

147 Toys, games, childrens' carriages and sports equipment

This Report on the Toys, Games, Children's Carriages and Sports Equipment Industry relates to establishments engaged wholly or mainly in manufacturing children's toys of all kinds (except rubber toys), children's bicycles, scooters and tricycles, indoor games, including chess and draughts sets and jigsaw puzzles, and conjuring apparatus; perambulators, push chairs, folding baby carriages, invalid carriages, etc; including parts such as wheels and axles; sports and gymnastic equipment and requisites. Playing cards, powered invalid carriages, sports nets, billiard tables and bagatelle boards are excluded.

This industry corresponds to minimum list heading 494 in the Standard Industrial Classification (Revised 1968) which has been used for the first time as a basis of classification in the 1968 census.

The industry corresponds to the Toys, Games and Sports Equipment Industry (Part 122) in the Reports on the last detailed Census of Production for 1963, except that perambulators, push chairs, etc and invalid carriages which were shown in the Report on Perambulators, Hand-trucks, etc (Part 67) are now included.

Throughout this Report the figures given for 1963 have been re-classified, as far as possible, according to the Standard Industrial Classification (Revised 1968) so that data for 1963 and 1968 are on the same industrial basis. However the reclassification of small firms, which provided limited information only has been arbitrary.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (i) to (iv).

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(c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).

(d) Administrative, technical and clerical employees.

(e) Excluding expenditure for establishments not yet in production.

(f) Acquisitions less disposals.TABLE 1 Industry summary, 1963 and 1968
United Kingdom (a) (b)

	Unit	All establishments		
		1963	1968	
Number of enterprises	No.	614	605	
Number of establishments	"	696	700	
Gross output	£'000	72,036	120,323	
Net output	"	37,834	64,941	
Net output per head	£	985	1,444	
Sales and work done	{ goods produced and work done (c)	£'000	66,076	105,440
	{ merchanted goods and canteen takings	"	5,446	13,451
Purchases	{ materials for use in production and packaging and fuel	"	27,869	42,675
	{ goods for merchenting and canteen purchases	"	4,426	11,037
Payments to other organisations	{ for work done on materials given out	"	591	965
	{ for transport	"	1,240	1,103
	{ by road	"		
	{ by rail and other means excluding postal services	"		930
Stocks and work in progress				
Total stocks and work in progress	{ change during year	"	+ 437	+ 2,758
	{ at end of year	"	16,233	25,418
Goods on hand for sale	{ change during year	"	+ 414	+ 679
	{ at end of year	"	6,707	10,614
Work in progress	{ change during year	"	+ 99	+ 753
	{ at end of year	"	3,090	5,314
Materials, stores and fuel	{ change during year	"	- 76	+ 1,327
	{ at end of year	"	6,436	9,490
Number employed on average during the year	{ total, including working proprietors	Th.	38.4	45.0
	{ operatives	"	31.6	37.4
	{ other employees (d)	"	6.0	6.9
Wages and salaries	{ of operatives	£'000	14,574	24,822
	{ of other employees (d)	"	5,141	7,344
Capital expenditure (e)				
Total	"	1,683	6,658	
New building work	"	413	1,605	
Land and existing buildings (f)	"	- 233	674	
Plant and machinery (f)	"	1,332	3,959	
Vehicles (f)	"	171	420	

(a) For 1968, estimates for establishments not making satisfactory returns and for small establishments, from which only employment data were collected, accounted for 13 per cent. of the total figures in which they were incorporated: of this, unsatisfactory returns accounted for 5 per cent. For 1963 the comparable figures were 13 per cent. and 3 per cent. respectively.

(b) The following information relates to small establishments (employing fewer than 25 persons) in this industry. It includes an estimate for small establishments not making satisfactory returns.

	1963	1968
Number of establishments	470	484
Average number employed		
Working proprietors	620	535
Other persons employed	3,528	3,780

Footnotes continued on page 147/2.

TABLE 2 Analysis by size of establishment within the industry, 1968

(i) Output and employment

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Establishments		Total number employed on average during the year (a)	Gross output	Net output	Net output per head
	Number	Enterprises (b)				
1-5	166	165	486	..	..	..
6-10	83	83	655	..	..	..
11-24	162	154	2,746	..	..	..
25-49	42	39	1,625	4,509	2,248	1,383
50-99	41	41	2,985	7,513	3,979	1,333
100-199	37	29	5,346	16,123	7,513	1,405
200-299	26	17	6,437	18,388	9,045	1,405
300-399	6	6	2,107	4,327	2,459	1,167
400-499	5	5	2,253	6,656	3,414	1,515
500-749	8	6	4,534	12,564	7,099	1,566
750-999	5	3	4,378	13,823	6,706	1,532
1,000 and over	5	3	9,119	19,950	13,625	1,494
Unsatisfactory returns	114	105	2,307	..	..	..
Total	700	605	44,978	120,323(c)	64,941(c)	1,444(c)

(ii) Employees, wages and salaries

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Employees		Wages and salaries		Wages and salaries per head	
	Operatives	Others (d)	Operatives	Others (d)	Operatives	Others (d)
	Number	Number	£'000	£'000	£	£
1-5	..	..	..	..	..	..
6-10	..	..	..	..	..	..
11-24	..	..	..	..	..	..
25-49	1,293	293	834	307	645	1,049
50-99	2,449	499	1,445	540	590	1,082
100-199	4,326	996	2,866	1,061	662	1,065
200-299	5,371	1,055	3,502	1,183	652	1,121
300-399	1,760	345	991	361	563	1,045
400-499	1,806	447	1,280	435	709	974
500-749	3,929	604	2,642	838	672	1,387
750-999	3,364	1,013	2,159	916	642	905
1,000 and over	8,368	751	5,961	758	712	1,009
Unsatisfactory returns	..	..	..	..	..	..
Total	37,440(c)	6,885(c)	24,822(c)	7,344(c)	663(c)	1,067(c)

(a) Including working proprietors.

(b) The sum of the figures for the size groups exceeds the total for the industry to the extent that enterprises made returns for establishments in more than one size group.

(c) Including estimates for establishments employing fewer than 25 persons and for establishments not making satisfactory returns.

(d) Administrative, technical and clerical employees.

TABLE 3 Percentage analysis of employees, by age and sex, 1969 (a)

All establishments: United Kingdom

Ages	Males	Females	All employees
	Per cent.	Per cent.	Per cent.
Under 18	2	4	6
18 and over	36	58	94
All ages	38	62	100

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) at June 1969, the earliest date for which the information is available on the basis of the Standard Industrial Classification, (Revised 1968).

Footnotes to Table 4.

- (a) Some establishments employing fewer than 25 persons were included in returns for larger establishments. These amounted to 13 establishments in 1968 and 16 in 1963.
- (b) The method of classifying returns to sub-divisions of the industry is explained in the notes; the characteristic products of each sub-division are identified in Table 5.
- (c) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that enterprises made returns for more than one sub-division.
- (d) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).
- (e) Direct sales of goods (excluding canteen takings) made to, and work done for, the general public by larger establishments are included. These amounted to £203,000 in 1968. Similar information is not available for 1963.
- (f) Characteristic products relate only to sub-divisions of the industry.
- (g) For sub-divisions of the industry, this is the ratio of sales of characteristic products to total sales of goods produced and work done. For the industry as a whole, this is the ratio of total sales of principal products by the industry to total sales of goods produced and work done.
- (h) Administrative, technical and clerical employees.
- (i) Excluding expenditure for establishments not yet in production.
- (j) Acquisitions less disposals.

TABLE 4 Analysis of larger establishments, 1963 and 1968
Establishments employing 25 or more persons: Analysis of returns received, United Kingdom (a)

	Unit	Sub-divisions of the industry (b)		Sub-divisions of the industry (b)				Total		
		Toys and games 10		Children's and invalid carriages and parts thereof 20	Sports equipment 30					
		1963	1968	1963	1968	1963	1968	1963	1968	
Number of enterprises (c)	No.	69	64	21	13	60	50	148	125	
Number of establishments	"	108	104	27	19	85	65	220	188	
Gross output	£'000	39,532	68,809	7,495	9,793	15,806	25,763	62,833	104,366	
Net output	"	21,216	39,234	3,414	4,921	8,370	12,173	33,001	56,328	
Net output per head	£	1,000	1,458	881	1,441	997	1,400	985	1,444	
Sales and work done	£'000	36,991	61,641	7,353	9,642	13,291	20,173	57,635	91,457	
Sales of characteristic products	{ goods produced and work done (d) (e)	"	2,528	5,691	131	162	2,091	5,814	4,750	11,667
	{ merchanted goods and canteen takings	"	30,628	57,408	5,772	7,483	12,008	18,310	(f)	(f)
Index of specialisation (g)	Per cent.	83	93	78	78	90	91	94	95	
Purchases	{ materials for use in production and packaging, and fuel	£'000	14,974	23,753	3,643	4,714	5,691	8,548	24,308	37,015
	{ goods for merchenting and canteen purchases	"	2,064	4,613	109	146	1,687	4,814	3,860	9,573
	{ for work done on materials given out for transport	"	267	634	201		47		515	837
Payments to other organisations	{ by road	"	847	737	102	143	133	456	1,082	957
	{ by rail and other means excluding postal services	"									630	806
Stocks and work in progress										
Goods on hand for sale	{ change during year	"	+ 22	+ 976	+ 16	- 61	+ 323	- 326	+ 361	+ 589
	{ at end of year	"	3,645	6,088	285	451	1,920	2,668	5,850	9,206
Work in progress	{ change during year	"	- 9	+ 501	- 5	+ 51	+ 100	+ 101	+ 87	+ 653
	{ at end of year	"	1,369	2,693	255	400	1,072	1,516	2,695	4,609
Materials, stores and fuel	{ change during year	"	- 164	+ 792	- 25	+ 130	+ 123	+ 229	- 66	+ 1,151
	{ at end of year	"	3,290	5,169	708	1,004	1,616	2,058	5,613	8,231
Number employed on average during the year	{ total, including working proprietors	No.	21,218	26,902	3,876	3,416	8,394	8,695	33,488	39,013
	{ operatives	"	18,010	23,293	3,334	2,864	6,686	6,701	28,030	32,858
	{ other employees (h)	"	3,155	3,561	520	537	1,660	1,944	5,335	6,042
Wages and salaries	{ of operatives	£'000	7,779	15,048	1,601	2,058	3,490	4,679	12,872	21,784
	{ of other employees (h)	"	2,646	3,676	423	573	1,415	2,196	4,484	6,445
Wages and salaries per head	{ operatives	£	432	646	480	719	522	698	459	663
	{ other employees (h)	"	839	1,032	813	1,067	852	1,130	840	1,067
Capital expenditure (i)										
New building work	£'000	222	1,140	52	76	87	176	361	1,392	
Land and existing buildings	{ acquisitions	"	94(j)	447(j)	16(j)	4(j)	17	159	54	690
	{ disposals	"					142	25	257	105
Plant and machinery	{ acquisitions	"	931	2,907	101	173	319	552	1,351	3,632
	{ disposals	"	172	159	4	2	13	39	189	198
Vehicles	{ acquisitions	"	146	294	51	84	66	123	262	502
	{ disposals	"	62	58	20	34	31	45	113	137

For notes to this table - see page 147/5.

TABLE 5 Sales of principal products of the industry by larger establishments, including sales by establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

Industry sub-division (a)	1963		1968			
	Quantity	Value	Quantity	Value	Enterprises	Entries
10 Toys (b)	Thousands	£'000		£'000	Number	Number
Dolls (other than rubber dolls) (b)						
Stuffed	556	173	}	2,157	7	8
Plastic	..	1,703				
Soft toys (other than dolls and rubber soft toys) (b)	2,220	1,190	}	1,952	12	14
	..	395				
			Thousands			
Toy perambulators and toy folders	602	1,233	}	1,541	13	15
Scoters and pedal motor cars	569	1,250	..	2,123	7	10
Children's toy and pavement bicycles (with frames less than 14 inches) and tricycles (with wheels less than 20 inches)	733	1,804(c)	844	2,923	12	14
Flying model aircraft complete and parts thereof (including engines, of all materials, whether in kits or separate)	..	263	..	272	*	*
Toys wholly or mainly of metal, not elsewhere specified						
Mechanical (self-propelled)						
Train sets and parts thereof (including engines, carriages and wagons) sold separately	..	680	..	304	*	5
Other	2,316	954	..	1,458	8	11
Constructional	..	581	..	833	*	*
Toys die-cast, not elsewhere specified	..	4,844	..	20,379	9	11
Other descriptions of metal toys	..	2,141(d)	..	2,225	17	19
Toys wholly or mainly of plastics, not elsewhere specified						
Mechanical	..	2,423	..	4,569	11	14
Constructional (other than flying model aircraft)	..	2,508	..	4,247	6	9
Other	..	5,534	..	8,674	27	34
Toys wholly or mainly of wood, not elsewhere specified	..	1,292	..	1,785	14	15
Modelling materials				584	*	*
Other toys, not elsewhere specified (excluding those wholly or mainly of rubber) (b)	..	3,127	..	1,638	22	22
Parts of toys, not elsewhere specified, sold separately (b)	..	388	..	662	18	19
Unclassified toys and games and parts thereof (wholly or mainly of plastics materials)	..	2,246	..	1,917	66	67
Indoor games						
Wholly or mainly of cardboard and paper (excluding playing cards)	..	1,157	..	3,204	12	13
Other (excluding table tennis tables and equipment and darts and dartboards)	..	616	..	1,476	12	14
Total toys and indoor games		36,502		65,106	..	..

TABLE 5 (continued)

Industry sub-division (a)	1963		1968			
	Quantity	Value	Quantity	Value	Enterprises	Entries
30 Sports equipment	Thousands	£'000	Thousands	£'000	Number	Number
Tennis rackets, complete	191	402	221	554	*	*
Other rackets, complete	69.8	161	}	77.7	}	*
		..				
Racket frames, unstrung (sold as such)	360	497	380	744	*	*
Cricket bats, spliced	180	270	}	..	}	*
Hockey sticks	83.5	114				
Golf clubs, complete	592	1,557	1,115	3,361	8	9
Gymnasium equipment and appliances	..	840	..	873	7	7
Golf balls (new and re-covered)	14,061	1,764	..	2,682	6	6
Tennis balls	8,257	841	15,984	1,518	*	*
	Th.prs.		Th.prs.			
Sports gloves for boxing, cricket, fives, etc	}	194	288	346	}	13
		..	169	..			377
Sports goods carriers (ie bags for cricket, tennis, golf and other sports)	..	567	..	686	13	13
Other requisites of leather or canvas	..	225	..	235	*	*
Darts and dartboards	..	845	..	1,439	9	9
Skates	1,204	792	}	854	}	9
		..				
Fishing tackle (excluding hooks, lines and nets)	..	1,064	..	1,278	15	15
Table tennis equipment (including tables)	..	215	..	232	10	10
Playground and nursery equipment (swings, slides, etc)	..	506	..	1,016	12	14
Other sports equipment, not elsewhere specified	..	2,038	..	3,607	33	36
Requisites for sports and athletics and parts thereof (wholly or mainly of plastics materials)	..	412	..	379	22	23
Total sports equipment		13,484		20,817	..	..
20 Children's carriages (excluding toy perambulators, etc) complete	Thousands		Thousands			
Perambulators and pramettes	}	255	}	3,764	}	13
		..		993			..	2,653
Folders and folding baby carriages (including bed folders)	}	120	}	880	}	10
		..		142			414	2,868
Push chairs and suncars with or without hoods	}	301	}	1,122	}	8
		..		379			342	1,666

Continued on next page.

TABLE 5 (continued)

Industry sub-division (a)	1963		1968			
	Quantity	Value	Quantity	Value	Enter-prises	Entries
20		£'000	Thousands	£'000	Number	Number
Invalid carriages and bath chairs complete (excluding mechanically propelled)	..	678	7.2 ..	70 605	*	*
Parts of children's carriages, etc	..	328	..	525	10	12
Total children's and invalid carriages, bath chairs and parts thereof		8,285		8,387	..	..
Other products	..	797	..	379	17	17
Waste products	..	93	..	91	33	45
Work done other than repair work	..	575	..	465	19	22
Total		59,735		95,243	..	..
Sales in other industries (see Table 6)		5,285		8,145	..	..
Principal products of this industry sold by establishments in the industry		54,450		87,098	125	153(e)

(a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger establishments, not merely sales by establishments classified to the sub-division.

(b) Toys made of rubber, so far as recorded separately, are included in the report on the Rubber Industry, (Part 144).

(c) For 1963, described as 'Children's bicycles (with frames of less than 15 inches) and tricycles (with wheels less than 14 inches)'.

(d) For 1963, including 'Unclassified metal toys'.

(e) This figure represents the total number of returns made for larger establishments in this industry which is less than the total number of establishments shown in Table 4 on account of combined returns covering more than one establishment.

TABLE 6 Sales of principal products of the industry by larger establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	1963	1968		
	Value	Value	Entries	Principal industries in which produced (a)
	£'000	£'000	Number	
Toys and indoor games				
Toy perambulators and toy folders; scooters and pedal motor cars; children's toy and pavement bicycles (with frames less than 14 inches) and tricycles (with wheels less than 20 inches) (b)	677	1,982	7	83,114
Toys wholly or mainly of metal, not elsewhere specified	189	545	6	63,74,82,94
Toys and games and parts thereof made wholly or mainly from plastics	1,361	2,126	70	108,146,149
Other descriptions of toys and parts thereof, and indoor games (excluding playing cards, table tennis tables and equipment, and darts and dartboards)	1,470	417	14	97,131,136,140
Parts of toys, not elsewhere specified, sold separately	127	218	9	82,83,97
Sports equipment				
Sports gloves for boxing, cricket, fives, etc	93	235	*	115,123
Sports goods carriers (ie bags for cricket, tennis, golf and other sports) and other requisites of leather etc (including leather cricket and hockey balls, and footballs, complete, and leather cases therefor)	200	193	8	114,149
Fishing tackle (excluding hooks, lines and nets)	138	31	5	97,98,122
Other sports equipment and parts thereof	828	1,586	43	88,97,144,149
Children's and invalid carriages and parts thereof	202	813	5	63,69,83
Total	5,285	8,145	..	

(a) The references given are to the list of industries at the front of this report.

(b) For 1963, children's bicycles and tricycles described as 'Bicycles (with frames of less than 15 inches) and tricycles (with wheels less than 14 inches)'.

TABLE 7 Sales of other than principal products by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	1963	1968
	Value	Value
	£'000	£'000
Articles, components and semi-manufactured goods made wholly or mainly of plastics	124	551
Metal furniture and miscellaneous metal goods		640
Furniture and upholstery, bedding and soft furnishings, shop and office fittings	2,749	1,155
Other goods		1,452
Repair work	186	
Services rendered to other organisations (a)	126	560
Total value of goods sold without having been subjected to any manufacturing process (merchanted or factored)	4,595	11,457
Canteen takings	155	211
Total	7,935	16,025

(a) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered to other organisations.

TABLE 8 Production of certain principal products of the industry by larger establishments, 1963 and 1968

This table is not applicable to this industry.

TABLE 9 Purchases by larger establishments of selected principal products of the industry, 1968

This table is not applicable to this industry.

TABLE 10 Purchases by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963		1968	
	Quantity	Cost	Quantity	Cost
	Th.tons	£'000	Th.tons	£'000
Materials for use in production				
Steel except finished parts, wire and scrap				
Plates, 3 mm. thick and over	0.3	19	0.7	44
	..	5		
Sheets under 3 mm. thick (including electrical sheets)	12.0	644	8.0	447
Hoop and strip (including tape of all thicknesses)	6.7	386	..	711
Tinplate and blackplate (a)	5.4	312	2.2	153
Light metals and non-ferrous metals in all forms except finished parts, wire and scrap				
Aluminium and aluminium alloys	0.4	138	..	273
Lead and alloys of lead (excluding solder)	..	9		
Zinc and alloys of zinc	5.2	506	16.1	2,214
Steel tubes and fittings therefor (for golf club shafts, perambulators, etc)	..	963	..	1,566
Wire and wire manufactures (other than insulated wire)	..	265	..	430
Other parts and components of metal	..	1,312	..	2,700
Rubber	..	1,198	..	1,273
Leather	..	585	..	584
Finished strings for tennis and other rackets	..	115	..	88
Timber	Th.stds.		Th.stds.	
Softwood, sawn or planed, but not further prepared or manufactured	1.6	241	0.9	160
			..	157
Hardwood, sawn or planed, but not further prepared or manufactured	456	513	234	306
			..	226
Plywood, including blockboard, laminboard and battenboard	7,149	239	6,346	263
	..	105	..	143
Woven piece goods (other than narrow fabrics) wholly or mainly of	Th.sq.yds.		Th.sq.yds.	
Cotton	2,162	397	1,130	249
	..	72	..	105
Wool	255	328	411	390
Canvas	..	58	270	62
Paper and board other than for packaging	..	709	..	1,745
Paint and varnish (including lacquers and stains)	Th.gal.		Th.gal.	
	329	478	571	897
	..	160	..	146
Glues and adhesives (including formulated adhesives, but excluding unformulated synthetic resins bought as such) (b)	..	51	..	83

Continued on next page.

TABLE 10 (continued)

	1963		1968	
	Quantity	Cost	Quantity	Cost
Materials for use in production (continued)	Th.cwt.	£'000	Th.cwt.	£'000
Synthetic resins and plastics materials (excluding leathercloth and reinforced plastics)				
Granules, moulding and extrusion compounds of polyethylene and polypropylene and copolymers	56.7	448	128	1,294
Polyvinyl chloride (including copolymers)	..	69		
Polymers and copolymers (including the net resin content of latices, solutions and dispersions, plasticised moulding and extrusion compounds)	50.9	455	88.6	728
Plasticised and unplasticised sheet, film, rod, tube, profile shapes and foam	..	166	40.2	620
Polystyrene (including copolymers)			..	344
Moulding and extrusions compounds	86.0	859	147	1,271
Sheet, film and foam (including expandable beads) (c)	..	44	5.9	101
Plastics goods moulded and fabricated (including components and fittings)	..	1,422	..	2,230
	Th.gal.		Th.gal.	
Lubricating oils and greases	28.6	10	51.9	21
	..	29	1.1	6
			..	7
Replacement parts for firms' own machinery, plant and vehicles, and accessories and consumable tools bought as replacement				
Tyres and other spare parts for firms' own road goods vehicles	..	359	..	74
Other			..	855
All other materials for use in production	..	6,923	..	7,710
Packaging materials				
Paper and board				
Boxes, cartons, drums and canisters (with or without metal ends) of paper and cardboard	..	2,212	..	3,383
Fibre-board packing cases			..	347
Wrapping and packing paper (including paper coated with plastics and any laminates incorporating paper but not metal)	..	332	..	228
Plastics (other than transparent regenerated cellulose film)				
Cellular foam	..	(d)	..	31
Film (up to 0.01 inches thick) of polyethylene	..		..	67
All other packaging materials	..	72	..	534
Fuel and electricity (e)	Th.tons		Th.tons	
Coal	15.2	91	10.7	68
	..	46		
Coke (including screenings) and manufactured fuel	1.9	17	1.9	23
	..	7	..	12
	Th.gal.		Th.gal.	
Derv fuel and motor spirit for use in road vehicles	366	78	487	143
	..	32	..	55
Other liquid fuels (including creosote/pitch mixtures, etc and liquefied petroleum gases)	1,797	80	3,337	162
	..	27	..	18

TABLE 10 (continued)

	1963		1968	
	Quantity	Cost	Quantity	Cost
Fuel and electricity (e) (continued)	Th.therms	£'000	Th.therms	£'000
Gas	2,404	133	3,161	253
	..	88	..	61
			Th.kWh	
Electricity	..	502	93,008	576
			..	247
All other fuels		(d)	..	109
Total cost of materials and fuel		24,308		37,015
Goods purchased for merchandising		3,708		9,322
Canteen purchases		152		251
Total cost of purchases		28,168		46,588

(a) Terneplate was specifically included for 1963.

(b) For 1963, described as 'Glues and adhesives (including compound synthetic resin adhesives, but excluding synthetic resins bought as such)'.

(c) For 1963, described as 'Sheet, film, tape, foil and foam'.

(d) Not recorded separately for 1963.

(e) Owing to risk of disclosure of information relating to individual firms, total quantities of electricity generated in firms' own establishments in 1963 and 1968 cannot be given.

TABLE 11 Transport costs and employment of larger establishments, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	Unit	1963	1968
Average number mainly employed on transport	No.	302	321
Transport costs			
Wages and salaries	£'000	207	313
Derv fuel and motor spirit	"	110	197
Tyres and other spare parts for road goods vehicles	"	..	74
Payments to other organisations for transport	"		957
	{ by road		
	{ by rail and other means excluding postal services	1,082	806
Costs of operating road goods vehicles			
Insurance	"	25	37
Vehicle licences	"	19	42
Depreciation	"	207	161
Payments to other organisations for repairs and maintenance	"	70	119
Total	"	1,720 (a)	2,706

(a) Excluding tyres and other spare parts for road goods vehicles, not collected separately for 1963.

TABLE 12 Payments for certain services, etc by larger establishments, 1963 and 1968 (a)

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	Amounts payable	
	1963	1968
Repairs and maintenance to	£'000	£'000
Buildings	88	189
Road goods vehicles	70	119
Plant, machinery and other capital equipment	209	941
Insurance, licensing and depreciation of road goods vehicles (b)	251	240
Rates, excluding water rates	408	746
Hire of plant and machinery	34	137
Postage, telephone, telegrams, cables and telex (c)	341	535
Total	1,400	2,907

(a) No deduction is made for these payments to arrive at the figures of net output given in this report.

(b) For details see Table 11.

(c) Excluding Telex for 1963.

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger establishments, 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

Year ended	Percentage of total returns received	Percentage of total number employed
1968	Per cent.	Per cent.
April (a)	2.6	1.5
May	0.0	0.0
June	4.6	1.4
July	2.0	0.9
August	0.7	0.2
September	3.9	2.5
October	3.9	2.7
November	3.9	1.9
December	58.2	65.7
1969		
January	4.6	16.6
February	0.7	0.1
March	13.7	6.3
April (b)	1.3	0.3
	100	100

(a) From 6 April.

(b) To 5 April.