation proceeds amounted to £0.1 billion in March, and £7.9 billion in 1991-1992. The PSBR excluding privatisation proceeds was £21.8 billion in the whole of 1991-92, compared with 4.9 billion in 1990-1991.

● EMPLOYMENT

New figures are available this month for the United Kingdom workforce in employment for December 1991 and for employees in the production industries in Great Britain in February 1992.

New figures this month estimate that the number of employees employed in manufacturing industry in Great Britain fell by 31,000 in February 1992 to 4,581,000. This follows falls of 7,000 in January, 12,000 in December and 19,000 in November 1991.

Over the year to February 1992, employment in manufacturing industries fell by 305,000 compared with a fall of 196,000 in the previous year.

The United Kingdom workforce in employment, self-employed persons, members of HM Forces and participants in work-related government training programmes)

was 25,597,000 in December 1991. This represents a fall of 997,000 over the year and a fall of 226,000 in the final quarter of 1991. It is now 1,321,000 below the June 1990 peak.

The number of employees in the energy and water supply industries in Great Britain remained unchanged in February 1992 at 412,000. This follows a fall of 2,000 in January and a fall of 6,000 in December 1991.

Overtime working by operatives in the manufacturing industries in Great Britain stood at 10.17 million hours per week in February 1992, a rise of 0.29 million hours per week since January.

Short-time working by operatives stood at 0.54 million hours per week in February 1992, a fall of 0.38 million hours per week since January.

The index of average weekly hours (1985=100) worked by operatives in manufacturing (which takes account of hours of overtime and short time as well as normal basic hours) stood at 99.6 in February 1992 compared with 99.2 in January.

● UNEMPLOYMENT AND VACANCIES

The *seasonally adjusted level of claimant unemployment* in the United Kingdom increased by 7,400 between February and March 1992 to 2,652,300. This

was the twenty third consecutive month that unemployment has risen, with unemployment 1,056,300 (66 per cent) higher than in April 1990 when the current upward trend began. The unemployment rate in March 1992 was 9.4 per cent of the workforce, the same as the rate for February.

The March 1992 rise in seasonally adjusted unemployment compares with rises of 37,800 in February and 55,900 in January. Over the three months to March unemployment has increased by an average of 33,700 per month; compared to an average monthly rise of 32,400 over the latest six months.

There were falls in seasonally adjusted unemployment in the North West, the Northern region, Wales and Scotland between February and March. Unemployment rose in all other regions with the largest rises being in the South East including Greater London and the South West. However, the rises in these regions were smaller than in recent months.

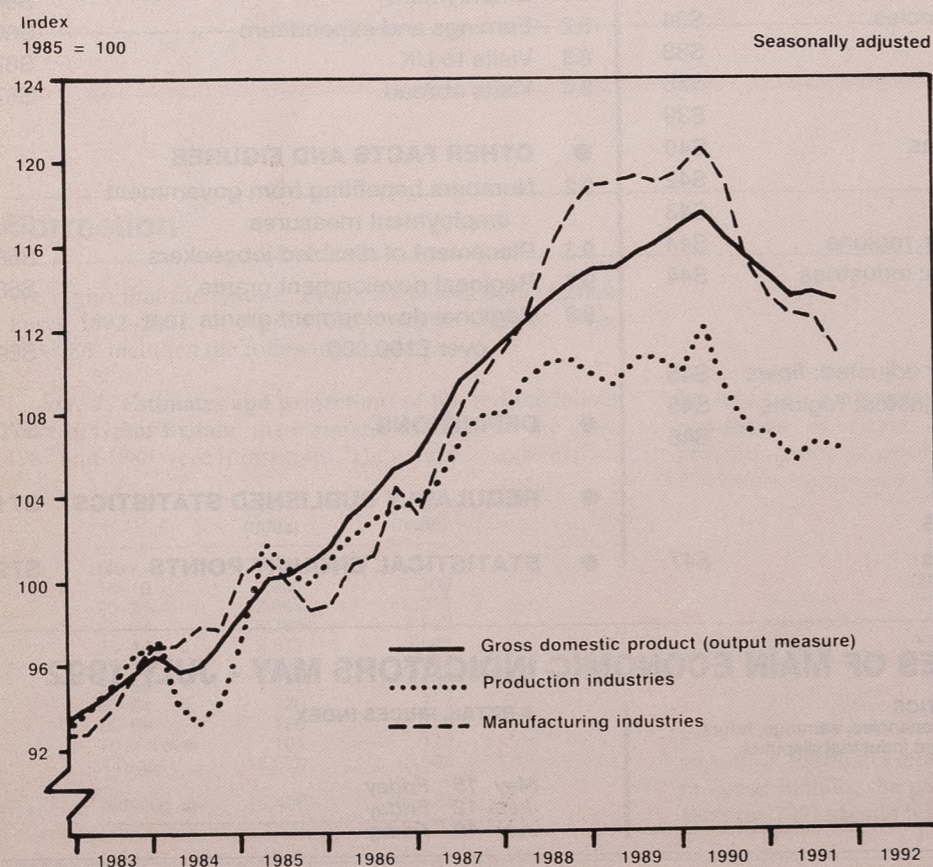
The unemployment rate is higher than a year ago in all regions of the UK. There has been an increase in the United Kingdom rate in the 12 months to March 1992 of 2 percentage points.

The UK unadjusted total of claimants fell by 3,010 between February and March 1992 to 2,707,477 or 9.6 per cent of the workforce, the same as the rate for February 1992. The small fall in the headline total compares with a rise of 7,400 in the seasonally adjusted total in March. This is because seasonal influences tend to decrease the headline total between February and March by about 10,000.

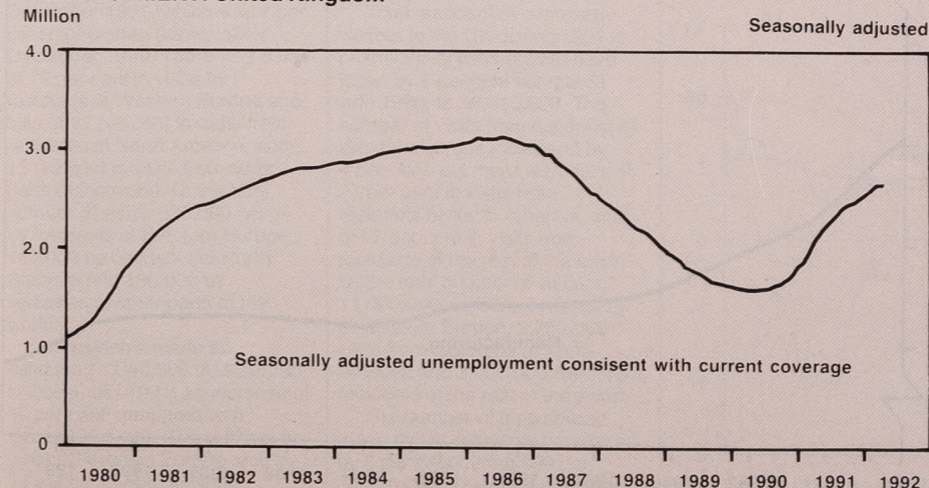
The number of vacancies remaining unfilled at Jobcentres (UK seasonally adjusted) rose by 3,200 between February and March 1992, to 127,500. This follows a rise of 2,400 in February, and takes the number of unfilled vacancies to their highest level for 12 months.

Seasonally adjusted, the number of new vacancies notified to Jobcentres and the number of people placed into jobs by the Employment Service both

OUTPUT INDICES: United Kingdom



UNEMPLOYMENT: United Kingdom



increased sharply in March. However, this follows sharp falls in February. Recent movements in these figures have been a little erratic.

● AVERAGE EARNINGS

The underlying rate of increase in average earnings for the whole economy in the year to February 1992 was provisionally estimated to be 7 1/4 per cent, unchanged from the rates for December and January. This is 3 percentage points below the peak rate of 10 1/4 per cent recorded in July 1990. A lower figure has not been recorded since the series began in 1980, and it is estimated that earnings growth would have been lower in 1967.

In the production industries the provisional underlying increase in average earnings in the year to February was 7 3/4 per cent, unchanged from the rate in January. The rate of increase in the energy and water industries was about 9 1/4 per cent. Within the production sector, the underlying increase for manufacturing was also unchanged from the rate for January and at 7 3/4 per cent for the third successive month. Overtime working in February 1992 was substantially higher than in February 1991 when the sharp decline in overtime reached its nadir. Overtime working in February was therefore an upward pressure on the underlying rate of earnings growth for the first time in more than two years.

The provisional estimate for the underlying increase in average earnings in service industries in the year to February is 7 per cent, unchanged from the rate in each of the previous 2 months. The rate is 3 percentage points below the 10 per cent peak of summer 1990.

● PRODUCTIVITY AND UNIT WAGE COSTS

For the three months ending February 1992, manufacturing output was nearly 3 per cent below the level for the corresponding level of a year earlier. With employment levels falling by more than 5 1/2 per cent over the last year, productivity in output per head terms showed a rise of almost 3 per cent, the highest rate since September 1989.

Wages and salaries per unit of output in manufacturing in the three months to February were 4 1/2 per cent higher than in the same period a year earlier. This is slightly lower than the corresponding rate for January and nearly 7 percentage points lower than the peak of 11 1/4 per cent increase resulted from the 7 1/2 per cent rise in average

earnings (in seasonally adjusted terms) and the 3 per cent rise in productivity.

Productivity figures for the whole economy in the fourth quarter of 1991 show that output per head was 1 3/4 per cent higher than in the same quarter of 1990. Output fell by 1 3/4 per cent in the year to the fourth quarter of 1991 but this was accompanied by a 3 1/2 per cent fall in the employed labour force.

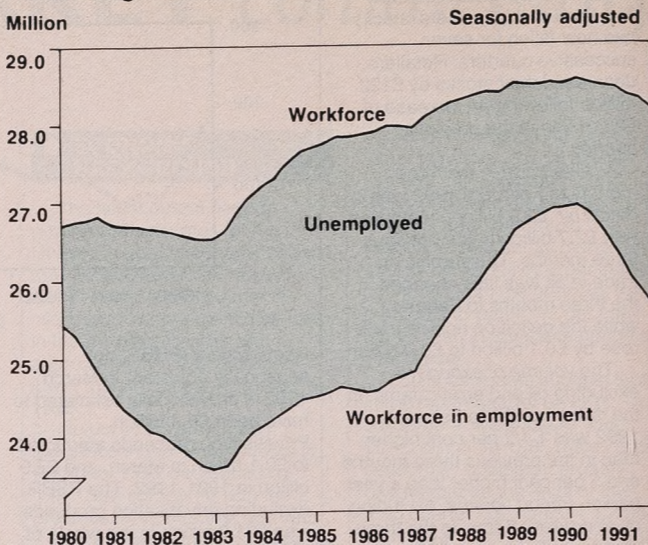
Unit wage cost figures for the whole economy for the fourth quarter of 1991 showed an increase of 5 3/4 per cent on the fourth quarter of 1990. This was nearly 1 percentage point lower than the rate in the previous quarter, and nearly 5 percentage points below the 10 1/2 per cent peak rate of the third quarter of 1990.

● PRICES

The 12-month rate of increase in the 'all-items' retail prices index for March was 4.0 per cent, down from 4.1 per cent in February. Excluding mortgage interest payments, the annual rate of price increases rose to 5.7 per cent from 5.6 per cent.

Between February and March, the level of the 'all-items' RPI

WORKFORCE AND WORKFORCE IN EMPLOYMENT: United Kingdom

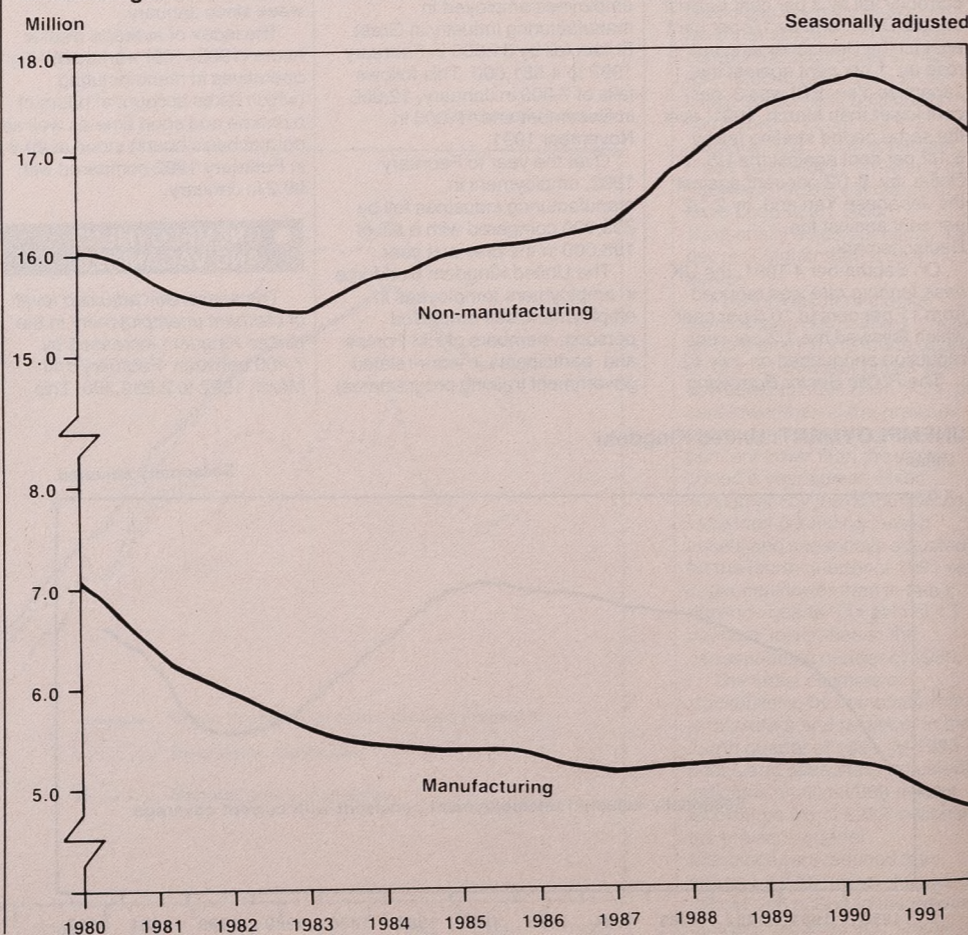


rose by 0.3 per cent, compared with 0.4 per cent a year ago. There were price increases for household goods and clothing as more sales ended. Motoring costs also increased with price rises for petrol and second-hand cars. However, mortgage interest rates fell.

The annual rate for the tax and price index fell slightly in March to 3.5 per cent from 3.6 per cent in February.

The 12-month rate of increase in the price index for the output of manufactured products is provisionally estimated at 4.5 per cent for March 1992, up from 4.4

MANUFACTURING AND NON-MANUFACTURING EMPLOYEES IN EMPLOYMENT: United Kingdom



per cent for February. The index of prices of materials and fuels purchased by manufacturing industry rose by 0.1 per cent over the year to March 1992, compared with a rise of 0.9 per cent for February.

● INDUSTRIAL DISPUTES

It is provisionally estimated that 20,000 working days were lost through stoppages of work due to industrial disputes in February 1992. Of this provisional total 6,000 working days were lost in public administration and education and 5,000 in the other services group. The estimate of 20,000 working days lost this February compares with 54,000 working days lost in January 1992, 36,000 in February 1991 and an average of 658,000 for February during the ten-year period 1982 to 1991. In the 12 months to February 1992 a provisional total of 0.8 million working days were lost compared with a figure of 1.0 million days in the previous 12 months and an annual average over the ten year period ending February 1991 of 6.1 million days.

During the 12 months to February 1992 a provisional total of 357 stoppages has been recorded as being in progress; this figure is expected to be revised upwards because of late notifications. The figure compares with 585 stoppages in the 12 months to February 1991 and an annual average in the ten year period ending February 1991 of 1,055 stoppages in progress.

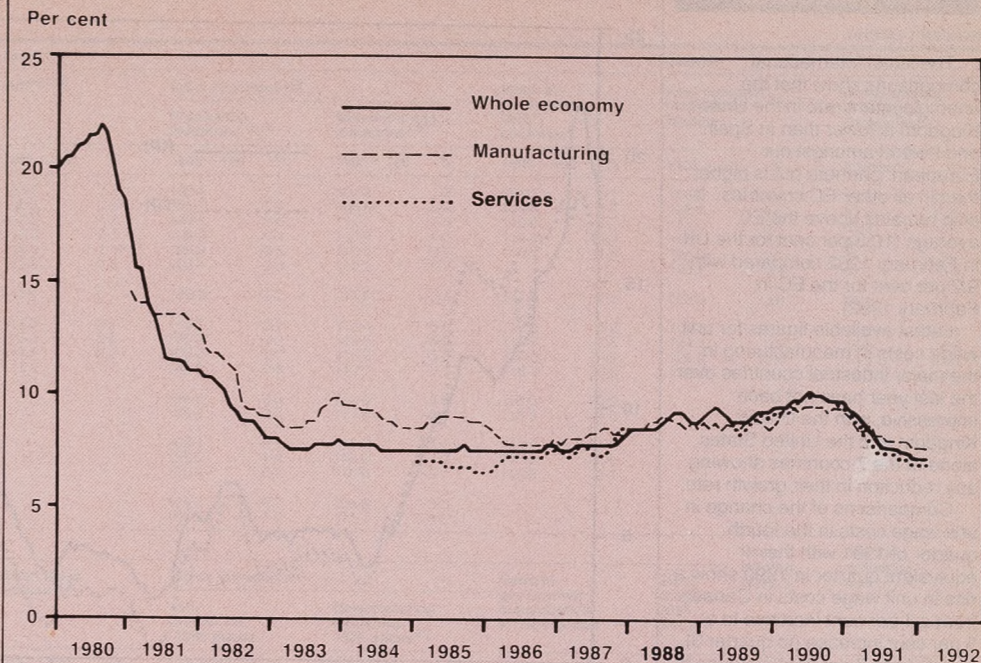
● OVERSEAS TRAVEL AND TOURISM

As usual at this time of year, no new figures are available this month. Estimates for January and February are expected to be issued in the June issue of Employment Gazette.

It is provisionally estimated that there were 1,210,000 visits to the UK by overseas residents in December 1991, which was 7 per cent higher than the figure for December 1990. There was a rise of 19 per cent in visits by residents of Western Europe and falls of 17 per cent in visits from residents of North America, and 13 per cent in visits from other parts of the world. Of the total number of visits, 880,000 were by residents of Western Europe, 140,000 by residents of North America and 190,000 by residents of other parts of the world.

UK residents made an estimated 1,340,000 trips abroad in December 1991, an increase of 10 per cent compared with December 1990. The number of visits to Western Europe rose by 15 per cent, visits to North

AVERAGE EARNINGS INDEX—UNDERLYING: Great Britain, increases over previous year



America fell by 17 per cent, and visits to other parts of the world rose by 6 per cent. Western Europe is the most popular destination with an estimated 1,050,000 visits being made in December 1991. There were an estimated 110,000 visits to North America, and an estimated 180,000 visits to other parts of the world.

UK residents spent an estimated £415 million abroad in December 1991, a decrease of 1 per cent compared to December 1990, while overseas residents spent an estimated £500 million in the UK, a decrease of 4 per cent compared to December 1990. This resulted in a balance of payments' surplus of £85 million on the travel account for December 1991, compared with £104 million in December 1990.

Total numbers of overseas visitors to the UK during 1991 is provisionally estimated to have fallen by 7 per cent compared with 1990, to 16,810,000. The number of visits from residents of Western Europe increased by 4 per cent, but there were falls of 27 per cent in visits from residents of North America, and of 17 per cent in visits from residents of the rest of the world. Of the total number of visitors, 11,060,000 were from residents of Western Europe, 2,750,000 were from residents of North America and 3,000,000 were from residents of the rest of the world.

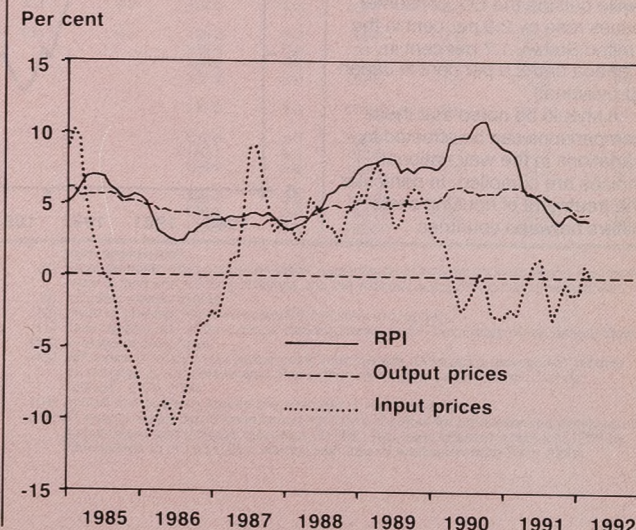
The number of trips abroad made by UK residents decreased by 2 per cent during 1991, to 30,430,000. The number of trips

to Western Europe and North America both fell by 2 per cent, and trips to the rest of the world fell by 9 per cent. Western Europe was the most popular destination, with an estimated 25,380,000 visits, while North America and the rest of the world received 2,310,000 and 2,740,000 respectively.

Total spending by overseas

visitors to the UK in 1991 decreased by 9 per cent compared with 1990, to £7,115 million. The total spending by UK residents abroad in 1991 was £9,825 million, 1 per cent less than in 1990. The deficit on the travel account of the balance of payments was £2.7 billion for 1991, compared with £2.1 billion in 1990.

RETAIL PRICES AND PRODUCER PRICES (INPUT AND OUTPUT): United Kingdom, changes over previous year



INTERNATIONAL COMPARISONS

The latest international comparisons show that the unemployment rate in the United Kingdom is lower than in Spain and Ireland amongst our European partners but is higher than in all other EC countries. It also remains above the EC average (10.3 per cent for the UK in February 1992 compared with 9.2 per cent for the EC in February 1992).

Latest available figures for unit wage costs in manufacturing in the major industrial countries over the last year have not been impressive, with the United Kingdom and the United States alone of the 7 countries showing any reduction in their growth rate.

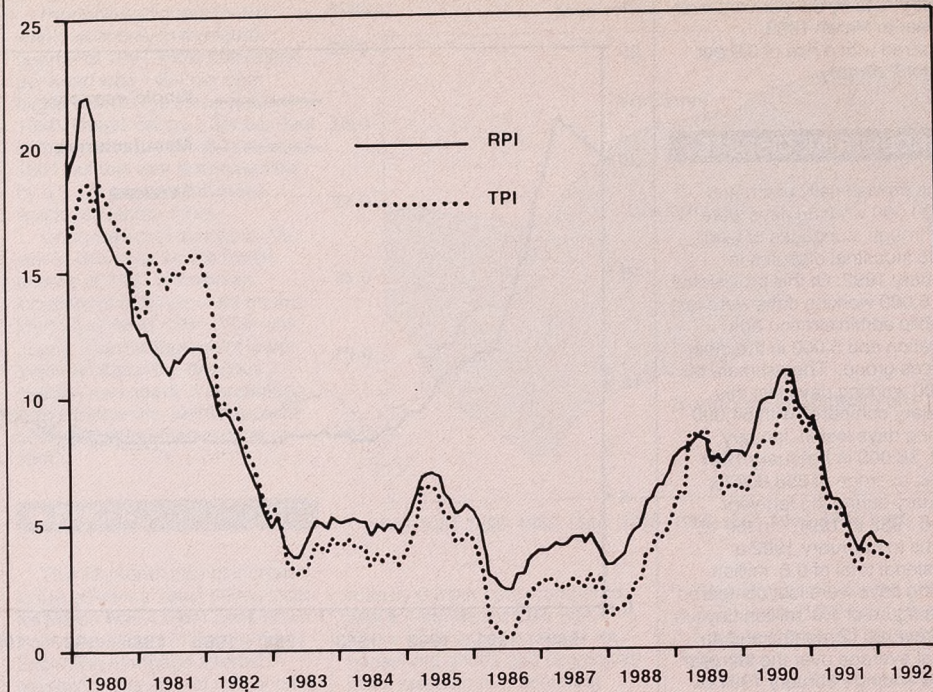
Comparisons of the change in unit wage costs in the fourth quarter of 1991 with the equivalent quarter in 1990 show a rise in unit wage costs in Canada from a 4 per cent increase to a 5 per cent increase (to quarter 3), in Italy from 7 per cent increase to a 8 per cent increase (to quarter 1), in Germany from a 3 per cent increase to a 6 per cent increase, in France from a 3 per cent to a 7 per cent increase (to quarter 1), and in Japan from no change to a 6 per cent increase. The fall in the United States was from a 2 per cent increase to a 1 per cent increase. The rate of productivity growth in the United Kingdom rose this period, and average earnings fell, leading to a drop in the growth of unit wage costs from an 11 per cent increase in the fourth quarter of 1990 to a 5 per cent increase in the fourth quarter of 1991.

In EC countries there was a provisional average rise in consumer prices of 4.3 per cent over the 12 months to February 1992, compared with 4.1 per cent in the UK. Over the same period consumer prices rose in France by 3.0 per cent (provisional) and in West Germany by 4.3 per cent, while outside the EC, consumer prices rose by 2.8 per cent in the United States, 1.7 per cent in Canada and 2.0 per cent in Japan (provisional).

It should be noted that these comparisons can be affected by variations in the way national indices are compiled. In particular the treatment of housing costs differs between countries.

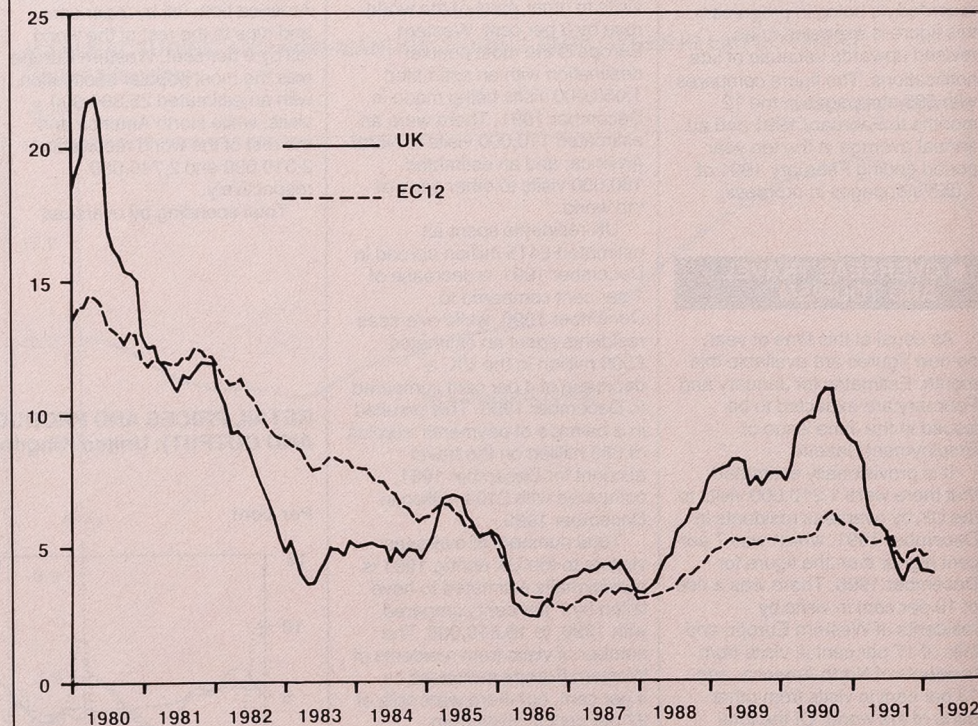
RPI AND TPI: United Kingdom, increases over previous year

Per cent



CONSUMER PRICES INDICES: Increases over previous year

Per cent



BACKGROUND ECONOMIC INDICATORS* 0.1

Seasonally adjusted

UNITED KINGDOM

	GDP average measure ^{2,15}		Output GDP ^{3,4,15}				Index of output UK		Index of production OECD countries ¹		Income		Gross trading profits of companies ⁷				
	1985 = 100	%	1985 = 100	%	1985 = 100	%	1985 = 100	%	1985 = 100	%	1985 = 100	%	£ billion	%			
1986	103.6	3.6	103.6	3.6	102.4	2.4	101.3	1.3	101.1	1.1	104.6	4.6	45.3	16.9			
1987	108.3	4.5	108.3	4.5	105.7	3.2	106.6	5.2	104.8	3.7	108.3	3.5	53.0	16.9			
1988	112.8	4.2	112.8	4.2	109.5	3.6	114.1	7.0	110.8	5.7	114.5	5.7	62.9	18.6			
1989	115.2	2.1	115.2	2.1	109.9	0.4	118.9	4.2	114.8	3.6	120.5	5.2	66.2	5.3			
1990	116.3	1.0	116.3	1.0	109.3	-0.5	118.4	-0.4	116.9	1.8	124.2	3.1	67.7	2.3			
1991	113.6	-2.3	113.6	-2.3	106.1	-2.9	112.2	-5.2	...	...	123.8	-0.3	67.1	-0.9	
1990 Q4	115.1	-0.7	115.1	-0.7	106.9r	-3.2	115.0r	-3.3	117.0	1.3	125.3	2.8	16.1	3.1			
1991 Q1	114.3	-2.1	114.3	-2.1	106.7	-2.9	113.4	-5.0	116.0	0.2	123.3	-0.2	16.5	-2.4			
Q2	113.3	-3.5	113.3	-3.5	105.3	-5.9	112.5	-6.6	116.0	-0.6	124.7	0.9	16.8	-4.5			
Q3	113.5	-2.2	113.5	-2.2	106.3	-2.2	112.3	-5.5	116.8	-0.9	123.8	-0.6	17.0	-0.3			
Q4	113.2	-1.7	113.2	-1.7	106.0	-0.8	110.7	-3.7	116.4	-0.5	123.3	-1.6	16.6	4.0			
1991 Aug	...	...	...	...	105.7r	-3.3	112.0r	-5.8	116.0	-0.8	...	...	...	...
Sept	...	...	...	...	105.9	-2.3	111.6	-5.5	116.8	-1.0	...	...	...	...
Oct	...	...	...	...	106.4	-2.1	110.7	-5.2	116.9	-1.1	...	...	...	...
Nov	...	...	...	...	106.0	-1.4	110.9	-4.2	117.0	-0.5	...	...	...	...
Dec	...	...	...	...	105.6	-0.7	110.6	-3.7	115.3	-0.5	...	...	...	...
1992 Jan	...	...	...	...	104.3	-0.7	109.9	-3.3	...	...	...	...	...	...
Feb	...	...	...	...	105.5	-1.0	111.1	-3.0	...	...	...	...	...	...
Mar	...	...	...	...	...	...	...	...	...	...	...	...	...	...
Expenditure																	
	Consumer expenditure 1985 prices		Retail sales volume ¹		Fixed investment ⁸				General government consumption at 1985 prices		Stock changes 1985 prices ¹⁰		Base lending rates † ¹¹		Effective exchange rate † ^{1,12}		
	£ billion	%	1985 = 100	%	£ billion	%	£ billion	%	£ billion	%	£ billion	%	1985 = 100	%			
1986	231.2	6.2	105.3	5.3	45.8	0.7	9.4	-6.9	75.1	—	0.74	11	91.5	-8.5			
1987	243.3	5.2	110.7	5.1	51.0	11.2	10.0	6.6	76.0	1.2	1.16	11	90.1	-1.5			
1988	261.3	7.4	117.7	6.3	57.9	13.6	11.2	11.4	76.5	0.6	4.03	10.25-10.5	95.5	6.0			
1989	270.6	3.5	119.9	1.9	64.7	11.7	12.4	10.6	77.2	0.9	2.67	13.75-14	92.6	-3.0			
1990	272.8	0.8	120.4	0.4	64.9	0.4	12.1	-2.0	79.6	3.1	-0.40	15	91.3	-1.4			
1991	268.2	-1.7	119.5	-0.7	58.2	-10.4	10.3	-15.6	81.5	2.3	-2.93	...	91.7	0.4			
1991 Q1	67.6	-0.7	120.0	-0.8	14.8	-11.3	2.6	-17.9	20.2	2.6	-0.68	13	93.8	6.5			
Q2	66.8	-2.7	118.7	-1.9	14.7	-11.2	2.5	-18.6	20.5	3.3	-1.13	13	91.4	3.2			
Q3	66.9	-2.0	119.7	-0.5	14.4	-9.5	2.6	-12.3	20.4	1.7	-0.64	13	90.7	-3.7			
Q4	67.0	-1.3	119.6	0.3	14.3	-9.8	2.5	-13.2	20.4	1.9	-0.47	...	90.9	-3.4			
1992 Q1	90.6	-3.4		
1991 Sept	119.4	-0.5	10.5	91.1	-3.7		
Oct	119.2	-0.3	10.5	90.5	-4.0		
Nov	120.4	0.3	10.5	91.0	-3.6		
Dec	119.3	0.3	10.5	91.2	-3.4		
1992 Jan	119.7	0.7	10.5	90.8	-3.1		
Feb	120.2	0.6	10.5	90.9P	-3.1		
Mar	10.5	90.1P	-3.4		
Visible trade																	
	Export volume ¹		Import volume ¹		Balance of payments		Competitiveness		Prices		Producer prices index ^{1,14}						
	1985 = 100	%	1985 = 100	%	Visible balance	Current balance	Normal unit costs ¹³		Jan 1987 = 100	%	Materials and fuels	Home sales	1985 = 100	%			
1986	104.2	4.2	107.4	7.4	-9.5	0.0	94.2	-5.8	97.9	1.9	92.4	-7.6	104.3	4.3			
1987	109.7	5.3	115.3	7.4	-11.2	-4.3	93.8	-0.4	100.4	2.6	95.3	3.1	103.3	-1.0			
1988	111.8	1.9	131.0	13.6	-21.6	-15.5	99.6	6.2	103.3	2.9	98.4	3.2	113.2	9.6			
1989	116.9	4.6	140.6	7.3	-24.6	-20.4	98.2	-1.4	110.6	7.1	104.0	5.7	119.0	5.1			
1990	124.9	6.8	142.3	1.2	-18.6	-15.4	99.4	1.2	119.7	8.2	103.8	-0.2	126.0	5.9			
1991	127.0	1.7	138.4	-2.7	-10.1	-4.4	...	...	126.2	5.4	102.6	-1.2	133.1	5.6	
Q4	125.1	1.1	137.8	-1.4	-3.2	-2.3	103.7	9.9	123.5	9.8	103.7	-2.0	128.3	5.9			
1991 Q1	123.5	-0.6	136.2	-5.9	-3.0	-2.3	104.1	9.2	124.3	8.3	103.0	-2.6	130.6	6.1			
Q2	127.0	-2.7	137.9	-5.2	-2.2	-0.2	...	...	125.9	5.6	103.4	-0.1	133.1	5.9	
Q3	128.5	4.4	139.9	-0.9	-2.3	-1.2	...	...	126.6	4.3	101.5	-0.9	133.9	5.6	
Q4	129.0	3.1	139.5	1.2	-2.6	-0.6	...	...	127.9	3.6	102.5	-1.2	134.6	4.9	
Sept	126.1	3.9	136.0	-1.5	-0.9	-0.5	...	...	127.0	4.3	101.0	-0.9	134.1	5.6	
Oct	126.2	1.4	137.6	-1.1	-0.9	-0.3	...	...	127.5	3.6	101.5	-1.8	134.3	5.3	
Nov	128.5	-0.2	139.5	-2.1	-1.0	-0.3	...	...	128.1	3.4	102.6	-1.7	134.7	5.2	
Dec	132.2	2.8	141.3	0.6	-0.7	-0.1	...	...	128.2	3.6	103.4	-1.2	134.8	5.0	
1992 Jan	121.8	3.5	137.2	1.2	-1.2	-0.9	...	...	128.1	3.8	103.2	-0.9	135.8	4.8	
Feb	131.4	4.8	148.6	5.6	-1.1	-0.8	...	...	128.8	3.8	103.2P	-0.5	136.2P	4.5	
Mar	...	...	...	...	...	...	...	...	129.3	3.5	102.5P	...	137.3P	4.4

P=Provisional
R=Revised

=Series revised from indicated entry onwards.

Data values from which percentage changes are calculated may have been rounded.

* For most indicators two series are given, representing the series itself in the units stated and the percentage change in the series on the same period a year earlier.

† Not seasonally adjusted.

- (1) The percentage change series for the monthly data is the percentage change between the three months ending in the month shown and the same period a year earlier.
- (2) For description of this measure see *Economic Trends*, October 1988, p 79.
- (3) New adjusted series. For details of the adjustments see *Economic Trends*, December 1990.
- (4) GDP at factor cost.
- (5) Production industries: SIC divisions 1 to 4.
- (6) Manufacturing industries: SIC divisions 2 to 4.
- (7) Industrial and commercial companies (excluding North Sea oil companies) net of

stock appreciation.

(8) Gross domestic fixed capital formation, excluding fixed investment in dwellings, the transfer costs of land and existing buildings and the national accounts statistical adjustment.

(9) Including leased assets.

(10) Value of physical increase in stocks and work in progress.

(11) Base lending rate of the London clearing banks on the last Friday of the period shown.

(12) Average of daily rates.

(13) IMF index of relative unit labour costs (normalised). Downward movements indicate an increase in competitiveness. For further information see *Economic Trends*, February 1979, p 80.

(14) Annual and quarterly figures are averages of monthly indices.

(15) UK energy sector output (and hence the index of output for production industries and the output-based and average estimates of GDP) has been affected since July 1988 by interruptions to oil extraction, starting with loss of production from Piper Alpha.

1.11 EMPLOYMENT

Overtime and short-time operatives in manufacturing industries

GREAT BRITAIN	OVERTIME					SHORT-TIME										
	Operatives (Thou)	Percentage of all operatives	Hours of overtime worked			Stood off for whole week		Working part of week			Stood off for whole or part of week					
			Average per operative working overtime	Actual (million)	Seasonally adjusted	Operatives (Thou)	Hours lost (Thou)	Operatives (Thou)	Hours lost (Thou)	Average per operative working part of the week	Operatives (Thou)	Percentage of all operatives	Hours lost (Thou)			
													Seasonally adjusted R	Average per operative on short-time R		
1987	1,350	36.0	9.4	12.63		4	149	20	199	10.0	24	-6	348		14.6	
1988	1,413	37.9	9.5	13.42		3	101	15	143	9.8	17	-5	244		14.4	
1989	1,394	37.6	9.6	13.44		3	119	19	183	9.5	22	-6	302		13.7	
1990	1,322	37.7	9.4	12.44		7	263	15	132	9.0	21	-6	403		19.6	
1991	1,079	34.6	9.1	9.86		8	331	53	488	9.3	61	2.0	816		13.6	
week ended																
1990 Mar 9	1,321	36.3	9.4	12.38	12.82	7	269	25	223	9.2	31	-8	493	383	15.8	
Apr 6	1,331	36.9	9.4	12.58	13.06	4	160	22	197	9.2	26	-7	358	291	13.9	
May 4	1,322	36.7	9.2	12.27	12.52	5	203	12	110	9.2	17	-5	313	292	18.4	
June 8	1,335	36.9	9.3	12.47	12.71	5	177	8	80	9.4	13	-4	356	456	20.1	
July 13	1,314	38.4	9.4	12.44	12.63	6	231	8	67	8.8	14	-4	299	331	21.9	
Aug 17	1,257	36.9	9.5	12.01	12.48	9	338	5	46	9.0	14	-4	385	417	28.2	
Sept 14	1,331	39.1	9.6	12.87	12.60	15	603	4	31	8.3	19	-6	633	717	32.6	
Oct 12	1,364	40.2	9.5	13.02	11.92	8	315	9	83	9.4	16	-5	398	487	24.3	
Nov 9	1,355	40.1	9.2	12.51	11.49	7	285	18	159	8.8	26	-8	445	505	17.3	
Dec 14	1,297	38.9	9.5	12.34	11.25	7	262	20	172	8.8	27	-9	433	503	16.3	
1991 Jan 11	1,097	33.7	9.0	9.80	10.81	11	432	28	288	10.0	39	1.3	720	672	18.5	
Feb 8	1,061	33.0	8.6	9.22	9.58	10	394	55	522	9.4	65	2.0	915	726	14.0	
Mar 15	1,060	33.3	8.9	9.49	10.00	11	420	94	834	9.0	104	3.2	1,254	955	12.0	
Apr 12	1,052	33.5	8.7	9.21	9.71	10	385	88	840	9.7	98	3.0	1,225	983	12.6	
May 17	1,053	33.9	8.9	9.36	9.65	11	432	61	543	9.1	72	2.3	975	904	13.6	
June 14	1,048	33.9	9.2	9.63	9.90	7	280	48	454	9.4	56	1.8	733	942	13.2	
July 12	1,111	35.9	9.3	10.39	10.57	6	214	48	425	8.8	54	1.7	639	728	11.9	
Aug 16	1,028	33.2	9.3	9.60	10.00	12	455	43	388	9.1	55	1.8	843	906	15.4	
Sept 13	1,055	34.1	9.3	9.77	9.49	9	328	47	414	8.7	56	1.8	743	826	13.3	
Oct 11	1,142	37.1	9.4	10.78	9.66	3	116	45	378	8.4	48	1.6	494	612	10.3	
Nov 15	1,140	37.1	9.2	10.52	9.51	5	201	42	409	9.7	47	1.5	610	703	12.9	
Dec 13	1,104	36.2	9.5	10.50	9.40	8	318	35	355	10.1	43	1.4	642	739	15.2	
1992 Jan 10 P	994	32.7	8.9	8.88	9.88	14	535	49	443	9.1	63	2.1	978	924	15.6	
Feb 14 P	1,097	36.7	8.9	9.81	10.17	2	73	62	611	9.9	64	2.1	684	542	10.8	

1.12 EMPLOYMENT

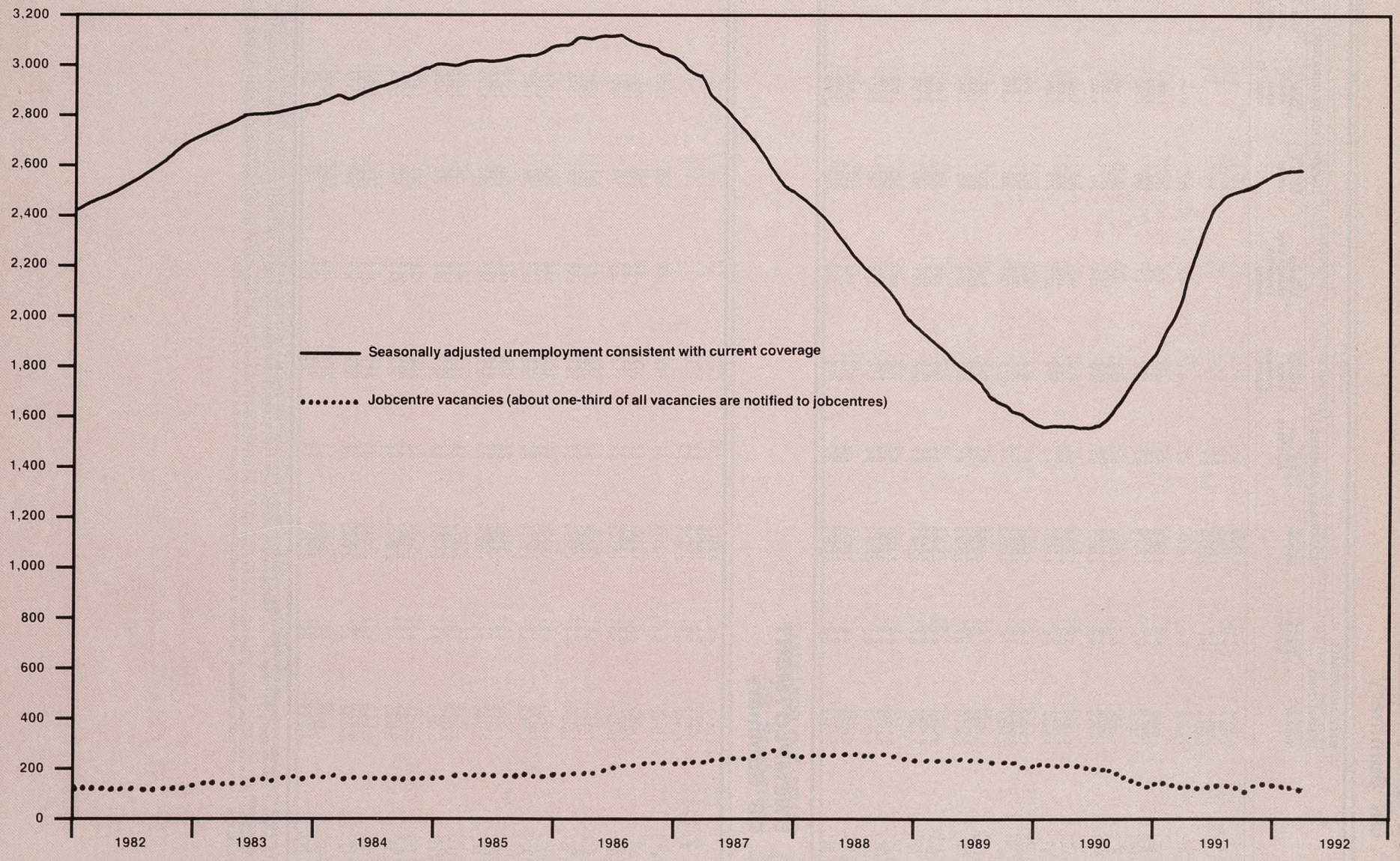
Hours of work—operatives in: manufacturing industries

Seasonally adjusted
1985 AVERAGE = 100

GREAT BRITAIN	INDEX OF TOTAL WEEKLY HOURS WORKED BY ALL OPERATIVES					INDEX OF AVERAGE WEEKLY HOURS WORKED PER OPERATIVE				
	All manufacturing industries	Metal goods, engineering and shipbuilding 31-34, 37 Group 361	Motor vehicles and other transport equipment 35, 36 except Group 361	Textiles, leather, footwear, clothing	Food, drink, tobacco	All manufacturing industries	Metal goods, engineering and shipbuilding 31-34, 37 Group 361	Motor vehicles and other transport equipment 35, 36 except Group 361	Textiles, leather, footwear, clothing	Food, drink, tobacco
SIC 1980 classes	21-49			43-45	41, 42	21-49			43-45	41, 42
1987	96.2	97.3	92.8	98.8	97.6	100.6	100.7	101.4	100.3	99.9
1988	97.7	100.7	91.4	97.4	97.4	101.2	101.4	103.3	99.5	101.5
1989	97.1	98.8	90.9	90.2	95.0	101.0	100.6	104.2	98.7	101.3
1990	91.0	89.8	91.1	81.1	90.6	100.4	100.3	105.5	98.1	99.4
1991	79.9	76.9	79.4	71.8	89.4	98.7	98.1	103.4	96.8	98.3
Week ended										
1990 Feb 10	94.3				90.8	100.7				99.7
Mar 10	93.6	93.4	91.1	84.6		100.7	100.6	104.7	98.2	
Apr 14	93.2					100.9				
May 12	92.1				90.9	100.5				
June 9	91.8	90.5	91.0	82.8		100.6	100.2	104.8	98.3	100.1
July 14	90.9					100.5				
Aug 11	90.3					100.5				
Sept 8	89.3R	89.2	92.4	80.1	89.5	100.5	100.4	105.9	98.3	98.9
Oct 13	88.3					100.1R				
Nov 10	87.3					99.8				
Dec 8	86.2	86.1	90.0	77.0	91.2	99.7R	100.1	106.6	97.6	98.8
1991 Jan 12	85.0R					99.2				
Feb 9	83.3					98.1				
Mar 9	82.2R	79.9	83.8	72.9	92.1	98.3R	97.4	104.5	95.8	98.4
Apr 13	81.5					98.1				
May 11	80.6					98.3				
June 8	80.0	77.1	80.3	71.5	90.8	98.6	97.7	104.6	96.7	97.8
July 13	79.5					99.4R				
Aug 10	78.7					98.9				
Sept 14	77.8R	75.9	77.0	71.2	90.2	98.4	98.1	101.6	97.1	99.2
Oct 12	77.4					99.0				
Nov 9	76.7R					98.9				
Dec 14	76.3R	74.8	76.5	71.7	84.4	99.0	99.0	102.7	97.6	97.7
1992 Jan 11	75.8					99.2				

Thousand

Seasonally adjusted



UNEMPLOYMENT AND VACANCIES: UNITED KINGDOM 1982-92 C1

2.1 UNEMPLOYMENT UK Summary

THOUSAND

MALE AND FEMALE									
	UNEMPLOYED		SEASONALLY ADJUSTED ††			UNEMPLOYED BY DURATION			
	Number	Per cent workforce †	Number	Per cent workforce †	Change since previous month	Average change over 3 months ended	Up to 4 weeks	Over 4 weeks aged under 60	Over 4 weeks aged 60 and over
1988**	2,370.4	8.4	2,274.8	8.1					
1989	1,798.7	6.3	1,784.4	6.3					
1990	1,664.4	5.8	1,662.7	5.8					
1991	2,291.9	8.1	2,287.4	8.1					
1990 Mar 8	1,646.6	5.9	1,616.5	5.7	-3.1	-14.2	227	1,425	24
Apr 12	1,626.3	5.7	1,596.0	5.6	-1.0	-7.9	216	1,387	24
May 10	1,578.5	5.5	1,600.4	5.6	4.4	-5.4	181	1,374	24
June 14	1,555.6	5.5	1,611.0	5.7	10.6	4.7	190	1,342	23
July 12	1,623.6	5.7	1,623.9	5.7	12.9	9.3	261	1,340	23
Aug 9	1,657.8	5.8	1,651.8	5.8	27.9	17.1	236	1,398	23
Sept 13	1,673.9	5.9	1,681.7	5.9	29.9	23.6	247	1,403	24
Oct 11	1,670.6	5.9	1,723.6	6.1	41.9	33.2	257	1,390	24
Nov 8	1,728.1	6.1	1,777.2	6.2	53.6	41.8	268	1,435	25
Dec 13	1,850.4	6.5	1,853.1	6.5	75.9	57.1	273	1,550	27
1991 Jan 10	1,959.7	6.9	1,893.6	6.7	40.5	56.7	267	1,664	29
Feb 7	2,045.4	7.2	1,985.7	7.0	92.1	69.5	313	1,703	30
Mar 14	2,142.1	7.6	2,089.2	7.4	103.5	78.7	300	1,810	32
Apr 11	2,198.5	7.8	2,166.6	7.7	77.4	91.0	292	1,873	34
May 9	2,213.8	7.8	2,232.2	7.9	65.6	82.2	270	1,908	35
June 13	2,241.0	7.9	2,292.9	8.1	60.7	67.9	262	1,942	37
July 11	2,367.5	8.4	2,362.5	8.4	69.6	65.3	363	1,967	38
Aug 8	2,435.1	8.6	2,422.5	8.6	60.0	63.4	310	2,086	40
Sept 12	2,450.7	8.7	2,458.1	8.7	35.6	55.1	303	2,106	41
Oct 10	2,426.0	8.6	2,477.1	8.8	19.0	38.2	310	2,075	42
Nov 14	2,471.8	8.7	2,517.7	8.9	40.6	31.7	303	2,126	43
Dec 12	2,551.7	9.0	2,551.2	9.0	33.5	31.0	296	2,211	44
1992 Jan 9	2,673.9	9.5	2,607.1	9.2	55.9	43.3	297	2,330	47
Feb 13	2,710.5	9.6	2,644.9	9.4	93.7	55.9	310	2,354	47
Mar 12 P	2,707.5	9.6	2,652.3	9.4	7.4	44.9	282	2,379	47

2.2 UNEMPLOYMENT GB Summary

	Number	Per cent workforce †
1988**	2,254.7	8.2
1989	1,693.0	6.1
1990	1,567.3	5.6
1991	2,191.5	8.0
1990 Mar 8	1,549.0	5.6
Apr 12	1,528.7	5.5
May 10	1,482.5	5.3
June 14	1,460.6	5.3
July 12	1,524.1	5.5
Aug 9	1,559.6	5.6
Sept 13	1,575.5	5.7
Oct 11	1,575.9	5.7
Nov 8	1,633.8	5.9
Dec 13	1,754.8	6.3
1991 Jan 10	1,861.5	6.8
Feb 7	1,947.6	7.1
Mar 14	2,043.9	7.4
Apr 11	2,099.4	7.6
May 9	2,115.8	7.7
June 13	2,142.8	7.8
July 11	2,263.9	8.2
Aug 8	2,330.7	8.5
Sept 12	2,346.3	8.5
Oct 10	2,324.5	8.4
Nov 14	2,371.0	8.6
Dec 12	2,450.5	8.9
1992 Jan 9	2,569.1	9.3
Feb 13	2,606.6	9.5
Mar 12 P	2,603.4	9.5

† National and regional unemployment rates are calculated by expressing the number of unemployed claimants as a percentage of the estimated total workforce (the sum of unemployed claimants, employees in employment, self-employed, HM Forces and participants on work-related Government training programmes) at mid-1991 for 1991 and 1992 figures and at the corresponding mid-year estimates for earlier years.
 ** Unadjusted figures for 1988 were affected by the benefit regulations for those aged under 18 introduced in September 1988, most of whom are no longer eligible for income support. This reduced the UK unadjusted total by about 90,000 on average, with most of this effect having taken place over the two months to October 1988.

UNEMPLOYMENT 2.1 UK Summary

THOUSAND

MALE										FEMALE				
	UNEMPLOYED		SEASONALLY ADJUSTED ††		UNEMPLOYED		SEASONALLY ADJUSTED ††		MARRIED	Number				
	Number	Per cent workforce †	Number	Per cent workforce †	Number	Per cent workforce †	Number	Per cent workforce †						
1988**	1,650.5	10.1	1,588.1	9.7	719.9	6.1	686.8	5.8		1988**				
1989	1,290.8	7.9	1,277.4	7.8	507.9	4.2	507.0	4.2		1989				
1990	1,232.3	7.6	1,231.3	7.6	394.9	3.2	431.4	3.5		1990				
1991	1,737.1	10.7	1,734.6	10.7	554.9	4.6	552.8	4.6		1991				
1990 Mar 8	1,213.5	7.5	1,171.0	7.2	433.1	3.6	426.0	3.5	155.8	1990	Mar 8			
Apr 12	1,198.2	7.4	1,169.8	7.2	428.1	3.5	426.2	3.5	154.8		Apr 12			
May 10	1,170.0	7.2	1,177.7	7.2	408.5	3.3	422.7	3.5	146.1		May 10			
June 14	1,155.4	7.1	1,188.8	7.3	400.2	3.3	422.2	3.5	141.9		June 14			
July 12	1,192.1	7.3	1,204.6	7.4	431.5	3.5	419.3	3.4	146.1		July 12			
Aug 9	1,211.8	7.4	1,228.4	7.5	446.0	3.7	423.4	3.5	150.5		Aug 9			
Sept 13	1,234.2	7.6	1,255.1	7.7	439.7	3.6	426.6	3.5	145.0		Sept 13			
Oct 11	1,244.4	7.6	1,288.8	7.9	426.2	3.5	434.8	3.6	143.1		Oct 11			
Nov 8	1,295.8	8.0	1,331.2	8.2	432.3	3.5	446.0	3.7	144.6		Nov 8			
Dec 13	1,400.6	8.6	1,393.0	8.6	449.8	3.7	446.1	3.8	151.7		Dec 13			
1991 Jan 10	1,480.8	9.1	1,425.6	8.8	479.0	4.0	468.0	3.9	160.7	1991	Jan 10			
Feb 7	1,547.8	9.6	1,499.5	9.3	497.6	4.1	486.2	4.0	165.4		Feb 7			
Mar 14	1,623.8	10.0	1,579.3	9.7	518.2	4.3	509.9	4.2	172.6		Mar 14			
Apr 11	1,668.2	10.3	1,639.3	10.1	530.2	4.4	527.3	4.4	178.2		Apr 11			
May 9	1,684.7	10.4	1,690.6	10.4	529.0	4.4	541.6	4.5	178.3		May 9			
June 13	1,707.7	10.5	1,739.0	10.7	533.4	4.4	553.9	4.6	179.9		June 13			
July 11	1,782.4	11.0	1,791.1	11.1	585.2	4.8	571.4	4.7	189.8		July 11			
Aug 8	1,823.0	11.3	1,835.5	11.3	612.2	5.1	587.0	4.9	199.5		Aug 8			
Sept 12	1,843.4	11.4	1,864.5	11.5	607.2	5.0	593.6	4.9	194.9		Sept 12			
Oct 10	1,839.7	11.4	1,883.4	11.6	586.2	4.9	593.7	4.9	192.4		Oct 10			
Nov 14	1,885.7	11.6	1,919.6	11.9	586.1	4.9	598.1	5.0	192.6		Nov 14			
Dec 12	1,957.4	12.1	1,948.0	12.0	594.3	4.9	603.2	5.0	197.1		Dec 12			
1992 Jan 9	2,045.4	12.6	1,990.2	12.3	628.5	5.2	616.9	5.1	208.9	1992	Jan 9			
Feb 13	2,074.5	12.8	2,022.4	12.5	636.0	5.2	622.5	5.2	210.5		Feb 13			
Mar 12 P	2,075.1	12.8	2,029.9	12.5	632.4	5.2	622.4	5.2	210.5		Mar 12 P			

UNEMPLOYMENT 2.2 GB Summary

	Number	Per cent workforce †
1988**	1,566.1	9.8
1989	1,213.1	7.6
1990	1,159.1	7.3
1991	1,660.4	10.5
1990 Mar 8	1,139.6	7.2
Apr 12	1,124.5	7.1
May 10	1,097.1	6.9
June 14	1,083.5	6.8
July 12	1,118.3	7.1
Aug 9	1,139.1	7.2
Sept 13	1,161.0	7.3
Oct 11	1,173.0	7.4
Nov 8	1,224.2	7.7
Dec 13	1,327.4	8.4
1991 Jan 10	1,405.5	8.9
Feb 7	1,472.6	9.3
Mar 14	1,548.3	9.8
Apr 11	1,592.1	10.1
May 9	1,609.3	10.2
June 13	1,632.3	10.4
July 11	1,704.8	10.8
Aug 8	1,744.9	11.1
Sept 12	1,764.9	11.2
Oct 10	1,762.6	11.2
Nov 14	1,808.2	11.5
Dec 12	1,879.0	11.9
1992 Jan 9	1,964.6	12.5
Feb 13	1,994.2	12.6
Mar 12 P	1,994.4	12.6

P The latest national and regional seasonally adjusted unemployment figures are provisional and subject to revision, mainly in the following month.
 †† The seasonally adjusted series takes account of past discontinuities to be consistent with the current coverage of the count (see p 606 of the December 1990 issue of *Employment Gazette* for the list of discontinuities taken into account). To maintain a consistent assessment, the seasonally adjusted series relates only to claimants aged 18 and over.
 ‡ The unadjusted unemployment figures between September 1989 and March 1990 were affected by the change in the conditions of the Redundant Mineworkers Payment Scheme. An estimated 15,500 men left the count as a result of this change.

2.3 UNEMPLOYMENT Regions

THOUSAND

		NUMBER UNEMPLOYED			PER CENT WORKFORCE †			SEASONALLY ADJUSTED						
		All	Male	Female	All	Male	Female	Number	Per cent work force †	Change since previous month	Average change over 3 months ended	Male	Female	
SOUTH EAST														
1988**	) Annual averages	508.6	346.8	161.8	5.5	6.5	4.1	495.8	5.4			339.8	156.0
1989		367.4	259.6	107.8	3.9	4.9	2.7	366.9	3.9			259.3	107.6	
1990		372.4	273.3	99.2	4.0	5.2	2.5	371.8	4.0			273.1	99.0	
1991		638.8	477.9	160.9	6.9	9.2	4.1	637.8	7.0			477.4	160.4	
1991	Mar 14	573.2	428.5	144.7	6.3	8.3	3.7	561.7	6.2	45.8	34.2	418.9	142.8	
	Apr 11	595.6	445.4	150.2	6.5	8.6	3.8	586.9	6.4	25.2	36.5	438.0	148.9	
	May 9	608.5	456.3	152.2	6.7	8.8	3.9	610.6	6.7	23.7	31.6	456.4	154.2	
	June 13	627.6	471.9	155.7	6.9	9.1	4.0	636.2	7.0	25.6	24.8	476.6	159.6	
	July 11	665.5	496.5	169.0	7.3	9.6	4.3	663.4	7.3	27.2	25.5	496.6	166.8	
	Aug 8	694.2	514.2	180.1	7.6	9.9	4.6	688.7	7.6	25.3	26.0	514.7	174.0	
	Sept 12	705.7	523.4	182.4	7.8	10.1	4.6	706.4	7.8	17.7	23.4	527.7	178.7	
	Oct 10	705.8	526.6	179.2	7.8	10.2	4.6	717.6	7.9	11.2	18.1	537.6	180.0	
	Nov 14	723.3	543.3	180.0	7.9	10.5	4.6	736.3	8.1	18.7	15.9	553.5	182.8	
	Dec 12	753.5	569.4	184.1	8.3	11.0	4.7	752.6	8.3	16.3	15.4	567.2	185.4	
1992	Jan 9	784.2	592.3	191.9	8.6	11.4	4.9	776.2	8.5	23.6	19.5	584.7	191.5	
	Feb 13	808.2	611.1	197.1	8.9	11.8	5.0	796.0	8.7	19.8	19.9	600.9	185.1	
	Mar 12 P	814.9	617.1	197.8	9.0	11.9	5.0	803.6	8.8	7.6	17.0	607.8	195.8	
GREATER LONDON (included in South East)														
1988**	) Annual averages	291.9	205.1	86.7	6.8	8.2	4.9	285.3	6.6			201.5	83.8
1989		218.2	156.5	61.8	5.1	6.4	3.4	218.0	5.1			156.4	61.7	
1990		211.8	154.7	57.1	5.0	6.4	3.2	211.4	5.1			154.5	57.0	
1991		332.1	244.3	87.8	8.2	10.4	5.1	331.7	8.2			244.1	87.6	
1991	Mar 14	296.4	217.9	78.5	7.3	9.3	4.6	293.2	7.3	19.6	14.7	215.0	78.2	
	Apr 11	309.3	227.2	82.0	7.6	9.7	4.8	306.5	7.6	13.3	16.0	224.8	81.7	
	May 9	317.7	234.2	83.5	7.9	10.0	4.9	318.7	7.9	12.2	15.0	234.1	84.6	
	June 13	329.5	243.5	86.0	8.2	10.4	5.0	331.8	8.2	13.1	12.9	244.2	87.6	
	July 11	347.2	254.9	92.3	8.6	10.9	5.4	343.7	8.5	11.9	12.4	253.0	90.7	
	Aug 8	361.4	263.5	97.8	8.9	11.3	5.7	355.8	8.8	12.1	12.4	261.5	94.3	
	Sept 12	367.6	268.6	99.0	9.1	11.5	5.8	364.2	9.0	8.4	10.8	267.8	96.4	
	Oct 10	366.9	269.4	97.5	9.1	11.6	5.7	370.3	9.2	6.1	8.9	272.8	97.5	
	Nov 14	372.7	275.2	97.5	9.2	11.8	5.7	378.5	9.4	8.2	7.6	279.7	98.8	
	Dec 12	385.3	286.0	99.4	9.5	12.3	5.8	385.8	9.5	7.3	7.2	285.9	99.9	
1992	Jan 9	394.0	292.7	101.4	9.7	12.5	5.9	395.5	9.8	9.7	8.4	293.2	102.3	
	Feb 13	404.3	300.9	103.4	10.0	12.9	6.0	403.3	10.0	7.8	8.3	299.7	103.6	
	Mar 12 P	408.9	304.9	104.1	10.1	13.1	6.1	407.0	10.1	3.7	7.1	303.3	103.7	
EAST ANGLIA														
1988**	) Annual averages	52.0	33.6	18.5	5.4	6.0	4.6	50.4	5.2			32.7	17.7
1989		35.2	24.0	11.2	3.6	4.2	2.7	35.2	3.6			24.0	11.2	
1990		37.5	27.3	10.2	3.7	4.7	2.4	37.4	3.7			27.2	10.2	
1991		59.1	44.2	15.0	5.8	7.5	3.5	59.0	5.8			44.1	14.9	
1991	Mar 14	56.4	42.1	14.2	5.6	7.2	3.3	53.2	5.2	2.9	2.6	39.6	13.6	
	Apr 11	57.2	42.8	14.5	5.6	7.3	3.4	55.2	5.4	2.0	2.8	41.2	14.0	
	May 9	58.0	43.4	14.6	5.7	7.4	3.4	57.4	5.7	2.2	2.4	42.9	14.5	
	June 13	57.1	43.0	14.2	5.6	7.3	3.3	58.9	5.8	1.5	1.9	44.1	14.8	
	July 11	60.0	44.7	15.3	5.9	7.6	3.6	61.0	6.0	2.1	1.9	45.7	15.3	
	Aug 8	61.5	45.5	16.1	6.1	7.7	3.8	62.6	6.2	1.6	1.7	46.7	15.9	
	Sept 12	62.1	46.1	16.0	6.1	7.8	3.7	63.9	6.3	1.3	1.7	47.8	16.1	
	Oct 10	61.8	46.0	15.8	6.1	7.8	3.7	64.3	6.3	4	1.1	48.1	16.2	
	Nov 14	64.8	48.5	16.3	6.4	8.3	3.8	66.3	6.5	2.0	1.2	49.7	16.6	
	Dec 12	67.8	51.2	16.7	6.7	8.7	3.9	67.8	6.7	1.5	1.3	50.8	17.0	
1992	Jan 9	73.1	54.9	18.2	7.2	9.3	4.3	70.5	7.0	2.7	2.1	52.8	17.7	
	Feb 13	75.8	57.1	18.7	7.5	9.7	4.4	72.4	7.1	1.9	2.0	54.4	18.0	
	Mar 12 P	76.2	57.5	18.7	7.5	9.8	4.4	73.0	7.2	0.6	1.7	55.0	18.0	
SOUTH WEST														
1988**	) Annual averages	137.6	88.5	49.1	6.4	7.2	5.4	133.7	6.2			86.5	47.3
1989		98.1	66.1	31.9	4.5	5.3	3.3	98.0	4.5			66.1	31.9	
1990		97.3	69.8	27.5	4.4	5.6	2.8	97.2	4.4			69.8	27.5	
1991		161.2	121.1	40.1	7.1	9.4	4.1	160.8	7.1			120.9	39.9	
1991	Mar 14	150.2	112.4	37.9	6.6	8.7	3.9	143.7	6.3	9.3	8.1	107.8	35.9	
	Apr 11	152.0	114.5	37.5	6.7	8.9	3.8	149.3	6.6	5.6	8.2	112.1	37.2	
	May 9	151.8	114.8	37.0	6.7	8.9	3.8	154.5	6.8	5.2	6.7	116.1	38.4	
	June 13	153.1	116.1	37.0	6.7	9.0	3.8	160.1	7.0	5.6	5.5	120.4	39.7	
	July 11	162.9	122.4	40.5	7.2	9.5	4.1	166.6	7.3	6.5	5.8	125.2	41.4	
	Aug 8	169.3	126.4	42.8	7.4	9.8	4.4	171.7	7.5	5.1	5.7	129.0	42.7	
	Sept 12	172.8	129.3	43.4	7.6	10.0	4.4	176.1	7.7	4.4	5.3	132.4	43.7	
	Oct 10	174.5	131.4	43.1	7.7	10.2	4.4	178.6	7.8	2.5	4.0	134.8	43.8	
	Nov 14	181.3	136.9	44.4	8.0	10.6	4.5	182.9	8.0	4.3	3.7	138.5	44.4	
	Dec 12	190.1	144.3	45.8	8.3	11.2	4.7	186.7	8.2	3.8	3.5	141.7	45.0	
1992	Jan 9	201.3	152.4	48.9	8.8	11.8	5.0	192.4	8.4	5.7	4.6	145.9	46.5	
	Feb 13	204.8	155.0	49.7	9.0	12.0	5.1	195.8	8.6	3.4	4.3	148.8	47.0	
	Mar 12 P	203.8	154.7	49.1	8.9	12.0	5.0	196.7	8.6	0.9	3.3	149.7	47.0	

See footnotes to tables 2.1 and 2.2.

UNEMPLOYMENT Regions 2.3

THOUSAND

		UNEMPLOYED			PER CENT WORKFORCE †			SEASONALLY ADJUSTED						
		All	Male	Female	All	Male	Female	Number	Per cent work force †	Change since previous month	Average change over 3 months ended	Male	Female	
WEST MIDLANDS														
1988**	) Annual averages	238.0	163.0	75.0	9.4	11.1	7.1	229.7	8.9			158.3	71.4
1989		168.5	118.8	49.7	6.7	8.1	4.7	167.9	6.6			118.2	49.6	
1990		152.7	111.7	41.1	6.0	7.6	3.9	152.6	5.9			111.6	41.0	
1991		218.7	165.1	53.6	8.6	11.2	5.1	218.4	8.6			164.9	53.5	
1991	Mar 14	198.9	150.0	49.0	7.9	10.2	4.6	195.1	7.7	12.3	8.9	146.6	48.5	
	Apr 11	207.2	156.4	50.8	8.2	10.6	4.8	206.0	8.1	10.9	11.0	155.3	50.7	
	May 9	210.9	160.2	50.7	8.3	10.9	4.8	212.7	8.4	6.7	10.0	160.7	52.0	
	June 13	216.0	164.1	51.9	8.5	11.1	4.9	219.3	8.7	6.6	8.1	165.8	53.5	
	July 11	229.1	172.0	57.1	9.1	11.7	5.4	226.8	9.0	7.5	6.9	171.2	55.6	
	Aug 8	236.0	176.1	59.9	9.3	11.9	5.7	233.0	9.2	6.2	6.8	175.7	57.3	
	Sept 12	239.9	179.6	60.3	9.5	12.2	5.7	237.8	9.4	4.8	6.2	179.7	58.1	
	Oct 10	236.0	178.3	57.7	9.3	12.1	5.5	240.1	9.5	2.3	4.4	181.9	58.2	
	Nov 14	239.4	182.2	57.2	9.5	12.4	5.4	245.0	9.7	4.9	4.0	186.3	58.7	
	Dec 12	247.0	189.2	57.8	9.8	12.8	5.5	249.0	9.8	4.0	3.7	189.8	59.2	
1992	Jan 9	258.8	197.4	61.4	10.2	13.4	5.8	254.4	10.1	5.4	4.8	193.5	60.9	
	Feb 13	263.5	201.0	62.5	10.4	13.6	5.9	259.0						

2.7 UNEMPLOYMENT

Age

THOUSAND

UNITED KINGDOM	All 18 and over	18 to 19	20 to 24	25 to 29	30 to 39	40 to 49	50 to 59	60 and over	All ages*
MALE AND FEMALE									
1991 Jan	1,957.0	166.4	420.0	335.1	400.5	302.2	297.9	34.9	1,959.7
Apr	2,195.4	185.4	473.7	379.7	456.0	341.3	318.5	40.8	2,198.5
July	2,362.9	200.1	536.1	405.8	488.3	362.6	325.6	44.5	2,367.5
Oct	2,420.0	208.4	523.0	418.2	506.9	377.5	338.0	47.9	2,426.0
1992 Jan	2,666.4	219.0	570.6	465.2	567.4	423.6	367.2	53.4	2,673.9
MALE									
1991 Jan	1,479.4	106.0	304.4	257.2	324.4	229.2	223.8	34.5	1,480.8
Apr	1,656.6	119.6	345.4	292.8	369.4	258.5	240.7	40.2	1,668.2
July	1,779.9	128.2	382.8	312.2	393.5	273.4	245.8	44.0	1,782.4
Oct	1,836.5	131.9	379.7	323.5	410.9	287.2	255.8	47.5	1,839.7
1992 Jan	2,041.3	140.9	418.4	362.5	462.8	324.2	279.7	52.9	2,045.4
FEMALE									
1991 Jan	477.7	60.4	115.6	77.9	76.1	73.0	74.1	0.5	479.0
Apr	528.8	65.8	128.3	87.0	86.6	82.8	77.8	0.6	530.2
July	583.1	71.9	153.4	93.6	94.8	89.2	79.8	0.5	585.2
Oct	583.5	76.5	143.3	94.8	95.9	90.3	82.2	0.5	586.2
1992 Jan	625.1	78.1	152.2	102.8	104.6	99.5	87.5	0.5	628.5

* Including some aged under 18.

2.8 UNEMPLOYMENT

Duration

UNITED KINGDOM	Up to 4 weeks	Over 4 and up to 26 weeks	Over 26 and up to 52 weeks	Over 52 and up to 104 weeks	Over 104 and up to 156 weeks	Over 156 weeks	All unemployed	Total over 52 weeks
MALE AND FEMALE								
1991 Jan	266.9	834.6	333.4	221.6	83.9	219.3	1,959.7	524.8
Apr	291.8	939.7	411.9	253.7	87.9	213.5	2,198.5	555.1
July	362.6	920.9	491.9	293.5	93.1	205.6	2,367.5	592.2
Oct	309.8	914.2	548.0	348.7	101.3	204.1	2,426.0	654.0
1992 Jan	297.2	1,039.0	590.7	424.7	115.4	206.9	2,673.9	747.0
Proportion of number unemployed								
1991 Jan	13.6	42.6	17.0	11.3	4.3	11.2	100.0	26.8
Apr	13.3	42.7	18.7	11.5	4.0	9.7	100.0	25.2
July	15.3	38.9	20.8	12.4	3.9	8.7	100.0	25.0
Oct	12.8	37.7	22.6	14.4	4.2	8.4	100.0	27.0
1992 Jan	11.1	38.9	22.1	15.9	4.3	7.7	100.0	27.9
MALE								
1991 Jan	186.0	623.6	250.3	175.8	67.3	177.9	1,480.8	421.0
Apr	206.9	700.5	313.2	202.7	71.3	173.5	1,668.2	447.6
July	241.0	680.8	380.3	236.3	76.3	167.7	1,782.4	480.3
Oct	218.7	661.4	426.2	282.9	83.4	167.1	1,839.7	533.4
1992 Jan	206.3	769.9	454.8	348.7	95.9	169.9	2,045.4	614.4
Proportion of number unemployed								
1991 Jan	12.6	42.1	16.9	11.9	4.5	12.0	100.0	28.4
Apr	12.4	42.0	18.8	12.2	4.3	10.4	100.0	26.8
July	13.5	38.2	21.3	13.3	4.3	9.4	100.0	26.9
Oct	11.9	35.9	23.2	15.4	4.5	9.1	100.0	29.0
1992 Jan	10.1	37.6	22.2	17.0	4.7	8.3	100.0	30.0
FEMALE								
1991 Jan	80.9	211.0	83.1	45.8	16.6	41.4	479.0	103.8
Apr	84.9	239.2	98.7	51.0	16.6	40.0	530.2	107.5
July	121.6	240.1	111.6	57.2	16.9	37.9	585.2	111.9
Oct	91.1	252.8	121.8	65.8	17.9	37.0	586.2	120.6
1992 Jan	90.9	269.1	135.9	76.0	19.5	37.0	628.5	132.5
Proportion of number unemployed								
1991 Jan	16.9	44.1	17.4	9.6	3.5	8.6	100.0	21.7
Apr	16.0	45.1	18.6	9.6	3.1	7.5	100.0	20.3
July	20.8	41.0	19.1	9.8	2.9	6.5	100.0	19.1
Oct	15.5	43.1	20.8	11.2	3.0	6.3	100.0	20.6
1992 Jan	14.5	42.8	21.6	12.1	3.1	5.9	100.0	21.1

UNEMPLOYMENT

Area statistics 2.9

Unemployment in counties and local authority districts at March 12 1992

	Male	Female	All	Rate †			Male	Female	All	Rate †	
				per cent employees and unemployed	per cent workforce					per cent employees and unemployed	per cent workforce
Bedfordshire	17,355	5,307	22,662	9.7	8.6	Isle of Wight	4,908	1,657	6,565	14.4	11.7
Luton	7,667	2,038	9,705			Medina	2,737	890	3,627		
Mid Bedfordshire	2,346	957	3,303			South Wight	2,171	767	2,938		
North Bedfordshire	4,104	1,285	5,389			Kent	50,418	14,447	64,865	11.2	9.5
South Bedfordshire	3,238	1,027	4,265			Ashford	2,662	760	3,422		
Berkshire	19,375	5,941	25,316	7.1	6.2	Canterbury	3,962	992	4,954		
Bracknell	2,409	748	3,157			Dartford	2,563	719	3,282		
Newbury	3,042	999	4,041			Dover	3,635	1,020	4,655		
Reading	4,873	1,135	6,008			Gillingham	3,577	1,057	4,634		
Slough	4,120	1,367	5,487			Gravesham	3,712	1,131	4,843		
Windsor and Maidenhead	2,560	930	3,490			Maidstone	3,672	1,183	4,855		
Wokingham	2,371	762	3,133			Rochester-upon-Medway	6,385	1,828	8,213		
Buckinghamshire	16,889	5,286	22,175	8.2	7.1	Sevenoaks	2,563	788	3,351		
Aylesbury Vale	3,828	1,290	5,118			Shepway	3,210	736	3,946		
Chiltern	1,691	531	2,222			Swale	4,460	1,306	5,766		
Milton Keynes	6,320	1,941	8,261			Thanet	5,287	1,460	6,747		
South Buckinghamshire	1,136	413	1,549			Tonbridge and Malling	2,608	814	3,422		
Wycombe	3,914	1,111	5,025			Tunbridge Wells	2,122	653	2,775		
East Sussex	25,665	7,521	33,186	13.1	10.6	Oxfordshire	13,826	4,133	17,959	7.0	6.0
Brighton	8,171	2,442	10,613			Cherwell	3,113	1,008	4,121		
Eastbourne	2,836	777	3,613			Oxford	3,841	1,009	4,850		
Hastings	3,955	957	4,912			South Oxfordshire	2,905	818	3,723		
Hove	3,793	1,268	5,061			Vale of White Horse	2,133	655	2,788		
Lewes	2,392	701	3,093			West Oxfordshire	1,834	643	2,477		
Rother	2,013	599	2,612			Surrey	20,637	6,266	26,903		
Wealden	2,505	777	3,282			Elmbridge	2,350	746	3,096		
Essex	49,370	15,299	64,669	11.7	9.8	Epsom and Ewell	1,273	382	1,655		
Basildon	6,196	1,887	8,083			Guildford	2,557	763	3,320		
Braintree	3,632	1,179	4,811			Mole Valley	1,398	377	1,775		
Brentwood	1,514	526	2,040			Reigate and Banstead	2,424	685	3,109		
Castle Point	2,811	880	3,691			Runnymede	1,666	487	2,153		
Chelmsford	3,727	1,289	5,016			Spelthorne	2,089	739	2,828		
Colchester	4,286	1,432	5,718			Surrey Heath	1,598	512	2,110		
Epping Forest	3,167	1,170	4,337			Tandridge	1,362	452	1,814		
Harlow	3,003	1,083	4,086			Waverley	2,148	597	2,745		
Maldon	1,579	435	2,014			Woking	1,772	526	2,298		
Rochford	2,094	609	2,703			West Sussex	17,821	5,047	22,868	7.8	6.6
Southend-on-Sea	6,728	1,807	8,535			Adur	1,748	490	2,238		
Tendring	4,403	1,169	5,572			Arun	3,753	900	4,653		
Thurrock	4,811	1,352	6,163			Chichester	2,318	633	2,951		
Uttlesford	1,419	481	1,900			Crawley	2,397	797	3,194		
Greater London	304,866	104,062	408,928	11.5	10.1	Horsham	2,419	778	3,197		
Barking and Dagenham	6,375	1,751	8,126			Mid Sussex	2,361	722	3,083		
Barnet	8,751	3,391	12,142			Worthing	2,825	727	3,552		
Bexley	7,031	2,297	9,328			EAST ANGLIA					
Brent	13,592	4,768	18,360			Cambridgeshire	18,459	5,963	24,422	8.4	7.2
Bromley	7,777	2,594	10,371			Cambridge	2,994	883	3,877		
Camden	9,200	3,741	12,941			East Cambridgeshire	1,224	412	1,636		
City of London	87	26	113			Fenland	2,589	835	3,424		
City of Westminster	7,162	2,953	10,115			Huntingdon	3,472	1,354	4,826		
Croydon	11,277	3,667	14,944			Peterborough	6,207	1,797	8,004		
Ealing	11,044	3,883	14,927			South Cambridgeshire	1,973	682	2,655		
Enfield	10,118	3,260	13,378			Norfolk	23,051	7,348	30,399	10.2	8.5
Greenwich	11,216	3,282	14,498			Breckland	2,963	1,053	4,016		
Hackney	14,689	4,729	19,418			Broadland	1,937	661	2,598		
Hammersmith and Fulham	8,575	3,349	11,924			Great Yarmouth	4,088	1,441	5,529		
Haringey	14,062	4,873									

2.9 UNEMPLOYMENT Area statistics

Unemployment in counties and local authority districts at March 12 1992

	Male	Female	All	Rate †	per cent employees and unemployed	per cent workforce		Male	Female	All	Rate †	per cent employees and unemployed	per cent workforce
Dorset	21,517	6,458	27,975	11.4	9.3								
Bournemouth	7,307	2,035	9,342										
Christchurch	1,159	322	1,481										
East Dorset	1,806	558	2,364										
North Dorset	1,065	352	1,417										
Poole	4,789	1,310	6,099										
Purbeck	1,143	409	1,552										
West Dorset	1,916	655	2,571										
Weymouth and Portland	2,332	817	3,149										
Gloucestershire	14,840	4,563	19,403	8.3	7.1								
Cheltenham	3,002	806	3,808										
Cotswold	1,466	520	1,986										
Forest of Dean	1,931	678	2,609										
Gloucester	3,749	991	4,740										
Stroud	2,866	959	3,825										
Tewkesbury	1,826	609	2,435										
Somerset	13,227	4,345	17,572	9.7	7.9								
Mendip	2,878	923	3,801										
Sedgemoor	3,170	1,107	4,277										
South Somerset	3,648	1,238	4,886										
Taunton Deane	2,650	762	3,412										
West Somerset	881	315	1,196										
Wiltshire	15,573	5,182	20,755	8.7	7.5								
Kennet	1,514	522	2,036										
North Wiltshire	2,678	1,024	3,702										
Salisbury	2,510	853	3,363										
Thamesdown	6,034	1,801	7,835										
West Wiltshire	2,837	982	3,819										
WEST MIDLANDS													
Hereford and Worcester	18,558	6,273	24,831	10.0	8.3								
Eromsgrange	2,456	819	3,275										
Hereford	1,669	642	2,311										
Leominster	878	311	1,189										
Malvern Hills	1,919	657	2,576										
Redditch	2,506	836	3,342										
South Herefordshire	1,061	419	1,480										
Worcester	2,820	763	3,583										
Wychavon	2,297	828	3,125										
Wyre Forest	2,952	998	3,950										
Shropshire	10,881	3,822	14,703	9.6	8.0								
Bridgnorth	1,084	444	1,528										
North Shropshire	1,035	392	1,427										
Oswestry	874	310	1,184										
Shrewsbury and Atcham	2,305	710	3,015										
South Shropshire	828	296	1,124										
The Wrekin	4,755	1,670	6,425										
Staffordshire	31,319	10,241	41,560	10.2	8.9								
Cannock Chase	3,190	1,008	4,198										
East Staffordshire	3,099	992	4,091										
Lichfield	2,382	816	3,198										
Newcastle-under-Lyme	3,337	1,107	4,444										
South Staffordshire	2,864	1,003	3,867										
Stafford	2,819	996	3,815										
Staffordshire Moorlands	1,831	708	2,539										
Stoke-on-Trent	8,985	2,639	11,624										
Tamworth	2,912	972	3,884										
Warwickshire	14,106	4,929	19,035	9.6	8.2								
North Warwickshire	1,804	620	2,424										
Nuneaton and Bedworth	4,474	1,334	5,808										
Rugby	2,423	1,013	3,436										
Stratford-on-Avon	2,208	865	3,073										
Warwick	3,197	1,097	4,294										
West Midlands	126,058	36,800	162,858	13.4	12.1								
Birmingham	54,717	15,510	70,227										
Coventry	15,144	4,517	19,661										
Dudley	11,193	3,558	14,751										
Sandwell	14,595	4,305	18,900										
Solihull	6,511	2,225	8,736										
Walsall	11,463	3,168	14,631										
Wolverhampton	12,435	3,517	15,952										
EAST MIDLANDS													
Derbyshire	30,534	9,573	40,107	10.6	9.1								
Amber Valley	3,000	1,011	4,011										
Bolsover	2,645	743	3,388										
Chesterfield	3,811	1,182	4,993										
Derby	9,740	2,711	12,451										
Derbyshire Dales	1,200	471	1,671										
Erewash	3,356	1,024	4,380										
High Peak	1,996	758	2,754										
North East Derbyshire	3,048	1,046	4,094										
South Derbyshire	1,738	627	2,365										
Leicestershire	26,742	8,524	35,266	8.9	7.8								
Blaby	1,751	580	2,331										
Charnwood	3,231	1,183	4,414										
Harborough	1,196	408	1,604										
Hinckley and Bosworth	2,023	745	2,768										
Leicester	13,797	3,924	17,721										
Melton	954	337	1,291										
North West Leicestershire	2,189	767	2,956										
Oadby and Wigston	1,142	400	1,542										
Rutland	459	180	639										
Lincolnshire	17,015	5,815	22,830	10.6	8.6								
Boston	1,639	507	2,146										
East Lindsey	4,005	1,464	5,469										
Lincoln	3,829	1,120	4,949										
North Kesteven	1,674	706	2,380										
South Holland	1,402	442	1,844										

Unemployment in counties and local authority districts at March 12 1992

	Male	Female	All	Rate †	per cent employees and unemployed	per cent workforce		Male	Female	All	Rate †	per cent employees and unemployed	per cent workforce
Middlesbrough	7,761	1,995	9,756										
Stockton-on-Tees	7,508	2,214	9,722										
Cumbria	13,157	4,387	17,544	8.3	7.0								
Allerdale	2,937	1,129	4,066										
Barrow-in-Furness	2,864	872	3,736										
Carlisle	2,916	941	3,857										
Copeland	2,334	656	2,990										
Eden	643	233	876										
South Lakeland	1,463	556	2,019										
Durham	20,842	5,893	26,735	12.6	11.0								
Chester-le-Street	1,670	496	2,166										
Darlington	3,689	1,051	4,740										
Derwentside	3,447	938	4,385										
Durham	2,445	796	3,241										
Easington	3,399	801	4,200										
Sedgfield	2,930	851	3,781										
Teesdale	530	220	750										
Wear Valley	2,732	740	3,472										
Northumberland	9,274	2,984	12,258	12.3	10.3								
Alnwick	892	309	1,201										
Berwick-upon-Tweed	734	235	969										
Blyth Valley	2,873	888	3,761										
Castle Morpeth	1,144	399	1,543										

2.10 UNEMPLOYMENT Area statistics

Unemployment in Parliamentary constituencies at March 12 1992

	Male	Female	All		Male	Female	All
SOUTH EAST				Newham North West	4,468	1,313	5,781
Bedfordshire				Newham South	4,551	1,198	5,749
Luton South	4,921	1,235	6,156	Norwood	5,734	2,022	7,756
Mid Bedfordshire	2,489	1,011	3,500	Old Bexley and Sidcup	1,518	544	2,062
North Bedfordshire	3,362	1,012	4,374	Orpington	1,749	575	2,324
North Luton	3,496	1,037	4,533	Peckham	5,720	1,829	7,549
South West Bedfordshire	3,087	1,012	4,099	Putney	2,869	1,087	3,956
Berkshire				Ravensbourne	1,551	490	2,041
East Berkshire	2,871	903	3,774	Richmond-upon-Thames and Barnes	1,948	874	2,822
Newbury	2,468	833	3,301	Romford	2,214	667	2,881
Reading East	3,212	789	4,001	Ruislip-Northwood	1,528	523	2,051
Reading West	2,622	845	3,467	Southwark and Bermondsey	5,683	1,722	7,405
Slough	4,120	1,367	5,487	Streatham	4,852	1,684	6,536
Windsor and Maidenhead	2,098	775	2,873	Surbiton	1,508	537	2,045
Wokingham	1,984	629	2,613	Sutton and Cheam	2,027	655	2,682
Buckinghamshire				Tooting	4,480	1,000	5,480
Aylesbury	2,893	957	3,850	Tottenham	8,421	2,562	10,983
Beaconsfield	1,596	554	2,150	Twickenham	1,949	804	2,753
Buckingham	2,346	796	3,142	Upminster	2,301	757	3,058
Chesham and Amersham	1,675	520	2,195	Uxbridge	2,374	757	3,131
Milton Keynes	5,462	1,676	7,138	Vauxhall	6,999	2,378	9,377
Wycombe	2,917	783	3,700	Walthamstow	3,791	1,155	4,946
East Sussex				Wanstead and Woodford	1,789	729	2,518
Bexhill and Battle	1,815	540	2,355	Westminster North	4,521	1,879	6,400
Brighton Kempdown	4,172	1,150	5,322	Wimbledon	2,226	858	3,084
Brighton Pavilion	3,999	1,292	5,291	Woolwich	4,794	1,331	6,125
Eastbourne	3,071	853	3,924	Hampshire			
Hastings and Rye	4,391	1,094	5,485	Aldershot	2,985	967	3,952
Hove	3,793	1,268	5,061	Basingstoke	3,136	839	3,975
Lewes	2,476	725	3,201	East Hampshire	2,371	773	3,144
Wealden	1,948	599	2,547	Eastleigh	3,511	925	4,436
Essex				Fareham	2,477	796	3,273
Basildon	4,456	1,294	5,750	Gosport	2,764	1,129	3,893
Billerica	2,731	909	3,640	Havant	4,053	978	5,031
Braintree	3,219	1,018	4,237	New Forest	2,201	610	2,811
Brentwood and Ongar	1,889	631	2,520	North West Hampshire	2,116	688	2,804
Castle Point	2,811	880	3,691	Portsmouth North	3,706	968	4,674
Chelmsford	2,785	981	3,766	Portsmouth South	5,188	1,468	6,656
Epping Forest	2,404	917	3,321	Romsey and Waterside	2,795	731	3,526
Harlow	3,391	1,231	4,622	Southampton Itchen	4,776	1,139	5,915
Harwich	3,773	971	4,744	Southampton Test	4,335	1,030	5,365
North Colchester	3,004	962	3,966	Winchester	2,075	588	2,663
Rochford	2,593	798	3,391	Hertfordshire			
Saffron Walden	2,275	761	3,036	Broxbourne	2,942	1,122	4,064
South Colchester and Maldon	3,825	1,034	4,859	Hertford and Stortford	2,276	749	3,025
Southend East	2,903	773	3,676	Hertsmere	2,538	839	3,377
Thurrock	3,820	1,036	4,856	North Hertfordshire	3,090	1,100	4,190
Greater London				South West Hertfordshire	2,049	657	2,706
Barking	3,207	827	4,034	St Albans	2,237	708	2,945
Battersea	4,678	1,726	6,404	Stevenage	3,540	1,173	4,713
Beckenham	2,711	908	3,619	Watford	3,128	1,025	4,153
Bethnal Green and Stepney	5,978	1,527	7,505	Welwyn Hatfield	2,794	906	3,700
Bexleyheath	2,112	718	2,830	West Hertfordshire	2,885	902	3,787
Bow and Poplar	6,056	1,715	7,771	Isle of Wight			
Brent East	5,387	1,727	7,114	Isle of Wight	4,908	1,657	6,565
Brent North	2,815	1,180	3,995	Kent			
Brent South	5,390	1,861	7,251	Ashford	2,662	760	3,422
Brentford and Isleworth	3,208	1,277	4,485	Canterbury	2,973	751	3,724
Carshalton and Wallington	2,738	788	3,526	Dartford	3,022	858	3,880
Chelsea	1,964	991	2,955	Dover	3,332	921	4,253
Chingford	2,382	842	3,224	Faversham	4,276	1,262	5,538
Chipping Barnet	1,942	763	2,705	Folkestone and Hythe	3,210	736	3,946
Chislehurst	1,766	621	2,387	Gillingham	3,650	1,073	4,723
City of London				Gravesend	3,712	1,131	4,843
and Westminster South	2,728	1,100	3,828	Maidstone	2,839	889	3,728
Croydon Central	2,932	797	3,729	Medway	3,775	1,133	4,908
Croydon North East	3,221	1,124	4,345	Mid Kent	4,432	989	5,421
Croydon North West	3,319	1,160	4,479	North Thanet	3,785	976	4,761
Croydon South	1,805	586	2,391	Sevenoaks	2,104	649	2,753
Dagenham	3,168	924	4,092	South Thanet	2,905	852	3,757
Dulwich	3,672	1,317	4,989	Tonbridge and Malling	2,508	814	3,422
Ealing North	3,460	1,103	4,563	Tunbridge Wells	2,122	653	2,775
Ealing Acton	3,312	1,253	4,565	Oxfordshire			
Ealing Southall	4,272	1,527	5,799	Banbury	2,840	951	3,791
Edmonton	3,958	1,177	5,135	Henley	1,656	514	2,170
Eltham	3,030	856	3,886	Oxford East	3,379	826	4,205
Enfield North	3,611	1,192	4,803	Oxford West and Abingdon	2,052	619	2,671
Enfield Southgate	2,549	891	3,440	Wantage	1,792	523	2,315
Erith and Crayford	3,401	1,035	4,436	Witney	2,107	700	2,807
Feltham and Heston	4,064	1,404	5,468	Surrey			
Finchley	2,302	961	3,263	Chertsey and Walton	2,154	653	2,807
Fulham	3,745	1,578	5,323	East Surrey	1,362	452	1,814
Greenwich	3,392	1,095	4,487	Epsom and Ewell	1,733	497	2,230
Hackney North and Stoke Newington	6,803	2,274	9,077	Esher	1,471	466	1,937
Hackney South and Shoreditch	7,866	2,455	10,321	Guildford	2,045	597	2,642
Hammersmith	4,830	1,771	6,601	Mole Valley	1,479	407	1,886
Hampstead and Highgate	3,592	1,770	5,362	North West Surrey	2,262	705	2,967
Harrow East	3,174	1,202	4,376	Reigate	1,964	570	2,534
Harrow West	2,208	918	3,126	South West Surrey	1,845	498	2,343
Hayes and Harlington	2,674	844	3,518	Spelthorne	2,089	739	2,828
Hendon North	2,364	837	3,201	Woking	2,233	682	2,915
Hendon South	2,143	830	2,973	West Sussex			
Holborn and St Pancras	5,608	1,971	7,579	Arundel	3,214	757	3,971
Hornchurch	2,258	698	2,956	Chichester	2,318	633	2,951
Hornsey and Wood Green	5,641	2,311	7,952	Crawley	2,922	954	3,776
Ilford North	2,275	841	3,116	Horsham	2,419	778	3,197
Ilford South	3,376	1,080	4,456	Mid Sussex	1,936	565	2,501
Islington North	6,233	2,355	8,588	Shoreham	2,287	633	2,920
Islington South and Finsbury	5,254	1,950	7,204	Worthing	2,825	727	3,552
Kensington	3,095	1,403	4,498	EAST ANGLIA			
Kingston-upon-Thames	2,157	736	2,893	Cambridgeshire			
Lewisham East	3,609	1,192	4,801	Cambridge	2,736	811	3,547
Lewisham West	4,615	1,532	6,147	Huntingdon	2,746	1,091	3,837
Lewisham Deptford	5,834	1,960	7,794	North East Cambridgeshire	3,176	1,066	4,242
Leyton	4,795	1,505	6,300	Peterborough	5,558	1,503	7,061
Mitcham and Morden	3,580	1,110	4,690				
Newham North East	5,032	1,428	6,460				

UNEMPLOYMENT 2.10 Area statistics

Unemployment in Parliamentary constituencies at March 12 1992

	Male	Female	All		Male	Female	All
South East Cambridgeshire	1,783	631	2,414	Warwickshire			
South West Cambridgeshire	2,460	861	3,321	North Warwickshire	3,188	1,064	4,252
Norfolk				Nuneaton	3,287	990	4,277
Great Yarmouth	4,088	1,441	5,529	Rugby and Kenilworth	2,649	1,063	3,712
Mid Norfolk	2,066	731	2,797	Stratford-on-Avon	2,208	865	3,073
North Norfolk	2,288	665	2,953	Warwick and Leamington	2,774	947	3,721
North West Norfolk	3,145	960	4,105	West Midlands			
Norwich North	2,650	730	3,380	Aldridge-Brownhills	2,604	831	3,435
Norwich South	3,839	1,041	4,880	Birmingham Edgbaston	3,361	1,134	4,495
South Norfolk	2,043	729	2,772	Birmingham Erdington	5,017	1,373	6,390
South West Norfolk	2,932	1,051	3,983	Birmingham Hall Green	3,765	1,091	4,856
Suffolk				Birmingham Hodge Hill	4,853	1,242	6,095
Bury St Edmunds	2,511	868	3,379	Birmingham Ladywood	6,105	1,726	7,831
Central Suffolk	2,214	758	2,972	Birmingham Northfield	5,224	1,445	6,669
Ipswich	3,259	863	4,122	Birmingham Perry Barr	4,995	1,431	6,426
South Suffolk	2,766	941	3,707	Birmingham Small Heath	6,511	1,526	8,037
Suffolk Coastal	1,988	650	2,638	Birmingham Sparkbrook	5,651	1,394	7,045
Waveney	3,284	1,292	4,576	Birmingham Yardley	3,187	995	4,182
SOUTH WEST				Birmingham Selly Oak	3,925	1,295	5,220
Avon				Coventry North East	5,167	1,445	6,612
Bath	2,983	1,057	4,040	Coventry North West	3,156	1,049	4,205
Bristol East	4,234	1,284	5,518	Coventry South East	3,934	1,132	5,066
Bristol North West	3,998	1,062	5,060	Coventry South West	2,887	891	3,778
Bristol South	5,253	1,396	6,649	Dudley East	4,640	1,302	5,942
Bristol West	4,803	1,745	6,548	Dudley West	3,625	1,251	4,876
Kingswood	3,419	955	4,374	Halesowen and Stourbridge	2,928	1,005	3,933
Northavon	2,921	981	3,902	Meriden	4,328	1,336	5,664
Wansdyke	2,374	772	3,146	Solihull	2,183	889	3,072
Weston-super-Mare	3,204	990	4,194	Sutton Coldfield	2,123	858	2,981
Woodspring	2,184	727	2,911	Walsall North	4,575	1,153	5,728
Cornwall				Walsall South	4,284	1,184	5,468
Falmouth and Camborne	4,117	1,1					

Unemployment in Parliamentary constituencies at March 12 1992

	Male	Female	All
South Yorkshire			
Barnsley Central	3,326	891	4,217
Barnsley East	2,960	744	3,704
Barnsley West and Penistone	2,852	873	3,725
Don Valley	3,777	1,121	4,898
Doncaster Central	4,624	1,289	5,913
Doncaster North	4,761	1,351	6,112
Rother Valley	3,373	1,040	4,413
Rotherham	4,070	1,045	5,115
Sheffield Central	6,093	1,461	7,554
Sheffield Attercliffe	3,497	880	4,377
Sheffield Brightside	4,885	1,103	5,988
Sheffield Hallam	2,237	823	3,060
Sheffield Heeley	4,328	1,172	5,500
Sheffield Hillsborough	3,189	1,032	4,221
Wentworth	3,592	979	4,571
West Yorkshire			
Batley and Spen	3,186	920	4,106
Bradford North	4,959	1,188	6,147
Bradford South	3,716	941	4,657
Bradford West	5,385	1,286	6,671
Calder Valley	2,614	940	3,554
Colne Valley	2,375	784	3,159
Dewsbury	3,061	873	3,934
Elmet	2,076	657	2,733
Halifax	3,972	1,337	5,309
Hemsworth	2,999	890	3,889
Huddersfield	3,423	1,003	4,426
Keighley	2,423	909	3,332
Leeds Central	5,491	1,341	6,832
Leeds East	4,521	1,101	5,622
Leeds North East	2,652	860	3,512
Leeds North West	2,118	749	2,867
Leeds West	3,613	1,000	4,613
Morley and Leeds South	2,798	850	3,648
Normanton	2,202	744	2,946
Pontefract and Castleford	3,316	850	4,166
Rudsey	1,823	592	2,415
Shipley	2,121	616	2,737
Wakefield	3,236	877	4,113
NORTH WEST			
Cheshire			
City of Chester	2,926	762	3,688
Congleton	1,951	746	2,697
Crewe and Nantwich	3,226	1,009	4,235
Eddisbury	2,456	847	3,303
Ellesmere Port and Neston	2,988	885	3,873
Halton	4,628	1,328	5,956
Macclesfield	1,812	653	2,465
Tatton	1,910	642	2,552
Warrington North	3,608	936	4,544
Warrington South	3,004	910	3,914
Greater Manchester			
Altrincham and Sale	2,003	687	2,690
Ashton-under-Lyne	3,054	841	3,895
Bolton North East	3,023	774	3,797
Bolton South East	3,957	1,000	4,957
Bolton West	2,756	853	3,609
Bury North	2,217	595	2,812
Bury South	2,445	860	3,305
Cheshire East	1,381	562	1,943
Cheadle	2,551	804	3,355
Dayville	3,662	1,038	4,700
Eccles	3,225	771	3,996
Hazel Grove	1,837	607	2,444
Heywood and Middleton	3,258	955	4,213
Leigh	3,359	1,024	4,383
Littleborough and Saddleworth	2,243	788	3,031
Makerfield	3,025	1,097	4,122
Manchester Central	7,217	1,838	9,055
Manchester Blackley	4,312	1,082	5,394
Manchester Gorton	4,371	1,209	5,580
Manchester Withington	4,169	1,272	5,441
Manchester Wythenshawe	4,228	1,006	5,234
Oldham Central and Royton	4,053	1,202	5,255
Oldham West	2,822	930	3,752
Rochdale	3,768	1,037	4,805
Salford East	4,732	1,040	5,772
Stalybridge and Hyde	3,532	1,022	4,554
Stockport	2,370	697	3,067
Stretford	5,149	1,425	6,574
Wigan	4,020	1,171	5,191
Worsley	3,374	951	4,325
Lancashire			
Blackburn	4,374	1,010	5,384
Blackpool North	3,224	857	4,081
Blackpool South	3,251	896	4,147
Burnley	2,915	900	3,815
Chorley	2,547	966	3,513
Fylde	1,376	379	1,755
Hyndburn	2,340	686	3,026
Lancaster	1,882	578	2,460
Morecambe and Lunesdale	2,443	707	3,150
Pendle	2,247	701	2,948
Preston	4,535	1,051	5,586
Ribble Valley	1,163	428	1,591
Rosendale and Darwen	2,752	921	3,673
South Ribble	2,483	806	3,289
West Lancashire	3,714	1,244	4,958
Wyre	2,066	551	2,617
Merseyside			
Birkenhead	5,903	1,420	7,323
Bootle	6,416	1,493	7,909
Crosby	2,962	1,046	4,008
Knowsley North	5,065	1,198	6,263
Knowsley South	5,097	1,332	6,429
Liverpool Broadgreen	5,090	1,419	6,509
Liverpool Garston	4,384	1,134	5,518
Liverpool Mossley Hill	4,345	1,291	5,636
Liverpool Riverside	6,184	1,618	7,802
Liverpool Walton	6,298	1,596	7,894
Liverpool West Derby	5,183	1,340	6,523
Southport	2,684	876	3,560
St Helens North	3,376	1,011	4,387
St Helens South	3,919	1,080	4,999
Wallasey	4,456	1,250	5,706
Wirral South	2,117	742	2,859
Wirral West	2,368	823	3,191
NORTH			
Cleveland			
Hartlepool	4,722	1,139	5,861
Langbaugh	3,841	1,115	4,956
Middlesbrough	5,334	1,336	6,670
Redcar	4,376	971	5,347
Stockton North	4,516	1,240	5,756
Stockton South	3,703	1,163	4,866
Cumbria			
Barrow and Furness	3,210	992	4,202
Carlisle	2,398	744	3,142
Copeland	2,334	656	2,990
Penrith and the Border	1,577	631	2,208
Westmorland	1,180	458	1,638
Workington	2,458	906	3,364
Durham			
Bishop Auckland	3,230	870	4,100
City of Durham	2,445	796	3,241
Darlington	3,471	967	4,438
Easington	2,976	696	3,672
North Durham	3,395	969	4,364
North West Durham	3,005	869	3,874
Sedgefield	2,320	726	3,046
Northumberland			
Berwick-upon-Tweed	2,065	711	2,776
Blyth Valley	2,873	888	3,761
Hexham	1,309	507	1,816
Wansbeck	3,027	878	3,905
Tyne and Wear			
Blaydon	2,792	767	3,559
Gateshead East	3,525	965	4,490
Houghton and Washington	4,075	1,072	5,147
Jarrow	3,819	993	4,812
Newcastle upon Tyne Central	3,356	1,039	4,395
Newcastle upon Tyne East	4,026	1,017	5,043
Newcastle upon Tyne North	3,492	970	4,462
South Shields	4,289	1,184	5,473
Sunderland North	5,563	1,144	6,707
Sunderland South	4,410	1,190	5,600
Tyne Bridge	5,730	1,319	7,049
Tynemouth	3,304	875	4,179
Wallsend	3,934	1,058	4,992
WALES			
Clwyd			
Alyn and Deeside	2,174	665	2,839
Clwyd North West	2,883	853	3,736
Clwyd South West	1,939	603	2,542
Delyn	2,181	590	2,771
Wrexham	2,757	752	3,509
Dyfed			
Carmarthen	2,173	694	2,867
Ceredigion and Pembroke North	1,982	711	2,693
Llanelli	2,583	804	3,387
Pembroke	3,812	1,179	4,991
Gwent			
Blaenau Gwent	2,776	531	3,307
Islwyn	1,962	516	2,478
Monmouth	1,732	566	2,298
Newport East	3,019	827	3,846
Newport West	3,062	844	3,906
Torfaen	3,314	929	4,243
Gwynedd			
Caernarfon	2,310	721	3,031
Conwy	2,372	773	3,145
Meirionnydd Nant Conwy	1,306	522	1,828
Ynys Mon	2,824	921	3,745
Mid Glamorgan			
Bridgend	2,481	765	3,246
Caerphilly	3,524	769	4,293
Cynon Valley	2,801	612	3,413
Merthyr Tydfil and Rhymney	3,404	714	4,118
Ogmore	2,764	728	3,492
Pontypridd	2,684	666	3,350
Rhondda	3,300	660	3,960
Powys			
Brecon and Radnor	1,365	494	1,859
Montgomery	1,043	351	1,394
South Glamorgan			
Cardiff Central	3,772	978	4,750
Cardiff North	1,801	475	2,276
Cardiff South and Penarth	3,591	739	4,330
Cardiff West	3,826	852	4,678
Vale of Glamorgan	3,074	821	3,895
West Glamorgan			
Aberavon	2,056	533	2,589
Gower	1,922	545	2,467
Neath	2,167	562	2,729
Swansea East	3,051	633	3,684
Swansea West	3,385	801	4,186

Unemployment in Parliamentary constituencies at March 12 1992

	Male	Female	All
SCOTLAND			
Borders Region			
Roxburgh and Berwickshire	1,211	507	1,718
Tweeddale, Ettrick and Lauderdale	987	372	1,359
Central Region			
Blackburn	2,167	728	2,895
Falkirk East	2,364	751	3,115
Falkirk West	2,195	722	2,917
Stirling	1,934	695	2,629
Dumfries and Galloway Region			
Dumfries	2,120	868	2,988
Galloway and Upper Nithsdale	2,036	860	2,896
Fife Region			
Central Fife	2,854	1,087	3,941
Dunfermline East	2,446	726	3,172
Dunfermline West	2,083	659	2,742
Kirkcaldy	2,739	905	3,644
North East Fife	1,237	547	1,784
Grampian Region			
Aberdeen North	1,881	542	2,423
Aberdeen South	1,830	485	2,315
Banff and Buchan	1,362	521	1,883
Gordon	952	458	1,410
Kincardine and Deeside	898	410	1,308
Moray	1,694	1,015	2,709
Highlands Region			
Cairnness and Sutherland	1,361	536	1,897
Inverness, Nairn and Lochaber	3,031	1,198	4,229
Ross, Cromarty and Skye	2,163	993	3,156
Lothian Region			
East Lothian	2,457	667	3,124
Edinburgh Central	2,978	1,033	4,011
Edinburgh East	2,405	659	3,064
Edinburgh Leith	3,745	1,016	4,761
Edinburgh Pentlands	1,983	634	2,617
Edinburgh South	2,125	666	2,791
Edinburgh West	1,501	439	1,940
Linlithgow	2,810	847	3,657
Livingston	2,597	907	3,504
Mid Lothian	2,384	705	3,089
Strathclyde Region			
Argyll and Bute	1,938	860	2,798
Ayr	2,654	884	3,538
Carrick Cunnock and Doon Valley	3,482	962	4,444
Clydebank and Milngavie	2,716	686	3,402
Clydesdale	2,702	795	3,497
Cumbernauld and Kilsyth	2,197	683	2,880
Cunninghame North	2,806	895	3,701
Cunninghame South	3,140	965	4,105
Dumarton	3,021	1,043	4,064
East Kilbride	2,604	93	

2.13 UNEMPLOYMENT Students: regions

	South East	Greater London*	East Anglia	South West	West Midlands	East Midlands	Yorkshire and Humber-side	North West	North	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
MALE AND FEMALE														
1991 Mar 14	611	434	22	67	144	51	63	152	38	71	110	1,329	—	1,329
Apr 11	367	256	9	30	87	17	19	50	6	33	36	654	—	654
May 9	376	270	7	33	61	17	32	56	13	25	37	657	—	657
June 13	274	205	12	31	84	23	29	65	19	36	118	691	—	691
July 11	834	520	47	218	294	146	232	342	203	195	242	2,753	—	2,753
Aug 8	892	568	54	196	286	153	218	297	166	191	200	2,653	—	2,653
Sept 12	827	505	55	192	293	167	194	433	195	167	131	2,654	—	2,654
Oct 10	499	362	23	64	110	47	75	78	46	43	57	1,042	—	1,042
Nov 14	425	303	19	51	108	38	68	73	35	34	47	898	—	898
Dec 12	436	308	29	53	102	40	55	76	37	36	48	912	—	912
1992 Jan 9	445	316	23	60	99	42	56	81	33	33	50	922	—	922
Feb 13	463	321	17	58	105	39	65	86	38	32	46	949	—	949
Mar 12	474	316	15	54	100	48	68	88	41	31	45	964	—	964

Note: Students claiming benefit during a vacation are not included in the totals of the unemployed. From September 1990 the vast majority of students have no longer been entitled to claim unemployment - related benefits, via Unemployment Benefit Offices, during their vacations.
*Included in South East.

UNEMPLOYMENT Rates by age 2.15 PER CENT

UNITED KINGDOM	18-19	20-24	25-29	30-39	40-49	50-59	60 and over	All ages*
MALE AND FEMALE								
1989 Jan	12.1	11.0	8.5	6.2	5.0	9.2	3.1	7.3
Apr	10.5	9.9	7.8	5.7	4.6	8.5	2.7	6.6
July	9.8	9.9	7.4	5.3	4.3	7.7	2.4	6.2
Oct	9.5	8.6	6.9	5.0	4.0	7.1	2.2	5.8
1990 Jan	10.4	9.3	7.1	5.1	4.1	6.9	2.2	5.9
Apr	9.8	8.9	6.9	5.0	4.0	6.6	2.1	5.7
July	9.8	9.5	6.9	5.0	3.9	6.2	2.0	5.7
Oct	10.8	9.4	7.2	5.2	4.0	6.3	2.1	5.9
1991 Jan	12.5	11.2	8.6	6.2	4.8	6.9	2.5	6.9
Apr	13.9	12.6	9.8	7.0	5.4	7.3	2.9	7.7
July	14.3	13.8	10.7	7.6	5.8	7.5	3.0	8.3
Oct	15.6	13.9	10.6	7.8	6.0	7.8	3.5	8.5
1992 Jan	16.4	15.2	12.0	8.8	6.7	8.5	3.9	9.4
MALE								
1989 Jan	13.8	13.2	9.9	8.0	6.5	11.7	4.3	9.0
Apr	12.2	12.0	9.2	7.4	6.0	10.8	3.7	8.3
July	11.3	11.7	8.8	6.9	5.5	9.7	3.3	7.7
Oct	10.9	10.5	8.3	6.6	5.3	8.9	3.0	7.2
1990 Jan	11.9	11.7	8.9	7.0	5.5	8.9	3.1	7.6
Apr	11.3	11.3	8.7	6.8	5.3	8.4	2.9	7.4
July	11.2	11.8	8.8	6.8	5.2	7.9	2.8	7.3
Oct	12.4	12.0	9.2	7.2	5.5	8.1	3.0	7.7
1991 Jan	14.7	14.5	11.2	8.7	6.6	9.0	3.6	9.1
Apr	16.6	16.4	12.8	9.9	7.4	9.7	4.2	10.3
July	17.3	17.6	13.9	10.6	8.0	9.8	4.5	10.9
Oct	18.3	18.1	14.1	11.0	8.2	10.3	4.9	11.3
1992 Jan	19.5	19.9	15.8	12.3	9.3	11.2	5.5	12.6
FEMALE								
1989 Jan	10.1	8.3	6.5	3.7	3.2	5.8	2	5.0
Apr	8.6	7.2	5.8	3.3	2.9	5.3	2	4.4
July	8.2	7.5	5.4	3.0	2.7	4.8	2	4.2
Oct	7.9	6.2	4.8	2.7	2.5	4.5	1	3.8
1990 Jan	8.6	6.3	4.6	2.6	2.4	4.3	1	3.7
Apr	8.1	5.9	4.4	2.5	2.3	4.1	1	3.5
July	8.2	6.6	4.3	2.5	2.3	3.9	1	3.5
Oct	9.0	6.1	4.3	2.4	2.2	3.8	1	3.5
1991 Jan	9.9	7.0	4.9	2.8	2.6	4.0	1	3.9
Apr	10.8	7.8	5.5	3.2	2.9	4.2	1	4.4
July	10.9	9.0	6.1	3.5	3.2	4.3	0.1	4.8
Oct	12.5	8.7	6.0	3.5	3.2	4.5	0.1	4.8
1992 Jan	12.8	9.2	6.5	3.8	3.5	4.7	0.1	5.2

* Includes those aged under 18. These figures have been affected by the benefit regulations for under 18 year olds introduced in September 1988. See also note ** to tables 2.1 and 2.2.
Notes: 1 Unemployment rates by age are expressed as a percentage of the estimated workforce in the corresponding age groups at mid 1990 for 1990 and 1991 figures and at the corresponding mid-year for earlier years. These rates are consistent with the unadjusted rates shown in table 2.1.
2 While the figures are presented to one decimal place, they should not be regarded as implying precision to that degree. The figures for those aged 18-19 are subject to the widest errors.

2.14 UNEMPLOYMENT Temporarily stopped: regions

	South East	Greater London*	East Anglia	South West	West Midlands	East Midlands	Yorkshire and Humber-side	North West	North	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
MALE AND FEMALE														
1991 Mar 14	287	134	68	59	6,694	647	1,035	1,256	250	456	1,688	12,440	1,946	14,386
Apr 11	227	119	35	57	2,393	449	1,130	1,493	160	500	1,999	8,443	1,645	10,088
May 9	175	131	33	47	1,981	399	872	780	130	259	1,106	5,782	1,344	7,126
June 13	325	224	35	38	2,097	291	633	514	133	141	876	5,083	1,045	6,128
July 11	615	91	93	22	1,775	188	556	482	108	250	938	5,027	838	5,865
Aug 8	290	161	21	47	1,164	234	771	442	83	162	777	3,991	820	4,811
Sept 12	138	97	48	35	710	593	752	872	105	215	723	4,191	702	4,893
Oct 10	175	51	32	47	1,369	266	425	530	63	132	1,182	4,221	848	5,069
Nov 14	233	46	46	296	1,166	164	442	481	137	154	1,668	4,787	700	5,487
Dec 12	283	73	53	183	1,227	321	604	485	122	175	769	4,222	1,350	5,572
1992 Jan 9	467	125	67	63	971	525	489	602	155	180	2,384	5,903	1,513	7,416
Feb 13	441	157	64	142	2,761	353	1,217	1,022	269	325	5,539	12,133	1,773	13,906
Mar 12	291	154	71	73	2,353	291	1,087	1,194	412	340	1,425	7,537	1,924	9,461

Note: Temporarily stopped workers are not included in the totals of the unemployed.
*Included in South East.

2.18 UNEMPLOYMENT Selected countries

THOUSAND

	United Kingdom*	Australia §§	Austria †	Belgium ‡	Canada §§	Denmark §	Finland ††	France §	Germany † (FR)	Greece**
NUMBERS UNEMPLOYED, NATIONAL DEFINITIONS (1) NOT SEASONALLY ADJUSTED										
Monthly										
1991 Mar	2,142	825	202	366	1,592	308	182	2,621	1,731	194
Apr	2,198	856	186	361	1,443	299	196	2,571	1,652	179
May	2,214	812	164	354	1,412	281	196	2,551	1,604	158
June	2,241	764	148	352	1,384	275	222	2,553	1,593	155
July	2,368	802	148	373	1,439	272	252	2,666	1,694	155
Aug	2,435	806	151	379	1,419	293	243	2,753	1,672	152
Sep	2,451	867	152	369	1,282	289	265	2,832	1,610	146
Oct	2,426	802	177	373	1,299	296	282	2,872	1,599	168
Nov	2,472	818	197	373	1,375	299	303	2,882	1,618	187
Dec	2,552	920	224	384	1,384	303	341	2,919	1,731	207
1992 Jan	2,674	960	250	399	1,551	..	337	2,966	1,875	225
Feb	2,710	998	235	..	1,575	..	..	2,938	1,863	220
Mar	2,707	..	..	..	..	..	..	1,768	1,768	..
Percentage rate: latest month	9.6	11.5	7.3	13.7	11.7	10.8	13.5	10.2	6.5	5.7
latest month: change on a year ago	+2.0	+2.0	-0.2	+0.8	+0.5	+1.1	+7.1	+1.0	N/C	+0.7
NUMBERS UNEMPLOYED, NATIONAL DEFINITIONS (1) SEASONALLY ADJUSTED										
Annual averages										
1987	2,807	629	165	435	1,150	217	142	2,621	2,231	110
1988	2,275	575	159	398	1,031	238	129	2,564	2,234	109
1989	1,784	509	150	364	1,018	259	104	2,533	2,029	118
1990	1,663	590	169	348	1,110	267	106	2,505	1,870	140
Monthly										
1991 Mar	2,089	776	175	357	1,442	278	176	2,603	1,661	171
Apr	2,167	828	186	361	1,398	285	194	2,637	1,671	174
May	2,232	799	189	361	1,413	289	212	2,689	1,689	174
June	2,293	804	194	367	1,453	292	231	2,721	1,688	175
July	2,363	831	193	370	1,449	296	249	2,763	1,708	177
Aug	2,423	842	195	372	1,462	301	265	2,746	1,707	179
Sep	2,458	870	189	375	1,410	300	280	2,772	1,697	176
Oct	2,477	870	192	378	1,420	301	292	2,798	1,692	185
Nov	2,518	894	186	380	1,424	303	300	2,826	1,677	184
Dec	2,551	908	184	..	1,420	303	304	2,833	1,676	183
1992 Jan	2,607	894	186	..	1,429	..	306	2,860	1,692	192
Feb	2,645	908	183	..	1,451	..	..	2,876	1,688	187
Mar	2,652	..	..	..	..	..	..	1,669	1,669	..
Percentage rate: latest month	9.4	10.5	5.7	13.0	10.6	10.9	12.3	9.9	6.3	4.8
latest three months: change on previous three months	+0.4	+0.2	+1.8	+0.2	+0.2	+0.2	+1.1	+0.2	N/C	+0.1
OECD STANDARDISED RATES: SEASONALLY ADJUSTED (2)										
Latest month	Feb	Feb	..	Feb	Feb	..	Jan	Jan	Jan	..
Per cent	10.2	10.3	..	8.2	10.5	..	10.5	9.8	4.3	..

Notes: 1 The figures on national definitions are not directly comparable due to differences in coverage and methods of compilation.
 2 Unemployment as a percentage of the total labour force. The OECD standardised unemployment rates are based on national statistics but have been adjusted when necessary, and as far as the available data allow, to bring them as close as possible to the internationally agreed ILO definitions. The standardised rates are therefore more suitable than the national figures for comparing the levels of unemployment between countries.
 3 The following symbols apply only to the figures on national definitions.
 * The seasonally adjusted series for the United Kingdom takes account of past discontinuities to be consistent with the current coverage (see notes to table 2.1).
 ** Numbers registered at employment offices. Rates are calculated as percentages of civilian labour force, except Greece, which excludes civil servants, professional people, and farmers.

UNEMPLOYMENT 2.18 Selected countries

THOUSAND

Irish Republic**	Italy ††	Japan††	Luxembourg †	Netherlands §	Norway §	Portugal †	Spain**	Sweden §§	Switzerland §	United States §§
NUMBERS UNEMPLOYED, NATIONAL DEFINITIONS (1) NOT SEASONALLY ADJUSTED										
Monthly										
1991 Mar	247	..	1,540	2.1	330	97	301	2,341	102	28.9
Apr	248	2,624	1,450	2.1	320	93	298	2,309	97	30.2
May	244	..	1,360	2.2	305	89	289	2,255	98	31.3
June	253	..	1,320	2.1	303	101	284	2,228	103	31.4
July	261	2,581	1,330	2.2	302	115	284	2,195	134	33.4
Aug	265	..	1,390	2.2	306	113	282	2,193	142	35.1
Sep	259	..	1,410	2.4	302	98	285	2,253	142	37.0
Oct	257	2,686	1,320	2.5	310	95	290	2,317	140	40.7
Nov	260	..	1,310	2.6	317	99	296	2,327	141	46.4
Dec	269	..	1,270	2.5	322	107	297	2,329	159	52.8
1992 Jan	277	..	1,410	2.8	..	121	309	2,336	181	60.9
Feb	278	..	1,370	2.8	..	..	313	2,337	178	..
Mar	279	..	..	..	..	..	..	..	..	10.161
										9,691
Percentage rate: latest month	21.0	11.0	2.1	1.8	4.5	5.7	6.9	15.4	4.0	2.2
latest month: change on a year ago	+2.5	N/C	-0.1	+0.4	-0.3	+0.8	+0.1	-0.3	+1.7	+1.3
										+0.7
NUMBERS UNEMPLOYED, NATIONAL DEFINITIONS (1) SEASONALLY ADJUSTED										
Annual averages										
1987	247	..	1,729	2.7	..	32.3	319	2,924	84	21.9
1988	241	2,885	1,552	2.5	432	49.9	306	2,858	72	19.5
1989	232	2,656	1,417	2.3	391	83.5	312	2,550	62	15.1
1990	225	2,751	1,344	2.1	345	93.2	307	2,349	70	16.0
Monthly										
1991 Mar	243	..	1,400	2.0	337	89	289	2,287	103	27.4
Apr	249	2,683	1,360	2.2	341	94	293	2,282	105	29.5
May	250	..	1,320	2.3	330	98	291	2,275	102	32.4
June	255	..	1,380	2.3	322	102	293	2,280	116	34.1
July	261	2,954	1,420	2.3	307	118	295	2,273	134	36.3
Aug	263	..	1,400	2.4	304	106	295	2,267	133	38.8
Sep	263	..	1,410	2.5	301	106	296	2,305	135	41.5
Oct	265	2,670	1,330	2.4	308	105	296	2,329	136	44.5
Nov	265	..	1,380	2.5	312	105	292	2,319	142	46.7
Dec	266	..	1,410	2.4	297	108	292	2,303	162	49.2
1992 Jan	269	..	1,390	2.5	..	105	295	2,282	167	51.0
Feb	273	..	1,320	2.7	..	..	296	2,280	175	..
Mar	275	..	..	..	..	..	..	..	..	9,244
										9,242
Percentage rate: latest month	20.7	11.0	2.0	1.7	4.2	4.9	6.6	15.0	3.9	1.9
latest three months: change on previous three months	+0.6	+0.2	N/C	N/C	N/C	+0.1	N/C	-0.2	+0.7	+0.3
										+0.3
OECD STANDARDISED RATES: SEASONALLY ADJUSTED (2)										
Latest month	Feb	Oct	Jan	..	Dec	Nov	Nov	Nov	Feb	..
Per cent	17.0	9.9	2.1	..	7.0	5.8	4.1	16.5	3.7	..

† Numbers registered at employment offices. Rates are calculated as percentages of total employees.
 ‡ Insured unemployed. Rates are calculated as percentages of total insured Labour Force.
 †† Labour force sample survey. Rates are calculated as percentages of total labour force.
 ††† Registered unemployed published by SOEC. The rates are calculated as percentages of the civilian labour force.
 § Numbers registered at employment offices. Rates are calculated as a percentage of total Labour Force.
 §§ Labour force sample survey. Rates are calculated as a percentage of the civilian labour force.
 N/C no change.

2.19 UNEMPLOYMENT

Flows: standardised, not seasonally adjusted*

THOUSAND

UNITED KINGDOM Month ending		INFLOW †					
		Male and Female		Male	Female		Married
		All	Change since previous year	All	Change since previous year	All	Change since previous year
1991	Mar 14	378.1	+106.7	269.9	+82.5	108.2	+24.3
	Apr 11	359.2	+89.4	252.3	+67.5	106.9	+21.9
	May 9	334.7	+98.6	237.6	+72.4	97.2	+26.2
	June 13	326.3	+79.4	231.2	+58.7	95.1	+20.8
	July 11	441.9	+113.0	293.5	+77.5	148.4	+35.5
	Aug 8	385.8	+81.5	259.1	+56.2	126.7	+25.2
	Sept 12	372.4	+61.1	252.2	+40.7	120.2	+20.4
	Oct 10	387.2	+56.7	270.7	+39.1	116.5	+17.5
	Nov 14	374.8	+35.1	266.2	+24.5	108.6	+10.8
	Dec 12	353.4	+25.0	258.5	+17.7	94.9	+7.3
1992	Jan 9	362.2	+34.8	249.5	+23.2	112.6	+11.7
	Feb 13	389.6	+1.9	274.6	-0.1	115.0	+2.0

UNITED KINGDOM Month ending		OUTFLOW †					
		Male and Female		Male	Female		Married
		All	Change since previous year	All	Change since previous year	All	Change since previous year
1991	Mar 14	294.3	-8.7	203.9	-3.7	90.4	-5.0
	Apr 11	298.1	+10.8	204.2	+6.1	93.9	+4.6
	May 9	318.1	+30.2	219.7	+24.0	98.5	+6.3
	June 13	302.7	+36.0	211.4	+26.1	91.4	+9.9
	July 11	304.8	+49.6	212.6	+36.3	92.2	+13.3
	Aug 8	312.6	+45.3	215.1	+33.6	97.5	+11.7
	Sept 12	358.9	+61.6	234.5	+42.3	124.4	+19.3
	Oct 10	414.0	+79.8	274.7	+54.2	139.3	+25.6
	Nov 14	335.1	+57.6	226.4	+40.2	108.8	+17.4
	Dec 12	266.8	+44.4	180.8	+31.0	86.0	+13.4
1992	Jan 9	229.8	+21.0	154.2	+14.7	75.6	+6.3
	Feb 13	357.9	+62.9	249.4	+47.2	108.5	+15.7
	Mar 12	355.6	+61.3	248.7	+44.8	106.9	+16.6

* The unemployment flow statistics are described in *Employment Gazette*, August 1983, pp 351-358. Flow figures are collected for four or five-week periods between count dates; the figures in the table are converted to a standard 4 1/3 week month.

† The flows in this table are not on quite the same basis as those in table 2.20. While table 2.20 relates to computerised records only for GB, this table gives estimates of total flows for the UK. It is assumed that computerised inflows are the best estimates of total inflows, while outflows are calculated by subtracting the changes in stocks from the inflows.

UNEMPLOYMENT 2.20

Flows by age (GB); standardised*; not seasonally adjusted computerised records only

THOUSAND

INFLOW		Age group									
		Under 18	18-19	20-24	25-29	30-34	35-44	45-54	55-59	60 and over	All ages
Month ending											
MALE											
1991	Oct 10	2.4	29.4	62.6	45.5	30.3	42.9	31.2	12.4	7.0	263.6
	Nov 14	2.5	25.6	60.4	45.4	31.2	44.3	31.9	12.1	6.5	259.9
	Dec 12	2.6	23.7	56.6	44.2	31.1	44.7	32.1	11.8	6.1	252.9
1992	Jan 9	2.1	21.4	53.7	41.9	29.6	42.6	32.8	12.7	6.9	243.7
	Feb 13	3.4	26.3	60.1	47.0	33.1	46.5	33.1	12.6	6.4	268.6
	Mar 12	2.8	22.8	52.5	42.1	30.4	42.7	31.5	11.8	6.1	242.9
FEMALE											
1991	Oct 10	1.8	20.7	31.1	17.9	10.0	15.5	12.0	3.5	—	112.4
	Nov 14	1.8	16.6	28.8	17.4	9.7	15.6	12.3	3.6	—	105.7
	Dec 12	1.8	14.0	24.7	15.2	8.8	14.0	11.1	2.9	—	92.6
1992	Jan 9	1.4	16.0	29.6	17.8	10.2	16.9	13.4	3.8	—	109.2
	Feb 13	2.4	17.7	29.5	18.7	10.7	16.5	12.9	3.5	—	112.0
	Mar 12	2.1	14.2	25.2	16.7	10.0	15.8	12.7	3.4	—	100.1
Changes on a year earlier											
MALE											
1991	Oct 10	1.1	2.5	7.0	6.6	5.0	6.7	6.2	2.4	1.5	39.0
	Nov 14	1.2	—	3.6	4.7	3.6	4.9	4.4	1.5	0.7	24.7
	Dec 12	1.3	—	0.6	2.5	3.0	4.7	4.8	1.7	1.0	18.2
1992	Jan 9	1.0	—	3.0	3.5	3.5	4.4	5.2	2.0	1.0	23.2
	Feb 13	1.8	-2.2	-2.5	-1.1	0.8	0.8	1.6	1.0	0.2	-0.6
	Mar 12	1.0	-4.5	-8.9	-4.6	-2.0	-3.0	0.8	0.4	-0.1	-21.0
FEMALE											
1991	Oct 10	0.7	2.8	4.2	2.7	1.8	2.6	2.1	0.6	—	17.6
	Nov 14	0.8	0.4	2.4	2.0	1.2	2.2	1.8	0.4	—	11.3
	Dec 12	0.7	—	1.3	1.0	1.0	1.7	1.6	0.3	—	7.6
1992	Jan 9	0.6	0.5	2.1	1.6	1.1	2.2	2.5	0.8	—	11.5
	Feb 13	1.3	-0.8	-1.2	0.2	0.5	0.5	1.2	0.3	—	1.9
	Mar 12	0.8	-2.5	-3.2	-1.1	0.1	-0.1	0.7	0.2	—	-5.1

OUTFLOW		Age group									
		Under 18	18-19	20-24	25-29	30-34	35-44	45-54 †	55-59 †	60 and over †	All ages
Month ending											
MALE											
1991	Oct 10	1.1	31.6	70.8	42.7	27.9	37.7	25.6	9.5	6.4	253.4
	Nov 14	1.0	19.0	51.2	35.8	24.6	34.4	24.2	9.2	6.2	205.8
	Dec 12	0.8	14.8	40.2	28.6	19.8	28.2	20.7	7.9	5.5	166.6
1992	Jan 9	0.9	10.8	31.1	24.3	17.2	24.2	17.6	6.7	5.0	137.8
	Feb 13	1.3	17.4	51.7	40.8	28.7	40.3	28.5	10.7	7.7	227.1
	Mar 12	1.2	17.7	51.8	40.9	28.8	40.7	29.0	10.5	7.5	228.3
FEMALE											
1991	Oct 10	0.9	25.0	40.7	19.4	10.7	16.6	11.7	3.3	0.1	128.5
	Nov 14	0.9	15.3	29.4	16.4	9.1	14.1	10.9	3.2	0.1	99.5
	Dec 12	0.7	12.1	24.0	13.2	7.4	11.1	8.5	2.5	0.1	79.6
1992	Jan 9	0.8	8.8	18.6	12.1	7.0	10.7	8.2	2.6	0.1	68.7
	Feb 13	1.1	13.2	27.6	17.6	9.7	15.0	11.5	3.3	0.1	99.4
	Mar 12	1.1	13.2	27.4	16.8	9.9	14.9	11.9	3.4	0.1	98.6
Changes on a year earlier											
MALE											
1991	Oct 10	0.6	5.9	15.2	9.0	6.1	7.3	5.7	2.2	1.8	53.9
	Nov 14	0.6	1.0	8.1	6.2	5.3	6.1	5.1	2.2	1.7	36.3
	Dec 12	0.5	0.8	6.0	5.1	4.3	5.0	4.8	1.8	1.5	29.8
1992	Jan 9	0.4	-1.2	0.9	2.3	2.7	3.0	2.9	1.0	1.2	13.3
	Feb 13	0.7	0.7	7.7	8.0	6.2	8.3	6.6	2.8	2.4	43.4
	Mar 12	0.7	1.0	7.9	7.5	5.8	8.1	6.7	2.5	2.3	42.5
FEMALE											
1991	Oct 10	0.5	4.8	8.6	3.6	2.0	3.4	2.3	0.6	—	25.9
	Nov 14	0.4	1.4	4.6	2.9	1.6	2.5	1.9	0.6	—	15.9
	Dec 12	0.4	1.0	4.1	1.9	1.6	2.0	1.6	0.4	—	13.1
1992	Jan 9	0.4	—	1.2	1.2	0.7	1.2	1.2	0.4	—	6.3
	Feb 13	0.6	1.0	3.6	2.7	1.5	2.4	2.4	0.7	—	15.0
	Mar 12	0.6	0.9	3.8	2.4	2.0	2.8	2.7	0.7	—	15.8

* Flow figures are collected for four or five-week periods between count dates; the figures in the table are converted to a standard 4 1/3 week month.

† The outflows, for older age groups in particular, are affected by the exclusion of non-computerised records from this table. Those who attend benefit offices only quarterly, who are mainly aged 50 and over, cease to be part of the computerised records.

2.30 CONFIRMED REDUNDANCIES † Regions

	South East	Greater London**	East Anglia	South West	West Midlands	East Midlands	Yorkshire and Humber-side	North West	North	England	Wales	Scotland	Great Britain
1989	12,954	3,732	3,853	3,644	9,400	10,333	12,824	19,870	11,994	84,872	11,499	20,395	116,766
1990	14,408	1,999	5,250	15,503	25,500	11,291	16,674	28,165	13,209	130,000	10,719	17,669	158,388
1991 R	26,982	7,928	5,999	22,195	47,149	20,270	29,316	39,204	15,382	206,497	12,959	22,762	242,218
1990 Q4	3,265	518	1,948	4,335	8,540	4,688	5,594	9,278	4,237	41,885	3,695	4,912	50,492
1991 Q1	6,034	2,417	1,534	6,640	13,612	5,132	8,521	10,420	4,887	56,790	4,147	6,424	67,351
Q2	5,550	1,593	1,353	3,607	10,926	5,528	7,956	11,136	4,456	50,482	3,279	4,565	58,326
Q3 R	7,047	2,297	1,246	5,173	11,149	5,442	7,188	9,105	2,607	48,957	3,256	6,387	58,600
Q4 R	8,351	1,621	1,866	6,775	11,462	4,168	5,681	8,543	3,432	50,278	2,277	5,386	57,941
1991 Mar	3,481	2,020	509	3,724	5,992	1,622	4,191	4,320	2,354	26,195	2,638	3,226	32,099
Apr	1,779	313	775	1,225	4,177	2,501	2,052	3,204	1,151	16,864	1,289	1,351	19,504
May	1,556	252	262	875	3,886	1,391	2,943	4,080	2,001	16,994	884	1,260	19,138
June	2,215	1,028	316	1,507	2,863	1,636	2,931	3,852	1,304	16,624	1,106	1,954	19,684
July R	2,120	697	456	1,953	4,779	2,937	3,240	3,398	1,207	20,090	826	2,477	23,393
Aug R	2,682	821	516	1,321	3,249	867	2,667	3,095	872	15,269	1,162	2,267	18,698
Sept R	2,245	779	274	1,899	3,121	1,638	1,281	2,612	528	13,598	1,268	1,643	16,509
Oct R	2,578	483	1,094	1,625	2,941	1,347	1,342	2,438	887	14,252	573	1,818	16,643
Nov R	1,886	421	464	1,211	3,562	1,631	2,264	2,616	795	14,429	804	1,664	16,897
Dec R	3,887	717	308	3,939	4,959	1,190	2,075	3,489	1,750	21,597	900	1,904	24,401
1992 Jan P	1,655	319	1,231	1,150	3,682	888	2,712	1,868	871	14,057	441	1,417	15,915
Feb PR	1,774	398	492	1,304	2,292	1,157	1,820	2,216	824	11,881	539	1,416	13,836
Mar *	1,980	411	648	365	1,677	1,443	696	1,801	634	9,244	433	736	10,413

** Included in South East.
Other notes: see table 2.31.

2.31 CONFIRMED REDUNDANCIES † Industry

GREAT BRITAIN	Division	Class	1990	1991 P	1990 Q4	1991 Q1	Q2	Q3 R	Q4 R	1992 Jan P	Feb PR	Mar *
SIC 1980												
Agriculture, forestry and fishing	0		379	484	61	14	0	136	334	13	21	1
Coal extraction and coke	11-12		3,707	7,394	1,158	3,481	1,014	1,243	1,656	1,587	721	559
Mineral oil and natural gas	13-14		481	974	150	255	9	343	367	72	84	69
Electricity, gas, other energy and water	15-17		539	1,933	57	803	306	381	443	210	137	224
Energy and water supply industries	1		4,727	10,301	1,365	4,539	1,329	1,967	2,466	1,869	942	852
Extraction of other minerals and ores	21,23		705	1,614	294	728	473	81	332	75	23	7
Metal manufacture	22		7,588	8,711	3,047	2,480	2,519	2,295	1,417	505	199	274
Manufacture of non-metallic products	24		4,365	5,977	1,643	2,665	1,127	852	1,333	508	591	378
Chemicals and man-made fibres	25-26		3,031	4,066	1,411	937	1,331	918	880	167	252	76
Extraction of minerals and ores other than fuels; manufacture of metals, mineral products and chemicals	2		15,689	20,368	6,395	6,810	5,450	4,146	3,962	1,255	1,065	735
Manufacture of metal goods	31		4,612	8,290	1,601	1,907	2,653	1,845	1,885	774	611	422
Mechanical engineering	32		13,141	20,996	4,693	6,052	5,174	4,825	4,945	1,342	1,495	814
Manufacture of office machinery and data processing equipment	33		858	576	467	190	72	265	49	23	31	37
Electrical and electronic engineering	34		13,091	22,491	3,937	6,008	5,361	5,432	5,690	933	941	281
Manufacture of motor vehicles	35		5,020	13,421	1,947	3,296	2,659	4,566	575	601	397	397
Manufacture of other transport equipment	36		5,154	11,784	1,910	1,879	3,829	2,426	3,630	306	507	411
Instrument engineering	37		1,151	1,331	352	548	145	264	374	268	171	32
Metal goods, engineering and vehicles industries	3		43,027	78,869	14,907	19,880	20,134	17,716	21,139	4,221	4,357	2,394
Food, drink and tobacco	41-42		10,219	9,678	2,633	2,791	3,265	2,203	1,419	927	1,020	719
Textiles	43		8,780	7,459	1,882	1,779	1,815	1,375	2,490	512	353	200
Leather, footwear and clothing	44-45		9,052	10,877	2,668	3,952	3,196	1,827	1,902	699	467	435
Timber and furniture	46		4,933	4,602	1,140	1,818	972	1,021	791	244	219	93
Paper, printing and publishing	47		5,679	7,965	2,203	2,445	2,612	1,383	1,525	389	418	133
Other manufacturing	48-49		5,987	12,717	2,379	3,487	2,421	3,097	3,712	927	834	592
Other manufacturing industries	4		44,650	53,298	12,905	16,272	14,281	10,906	11,839	3,698	3,311	2,172
Construction	5		10,381	12,666	3,374	3,066	3,592	2,806	3,202	1,279	797	897
Wholesale distribution	61-63		3,740	5,877	962	1,066	1,112	1,870	1,829	659	400	311
Retail distribution	64-65		6,522	6,112	1,441	2,006	1,227	1,680	1,199	419	688	221
Hotel and catering	66		1,078	3,623	233	821	528	1,848	426	54	163	83
Repair of consumer goods and vehicles	67		363	1,235	142	292	128	437	378	0	42	20
Distribution, hotels and catering, repairs	6		11,703	16,847	2,778	4,185	2,995	5,835	3,832	1,132	1,293	635
Transport	71-77		5,575	7,575	1,714	2,437	2,315	1,233	1,590	522	489	431
Telecommunications	79		1,030	2,637	560	782	742	484	629	365	381	89
Transport and communication	7		6,605	10,212	2,274	3,219	3,057	1,717	2,219	887	870	520
Insurance, banking, finance and business services	8		4,112	11,690	1,514	2,463	3,164	2,871	3,192	545	380	583
Public administration and defence	91-94		13,330	21,184	3,388	5,731	2,914	8,755	3,784	708	460	1,255
Medical and other health services	95		1,922	2,743	447	481	807	989	466	241	105	358
Other services nes	96-99.00		1,863	3,556	1,084	691	603	756	1,506	67	235	11
Other services	9		17,115	27,483	4,919	6,903	4,324	10,500	5,756	1,016	800	1,624
All production industries	1-4		108,093	162,836	35,572	47,501	41,194	34,735	39,406	11,043	9,675	6,153
All manufacturing industries	2-4		103,366	152,535	34,207	42,962	39,865	32,768	36,940	9,174	8,733	5,301
All service industries	6-9		39,535	66,232	11,485	16,770	13,540	20,923	14,999	3,580	3,343	3,362
ALL INDUSTRIES AND SERVICES	0-9		158,388	242,218	50,492	67,351	56,326	56,600	57,941	15,915	13,836	10,413

PR Provisional Revised, P Provisional.
* First estimates as at 1 April 1992; final figures are expected to be higher than this. The total for Great Britain is projected to be about 21,400 in March.
† Figures are based on reports (ES955) which follow up notifications of redundancies under Section 100 of the Employment Protection Act 1975 shortly before they are expected to take place. The figures are not comprehensive as employers are required to notify only impending redundancies involving ten or more workers. For details on this series and its limitations, and for information on alternative sources of statistics on redundancies readers are referred to the article on redundancy statistics that appeared in the August 1991 edition of *Employment Gazette* (p 450-454).

VACANCIES 3.1 UK vacancies at jobcentres*: seasonally adjusted

UNITED KINGDOM		UNFILLED VACANCIES			INFLOW		OUTFLOW		of which PLACINGS	
		Level	Change since previous month	Average change over 3 months ended	Level	Average change over 3 months ended	Level	Average change over 3 months ended	Level	Average change over 3 months ended
1987	)	235.4			226.4		222.3		159.5	
1988	)	248.7			231.2		232.8		159.1	
1989	)	219.5			226.1		229.2		158.4	
1990	)	173.7			201.2		207.4		147.0	
1991	)	118.0			171.2		172.4		126.6	
1990 Mar		196.4	-7	-1.8	218.2	-3	220.3	-6	154.2	-1
Apr		197.1	-7	-1.0	215.3	-1.4	218.8	-2.6	152.0	-1.5
May		193.9	-3.2	-1.1	213.7	-2.0	217.6	-1.6	151.1	-1.4
June		184.3	-9.6	-4.0	202.2	-5.3	210.7	-3.2	146.6	-2.5
July		171.9	-12.4	-8.4	198.2	-5.7	211.6	-2.4	148.9	-1.0
Aug		166.3	-5.6	-6.0	195.8	-6.0	202.4	-5.1	145.0	-2.0
Sept		159.4	-6.9	-8.3	193.8	-2.8	201.8	-3.0	145.2	-5
Oct		145.5	-13.9	-8.8	186.6	-3.9	202.4	-3.1	147.0	-6
Nov		138.2	-7.3	-9.4	182.5	-4.4	192.6	-3.3	140.5	-1.5
Dec		133.5	-4.7	-8.6	177.4	-5.5	177.5	-8.1	130.7	-4.8
1991 Jan		143.6	10.1	-6	198.2	3.9	185.1	-5.8	133.1	-4.6
Feb		143.6	0	1.8	161.1	-7.1	159.8	-10.9	115.9	-8.2
Mar		141.5	-2.1	2.7	168.8	-2.9	172.7	-1.6	127.2	-1.2
Apr		121.8	-19.7	-7.3	182.5	-5.2	200.3	5.1	149.0	5.3
May		109.3	-12.5	-11.4	180.7	6.5	198.8	13.0	148.1	10.7
June		101.5	-7							

3.3 VACANCIES

Regions: vacancies remaining unfilled at jobcentres and careers offices

	THOUSAND													
	South East	Greater London*	East Anglia	South West	West Midlands	East Midlands	Yorkshire and Humber-side	North West	North	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Vacancies at jobcentres: total †														
1987	90.7	37.7	8.0	19.7	21.1	12.2	15.6	24.2	12.0	11.0	18.8	233.2	1.6	234.9
1988 } Annual	95.1	32.2	9.7	20.4	24.1	13.8	15.5	23.9	11.4	12.1	20.0	245.9	2.0	247.8
1989 } averages	71.7	23.6	8.3	18.5	20.5	12.9	13.3	24.4	10.7	13.8	21.7	215.8	2.6	218.4
1990	47.6	14.8	5.4	13.9	14.6	10.5	11.7	21.1	10.7	12.1	21.6	169.1	3.4	172.5
1991	28.8	8.2	3.2	9.9	8.2	7.1	7.9	15.8	6.6	8.2	18.3	113.8	2.8	116.9
1991 Mar	26.9	8.5	2.9	11.1	8.3	6.3	7.6	16.7	7.1	8.8	21.8	117.5	2.9	120.4
Apr	27.4	8.7	3.4	11.3	7.6	6.8	7.7	16.5	7.1	8.7	19.4	116.0	3.0	119.0
May	28.6	8.7	3.2	11.2	7.7	7.0	8.1	15.5	6.5	8.0	18.5	114.3	3.2	117.5
June	29.6	8.2	3.6	10.9	8.3	6.7	8.1	15.3	6.7	8.6	18.8	116.6	3.5	120.1
July	28.4	7.7	3.2	9.4	7.3	6.3	7.1	14.1	6.1	7.7	17.1	106.8	3.1	109.9
Aug	28.3	7.2	3.1	8.9	7.0	6.5	7.3	14.4	5.9	7.2	16.3	104.7	2.9	107.7
Sept	33.8	9.2	3.7	10.2	8.8	8.2	8.5	17.2	6.7	8.0	18.6	123.9	3.3	127.2
Oct	34.3	9.3	3.8	10.3	9.3	8.7	9.1	17.1	6.9	8.0	19.6	127.0	2.9	129.9
Nov	30.6	8.3	3.3	8.8	8.0	7.6	8.0	15.5	6.5	7.6	18.2	114.2	2.9	117.0
Dec	26.7	7.3	2.9	7.2	7.1	6.6	6.8	13.5	5.4	7.0	15.9	99.0	2.8	101.7
1992 Jan	24.2	7.0	2.6	6.6	6.3	5.8	6.3	12.4	5.0	6.6	14.4	90.1	2.6	92.7
Feb	25.6	7.0	2.9	7.3	6.4	6.1	6.6	12.7	5.4	7.1	15.8	95.8	2.7	98.5
Mar	27.6	7.2	3.1	8.6	6.8	6.9	6.9	13.1	5.5	7.8	16.9	103.3	2.9	106.3
Vacancies at careers offices														
1987	11.8	7.0	0.5	1.2	1.4	0.9	0.9	1.0	0.4	0.3	0.4	18.7	0.8	19.5
1988 } Annual	16.0	8.1	0.9	1.6	1.8	1.3	1.1	1.3	0.4	0.3	0.5	25.2	1.0	26.3
1989 } averages	14.4	7.5	1.0	1.6	2.7	1.5	1.2	1.4	0.5	0.4	0.8	25.5	1.3	26.8
1990	9.4	5.0	0.6	1.1	2.3	1.0	1.1	1.5	0.5	0.3	1.1	18.8	0.6	17.6
1991	3.5	2.0	0.3	0.5	1.4	0.4	0.6	0.8	0.3	0.1	0.7	8.7	0.3	9.0
1991 Mar	3.4	1.9	0.3	0.6	1.6	0.4	0.7	0.8	0.2	0.1	0.6	8.9	0.3	8.9
Apr	3.2	1.7	0.4	0.5	1.5	0.4	0.7	0.9	0.3	0.1	0.7	8.8	0.3	9.1
May	3.7	2.0	0.5	0.6	1.5	0.5	0.8	1.1	0.3	0.2	0.8	9.9	0.3	10.2
June	4.9	2.5	0.4	0.6	1.5	0.6	0.7	1.0	0.4	0.2	0.9	11.2	0.3	11.5
July	4.5	2.4	0.4	0.6	1.5	0.5	0.7	0.8	0.3	0.2	0.8	10.2	0.3	10.5
Aug	3.9	2.2	0.3	0.5	1.4	0.4	0.6	0.8	0.3	0.1	0.7	9.1	0.2	9.3
Sept	3.8	2.1	0.3	0.5	1.4	0.4	0.6	0.8	0.4	0.1	0.6	8.8	0.3	9.1
Oct	2.6	1.3	0.3	0.4	1.3	0.4	0.5	0.6	0.3	0.1	0.6	7.2	0.3	7.5
Nov	2.2	1.3	0.3	0.4	1.2	0.2	0.4	0.5	0.2	0.1	0.6	6.1	0.3	7.4
Dec	2.1	1.3	0.2	0.3	1.1	0.2	0.3	0.5	0.2	0.1	0.4	5.4	0.3	5.7
1992 Jan	2.0	1.1	0.1	0.4	1.1	0.2	0.3	0.5	0.2	0.1	0.5	5.3	0.3	5.6
Feb	2.1	1.2	0.2	0.3	0.9	0.2	0.3	0.5	0.3	0.1	0.4	5.4	0.3	5.7
Mar	2.0	1.1	0.3	0.3	1.4	0.2	0.4	0.5	0.3	0.1	0.6	6.1	0.3	6.4

Note: About one-third of all vacancies nationally are notified to jobcentres. These could include some that are suitable for young people and similarly vacancies notified to careers offices could include some for adults. The figures represent only the number of vacancies notified by employers and remaining unfilled on the day of the count. Because of possible duplication and also due to a difference between the timing of the two counts, the two series should not be added together.

* Included in South East.

† Excluding vacancies on government programmes. See note to table 3.1.

INDUSTRIAL DISPUTES 4.1

Stoppages of work

Stoppages in progress: industry

United Kingdom	12 months to February 1991			12 months to February 1992			
	SIC 1980	Stoppages	Workers involved	Working days lost	Stoppages	Workers involved	Working days lost
Agriculture, forestry and fishing	2	100	†	-	-	-	-
Coal extraction	81	14,100	61,000	29	6,300	21,000	
Coke, mineral oil and natural gas	4	16,600	35,000	-	-	-	
Electricity, gas, other energy and water	2	1,000	4,000	3	2,400	4,000	
Metal processing and manufacture	6	1,100	15,000	3	300	2,000	
Mineral processing and manufacture	10	2,300	11,000	4	400	5,000	
Chemicals and man-made fibres	6	700	1,000	1	100	†	
Metal goods nes	12	1,600	14,000	9	900	19,000	
Engineering	56	15,100	79,000	37	16,100	122,000	
Motor vehicles	39	40,600	147,000	13	3,900	5,000	
Other transport equipment	15	17,100	83,000	18	17,600	49,000	
Food, drink and tobacco	12	6,300	55,000	7	11,400	23,000	
Textiles	4	1,200	3,000	1	100	†	
Footwear and clothing	6	1,400	18,000	5	800	1,000	
Timber and wooden furniture	1	†	†	2	100	†	
Paper, printing and publishing	3	400	2,000	10	600	3,000	
Other manufacturing industries	10	2,300	20,000	2	100	2,000	
Construction	14	6,400	18,000	18	4,500	11,000	
Distribution, hotels and catering, repairs	9	2,100	11,000	5	500	7,000	
Transport services and communication	110	49,900	169,000	34	11,500	55,000	
Supporting and misc. transport services	3	500	3,000	1	200	†	
Banking, finance, insurance, business services and leasing	2	1,000	1,000	5	4,600	8,000	
Public administration, education and health services	173	84,200	267,000	128	87,200	354,000	
Other services	7	500	7,000	22	5,800	63,000	
All industries and services	585**	266,600	1,024,000	357**	175,100	756,000	

** Some stoppages which affected more than one industry group have been counted under each of the industries but only once in the total for all industries and services.

† Less than 50 workers involved.

‡ Less than 500 working days lost.

Stoppages: February 1992

United Kingdom	Number of stoppages	Workers involved	Working days lost
Stoppages in progress	29	4,400	20,000
of which, stoppages:			
Beginning in month	16	2,200*	3,000
Continuing from earlier months	13	2,200**	17,000

* Includes 2,100 directly involved.

** Includes 300 involved for the first time in the month.

The monthly figures are provisional and subject to revision, normally upwards, to take account of additional or revised information received after going to press. For notes on coverage, see 'Definitions' page at the end of the Labour Market Data section. The figures for 1992 are provisional.

Stoppages in progress: cause

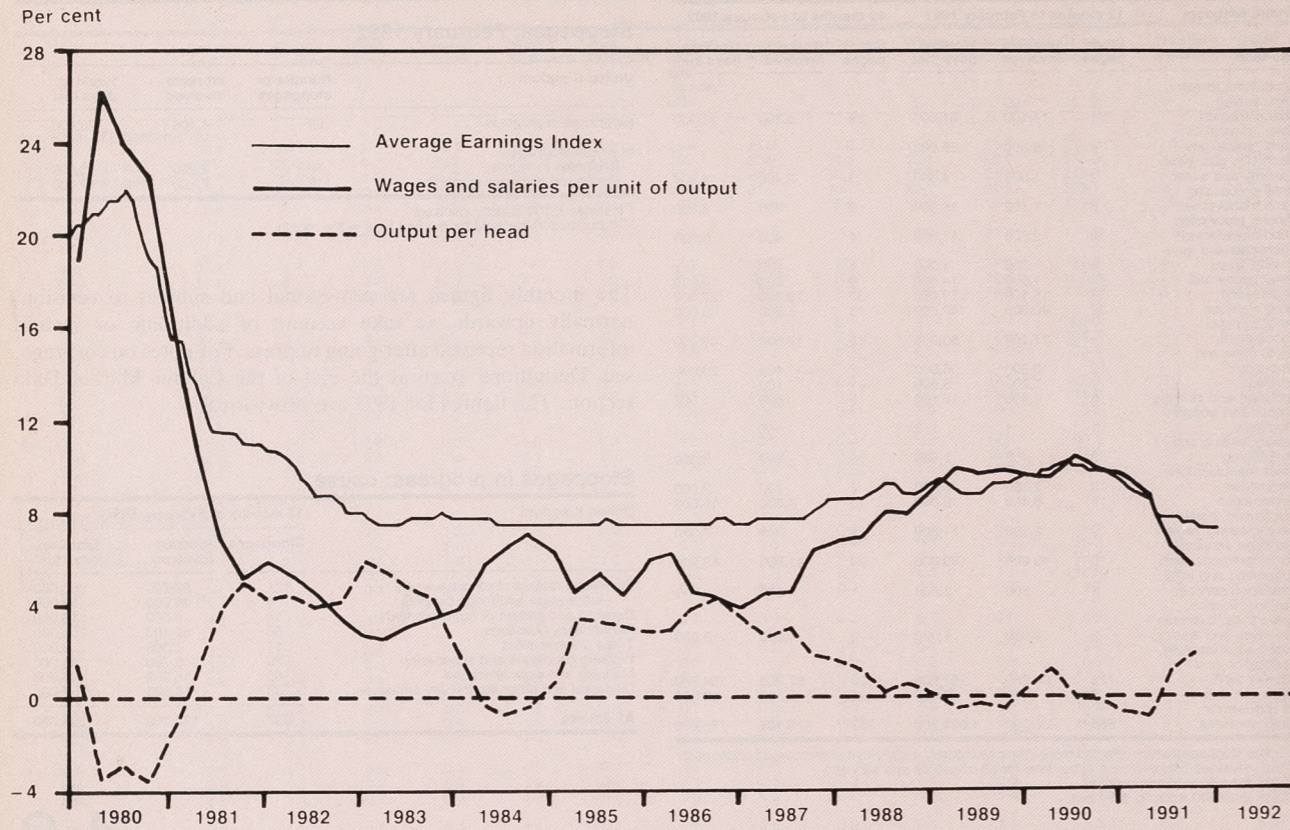
United Kingdom	12 months to February 1992		
	Stoppages	Workers involved	Working days lost
Pay-wage-rates and earnings levels	121	53,700	300,000
-extra-wage and fringe benefits	8	10,600	12,000
Duration and pattern of hours worked	14	5,000	17,000
Redundancy questions	66	59,100	259,000
Trade union matters	11	1,300	3,000
Working conditions and supervision	39	19,700	63,000
Manning and work allocation	63	15,200	43,000
Dismissal and other disciplinary measures	35	10,500	60,000
All causes	357	175,100	756,000

Stoppages of work**: summary 4.2

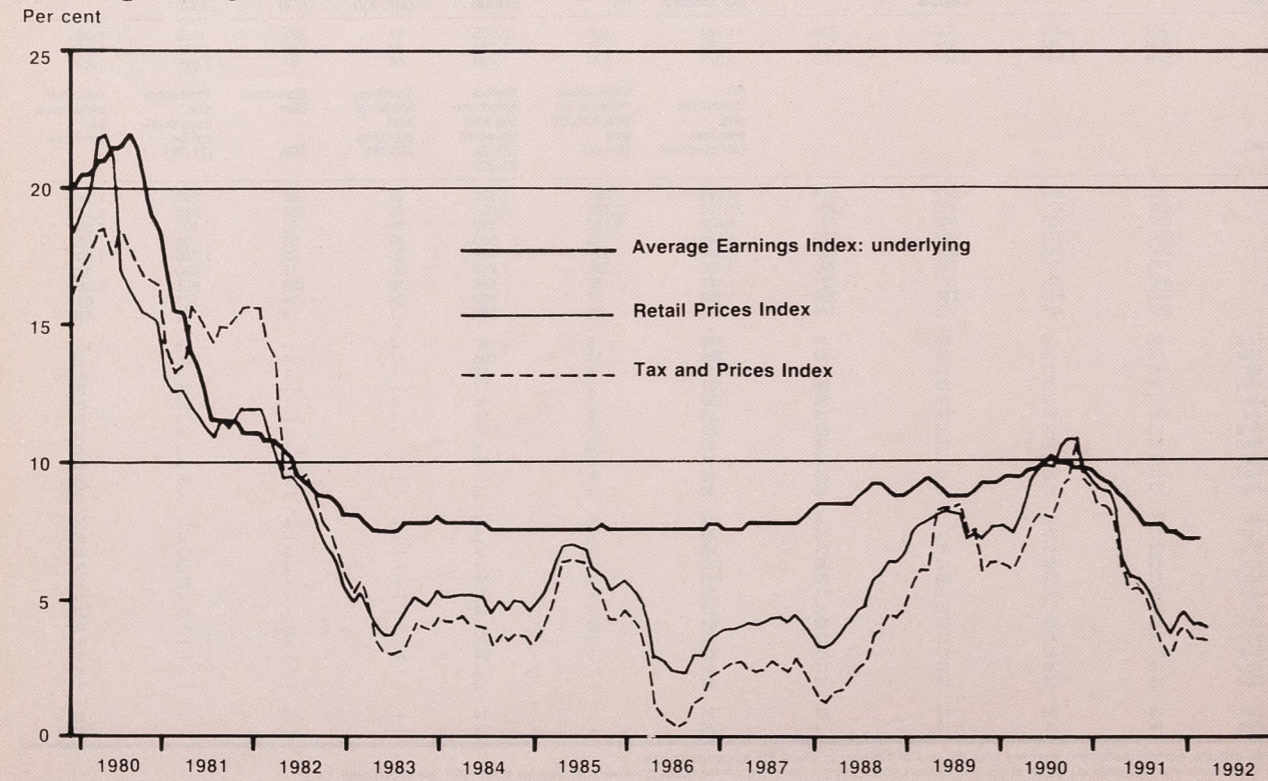
United Kingdom	Number of stoppages		Number of workers (Thou)		Working days lost in all stoppages in progress in period (Thou)						
	Beginning in period	In progress in period	Beginning involvement in period in any dispute	All involved in period	All industries and services (All orders)	Mining and quarrying (II)	Metals, engineering and vehicles (VI-XII)	Textiles, clothing and footwear (XIII, XV)	Construction (XX)	Transport and communication (XXII)	All other industries and services
SIC 1968											
1980	1,330	1,348	830*	834*	11,964	166	10,155	44	281	253	1,065
1981	1,338	1,344	1,512	1,513	4,266	237	4,266	39	86	359	1,814
1982	1,528	1,538	2,101*	2,103*	5,313	374	4,458	66	44	1,675	1,697
SIC 1980											
1983	1,352	1,364	573	574	3,754	591	1,420	32	68	295	1,348
1984	1,206	1,221	1,436	1,464	27,135	22,484	2,055	66	334	666	1,530
1985	887	903	643	791	6,402	4,143	590	31	50	197	1,391
1986	1,053	1,074	538	720	1,920	143	895	38	33	190	622
1987	1,004	1,016	884	887	3,546	217	458	50	22	1,705	1,095
1988	770	781	759	790	3,702	222	1,456	90	17	1,490	428
1989	693	701	727	727	4,128	52	655	16	128	625	2,652
1990	620	630	285	298	1,903	94	953	24	14	177	641
1991	357	369	175	176	761	29	181	1	14	60	476
1990 Feb	66	78	24	46	515	5	347	2	-	8	154
Mar	66	95	19	49	236	13	104	17	4	26	73
Apr	53	71	53	57	112	4	56	1	1	7	42
May	53	71	23	28	131	2	77	-	-	25	26
Jun	57	73	20	32	150	5	45	1	1	60	38
Jul	55	67	16	19	67	9	10	1	-	13	21
Aug	55	69	25	26	67	36	5	1	1	6	19
Sep	41	59	15	16	35	5	8	-	-	1	19
Oct	61	77	18	19	54	5	10	-	-	9	29
Nov	41	62	18	20	65	6	11	-	5	16	26
Dec	27	45	9	12	40	3	5	-	-	4	28
1991 Jan	20	32	7	8	44	5	2	-	4	2	32
Feb	27	46	14	41	36	4	3	-	-	4	25
Mar	34	46	40	41	55	1	4	-	3	2	46
Apr	44	54	12	38	105	-	11	-	2	2	90
May	4										

C2 EARNINGS

Earnings and output per head: whole economy — increases over previous year



Earnings and prices: whole economy—increases over previous year



EARNINGS 5.1

Average earnings index: all employees: main industrial sectors

GREAT BRITAIN SIC=1980	Whole economy (Divisions 0-9)		Manufacturing industries (Divisions 2-4)		Production industries (Divisions 1-4)		Service industries (Divisions 6-9)					
	Actual	Seasonally adjusted	Actual	Seasonally adjusted	Actual	Seasonally adjusted	Actual	Seasonally adjusted				
	Per cent change over previous 12 months		Per cent change over previous 12 months		Per cent change over previous 12 months		Per cent change over previous 12 months					
		Underlying*	Underlying*	Underlying*	Underlying*	Underlying*	Underlying*	Underlying*				
1988 = 100												
1988) Annual	100.0				100.0							
1989) Annual	109.1			108.7		109.1		108.9				
1990) averages	119.7			118.9		119.4		119.4				
1991)	129.3			128.7		129.7		128.5				
1988 Jan	95.4	96.1		95.8	96.6	95.8	96.5	95.4	96.3			
Feb	95.5	96.7		95.6	96.3	95.3	96.0	96.0	97.1			
Mar	98.3	97.5		98.0	97.7	97.8	97.8	98.6	97.4			
Apr	97.8	97.9		98.8	98.0	98.9	98.2	97.3	97.6			
May	98.4	98.6		99.3	98.9	99.5	99.2	98.0	98.2			
June	99.8	99.3		100.6	99.5	100.4	99.5	99.6	99.2			
July	101.3	100.2		101.1	99.9	101.3	100.1	101.3	100.4			
Aug	100.3	100.9		99.5	100.9	99.9	100.9	100.5	100.8			
Sept	100.9	101.5		100.2	101.3	100.5	101.5	100.6	101.4			
Oct	101.7	102.6		101.8	102.6	101.9	102.7	101.2	102.3			
Nov	103.7	103.5		103.6	103.5	103.7	103.4	103.6	103.5			
Dec	106.9	105.2		105.5	104.4	105.3	104.3	107.9	105.6			
1989 Jan	104.2	105.0	9.3	9	104.2	105.1	8.8	8 3/4	104.2	105.2	9.2	9
Feb	104.6	105.9	9.5	9 1/2	105.0	105.8	9.9	8 1/2	104.4	105.7	8.9	9 1/2
Mar	107.3	106.5	9.2	9 1/2	105.7	105.4	7.9	8 3/4	106.0	106.0	8.4	8 3/4
Apr	107.3	107.4	9.7	9 1/4	107.8	106.9	9.1	8 1/2	107.9	107.2	9.2	8 3/4
May	107.5	107.7	9.2	9	108.0	107.6	8.8	8 3/4	108.1	107.8	8.7	8 3/4
June	109.1	108.4	9.2	8 3/4	109.4	108.2	8.7	8 1/2	109.6	108.6	9.1	8 3/4
July	110.3	109.1	8.9	8 3/4	110.3	109.1	9.2	8 1/2	110.8	109.5	9.4	9
Aug	109.1	109.6	8.6	8 3/4	108.3	109.8	8.8	8 3/4	109.2	110.3	9.3	9 1/4
Sept	110.7	111.3	9.7	9	109.5	110.7	9.3	8 3/4	109.8	110.9	9.3	9
Oct	111.7	112.6	9.7	9 1/4	110.6	111.5	8.7	9	111.0	111.8	8.9	9 1/4
Nov	113.2	112.9	9.1	9 1/4	112.2	112.1	8.3	8 3/4	112.9	112.5	8.8	9
Dec	114.7	112.9	7.3	9 1/4	113.8	112.7	8.0	8 1/2	114.3	113.3	8.6	9
1990 Jan	113.8	114.7	9.2	9 1/2	112.7	113.6	8.1	8 3/4	113.2	114.1	8.7	9 1/4
Feb	114.0	115.4	9.0	9 1/2	113.9	114.7	8.4	9 1/4	114.3	115.1	8.8	9 1/4
Mar	117.4	116.5	9.4	9 1/2	116.8	116.5	10.5	9 1/2	117.0	117.0	10.4	9 3/4
Apr	117.3	117.5	9.4	9 3/4	117.2	116.2	8.7	9 1/2	117.4	116.6	8.8	9 3/4
May	118.5	118.8	10.3	9 3/4	117.9	117.5	9.2	9 1/4	118.2	117.8	9.3	9 3/4
June	120.5	119.9	10.6	10	120.1	118.8	9.8	9 1/2	120.7	119.7	10.2	9 3/4
July	121.2	120.0	10.0	10 1/4	120.8	119.5	9.5	9 1/2	121.3	119.9	9.5	10
Aug	120.9	121.6	10.9	10	118.8	120.5	9.7	9 1/2	119.7	120.9	9.6	9 3/4
Sept	121.3	122.0	9.6	10	120.2	121.6	9.8	9 1/2	121.0	122.1	10.1	9 3/4
Oct	121.7	122.7	9.0	9 3/4	120.8	121.7	9.1	9 1/4	121.6	122.4	9.5	9 3/4
Nov	123.8	123.5	9.4	9 3/4	123.0	122.9	9.6	9 1/2	123.7	123.3	9.6	9 3/4
Dec	126.3	124.2	10.0	9 3/4	125.1	123.8	9.8	9 1/2	125.2	124.1	9.5	9 3/4
1991 Jan	124.3	125.2	9.2	9 1/2	123.4	124.4	9.5	9 1/4	124.3	125.2	9.7	9 1/2
Feb	124.7	126.2	9.4	9 1/4	124.3	125.1	9.1	8 3/4	125.2	126.1	9.6	9
Mar	127.5	126.5	8.6	9	126.1	125.8	8.0	8 1/2	126.8	126.9	8.5	9
Apr	127.4	127.5	8.5	8 3/4	128.0	126.9	9.2	8 1/2	128.6	127.7	9.5	9
May	128.1	128.4	8.1	8 1/2	127.7	127.3	8.3	8 3/4	129.2	128.9	9.4	9
June	129.2	128.5	7.2	8	129.7	128.3	8.0	8 1/4	130.3	129.2	7.9	8 3/4
July	130.5	129.1	7.6	7 3/4	130.0	128.5	7.5	8 1/4	130.8	129.3	7.8	8 1/2
Aug	130.8	131.5	8.1	7 3/4	128.7	130.6	8.4	8	130.2	131.4	8.7	8 1/4
Sept	130.8	131.7	8.0	7 3/4	129.2	130.6	7.4	8	130.9	132.1	8.2	8 1/2
Oct	130.9	132.0	7.6	7 1/2	130.8	131.8	8.3	8	131.7	132.6	8.3	8 1/2
Nov	133.3	133.0	7.7	7 1/2	132.6	132.4	7.7	8	133.8	133.4	8.2	8 1/4
Dec	134.5	132.3	6.5	7 1/4	134.1	132.7	7.2	7 3/4	134.8	133.7	7.7	8
1992 Jan	133.0	134.0	7.0	7 1/4	132.7	133.8	7.6	7 3/4	133.9	134.9	7.7	7 3/4
Feb P	134.0	135.6	7.4	7 1/4	134.0	134.9	7.8	7 3/4	135.0	136.1	7.9	7 3/4

Note: (1) The seasonal adjustment factors have been revised this month and are now based on data up to April 1991.
 (2) Figures for years 1984-89 on a 1985=100 basis were published in *Employment Gazette* October 1989; the 1985=100 series was discontinued after July 1989.
 * For a note on the underlying rate of change see *Stats Update* on page 685 of the December 1991 *Employment Gazette*.

5.3 EARNINGS

Average earnings index: all employees: by industry

GREAT BRITAIN 1988=100	Agriculture and forestry	Coal and coke	Mineral oil and natural gas	Electricity gas, other energy and water supply	Metal processing and manufacturing	Mineral extraction and manufacturing	Chemicals and man-made fibres	Mechanical engineering	Electrical, electronic and instrument engineering	Motor vehicles and parts	Other transport equipment	Metal goods n.e.s.	Food, drink and tobacco
SIC 1980 CLASS	(01,02)	(11)	(13,14)	(15-17)	(21,22)	(23,24)	(25,26)	(32)	(33,34,37)	(35)	(36)	(31)	(41,42)
1988) Annual	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1989) Annual	108.0	113.3	110.3	109.8	107.2	109.4	109.0	109.8	109.5	109.9	112.7	107.9	109.3
1990) averages	120.0	125.0	126.7	121.6	115.5	119.1	122.6	119.3	119.3	119.5	125.6	117.5	121.7
1991)	132.1	141.9	140.4	134.2	122.8	125.9	134.0	119.3	129.5	129.1	136.2	124.7	134.6
1988 Jan	90.1	94.3	97.3	95.3	97.3	95.6	94.5	95.8	96.5	93.6	98.6	96.2	96.4
1988 Feb	89.2	86.0	95.2	94.7	91.1	96.8	95.7	97.3	97.1	83.7	98.9	96.8	95.0
1988 Mar	91.8	97.1	96.0	94.9	91.6	97.9	95.3	98.3	99.5	101.7	100.3	96.9	99.3
1988 Apr	95.5	104.4	97.0	98.4	107.1	98.2	98.2	98.7	98.3	98.6	98.6	99.6	99.3
1988 May	95.2	98.5	100.5	101.2	93.8	99.8	98.7	99.3	99.0	100.4	99.0	99.8	100.5
1988 June	97.9	97.8	96.2	100.3	97.7	100.6	100.9	99.3	100.2	105.2	94.9	100.2	101.3
1988 July	100.8	103.4	101.1	102.8	111.2	100.5	98.4	100.9	100.2	104.0	97.0	101.7	100.1
1988 Aug	109.4	101.8	100.0	103.7	101.3	99.0	99.2	99.3	99.5	100.7	95.4	99.3	98.8
1988 Sept	114.2	103.7	99.0	101.6	96.4	101.0	99.0	99.9	100.4	100.2	100.6	100.8	100.2
1988 Oct	116.3	104.8	101.4	102.4	111.5	101.4	99.8	101.8	101.6	100.5	102.0	101.4	101.6
1988 Nov	98.6	104.5	109.1	102.7	97.0	102.6	108.2	104.0	102.6	105.5	103.9	105.6	104.6
1988 Dec	101.3	103.8	107.6	101.6	104.5	106.6	111.9	105.6	105.1	106.2	110.8	102.6	106.8
1989 Jan	96.4	106.7	106.6	100.7	107.9	104.8	102.5	104.9	105.0	105.2	108.1	104.6	104.2
1989 Feb	95.2	107.2	104.0	101.8	99.8	106.6	104.8	106.8	105.5	107.1	108.2	105.9	102.7
1989 Mar	98.5	111.0	104.0	106.6	99.6	105.5	103.7	107.1	107.2	109.3	112.2	103.9	104.9
1989 Apr	102.1	112.3	105.9	105.4	116.3	107.3	107.0	108.4	108.3	111.7	111.7	106.5	111.6
1989 May	103.6	109.5	110.4	107.3	102.6	110.6	108.1	108.9	107.8	109.4	111.5	107.4	109.6
1989 June	103.2	110.6	107.3	109.8	102.2	111.2	108.8	110.6	109.7	110.8	116.1	107.7	108.7
1989 July	110.5	112.5	114.7	114.7	121.7	109.9	107.3	110.6	110.5	114.4	114.4	110.1	110.6
1989 Aug	119.5	115.6	111.0	118.3	101.2	108.7	109.6	109.1	109.6	107.8	111.3	107.5	108.9
1989 Sept	126.3	115.1	110.0	110.9	103.0	111.1	108.5	110.2	110.7	108.7	112.9	109.2	110.2
1989 Oct	120.4	117.2	110.1	113.0	118.6	110.8	109.6	111.6	112.0	110.1	114.3	109.5	110.9
1989 Nov	111.6	122.2	120.5	114.9	104.2	112.6	117.5	113.2	113.5	112.2	115.5	111.3	113.4
1989 Dec	108.3	119.6	118.9	114.4	109.6	114.2	120.8	115.6	113.6	119.4	115.7	110.8	115.9
1990 Jan	104.3	124.7	123.1	112.6	111.5	112.6	115.7	114.4	113.5	109.3	115.3	112.7	112.7
1990 Feb	103.8	124.5	118.2	113.3	104.9	114.4	117.2	116.2	115.4	109.4	118.1	113.3	114.1
1990 Mar	108.1	124.5	120.4	114.8	107.9	115.7	117.7	118.9	118.4	122.8	123.8	115.5	115.4
1990 Apr	110.8	124.2	121.6	116.3	121.2	117.9	120.2	116.9	116.2	122.0	121.7	116.1	120.5
1990 May	110.6	121.7	123.3	118.7	109.4	119.3	120.9	118.4	117.9	118.4	125.3	117.0	122.3
1990 June	122.6	123.1	125.3	126.5	119.8	121.4	123.4	119.9	119.2	122.3	127.7	118.8	123.9
1990 July	124.9	122.5	130.7	124.3	131.8	121.8	121.9	121.5	119.9	121.3	127.3	119.0	124.3
1990 Aug	133.3	125.9	129.2	127.2	112.6	118.3	122.7	118.2	119.0	119.4	127.3	118.0	122.2
1990 Sept	139.3	125.9	130.8	125.8	114.7	119.6	122.0	120.0	121.2	119.1	127.3	118.9	123.7
1990 Oct	136.0	128.3	130.4	126.9	122.0	120.5	122.3	120.7	122.1	121.5	127.9	118.9	122.9
1990 Nov	126.5	131.1	131.4	126.8	113.0	122.6	130.2	122.3	123.5	124.0	132.1	121.4	127.3
1990 Dec	120.1	123.7	135.8	125.4	117.7	124.8	136.9	124.7	124.7	125.0	132.8	120.6	130.9
1991 Jan	118.7	137.8	139.6	125.7	123.2	122.3	126.3	124.2	123.6	124.5	135.0	119.9	127.0
1991 Feb	122.0	141.0	131.5	127.8	114.9	121.9	129.7	126.6	125.3	124.8	132.4	121.8	128.4
1991 Mar	120.9	142.7	136.0	126.4	116.9	122.2	135.4	127.8	127.3	124.9	135.7	122.0	131.3
1991 Apr	129.9	139.3	140.0	127.8	127.2	129.9	129.1	127.1	129.4	126.7	133.2	123.9	135.9
1991 May	126.4	140.6	140.8	140.9	119.5	125.8	130.7	129.2	129.4	126.7	133.2	123.9	135.9
1991 Jun	127.1	142.2	141.7	129.0	119.8	128.0	131.6	131.6	132.1	131.2	135.5	124.4	135.5
1991 Jul	134.4	139.7	145.1	133.4	128.6	127.5	132.4	131.0	131.0	131.3	136.0	127.4	134.5
1991 Aug	160.4	141.5	140.8	140.8	125.9	126.5	134.6	130.5	129.3	124.9	136.2	124.3	134.3
1991 Sep	147.6	140.7	140.4	146.1	120.8	127.2	135.5	130.6	129.6	127.0	135.3	126.7	134.7
1991 Oct	137.6	141.8	141.1	136.2	130.1	127.3	136.8	132.6	131.7	129.1	139.8	125.9	135.0
1991 Nov	130.4	152.7	141.1	139.1	121.8	128.5	140.6	134.5	133.0	131.5	139.0	128.0	141.3
1991 Dec	129.7	142.6	146.5	137.6	125.2	130.2	144.5	135.1	134.6	134.3	137.6	129.4	141.5
1992 Jan	126.6	156.2	142.1	136.5	130.1	128.0	138.7	134.7	134.6	133.8	139.4	129.2	137.8
1992 Feb P	119.4	155.7	143.4	137.1	124.3	129.4	138.9	136.0	135.2	137.9	140.3	130.1	140.0

* England and Wales only.
Note: Figures for the years 1985 to 1989 on a 1985=100 basis were published in *Employment Gazette*, October 1989; the 1985=100 series was discontinued after July 1989.

EARNINGS 5.3

Average earnings index: all employees: by industry (not seasonally adjusted)

Textiles	Leather, footwear and clothing	Paper products, printing and publishing	Rubber, plastics, timber and other manufacturing	Construction	Distribution and repairs	Hotels and catering	Transport and communication †	Banking, finance insurance and business services	Public administration and health services	Education and other services ††	Whole economy	SIC 1980 CLASS
(43)	(44,45)	(47)	(46,48,49)	(50)	(61,62,64,65,67)	(66)	(71,72,75-77,79)	(81-82, 83pt.-84pt.)	(91-92pt.)	(93,95)	(92pt. 94,96pt. 97,98pt.)	
100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	1988)
107.4	107.1	106.1	107.7	111.8	108.6	107.6	109.9	108.8	108.6	111.3	109.1	1989) Annual
117.6	115.8	113.5	117.5	124.6	117.3	118.4	118.8	121.2	120.7	118.0	122.9	1990) averages
128.1	123.7	121.6	126.0	134.6	124.7	128.8	128.6	129.4	130.0	129.1	132.7	1991)
96.2	97.0	94.9	95.0	93.4	95.6	96.0	97.3	95.7	95.2	93.0	97.8	1988 Jan
96.3	97.5	95.5	96.5	93.9	96.1	95.1	96.6	96.8	97.2	93.5	95.9	1988 Feb
98.7	100.0	98.0	98.5	98.7	100.1	97.0	97.8	100.0	98.3	97.1	96.3	1988 Mar
98.6	100.6	97.7	96.7	96.7	98.2	97.6	99.3	98.7	96.6	94.1	96.8	1988 Apr
98.9	100.1	99.7	99.7	96.9	99.2	99.1	98.9	98.8	97.9	94.5	99.0	1988 May
101.7	101.6	102.2	101.5	100.4	100.5	99.8	98.7	100.3	98.6	99.0	100.6	1988 June
102.6	101.0	101.3	102.5	101.7	99.7	100.2	100.4	100.9	101.6	103.6	102.2	1988 July
99.8	100.6	101.3	100.2	99.9	99.9	99.7	100.2	99.6	100.2	102.8	100.2	1988 Aug
100.6	99.3	102.1	101.1	102.1	101.0	100.5	102.2	98.6	100.5	101.1	101.4	1988 Sept
101.3	100.2	102.4	101.9	103.4	101.2	102.4	102.3	98.6	103.4	100.8	100.9	1988 Oct
103.5	101.0	102.6	102.5	106.1	102.1	103.1	103.2	106.1	105.9	101.8	101.9	1988 Nov
101.6	101.5	102.4	104.1	107.8	106.3	109.9	102.8	106.0	104.3	118.7	106.6	1988 Dec
102.4	104.0	101.6	102.9	104.7	104.7	103.7	102.7	105.0	104.7	102.8	107.8	1989 Jan
103.1	104.7	103.5	105.0	111.2	109.5	106.5	103.8	114.7	106.2	103.2	106.8	1989 Feb
102.0	106.6	103.5	105.0	111.2	109.5	106.5	103.8	114.7	106.2	103.2	106.8	1989 Mar
104.7	105.3	104.9	104.9	108.3	109.4	104.6	106.7	108.3	106.0	104.4	107.7	1989 Apr
107.2	107.1	105.8	106.7	108.6	107.6	106.2	106.0	107.3	106.6	107.8	107.6	1989 May
110.6	108.4	107.7	109.5	112.8	109.2	106.8	105.8	108.5	106.9	110.3	112.2	1989 June
109.6	108.8	107.2	109.1	112.3	108.1	106.6	109.1	111.5	106.8	111.7	114.2	1989 July
107.8	106.2	106.8	107.6	109.3	107.5	107.5	107.2	108.0	106.3	113.8	110.5	1989 Aug
108.7	107.8	108.8	109.4	114.0	110.1	108.0	107.6	107.5	110.7			

5.4 EARNINGS AND HOURS

Average earnings and hours: manual employees: by industry †

UNITED KINGDOM SIC 1980 Class	Metal processing and manufacturing (21-22)	Mineral extraction and manufacturing (23-24)	Chemicals and man-made fibres (25-26)	Mechanical engineering (32)	Electrical and electronic engineering, etc (33-34)	Motor vehicles and parts (35)	Other transport equipment (36)	Metal goods and instrument engineering (31,37)	Food, drink and tobacco (41-42)	Textiles (43)
MALE (full-time on adult rates)										
Weekly earnings	£	£	£	£	£	£	£	£	£	£
1985	180.15	172.96	187.19	167.86	160.26	170.94	174.76	156.56	173.18	140.50
1986	198.21	184.98	201.37	176.15	167.36	184.09	186.36	168.16	186.47	148.48
1987	219.89	198.94	215.84	192.92	179.27	210.58	197.89	184.19	197.82	162.93
1988	238.17	216.29	234.67	212.22	196.04	226.97	213.22	197.33	211.36	170.37
1989	253.44	229.61	255.71	229.02	217.11	247.11	231.45	212.40	229.59	181.36
1990	265.23	248.83	279.94	245.92	228.76	263.70	262.23	228.41	251.04	196.51
1991 †	279.02	261.77	294.50	258.71	240.66	277.41	275.87	240.29	264.09	206.73
Hours worked										
1985	41.9	45.3	42.7	43.0	42.3	40.4	42.1	42.9	45.1	44.2
1986	41.8	45.1	42.9	42.3	41.8	40.2	41.8	42.8	44.9	43.7
1987	42.8	45.3	43.3	43.6	42.6	41.8	42.3	43.6	45.0	44.5
1988	42.8	45.4	43.4	44.2	42.7	42.3	43.3	43.6	45.1	43.4
1989	42.7	45.0	43.6	43.8	43.3	42.3	42.8	43.3	45.0	42.8
1990	41.6	44.1	43.0	42.8	41.4	41.2	42.6	43.0	44.7	42.5
1991 †	...	...	...	...	...	...	...	...	...	...
Hourly earnings	pence	pence	pence	pence	pence	pence	pence	pence	pence	pence
1985	429.6	382.2	438.5	390.6	379.2	422.8	414.8	364.9	383.7	317.9
1986	473.6	410.5	469.1	416.1	400.6	457.8	445.9	392.6	415.7	340.0
1987	513.7	439.3	498.3	442.1	420.8	503.5	467.9	422.8	439.2	366.3
1988	556.2	476.4	541.3	479.7	459.5	536.8	492.6	452.7	468.3	392.7
1989	594.0	509.8	586.1	523.4	501.3	584.0	541.3	490.5	509.9	424.1
1990	638.2	563.7	651.7	574.6	552.1	639.8	616.3	531.6	561.7	462.7
1991 †	...	...	...	...	...	...	...	...	...	...
FEMALE (full-time on adult rates)										
Weekly earnings	£	£	£	£	£	£	£	£	£	£
1985	111.45	106.43	118.44	118.10	109.74	126.39	126.63	105.55	114.20	89.52
1986	113.84	112.92	130.58	125.38	117.27	140.86	127.86	115.19	123.21	94.47
1987	124.44	121.14	137.88	131.67	127.08	155.14	138.76	123.99	130.64	102.13
1988	137.36	131.60	147.87	147.78	139.18	174.17	151.51	133.24	144.28	110.05
1989	144.26	139.90	164.11	159.79	148.50	197.97	166.95	145.28	156.58	117.87
1990	152.48	152.88	177.25	171.79	162.56	207.23	177.75	155.76	167.98	128.36
1991 †	162.70	163.12	189.13	183.30	173.45	221.11	189.66	166.20	179.23	136.96
Hours worked										
1985	38.5	38.4	38.5	39.0	38.6	38.1	38.2	38.1	38.7	37.9
1986	38.9	39.1	39.1	38.8	38.9	38.0	38.9	38.7	39.0	37.6
1987	39.0	38.8	39.1	39.4	39.0	39.0	39.4	39.3	38.7	37.8
1988	39.4	38.8	39.8	40.0	39.6	40.8	39.6	39.4	39.7	37.8
1989	39.6	38.8	40.0	39.7	39.5	40.5	39.0	39.0	40.1	37.4
1990	39.2	38.1	39.2	38.8	39.5	39.1	38.2	39.2	39.0	37.0
1991 †	...	...	...	...	...	...	...	...	...	...
Hourly earnings	pence	pence	pence	pence	pence	pence	pence	pence	pence	pence
1985	289.2	277.0	308.0	302.9	284.3	331.6	331.2	277.3	295.0	235.9
1986	293.0	296.1	333.9	323.0	301.5	370.9	328.3	316.1	316.1	251.4
1987	319.2	312.4	352.5	334.4	326.0	397.9	352.3	315.8	337.7	270.1
1988	348.8	339.0	371.5	369.6	351.5	427.4	383.0	338.5	363.5	291.0
1989	364.2	360.6	410.6	402.6	375.6	489.0	427.7	372.5	390.0	315.3
1990	389.4	401.7	452.7	443.3	411.9	529.7	465.6	397.6	430.3	346.5
1991 †	...	...	...	...	...	...	...	...	...	...
ALL (full-time on adult rates)										
Weekly earnings	£	£	£	£	£	£	£	£	£	£
1985	177.90	165.23	174.30	165.16	142.68	167.87	172.71	145.58	156.17	118.15
1986	195.68	175.69	187.43	173.36	148.97	181.07	183.24	157.31	168.55	124.66
1987	216.75	189.58	201.11	189.24	159.36	206.97	195.23	172.10	178.69	135.89
1988	234.83	205.75	217.86	207.98	174.46	223.16	210.12	184.24	192.27	143.59
1989	250.12	218.09	237.12	224.52	190.97	243.88	228.53	197.81	209.25	153.67
1990	261.78	236.72	260.62	241.39	205.28	259.82	258.80	212.59	227.61	167.59
1991 †	275.65	249.27	274.43	254.18	216.16	273.59	272.52	223.86	239.67	176.47
Hours worked										
1985	41.8	44.5	41.9	42.8	41.0	40.3	42.0	41.9	43.3	41.5
1986	41.8	44.2	42.2	42.1	40.7	40.1	41.6	42.0	43.2	41.0
1987	42.7	44.5	42.5	43.4	41.2	41.6	42.2	42.7	43.2	41.5
1988	42.7	44.6	42.7	44.0	41.5	42.2	43.1	42.7	43.6	40.9
1989	42.6	44.2	42.9	43.5	41.9	42.2	42.6	42.4	43.7	40.4
1990	41.5	43.4	42.2	42.6	40.7	41.1	42.4	42.1	43.1	40.2
1991 †	...	...	...	...	...	...	...	...	...	...
Hourly earnings	pence	pence	pence	pence	pence	pence	pence	pence	pence	pence
1985	425.4	371.6	416.0	386.2	348.1	416.9	411.6	347.8	360.8	285.0
1986	468.6	397.8	444.4	411.4	365.8	452.0	440.0	374.6	390.2	304.2
1987	507.8	426.0	473.0	436.2	386.5	497.1	463.1	403.1	413.3	327.4
1988	549.9	461.5	510.6	473.1	420.4	529.1	487.5	431.2	441.2	351.0
1989	587.5	493.0	552.9	516.2	456.0	578.0	536.6	466.9	479.2	380.2
1990	631.0	545.7	617.0	567.3	503.9	632.6	610.8	504.5	528.1	417.2
1991 †	...	...	...	...	...	...	...	...	...	...

† 1991 figures are explained in more detail in an article in the April 1992 issue of *Employment Gazette* pp 202-210. Previous articles can be found in the April 1991, May 1990, April 1989, April 1988, and March 1988 issues, and in February issues for earlier years.

5.5 EARNINGS

Index of average earnings: non-manual workers

GREAT BRITAIN April of each year	Manufacturing industries									
	Weights	1984	1985	1986	1987	1988	1989	1990	1991	
FULL TIME ADULTS*										
Men	689	604.5	657.5	724.7	776.8	854.3	939.4	1032.0	1113.6	
Women	311	743.9	807.2	869.4	947.0	1039.4	1162.5	1287.5	1421.1	
Men and women	1,000	627.3	682.0	748.4	804.6	883.7	975.9	1073.8	1163.9	

* Men aged 21 and over and women aged 18 and over whose pay was not affected by absence. Adjusted for change in classification of non-manual employees due to adoption of Standard Occupational Classification from 1991.
† Adjusted for change in Standard Industrial Classification from 1983.

EARNING AND HOURS

Average earnings and hours: manual employees: by industry † 5.4

Leather, footwear and clothing (44-45)	Timber and wooden furniture (46)	Paper products, printing and publishing (47)	Rubber, plastics and other manufacturing (48-49)	All manufacturing industries (21-49)	Electricity, gas, other energy and water supply (15-17)	Construction (50)	Transport and communication* (71-72, 75-77,79)	All industries covered (SIC 1980 Class)
129.72	154.00	214.42	162.57	170.58	193.34	160.37	...	£
134.81	163.40	235.17	177.70	182.25	208.70	171.25	...	...
142.55	174.76	253.77	190.88	197.92	222.22	180.82	...	...
153.01	186.54	269.67	207.04	213.59	237.16	200.01	...	...
166.76	193.08	284.81	219.21	229.87	262.63	220.12	...	...
180.71	208.11	301.03	235.83	247.15	295.57	239.46	...	...
190.11	218.93	316.68	248.09	260.00	310.94	251.91	...	...
42.0	44.1	42.4	43.4	43.0	41.1	44.0	...	...
41.7	43.6	42.1	43.4	42.7	41.3	44.0	...	...
42.0	44.4	43.0	43.7	43.5	41.4	44.1	...	...
41.5	43.8	42.9	43.7	43.6	41.7	44.6	...	...
41.4	42.4	42.9	43.3	43.4	41.9	45.2	...	...
41.5	42.5	41.7	42.4	42.6	42.0	44.9	...	...
309.0	348.9	506.1	374.5	397.1	470.0	364.8	...	pence
323.6	374.7	558.6	409.6	426.8	504.9	389.3	...	...
339.7	393.9	590.7	436.3	455.1	536.3	409.4	...	...
368.4	425.4	628.1	473.6	489.6	568.1	448.3	...	...
403.1	455.7	663.6	506.8	529.6	627.1	487.4	...	...
435.5	489.5	721.4	556.0	580.0	704.3	533.1	...	...
85.22	113.18	129.16	98.23	103.21	124.17	95.86	...	£
89.55	121.09	139.81	107.39	110.48	157.49	98.55	...	...
96.51	128.43	152.00	113.63	118.79	163.79	104.68	...	...
102.63	137.79	163.55	123.37	128.82	183.91	107.21	...	...
112.31	145.85	179.34						

EARNINGS AND HOURS

Average weekly and hourly earnings and hours:
full-time manual and non-manual employees on adult rates

GREAT BRITAIN	MANUFACTURING INDUSTRIES *				ALL INDUSTRIES AND SERVICES					
	Weekly earnings (£)		Hours	Hourly earnings (£)		Weekly earnings (£)		Hours	Hourly earnings (£)	
	excluding those whose pay was affected by absence			including overtime pay and overtime hours		excluding those whose pay was affected by absence			including overtime pay and overtime hours	
	including those whose pay was affected by absence	excluding those whose pay was affected by absence		including overtime pay and overtime hours	excluding overtime pay and overtime hours	including those whose pay was affected by absence	excluding those whose pay was affected by absence		including overtime pay and overtime hours	excluding overtime pay and overtime hours
April of each year										
ADULTS										
Manual occupations										
1984	141.0	146.8	43.5	3.37	3.28	139.0	143.0	43.5	3.29	3.20
1985	153.5	159.2	43.7	3.64	3.51	149.1	153.0	43.7	3.51	3.40
1986	163.9	168.6	43.7	3.88	3.75	159.5	163.2	43.6	3.75	3.63
1987	175.2	181.1	43.8	4.13	3.99	169.4	173.5	43.8	3.98	3.85
1988	188.7	195.5	44.3	4.41	4.24	182.2	187.2	44.2	4.25	4.11
1989	204.1	212.1	44.5	4.76	4.58	203.2	203.2	44.4	4.59	4.44
1990	223.3	231.1	44.3	5.20	5.00	216.2	221.2	44.3	5.01	4.84
1991	223.9	231.9	44.3	5.22	5.03	218.2	223.3	44.4	5.04	4.87
1991	232.7	241.9	42.9	5.62	5.44	230.2	236.2	43.6	5.43	5.27
Non-manual occupations										
1984	184.1	186.1	38.7	4.73	4.71	170.5	172.2	37.6	4.49	4.47
1985	200.0	201.5	38.8	5.11	5.08	182.9	184.6	37.7	4.79	4.76
1986	220.3	221.6	38.7	5.68	5.67	199.1	200.9	37.7	5.22	5.19
1987	237.7	237.6	38.8	5.99	5.97	215.0	217.4	37.8	5.63	5.60
1988	258.4	260.3	38.9	6.52	6.49	237.9	240.7	37.9	6.22	6.19
1989	284.3	286.5	39.0	7.19	7.17	261.9	264.9	37.9	6.89	6.83
1990	313.3	315.1	38.9	7.89	7.86	288.4	291.2	37.9	7.51	7.49
1991	305.1	307.6	39.4	7.61	7.59	284.3	287.3	38.0	7.38	7.36
1991	330.0	333.5	38.9	8.39	8.38	309.1	312.5	37.8	8.10	8.09
All occupations										
1984	155.2	160.8	41.9	3.81	3.75	155.8	159.3	40.3	3.90	3.87
1985	169.2	174.7	41.9	4.12	4.05	167.4	171.0	40.4	4.17	4.13
1986	183.1	188.6	41.9	4.44	4.38	181.2	184.7	40.4	4.51	4.47
1987	196.0	202.0	42.0	4.74	4.68	194.9	198.9	40.4	4.85	4.81
1988	212.7	219.4	42.3	5.09	5.02	213.6	218.4	40.6	5.29	5.26
1989	231.7	239.5	42.5	5.55	5.48	234.3	239.7	40.7	5.81	5.79
1990	255.1	262.8	42.4	6.09	6.01	258.0	263.1	40.5	6.37	6.34
1991	271.3	280.7	41.3	6.69	6.62	278.9	284.7	40.0	7.00	6.98
MEN										
Manual occupations										
1984	153.6	158.9	44.4	3.58	3.49	148.8	152.7	44.3	3.45	3.36
1985	167.5	172.6	44.6	3.87	3.74	159.8	163.6	44.5	3.68	3.57
1986	178.4	183.4	44.5	4.12	3.99	170.9	174.4	44.5	3.93	3.81
1987	191.2	195.9	44.7	4.38	4.24	182.0	185.5	44.6	4.17	4.04
1988	206.8	212.3	45.2	4.69	4.52	196.3	200.6	45.0	4.46	4.32
1989	223.8	230.6	45.5	5.06	4.89	212.9	217.8	45.3	4.81	4.66
1990	243.7	250.0	45.2	5.51	5.32	233.1	237.2	45.2	5.25	5.09
1991	245.1	251.4	45.3	5.55	5.36	235.4	239.5	45.4	5.28	5.12
1991	254.5	261.8	43.7	5.98	5.80	248.4	253.1	44.4	5.70	5.54
Non-manual occupations										
1984	211.7	213.5	39.3	5.38	5.37	207.3	209.0	38.5	5.37	5.36
1985	230.7	232.0	39.3	5.82	5.81	223.5	225.0	38.6	5.75	5.73
1986	254.4	255.7	39.3	6.41	6.40	243.4	244.9	38.6	6.27	6.26
1987	271.9	273.7	39.4	6.84	6.84	263.9	265.9	38.7	6.80	6.79
1988	299.1	300.5	39.4	7.45	7.44	292.1	294.1	38.7	7.49	7.48
1989	329.6	331.5	39.6	8.22	8.23	321.3	323.6	38.8	8.23	8.24
1990	362.3	364.1	39.6	9.03	9.04	352.9	354.9	38.7	9.02	9.02
1991	348.2	351.0	40.1	8.57	8.59	344.0	346.4	38.9	8.72	8.74
1991	375.5	379.2	39.5	9.43	9.45	372.8	375.7	38.7	9.55	9.56
All occupations										
1984	171.2	176.8	42.8	4.10	4.06	174.3	178.8	41.7	4.23	4.21
1985	187.2	192.6	42.9	4.44	4.39	187.9	192.4	41.9	4.53	4.50
1986	202.3	207.8	42.9	4.79	4.74	203.4	207.5	41.8	4.89	4.87
1987	217.0	222.3	43.0	5.11	5.07	219.4	224.0	41.9	5.27	5.26
1988	236.3	242.3	43.3	5.50	5.44	240.6	245.8	42.1	5.74	5.73
1989	257.3	264.6	43.6	5.98	5.94	263.5	269.5	42.3	6.28	6.29
1990	282.2	289.2	43.4	6.55	6.50	290.2	295.6	42.2	6.88	6.89
1991	299.5	308.1	42.1	7.20	7.15	312.9	318.9	41.5	7.55	7.57
WOMEN										
Manual occupations										
1984	91.9	96.0	39.9	2.41	2.38	90.8	93.5	39.4	2.38	2.35
1985	100.1	104.5	40.0	2.62	2.57	98.2	101.3	39.5	2.57	2.53
1986	107.0	111.6	40.0	2.79	2.75	104.5	107.5	39.5	2.73	2.69
1987	113.8	119.6	40.3	2.97	2.92	111.4	115.3	39.7	2.92	2.87
1988	121.2	127.9	40.5	3.16	3.10	118.8	123.6	39.8	3.11	3.06
1989	131.2	138.2	40.4	3.42	3.35	129.7	134.9	39.9	3.39	3.33
1990	145.2	152.8	40.5	3.77	3.69	142.2	148.0	39.8	3.72	3.66
1991	145.2	152.8	40.5	3.77	3.69	142.4	148.4	40.0	3.71	3.65
1991	152.8	162.1	40.0	4.06	3.98	152.5	159.2	39.7	4.01	3.95
Non-manual occupations										
1984	115.8	117.2	37.4	3.11	3.09	123.0	124.3	36.5	3.34	3.33
1985	125.5	126.8	37.4	3.37	3.35	132.4	133.8	36.6	3.59	3.58
1986	135.8	136.7	37.4	3.63	3.61	144.3	145.7	36.7	3.91	3.89
1987	147.7	149.1	37.5	3.92	3.89	155.4	157.2	36.8	4.18	4.16
1988	161.6	163.3	37.6	4.30	4.28	172.9	175.5	36.9	4.68	4.65
1989	181.3	182.8	37.6	4.82	4.80	192.5	195.0	36.9	5.22	5.20
1990	201.6	202.8	37.6	5.31	5.29	213.0	215.5	36.9	5.76	5.73
1991	199.7	201.2	37.7	5.25	5.23	211.7	214.3	36.9	5.72	5.70
1991	219.3	221.8	37.6	5.86	5.83	233.8	236.8	36.8	6.38	6.36
All occupations										
1984	101.7	105.5	38.8	2.71	2.69	114.9	117.2	37.2	3.10	3.09
1985	110.6	114.7	38.8	2.94	2.92	123.9	126.4	37.3	3.34	3.32
1986	119.2	123.2	38.8	3.16	3.13	134.7	137.2	37.3	3.63	3.61
1987	128.2	133.4	39.0	3.39	3.36	144.9	148.1	37.5	3.88	3.86
1988	138.4	144.3	39.2	3.66	3.62	160.1	164.2	37.6	4.31	4.29
1989	152.7	159.1	39.1	4.04	4.00	178.1	182.3	37.6	4.80	4.78
1990	170.3	177.1	39.1	4.48	4.44	197.0	201.5	37.5	5.30	5.28
1991	184.2	192.9	38.8	4.94	4.91	217.2	222.4	37.4	5.91	5.89

Note: (1) Results for manufacturing industries relate to divisions 2, 3 and 4 of the 1980 Standard Industrial Classifications.
 (2) Manual and non-manual results for 1983-1989 inclusive and the first row of figures for 1990 are based on the List of Key Occupations for Statistical Purposes (KOS). Results for 1991 and the second row of figures for 1990 are based on the Standard Occupational Classification (SOC).
 (3) See the "Technical Note" on page 610 of the November 1991 issue of *Employment Gazette*.

All employees: index for main industrial sectors

UNITED KINGDOM	Manufacturing	Energy and water supply	Production industries	Construction	Production and construction industries	Whole economy
SIC 1980	Per cent change from a year earlier					Per cent change from a year earlier
1985 = 100						
1980	80.1	22.3	102.4	86.1	85.0	76.1
1981	87.5	9.3	107.3	91.8	91.8	83.4
1982	91.2	4.2	107.1	94.0	93.4	87.4
1983	91.7	0.5	101.1	92.5	91.7	89.8
1984	94.5	3.1	87.1	95.7	95.7	95.0
1985	100.0	5.8	100.0	100.0	100.0	100.0
1986	104.0	4.0	99.5	103.6	103.6	105.2
1987	105.9	1.8	101.0	106.9	107.1	110.2
1988	108.6	2.5	108.9	110.9	116.4	118.4
1989	113.6	4.6	129.6	120.9	135.1	129.8
1990	123.4	8.6	141.0	132.4	148.0	142.5
1991	133.5	8.2	147.2	140.2	158.6	153.4
1986 Q1	104.9	8.3	..	..	..	103.7
Q2						

5.9 EARNINGS

Selected countries: wages per head: manufacturing (manual workers)

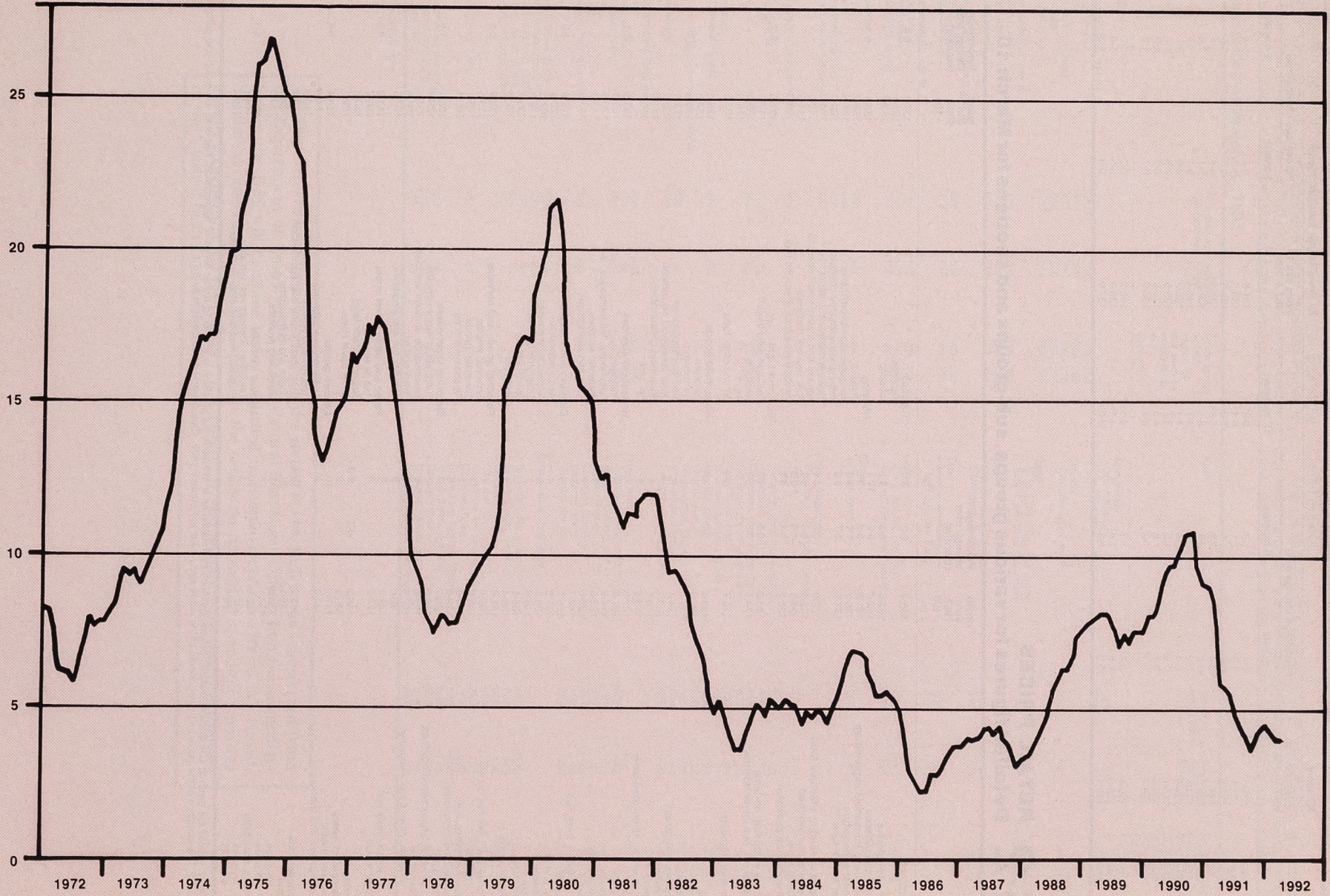
THOUSAND

	Great Britain	Belgium	Canada	Denmark	France	Germany (FR)	Greece	Irish Republic	Italy	Japan	Netherlands	Spain	Sweden	United States
	(1) (2)	(7) (8)	(8)	(6) (8)	(4)	(8)	(8)	(8)	(4)	(2) (5)	(4)	(2) (8) (9)	(6) (8)	(8) (10)
														Indices 1985 = 100
Annual averages														
1983	84.4	92	92	91.0	87.8	93	66	83	80.9	..	94	..	84.9	92
1984	91.7	96	96	95.3	94.6	96	83	92	90.2	97.0	95	90.9	93.0	96
1985	100.0	100	100	100.0	100.0	100	100	100	100.0	100.0	100	100.0	100.0	100
1986	107.7	102	103	104.8	104.3	104	113	107	104.8	101.6	102	110.9	107.4	102
1987	116.3	104	106	114.5	107.2	108	124	113	111.6	103.1	103	119.3	114.3	104
1988	126.2	105	111	122.0	110.5	113	146	118	118.4	107.8	104	127.0	123.4	107
1989	137.2	111	117	127.7	114.7	117	176	124	125.6	114.0	106	136.3	135.7	110
1990	150.1	116	123	133.8	119.9	123	210	131	134.7	120.1	109	148.2	148.5	114
1991	162.4	..	130	139.8	..	130	..	..	147.9	124.4	113	..	..	117
Quarterly averages														
1989 Q3	138.7	110	117	128.2	115.2	118	176	123	126.6	114.4	106	136.2	136.5	110
Q4	141.5	116	120	129.9	116.4	119	189	124	128.6	115.4	106	141.9	139.2	111
1990 Q1	145.0	113	121	131.0	117.7	119	201	125	131.4	116.7	107	145.8	144.4	112
Q2	148.3	116	123	134.1	119.4	124	207	128	133.6	120.7	109	145.7	149.6	113
Q3	152.1	115	123	134.3	120.6	125	211	129	135.8	118.1	110	147.9	149.1	114
Q4	155.0	120	126	135.9	121.7	126	224	131	137.9	121.8	109	152.7	150.9	115
1991 Q1	157.9	119	129	136.1	123.1	126	..	133	142.0	121.1	111	156.2	152.5	116
Q2	160.9	120	130	140.9	124.4	132	..	135	146.7	125.7	112	158.2	155.1	117
Q3	163.9	120	130	140.7	125.8	133	..	..	150.3	122.5	114	160.0	155.8	118
Q4	167.0	..	132	141.6	..	134	..	..	152.5	125.5	114	..	..	119
Monthly														
1990 Apr	146.6	..	122	133.4	119.4	121	..	..	131.5	117.0	109	..	149.7	113
May	148.3	..	123	134.1	..	..	..	..	134.5	118.0	109	..	149.3	113
Jun	149.9	116	123	134.7	..	..	..	128	134.8	127.0	109	..	149.9	114
Jul	150.8	..	123	136.4	120.6	125	..	..	135.8	118.5	110	..	149.9	114
Aug	152.1	..	123	132.4	..	..	..	..	135.8	116.6	110	..	147.5	113
Sep	153.5	115	124	134.2	..	..	..	..	135.9	119.2	109	..	149.9	115
Oct	153.6	..	125	135.1	121.7	126	..	129	135.9	119.7	109	..	149.3	115
Nov	155.1	..	126	135.1	..	..	..	..	138.7	121.5	109	..	149.9	115
Dec	156.2	120	127	137.6	..	..	..	130	139.0	124.0	109	..	153.5	116
1991 Jan	157.0	..	128	136.1	123.1	126	..	..	141.7	121.0	111	..	151.5	116
Feb	157.9	..	129	135.5	..	..	..	..	142.1	121.4	111	..	152.1	116
Mar	158.8	119	130	136.7	..	..	..	133	142.2	120.9	111	..	153.7	116
Apr	160.1	..	130	139.9	124.4	128	..	..	142.7	121.5	112	..	153.9	116
May	160.7	..	130	141.8	..	..	..	..	148.5	122.7	113	..	156.3	117
Jun	161.9	120	130	140.9	..	..	..	135	148.7	132.8	113	..	154.9	117
Jul	162.2	..	129	143.6	125.8	133	..	..	149.9	120.8	114	..	155.1	118
Aug	164.8	..	129	138.6	..	..	..	..	150.6	124.2	114	..	154.7	117
Sep	164.8	120	131	139.8	..	..	..	..	150.6	122.6	114	..	156.5	118
Oct	166.3	..	132	140.7	..	134	..	..	150.6	123.7	114	..	156.3	118
Nov	167.1	..	132	140.8	..	..	..	..	153.5	124.8	114	..	157.3	119
Dec	167.5	..	133	143.4	..	..	..	..	153.5	128.4	114	..	..	119
1992 Jan	168.9	..	..	..	..	..	..	..	..	124.4	114	..	..	119
Increases on a year earlier														
Annual averages														
1984	9	4	4	5	8	3	26	11	11	..	1	..	10	4
1985	9	4	4	5	6	4	20	9	11	3	5	10	8	4
1986	8	2	3	5	4	4	13	7	5	2	2	11	7	2
1987	8	2	3	9	3	4	10	6	6	1	1	8	6	2
1988	9	1	5	7	3	5	18	4	6	5	1	7	8	3
1989	9	6	5	5	4	4	21	5	6	6	2	7	10	3
1990	9	5	5	5	5	5	19	6	7	5	3	9	9	4
1991	8	..	6	4	..	6	..	..	10	4	4	..	..	3
Quarterly averages														
1989 Q3	9	5	5	4	4	4	21	5	6	6	1	6	10	3
Q4	8	6	6	4	4	4	20	5	7	5	1	8	10	3
1990 Q1	9	4	5	5	4	4	20	4	7	5	2	10	10	3
Q2	9	5	6	5	4	6	20	6	7	7	3	9	10	4
Q3	10	5	5	5	5	6	20	5	7	3	4	9	9	4
Q4	10	3	5	5	5	6	19	5	7	6	3	8	8	4
1991 Q1	9	5	7	4	5	6	..	6	8	4	4	7	6	4
Q2	8	3	6	5	4	6	..	5	10	4	3	9	4	4
Q3	8	4	6	5	4	6	..	..	11	4	4	8	4	4
Q4	8	..	5	4	..	6	..	..	11	3	5	..	..	3
Monthly														
1990 Apr	9	..	5	4	4	6	..	..	7	4	3	..	11	4
May	9	..	6	4	..	..	..	..	7	5	3	..	9	4
Jun	10	5	6	5	..	..	..	6	7	11	3	..	11	5
Jul	10	..	6	4	5	6	..	..	8	5	4	..	9	4
Aug	10	..	5	5	..	..	..	..	7	1	4	..	9	3
Sep	10	5	5	4	..	..	..	5	7	5	3	..	9	4
Oct	9	..	5	4	5	6	..	..	7	6	3	..	8	5
Nov	10	..	6	4	..	..	..	..	7	5	3	..	8	4
Dec	10	3	6	4	..	..	..	5	7	6	3	..	9	4
1991 Jan	9	..	6	4	5	5	..	..	8	1	4	..	8	5
Feb	9	..	7	4	..	..	..	..	8	6	4	..	4	4
Mar	8	5	7	4	..	..	..	6	8	4	4	..	5	3
Apr	9	..	7	5	4	6	..	..	9	4	3	..	3	3
May	8	..	6	6	..	..	..	..	10	4	4	..	5	4
Jun	8	3	6	5	..	..	..	5	10	5	4	..	3	3
Jul	8	..	5	5	4	6	..	..	10	2	4	..	4	4
Aug	8	..	5	5	..	..	..	..	11	7	4	..	5	4
Sep	7	4	6	4	..	..	..	..	11	3	5	..	4	3
Oct	8	..	6	4	..	6	..	..	11	3	5	..	5	3
Nov	8	..	5	4	..	..	..	..	11	3	5	..	5	3
Dec	7	..	5	4	..	..	..	..	10	4	5	..	..	3
1992 Jan	8	..	..	..	..	..	..	..	..	3	3	..	..	3

Source: OECD—Main Economic Indicators.

- Notes: 1 Wages and salaries on a weekly basis (all employees).
 2 Seasonally adjusted.
 3 Males only.
 4 Hourly wage rates.
 5 Monthly earnings.
 6 Including mining.
 7 Including mining and transport.
 8 Hourly earnings.
 9 All industries.
 10 Production workers.

Per cent



MAY 1992

EMPLOYMENT GAZETTE

S57

RETAIL PRICES INDEX
Increases over previous year



6.1

RETAIL PRICES

Recent movements in the all-items index and in the index excluding seasonal foods

(Source: Central Statistical Office)

All items				All items except seasonal foods				
		Index Jan 13 1987 = 100	Percentage change over					
			1 month	6 months	12 months	Index Jan 13 1987 = 100	Percentage change over	
							1 month	6 months
1991	Mar	131.4	0.4	1.6	8.2	131.6	0.4	1.4
	Apr	133.1	1.3	2.1	6.4	133.3	1.3	2.0
	May	133.5	0.3	2.7	5.8	133.8	0.4	2.6
	June	134.1	0.4	3.2	5.8	134.3	0.4	2.9
	July	133.8	-0.2	2.8	5.5	134.2	-0.1	2.5
	Aug	134.1	0.2	2.4	4.7	134.4	0.1	2.7
	Sep	134.6	0.4	2.4	4.1	135.2	0.6	1.7
	Oct	135.1	0.4	1.5	3.7	135.6	0.3	1.6
	Nov	135.6	0.4	1.6	4.3	135.9	0.2	1.3
	Dec	135.7	0.1	1.2	4.5	136.0	0.1	1.3
1992	Jan	135.6	-0.1	1.3	4.1	135.9	-0.1	1.6
	Feb	136.3	0.5	1.6	4.1	136.6	0.5	1.6
	Mar	136.7	0.3	1.6	4.0	137.0	0.3	1.3

6.2

RETAIL PRICES

Detailed figures for various groups, sub-groups and sections for March 10

	Index Jan 1987 = 100	Percentage change over (months)		Index Jan 1987 = 100	Percentage change over (months)	
		1	12		1	12
		ALL ITEMS	136.7		0.3	4.0	137.5	0.0	16.1
Food and catering	133.0	0.3	5.2	138.1	0.4	17.0
Alcohol and tobacco	142.7	0.3	12.1	133.9	0.4	14.0
Housing and household expenditure	141.9	-0.2	-2.5	155.1	-0.9	-9.9
Personal expenditure	126.1	1.1	4.3	158.7	-0.4	-9.9
Travel and leisure	134.6	0.7	8.9	184.3	1.6	-16.0
All items excluding seasonal food	137.0	0.3	4.1	120.9	-3.0	17.0
All items excluding food	138.2	0.3	4.1	174.1	1.7	7.0
Seasonal food	124.8	-1.0	0.3	142.0	9.0	7.0
Food excluding seasonal	130.2	0.4	4.7	141.5	7.0	6.0
All items excluding housing	133.0	0.5	7.3	190.0	6.0	6.0
All items exc mortgage interest	134.5	0.5	5.7	127.6	-0.2	6.2
Consumer durables	115.7	1.1	2.4	117.6	4.0	5.0
Food	129.4	0.2	4.0	139.6	1.1	11.0
Bread	134.9	3.0	3.0	119.5	3.0	3.0
Cereals	136.6	5.0	3.0	103.5	-13.0	5.0
Biscuits and cakes	134.4	6.0	3.0	126.3	1.0	5.7
Beef	125.7	1.0	4.0	127.5	5.0	5.0
Lamb	116.1	4.0	7.0	112.1	4.0	3.0
of which, home-killed lamb	123.0	9.0	7.0	130.9	5.0	9.0
Pork	127.5	7.0	7.0	141.8	9.0	5.0
Bacon	137.8	8.0	8.0	120.1	5.0	5.0
Poultry	114.2	-2.0	8.0	135.5	0.1	7.5
Other meat	123.5	1.0	8.0	138.1	10.0	10.0
Fish	125.6	1.0	6.0	120.8	6.0	6.0
of which, fresh fish	144.7	5.0	7.0	148.0	7.0	7.0
Butter	125.1	5.0	5.0	143.2	9.0	9.0
Oil and fats	127.0	4.0	5.0	118.9	1.5	1.8
Cheese	130.1	8.0	4.0	120.6	1.0	1.0
Eggs	116.8	2.0	0.0	107.5	0.0	0.0
Milk fresh	136.5	5.0	2.0	119.6	2.0	2.0
Milk products	136.4	3.0	8.0	135.2	8.0	8.0
Tea	152.9	7.0	3.0	122.8	1.0	1.0
Coffee and other hot drinks	90.9	1.0	3.0	139.9	0.5	8.4
Soft drinks	156.0	12.0	3.0	113.5	3.0	3.0
Sugar and preserves	138.8	2.0	8.0	143.9	8.0	8.0
Sweets and chocolates	119.8	8.0	14.0	165.4	14.0	14.0
Potatoes	126.7	3.0	8.0	136.4	1.0	10.4
of which, unprocessed potatoes	118.0	-2.0	9.0	129.9	9.0	9.0
Vegetables	122.0	-6.0	9.0	151.2	9.0	9.0
of which, other fresh vegetables	117.8	-9.0	9.0	128.0	9.0	9.0
Fruit	132.6	8.0	16.0	157.5	16.0	16.0
of which, fresh fruit	134.1	8.0	6.0	141.8	0.3	6.9
Other foods	133.6	4.0	7.0	150.7	7.0	7.0
Catering	145.3	0.3	9.0	150.8	8.0	8.0
Restaurant meals	145.1	9.0	6.0	129.6	6.0	6.0
Canteen meals	147.2	10.0	4.0	120.4	0.4	4.4
Take-aways and snacks	144.9	9.0	3.0	84.6	-3.0	6.0
Alcoholic drink	145.2	0.4	10.4	110.9	9.0	9.0
Beer	149.1	11.0	4.0	120.9	4.0	4.0
on sales	150.8	11.0	8.0	149.4	9.0	9.0
off sales	137.1	8.0	6.0	138.3	6.0	6.0
Wines and spirits	139.6	10.0	11.5	145.8	0.1	11.5
on sales	145.2	11.0	6.0	118.1	6.0	6.0
off sales	135.4	9.0	13.0	162.5	13.0	13.0
Tobacco	137.5	0.0	16.1	127.5	5.0	5.0
Cigarettes	138.1	0.4	17.0	123.3	3.0	3.0
Tobacco	133.9	0.4	14.0	112.1	4.0	4.0
Housing	155.1	-0.9	-9.9	130.9	5.0	5.0
Rent	158.7	-0.4	-9.9	141.8	9.0	5.0
Mortgage interest payments	184.3	1.6	-16.0	120.1	5.0	5.0
Rates and community charges	120.9	-3.0	17.0	135.5	0.1	7.5
Water and other payments	174.1	1.7	7.0	138.1	10.0	10.0
Repairs and maintenance charges	142.0	9.0	7.0	120.8	6.0	6.0
Do-it yourself materials	141.5	7.0	6.0	148.0	7.0	7.0
Dwelling insurance & ground rent	190.0	6.0	6.0	143.2	9.0	9.0
Fuel and Light	127.6	-0.2	6.2	118.9	1.5	1.8
Coal and solid fuels	117.6	4.0	6.2	120.6	1.0	1.0
Electricity	139.6	1.1	11.0	107.5	0.0	0.0
Gas	119.5	3.0	3.0	119.6	2.0	2.0
Oil and other fuels	103.5	-13.0	5.0	135.2	8.0	8.0
Household goods	126.3	1.0	5.7	122.8	1.0	1.0
Furniture	127.5	5.0	5.0	139.9	0.5	8.4
Furnishings	123.3	3.0	3.0	113.5	3.0	3.0
Electrical appliances	112.1	4.0	3.0	143.9	8.0	8.0
Other household equipment	130.9	5.0	9.0	165.4	14.0	14.0
Household consumables	141.8	9.0	5.0	136.4	1.0	10.4
Pet care	120.1	5.0	5.0	129.9	9.0	9.0
Household services	135.5	0.1	7.5	151.2	9.0	9.0
Postage	138.1	10.0	10.0	128.0	9.0	9.0
Telephones, telemessages, etc	120.8	6.0	6.0	157.5	16.0	16.0
Domestic services	148.0	7.0	7.0	141.8	0.3	6.9
Fees and subscriptions	143.2	9.0	9.0	150.7	7.0	7.0
Clothing and footwear	118.9	1.5	1.8	150.8	8.0	8.0
Men's outerwear	120.6	1.0	1.0	129.6	6.0	6.0
Women's outerwear	107.5	0.0	0.0	120.4	0.4	4.4
Children's outerwear	119.6	2.0	2.0	84.6	-3.0	6.0
Other clothing	135.2	8.0	8.0	110.9	9.0	9.0
Footwear	122.8	1.0	1.0	120.9	4.0	4.0
Personal goods and services	139.9	0.5	8.4	149.4	9.0	9.0
Personal articles	113.5	3.0	3.0	138.3	6.0	6.0
Chemists' goods	143.9	8.0	8.0	145.8	0.1	11.5
Personal services	165.4	14.0	14.0	118.1	6.0	6.0
Motoring expenditure	136.4	1.0	10.4	162.5	13.0	13.0
Purchase of motor vehicles	129.9	9.0	9.0			
Maintenance of motor vehicles	151.2	9.0	9.0			
Petrol and oil	128.0	9.0	9.0			
Vehicles tax and insurance	157.5	16.0	16.0			
Fares and other travel costs	141.8	0.3	6.9			
Rail fares	150.7	7.0	7.0			
Bus and coach fares	150.8	8.0	8.0			
Other travel costs	129.6	6.0	6.0			
Leisure goods	120.4	0.4	4.4			
Audio-visual equipment	84.6	-3.0	6.0			
Records and tapes	110.9	9.0	9.0			
Toys, photographic and sport goods	120.9	4.0	4.0			
Books and newspapers	149.4	9.0	9.0			
Gardening products	138.3	6.0	6.0			
Leisure services	145.8	0.1	11.5			
Television licences and rentals	118.1	6.0	6.0			
Entertainment and other recreation	162.5	13.0	13.0			

Notes: 1 Indices are given to one decimal place to provide as much information as is available, but precision is greater at higher levels of aggregation, that is at sub-group and group levels.
2 The structure of the published components of the index was recast in February 1987. (See general notes under table 6.7.)

RETAIL PRICES 6.3

Average retail prices of selected items

Average retail prices on March 10 for a number of important items derived from prices collected by the Central Statistical Office for the purposes of the General Index of Retail Prices in more than 180 areas in the United Kingdom, are given below. It is only possible to calculate a meaningful average price for

fairly standard items; that is, those which do not vary between retail outlets.

The averages given are subject to uncertainty, an indication of which is given in the ranges within which at least four-fifths of the recorded prices fell, given in the final column below.

Average prices on March 10, 1992

Item	Number of quotations	Average price (pence)	Price range within which 80 per cent of quotations fell (pence)	Item	Number of quotations	Average price (pence)	Price range within which 80 per cent of quotations fell (pence)
FOOD ITEMS				Margarine			
Beef: home-killed, per lb				Soft 500g tub	335	47	36-85
Best beef mince	652	156	108-199	Low fat spread, 250g	330	47	44-49
Topside	642	268	228-299	Cheese			
Brisket (without bone)	513	200	169-219	Cheddar type, per lb	311	171	141-215
Rump steak *	643	359	299-395	Eggs			
Stewing steak	620	179	148-235	Size 2 (65-70g), per dozen	303	125	108-146
Lamb: home-killed, per lb				Size 4 (55-60g), per dozen	274	107	92-116
Loin (with bone)	611	303	228-369	Milk			
Shoulder (with bone)	592	128	99-158	Pasteurised, per pint	352	34	28-32
Leg (with bone)	610	215	189-264	Skimmed, per pint	340	33	26-31
Lamb: imported (frozen), per lb				Tea			
Loin (with bone)	285	159	140-196	Loose, per 125g	336	65	46-79
Leg (with bone)	277	156	99-186	Tea bags, per 250g	337	141	78-159
Pork: home-killed, per lb				Coffee			
Leg (foot off)	557	141	99-196	Pure, instant, per 100g	670	127	69-156
Loin (with bone)	656	184	149-209	Ground (filter fine), per 8oz	321	138	89-209
Shoulder (with bone)	554	157	129-189	Sugar			
Bacon, per lb				Granulated, per kg	337	66	59-69
Streaky *	480	147	124-169	Fresh vegetables			
Gammon *	463	235	186-296	Potatoes, old loose, per lb	472	17	10-25
Back, vacuum packed	430	231	159-289	White	276	15	12-17
Back, not vacuum packed	427	213	179-250	Red</			

6.4 RETAIL PRICES

General index of retail prices

(Source: Central Statistical Office)

UNITED KINGDOM		ALL ITEMS	All items except food	All items except seasonal food	Nationalised industries	Food			Meals bought and consumed outside the home	Alcoholic drink
January 15, 1974 = 100						All	Seasonal food	Non-seasonal food		
Weights	1974	1,000	747	951.2-925.5	80	253	47.5-48.8	204.2-205.5	51	70
	1975	1,000	768	961.9-966.3	77	232	33.7-38.1	193.9-198.3	48	82
	1976	1,000	772	958.0-960.8	90	228	39.2-42.0	186.0-188.8	47	81
	1977	1,000	753	953.3-955.8	91	247	44.2-46.7	200.3-202.8	45	83
	1978	1,000	767	966.5-969.6	96	232	33.4-36.0	199.5-202.6	51	85
	1979	1,000	768	964.0-966.6	93	233	30.4-33.5	196.0-198.6	51	77
	1980	1,000	786	966.8-969.6	104	214	30.4-33.2	180.9-183.6	41	82
	1981	1,000	793	969.2-971.9	104	207	28.1-30.8	176.2-178.9	42	79
	1982	1,000	794	965.7-967.6	99	206	32.4-34.3	171.7-173.6	38	77
	1983	1,000	797	971.5-974.1	109	203	25.9-28.5	174.5-177.1	39	78
	1984	1,000	799	966.1-968.7	102 Feb-Nov	201	31.3-33.9	167.1-169.8	36	75
	1985	1,000	810	970.3-973.2	87 Dec-Jan	190	26.8-29.7	160.3-163.2	45	75
	1986	1,000	815	973.3-976.0	83 Feb-Nov	185	24.0-26.7	158.3-161.0	44	82
					60 Dec-Jan					
1974		108.5	109.3	108.4	108.4	106.1	103.0	106.9	108.2	109.7
1975		134.8	135.3	135.1	147.5	133.3	129.8	134.3	132.4	135.2
1976		157.1	156.4	156.5	185.4	159.9	177.7	156.8	157.3	159.3
1977		182.0	179.7	181.5	208.1	190.3	197.0	189.1	185.7	183.4
1978		197.1	195.2	197.8	227.3	203.8	211.1	208.4	207.8	196.0
1979	Annual averages	223.5	222.2	224.1	246.7	228.3	211.1	231.7	239.9	217.1
1980		263.7	265.9	265.3	307.9	259.9	224.5	262.0	290.0	261.8
1981		295.0	299.8	296.9	368.0	277.5	244.7	283.9	318.0	306.1
1982		320.4	326.2	322.0	417.6	299.3	276.9	303.5	341.7	341.4
1983		351.8	342.4	337.1	408.8	308.8	282.8	313.8	364.0	366.5
1984		373.2	358.9	353.1	454.9	326.1	319.0	327.8	390.8	387.7
1985		385.9	383.2	375.4	478.9	336.3	314.1	340.9	413.3	412.1
1986			396.4	387.9	496.6	347.3	336.0	350.0	439.5	430.6
1975 Jan 14		119.9	120.4	120.5	119.9	118.3	106.6	121.1	118.7	118.2
1976 Jan 13		147.9	147.9	147.6	147.9	148.3	158.6	146.6	146.2	149.0
1977 Jan 18		172.4	169.3	170.9	187.8	183.1	214.8	177.1	172.3	173.7
1978 Jan 17		189.5	187.6	192.2	220.1	196.1	173.9	200.4	199.5	188.9
1979 Jan 16		207.2	204.3	207.3	234.5	217.5	207.6	219.5	218.7	198.9
1980 Jan 15		245.3	245.5	246.2	274.7	244.8	223.6	248.9	267.8	241.4
1981 Jan 13		277.3	280.3	279.3	348.9	266.7	225.8	274.7	307.5	277.7
1982 Jan 12		310.6	314.6	311.5	387.0	296.1	287.6	297.5	329.7	321.8
1983 Jan 11		325.9	332.6	328.5	441.4	301.8	256.8	319.8	352.7	353.7
1984 Jan 10		342.6	348.9	343.5	445.8	318.8	321.3	319.8	378.5	376.1
1985 Jan 15		359.8	367.8	361.8	465.9	330.6	306.9	335.6	401.8	397.9
1986 Jan 14		379.7	390.2	381.9	489.7	341.1	322.8	344.9	426.7	423.8
1987 Jan 13		394.5	405.6	396.4	502.1	354.0	347.3	355.9	454.8	440.7

UNITED KINGDOM		ALL ITEMS	All items except food	All items except seasonal food	All items except housing	All items except mortgage interest	Nationalised industries **	Consumer durables	Food			Catering	Alcoholic drink
January 13, 1987 = 100									All	Seasonal	Non-seasonal †		
Weights	1987	1,000	833	974	843	956	57	139	167	26	141	46	76
	1988	1,000	837	975	840	958	54	141	163	25	138	50	78
	1989	1,000	846	977	825	940	46	135	154	23	131	49	83
	1990	1,000	842	976	815	925	—	132	158	24	134	47	77
	1991	1,000	849	976	808	924	—	128	151	24	127	47	77
	1992	1,000	848	978	828	936	—	127	152	22	130	47	80
1987	Annual averages	101.9	102.0	101.9	101.6	101.9	100.9	101.2	101.1	101.6	101.0	102.8	101.7
1988		106.9	107.3	107.0	105.8	106.6	106.7	103.7	104.6	102.4	105.0	109.6	106.9
1989		115.2	116.1	115.5	111.5	112.9	—	107.2	110.5	105.0	111.6	116.5	112.9
1990		126.1	127.4	126.4	119.2	122.1	—	111.3	119.4	116.4	119.9	126.4	123.8
1991		133.5	135.1	133.8	128.3	130.3	—	114.8	125.6	121.6	126.3	139.1	139.2
1987 Jan 13		100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1988 Jan 12		103.3	103.4	103.3	103.2	103.7	102.8	101.2	102.9	103.7	102.7	106.4	103.7
1989 Jan 17		111.0	111.7	111.2	108.5	109.4	110.9	104.5	107.4	103.2	108.2	113.1	109.9
1990 Mar 13		121.4	122.1	121.4	115.9	117.3	—	109.9	117.7	119.6	117.3	122.4	117.8
Apr 10		125.1	126.3	125.1	117.6	121.1	—	111.0	118.8	123.4	118.0	123.9	121.5
May 15		126.2	127.4	126.3	118.8	122.1	—	111.6	120.1	123.6	119.4	125.0	123.8
June 12		126.7	128.0	126.9	119.1	122.5	—	111.5	120.0	118.3	120.3	125.9	124.3
July 17		126.8	128.4	127.3	119.1	122.6	—	109.7	118.8	108.1	120.7	127.1	125.8
Aug 14		128.1	129.6	128.5	120.3	123.7	—	110.7	120.0	112.2	121.4	127.7	126.7
Sept 11		129.3	131.1	129.8	121.6	124.9	—	112.5	120.3	111.5	121.8	129.1	127.4
Oct 16		130.3	132.2	130.7	122.6	125.8	—	113.2	120.4	111.8	121.9	130.0	128.2
Nov 13		130.0	131.7	130.4	122.7	125.9	—	113.8	121.3	114.5	122.4	130.8	128.3
Dec 11		129.9	131.4	130.2	122.6	125.9	—	114.1	122.1	119.2	122.6	131.4	128.6
1991 Jan 15		130.2	131.6	130.4	122.7	126.0	—	110.7	122.9	121.2	123.1	132.2	129.7
Feb 12		130.9	132.2	131.1	123.5	126.7	—	111.8	124.4	125.9	124.0	132.8	130.9
Mar 12		131.4	132.8	131.6	123.9	127.2	—	113.0	124.4	124.4	133.3	133.3	131.5
Apr 16		133.1	134.5	133.3	127.6	129.3	—	115.2	125.9	125.6	125.8	137.9	139.3
May 14		133.5	135.1	133.8	128.5	130.2	—	116.0	125.6	122.5	139.1	140.1	140.9
Jun 11		134.1	135.5	134.3	129.3	130.9	—	116.1	126.9	126.0	127.1	139.9	140.9
Jul 16		133.8	135.4	134.2	129.2	130.9	—	113.2	125.3	117.3	126.8	140.7	142.0
Aug 13		134.1	135.6	134.4	129.8	131.4	—	113.9	126.4	121.6	127.3	141.2	142.6
Sep 10		134.6	136.4	135.2	130.4	132.0	—	116.2	125.4	114.9	127.4	142.0	143.2
Oct 15		135.1	136.9	135.6	131.1	132.7	—	116.9	125.6	116.1	127.4	142.6	143.6
Nov 12		135.6	137.3	135.9	131.7	133.1	—	117.3	126.8	121.3	127.8	143.2	143.4
Dec 10		135.7	137.4	136.0	131.8	133.2	—	117.6	127.2	122.7	128.0	143.7	142.9
1992 Jan 14		135.6	137.1	135.9	131.6	133.1	—	113.2	128.4	125.2	129.0	144.3	143.9
Feb 11		136.3	137.8	136.6	132.3	133.8	—	114.4	129.1	126.0	129.7	144.8	144.6
Mar 10		136.7	138.2	137.0	133.0	134.5	—	115.7	129.4	124.8	130.2	145.3	145.2

† For the February, March and April 1988 indices the weights for seasonal and non-seasonal food were 24 and 139 respectively. Thereafter the weight for home-killed lamb (a seasonal item) was increased by 1 and that for imported lamb (a non-seasonal item) correspondingly reduced by 1, in the light of new information about their relative shares of household expenditure.
** The Nationalised Industries index is no longer published from December 1989, see also General Notes under table 6.7.

RETAIL PRICES 6.4

General index of retail prices

(Source: Central Statistical Office)

Tobacco	Housing	Fuel and light	Durable household goods	Clothing and footwear	Miscellaneous goods	Transport and vehicles	Services	Weights
43	124	52	64	91	63	135	54	1974
46	108	53	70	89	71	149	52	1975
46	112	56	75	84	74	140	57	1976
46	112	58	63	82	71	139	54	1977
48	113	60	64	80	70	140	56	1978
44	120	69	64	82	69	143	59	1979
40	124	59	62	84	74	151	62	1980
36	135	62	65	81	75	152	66	1981
41	144	62	64	77	72	154	65	1982
39	137	69	64					

6.5 RETAIL PRICES

General index of retail prices: percentage changes on a year earlier for main sub-groups

(Source: Central Statistical Office)

UNITED KINGDOM	All items	Food	Meals bought and consumed outside the home	Alcoholic drink	Tobacco	Housing	Fuel and light	Durable household goods	Clothing and footwear	Miscellaneous goods	Transport and vehicles	Services
1974 Jan 15	12.0	20.1	20.7	1.7	0.4	10.5	5.8	9.8	13.5	7.3	9.8	12.2
1975 Jan 14	19.9	18.3	18.7	18.2	24.0	10.3	24.9	18.3	18.6	25.2	30.3	15.8
1976 Jan 13	23.4	25.4	23.2	26.1	31.1	22.2	35.1	19.0	10.9	21.6	20.5	33.0
1977 Jan 18	16.6	23.5	17.9	16.6	18.8	14.3	17.8	11.5	12.9	15.7	13.9	8.3
1978 Jan 17	9.9	7.1	15.8	8.8	15.3	6.6	10.6	11.6	10.2	12.7	11.1	11.8
1979 Jan 16	9.3	10.9	9.6	5.3	3.9	15.8	6.0	6.9	9.0	10.0	10.0	8.3
1980 Jan 15	18.4	12.6	22.5	21.4	16.5	24.8	18.9	15.4	11.9	19.6	22.8	22.2
1981 Jan 13	13.0	8.9	14.8	15.0	10.0	20.1	28.4	6.9	5.3	13.4	11.6	17.1
1982 Jan 12	12.0	11.0	7.2	15.9	32.2	22.8	13.0	3.7	-0.2	6.5	10.4	12.6
1983 Jan 11	4.9	1.9	7.3	9.9	8.7	-0.5	16.2	2.6	1.8	8.0	7.1	3.7
1984 Jan 10	5.1	6.0	7.0	6.3	5.8	9.9	0.5	2.6	-0.3	4.7	4.8	3.9
1985 Jan 15	5.0	3.4	6.2	5.8	12.7	8.8	3.9	2.1	3.3	7.1	2.4	5.4
1986 Jan 14	5.5	3.2	6.2	6.5	7.4	11.4	4.0	2.9	3.6	6.5	3.6	6.3
1987 Jan 13	3.9	3.8	6.6	4.0	10.5	8.3	-0.2	0.2	2.5	2.5	1.7	4.0

	All items	Food	Catering	Alcoholic drink	Tobacco	Housing	Fuel and light	Household goods	Household services	Clothing and footwear	Personal goods and services	Motoring expenditure	Fares and other travel costs	Leisure goods	Leisure services
1988 Jan 12	3.3	2.9	6.4	3.7	1.4	3.9	-1.7	3.3	5.0	1.1	4.3	5.1	7.4	2.8	3.6
1989 Jan 17	7.5	4.4	6.3	6.0	4.1	19.9	6.0	4.1	5.0	4.7	5.8	5.2	7.4	2.2	8.2
1990 Jan 16	7.7	8.0	7.2	5.8	2.6	17.0	6.1	4.2	5.4	4.6	7.4	4.0	4.1	4.8	6.7
1990 Mar 13	8.1	8.7	7.3	6.2	2.5	18.2	5.6	4.6	5.3	5.2	8.2	3.8	7.2	5.0	6.9
Apr 10	9.4	8.4	7.7	9.0	6.2	23.4	6.0	4.6	4.8	4.7	7.1	4.0	7.4	5.2	8.2
May 15	9.7	8.9	8.1	10.6	8.5	23.8	7.4	4.7	5.5	4.6	7.0	3.6	6.8	4.7	8.0
June 12	9.8	8.4	8.3	10.8	8.6	23.7	7.8	4.9	5.9	4.2	7.0	3.8	7.1	4.6	8.4
July 17	9.8	7.9	8.8	11.4	8.7	23.7	7.7	4.3	6.3	3.6	6.9	4.6	7.2	4.2	8.0
Aug 14	10.6	8.5	8.8	11.1	8.8	23.8	9.1	4.7	6.5	4.7	7.5	7.8	7.5	4.6	8.0
Sept 11	10.9	8.1	9.4	11.1	8.3	23.7	9.6	5.2	7.5	4.9	8.0	9.7	7.5	4.7	9.0
Oct 13	10.9	7.1	9.3	11.0	8.2	23.2	11.4	5.1	7.9	4.7	8.0	10.5	8.1	5.1	9.4
Nov 13	9.7	6.9	9.5	11.2	8.1	17.9	10.1	5.5	7.7	5.0	8.1	9.0	7.8	4.5	9.1
Dec 11	9.3	6.6	9.4	11.3	8.7	17.1	9.5	5.6	7.6	4.8	7.6	7.9	7.8	4.6	9.5
1991 Jan 15	9.0	5.9	9.1	11.5	9.1	17.0	9.9	4.2	7.9	3.1	7.3	6.8	11.3	4.4	9.3
Feb 12	8.9	6.3	9.0	11.8	9.1	16.8	10.6	4.8	7.6	2.5	7.5	6.4	8.9	4.7	9.1
Mar 12	8.2	5.7	8.9	11.6	9.2	14.0	9.2	4.9	8.0	3.1	7.3	6.6	9.2	3.9	9.0
Apr 16	6.4	6.0	11.3	14.7	17.5	-2.2	8.6	6.2	9.7	3.7	8.9	7.8	9.7	5.1	12.2
May 14	5.8	4.6	11.3	13.2	16.0	-4.3	8.0	7.0	9.4	3.6	9.2	8.8	10.2	5.3	12.2
Jun 11	5.8	5.8	11.1	13.4	15.9	-5.2	8.4	7.0	9.0	4.1	9.4	8.8	10.3	4.9	12.0
Jul 16	5.5	5.5	10.7	12.9	15.9	-7.0	9.0	6.7	9.1	2.8	10.2	9.5	10.1	5.3	12.3
Aug 13	4.7	5.3	10.6	12.5	15.7	-8.2	7.6	7.0	9.0	1.8	9.7	7.3	9.9	5.1	12.3
Sep 10	4.1	4.2	10.0	12.4	15.6	-8.8	7.1	6.9	7.6	3.2	9.0	5.2	9.9	4.7	13.2
Oct 15	3.7	4.3	9.7	12.0	14.4	-10.0	5.0	6.5	7.6	3.3	9.1	5.5	9.4	4.3	12.6
Nov 12	4.3	4.5	9.5	11.8	16.0	-8.7	6.2	6.3	7.5	2.7	8.7	7.4	9.7	4.0	11.8
Dec 10	4.5	4.2	9.4	11.1	16.5	-8.3	6.2	6.4	7.3	2.8	8.5	9.2	9.4	4.1	11.6
1992 Jan 14	4.1	4.5	9.2	10.9	16.2	-8.6	5.0	6.2	7.8	1.3	8.8	9.1	7.7	3.8	11.3
Feb 11	4.1	3.8	9.0	10.5	16.2	-8.7	5.1	5.8	7.7	1.7	8.4	9.9	7.0	3.6	11.3
Mar 10	4.0	4.0	9.0	10.4	16.1	-9.9	6.2	5.7	7.5	1.8	8.4	10.4	6.9	4.4	11.5

Notes: See notes under table 6.7.

6.6 RETAIL PRICES

Indices for pensioner households: all items (excluding housing)

UNITED KINGDOM	One-person pensioner households				Two-person pensioner households				General index of retail prices (excl. housing)			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
JAN 15, 1974 = 100												
1974	101.1	105.2	108.6	114.2	101.1	105.8	108.7	114.1	101.5	107.5	110.7	116.1
1975	121.3	134.3	139.2	145.0	121.0	134.0	139.1	144.4	123.5	134.5	140.7	145.7
1976	152.3	158.3	161.4	171.3	151.5	157.3	160.5	170.2	151.4	156.6	160.4	168.0
1977	179.0	186.9	191.1	194.2	178.9	186.3	189.4	192.3	176.8	184.2	187.6	190.8
1978	197.5	202.5	205.1	207.1	195.8	200.9	203.6	205.9	194.6	199.3	202.4	205.3
1979	214.9	220.6	231.9	239.8	213.4	219.3	231.1	238.5	211.3	217.7	233.1	239.8
1980	250.7	262.1	268.9	275.0	248.9	260.5	266.4	271.8	249.6	261.6	267.1	271.8
1981	283.2	292.1	297.2	304.5	280.3	290.3	295.6	303.0	273.3	289.8	295.0	300.5
1982	314.2	322.4	323.0	327.4	311.8	319.4	319.8	324.1	305.9	314.7	316.3	320.2
1983	331.1	334.3	337.0	342.3	327.5	331.5	334.4	339.7	323.2	328.7	332.0	335.4
1984	346.7	353.6	353.8	357.5	343.8	351.4	351.3	355.1	337.5	344.3	345.3	348.5
1985	363.2	371.4	371.3	374.5	360.7	369.0	368.7	371.8	353.0	361.8	362.6	365.3
1986	378.4	382.8	382.6	384.3	375.4	379.6	379.9	382.0	367.4	371.0	372.2	375.3
1987 January	386.5				384.2				377.8			
JAN 13, 1987 = 100												
1987	100.3	101.2	100.9	102.0	100.3	101.3	101.1	102.3	100.3	101.5	101.7	102.9
1988	102.8	104.6	105.3	106.6	103.1	104.8	105.5	106.8	103.6	105.5	106.4	107.7
1989	108.0	110.0	111.0	113.2	108.2	110.4	111.3	113.4	109.0	111.2	112.0	113.7
1990	115.3	118.1	119.9	122.4	115.4	118.3	120.2	122.6	115.2	118.5	120.3	122.6
1991	123.8	127.4	128.5	129.9	123.7	128.0	128.9	130.4	123.4	128.5	129.8	131.5

Note: The indices for January 1987 are shown to enable calculations to be made involving periods which span the new reference date—see General Notes below table 6.7.

RETAIL PRICES 6.7

Group indices: annual averages

UNITED KINGDOM	All items (excluding housing)	Food	Meals bought and consumed outside the home	Alcoholic drink	Tobacco	Fuel and light	Durable household goods	Clothing and footwear	Miscellaneous goods	Transport and vehicles	Services		
INDEX FOR ONE-PERSON PENSIONER HOUSEHOLDS													
JAN 15, 1974 = 100													
1983	336.2	300.7	358.2	366.7	441.6	462.3	255.3	215.3	393.9	422.3	311.5		
1984	352.9	320.2	384.3	386.6	489.8	479.2	263.0	215.5	417.3	438.3	321.3		
1985	370.1	330.7	406.8	410.2	533.3	502.4	274.3	223.4	451.6	458.6	343.1		
1986	382.0	340.1	432.7	428.4	587.2	510.4	281.3	231.0	468.4	472.1	357.0		
1987 January	386.5	344.6	448.5	438.4	605.5	510.5	...	231.7	...	...	...
INDEX FOR TWO-PERSON PENSIONER HOUSEHOLDS													
1983	333.3	296.7	358.2	377.3	440.6	461.2	257.4	223.8	383.9	393.1	320.6		
1984	350.4	315.6	384.3	399.9	488.5	479.2	264.3	223.9	405.8	407.0	331.1		
1985	367.6	325.1	406.7	425.5	531.6	503.1	275.8	232.4	438.1	429.9	353.8		
1986	379.2	334.6	432.9	445.3	584.4	511.3	281.2	239.5	456.0	428.5	368.4		
1987 January	384.2	338.8	448.8	456.0	602.3	512.2	...	240.5	...	...	...
GENERAL INDEX OF RETAIL PRICES													
1983	329.8	308.8	364.0	366.5	440.9	465.4	250.4	214.8	345.6	366.3	342.9		
1984	343.9	326.1	390.8	387.7	489.0	478.8	256.7	214.6	364.7	374.7	357.3		
1985	360.7	336.3	413.3	412.1	532.5	499.3	263.9	222.9	392.2	392.5	381.3		
1986	371.5	347.3	439.5	430.6	584.9	506.0	266.7	229.2	409.2	390.1	400.5		
1987 January	377.8	354.0	454.8	440.7	602.9	506.1	...	230.8	...	...	...
INDEX FOR ONE-PERSON PENSIONER HOUSEHOLDS													
JAN 13, 1987 = 100													
1987	101.1	101.1	102.8	101.8	100.2	99.1	102.1	101.1	102.3	102.9	102.8	103.5	100.4
1988	104.8	104.6	109.7	106.4	103.5	101.3	106.2	104.5	109.1	107.9	108.7	109.3	103.3
1989	110.6	110.8	116.7	111.9	106.5	106.8	110.9	109.3	119.3	115.1	114.9	116.2	106.1
1990	118.9	120.0	126.4	122.3	113.8	116.2	116.5	116.4	129.4	124.1	121.7	124.8	111.2
1991	127.4	126.1	139.2	137.4	130.2	124.5	123.9	126.7	143.6	135.0	134.3	134.2	119.2
INDEX FOR TWO-PERSON PENSIONER HOUSEHOLDS													
1987	101.2	101.1	102.8	101.8	100.1	99.1	102.2	100.9	101.2	102.3	102.8	103.4	100.5
1988	105.0	104.7	109.6	106.7	103.4	101.4	106.1	103.8	106.7	107.4	108.7	109.4	103.7
1989	110.9	111.0	116.5	112.4	106.4	106.8	110.5	107.9	118.3	114.2	115.2	116.3	106.7
1990	119.1	120.4	1										

6.8 RETAIL PRICES Selected countries

(Source: Central Statistical Office)

1985=100	United Kingdom	European Community (12)	Belgium	Denmark	Germany (West)	Greece	Spain	France	Irish Republic	Italy	Luxembourg
Annual averages											
1985	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1986	103.4	103.5	101.3	103.6	99.9	123.0	108.8	102.7	103.8	105.8	100.3
1987	107.7	106.9	102.9	107.8	100.1	143.2	114.5	105.9	107.1	110.9	100.2
1988	113.0	110.7	104.1	112.7	101.4	162.6R	120.0	108.7	109.4	116.5	101.7
1989	121.8	116.3R	107.3	118.1	104.2	184.9	128.2	112.7	113.9	123.8	105.1
1990	133.3	122.9R	111.0	121.2	107.0	222.6	136.8	116.5	117.6	131.8	109.0
1991	141.2	129.0R	114.6	124.1	110.7	265.9R	145.0	120.0	121.3	140.2P	112.4
Monthly											
1991 Feb	138.4	126.8R	113.8	122.8	109.1	246.3R	142.0	118.6	119.6	137.5	111.4
Mar	138.9	127.1	113.3	123.0	109.0	251.1R	142.5	118.7	..	138.3	111.6
Apr	140.7	127.9	113.4	123.3	109.5	260.0R	142.8	119.1	..	138.8	111.2
May	141.1	128.3R	113.8	124.1	109.9	260.5R	143.2	119.4	120.6	139.3	111.7
Jun	141.8	128.8	114.3	124.4	110.5	266.5R	143.6	119.7	..	139.8	111.9
Jul	141.5	129.4	114.9	124.0	111.5	265.0R	145.4	120.2	..	140.4	112.5
Aug	141.8	129.7	115.3	124.2	111.5	263.5	146.0	120.4	122.2	140.9	112.8
Sep	142.3	130.3	115.2	124.9	111.7	275.4R	147.1	120.6	..	141.6	113.1
Oct	142.8	130.9	115.6	125.1	112.0	280.7R	148.1	121.1	..	142.3	113.4
Nov	143.4	131.4	115.9	125.7	112.5	285.2R	148.3	121.5	122.9	143.3	114.0
Dec	143.5	131.6	115.7	125.3	112.6	290.1R	148.4	121.6	..	143.7	114.1
1992 Jan	143.2	132.2P	116.0	125.1	113.1	290.4R	150.6	121.9R	..	144.8P	114.5
Feb	144.1	132.8P	116.4	125.7	113.8P	291.2	151.6	122.3P	123.9	145.2P	114.5
Mar	144.5	..	..	..	..	..	..	..	..	..	..
Increases on a year earlier											
Annual averages											
1985	6.1	6.1	4.9	4.7	2.2	19.3	7.8	5.9	5.4	9.2	Per cent
1986	3.4	3.5	1.3	3.6	-0.1	23.0	8.8	2.7	3.8	5.8	4.1
1987	4.2	3.3	1.6	4.1	0.2	16.4	5.2	3.1	3.2	4.8	0.3
1988	4.9	3.6	1.2	4.5	1.3	13.5	4.8	2.6	2.1	5.0	-0.1
1989	7.8	5.1	3.1	4.8	2.8	13.7R	6.8	3.7	4.1	6.3	1.5
1990	9.4	5.7	3.4	2.6	2.7	20.4	6.7	3.4	3.2	6.5	3.3
1991	5.9	5.0	3.2	2.4	3.5	19.5R	6.0	3.0	3.1	6.4P	3.7
Monthly											
1991 Feb	8.9	5.5	4.0	2.6	2.7	22.3R	6.0	3.5	2.5	6.4	3.2
Mar	8.2	5.3	3.3	2.4	2.5	20.7R	5.9	3.2	..	6.6	3.5
Apr	6.4	5.0	2.9	2.6	2.8	22.8R	5.9	3.2	..	6.6	2.9
May	5.8	5.0	3.2	2.5	3.0	19.2R	6.2	3.2	3.1	6.7	3.2
Jun	5.8	5.1	3.6	2.9	3.5	18.9R	6.2	3.3	..	6.6	3.3
Jul	5.5	5.3	3.8	2.9	4.4	18.8R	6.1	3.4	..	6.7	3.8
Aug	4.7	4.9	3.5	2.1	4.1	18.0R	6.0	3.0	3.6	6.3	3.6
Sep	4.1	4.6	2.5	1.8	3.9	18.2R	5.8	2.6	..	6.3	3.2
Oct	3.7	4.3	2.2	1.8	3.5	17.7R	5.5	2.5	..	6.0	2.4
Nov	4.3	4.7R	2.8	2.3	4.2	18.0R	5.8	3.0	3.6R	6.0	2.6
Dec	4.5	4.8	2.8	2.3	4.2	18.0R	5.6	3.1	..	6.1	2.6
1992 Jan	4.1	4.7P	2.3	2.1	4.0	18.1	5.9	2.9	..	6.3P	2.9
Feb	4.1	4.7P	2.3	2.3	4.3P	18.2	6.7	3.0P	3.7	5.7P	2.8
Mar	4.0	..	..	..	..	..	..	..	..	..	..

Source: Eurostat
 Notes: 1 Since percentage changes are calculated from rounded rebased series, they may differ slightly from official national sources.
 2 The construction of consumer prices indices varies across countries. In particular, the treatment of owner-occupiers' shelter costs varies, reflecting both differences in housing markets and methodologies. Within the EC, only Ireland and the UK include mortgage interest payments directly. Of the other ten members there are six—France, Italy, Greece, Denmark, Luxembourg, Portugal—which include no direct measure of owner-occupiers' shelter costs. The other four members—Germany (FR), Netherlands, Belgium, Spain—take account of owner-occupiers' shelter costs using rental equivalents. Among other major developed nations, Canada, Australia and New Zealand include mortgage interest payments directly in their Consumer Prices Indices.

RETAIL PRICES 6.8 Selected countries

1985=100	Netherlands	Portugal	United States	Japan	Switzerland	Austria	Norway	Sweden	Finland	Canada
Annual averages										
1985	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1986	100.2	111.7	101.9	100.6	100.8	101.7	107.2	104.2	103.6	104.1
1987	99.8	122.2	105.7	100.7	102.2	103.1	116.5	108.6	107.1	108.7
1988	100.7	133.9	110.0	101.4	104.2	105.1	124.3	114.9	112.6	113.1
1989	101.7	151.0R	115.3	103.7	107.4	107.8	130.0	122.3	120.0	118.7
1990	104.3	170.9	121.5	106.9	113.2	111.3	135.4	135.1	127.3	124.4
1991	108.4	189.5	126.6	110.4P	119.8	115.0	140.0	147.8	132.6	131.4
Monthly										
1991 Feb	106.1	184.9	125.4	109.0	118.1	113.7	138.3	146.3	131.6	130.2
Mar	106.8	185.8	125.5	109.5	118.1	114.0	139.3	146.9	131.7	130.7
Apr	107.2	186.9	125.7	110.2	118.4	114.1	139.7	147.7	132.2	130.7
May	107.4	188.4	126.1	110.7	119.4	114.2	139.9	147.8	132.8	131.3
Jun	107.5	189.5	126.5	110.3	119.9	114.9	140.0	147.6	132.7	131.9
Jul	109.0	190.4	126.7	110.2	120.0	116.3R	140.2	147.6	132.7	132.0
Aug	109.4	191.7	127.0	110.4	120.6	117.0	140.1	147.4R	132.8	132.1
Sep	110.1	192.1	127.6	110.6	120.8	116.1	141.1	149.1	133.0	131.9
Oct	110.5	193.3	127.8	111.8	120.9	115.7	141.1	149.7	133.3	131.7
Nov	110.7	194.3	128.1	112.0	122.4	115.9	141.2	150.4	133.4	132.2
Dec	110.6	195.5	128.2	111.4	122.1	115.7	141.2	150.1	134.0	131.6
1992 Jan	110.3	197.3	128.4	111.2	122.6	117.3	141.2	149.7	134.7	132.2
Feb	110.7	199.9	128.9	111.1P	123.5	118.4	141.5	149.8	135.0	132.3
Mar	..	..	..	..	..	..	..	..	..	..
Increases on a year earlier										
Annual averages										
1985	2.3	19.6	3.5	2.0	3.4	3.3	5.5	7.4	6.3	4.2
1986	0.2	11.7	1.9	0.6	0.8	1.7	7.2	4.2	3.6	4.1
1987	-0.4	9.4	3.7	0.1	1.4	1.4	8.7	4.2	3.4	4.4
1988	0.9	9.6	4.1	0.7	2.0	1.9	6.7	5.8	5.1	4.0
1989	1.1	12.8R	4.8	2.3	3.1	2.6	4.6	6.4	6.6	5.0
1990	2.6	12.8R	5.4	3.1	5.4	3.2	4.2	10.5	6.1	4.8
1991	3.9	10.9	4.2	3.3P	5.8	3.3	3.4	9.4R	4.2	5.6
Monthly										
1991 Feb	3.1	12.5	5.3	3.6	6.2	3.3	4.0	12.6	5.0	6.2
Mar	3.4	12.3	4.9	3.6	5.8	3.5	3.5	9.9	4.8	6.3
Apr	3.3	11.6	4.9	3.4	5.8	3.3	3.8	10.7	4.6	6.3
May	3.4	11.3	5.0	3.4	6.3	3.3	3.8	10.1	4.6	6.2
Jun	3.6	11.6	4.7	3.4	6.5	3.8	3.5	10.1	4.2	6.3
Jul	4.7	11.3	4.4	3.5	6.6	3.6	3.5	9.0	4.1	5.8
Aug	4.7	10.7	3.8	3.3	6.0	3.7	3.6	8.2	3.7	5.8
Sep	4.6	9.7	3.4	2.7	5.7	3.2	3.3	8.1	3.3	5.4
Oct	4.5	9.2	2.9	2.7	5.1	2.7	2.5	7.8	3.2	4.4
Nov	4.8	9.0	3.0	3.1	5.5	3.3	2.6	8.0	3.3	4.2
Dec	4.9	8.9	3.1	2.7R	5.2	3.1	2.9	7.9	3.9	3.8
1992 Jan	4.1	8.6	2.6	1.8	4.9	3.9	2.4	5.2	2.9	1.6
Feb	4.3	8.0	2.8	2.0P	4.6	4.1	2.3	2.4	2.6	1.7
Mar	..	..	..	..	..	..	..	..	..	..

8.1 TOURISM Employment in tourism-related industries in Great Britain

SIC group	THOUSAND					
	Restaurants, cafes, etc	Public houses and bars	Night clubs and licensed clubs	Hotels and other tourist accommodation	Libraries, museums, art galleries, sports and other recreational services	All tourism-related industries
661	662	663	665, 667	977, 979		
Self-employed*						
1981	48.0	51.7	1.6	36.4	18.4	156.1
Employees in employment						
1986 Mar	215.3	249.9	137.1	226.5	322.0	1150.8
June	229.2	259.8	138.2	270.5	370.9	1268.6
Sept	227.7	264.3	138.5	268.4	362.0	1260.9
Dec	225.2	263.4	139.2	232.3	331.2	1191.2
1987 Mar	223.8	257.0	138.4	220.9	328.5	1168.6
June	240.4	263.1	136.9	265.4	375.1	1280.9
Sept	242.2	264.1	139.9	270.1	367.0	1283.3
Dec	245.9	274.5	143.3	245.5	348.3	1257.5
1988 Mar	245.3	274.3	139.3	240.9	352.7	1252.4
June	265.1	289.3	140.5	281.2	373.5	1349.7
Sept	265.9	304.5	139.5	287.3	374.3	1371.6
Dec	269.9	313.1	144.9	251.7	346.3	1325.8
1989 Mar	268.4	316.4	139.9	259.1	343.2	1327.0
June	290.1	326.2	140.4	301.0	373.3	1431.0
Sept	295.3	329.1	143.3	310.6	378.0	1456.4
Dec	296.3	336.3	144.5	282.1	343.1	1402.3
1990R Mar	294.3	325.5	140.9	281.6	346.5	1388.8
June	306.4	337.2	142.5	323.1	394.6	1503.8
Sept	310.7	335.9	145.1	329.2	392.7	1513.6
Dec	302.9	328.6	150.4	302.2	365.8	1450.0
1991R Mar	287.1	310.8	146.0	296.1	361.8	1401.7
June	296.0	317.3	145.7	325.6	401.8	1486.4
Sept	282.3	322.9	145.4	326.6	406.3	1483.4
CHANGES:						
Sept 1990-1991 no (thousands)	-28.5	-13.0	.3	-2.5	13.6	-30.1
Percentage	-9.2	-3.9	.2	-8	3.5	-2.0

* Based on Census of Population. In addition the Labour Force Survey showed the following estimates (thousands) of self-employment in all tourism related industries: (1982 not available)

1981	163	1986	211	1990	190
1983	159	1987	200	1991 P	183
1984	187	1988	204		
1985	190	1989	191		

† These are comparable with the estimates for all industries and services shown in table 1.4.

8.2 TOURISM Overseas travel and tourism: earnings and expenditure

	£ MILLION AT CURRENT PRICES					
	Overseas visitors to the UK (a)		UK residents abroad (b)		Balance (a) less (b)	
1982	3,188		3,640		-452	
1983	4,003		4,090		-87	
1984	4,614		4,663		-49	
1985	5,442		4,871		+571	
1986	5,553		6,083		-530	
1987	6,260		7,280		-1,020	
1988	6,184		8,216		-2,032	
1989	6,945		9,357		-2,412	
1990	7,785		9,916		-2,131	
1991 P	7,116		9,825		-2,709	
Percentage change 1991/1990	-9		-1			
	Overseas visitors to the UK		UK residents abroad		Balance	
	Actual	Seasonally adjusted	Actual	Seasonally adjusted	Actual	Seasonally adjusted
1990 Q1	1,374	2,034	1,698	2,490	-324	-456
Q2	1,858	1,941	2,531	-673	-580	
Q3	2,822	1,912	3,752	2,408	-930	-495
Q4	1,731	1,898	1,935	2,498	-204	-600
1991 R Q1	1,121	1,662	1,577	2,333	-455	-672
Q2	1,698	1,803	2,386	2,470	-688	-667
Q3	2,596	1,770	3,842	2,469	-1,246	-699
Q4 (e)	1,700	1,880	2,020	2,552	-320	-672
1990 Jan	489	641	584	862	-95	-221
Feb	400	732	486	814	-85	-81
Mar	485	661	629	814	-144	-153
Apr	537	629	697	829	-161	-200
May	618	682	731	839	-157	-157
June	704	630	1,102	854	-399	-223
July	942	645	1,092	834	-150	-189
Aug	1,020	623	1,396	819	-376	-196
Sept	860	644	1,264	755	-404	-111
Oct	678	613	991	828	-313	-214
Nov	532	689	527	843	+5	-154
Dec	521	596	417	828	+104	-231
1991 R Jan	409	561	508	793	-100	-232
Feb	283	527	448	761	-165	-234
Mar	430	574	620	779	-191	-205
Apr	479	586	747	943	-268	-357
May	589	640	698	803	-110	-163
June	630	577	941	724	-311	-147
July	832	576	1,095	837	-263	-261
Aug	979	594	1,437	806	-458	-212
Sept	786	600	1,310	825	-524	-225
Oct (e)	625	596	1,035	862	-410	-266
Nov (e)	575	683	570	854	5	-171
Dec (e)	500	601	415	835	85	-234

(e) Rounded to the nearest £5 million. For further details see Business Monitors MQ6 and MA6 Overseas Travel and Tourism, available from HMSO. Source: International Passenger Survey.

TOURISM 8.3 Overseas travel and tourism: visits to the UK by overseas residents

	THOUSAND				
	All areas	Seasonally adjusted	North America	Western Europe	Other areas
1978	12,646		2,475	7,865	2,306
1979	12,486		2,196	7,873	2,417
1980	12,421		2,082	7,910	2,429
1981	11,452		2,105	7,055	2,291
1982	11,636		2,135	7,082	2,418
1983	12,464		2,836	7,164	2,464
1984	13,644		3,330	7,551	2,763
1985	14,449		3,797	7,870	2,782
1986	13,897		2,843	8,555	2,599
1987	15,566		3,394	9,317	2,855
1988	15,799		3,272	9,669	2,859
1989	17,338		3,481	10,689	3,168
1990	18,021		3,749	10,645	3,627
1991 P	16,805		2,747	11,057	3,001
1990 Q1	3,319	4,663	603	2,029	687
Q2	4,525	4,363	1,097	2,570	859
Q3	6,305	4,447	1,325	3,668	1,311
Q4	3,872	4,547	724	2,378	770
1991 R Q1	2,786	3,787	391	1,871	523
Q2	4,208	4,172	750	2,773	685
Q3	5,812	4,206	986	3,703	1,122
Q4 (e)	4,000	4,641	620	2,710	670
1990 Jan	1,183	1,513	222	689	272
Feb	966	1,593	149	632	185
Mar	1,170	1,557	232	709	229
Apr	1,404	1,390	234	955	215
May	1,480	1,508	386	782	312
June	1,642	1,466	477	833	332
July	2,205	1,518	466	1,312	427
Aug	2,309	1,409	488	1,323	498
Sept	1,791	1,520	371	1,034	386
Oct	1,535	1,509	346	873	316
Nov	1,210	1,540	210	764	237
Dec	1,127	1,499	168	742	217
1991 R Jan	996	1,282	171	589	236
Feb	772	1,288	80	569	123
Mar	1,018	1,216	141	713	164
Apr	1,295	1,409	178	931	186
May	1,443	1,442	256	942	245
June	1,469	1,321	316	899	255
July	1,940	1,360	349	1,234	367
Aug	2,205	1,398	359	1,459	388
Sept	1,666	1,448	279	1,020	367
Oct (e)	1,480	1,467	300	900	280
Nov (e)	1,310	1,575	180	930	200
Dec (e)	1,210	1,599	140	880	190

Notes: See table 8.2.

TOURISM 8.4 Visits abroad by UK residents

	THOUSAND				
	All areas	Seasonally adjusted	North America	Western Europe	Other areas
1978	13,443		782	11,517	1,144
1979	15,466		1,087	12,959	1,420
1980	17,507		1,382	14,455	1,670
1981	19,046		1,514	15,862	1,671
1982	20,611		1,299	17,625	1,687
1983	20,994		1,023	18,229	1,743
1984	22,072		919	19,371	1,781
1985	21,610		914	18,944	1,752
1986	24,949		914	21,877	1,905
1987	27,447		1,167	23,678	2,210
1988	28,828		1,559	24,519	2,486
1989	31,030		1,823	26,128	2,684
1990	31,182		2,218	25,817	3,016
1991 P	30,430		2,308	25,378	2,744
1990 Q1	5,274	7,919	371	4,070	833
Q2	8,225	7,741	626	6,897	702
Q3	11,485	7,553	782	8,850	853
Q4	6,198	7,968	569	5,000	628
1991 R Q1	5,108	7,466	366	4,091	651
Q2	7,847	7,564	595	6,601	652
Q3	11,284	7,493	777	9,697	811
Q4 (e)	6,190	7,907	570	4,990	630
1990 Jan	1,811	2,755	124	1,363	324
Feb	1,534	2,593	101	1,227	206
Mar	1,929	2,572	146	1,480	303
Apr	2,537	2,634	170	2,100	267
May	2,470	2,610	191	2,042	237
June	3,218	2,498	265	2,755	198
July	3,395	2,539	220	2,897	278
Aug	4,288	2,537	286	3,713	288
Sept	3,803	2,477	275	3,240	288
Oct	3,094	2,632	303	2,546	245
Nov	1,886	2,835	133	1,540	213
Dec	1,217	2,502	133	914	170
1991 R Jan	1,680	2,583	132	1,283	264
Feb	1,419	2,389	92	1,167	160
Mar	2,009	2,495	142	1,640	226
Apr	2,678	2,949	188	2,225	265
May	2,297	2,415	167	1,942	188
June	2,872	2,200	240		

9.2 OTHER FACTS AND FIGURES

Numbers of people benefiting from Government employment measures

Measure	Great Britain	Scotland	Wales
	February	February	February
Enterprise Allowance Scheme †	39,208	1,008	1,987

Note: Community industry figures which were formerly provided in Table 9.2 are no longer being published as they now form part of Youth Training.
 † Includes participants in receipt of allowances at 1 March 1992 excluding new start-up with Scottish Enterprise from April 1991.

9.3 OTHER FACTS AND FIGURES

Jobseekers with disabilities: registrations and placement into employment

Placed into employment by jobcentre advisory service, February 8 1992 to March 6 1992 †	2,404
Registered as disabled on April 17 1991 ‡	368,276

† Not including placings through displayed vacancies.
 ‡ Registration as a disabled person under the Disabled Persons (Employment) Acts 1944 and 1958 is voluntary. People eligible to register are those who, because of injury, disease or congenital deformity, are substantially handicapped in obtaining or keeping employment of a kind otherwise suited to their age, experience and qualifications.

9.7 OTHER FACTS AND FIGURES

Regional Development Grants: Oct-Dec 1991

	North East	North West	Yorkshire and Humberside	West Midlands	East Midlands	South West	England	Scotland	Wales	Great Britain
Original scheme	1,243,324	0	0	0	34,086	0	5,417,568	1,258,437	157,415	2,693,262
Revised scheme	1,542,201	4,294,339	238,226	0	156,728	37,615	6,269,109	411,000	3,691,981	10,372,090

Note: For enquiries about these figures, see footnote to table 9.8.

OTHER FACTS AND FIGURES 9.8

Regional Development Grants of over £25,000 (original scheme) and over £100,000 (revised scheme): Oct-Dec 1991 *

Region and company	Area †	Value (£)	Region and company	Area †	Value (£)
ORIGINAL SCHEME					
Scotland					
S.E.H Europe Ltd	Livingstone	583,000			
National Semiconductor (UK) Ltd	Greenock	450,000			
Leasetec Corporation International	Greenock	225,000			
Total		1,258,000			
Wales					
Yuasa Battery (UK) Ltd	Ebbw Vale	128,000			
Total		128,000			
North East					
NatWest Premier Leasing Ltd	Sunderland	776,927			
Edward Thompson (Printers) Ltd	Sunderland	29,702			
Total		806,629			
North West					
Consolidated Bathurst Inc	Ellesmere Port	196,685			
Total		196,685			
East Midlands					
Curver Consumer Products	Corby	32,649			
Total		32,649			
REVISED SCHEME					
Scotland					
NCR (Manuf) Ltd	Dundee	303,000			
Williams Halley & Sons (Manuf)	Dundee	117,000			
Philips Electronics & Associated Ind's	Lanarkshire	287,000			
Total		707,000			
Wales					
Chasestyle Ltd			Merthyr & Rhymney		409,000
Klockner Pentapack Ltd			Merthyr & Rhymney		165,000
Matsushita Elec Comp Co (UK) Ltd			Neath & Port Talbot		228,000
British Aerospace			Shotton Flint Rhyl		1,476,000
Glass Centre (Potters Bar) Aluminium			Shotton Flint Rhyl		231,000
Kimberley-Clark			Shotton Flint Rhyl		100,000
Metal Improvement Co Ltd			Shotton Flint Rhyl		252,000
Anglian Tendabeeff Co Ltd			Wrexham		102,000
W A Turner			Wrexham		150,000
Total					3,113,000
North East					
Presswork (Metals) Ltd			Bishop Auckland		100,541
Forbo-CP Ltd			Newcastle Upon Tyne		140,000
Key-Tech (Europe) Ltd			Newcastle Upon Tyne		118,245
Nissan Yamato Eng Ltd			Sunderland		148,816
Komatsu UK Ltd			Sunderland		580,527
Sotralentz (UK) Ltd			Sunderland		130,314
Total					1,218,443
North West					
Chloride Silent Power Ltd			Widnes & Runcorn		150,000
Ford Motor Co Ltd			Liverpool		3,910,000
ABF Ltd			Workington		139,125
Total					4,199,125

Note: Inquiries regarding the published information should be addressed to:
 English cases—Department of Trade and Industry, Bay 417/9, Kingsgate House, 66-74 Victoria Street, London SW1E 6SW (tel 071-215 2595).
 Scottish cases—Scottish Office Industry Department IE/1A Branch 3, Room 305, Magnet House, Glasgow G2 7BT (tel 041-248 5803/5698).
 Welsh cases—Welsh Office, Industry Department, Cathays Park, Cardiff CF1 3NQ (tel 0222 825167).
 * Companies listed here may have received one or more payments.
 † Employment Office Area for the original scheme, travel-to-work area for the revised scheme.

DEFINITIONS

● EARNINGS

Total gross remuneration which employees receive from their employers in the form of money. Income in kind and employers' contributions to National Insurance and pension funds are excluded.

● EMPLOYEES IN EMPLOYMENT

A count of civilian jobs of employees paid by employers who run a PAYE scheme. Participants in Government employment and training schemes are included if they have a contract of employment. HM Forces, homeworkers and private domestic servants are excluded. As the estimates of employees in employment are derived from employers' reports of the number of people they employ, individuals holding two jobs with different employers will be counted twice.

● FULL-TIME WORKERS

People normally working for more than 30 hours a week except where otherwise stated.

● GENERAL INDEX OF RETAIL PRICES

The general index covers almost all goods and services purchased by most households, excluding only those for which the income of the household is in the top 4 per cent and those one and two person pensioner households (covered by separate indices) who depend mainly on state benefits, i.e. more than three-quarters of their income is from state benefits.

● HM FORCES

All UK service personnel of HM Regular Forces, wherever serving, including those on release leave.

● HOUSEHOLD SPENDING

Expenditure on housing (in the Family Expenditure Survey) includes, for owner-occupied and rent-free households, a notional (imputed) amount based on rateable values as an estimate of the rent which would have been payable if the dwelling had been rented: mortgage payments are therefore excluded.

● INDUSTRIAL DISPUTES

Statistics of stoppages of work due to industrial disputes in the United Kingdom relate only to disputes connected with terms and conditions of employment. Stoppages involving fewer than 10 workers or lasting less than one day are excluded except where the aggregate of working days lost exceeded 100.

Workers involved and working days lost relate to persons both directly and indirectly involved (thrown out of work although not parties to the disputes) at the establishments where the disputes occurred. People laid off and working days lost elsewhere, owing for example to resulting shortages of supplies, are not included.

There are difficulties in ensuring complete recording of stoppages, in particular those near the margins of the definitions; for example, short disputes lasting only a day or so. Any under-recording would particularly bear on those industries most affected by such stoppages, and would affect the total number of stoppages much more than the number of working days lost.

● MANUAL WORKERS (OPERATIVES)

Employees other than those in administrative, professional, technical and clerical occupations.

● MANUFACTURING INDUSTRIES

SIC 1980 Divisions 2 to 4.

The terms used in the tables are defined more fully in the periodic articles in *Employment Gazette* which relate to particular statistical series.

● NORMAL WEEKLY HOURS

The time which the employee is expected to work in a normal week, excluding all overtime and main meal breaks. This may be specified in national collective agreements and statutory wages orders for manual workers.

● OVERTIME

Work outside normal hours for which a premium rate is paid.

● PART-TIME WORKERS

People normally working for not more than 30 hours a week except where otherwise stated.

● PRODUCTION INDUSTRIES

SIC 1980 Divisions 1 to 4.

● SEASONALLY ADJUSTED

Adjusted for regular seasonal variations.

CONVENTIONS

The following standard symbols are used:

..	not available
-	nil or negligible (less than half the final digit shown)
P	provisional
—	break in series
R	revised
r	series revised from indicated entry onwards
nes	not elsewhere specified
SIC	UK Standard Industrial Classification, 1980 edition
EC	European Community

Where figures have been rounded to the final digit, there may be an apparent slight discrepancy between the sum of the constituent items and the total as shown. Although figures may be given in unrounded form to facilitate the calculation of percentage changes, rates of change etc by users, this does not imply that the figures can be estimated to this degree of precision, and it must be recognised that they may be the subject of sampling and other errors.

● SELF-EMPLOYED PEOPLE

Those who in their main employment work on their own account, whether or not they have any employees. Second occupations classified as self-employed are not included.

● SERVICE INDUSTRIES

SIC 1980 Divisions 6 to 9.

● SHORT-TIME WORKING

Arrangements made by an employer for working less than regular hours. Therefore, time lost through sickness, holidays, absenteeism and the direct effects of industrial disputes is not counted as short-time.

● STANDARD INDUSTRIAL CLASSIFICATION (SIC)

The classification system used to provide a consistent industrial breakdown for UK official statistics. It was revised in 1968 and 1980.

● TAX AND PRICE INDEX

Measures the increase in gross taxable income needed to compensate taxpayers for any increase in retail prices, taking account of changes to direct taxes (including employees' National Insurance contributions). Annual and quarterly figures are averages of monthly indices.

● TEMPORARILY STOPPED

People who at the date of the unemployment count are suspended by their employers on the understanding that they will shortly resume work and are claiming benefit. These people are not included in the unemployment figures.

● UNEMPLOYED

People claiming benefit, i.e. Unemployment Benefit, Income Support or National Insurance credits at Unemployment Benefit Offices on the day of the monthly count, who say on that day they are unemployed and that they satisfy the conditions for claiming benefit. (Students claiming benefit during a vacation and who intend to return to full-time education are excluded.)

● VACANCY

A job opportunity notified by an employer to a Jobcentre or Careers Office (including 'self employed' opportunities created by employers) which remained unfilled on the day of the count.

● WEEKLY HOURS WORKED

Actual hours worked during the reference week and hours not worked but paid for under guarantee agreements.

● WORKFORCE

Workforce in employment plus the unemployed as defined above.

● WORKFORCE IN EMPLOYMENT

Employees in employment, self-employed, HM Forces and participants on work-related Government training programmes.

● WORK-RELATED GOVERNMENT TRAINING PROGRAMMES

Those participants on Government programmes and schemes who in the course of their participation receive training in the context of a workplace but are not employees, self-employed or HM Forces.

REGULARLY PUBLISHED statistics

	Frequency	Latest issue	Table number or page
● Employment and workforce			
Workforce: UK and GB			
Quarterly series	M(Q)	May 92	1.1
Labour force estimates, projections		May 91	269
Employees in employment			
Industry: GB			
All industries: by division, class or group	Q	May 92	1.4
: time series, by order group	M	May 92	1.2
Manufacturing: by division, class or group	M	May 92	1.3
Occupation			
Administrative, technical and clerical in manufacturing	A	Dec 91	1.10
Local authorities manpower	Q	Apr 92	1.7
Region: GB			
Sector: numbers and indices	Q	May 92	1.5
Self-employed: by region	Q	Apr 90	224
: by industry		Apr 90	222
Census of Employment			
UK and regions by industry (Sept 1989)		Apr 91	209
GB and regions by industry (Sept 1989)		May 91	308
International comparisons	Q	May 92	1.9
Apprentices and trainees			
Manufacturing industries: by industry	D	Aug 89	1.14
: by region	D	Aug 89	1.15
Employment measures	M	Mar 92	9.2
Registered disabled in the public sector	A	Feb 91	81
Labour turnover in manufacturing	D	Mar 90	1.6
Trade union membership	A	Jun 91	337
● Unemployment and vacancies			
Unemployment			
Summary: UK	M	May 92	2.1
: GB	M	May 92	2.2
Age and duration: UK	M(Q)	May 92	2.5
Broad category: UK	M	Mar 92	2.1
Detailed category: UK and GB	Q	Mar 92	2.2
Region: summary	Q	Mar 92	2.6
Age: time series UK	M(Q)	May 92	2.7
: estimated rates	M	May 92	2.15
Duration: time series UK	M(Q)	May 92	2.8
Region and area			
Time series summary: by region	M	May 92	2.3
: assisted areas, travel-to work areas	M	May 92	2.4
: counties, local areas	M	May 92	2.9
: parliamentary constituencies	M	May 92	2.10
Age and duration: summary	Q	Mar 92	2.6
Flows			
UK, time series	M	May 92	2.19
GB, time series	D	May 84	2.19
Age time series	M	May 92	2.20
Regions and duration	D	Oct 88	2.23/24/26
Age and duration	D	Oct 88	2.21/22/25
Students: by region	M	May 92	2.13
Disabled jobseekers: GB	M	Mar 92	9.3
International comparisons	M	May 92	2.18
Ethnic origin		Mar 90	125
Temporarily stopped			
Latest figures: by UK region	M	May 92	2.14
Vacancies			
Unfilled, inflow, outflow and			
placings seasonally adjusted	M	May 92	3.1
Unfilled seasonally adjusted by region	M	May 92	3.2
Unfilled unadjusted by region	M	May 92	3.3
● Redundancies			
Confirmed: GB time series	M	May 92	2.30
Regions	M	May 92	2.30
Industries	M	May 92	2.31
Advance notifications	S(M)	Feb 91	287
Payments: GB latest quarter	D	Jul 86	284
● Earnings and hours			
Average earnings			
Whole economy (New series) index			
Main industrial sectors	M	May 92	5.1
Industries	M	May 92	5.3
Underlying trend	Q(M)	Jul 91	364
New Earnings Survey (April estimates)	A	Nov 90	571
Latest key results			
Time series	M(A)	May 92	5.6
Average weekly and hourly earnings and hours worked [Manual workers]			
Manufacturing and certain other industries			
Summary (Oct)	B(A)	May 92	5.4
Detailed results	A	Apr 91	227
Holiday entitlements	A	Apr 90	222
Average earnings: non-manual employees	M(A)	May 92	5.5
Manufacturing			
International comparisons	M	May 92	5.9
Agriculture	A	May 90	253
Coal-mining	A	May 90	253

	Frequency	Latest issue	Table number or page
Overtime and short-time: manufacturing			
Latest figures: industry	M	May 92	1.1
Regions: summary	Q	Mar 92	1.13
Hours of work: manufacturing	M	May 92	1.1
● Output per head			
Output per head: quarterly and annual indices	M(Q)	May 92	1.8
Wages and salaries per unit of output			
Manufacturing index, time series	M	May 92	5.8
Quarterly and annual indices	Q	May 92	5.8
● Labour costs			
Survey results 1988	Quadrennial	Sep 90	431
Per unit of output	Q	Mar 92	5.7
● Retail prices			
General index (RPI)			
Latest figures: detailed indices	M	May 92	6.2
: percentage changes	M	May 92	6.2
Recent movements and the index			
excluding seasonal foods	M	May 92	6.1
Main components: time series and weights	M	May 92	6.4
Changes on a year earlier: time series	M	May 92	6.5
Annual summary	A	May 89	242
Revision of weights	A	Apr 89	197
Pensioner household indices			
All items excluding housing	M(Q)	May 92	6.6
Group indices: annual averages	M(A)	May 92	6.7
Revision of weights	A	Jun 91	351
Food prices	M	May 92	6.3
London weighting: cost indices	D	May 82	267
International comparisons	M	May 92	6.8
● Household spending			
All expenditure: per household	Q	Jan 91	7.1
: per person	Q	Jan 91	7.1
Composition of expenditure			
Quarterly summary	Q	Jan 91	7.2
In detail	Q(A)	Jan 91	7.3
Household characteristics	Q(A)	Jan 91	7.3
● Industrial disputes: stoppages of work			
Summary: latest figures	M	May 92	4.1
: time series	M	May 92	4.2
Latest year and annual series	A	Jul 89	349
Industry			
Monthly: broad sector time series	M	May 92	4.1
Annual: detailed	A	Jul 90	337
: prominent stoppages	A	Jul 90	344
Main causes of stoppage			
Cumulative	M	May 92	4.1
Latest year for main industries	A	Jul 90	341
Size of stoppages	A	Jul 90	342
Days lost per 1,000 employees in recent years by industry	A	Jul 90	339
International comparisons	A	Dec 91	653
● Tourism			
Employment in tourism: by industry			
Time series GB	M	May 92	8.1
Overseas travel: earnings and expenditure	M	May 92	8.2
Overseas travel: visits to the UK by			
overseas residents	M	May 92	8.3
Visits abroad by UK residents	M	May 92	8.4
Overseas travel and tourism			
Visits to the UK by country of residence	Q	Apr 92	8.5
Visits abroad by country visited	Q	Apr 92	8.6
Visits to the UK by mode of travel and purpose of visit	Q	Apr 92	8.7
Visits abroad by mode of travel and purpose of visit	Q	Apr 92	8.8
Visitor nights	Q	Apr 92	8.9
● YTS			
Entrants: regions	D	Oct 90	9.1
● Regional aid			
Selective Assistance by region	Q	Apr 92	9.5
Selective Assistance by region and company	Q	Apr 92	9.6
Development Grants by region	Q	May 92	9.7
Development Grants by region and company	Q	May 92	9.8

* Frequency of publication, frequency of compilation shown in brackets (if different). A Annual. S Six monthly. Q Quarterly. M Monthly. B Bi-monthly. D Discontinued.

STATISTICAL ENQUIRY *points*

For the convenience of Employment Gazette readers who require additional statistical information or advice, a selection of Employment Department enquiry telephone numbers are listed below.

● GENERAL ENQUIRIES

The latest published Employment Department statistics are available from the Public Enquiry Office

071-273 6969

Press Enquiries

071-273 4961

● FOR STATISTICAL INFORMATION ON:

Employment

0928 792563

Employment census

0923 815312

Employment Training and Youth Training

0742 597714

Industrial disputes

0928 794294

Labour Force Survey;
labour force projections

071-273 5585

Monthly Average Earnings Index

0928 794547

New Earnings Survey (annual):
levels of earnings and hours worked for
groups of workers (males and females,
industries, occupations, part-time and
full-time); distribution of earnings;
composition of earnings; hours worked

0928 794603/4

Redundancies

0928 792050

Retail Prices Index
(Central Statistical Office)
Ansafo service

0923 815281

Skills surveys and research into skills
shortages

0742 594216

Small firms; self employment

0742 594420

Tourism
overseas and domestic, including day
visits; tourism income and expenditure;
tourism employment; International
Passenger Survey 071-273 5507

Trade union membership

0928 794294

Travel-to-Work Areas (TTWAs), review of

071-273 5530

Unemployment (claimant count)

071-273 5532

Unit wage costs, productivity, international
comparisons of earnings and labour costs

071-273 5535

Vacancies notified to Jobcentres

071-273 5532

Vocational qualifications

0742 597812

Wage rates, basic hours

071-273 5571

Workforce training

0742 593489

Youth Cohort Study

0742 594194

● FOR ADVICE ON:

Sources of labour market statistics

071-273 5532

Labour market analysis and research
related to qualifications, skills and training

0742 594952

● FOR ACCESS TO DETAILED INFORMATION, INCLUDING ON-LINE:

NOMIS (the National On-line Manpower
Information System)

091-374 2468/2490

Quantime Ltd (on-line and other access to
Labour Force Survey data)

071-625 7111

Skills and Enterprise Network

0742 594075

special FEATURE



Photo: Phil Maxwell

Industrial stoppages in 1991

Derek Bird

Statistical Services Division, Employment Department

In 1991 there were 0.8 million working days lost in stoppages of work arising from industrial disputes in the United Kingdom. This article looks at the coverage of the statistics and the figures for recent years, and presents detailed analyses for 1991 by industry, region, cause and size of dispute.

1991 in summary

- There were 0.8 million working days lost through stoppages of work caused by industrial disputes in 1991. This is the lowest calendar year total since records began 100 years ago. It is the first time a calendar year total has fallen below one million since 1940.
- There were 369 stoppages recorded as in progress in 1991, compared with 630 in 1990 and an annual average of 1,129 for the 1980s and 2,631 for the 1970s.
- Half of the working days lost in 1991 were in public administration.
- As in previous years a fairly small number of stoppages accounted for most of the working days lost. There were 32 prominent stoppages, involving the loss of 5,000 or more working days; these accounted for 75 per cent of the total working days lost in 1991.
- Stoppages over pay issues accounted for 41 per cent of working days lost. Redundancy issues were cited as the primary cause for another 33 per cent of working days lost.
- Over two-thirds of all stoppages lasted not more than four working days.

Coverage of the statistics

We collect information about stoppages of work arising from industrial disputes in the UK through the Employment Service's local Unemployment Benefit Office network. This information is supplemented by data from other sources. These include centralised returns from certain major industries and public bodies, from press reports and, for some larger stoppages, from the employers or trade unions involved.

There are difficulties in ensuring complete recording of stoppages, in particular of short disputes lasting only a day or so, or involving only a few workers. Because of these difficulties we exclude from the statistics stoppages involving fewer than ten workers, and those lasting less than one day, except where the total number of working days lost exceeds 100.

This limitation affects the estimates of the number of stoppages more than the figure of working days lost. We can see this in table 7. This shows that stoppages lasting not more than one day accounted for almost half of all stoppages, but just 9 per cent of working days lost. Therefore, the number of working days lost is a more comprehensive indicator and a better measure of the impact of industrial disputes than the number of stoppages.

A more detailed description of the coverage of the statistics appears in the Technical note on page 248.

This article presents final figures for 1991. A brief commentary on more recent figures (which appear monthly in tables 4.1 and 4.2 in the Labour Market Data section) is given in the Commentary section of this issue of *Employment Gazette*.

Working days lost

Table 1 shows the number of working days lost because of industrial stoppages in 1991, with the corresponding figures for 1990. The table follows the format of previous annual articles by giving details both for stoppages in progress in the year (which include stoppages continuing from 1990) and for stoppages beginning in the year.

The 1991 total of 0.8 million days lost is the lowest calendar year total since records began 100 years ago in 1891. It is the first time the figure has fallen below 1 million since 1940 (0.9 million). The 0.8 million days total is roughly half the 1.9 million days lost in 1990 and compares with an annual average for the previous ten years of 6.2 million days lost. Stoppages which began in 1990 and continued into 1991 contributed 61,000 of the 0.8 million days lost in 1991 (table 10 below contains details for three of these disputes). Similarly, stoppages that remained unresolved at the end of 1991 and continued into 1992, resulted in the loss of a provisional total of 37,000 working days in 1992.

Workers involved

The number of workers involved in stoppages in progress during 1991 was 0.2 million. This compares with 0.3 million in 1990, 0.7 million in 1989, and an annual average of 1 million during the ten-year period 1981 to 1990.

Number of stoppages

There were 369 stoppages in 1991. This compares with 630 in 1990 and an annual average of 1,057 for the ten-year period 1981 to 1990. The 369 stoppages in progress in 1991 was the smallest number for any year since 1933, when there were 364.

Review of 1971-91

Table 2 presents time series, for the period 1971-91, for the number of stoppages due to industrial disputes, the number of workers involved, working days lost and working days lost per thousand employees in employment. All the 1991 estimates are lower than for any of the 20 previous years. The figure of 0.8 million working days lost in 1991 is less than one-tenth of the 20 year average for 1971 to 1990 of 9.6 million. The number of working days lost per thousand employees in 1991 averaged 34. This is less than half the 1990 average of 83.

The unusually high number of working days lost in certain years, for example 1979 and 1984, were to a large extent the result of large individual stoppages. The largest disputes over the period 1971-91 were:

1971—a postal workers' strike accounted for 6.2 million (46 per cent) of the 13.6 million days lost;

1972—a miners' strike over a national wage increase accounted for 10.7 million (45 per cent) of the 23.9 million days lost;

Table 1 Stoppages, workers involved and working days lost in 1990 and 1991 United Kingdom

	1991	1990
Working days lost through stoppages		
In progress in year*	761,000	1,903,000
Beginning in year†	700,000	1,250,000
Workers involved in stoppages		
In progress in year	176,500	298,200
Of which:		
(directly involved)	172,900	265,300
(indirectly involved)	3,600	32,900
Beginning in year	170,900	281,500
Of which:		
(directly involved)	167,300	248,600
(indirectly involved)	3,600	32,900
Stoppages		
In progress in year	369	630
Beginning in year	357	620

* Stoppages which began in 1990 and continued into 1991 accounted for 61,000 of the days lost in 1991, of which 47,000 occurred in the first two months of 1991. Stoppages which began in 1989 accounted for 652,000 of the days lost in 1990.
† In addition, stoppages beginning in 1991 and continuing into 1992 resulted in a loss of 37,000 days in 1992.

Table 2 Stoppages in progress 1971-91 United Kingdom

Year	Working days lost (thousands)	Working days lost per 1,000 employees*	Workers involved (thousands)	Stoppages
1971	13,551	612	1,178	2,263
1972	23,909	1,080	1,734	2,530
1973	7,197	317	1,528	2,902
1974	14,750	647	1,626	2,946
1975	6,012	265	809	2,332
1976	3,284	146	668	2,034
1977	10,142	448	1,166	2,737
1978	9,405	413	1,041	2,498
1979	29,474	1,273	4,608	2,125
1980	11,964	521	834	1,348
1981	4,266	195	1,513	1,344
1982	5,313	248	2,103	1,538
1983	3,754	178	574	1,364
1984	27,135	1,278	1,464	1,221
1985	6,402	299	791	903
1986	1,920	90	720	1,074
1987	3,546	164	887	1,016
1988	3,702	166	790	781
1989	4,128	182	727	701
1990	1,903	83	298	630
1991	761	34	176	369

* Based on the latest available mid-year (June) estimates of employees in employment.

1974—a miners' strike for a pay increase over the maximum payable under government pay policy accounted for 5.6 million (38 per cent) of the 14.8 million days lost;

1978—a strike in the motor industry for a pay increase outside government guidelines accounted for 2.5 million (27 per cent) of the 9.4 million days lost;

1979—a strike by engineering workers accounted for 16.0 million (54 per cent) of the 29.5 million working days lost in that year;

1980—the national steel strike accounted for 8.8 million (74 per cent) of the 12.0 million working days lost;

1984—the days lost in the miners' strike in protest against pit closures accounted for 22.4 million (83 per cent) of the 27.1 million working days lost;

1985—the continuing miners' strike accounted for 4.0 million (63 per cent) of the 6.4 million days lost;

1987—a strike in the telecommunications industry accounted for 1.5 million (41 per cent) of the 3.5 million days lost;

1988—a postal workers' strike accounted for 1.0 million (28 per cent) of the 3.7 million days lost;

1989—a strike by council workers accounted for 2.0 million (49 per cent) of the 4.1 million days lost;

1990—the campaign for a 35-hour week by engineering unions accounted for 327,000 working days lost in five separate disputes. The majority were in one dispute that involved the loss of 301,000 days (16 per cent) of the annual total;

1991—a strike by council workers over redundancy matters accounted for the loss of 102,000 working days (13 per cent) of the annual total.

The examples above show that it is important to consider the size of major stoppages in each period when making comparisons between individual years.

Figure 1 shows the effect large disputes can have. It presents annual figures for total working days lost in 1970 to 1991 divided between those for individual stoppages which involved a loss of 500,000 working days or more, and smaller stoppages.

During the 1980s there was a sharp fall in the number of working days lost in smaller disputes (less than 500,000 working days lost). The annual average of days lost in these disputes in the 1980s was just one-third of that in the 1970s (2.6 million compared with 7.1 million).

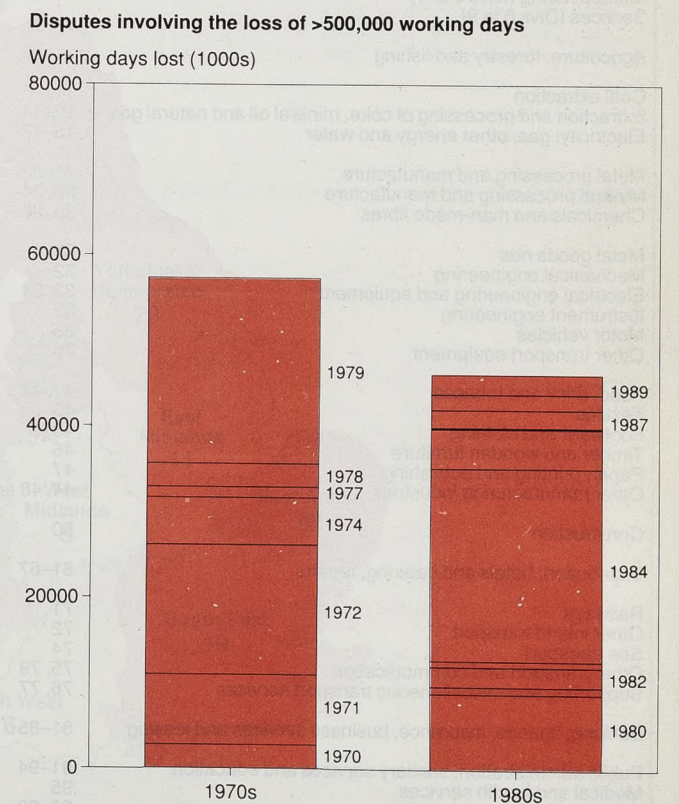
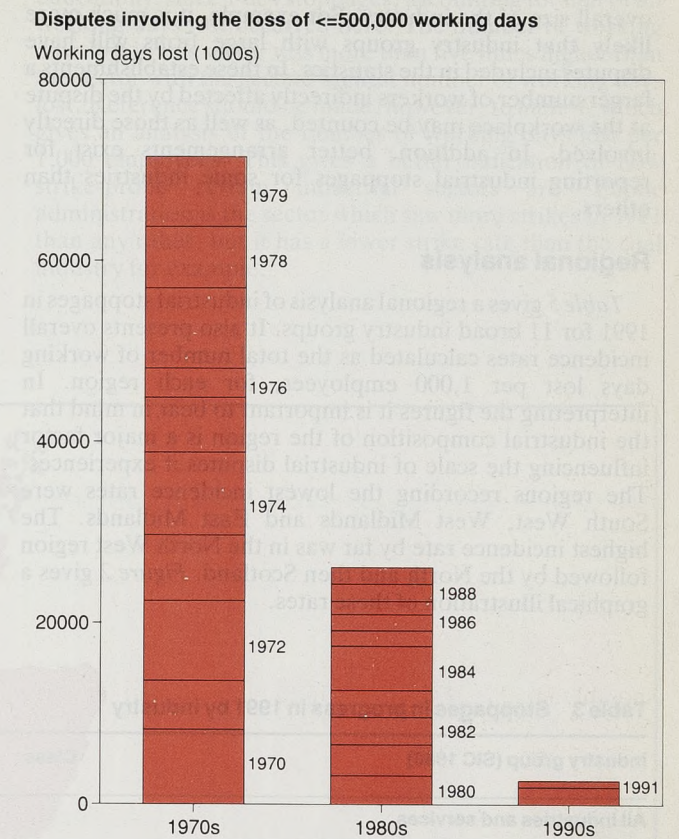
Stoppages by industry

Table 3 analyses stoppages in progress in 1991 by 30 industry groups (based on the 1980 Standard Industrial Classification). The industry group, public administration, sanitary services and education experienced the largest number of working days lost (362,000), followed by mechanical engineering (63,000) and then other services (53,000).

However, this comparison does not allow for the large variation in the numbers of persons employed in the different industries. Incidence rates, which take industry size into account by expressing the numbers of days lost per 1,000 employees in each industry, give a more useful comparison. Table 4 gives incidence rates for 1990 and 1991.

On this basis, in 1991, the coal industry group recorded the highest rate of working days lost per 1,000 employees

Figure 1 Annual comparisons between large and smaller disputes, 1970-91



Notes: There were large disputes recorded in 7 years in the 1970s and each year of the 1980s, but none in either 1990 or 1991.

(350). Then came the other transport equipment group (190) and other inland transport (101).

It should be noted, however, that comparisons between industries are susceptible to influences other than the overall size of the industry. For example, it is much more likely that industry groups with large firms will have disputes included in the statistics. In these establishments a larger number of workers indirectly affected by the dispute at the workplace may be counted, as well as those directly involved. In addition, better arrangements exist for reporting industrial stoppages for some industries than others.

Regional analysis

Table 5 gives a regional analysis of industrial stoppages in 1991 for 11 broad industry groups. It also presents overall incidence rates calculated as the total number of working days lost per 1,000 employees, for each region. In interpreting the figures it is important to bear in mind that the industrial composition of the region is a major factor influencing the scale of industrial disputes it experiences. The regions recording the lowest incidence rates were South West, West Midlands and East Midlands. The highest incidence rate by far was in the North West region followed by the North and then Scotland. Figure 2 gives a graphical illustration of these rates.

Table 3 Stoppages in progress in 1991 by industry

United Kingdom				
Industry group (SIC 1980)	Class	Working days lost (thousands)	Workers involved (thousands)	Stoppages
All industries and services		761	176	369
Energy and water (Div 1)		33	8.6	35
Manufacturing (Divs 2 to 4)		222	51.5	114
Services (Divs 6 to 9)		491	110.1	201
Agriculture, forestry and fishing	01-03	—	0.1	1
Coal extraction	11	29	6.2	32
Extraction and processing of coke, mineral oil and natural gas	12-14	—	—	—
Electricity, gas, other energy and water	15-17	4	2.4	3
Metal processing and manufacture	21, 22	3	0.8	4
Mineral processing and manufacture	23, 24	5	0.4	3
Chemicals and man-made fibres	25, 26	—	0.1	1
Metal goods nes	31	19	0.8	9
Mechanical engineering	32	63	9.6	24
Electrical engineering and equipment	33, 34	46	4.0	14
Instrument engineering	37	3	0.7	3
Motor vehicles	35	4	3.2	10
Other transport equipment	36	44	16.7	16
Food, drink and tobacco	41, 42	26	12.8	8
Textiles	43	—	0.1	2
Footwear and clothing	45	1	0.9	6
Timber and wooden furniture	46	—	0.1	2
Paper, printing and publishing	47	2	0.5	9
Other manufacturing industries	44, 48 and 49	6	0.8	3
Construction	50	14	6.2	18
Distribution, hotels and catering, repairs	61-67	8	0.8	6
Railways	71	1	0.3	2
Other inland transport	72	42	5.6	20
Sea transport	74	—	—	1
Other transport and communication	75, 79	17	5.6	13
Supporting and miscellaneous transport services	76, 77	—	0.2	1
Banking, finance, insurance, business services and leasing	81-85	8	4.6	5
Public administration, sanitary services and education	91-94	362	86.8	124
Medical and health services	95	1	0.4	6
Other services	96-99	53	5.8	23

— Means nil or negligible (less than half the final digit shown).

Notes: 1 The figures for working days lost and workers have been rounded and consequently the sums of constituent items may not agree precisely with the totals.

2 Some stoppages involved workers in more than one of the above industry groups, but have each been counted as only one stoppage in the totals for all industries and services.

Causes of stoppages

Table 6 sets out an analysis of stoppages of work by principal cause and broad industry group. Disputes over pay accounted for 37 per cent of the total number of stoppages in 1991, compared with 35 per cent in 1990. The second most important causes for stoppages were staffing and work allocation (18 per cent, 24 per cent in 1990) and redundancy questions (also 18 per cent, 7 per cent in 1990).

Stoppages over pay accounted for the highest proportion of working days lost, although this was not as marked as in previous years: 41 per cent, compared with 58 per cent in 1990. There was a large increase in the proportion of days lost in disputes over redundancy matters in 1991. They were responsible for 1 in 3 of all days lost in 1991, compared with just 1 in 50 in 1990: 33 per cent, compared with 2 per cent in 1990.

1980-91

Table 6a gives an analysis of working days lost during the period 1980-91 for each of the principal causes of the disputes. It shows that stoppages over pay accounted for most working days lost in every year, except 1984 and 1985, when redundancy issues took the lead, and 1991. In 1991 there was a shift towards disputes over redundancy issues, which came a close second to pay. These data do, of course,

reflect major disputes over specific issues and can be understood more easily when read with the information on large disputes given earlier in this article.

January 1990-December 1991

Table 6b gives a monthly analysis of working days lost for the two-year period January 1990 to December 1992. Again, stoppages over pay accounted for the highest proportion of working days lost. Over the two-year period there was a general decrease in working days lost because of duration and patterns of hours worked and an increase in working days lost in disputes whose principal cause was redundancy issues.

Public administration

This year we have included an analysis of disputes in public administration (excluding sanitary services and education), since 1 in 4 stoppages, accounting for half of all working days lost occurred here. The number of working days lost in this sector was more than five times higher than the sector with the second highest number of working days lost. Reference should be made, however, to table 4, which gives an analysis of the number of working days lost per 1,000 employees. This gives a better indication of how strike-prone certain industrial sectors are. Public administration is the sector which saw more strikes in 1991 than any other, but it has a lower strike rate than the coal industry for example.

Figure 2 Working days lost per 1000 employees (All industries and services)

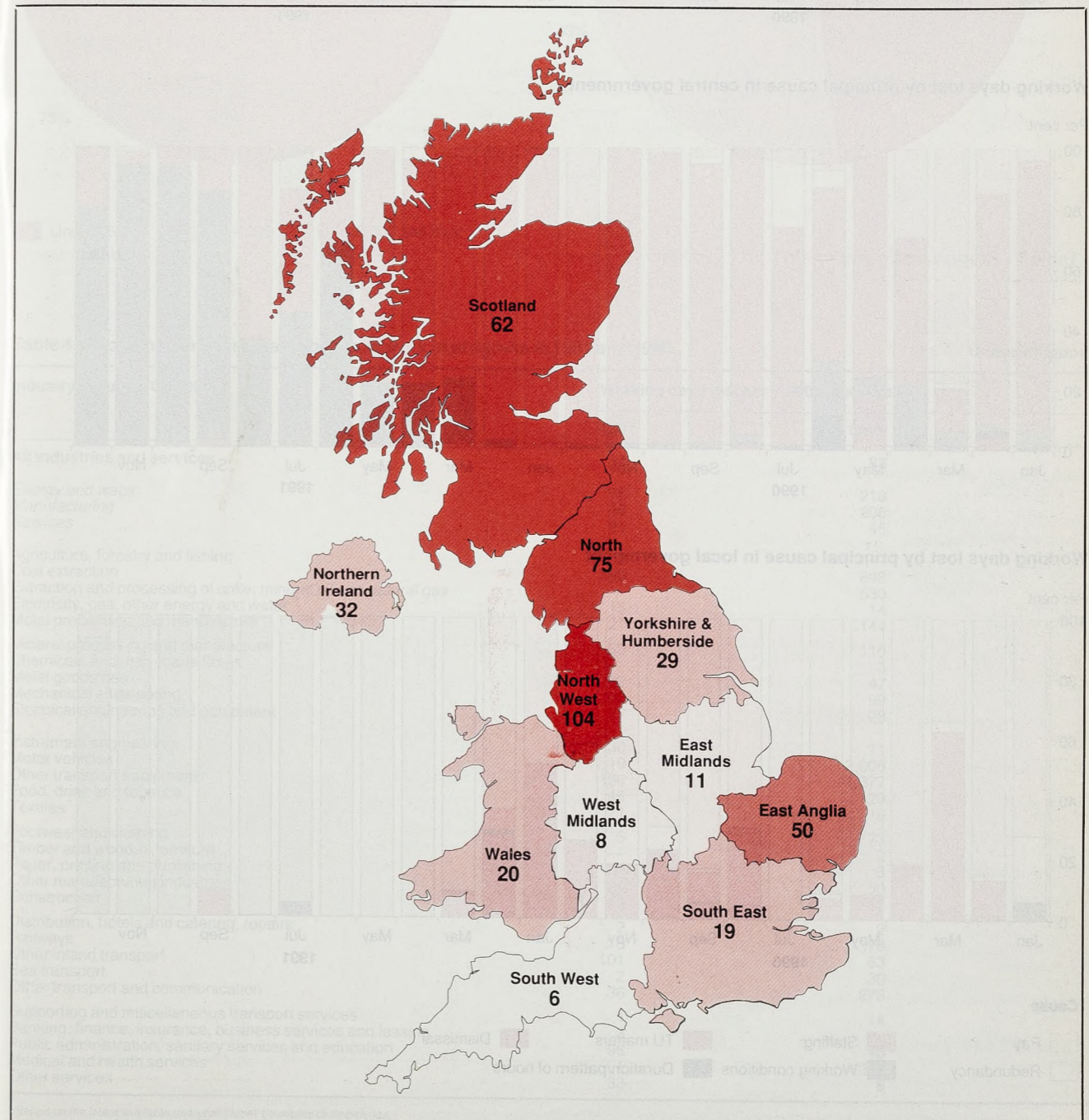
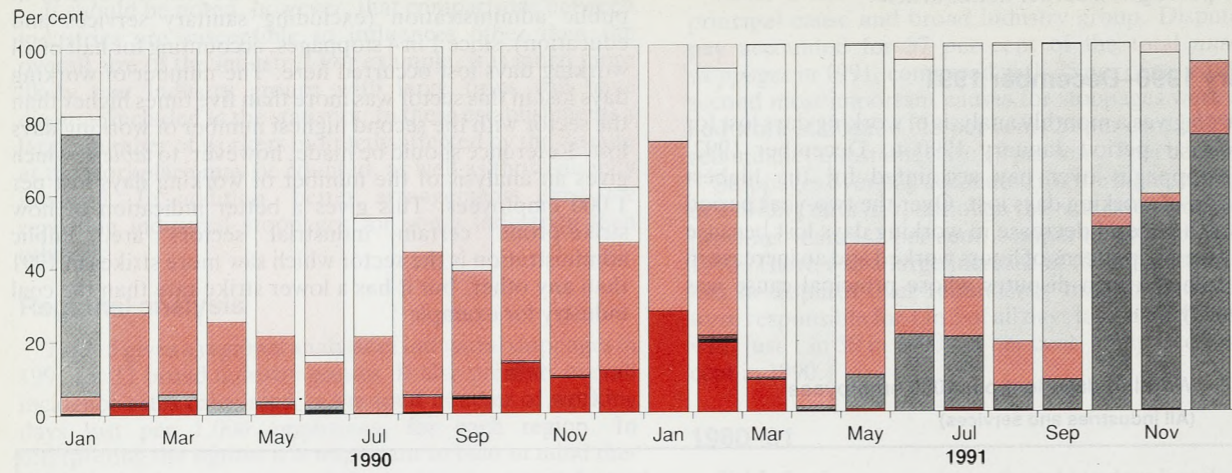
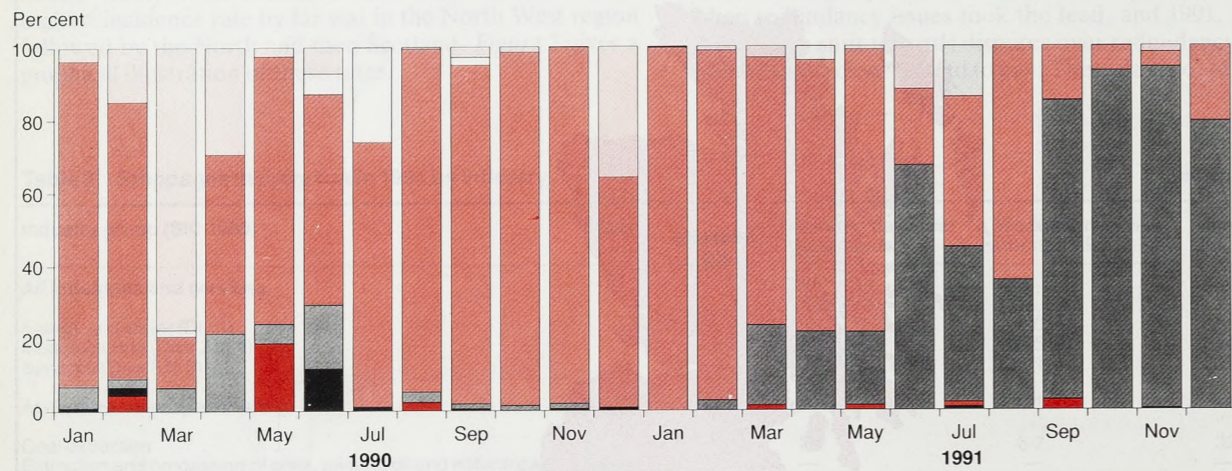


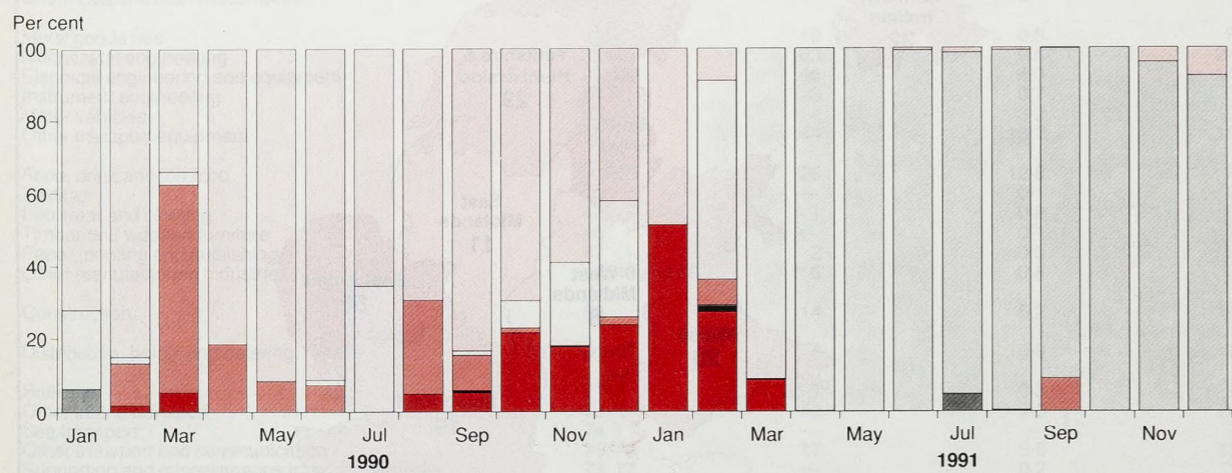
Figure 3 Working days lost by principal cause in public administration
January 1990 - December 1991



Working days lost by principal cause in central government



Working days lost by principal cause in local government



Cause

- Pay (white)
- Staffing (light red)
- TU matters (dark red)
- Dismissal (red)
- Redundancy (grey)
- Working conditions (black)
- Duration/pattern of hours (dark grey)

Figure 4 Stoppages in progress in 1991 by number of working days lost

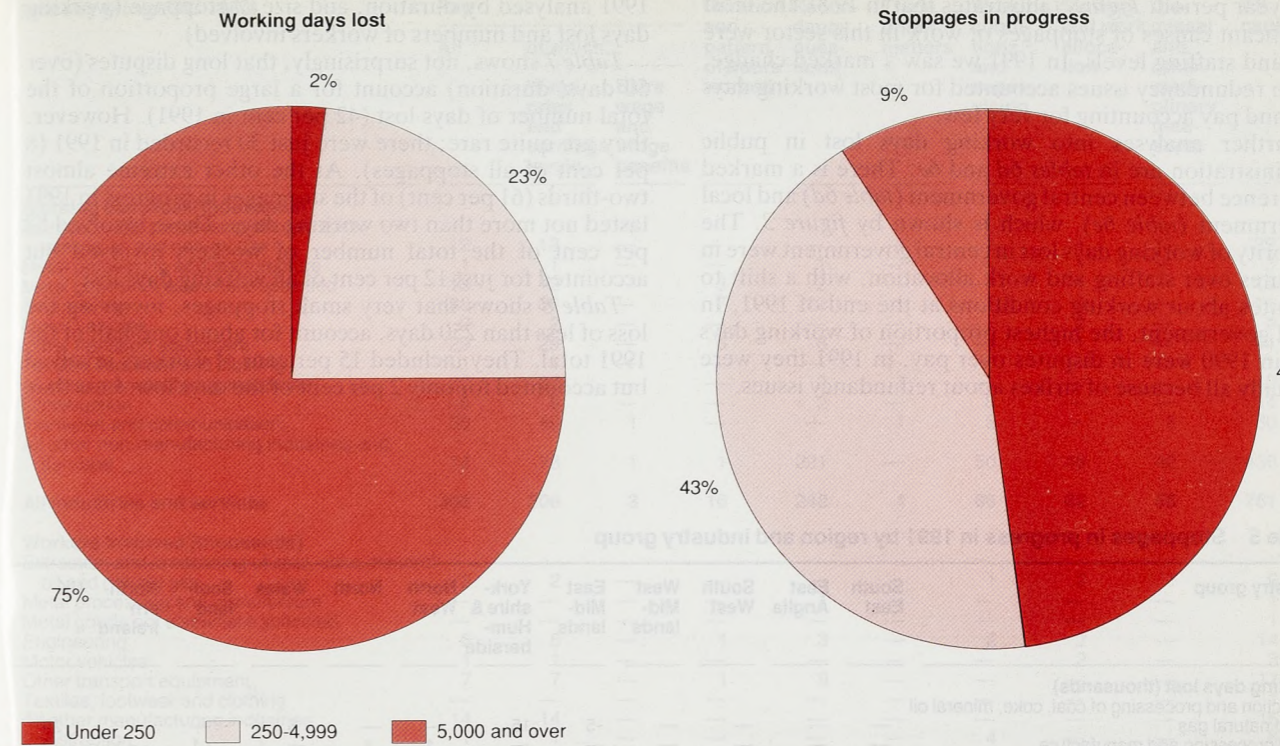


Table 4 Incidence rates from stoppages of work in progress in 1991 and 1990

United Kingdom

Industry group (SIC 1980)	Working days lost per 1,000 employees*	
	1991	1990
All industries and services	34	83
Energy and water	76	218
Manufacturing	46	208
Services	31	45
Agriculture, forestry and fishing	2	—
Coal extraction	350	648
Extraction and processing of coke, mineral oil and natural gas	—	530
Electricity, gas, other energy and water	15	14
Metal processing and manufacture	21	144
Mineral processing and manufacture	53	110
Chemicals and man-made fibres	—	3
Metal goods nes	62	47
Mechanical engineering	92	99
Electrical engineering and equipment	77	28
Instrument engineering	30	11
Motor vehicles	19	2,008
Other transport equipment	190	1,377
Food, drink and tobacco	48	120
Textiles	1	16
Footwear and clothing	5	73
Timber and wooden furniture	—	2
Paper, printing and publishing	4	8
Other manufacturing industries	22	50
Construction	15	13
Distribution, hotels and catering, repairs	2	2
Railways	10	78
Other inland transport	101	63
Sea transport	2	30
Other transport and communication	36	273
Supporting and miscellaneous transport services	1	14
Banking, finance, insurance, business services and leasing	3	—
Public administration, sanitary services and education	96	46
Medical and health services	1	232
Other services	33	6

* Based on the latest available mid-year (June) estimates of employees.

Table 6c shows, for the public administration sector, there was a general increase in working days lost over the two-year period. Figure 3 illustrates that in 1990, the most significant causes of stoppages of work in this sector were pay and staffing levels. In 1991 we saw a marked change, when redundancy issues accounted for most working days lost and pay accounting for very few.

Further analyses into working days lost in public administration are in tables 6d and 6e. There is a marked difference between central government (table 6d) and local government (table 6e), which is shown by figure 3. The majority of working days lost in central government were in disputes over staffing and work allocation, with a shift to disputes about working conditions at the end of 1991. In local government, the highest proportion of working days lost in 1990 were in disputes over pay, in 1991 they were virtually all because of strikes about redundancy issues.

Duration and size of stoppage

Tables 7, 8 and 9 show recorded stoppages in progress in 1991 analysed by duration, and size of stoppage (working days lost and numbers of workers involved).

Table 7 shows, not surprisingly, that long disputes (over 50 days' duration) account for a large proportion of the total number of days lost (42 per cent in 1991). However, they are quite rare; there were just 30 recorded in 1991 (8 per cent of all stoppages). At the other extreme almost two-thirds (61 per cent) of the stoppages in progress in 1991 lasted not more than two working days. These involved 52 per cent of the total number of workers involved but accounted for just 12 per cent of all working days lost.

Table 8 shows that very small stoppages, involving the loss of less than 250 days, account for about one-half of the 1991 total. They included 15 per cent of workers involved but accounted for only 2 per cent of the days lost. Less than

Table 5 Stoppages in progress in 1991 by region and industry group

Industry group	South East	East Anglia	South West	West Midlands	East Midlands	Yorkshire & Humberside	North West	North	Wales	Scotland	North-east Ireland	UK
Working days lost (thousands)												
Extraction and processing of coal, coke, mineral oil and natural gas	—	—	—	—	5	15	—	—	8	—	—	29
Metal processing and manufacture	—	—	—	—	—	—	—	—	—	—	—	3
Metal goods not elsewhere specified	—	—	—	1	—	—	12	2	1	3	—	19
Engineering	2	38	—	5	5	4	2	32	1	22	—	111
Motor vehicles	2	—	—	—	—	—	—	—	—	2	—	4
Other transport equipment	—	—	1	1	—	5	1	6	—	20	9	44
Textiles, footwear and clothing	—	—	—	—	—	—	—	—	—	—	—	1
All other manufacturing industries	13	—	—	—	—	2	1	5	2	17	—	40
Construction	5	—	—	—	—	—	2	1	—	6	—	14
Transport and communication	17	1	2	5	1	1	5	22	3	2	1	60
All other non-manufacturing industries and services	99	1	8	4	5	27	220	13	5	49	7	436
All industries and services	138	40	11	16	17	55	245	82	20	121	17	761
Days lost per 1,000 employees—all industries and services												
	19	50	6	8	11	29	104	75	20	62	32	34
Workers involved (thousands)												
Extraction and processing of coal, coke, mineral oil and natural gas	—	—	—	—	2	3	—	—	—	—	—	6
Metal processing and manufacture	—	—	—	—	—	—	—	—	—	—	—	1
Metal goods not elsewhere specified	—	—	—	—	—	—	—	—	—	—	—	1
Engineering	—	2	—	—	—	—	2	2	—	4	—	14
Motor vehicles	2	—	—	1	—	—	—	—	—	—	—	3
Other transport equipment	—	—	—	1	—	—	2	1	—	2	12	17
Textile, footwear and clothing	—	—	—	—	—	—	—	—	—	—	—	1
All other manufacturing industries	10	—	—	—	—	1	1	—	1	1	—	15
Construction	2	—	—	—	—	—	—	—	—	2	—	6
Transport and communication	3	—	1	—	—	—	3	2	1	1	—	12
All other non-manufacturing industries and services	21	1	2	3	2	4	39	2	2	20	4	100
All industries and services	39	4	3	8	5	10	48	8	4	30	16	176
Stoppages												
Extraction and processing of coal, coke, mineral oil and natural gas	—	—	—	1	4	24	2	—	1	—	—	32
Metal processing and manufacture	—	—	—	—	—	—	1	2	—	1	—	4
Metal goods not elsewhere specified	—	—	—	2	—	—	2	2	2	1	—	9
Engineering	1	2	—	5	1	5	7	6	2	10	2	41
Motor vehicles	5	—	—	2	—	—	1	—	1	1	—	10
Other transport equipment	—	—	1	2	—	2	2	2	—	1	5	15
Textiles, footwear and clothing	—	—	—	1	3	1	1	2	—	—	—	8
All other manufacturing industries	7	—	3	2	—	4	5	1	2	4	—	26
Construction	5	—	—	—	2	2	2	3	—	4	—	18
Transport and communication	17	1	2	3	2	1	10	4	2	3	1	37
All other non-manufacturing industries and services	57	5	6	12	7	22	50	10	11	22	3	168
All industries and services	92	8	12	30	19	61	83	32	21	47	11	369

— Means nil or negligible (less than half the final digit shown).

Notes: 1 The figures for working days lost and workers involved have been rounded and consequently the sum of the constituent items may not agree precisely with the totals.
2 The number of stoppages by region do not sum to the total for all regions, all industries and services, as some stoppages which affect more than one region have been counted once only in the total for all industries and services. Similarly, the sum of the constituent items for the broad industry groups do not sum to the total for all industries as some stoppages affect more than one industry in the group shown.

Table 6 Stoppages in progress in 1991 by principal cause and broad industry group

United Kingdom

Industry group (SIC 1980)	Pay		Duration and pattern of hours worked	Redundancy questions	Trade union matters	Working conditions and supervision	Staffing and work allocation	Dismissal and other disciplinary measures	All causes	
	All	of which								
		Wage rates and earnings levels	Extra wage and fringe benefits							
Working days lost (thousands)										
Extraction and processing of coal, coke, mineral oil and natural gas	12	12	—	—	—	—	1	4	11	29
Metal processing and manufacture	1	1	—	—	—	—	—	1	—	3
Metal goods not elsewhere specified	13	12	1	3	2	—	1	—	—	19
Engineering	86	86	—	7	12	1	1	5	—	111
Motor vehicles	2	2	—	—	—	—	—	2	—	4
Other transport equipment	29	29	—	5	8	—	—	1	—	44
Textiles, footwear and clothing	1	1	—	—	—	—	—	—	—	1
All other manufacturing industries	37	37	—	—	2	1	—	—	—	40
Construction	5	5	—	—	2	—	8	—	—	14
Transport and communication	50	49	1	—	—	1	5	—	3	60
All other non-manufacturing industries and services	74	73	1	1	221	—	50	48	42	436
All industries and services	309	306	3	16	248	4	66	62	56	761
Workers involved (thousands)										
Extraction and processing of coal, coke, mineral oil and natural gas	2	2	—	—	—	—	1	2	1	6
Metal processing and manufacture	—	—	—	—	—	—	—	—	—	1
Metal goods not elsewhere specified	—	—	—	—	—	—	—	—	—	1
Engineering	6	6	—	1	3	—	2	2	—	14
Motor vehicles	1	1	—	—	—	—	—	2	—	3
Other transport equipment	7	7	—	1	9	—	—	—	—	17
Textiles, footwear and clothing	—	—	—	—	—	—	—	—	—	1
All other manufacturing industries	14	14	—	—	—	—	—	—	—	15
Construction	1	1	—	—	—	—	4	—	—	6
Transport and communication	7	7	—	—	—	1	1	—	2	12
All other non-manufacturing industries and services	15	15	—	—	54	—	14	9	7	100
All industries and services	55	54	1	3	67	1	21	17	11	176
Stoppages										
Extraction and processing of coal, coke, mineral oil and natural gas	10	10	—	1	—	—	3	15	3	32
Metal processing and manufacture	1	1	—	—	2	—	—	1	—	4
Metal goods not elsewhere specified	4	3	1	1	2	—	1	1	—	9
Engineering	23	23	—	3	9	1	1	3	1	41
Motor vehicles	4	4	—	—	1	—	1	4	—	10
Other transport equipment	7	7	—	3	4	1	—	1	—	16
Textiles, footwear and clothing	6	4	2	—	—	—	—	1	1	8
All other manufacturing industries	16	16	—	—	5	3	1	1	—	26
Construction	6	6	—	1	2	—	7	2	—	18
Transport and communication	12	11	1	—	1	2	6	5	11	37
All other non-manufacturing industries and services	46	40	6	4	41	4	23	34	16	168
All industries and services	135	125	10	13	67	11	43	68	32	369

— Means nil or negligible (less than half the digits shown).

Notes: 1 The figures for working days lost and workers involved have been rounded and consequently the sum of the constituent items may not agree with the totals.

2 The number of stoppages for the industry groups shown do not sum to the total for all industries and services as some stoppages which affect more than the broad industry groups have been counted once only in the total for all industries and services.

3 This table gives figures for stoppages in progress and is not strictly comparable with the 'beginning in' figures published in the corresponding table for the annual articles covering 1984 and previous years.

Table 6a Working days lost by cause (all industries) 1980-91

	Cause—percentage of total							Total working days lost, all causes
	Pay	Duration/pattern of hours	Redundancy issues	Trade union matters	Working conditions/supervision	Staffing/work allocation	Dismissal/disciplinary measures	
1980	89	1	3	2	1	2	2	11,965
1981	62	5	15	7	1	4	6	4,244
1982	66	5	16	2	1	6	3	5,276
1983	58	3	17	2	4	8	8	3,981
1984	8	0	87	1	0	2	1	31,051
1985	25	3	67	1	1	2	2	6,402
1986	59	3	15	3	3	13	4	1,920
1987	82	2	5	1	2	5	4	3,546
1988	51	0	7	4	1	33	3	3,702
1989	80	8	4	2	1	4	1	4,128
1990	58	25	2	2	3	8	3	1,903
1991	41	2	33	1	9	8	7	761

Table 6b Working days lost by cause (all industries) monthly 1990-91

	Cause—percentage of total							Total working days lost, all causes
	Pay	Duration/ pattern of hours	Redundancy issues	Trade union matters	Working conditions/ supervision	Staffing/ work allocation	Dismissal/ disciplinary measures	
Jan 1990	66	30	0	1	1	2	0	443,042
Feb	71	24	0	0	0	3	1	515,363
Mar	57	15	0	3	2	19	4	236,166
Apr	58	17	1	13	2	6	3	111,546
May	50	37	1	2	2	8	1	130,604
June	22	69	1	0	1	5	2	149,699
July	40	22	19	1	3	7	8	54,582
Aug	24	3	2	2	48	15	6	67,415
Sept	59	0	3	1	14	15	9	34,979
Oct	59	4	5	0	1	17	15	54,107
Nov	54	7	12	0	2	18	6	64,622
Dec	37	7	16	4	1	24	10	40,410
Jan 1991	37	1	3	3	11	28	17	44,141
Feb	29	0	24	1	11	22	13	35,506
Mar	12	4	65	0	3	6	9	55,330
Apr	10	1	77	0	3	8	1	105,281
May	77	0	12	0	1	8	2	104,980
June	60	10	18	2	5	1	4	53,429
July	55	3	27	0	9	6	0	56,732
Aug	29	1	36	0	4	10	21	63,970
Sept	53	6	29	0	3	6	3	78,201
Oct	38	0	29	0	23	3	6	83,561
Nov	24	0	25	0	32	2	18	45,789
Dec	53	0	8	1	16	9	13	34,410

Table 6c Working days lost by cause (public administration) monthly 1990-91

	Cause—percentage of total							Total working days lost, all causes
	Pay	Duration/ pattern of hours	Redundancy issues	Trade union matters	Working conditions/ supervision	Staffing/ work allocation	Dismissal/ disciplinary measures	
Jan 1990	18	1	5	5	72	0	0	8,513
Feb	71	0	1	0	1	25	2	4,619
Mar	45	0	3	0	2	46	4	4,975
Apr	75	0	0	0	3	23	0	3,105
May	79	0	0	0	1	18	3	4,001
June	84	1	2	0	2	12	0	3,593
July	47	0	32	0	0	21	0	8,429
Aug	56	0	0	4	1	39	0	11,134
Sept	60	0	2	1	0	34	4	14,645
Oct	44	0	5	0	1	37	14	14,310
Nov	30	0	12	0	1	48	9	20,632
Dec	39	0	15	0	0	35	12	27,275
Jan 1991	26	0	0	0	0	46	28	26,004
Feb	6	0	37	1	1	35	19	21,007
Mar	0	0	89	0	1	2	9	38,226
Apr	0	0	94	0	1	5	0	82,876
May	0	0	54	0	9	36	1	11,354
June	4	0	68	0	21	7	0	8,027
July	1	0	63	1	19	16	0	18,439
Aug	1	0	81	0	7	12	0	25,992
Sept	0	0	82	0	8	10	0	24,671
Oct	0	0	46	0	50	4	0	37,696
Nov	3	0	39	0	56	2	0	25,655
Dec	0	0	5	0	75	20	0	7,271

Table 6d Working days lost by cause (central government) monthly 1990-91

	Cause—percentage of total							Total working days lost, all causes
	Pay	Duration/ pattern of hours	Redundancy issues	Trade union matters	Working conditions/ supervision	Staffing/ work allocation	Dismissal/ disciplinary measures	
Jan 1990	2	1	0	0	4	93	0	6,582
Feb	15	2	0	0	3	76	4	937
Mar	78	0	2	0	7	14	0	1,253
Apr	29	0	0	0	2	49	0	401
May	2	0	0	0	5	74	19	579
June	7	12	6	0	18	58	0	310
July	0	1	26	0	0	73	0	2,406
Aug	1	0	0	0	3	94	2	2,157
Sept	3	0	2	0	2	93	0	4,293
Oct	1	0	0	0	2	97	0	5,335
Nov	0	0	0	0	1	98	1	10,112
Dec	36	0	0	0	0	63	1	14,510
Jan 1991	0	0	0	0	0	100	0	12,010
Feb	1	0	0	0	3	96	0	6,653
Mar	3	0	0	0	22	74	1	906
Apr	0	0	4	0	22	74	0	4,979
May	1	0	0	0	20	78	1	5,233
June	12	0	0	0	67	21	0	2,507
July	0	1	14	1	43	41	0	7,129
Aug	0	0	0	0	36	64	0	4,793
Sept	0	0	0	0	82	15	3	2,465
Oct	0	0	0	0	93	7	0	20,216
Nov	2	0	0	0	94	4	0	14,993
Dec	0	0	0	0	79	21	0	6,838

Table 6e Working days lost by cause (local government) monthly 1990-91

	Cause—percentage of total							Total working days lost, all causes
	Pay	Duration/ pattern of hours	Redundancy issues	Trade union matters	Working conditions/ supervision	Staffing/ work allocation	Dismissal/ disciplinary measures	
Jan 1990	72	0	22	0	6	0	0	1,931
Feb	85	0	2	0	0	12	2	3,682
Mar	34	0	4	0	0	57	5	3,722
Apr	81	0	0	0	0	19	0	2,704
May	91	0	0	0	0	9	0	3,422
June	91	0	2	0	0	7	0	3,283
July	65	0	35	0	0	0	0	6,023
Aug	69	0	0	5	0	26	0	8,977
Sept	83	0	1	1	0	10	5	10,352
Oct	69	0	8	0	0	1	22	8,975
Nov	59	0	23	0	0	0	18	10,520
Dec	42	0	32	0	0	2	24	12,765
Jan 1991	49	0	0	0	0	0	51	13,994
Feb	9	0	55	1	1	7	28	14,354
Mar	0	0	91	0	0	0	9	37,320
Apr	0	0	100	0	0	0	0	6,121
May	0	0	100	0	0	0	0	77,897
June	1	0	99	0	0	0	0	6,121
July	1	0	94	0	5	0	0	5,520
Aug	1	0	99	0	0	0	0	11,310
Sept	0	0	91	0	0	0	0	21,199
Oct	0	0	100	0	0	0	0	22,206
Nov	4	0	96	0	0	0	0	17,480
Dec	8	0	92	0	0	0	0	10,292

Table 7 Stoppages in progress in 1991 by duration in working days

Working days	United Kingdom						
	Not more than	Working days lost (thousands)	Per cent of all working days lost	Workers involved (thousands)	Per cent of all workers	Stoppages in progress	Per cent of all stoppages
Over							
—	1	70	9.2	79	44.9	184	49.9
1	2	21	2.8	13	7.4	39	10.6
2	3	21	2.8	8	4.5	19	5.1
3	4	107	14.1	29	16.5	11	3.0
4	5	20	2.6	4	2.3	17	4.6
5	10	16	2.1	2	1.1	20	5.4
10	15	40	5.3	7	4.0	14	3.8
15	20	45	5.9	4	2.3	10	2.7
20	30	57	7.5	3	1.7	15	4.1
30	50	41	5.4	1	0.6	10	2.7
50	—	321	42.2	26	14.8	30	8.1
All stoppages		761	100.0	176	100.0	369	100.0

Notes: 1 Figures for workers involved and days lost have been rounded and consequently the sum of the constituent items may not agree precisely with the totals.
 2 This table, which gives the figures for stoppages in progress in a year, is not comparable with the 'beginning in' figures published in the corresponding table in the annual articles for 1984 and previous years.
 3 Classification by size is based on the full duration of stoppages, but the figures for days lost include only days lost in 1991.
 4 The working days lost figures are in general less than the product of the duration of each stoppage and the number of workers involved, because some workers would not have been involved throughout the dispute—see Technical note.

Table 8 Stoppages in progress in 1991 by number of working days lost

United Kingdom

	Working days lost (thousands)	Per cent of all working days lost	Workers involved (thousands)	Per cent of all workers	Stoppages in progress	Per cent of all stoppages
250 and under 500	16	2.1	12	6.8	50	13.6
500 and under 1,000	34	4.5	20	11.4	49	13.3
1,000 and under 5,000	123	16.2	36	20.5	61	16.5
5,000 and under 25,000	205	26.9	49	27.8	22	6.0
25,000 and under 50,000	190	25.0	17	9.7	8	2.2
50,000 days and over	178	23.4	28	15.9	2	0.5
All stoppages	761	100.0	176	100.0	369	100.0

Note: 1 See footnote to table 7.

Table 9 Stoppages in progress in 1991 by total number of workers involved

United Kingdom

	Working days lost (thousands)	Per cent of all working days lost	Workers involved (thousands)	Per cent of all workers	Stoppages in progress	Per cent of all stoppages
25 and under 50	12	1.6	2	1.1	54	14.6
50 and under 100	26	3.4	4	2.3	55	14.9
100 and under 250	89	11.7	11	6.3	73	19.8
250 and under 500	53	7.0	17	9.7	50	13.6
500 and under 1,000	159	20.9	20	11.4	31	8.4
1,000 and under 2,500	167	21.9	39	22.2	27	7.3
2,500 and under 5,000	88	11.6	20	11.4	7	1.9
5,000 and under 10,000	47	6.2	25	14.2	4	1.1
10,000 workers and over	112	14.7	37	21.0	2	0.5
All stoppages	761	100.0	176	100.0	369	100.0

Notes: 1 See footnote (1) and (2) to table 7.

Table 10 Stoppages in 1991 resulting in a loss of 5,000 or more working days

Industry and county	Date began	Date ended	Workers involved		Working days lost in 1991	Type of workers involved		Cause or object
			Direct	Indirect		Direct	Indirect	
Coal extraction								
West Glamorgan	23.5.90	1.3.91	200	15	8,000 (total days lost 34,000)	Miners	Staff	Over changes in conditions of work
N and S Yorkshire	5.8.91	27.8.91	700		10,000	Miners		In support of dismissed colleague
Metal goods not elsewhere specified								
Merseyside	23.4.91	10.1.92	100	8	11,000	Semi-skilled, unskilled & other workers	Drivers	For pay increase
Mechanical engineering								
Cambridgeshire	3.6.91	9.10.91	1,900		38,000	White collar & shopfloor workers		For improved pay increase
Electrical engineering								
Tayside	18.4.91	18.7.91	200		8,000	Engineers and cleaners		Over redundancies
Durham and Northumberland	13.5.91	5.7.91	700		28,000	Manufacturing trades		Over annual salary increase
Greater Manchester	22.11.91	Dispute continuing	400		500	Skilled, semi-skilled technical and clerical		Over redundancies
					(total days lost 9,000)*			
Other transport equipment								
Tyne & Wear	24.4.91	10.5.91	500		6,000	Various skilled workers	Various skilled workers	For improved pay offer
Strathclyde	10.5.91	26.5.91	1,600	20	20,000	Various skilled workers		Over pay and conditions
West Yorkshire	3.6.91	2.7.91	300		5,000	Skilled workers		For shorter working week
Northern Ireland	29.10.91	29.10.91	6,000		6,000	Production workers		Over manipulation of a redundancy
Food, drink and tobacco								
Strathclyde	12.8.91	13.9.91	500		13,000	Bakery operatives and drivers		Over general pay claim
Various areas England and Wales	12.12.91	12.12.91	10,000		10,000	Bakery workers		For improved pay offer
Other inland transport								
Durham	30.4.91	27.5.91	1,168		21,000	Bus drivers		Over annual pay rise
Greater London	4.7.91	28.7.91	1,200		13,000	Drivers and conductors		Pay dispute
Other transport and communication								
Various areas								
United Kingdom	23.5.91	26.6.91	3,200		13,000	Counter staff		For improved pay offer

Table 10 Stoppages in 1991 resulting in a loss of 5,000 or more working days

Industry and county	Date began	Date ended	Workers involved		Working days lost in 1991	Type of workers involved		Cause or object
			Direct	Indirect		Direct	Indirect	
Public administration and education								
Greater London	1.5.90	6.2.91	300		28,000 (total days lost 39,000)	Housing workers		Over regrading
Leicestershire	16.8.91	31.8.91	2,700		8,000 (total days lost 49,000)	Civil servants		Over operational strategy/ staff levels
Greater London	11.10.90	22.3.91	2,600		13,000 (total days lost 16,000)	Local government officers		Against dismissal
Strathclyde	27.2.91	27.2.91	7,800		8,000	Council workers		Against compulsory redundancies
Merseyside	6.3.91	18.4.91	27,000		102,000	Council workers		Against proposed job cuts and redundancies
Greater London	12.3.91	12.3.91	5,000		5,000	Council workers		Against cuts and redundancies
Greater London	8.4.91	dispute continuing	6,400		28,000 (total days lost 31,000)*	Civil servants		Against removal of security screens
Merseyside	16.4.91	2.8.91	100		11,000	Security staff		Against issue of compulsory redundancies
Avon	22.4.91	dispute continuing	400		6,000 (total days lost 7,000)*	Civil servants		Against removal of security screens
Greater London	6.6.91	dispute continuing	1,600		8,000 (total days lost 10,000)*	Civil servants		Against assault on member of staff
Merseyside	20.6.91	19.11.91	1,000		76,000	Treasury staff		Against compulsory redundancies
Strathclyde	16.9.91	dispute continuing	4,000		21,000 (total days lost 32,000)*	Community education workers		Suspension of colleagues
Strathclyde	10.10.91	dispute continuing	3,000		8,000 (total days lost 8,000)*	Lecturers		For pay increase
Northern Ireland	23.10.91	25.10.91	3,000		6,000	Civil servants		Over threat to member of staff
Other services								
Greater London	28.5.91	dispute continuing	2,200		33,000 (total days lost 37,000)*	Social workers		Over national pay agreement
South Yorkshire	27.6.91	dispute continuing	100		7,000 (total days lost 8,000)*	Social workers and assistants		Over national grading agreement

* These figures include working days lost in January 1992.

1 in 10 stoppages resulted in the loss of 5,000 or more working days, but together these accounted for 75 per cent of all days lost; this is highlighted in figure 4.

Table 9 shows that 239,000 (33 per cent) of all days were lost in just 13 (4 per cent) stoppages involving 2,500 or more workers. In contrast, disputes involving less than 250 workers only accounted for 136,000 (18 per cent) of the days lost but 248 (67 per cent) of all stoppages.

Prominent stoppages

Table 10 gives the main details of the 32 stoppages in progress in 1991 which resulted in a loss of 5,000 or more working days; there were 41 such stoppages in 1990 and 53 in 1989. Prominent stoppages accounted for 75 per cent of the total number of days lost in 1991.

Further information

The Employment Department publishes data on industrial disputes each month. They appear first in the ED's Labour Market Statistics Press Notice, followed by publication in tables 4-1 and 4-2 in the Labour Market Data section of *Employment Gazette*. We also pass detailed information on industrial disputes to the Economic and Social Research Centre data archive at the University of Essex. Users of this source for their data may be interested to know that the data for 1981, which were unavailable in a complete form because of a corrupt computer tape, have been reprocessed and are now available. Data for 1991 will be deposited with the archive shortly. ■

• For further information on the analyses presented in this article, contact Statistical Services Division B2, Employment Department, Block A, Hampton Court, PO Box 12, East Lane, Runcorn, WA7 2DN, tel 0928 794160.

Technical note

Definition of stoppages

The statistics cover stoppages of work in the United Kingdom caused by industrial disputes between employers and workers, or between workers and other workers, connected with terms and conditions of employment.

The statistics exclude disputes which do not result in a stoppage of work, for example *work-to-rules* and *go-slows*. This is because their effects are not quantifiable to any degree of certainty. We also exclude stoppages involving *fewer than 10 workers or lasting less than one day* unless the total number of working days lost in the dispute is greater than 100.

We also omit stoppages over issues not directly linked to *terms and conditions* between workers and employers, though in most years this is not significant. For example, in 1986 we considered just one stoppage (a protest in the coal industry against the visit of a MP) to be political and it was excluded from the figures. The total working days lost amounted to less than 1,000.

The next known example was in 1991. This involved a boycott by self-employed market traders prompted by increased rent and changes to the market rules. The traders kept their stalls closed for about 20 weeks.

The statistics include 'lock-outs', i.e. where the employer prevents his employees from working by refusing entry to the place of work) and 'unlawful', i.e. unlawfully organised strikes. However, we do not distinguish between a 'strike' and 'lock-out' or between 'lawful' and 'unlawful' stoppages. This is principally because of the practical difficulty in deciding the category a particular stoppage falls into. It was for similar reasons that a distinction between 'official' and 'unofficial' disputes was no longer made after 1981.

Working days lost

In measuring the number of working days lost, we only take account of the time lost in the *basic working week*. Overtime work is excluded, as is weekend working where it is not a regular practice. Where an establishment is open every day, and runs two or more shifts, the statistics will record the number of working days lost for each shift. In recording the number of days lost, we allow for public and known annual holidays, such as factory fortnights, occurring within the strike's duration. We do not make any allowance for absence from work for such reasons as sickness and unauthorised leave.

Where strikes last less than the basic working day, we convert the hours lost to full-day equivalent. Similarly, we convert days lost by part-time workers to full-day equivalents. The number of working days lost in a stoppage reflects the actual number of workers involved at each point in the stoppage. This is in general less than the total derived by multiplying the duration of the stoppage by the total number of workers involved at any time during the stoppage, because some workers would not have been involved throughout.

In disputes where employers dismiss their employees and subsequently reinstate them, the working days lost figure

includes those days lost by workers during the period of dismissal.

For disputes where employers dismiss their employees and replace them with another workforce the statistics cannot assume that working days lost by the sacked workers continue indefinitely. In such cases the statistics measure the number of days lost in terms of the size of the replacement workforce. For example, where an employer initially recruits 100 workers and wishes to build up to 300, the number of working days lost on day one will be 200 and will then progressively reduce on subsequent days, eventually to zero when the new workforce reaches the target of 300.

Number of stoppages

There are difficulties in ensuring complete recording of stoppages, in particular for short disputes lasting only a day or so, or involving only a few workers. Because of this recording difficulty and the cut-off applied, we consider the number of working days lost to be a better indicator of the impact of industrial disputes than the number of recorded stoppages. This point is more fully explained in the main text of the article.

Workers involved

The figures for workers involved are for persons both *directly and indirectly involved* at the establishment where the dispute occurred. Workers indirectly involved are those who are not themselves parties to the dispute but are laid off because of the dispute. However, the statistics exclude workers at *other sites* who are indirectly affected. This is partially because of the difficulty in deciding to what extent a particular firm's production problems are due to the effects of a strike elsewhere or some other cause. Workers involved in more than one stoppage during the year are counted in the statistics for each stoppage which they take part in. We count part-time workers as whole units.

The statistics try to record the numbers of all workers involved at any time in the stoppage. For example, consider a three-day strike where there were 200 workers involved on the first day, 300 on the second day; of whom 100 were involved for the first time, and 200 on the third day, of whom 50 were involved for the first time. The total number of workers involved in the dispute is 350—the sum of all those involved on the first day, and those joining for the first time on subsequent days. However, the number of workers joining industrial action for the first time during a dispute cannot always be easily ascertained. In such cases the statistics record the highest number involved at any one time (300 in the above example). Taking another example, where there are 200 workers involved in a stoppage on each of days one, two and three. It may be necessary to assume that there was a total of 200 workers involved, although it is possible, but unlikely, that as many as 600 workers could have been involved. For this reason, the statistics may under-estimate the number of workers involved in a dispute. However, the estimate of the number of working days lost is unaffected by this consideration.

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Jobcentres form the basic reporting block for vacancy statistics for NOMIS.

NOMIS—your route to gigabytes of statistics

Sinclair Sutherland and Michael Blakemore
University of Durham

Thousands of official statistics on the UK labour market are now available to anyone who requires the information. All they need to do is access the National Online Manpower Information System. This article outlines the range of services it can provide.

□ NOMIS—the UK National Online Manpower Information System—is the Employment Department's computer system for providing online information about the UK labour market. Some 23 gigabytes¹—growing at three gigabytes a year—of data are available to academic researchers, private sector researchers, local government and national government. For example, data from NOMIS is used directly in the collation of a number of tables in the Labour Market Data section of *Employment Gazette*.

Set up in 1978 with a development system for employment and unemployment data, NOMIS began being used operationally by the Manpower Services Commission in 1982, was made available to all external

users in 1986, and continues to be run under contract by the University of Durham, recently renewed for the period April 1992 to March 1995. One of the principal objectives of this contract is that the information held on the database will be made available in the most efficient and cost-effective way.

The system provides access to the most up-to-date government statistics on employment, population, unemployment, migration and jobcentre vacancies. Unemployment data, in particular, are available at the moment of official release, and NOMIS is the accepted mechanism for disseminating the Census of Employment. It has been instrumental in widening access to data which are collected under the Statistics of Trade Act (1947) that

forbids public release of data which may identify individual employer units.

In the past this meant a laborious process of manually checking user-supplied output and then giving permission for its use. However, by building the rules of disclosure into the system, users now have instant confirmation of whether output is publishable or not, and a public domain version of the Census of Employment allows any user to request output but will only display output that conforms with all rules of public disclosure. This also allows students to use the Census in a teaching situation—a facility previously not available.

The data mostly covers the UK using a wide range of standard geographic areas down to the smallest scale of wards and postcode sectors. Users can simply and rapidly define their own geographic areas based on any building block. The system is available seven days a week, 365 days per year, and access is via such mechanisms as telephone dial-up using modem, to British Telecom's Packet Switching Stream (PSS), and the Joint Academic Network. The latest information is made available to users as soon as it is released by the supplying Departments.

In addition to standard data tables, NOMIS provides a range of analytical facilities. These include change analyses, location quotients, shift-share analyses, and a worksheet facility.

For more complex or sophisticated analysis, facilities allow data extracted from NOMIS to be easily integrated into microcomputer packages such as spreadsheets, word processors, graphics and mapping. Rapid high quality output of tables and maps is available on-site at Durham.

Availability and usage

NOMIS is open to anyone, both inside and outside central government. It is widely used: for example, in 1990 there were some 40,000 online sessions from users at over 400 sites around the UK (figure 1). In the same year

NOMIS became part of Parliamentary Practice, by which any Parliamentary Questions requiring more than 10 items of data are referred to the House of Commons Library which has access to NOMIS.

Users can be divided into five main groups: *central government* including the Employment Department Group, Department of Trade and Industry, Department of the Environment, HM Treasury, Home Office, and the Welsh and Scottish Offices; *national and regional government*, and *government-sponsored agencies* including The Welsh Development Agency, TECs and LECs, Employment Service, and the House of Commons Library; *local government* including County Councils (England & Wales), Regional Councils (Scotland), District Councils, and Metropolitan Borough Councils; *private sector consultancies* with interests in business location, geodemographics, property research and market analysis;

Figure 1 NOMIS: types of user site, April 1992

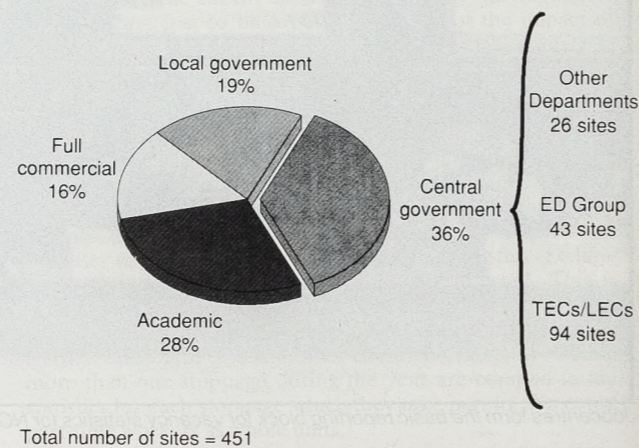
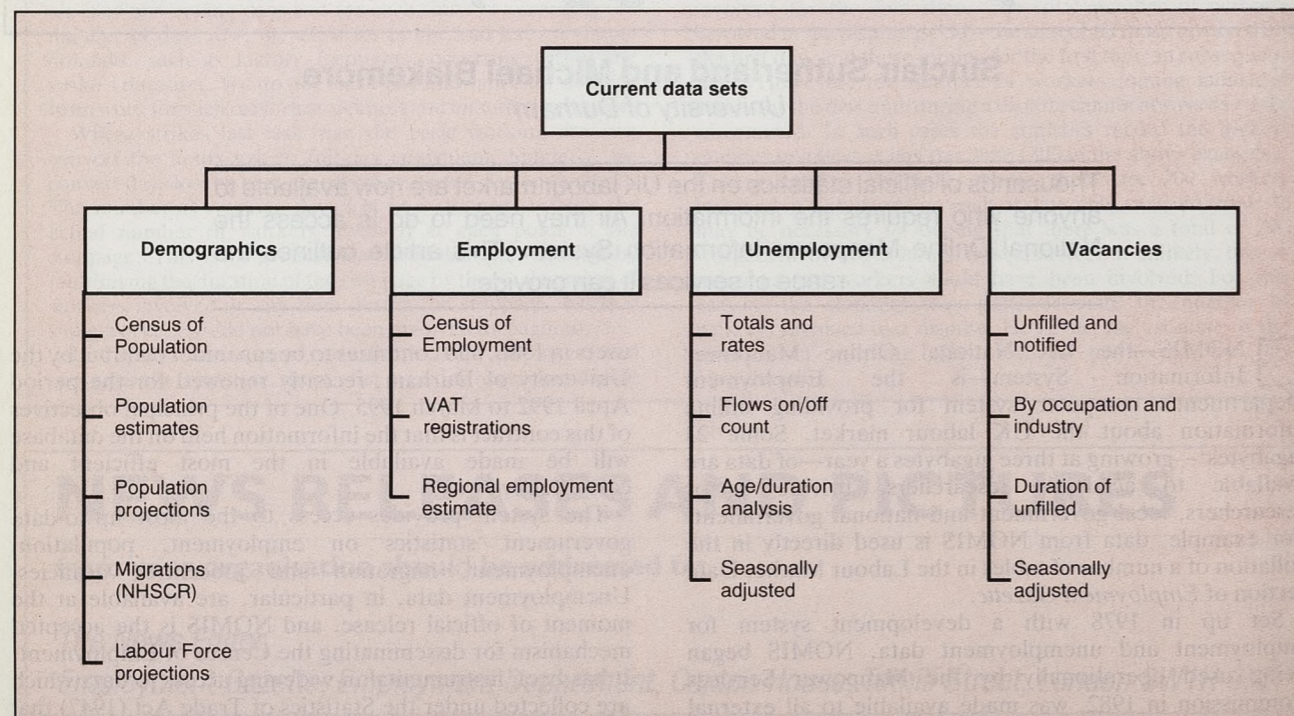


Figure 2 NOMIS: current data sets 1992



and *academic researchers* from a range of higher education institutions. There is no charge to join NOMIS, only an initial payment for the cost of the manuals and then further payments are for access to the system.

Data holdings

The information available from NOMIS is stored in over 70 data sets, and comprises some 23 thousand million data items. These are divided into the 'current series'—those data sets that are currently updated—and the 'historical series' for which data are no longer collected. Figure 2 shows the four main data domains available.

All the data stored in NOMIS are accessed through geographical areas. Information on the geographic building block and coverage is provided for each data set, together with the dates for which data are available and the frequency of updating. NOMIS holds historical data for most data domains which allow analyses to be extended back to the 1970s. The following sections list the range of data available via NOMIS.

1. Unemployment figures

NOMIS holds all the official unemployment statistics produced by the Employment Department's administrative count. Since October 1982 these figures have been derived from the number of unemployed people who sign on at Unemployment Benefit Offices to claim unemployment benefit, income support or national insurance credits.

The information covers:

- **Totals and rates:** The basic monthly administrative count of claimants including unemployment percentage rates using either narrow or workforce base definitions.
- **Flows onto and off the claimant count:** Provides counts of the number of people who have become unemployed and those that have ceased to be unemployed during a particular month.
- **Age and durations breakdown:** Detailed analyses of unemployed totals and flows by claimants' ages and the length of time for which they have been unemployed.
- **Seasonally adjusted totals and rates:** The basic claimant count is adjusted to take account of alterations in the unemployment count and seasonal changes. This gives a series of figures which are consistent with the current unemployment figures and can be used to analyse trends over time.

2. Employment and business

- **Census of Employment:** A count of employees in employment classified by 1980 Standard Industrial Classification (1980 SIC) Activity Headings (4 figure code). Gender and full/part-time splits are provided.
- **Census of Employment Size Analysis:** Extends the standard Census of Employment analysis to allow both the number of employees and the number of reporting units to be determined according to the size of the units as well as their industrial class. Units are classified into one of 15 size bands.
- **Employment estimates:** Estimates of employees in employment by region with a breakdown into 12 major industrial sectors (figure 3).
- **Labour Force estimates and projections:** Estimates and projections of the civilian labour force aged over 16 broken down by six age groups and gender.

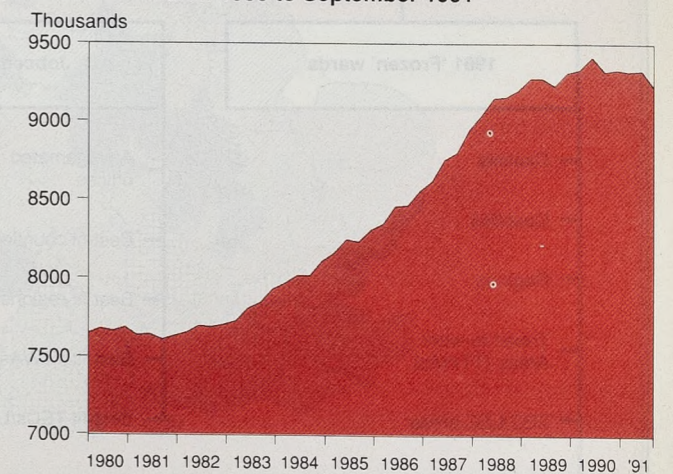
- **VAT registrations/deregistrations:** Counts of registrations and deregistrations for VAT based on information received from HM Customs and Excise. Data at a county and local area district level are broken down by broad industrial divisions. These data provide the best available indication of trends in 'births' and 'deaths' of businesses.

3. Vacancies and placings

These data sets contain counts of vacancies notified to jobcentres. Vacancies notified to jobcentres nationally represent about one-third of all vacancies in the economy, but this figure varies between regions and occupations.

- **Unfilled and notified vacancies, placings:** The basic count relates to the number of unfilled vacancies at jobcentres on the count data. In addition, counts of the number of vacancies notified to and placings made by jobcentres during the previous month are provided.
 - **Analyses by occupation and industry:** Extended analyses allowing the basic vacancy counts to be split by CODOT occupations and 1980 SIC industrial categories.
 - **Duration of unfilled and filled vacancies:** These data sets allow the analysis of the median and mean time that a vacancy is advertised before it is filled. Breakdowns by occupation and industry are available.
 - **Seasonally adjusted totals:** Counts of notified, unfilled and filled vacancies adjusted for seasonal trends to be consistent with the current coverage.
- ##### 4. Demography
- **Census of Population:** Several data sets based on the 1981 Census are available. (NOMIS will take on the 1991 Census of Population Local Based Statistics, at ward level and above, as soon as it becomes available.)
 - **Small Area Statistics (SAS):** The full set of SAS data can be accessed and output in the form of standard SAS tables, pre-defined variables or user-defined ratios.
 - **Population by occupation:** A 10 per cent sample of economically active residents analysed by occupational status and CODOT occupational unit groups.

Figure 3 Employment in banking, public administration, education March 1980 to September 1991



Source: ED statistics, Labour Market Data Table 1.5, Employment Gazette GT15 industries 10-12

- *Special Workplace Statistics*: A 10 per cent sample providing detailed information on employment, workplace and travel-to-work.
- *Mid-year population estimates*: The Office of Population Censuses and Surveys' mid-year estimates disaggregated by gender and age band.
- *Projected populations and migrations*: Projections disaggregated by gender and age band.
- *Migration*: A quarterly analysis based on recorded movements of persons between Family Practitioner Committee areas.

5. Geographical structures

All the data stored in NOMIS are accessed through geographical areas; no individual disaggregated data are stored on the system. Two types of geographical units can be requested:

- *Standard geographic units*: a wide range of standard functional and administrative geographical units are pre-defined and data for these are immediately available.
- *User-defined units*: standard geographical units can be rapidly and flexibly merged to produce non-standard geographic areas.

6. Standard geographic units

Each data set has associated with it a *base geographic building block* which is the smallest standard geographic unit for which information is available. There are three main base building blocks used by NOMIS (figure 4).

- 1981 'Frozen' wards, which build to standard administrative geographies such as counties, Travel-to-Work Areas, TECs and LECs, and Local Authority districts.

- Jobcentres, which form the basic reporting block for vacancy statistics, and are matched across into most administrative geographies.
- Postcode sectors, used in particular by the business community.

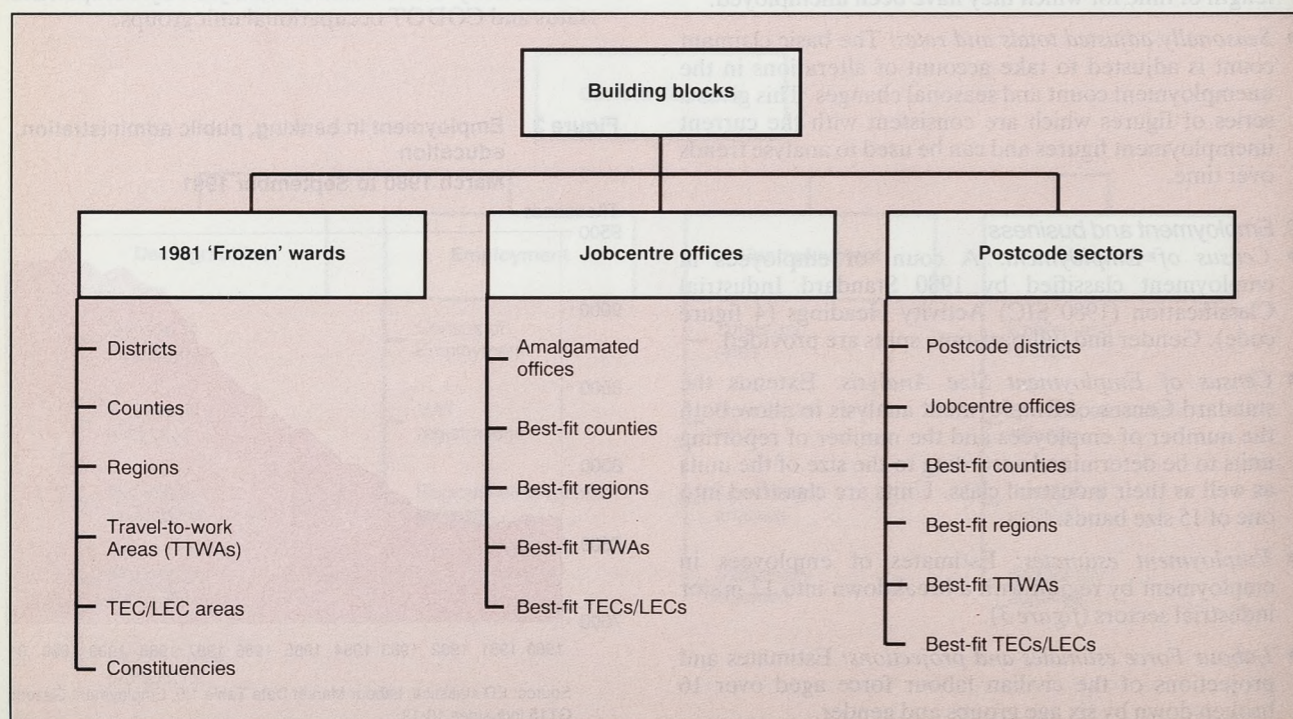
These building blocks are combined to form *aggregate areas*. It is possible for users to define and store their own unique geographical definitions providing they are based on any of the existing NOMIS geographical structures. Once this is done NOMIS will automatically provide output for these definitions.

To help in this process, geographical searching commands are available which allow users to identify all the building block areas which are used to define an aggregate area. Within NOMIS there are sophisticated searching facilities. For example, these can be used to: list all the Travel-to-Work Areas in a Standard Region; list all the wards within a parliamentary constituency; and searching for a particular ward by name.

The results of all searches can be saved. This allows data from different data sets to be requested for the areas identified without the user needing to repeat the search.

As the database grows in size, so it also increases in geographical complexity. Three main factors have to be considered. First is that administrative units change through time, in particular at the time of the decennial Census of Population when many data series re-align their geographies with those of the Census (hence the 1981 'Frozen' ward series). Second, there is a need to compare through time, and to do this requires stable geographies—otherwise like is not compared with like. Third is the need to cross-match incompatible areas—a subject of considerable academic research activity. Where possible, for example, best-fits areas are produced so that users, e.g. TECs and LECs, can not only analyse employment and unemployment but also can obtain vacancy analyses.

Figure 4 NOMIS: main geographic areas



Analytical and mapping facilities

Tabulations available include:

- one or more data items for several geographic areas;
- time series for a single geographic area;
- change between two specified dates; and
- customised tables requested by users for reports.

Facilities to manipulate data within tables include: sorting; ranking; and subsetting of data, for example, by occupation, industry, age and sex.

Statistical analyses include:

- comparative statistics such as rates, percentages and ratios;
- benchmark analysis to calculate a location quotient for comparing areas;
- likelihood analysis for unemployment; and
- shift-share analysis for employment data.

A powerful worksheet module allows information from different data sets for similar geographic areas to be linked together.

Figure 5 Manufacturing employment in 1989 as a percentage of total employment

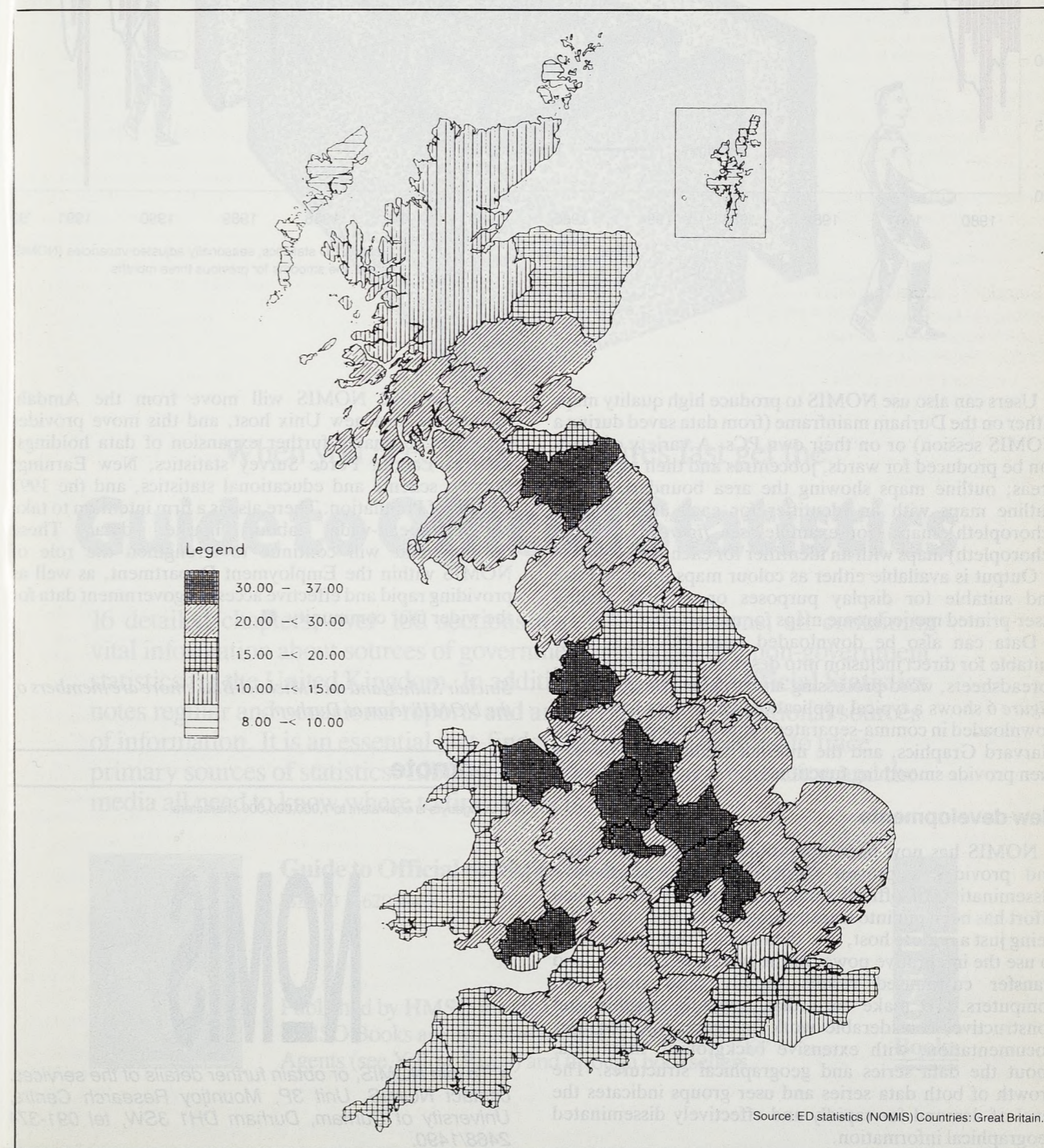
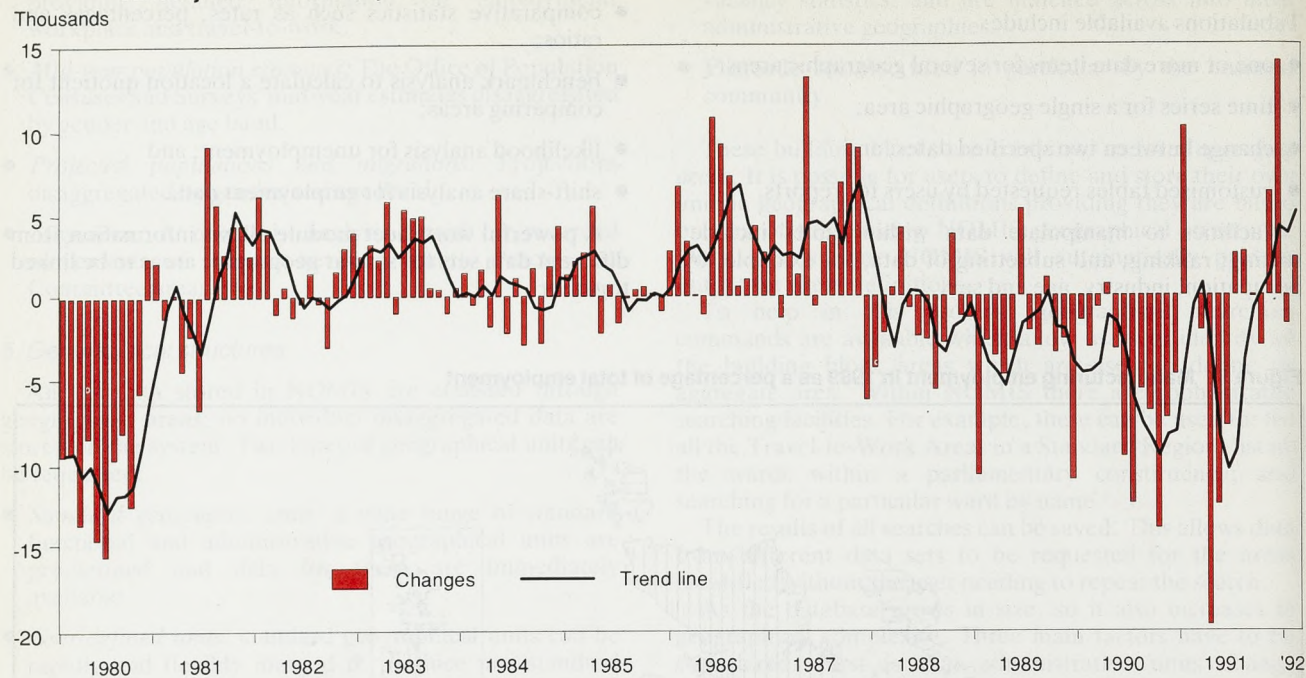


Figure 6 Monthly changes in unfilled vacancies
January 1980 to February 1992



Source: ED statistics, seasonally adjusted vacancies (NOMIS)
Trend line smooths for previous three months

Users can also use NOMIS to produce high quality maps either on the Durham mainframe (from data saved during a NOMIS session) or on their own PCs. A variety of maps can be produced for wards, jobcentres and their aggregate areas; outline maps showing the area boundaries only; outline maps with an identifier for each area; shaded (choropleth) maps (for example, see figure 5); shaded (choropleth) maps with an identifier for each zone.

Output is available either as colour maps up to A0 size and suitable for display purposes or as high quality laser-printed monochrome maps for use in reports.

Data can also be downloaded onto PCs in formats suitable for direct inclusion into desktop mapping systems, spreadsheets, word-processing and graphics programmes. Figure 6 shows a typical application where data have been downloaded in comma-separated value format directly into Harvard Graphics, and the internal facilities of Harvard then provide smoothing functions.

New developments

NOMIS has now been operational for over ten years, and provides a proven model for the cost-effective dissemination of official statistics. In recent years much effort has been put into transforming the system away from being just a remote host, to a 'data engine' that allows users to use the integrative power of the system at Durham, and transfer customised results rapidly onto their own computers. To make sure that usage is sensible and constructive, considerable work has gone into the user documentation, with extensive background 'meta-data' about the data series and geographical structures. The growth of both data series and user groups indicates the level of demand for rapidly and effectively disseminated geographical information.

In mid-1992 NOMIS will move from the Amdahl mainframe to a new Unix host, and this move provides resources to enable further expansion of data holdings, such as Labour Force Survey statistics, New Earnings Survey, scheme and educational statistics, and the 1991 Census of Population. There also is a firm intention to take on European-wide labour market data. These developments will continue to strengthen the role of NOMIS within the Employment Department, as well as providing rapid and effective access to government data for the wider user community. ■

Sinclair Sutherland and Michael Blakemore are members of the NOMIS team at Durham.

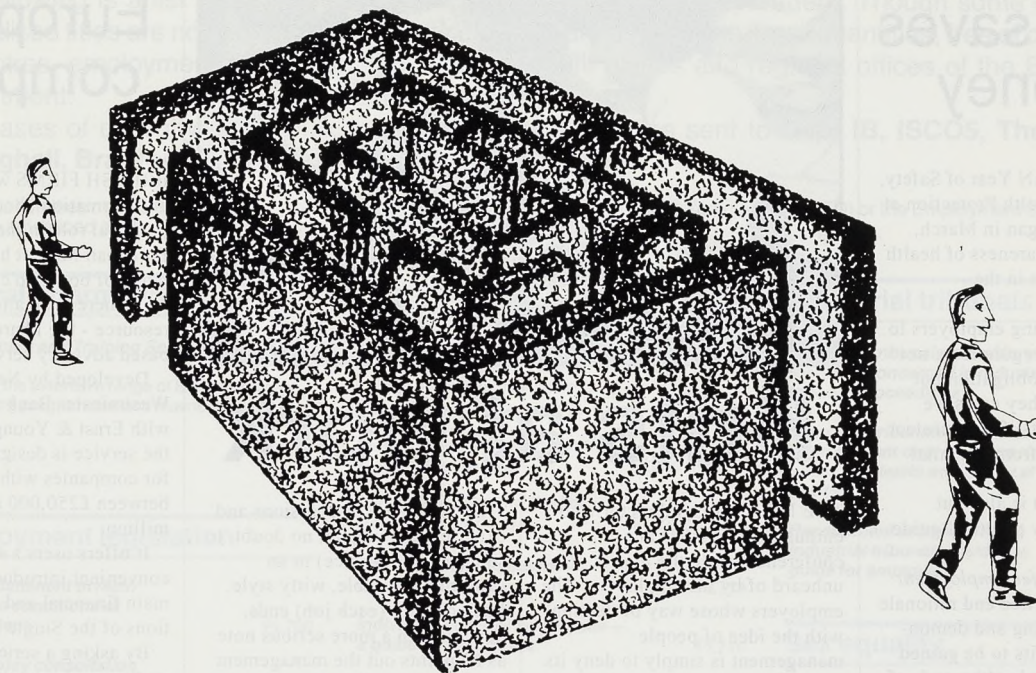
Footnote

1 A gigabyte is equivalent to 1,000,000,000 characters.

NOMIS

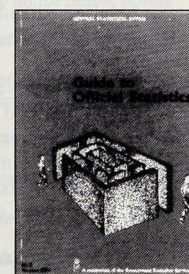
• To join NOMIS, or obtain further details of the services, contact NOMIS, Unit 3P, Mountjoy Research Centre, University of Durham, Durham DH1 3SW, tel 091-374 2468/1490.

*Why waste time searching
for what we already have?*



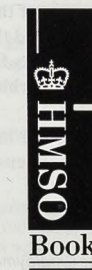
When you need facts and figures fast get the **Guide to Official Statistics**

16 detailed chapters, over 100 sections and 600 subsections, all containing vital information about sources of government and important non-government statistics for the United Kingdom. In addition the **Guide to Official Statistics** notes regular and occasional reports and articles as useful, additional sources of information. It is an essential fact-finder for everyone needing to trace primary sources of statistics. Libraries, business, industry, education and the media all need to know where to find the facts — fast.



Guide to Official Statistics No 5, Revised 1990 £24
ISBN 0 11 620394 3

Published by HMSO for the Central Statistical Office.
HMSO Books are available from HMSO Bookshops,
Agents (see Yellow Pages) and through booksellers.



Safety at work saves money

THE EUROPEAN Year of Safety, Hygiene and Health Protection at Work, which began in March, aims to raise awareness of health and safety issues in the workplace.

It is encouraging employers to meet necessary regulations, not only as a moral obligation but also because it can save unnecessary costs if they protect their workforce from potential hazards.

This argument is also put forward in a new practical guide to the subject.

A Guide to Safer Employment outlines the practice and rationale of healthy working and demonstrates the benefits to be gained from providing a healthy and safe workplace.

Covering key health and safety policy issues in both manufacturing and service companies, the book examines how health and safety policy is developed and what lessons can be learnt from case law.

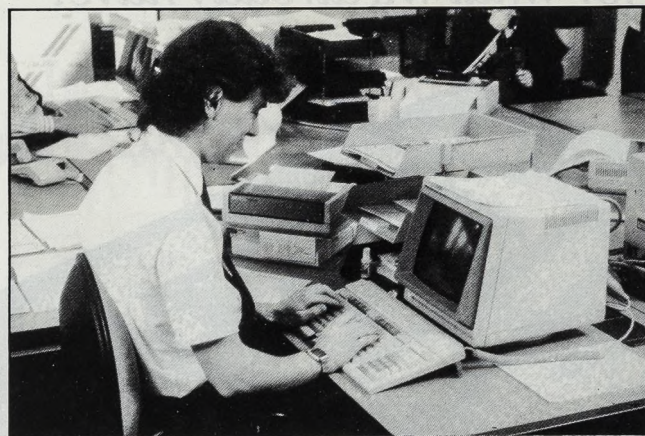
It also contains checklists for directors and senior managers on how to plan, implement and review safety policy.

Top level responsibility for health and safety matters, foresight, good communication at all levels, trained and committed management and informed staff are cited as the foundation for a successful health and safety policy.

The book also includes a brief history of safety legislation, summaries of the role of the safety representative and the director, and suggestions for a framework for safer working conditions.

It should prove useful for anyone concerned with ensuring health and safety in the workplace.

□ *A Guide to Safer Employment: Cost versus Risk* by Mike Barraclough. Published by Simon & Schuster, Campus 400, Maylands Avenue, Hemel Hempstead, Herts HP2 7EZ, tel 0442 881900. Price £29.95 hbk.



Brits at work

THE MANAGING director who enthuses about HRD at a conference while the idea is unheard of by his employees. The employers whose way of dealing with the idea of people management is simply to deny its existence. Employees who commute for three hours daily, work 17 hours with no overtime, and never get to see their family.

These are some of the people John Mole came across during his novel investigation into the world of work. City bank manager turned professional writer, he decided to see what management looks like from the other side. So he became a 'management mole' as he took on a series of temporary clerical jobs in a variety of companies.

He relates his impressions and experiences (subject, no doubt, to some artistic licence) in an extremely readable, witty style. Each chapter (each job) ends, however, on a more serious note as he points out the management lesson to be learnt from the situations described. The anecdotes reveal that, in many cases, management theory has a long way to go before it becomes management practice. In the meantime, poor management continues at the expense of productivity and efficiency.

□ *Brits at Work: The Inside Job on Management* by John Mole. Published by Nicholas Brearley Publishing, 156 Clouesley Road, London N1 0EA, tel 071-713 7455. Price £9.95 pbk.

The new entrepreneurs

SMALL BUSINESSES account for at least 98 per cent of the total number of businesses in all EC countries. Despite their economic importance, however, relatively little is known about how they are set up, supported, develop and relate to each other.

The New Entrepreneurs brings together a collection of pan-European studies and includes important new research from Bulgaria, Hungary, the former USSR, Germany, the Netherlands, Italy and the UK.

The book includes a broad statistical overview of the self-employed and an analysis of their

key characteristics across Europe. It also looks at small business strategies and support networks, both within the EC and the emerging market economies of Eastern Europe, and investigates a number of specific business arrangements such as franchising, business cooperation and sub-contracting which have grown in significance throughout much of Europe in the past decade.

□ *The New Entrepreneurs* Edited by Patricia Leighton and Alan Felstead. Published by Kogan Page, 120 Pentonville Road, London N1 9JN, tel 071-278 0433. Price £35 hbk.

Around Europe by computer

BRITISH FIRMS wanting advice or information about their potential role in the Single European Market have a wide range of books to choose from. Now there is an alternative resource - the Pharos computer-based advisory service.

Developed by National Westminster Bank in conjunction with Ernst & Young and the CBI, the service is designed primarily for companies with a turnover of between £250,000 and £100 million.

It offers users a straightforward convenient introduction to the main financial and legal implications of the Single Market.

By asking a series of questions on the user's suppliers, products and services, customers and internal operations, the system builds up a profile of the user's business.

It identifies key issues such as cross-border trading, taxation, consumer protection, product standards and health and safety, and produces proposals and advice on strategy or operations.

All the information is action-oriented, suggesting how businesses should prepare or respond to the forthcoming changes.

The Pharos system is available on 3.5 or 5.25-inch floppy disks and can be used on IBM-compatible machines. Ideally, the user should also have an EGA or VGA-compatible graphics adaptor card and a colour monitor. A systems helpline will advise on any issues relating to malfunction or software problems.

The disks come with an instruction manual, and a comprehensive reference section for further sources of information. An update facility is also available.

□ *Pharos Single Market Advisor* Price £125 plus VAT. The system is available free to all NatWest's business customers, Ernst & Young clients, and CBI members. Contact Freefone 0800 777888 or ask at any NatWest branch.

Employment Department Free leaflets

The following is a list of leaflets published by the Employment Department. Though some of the more specialised titles are not stocked by local offices, most are available in small quantities, free of charge, from jobcentres, employment offices, unemployment benefit offices and regional offices of the Employment Department.

In cases of difficulty or for bulk supplies, orders should be sent to **Dept IB, ISCO5, The Paddock, Frizinghall, Bradford BD9 4HD.**

Note: This list does not include the publications of the Training, Enterprise and Education Directorate (TEED) or the Employment Service, nor does it include any priced publications of the Employment Department.

General information

Employment and Training Services for you

Details of the extensive range of ED employment and training programmes and business help EMPL45

Employment legislation

Written statement of main terms and conditions of employment PL700

Redundancy consultation and notification PL833 (3rd rev)

Employee's rights on insolvency of employer PL718 (4th rev)

Employment rights for the expectant mother PL710 (2nd rev)

Suspension on medical grounds under health and safety regulations PL705 (2nd rev)

Facing redundancy? Time off for job hunting or to arrange training PL703

Union membership and non-membership rights PL871 (Rev 1)

Itemized pay statement PL704 (1st rev)

Guarantee payments PL724 (3rd rev)

Employment rights on the transfer of an undertaking PL699 (2nd rev)

Rules governing continuous employment and a week's pay PL711

Time off for public duties PL702

Unfairly dismissed? PL712 (5th rev)

Rights of notice and reasons for dismissal PL707 (2nd rev)

Limits on payments PL827

Unjustifiable discipline by a trade union PL865

Trade union executive elections PL866 (REV 1)

Trade union funds and accounting records PL868 (REV 1)

Trade union political funds PL868 (REV 1)

A guide to the Trade Union Act 1984 PL752

The Employment Act 1988

A guide to its industrial relations and trade union law provisions PL854

The Employment Act 1990

A guide to its industrial relations and trade union law provisions PL907

Industrial action and the law—Employees' version PL869 (REV 1)

Industrial action and the law—Employers' version PL870 (REV 1)

Fair and unfair dismissal—a guide for employers PL714

Individual rights of employees—a guide for employers PL716

Offsetting pensions against redundancy payments—a guide for employers RPLI (1983)

Code of practice—picketing—picketing draft ECP(2) ECP(2)DFT

Code of practice—trade union ballots on industrial action TUBALACT

Fact sheets on employment law
A series giving basic details for employers and employees

Health and safety

AIDS and the workplace
A guide for employers PL893

Alcohol in the workplace
A guide for employers PL859

Drug misuse and the workplace
A guide for employers PL880

Wages legislation

The law on payment of wages and deductions
A guide to part 1 of the Wages Act 1986 PL810

A summary of part 1 of the Wages Act 1986 in six languages PL815

Wages Councils and statutory pay rates WCL1

Industrial tribunals

Industrial tribunals procedure—for those concerned in industrial tribunal proceedings ITL1 (1989)

Industrial tribunals—appeals concerning improvement or prohibition notices under the Health and Safety at Work, etc, Act 1974 ITL19 (1983)

Recoupment of benefit from industrial tribunal awards—a guide for employers PL720

Sex equality

Sex discrimination in employment PL887

Collective agreements and sex discrimination PL858

Equal pay
A guide to the Equal Pay Act 1970 PL743

Equal pay for women—what you should know about it
Information for working women PL739

Overseas workers

Employment of overseas workers in the UK
Employers' guide to the work permit scheme OW5 (1987)

Employment of overseas workers in the UK
Training and work experience scheme OW21 (1987)

Miscellaneous

The Race Relations Employment Advisory Service. A specialist service for employers PL748

RREAS. Equal opportunities "What is Positive Action" PL873

The Employment Agencies Act 1973
General guidance on the Act, and regulations for use of employment agency and employment business services PL594 (4th rev)

Career development loans
A scheme offering loans for training or vocational courses. Open to people over 18. (Available from freefone 0800 585505).



RESEARCH papers

The Employment Department carries out a considerable programme of research, both internally and through external commissions with academic researchers and research institutes, on employment and industrial relations issues. The results of much of this research are published in the Department's Research Papers Series. Some recent titles are listed right.

No 83: Employers' Labour Use
Strategies: Analysis of a National Survey

A McGregor, Training and Employment Research Unit, University of Glasgow and A Sproull, Scottish Foundation for Economic Research and Glasgow College.

● Recent popular debate has suggested that the labour market can be divided into a 'core' of full-time permanent employees and a 'periphery' of part-time, temporary and self-employed workers. This paper reports the detailed analysis of a survey exploring employers' use of these different categories of labour. It explores patterns of use and employers' rationale, and the extent to which deliberate strategies are adopted.

No 84: The Development of Local Labour Market Typologies:
Classifications of Travel-to-Work Areas

A Green, D Owen and C Hasluck, Institute for Employment Research, University of Warwick

● The research has developed a suite of up-to-date typologies of local labour markets (defined here as travel-to-work areas), appropriate to the needs of policy makers, which can be used in the special analysis of national data sets and in comparative assessment of local labour market characteristics.

No 85: Learning Outcomes of Guidance: A Review of Recent Research

J Killeen and J Kidd, National Institute for Careers Education and Counselling, Hatfield Polytechnic

● This literature review documents the positive outcomes for all major guidance strategies, based on evidence from a

variety of studies both in the UK and the USA. Its purpose is to provide practical information for anyone involved in giving advice concerned with education and training.

No 86: Recruitment in Local Labour Markets: Employer and Employee Perspectives

P Elias and M White, Institute for Employment Research, University of Warwick and Policy Studies Institute, London

● This study uses information from surveys of employers and the work histories of their employees to investigate variations in recruitment methods and the incidence of recruitment difficulties in six localities, selected to provide contrasting labour markets. In particular, it examines the role of qualifications in the recruitment process and the relationship between the experience of recruitment difficulties and the provision of training, and the effect of the changing demographic structure of employment on recruitment behaviour.

No 88: Human Resource Development in Small to Medium Sized Enterprises

C Hendry, A Jones, M Arthur and A Pettigrew, Centre for Corporate Strategy and Change, Warwick Business School, University of Warwick

● This report presents the findings of a study on skill needs, training and developments in small to medium-sized enterprises (SMEs). This study sought to identify those things which cause SMEs to give attention to training and development. The report is empirically based (through 20 case studies), analytic, and aims to inform TECs and LECs how they can best help smaller firms.

RESEARCH papers can be obtained free from:

Employment Department, Research Management, Room W441,
Moorfoot, Sheffield S1 4PQ. Telephone 0742 593932.

Papers will be sent as soon as they are available.

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