



BOARD OF TRADE

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[HA 251]

# Report on the Census of Production 1963

87 Textile finishing



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BOARD OF TRADE

# Report on the Census of Production 1963

87 Textile finishing

*Presented by the Board of Trade to Parliament in pursuance of the  
Statistics of Trade Act 1947 (10 & 11 Geo. 6 Cha. 39 Sec. 7)*



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## Notes

These notes give the main information needed for interpreting the figures in the industry reports. (More detailed information about the Census is given in a separate booklet - 'Introductory Notes': Part 1 of the Report on the Census of Production for 1963.)

### GENERAL INFORMATION

#### Changes in the 1963 census

There were few changes resulting from amendments to the Standard Industrial Classification and only minor changes in the scope of certain industry reports compared with 1958. Any such changes are explained in the introductions to the industry reports concerned or by footnotes to the tables.

#### Industrial Classification

Establishments were classified to industries on the basis of major activity in conformity with the second edition of the Standard Industrial Classification (Consolidated Edition 1963, incorporating Amendment 1). Each industry was basically defined in terms of its principal products, these being of a similar nature or commonly associated in production. Normally, an establishment was classified to an industry if its sales of the principal products of that industry accounted for a greater proportion of its total sales than did its sales of the principal products of any other industry. However, where the application of this rule would have resulted in a change of classification between 1958 and 1963, the establishment was reclassified only if the sales of principal products of the newly predominant industry was more than one third greater than the sales of principal products of the previously predominant industry. This modification of the general rule was introduced for 1958 to avoid discontinuities which would result from marginal changes in sales between successive censuses.

The principle of classification by major output was also normally followed in compiling the analysis by sub-divisions of an industry.

In certain industries, classification was dealt with in a different way. Details of any non-standard treatment are given in the introductions to the relevant industry reports.

### TERMS USED IN THE CENSUS REPORT

#### Average number employed

Firms were required to state the number of persons on the payroll (i.e. whose National Insurance cards were held by them) on the average during the year of return, whether full-time or part-time employees. Separate figures were required for (a) administrative, technical and clerical employees and (b) operatives (see below). Averages could be calculated from figures relating to the last week of each calendar month; figures shown in respect of the average number employed relate to the sum of these averages. Firms were also required to state the number of working proprietors (see below) where appropriate and these are included in total employment figures. Outworkers are excluded.

The figures include persons engaged in merchandising or factoring and canteen workers where particulars in respect of these activities could not be excluded from the return.

#### Working Proprietors

These include all persons regarded as 'self-employed' for National Insurance purposes, and members of their families who worked in the business without receiving a fixed wage or salary; but persons who worked less than half the normal number of working hours are excluded. For Great Britain, directors working in the business but not in receipt of a definite wage, salary or commission are included under this heading for 1963, but are excluded for 1958. For Northern Ireland, directors of limited companies, other than those paid by fee only, are included for both years. (Directors paid by fee only are not included in any of the employment figures for either year.)

#### Employees

(i) Administrative, technical and clerical employees include managers, superintendents and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; editorial staff, staff reporters, canvassers, competition and advertising staff; travellers; and office (including works office) employees. For Great Britain, but not for Northern Ireland, they include also managing and other directors in receipt of a definite wage, salary or commission.

(ii) Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work, stores, warehouses, shops and canteens; inspectors, viewers and similar workers; maintenance workers; and cleaners. Operatives engaged in outside work of erection, fitting, etc. are also included, but outworkers (i.e. persons employed by the firm who worked in their own homes, etc. on materials supplied by the firm) are excluded. Information about the numbers of outworkers employed was collected only for the gloves industry.

#### Capital Expenditure

(i) New building work.

This represents the cost incurred during the year of new building and other new constructional work (including office buildings, canteens and the like used in connection with the business covered by the return but not dwelling houses for employees). The value is that charged to capital account during the year of return; it includes expenditure on new buildings or on the extension or reconstruction of old buildings, the value of work of a capital nature carried out by firms' own staff, and the cost of any newly constructed buildings purchased. The figures shown include any legal charges, stamp duties, agents' commissions, etc.

# 87 Textile finishing

This Report on the Textile Finishing Industry relates to establishments engaged wholly or mainly in bleaching, dyeing, printing and finishing of yarns and fabrics (whether woven or knitted). The report includes the bleaching, dyeing and dressing of lace on commission, but the finishing of lace is excluded as is the scouring, carbonising and dyeing of wool and hair and wool and hair tops in association with sorting, blending and combing. The finishing departments of establishments engaged in weaving are included in the report on the Weaving of Cotton, Linen and Man-made Fibres (Part 77). This industry corresponds to minimum list heading 423 in the Standard Industrial Classification (Consolidated edition, 1963).

Sales of finished cloth and foamback fabrics by larger firms classified to this industry are shown separately as a footnote in Table 5 for 1963.

### TREATMENT OF FINISHED CLOTH AND FOAMBACK FABRICS

In the 1963 census, sales of foamback fabrics are shown as principal products of the same industry as the fabric, rather than the material used for the backing. Thus, foamback knitted fabrics are shown in Table 5 of the report on the Hosiery and Other Knitted Goods Industry (Part 81), and the corresponding table in the report on the Woollen and Worsted Industry (Part 78) shows sales of foamback woollen or worsted fabrics.

Total sales of all foamback fabrics and finished cloth of cotton, linen and man-made fibres reported in the census, together with those reported by textile converters in a separate inquiry, are brought together in a supplement to Table 5 in the report on the Weaving of Cotton, Linen and Man-made Fibres Industry (Part 77). Similar information is not available for 1958.

Sales of foamback fabrics were not taken into account in classifying returns to the three textile industries in which they are shown.

The foambacking of fabrics on commission was classified to this industry.

### METHOD OF CLASSIFICATION

The classification of returns to this industry followed the standard procedure, subject to the treatment of foamback fabrics mentioned above. Returns showing sales of finished cloth were classified to the Weaving of Cotton, Linen and Man-made Fibres Industry (Part 77) if they indicated that they were also engaged in weaving loom-state cloth.

The classification of returns to the sub-divisions of this industry, shown in Table 4, followed the standard procedure.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (ii), (iii) and (iv).

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TABLE 1 Industry summary: United Kingdom

Estimates for all firms, 1958 and 1963 (a)

|  | Unit   | 1958    | 1963    |            |
|--|--|---------|---------|------------|
| Number of enterprises  | No.  | 755     | 559     |            |
| Number of establishments   | "  | 915     | 732     |            |
| Gross output   | £'000  | 101,367 | 105,105 |            |
| Net output   | "  | 57,864  | 66,160  |            |
| Net output per head  | £  | 761     | 1,047   |            |
| Sales and work done  | { value of work done                               | £'000   | 100,778 | 104,512(b) |
|  | { merchanted goods and canteen takings             | "       | 700     | 698        |
| Purchases  | { materials for processing and packaging, and fuel | "       | 39,170  | 35,484     |
|  | { goods for merchandising and canteen purchases    | "       |         |            |
| Payments to other organisations  | { for work done on materials given out             | "       | 2,578   | 1,818      |
|  | { for transport                                    | "       | 1,190   | 1,151      |
| Stocks and work in progress  |  |         |         |            |
| Total stocks and work in progress  | { change during year                               | "       | - 677   | -          |
|  | { at end of year                                   | "       | 9,205   | 9,887      |
| Work in progress (c)   | { change during year                               | "       | - 111   | - 105      |
|  | { at end of year                                   | "       | 3,205   | 3,899      |
| Materials, stores and fuel   | { change during year                               | "       | - 566   | + 105      |
|  | { at end of year                                   | "       | 6,000   | 5,988      |
| Average number employed  | { total, including working proprietors             | Th.     | 76.0    | 63.2       |
|  | { operatives                                       | "       | 62.9    | 51.4       |
|  | { other employees (d)                              | "       | 13.0    | 11.3       |
| Wages and salaries   | { of operatives                                    | £'000   | 30,096  | 31,275     |
|  | { of other employees (d)                           | "       | 9,456   | 9,839      |
| Employers' contributions to National Insurance and private pension schemes, etc. (e) | "  | ..      | ..      | 2,691      |
| Capital expenditure (f)  |  |         |         |            |
| Total  | "  | ..      | ..      | 6,070      |
| New building work  | "  | 692     | ..      | 1,203      |
| Land and existing buildings (g)  | "  | ..      | ..      | - 127      |
| Plant and machinery (g)  | "  | 3,818   | ..      | 4,686      |
| Vehicles (g)   | "  | 207     | ..      | 307        |

(a) For 1963, estimates for small firms and for firms not making satisfactory returns accounted for about 6 per cent. of the total figures in which they were incorporated. (For 1958 the comparable figure was also 6 per cent.) A summary of the detailed returns received is given in Table 2.

(b) Including services rendered to other organisations (amounts charged for hiring out plant, machinery and other goods, for providing transport, or for technical or other services rendered).

(c) Including goods for merchandising on hand for sale.

(d) Administrative, technical and clerical employees.

(e) Including pensions and gratuities paid other than from pension funds.

(f) Excluding expenditure for establishments not yet in production.

(g) Acquisitions less disposals.

TABLE 2 Analysis of larger firms by sub-divisions within the industry, 1958 and 1963  
Firms employing 25 or more persons: United Kingdom (a)

|   | Unit      | Sub-divisions of the industry (b)    |          |                             |          |
|---|-----------|--------------------------------------|----------|-----------------------------|----------|
|   |           | Textile fibres, bleached, dyed, etc. |          |                             |          |
|   |           | Cotton and man-made fibres<br>11     |          | Raw wool and slubbing<br>12 |          |
|   |           | 1958                                 | 1963     | 1958                        | 1963     |
| Number of enterprises (c)                                     | No.       | 6                                    | 11       | 11                          | 10       |
| Number of establishments                                      | "         | 10                                   | 14       | 13                          | 16       |
| Gross output  | £'000     | 2,155                                | 4,006    | 2,145                       | 2,912    |
| Net output  | "         | 1,167                                | 2,321    | 1,193                       | 1,895    |
| Net output per head   | £         | 1,200                                | 1,723    | 1,198                       | 1,358    |
| Sales and work done   | £'000     | 2,150                                | 3,960(d) | 2,155                       | 2,893(d) |
|   | "         | 10                                   | 31       | 5                           | 8        |
| Characteristic work done                                      | "         | 1,592                                | 2,649    | 1,832                       | 2,535    |
| Index of specialisation (f)                                   | Per cent. | 74                                   | 67       | 85                          | 88       |
| Purchases   | £'000     | 890                                  | 1,522    | 861                         | 952      |
|   | "         |                                      | 31       |                             | 8        |
| Payments to other organisations                               | "         | 53                                   | 80       | 58                          | 66       |
|   | "         | 48                                   | 58       | 4                           | 8        |
| Stocks and work in progress                                   |           |                                      |          |                             |          |
| Work in progress (g)  | "         | - 5                                  | + 14     | - 15                        | + 11     |
|   | "         | 22                                   | 43       | 37                          | 79       |
| Materials, stores and fuel                                    | "         | + 2                                  | + 6      | - 28                        | + 17     |
|   | "         | 131                                  | 190      | 101                         | 138      |
| Average number employed                                       | No.       | 972                                  | 1,347    | 996                         | 1,395    |
|   | "         | 695                                  | 1,088    | 809                         | 1,172    |
|   | "         | 277                                  | 248      | 187                         | 212      |
| Wages and salaries  | £'000     | 432                                  | 892      | 438                         | 745      |
|   | "         | 224                                  | 249      | 169                         | 213      |
| Wages and salaries per head                                   | £         | 621                                  | 820      | 542                         | 636      |
|   | "         | 810                                  | 1,003    | 904                         | 1,006    |
| Employers' contributions to National Insurance (i)            | £'000     | ..                                   | 44       | ..                          | 39       |
| Employers' contributions to private pension schemes, etc. (j) | "         | ..                                   | 21       | ..                          | 26       |
| Capital expenditure (k)                                       |           |                                      |          |                             |          |
| New building work   | "         | 9                                    | 35       | 4                           | 27       |
| Land and existing buildings                                   | "         | ..                                   | -        | ..                          | -        |
|   | "         | ..                                   | *        | ..                          | *        |
| Plant and machinery   | "         | 65                                   | 234      | 91                          | 138      |
|   | "         | 1                                    | 1        | 1                           | 1        |
| Vehicles  | "         | 5                                    | 17       | 10                          | 16       |
|   | "         | 2                                    | 6        | 3                           | 5        |

| Sub-divisions of the industry (b)   |          |                           |          |             |        |   |          |            |           |
|-------------------------------------|----------|---------------------------|----------|-------------|--------|---|----------|------------|-----------|
| Yarn bleached, dyed, finished, etc. |          |                           |          |             |        | Woven fabrics of cotton and man-made fibres |          |            |           |
| Cotton and man-made fibres<br>13    |          | Woollen and worsted<br>14 |          | Other<br>15 |        | Bleached<br>21                              |          | Dyed<br>22 |           |
| 1958                                | 1963     | 1958                      | 1963     | 1958        | 1963   | 1958  | 1963     | 1958       | 1963      |
| 36                                  | 24       | 21                        | 18       | 13          | 6      | 20  | 10       | 65         | 49        |
| 49                                  | 36       | 24                        | 20       | 14          | 6      | 36  | 35       | 92         | 69        |
| 6,034                               | 6,102    | 3,314                     | 3,176    | 613         | 609    | 5,590                                       | 8,890    | 25,548     | 20,853    |
| 3,029                               | 3,772    | 1,994                     | 2,002    | 320         | 352    | 3,455                                       | 5,745    | 14,148     | 12,778    |
| 672                                 | 913      | 790                       | 1,000    | 511         | 858    | 597   | 1,000    | 803        | 1,045     |
| 5,668                               | 6,043(d) | 3,305                     | 3,171(d) | 612         | 607(d) | 5,578                                       | 8,937(d) | 25,547     | 20,891(d) |
| 409                                 | 26       | 2                         | 6        | -           | 2      | 19  | 29       | 52         | 47        |
| 4,908                               | 5,024    | 2,405                     | 2,054    | 502         | 365    | 3,719                                       | 4,466    | 16,201     | 14,441    |
| 87                                  | 83       | 73                        | 65       | 82          | 60     | 67  | 50       | 63         | 69        |
| 2,771                               | 2,063    | 1,243                     | 1,118    | 264         | 245    | 1,889                                       | 2,780    | 10,116     | 7,472     |
|                                     | 28       |                           | 7        |             | 2      |   | 39       |            | 47        |
| 120                                 | 182      | 27                        | 38       | 14          | 9      | 50  | 69       | 676        | 190       |
| 55                                  | 55       | 55                        | 27       | 4           | 6      | 167   | 232      | 420        | 328       |
| - 43                                | + 32     | + 7                       | - 1      | + 1         | + 1    | - 7   | - 77     | - 51       | - 86      |
| 133                                 | 240      | 27                        | 45       | 6           | 14     | 333   | 571      | 705        | 655       |
| - 60                                | - 2      | + 4                       | + 16     | - 10        | + 4    | - 28  | - 25     | - 188      | - 38      |
| 496                                 | 465      | 146                       | 159      | 34          | 37     | 282   | 435      | 1,487      | 1,056     |
| 4,508                               | 4,132    | 2,523                     | 2,002    | 627         | 410    | 5,792                                       | 5,745    | 17,628     | 12,224    |
| 3,717                               | 3,396    | 2,177                     | 1,677    | 551         | 356    | 4,878                                       | 4,698    | 14,212     | 9,828     |
| 789                                 | 729      | 346                       | 313      | 69          | 49     | 906   | 1,041    | 3,407      | 2,360     |
| 1,567                               | 1,716    | 933                       | 872      | 203         | 171    | 1,976                                       | 2,571    | 7,264      | 6,434     |
| 580                                 | 606      | 309                       | 285      | 46          | 49     | 601   | 907      | 2,561      | 1,976     |
| 422                                 | 505      | 429                       | 520      | 368         | 481    | 405   | 547      | 511        | 655       |
| 735                                 | 832      | 894                       | 911      | 673         | 1,002  | 663   | 871      | 752        | 837       |
| ..                                  | 102      | ..                        | 51       | ..          | 10     | ..  | 168      | ..         | 386       |
| ..                                  | 69       | ..                        | 25       | ..          | 6      | ..  | 83       | ..         | 175       |
| 53                                  | 78       | 48                        | 37       | 2           | 8      | 44  | 17       | 175        | 333       |
| ..                                  | 7        | ..                        | 3        | ..          | -      | ..  | -        | ..         | 99        |
| ..                                  | 7        | ..                        | -        | ..          | -      | ..  | *        | ..         | *         |
| 200                                 | 546      | 133                       | 126      | 41          | 24     | 224   | 350      | 1,062      | 1,213     |
| 68                                  | *        | 1                         | 6        | 2           | -      | 8   | *        | 34         | 41        |
| 29                                  | 51       | 23                        | 19       | 2           | 2      | 9   | 17       | 62         | 45        |
| 11                                  | 16       | 8                         | 8        | 2           | -      | 1   | 4        | 15         | 11        |

Continued on next page

TABLE 2 (continued)

|   | Unit  | Sub-divisions of the industry (b)                       |        |                     |       |          |
|---|---|---|--------|---------------------|-------|----------|
|   |   | Woven fabrics of cotton and man-made fibres (continued) |        |                     |       |          |
|   |   | Printed<br>23   |        | Finished only<br>24 |       |          |
|   |   | 1958  | 1963   | 1958                | 1963  |          |
| Number of enterprises (c)                                     | No.   | 44  | 26     | 22                  | 10    |          |
| Number of establishments                                      | "   | 67  | 47     | 25                  | 11    |          |
| Gross output  | £'000   | 20,690  | 15,553 | 2,154               | 2,306 |          |
| Net output  | "   | 10,144  | 8,871  | 1,378               | 1,681 |          |
| Net output per head   | £   | 702   | 910    | 718                 | 1,357 |          |
| Sales and work done   | {value of work done                               | £'000   | 20,772 | 15,563(d)           | 2,154 | 2,170(d) |
|   | {merchanted goods and canteen takings             | "   | 62     | 165                 | 3     | 92       |
| Characteristic work done                                      | "   | 16,999  | 11,402 | 1,458               | 1,618 |          |
| Index of specialisation (f)                                   | Per cent.   | 82  | 73     | 68                  | 75    |          |
| Purchases   | {materials for processing and packaging, and fuel | £'000   | 9,846  | 6,102               | 731   | 556      |
|   | {goods for merchanted and canteen purchases       | "   |        | 137                 |       | 40       |
| Payments to other organisations                               | {for work done on materials given out             | "   | 433    | 251                 | 21    | 25       |
|   | {for transport                                    | "   | 114    | 80                  | 15    | 19       |
| Stocks and work in progress                                   |   |   |        |                     |       |          |
| Work in progress (g)  | {change during year                               | "   | - 144  | - 175               | - 3   | + 44     |
|   | {at end of year                                   | "   | 836    | 727                 | 25    | 358      |
| Materials, stores and fuel                                    | {change during year                               | "   | - 153  | - 112               | - 9   | + 15     |
|   | {at end of year                                   | "   | 1,674  | 1,363               | 80    | 238      |
| Average number employed                                       | {total, including working proprietors             | No.   | 14,450 | 9,743               | 1,918 | 1,239    |
|   | {operatives                                       | "   | 11,507 | 7,465               | 1,650 | 942      |
|   | {other employees (h)                              | "   | 2,935  | 2,264               | 264   | 292      |
| Wages and salaries  | {of operatives                                    | £'000   | 5,615  | 4,500               | 766   | 626      |
|   | {of other employees (h)                           | "   | 2,065  | 1,976               | 212   | 258      |
| Wages and salaries per head                                   | {operatives                                       | £   | 488    | 603                 | 464   | 664      |
|   | {other employees (h)                              | "   | 703    | 873                 | 803   | 884      |
| Employers' contributions to National Insurance (i)            | £'000   | ..  | 278    | ..                  | 36    |          |
| Employers' contributions to private pension schemes, etc. (j) | "   | ..  | 203    | ..                  | 20    |          |
| Capital expenditure (k)                                       |   |   |        |                     |       |          |
| New building work   | "   | 97  | 95     | 8                   | 7     |          |
| Land and existing buildings                                   | {acquisitions                                     | "   | ..     | -                   | ..    | -        |
|   | {disposals  | "   | ..     | 2                   | ..    | -        |
| Plant and machinery   | {acquisitions                                     | "   | 830    | 506                 | 108   | 121      |
|   | {disposals  | "   | 51     | 35                  | 5     | 1        |
| Vehicles  | {acquisitions                                     | "   | 27     | 26                  | 11    | 19       |
|   | {disposals  | "   | 5      | 10                  | 4     | 6        |

For notes to this table - see page 87/9

|  | Unit | Sub-divisions of the industry (b)                         |          |  |           |                 |           |        |           |
|--|------|---|----------|--|-----------|-----------------|-----------|--------|-----------|
|  |      | Woollen and worsted fabrics bleached, dyed, printed, etc. |          | Knitted fabrics and other knitted goods bleached, dyed, etc. |           | Other work done |           | Total  |           |
|  |      | 25  |          | 26   |           | 28              |           |        |           |
|  |      | 1958  | 1963     | 1958   | 1963      | 1958            | 1963      | 1958   | 1963      |
|  |      | 45  | 37       | 51   | 44        | 80              | 58        | 385    | 278       |
|  |      | 52  | 45       | 63   | 57        | 92              | 74        | 537    | 430       |
|  |      | 6,284   | 6,569    | 10,150   | 15,438    | 10,910          | 12,497    | 95,586 | 98,910    |
|  |      | 3,867   | 4,270    | 7,488  | 11,388    | 6,381           | 7,186     | 54,564 | 62,261    |
|  |      | 1,073   | 1,196    | 851  | 1,132     | 647             | 948       | 761    | 1,047     |
|  |      | 6,250   | 6,552(d) | 10,104   | 15,378(d) | 10,736          | 12,187(d) | 95,031 | 98,352(d) |
|  |      | 15  | 19       | 26   | 30        | 56              | 203       | 660    | 657       |
|  |      | 5,255   | 5,074    | 8,784  | 13,166    | 7,024           | 9,222     | (e)    | (e)       |
|  |      | 84  | 77       | 87   | 86        | 65              | 76        | 98     | 98        |
|  |      | 1,955   | 2,087    | 2,491  | 3,860     | 3,879           | 4,635     | 36,936 | 33,392    |
|  |      |   | 17       |  | 31        |                 | 176       |        | 562       |
|  |      | 413   | 155      | 106  | 137       | 461             | 509       | 2,431  | 1,711     |
|  |      | 40  | 38       | 61   | 74        | 139             | 158       | 1,122  | 1,083     |
|  |      | + 19  | - 1      | + 20   | + 30      | + 118           | + 107     | - 105  | - 99      |
|  |      | 172   | 85       | 114  | 189       | 613             | 663       | 3,022  | 3,669     |
|  |      | - 9   | - 3      | - 5  | + 52      | - 50            | + 167     | - 533  | + 98      |
|  |      | 242   | 203      | 328  | 502       | 659             | 850       | 5,658  | 5,635     |
|  |      | 3,603   | 3,569    | 8,803  | 10,063    | 9,859           | 7,584     | 71,679 | 59,453    |
|  |      | 3,063   | 2,978    | 7,728  | 8,590     | 8,388           | 6,366     | 59,375 | 48,556    |
|  |      | 540   | 564      | 1,073  | 1,456     | 1,443           | 1,166     | 12,236 | 10,694    |
|  |      | 1,688   | 2,001    | 4,018  | 5,564     | 3,527           | 3,459     | 28,427 | 29,550    |
|  |      | 473   | 578      | 819  | 1,244     | 871             | 954       | 8,931  | 9,296     |
|  |      | 551   | 672      | 520  | 648       | 421             | 543       | 479    | 609       |
|  |      | 875   | 1,025    | 764  | 854       | 604             | 818       | 730    | 869       |
|  |      | ..  | 100      | ..   | 279       | ..              | 207       | ..     | 1,700     |
|  |      | ..  | 56       | ..   | 101       | ..              | 60        | ..     | 843       |
|  |      | 28  | 48       | 103  | 343       | 82              | 105       | 652    | 1,133     |
|  |      | ..  | -        | ..   | 21        | ..              | -         | ..     | 132       |
|  |      | ..  | *        | ..   | 30        | ..              | 3         | ..     | 251       |
|  |      | 150   | 207      | 488  | 895       | 397             | 563       | 3,789  | 4,923     |
|  |      | 3   | 7        | 9  | 16        | 8               | 19        | 190    | 513       |
|  |      | 33  | 52       | 28   | 74        | 41              | 65        | 281    | 402       |
|  |      | 12  | 17       | 10   | 15        | 13              | 16        | 86     | 113       |

TABLE 3 Analysis of larger firms by size of enterprise within the industry, 1963

(i) Output, employment, capital expenditure and stocks

Firms employing 25 or more persons: United Kingdom

| Average number employed by the enterprise in the industry (a) | Enterprises | Establishments | Average number employed (a) | Gross output | Net output | Net output per head | Capital expenditure (b) | Total value of stocks and work in progress at end of year |
|---|-------------|----------------|-----------------------------|--------------|------------|---------------------|-------------------------|---|
|   | Number      | Number         | Number                      | £'000        | £'000      | £                   | £'000                   | £'000   |
| 25-49   | 69          | 69             | 2,560                       | 5,040        | 2,772      | 1,083               | 287                     | 379   |
| 50-99   | 82          | 87             | 5,883                       | 9,978        | 6,231      | 1,059               | 625                     | 710   |
| 100-199   | 64          | 81             | 8,835                       | 14,398       | 9,507      | 1,076               | 1,007                   | 1,310   |
| 200-299   | 23          | 32             | 5,731                       | 9,827        | 6,346      | 1,107               | 639                     | 1,177   |
| 300-399   | 13          | 22             | 4,540                       | 9,029        | 5,757      | 1,268               | 447                     | 652   |
| 400-499   | 5           | 7              | 2,333                       | 4,289        | 2,676      | 1,147               | 284                     | 778   |
| 500-749   | 11          | 29             | 6,437                       | 9,772        | 6,407      | 995                 | 650                     | 932   |
| 750-999   | 4           | 9              | 3,241                       | 5,964        | 3,629      | 1,120               | 310                     | 347   |
| 1,000-1,999   | 3           | 17             | 4,456                       | 7,335        | 4,931      | 1,107               | 594                     | 588   |
| 2,000 and over  | 4           | 77             | 15,437                      | 23,277       | 14,005     | 907                 | 868                     | 2,431   |
| Total   | 278         | 430            | 59,453                      | 98,910       | 62,261     | 1,047               | 5,712                   | 9,304   |

(ii) Employees, wages and salaries, and employers' contributions

Firms employing 25 or more persons: United Kingdom

| Average number employed by the enterprise in the industry (a) | Employees  |            | Wages and salaries |            | Employers' contributions |                                   | Wages and salaries per head |            |
|---|------------|------------|--------------------|------------|--------------------------|-----------------------------------|-----------------------------|------------|
|   | Operatives | Others (c) | Operatives         | Others (c) | National Insurance (d)   | Private pension schemes, etc. (e) | Operatives                  | Others (c) |
|   | Number     | Number     | £'000              | £'000      | £'000                    | £'000                             | £                           | £          |
| 25-49   | 2,142      | 352        | 1,232              | 344        | 75                       | 15                                | 575                         | 978        |
| 50-99   | 5,058      | 769        | 3,018              | 748        | 162                      | 51                                | 597                         | 973        |
| 100-199   | 7,593      | 1,193      | 4,459              | 1,192      | 245                      | 92                                | 587                         | 1,000      |
| 200-299   | 4,797      | 917        | 2,719              | 856        | 163                      | 61                                | 567                         | 934        |
| 300-399   | 3,874      | 662        | 2,647              | 573        | 127                      | 62                                | 683                         | 866        |
| 400-499   | 1,610      | 723        | 1,104              | 506        | 66                       | 51                                | 686                         | 700        |
| 500-749   | 5,541      | 885        | 3,362              | 838        | 179                      | 78                                | 607                         | 947        |
| 750-999   | 2,666      | 575        | 1,711              | 384        | 101                      | 60                                | 642                         | 668        |
| 1,000-1,999   | 3,635      | 821        | 2,338              | 674        | 126                      | 57                                | 643                         | 821        |
| 2,000 and over  | 11,640     | 3,797      | 6,960              | 3,180      | 458                      | 314                               | 600                         | 837        |
| Total   | 48,556     | 10,694     | 29,550             | 9,296      | 1,700                    | 843                               | 609                         | 869        |

(a) Including working proprietors.

(b) Acquisitions less disposals.

(c) Administrative, technical and clerical employees.

(d) Including both flat rate and graduated contributions.

(e) Including pensions and gratuities paid other than from pension funds. These amounted in total to £176,000.

TABLE 4 Percentage analysis of employees, by age and sex, all firms, 1963: United Kingdom (a)

| Ages        | Males     | Females   | All employees |
|-------------|-----------|-----------|---------------|
|             | Per cent. | Per cent. | Per cent.     |
| Under 18    | 3         | 4         | 7             |
| 18 and over | 65        | 28        | 93            |
| All ages    | 68        | 32        | 100           |

Source: Ministry of Labour

(a) The percentages relate to the numbers employed (excluding working proprietors) at mid-June, 1963.

## Footnotes to Table 2.

(a) The following information relates to small firms (employing fewer than 25 persons) in this industry. It includes an estimate for small firms not making satisfactory returns, which account for 5 per cent. of the employment shown for 1963 and 1 per cent. for 1958.

|                          |       |       |
|--------------------------|-------|-------|
|                          | 1958  | 1963  |
| Number of firms          | 373   | 297   |
| Average number employed: |       |       |
| Working proprietors      | 4,055 | 296   |
| Other persons employed   |       | 3,125 |

(b) The method of classifying returns to sub-divisions of the industry is explained in the notes; the characteristic products of each sub-division are identified in Table 5.

(c) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that enterprises made returns for more than one sub-division.

(d) Including services rendered to other organisations (amounts charged for hiring out plant, machinery and other goods, for providing transport, or for technical or other services rendered).

(e) Characteristic products relate only to sub-divisions of the industry.

(f) For sub-divisions of the industry, this is the ratio of the value of work done characteristic of the sub-division to the total value of work done. For the industry as a whole, this is the ratio of work done characteristic of the industry to the total value of work done.

(g) Including goods for merchanting on hand for sale.

(h) Administrative, technical and clerical employees.

(i) Including both flat rate and graduated contributions.

(j) Including pensions and gratuities paid other than from pension funds.

(k) Excluding expenditure for establishments not yet in production.

TABLE 5 Work done ('principal products') by larger firms, including similar work done by establishments classified to other industries, 1958 and 1963 (a)

Firms employing 25 or more persons: United Kingdom

| Industry sub-division (b)   | 1958       |                              | 1963       |                              |             |         |
|---|------------|------------------------------|------------|------------------------------|-------------|---------|
|   | Quantity   | Amount charged for work done | Quantity   | Amount charged for work done | Enterprises | Entries |
| Textile fibres  | Th. lb.    | £'000                        | Th. lb.    | £'000                        | Number      | Number  |
| Bleached, dyed, etc.  |            |                              |            |                              |             |         |
| 11 Raw cotton   | 30,195     | 725                          | 31,365     | 797                          | 5           | 6       |
| 11 Cotton waste   | 16,917     | 308                          | 19,927     | 435                          | 8           | 8       |
| 11 Man-made fibre   | ..         | 982                          | 41,596     | 2,132                        | 25          | 28      |
| 12 Raw wool   | 9,468      | 372                          | 12,866     | 495                          | 20          | 21      |
|   |            |                              | ..         | 223                          |             |         |
| 12 Slubbed  | 40,473     | 2,023                        | 50,865     | 3,038                        | 13          | 20      |
| Total fibres bleached, dyed, etc.   |            | 4,410                        |            | 7,119                        | ..          | ..      |
| Yarn bleached, dyed, finished, etc.   |            |                              |            |                              |             |         |
| 13 Cotton yarn (including sewing cotton) and yarn of man-made fibres or of mixtures of man-made fibres and cotton |            |                              |            |                              |             |         |
| Bleached, not mercerised  | 21,630     | 645                          | ..         | 1,022                        | 34          | 42      |
|   | ..         | 125                          |            |                              |             |         |
| Dyed, not mercerised  | 44,857     | 3,856                        | 49,833     | 4,406                        | 52          | 61      |
| Mercerised, whether also bleached or dyed or not  | 11,741     | 691                          | 8,639      | 737                          | 11          | 13      |
| Other than bleached, dyed or mercerised (including warp printed)  | 6,922      | 463                          | 1,415      | 80                           | 9           | 11      |
|   | ..         | 369                          |            |                              |             |         |
| Total yarn of cotton or man-made fibres bleached, dyed, finished, etc.  |            | 6,149                        |            | 6,245                        | ..          | ..      |
| 14 Woollen yarn   | 25,163     | 1,303                        | 28,324     | 1,401                        | 31          | 36      |
| 14 Worsted yarn   | 33,904     | 1,972                        | 27,515     | 1,926                        | 35          | 40      |
| 15 Flax yarn  | 21,519     | 599                          | ..         | 428                          | 14          | 14      |
| 15 Other  | ..         | 240                          | ..         | 724                          | 22          | 23      |
| Total yarn other than of cotton and man-made fibres bleached, dyed, finished, etc.                                |            | 4,114                        |            | 4,478                        | ..          | ..      |
| Woven fabrics bleached, dyed, printed, etc., except pile fabrics cut (c)  | Th.sq.yds. |                              | Th.sq.yds. |                              |             |         |
| Of cotton   |            |                              |            |                              |             |         |
| 21 Bleached, but not dyed or printed  | 430,658    | 5,520                        | 450,190    | 5,594                        | 51          | 54      |
| 22 Dyed, but not printed  | 383,878    | 10,049                       | 289,135    | 7,339                        | 74          | 79      |
|   |            |                              | ..         | 1,059                        |             |         |
| 23 Printed, whether dyed or not   | 354,920    | 13,508                       | 180,325    | 8,814                        | 39          | 39      |
|   |            |                              | ..         | 1,079                        |             |         |
| 24 Finished only  | 180,564    | 1,683                        | 89,942     | 911                          | 44          | 47      |
|   | ..         | 174                          | ..         | 897                          |             |         |
| Total woven fabrics of cotton, bleached, dyed, printed, etc., except pile fabrics cut                             |            | 30,934                       |            | 25,692                       | ..          | ..      |

TABLE 5 (continued)

| Industry sub-division (b)   | 1958       |                              | 1963       |                              |             |         |
|---|------------|------------------------------|------------|------------------------------|-------------|---------|
|   | Quantity   | Amount charged for work done | Quantity   | Amount charged for work done | Enterprises | Entries |
| Woven fabrics bleached, dyed, printed, etc., except pile fabrics cut (c) (continued)  | Th.sq.yds. | £'000                        | Th.sq.yds. | £'000                        | Number      | Number  |
| Of man-made fibres or of mixtures of cotton and man-made fibres   |            |                              |            |                              |             |         |
| 21 Bleached, but not dyed or printed  | 34,432     | 718                          | 9,830      | 210                          | 14          | 15      |
| 22 Dyed, but not printed  | 384,512    | 9,827                        | 344,520    | 9,900                        | 51          | 55      |
|   |            |                              | ..         | 920                          |             |         |
| 23 Printed, whether dyed or not   | 86,621     | 4,392                        | 41,032     | 2,995                        | 27          | 28      |
| 24 Finished only  | 105,258    | 1,145                        | 35,571     | 482                          | 32          | 33      |
|   |            |                              | ..         | 255                          |             |         |
| Total woven fabrics of man-made fibres or of mixtures of cotton and man-made fibres bleached, dyed, printed, etc., except pile fabrics cut    |            | 16,082                       |            | 14,763                       | ..          | ..      |
| 28 Of silk, or of silk mixed with other materials   | 9,367      | 659                          | 8,908      | 544                          | 18          | 18      |
| 25 Woollen and worsted (including mixtures of wool with other materials if known as woollen or worsted)                                       |            |                              |            |                              |             |         |
| Woollen fabrics   | 50,095     | 2,230                        | 58,305     | 2,344                        | 65          | 72      |
| Worsted fabrics   | 83,925     | 3,845                        | 74,999     | 4,326                        | 44          | 50      |
|   | ..         | 385                          |            |                              |             |         |
| Woollen and worsted fabrics unclassified  | 5,147      | 259                          | -          | -                            |             |         |
|   | ..         | 564                          |            |                              |             |         |
| Total woven fabrics of woollen and worsted (including mixtures of wool etc.) bleached, dyed, printed, etc., except pile fabrics cut           |            | 7,283                        |            | 6,670                        | ..          | ..      |
| 28 Linen and union  | 67,327     | 2,512                        | 83,019     | 3,069                        | 32          | 35      |
|   |            |                              | Th.cwt.    |                              |             |         |
| 28 Jute   | ..         | 215                          | 290        | 244                          | 11          | 12      |
|   | Th.sq.yds. |                              | Th.sq.yds. |                              |             |         |
| Unclassified woven fabrics bleached, dyed, printed, etc.  | 10,408     | 125                          | 19,102     | 291                          | 14          | 14      |
| Total of all woven fabrics, bleached, dyed, printed, etc., except pile fabrics cut  |            | 57,810                       |            | 51,272                       | ..          | ..      |
| 28 Pile fabrics cut, including velvets, velveteens, corduroys, moleskins and similar goods, and including charges for bleaching, dyeing, etc. | 15,229     | 1,180                        | 8,872      | 733                          | 8           | 8       |
| 28 Shrinking  |            |                              |            |                              |             |         |
| Cotton and man-made fibre fabrics   | 188,012    | 744                          | 199,474    | 1,053                        | 31          | 34      |
| Woollen and worsted fabrics   | 24,274     | 891                          | 25,085     | 445                          | 18          | 24      |
| Unclassified fabrics  | ..         | 53                           | -          | -                            |             |         |

Continued on next page



TABLE 5 (continued)

| Industry sub-division (b)  | 1958        |                              | 1963        |                              |             |         |    |
|--|-------------|------------------------------|-------------|------------------------------|-------------|---------|----|
|  | Quantity    | Amount charged for work done | Quantity    | Amount charged for work done | Enterprises | Entries |    |
|  | Th.sq.yds.  | £'000                        | Th.sq.yds.  | £'000                        | Number      | Number  |    |
| 28 Proofing (against water)  |             |                              |             |                              |             |         |    |
| Cotton and man-made fibre fabrics  | ..          | 439                          | 48,505      | 930                          | 35          | 37      |    |
| Woollen and worsted fabrics  | 15,827      | 204                          | ..          | 586                          |             |         |    |
| Unclassified fabrics   | ..          | 112                          | ..          | 170                          |             |         |    |
| 28 Crease-resisting (excluding minimum iron and drip-dry finishing)                        | 238,594     | 4,157                        | 167,154     | 2,238                        | 30          | 34      |    |
| 28 Minimum iron and drip-dry finishing   | }           | (d)                          | 43,405      | 592                          | 19          | 21      |    |
| 28 Permanent glaze finishing   |             |                              | 26,548      | 570                          | 11          | 13      |    |
| 28 Flame-proofing and flame-resisting  |             |                              | ..          | 3,850                        | 114         | 24      | 24 |
| 28 Backing with plastic foam (including combining or laminating)                           |             |                              | ..          | 17,773                       | 2,102       | 20      | 20 |
| 28 Burling and mending of woollen and worsted fabrics                                      | ..          | 628                          | ..          | 166                          | 19          | 24      |    |
| 26 Knitted fabrics bleached, dyed, etc.  | Th.lb.      |                              | Th.lb.      |                              |             |         |    |
| Wholly or mainly of cotton or of man-made fibres   | 25,009      | 1,702                        | 59,999      | 5,416                        | 42          | 51      |    |
| Wholly or mainly of wool   | ..          | 766                          | ..          | 721                          |             |         |    |
| Total knitted fabrics bleached, dyed, etc.   |             | 3,835                        |             | 7,454                        | ..          | ..      |    |
| 26 Hosiery (knitted, netted or crocheted goods), bleached, dyed, etc.                      | Th.doz.prs. |                              | Th.doz.prs. |                              |             |         |    |
| Stockings and socks of all materials   | 23,117      | 3,914                        | 28,191      | 4,992                        | 30          | 30      |    |
| Other goods  | ..          | 818                          | ..          | 1,814                        | 26          | 27      |    |
| Total hosiery (knitted, netted or crocheted goods), bleached, dyed, etc.                   |             | 5,406                        |             | 6,806                        | ..          | ..      |    |
| 28 Lace bleached, dyed, and dressed including lace curtains and other lace furnishings (e) | ..          | 1,399                        | ..          | 2,048                        | 12          | 18      |    |
| 28 Engraving for calico printers   | ..          | 751                          | ..          | 619                          | 13          | 13      |    |
| Other work done ('principal products')   | ..          | 1,588                        | ..          | 1,115                        | 35          | 37      |    |
| Waste products sold  | ..          | 1,158                        | ..          | 802                          | 126         | 152     |    |
| Total  |             | 94,528                       |             | 97,656                       | ..          | ..      |    |
| Work done in other industries (see Table 6)  |             | 1,059                        |             | 1,642                        | ..          | ..      |    |
| Work done ('principal products') by establishments in the industry                         |             | 93,469                       |             | 96,014                       | 278         | 338(f)  |    |

For notes to this table - see page 87/13

TABLE 6 Work done ('principal products') by establishments classified to other industries, 1958 and 1963

Firms employing 25 or more persons: United Kingdom

|   | 1958     |                              | 1963       |                              |         |  |
|---|----------|------------------------------|------------|------------------------------|---------|--|
|   | Quantity | Amount charged for work done | Quantity   | Amount charged for work done | Entries | Principal industries in which produced (a) |
|   |          | £'000                        | Th.sq.yds. | £'000                        | Number  |  |
| Woven fabrics bleached, dyed, printed, etc., except pile fabrics cut                |          |                              |            |                              |         |  |
| Woollen and worsted (including mixtures of wool etc.)                               |          |                              |            |                              |         |  |
| Woollen fabrics   | }        | 505                          | 5,936      | 266                          | 31      | 78   |
| Worsted fabrics   |          |                              | 5,422      | 247                          | 15      | 78   |
| Other and unclassified woven fabrics  | ..       | 125                          | ..         | 330                          | 16      | 77, 85                                     |
| Backing with plastic foam   | }        | 429                          | 3,549      | 532                          | 7       | 81, 119                                    |
| Lace bleached, dyed and dressed, including lace curtains and other lace furnishings |          |                              | ..         | 151                          | *       | 82   |
| Other work done   |          |                              | ..         | 116                          | *       | 78, 86                                     |
| Total   |          | 1,059                        |            | 1,642                        | ..      |  |

(a) The references given are to the list of industries at the back of this report.

## Footnotes to Table 5.

- (a) The sales of finished cloth and foam back fabrics processed by firms who were classified to this industry amounted to £5,439,000 for 1963. Similar information is not available for 1958.
- (b) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are the total sales by larger firms, not merely sales by establishments classified to the sub-division.
- (c) The amount charged for bleached fabrics includes the cost of mercerising or finishing if done by the bleachers; the amount charged for dyed fabrics includes the cost of mercerising, bleaching or finishing if done by the dyers; and the amount charged for printed fabrics includes the cost of mercerising, bleaching, dyeing or finishing if done by printers. Self-coloured linings are included under dyed fabrics and printed linings under printed fabrics.
- (d) Not recorded separately.
- (e) Lace finishers are classified to the Lace Industry and the amounts stated here represent charges made for bleaching and dyeing by establishments classified to this industry.
- (f) This figure represents the total number of returns made by larger firms in this industry, which is less than the total number of establishments in Table 2 on account of combined returns covering more than one establishment.

TABLE 7 Work done by larger firms in the industry, other than principal products, 1958 and 1963

Firms employing 25 or more persons: United Kingdom

|   | 1958     |                              | 1963     |                              |
|---|----------|------------------------------|----------|------------------------------|
|   | Quantity | Amount charged for work done | Quantity | Amount charged for work done |
|   | Th.lb.   | £'000                        | Th.lb.   | £'000                        |
| Yarn of cotton and man-made fibres (other than continuous filament yarn)                                      |          |                              |          |                              |
| Doubled, twisted, reeled, etc.  | 13,527   | 376                          | ..       | 542                          |
| Beamed, sized, etc.   | 5,442    | 89                           | 4,190    | 129                          |
| Woolen, worsted and hair rags and waste dyed, carbonised, etc.  | ..       | 124                          | ..       | 203                          |
| Making up of household textiles (hemming, etc.)   | ..       | 290                          | ..       | 445                          |
| Textile packing   | ..       | 559                          | ..       | 599                          |
| Other work done   | ..       | 126                          | ..       | 173                          |
| Services rendered to other organisations (a)  | ..       | ..                           | ..       | 247                          |
| Total value of goods sold without having been subjected to any manufacturing process (merchanted or factored) | ..       | 462                          | ..       | 408                          |
| Canteen takings   | ..       | 198                          | ..       | 249                          |
| <b>Total</b>  |          | <b>2,224(b)</b>              |          | <b>2,995</b>                 |

(a) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered to other organisations.

(b) Excluding amount charged for services rendered to other organisations.

TABLE 8 Production of certain principal products of the industry by larger firms, including production by establishments classified to other industries, 1958 and 1963

This table is not applicable to this industry.

TABLE 9 Purchases of selected principal products of the industry by larger firms, 1963

This table is not applicable to this industry.

TABLE 10 Purchases by larger firms in the industry, 1954 and 1963

Firms employing 25 or more persons: United Kingdom

|  | 1954     |       | 1963            |       |
|--|----------|-------|-----------------|-------|
|  | Quantity | Cost  | Quantity        | Cost  |
|  |          | £'000 |                 | £'000 |
| <b>Materials for processing</b>  |          |       |                 |       |
| Maize starch and flour   | ..       | 403   | ..              | 224   |
| Other starch and flour, including potato starch (farina)   | ..       | 356   | ..              | 251   |
| Dextrine   | ..       | 475   | ..              | 308   |
| Natural gums   | ..       | 214   | ..              | 184   |
| Soaps, and other surface-active agents (including detergents, levelling agents, wetting agents, etc.)                      | ..       | 1,272 | ..              | 1,256 |
| Polyurethane (polyester or polyether) foam   | ..       |       | ..              | 567   |
| Synthetic resins, including solutions and dispersions  | ..       | (a)   | ..              | 1,377 |
| Waterproofing and water-repelling preparations not elsewhere specified   | ..       |       | ..              | 440   |
| <b>Dyestuffs</b>   |          |       |                 |       |
| Chrome and mordant colours (including alizarine)   | ..       | 961   | ..              | 981   |
| Vat colours  | ..       | 3,266 | ..              | 2,168 |
| Azo dyes   | ..       | 664   | ..              | 639   |
| Direct cotton colours (including union)  | ..       | 1,887 | ..              | 1,504 |
| Sulphur colours  | ..       | 389   | ..              | 354   |
| Acid wool colours  | ..       | 792   | ..              | 1,257 |
| Pigment colours  | ..       | 194   | ..              | 363   |
| Cellulose acetate dyestuffs  | ..       | 478   | ..              | 1,266 |
| Other dyestuffs (finished or intermediate) not elsewhere specified   | ..       | 753   | ..              | 1,670 |
| <b>Heavy chemicals (acids, alkalis, alcohols, other inorganic and organic chemicals, compressed gases, etc.)</b>           |          |       |                 |       |
| Sodium hypochlorite liquor   | ..       | 189   | ..              | 861   |
| Other bleaching agents   | ..       | 357   | ..              | 643   |
| Reducing agents  | ..       | 754   | ..              | 431   |
| Other heavy chemicals  | ..       | 4,879 | ..              | 2,489 |
| Lubricating oils and greases   | ..       | (a)   | Th.gal.<br>67.8 | 23    |
| Replacement parts for firms' own machinery, plant and vehicles, and accessories and consumable tools bought as replacement | ..       | 3,008 | Th.cwt.<br>11.5 | 34    |
| All other materials for processing   | ..       | 4,417 | ..              | 7     |
| <b>Packaging materials</b>   |          |       |                 |       |
| Paper and board  | ..       |       | ..              |       |
| Boxes, cartons, packing cases, and drums and canisters (with or without metal ends) of paper, cardboard and fibreboard     | ..       | (a)   | ..              | 148   |

Continued on next page

TABLE 10 (continued)

|   | 1954        |               | 1963          |               |
|---|-------------|---------------|---------------|---------------|
|   | Quantity    | Cost<br>£'000 | Quantity      | Cost<br>£'000 |
| Packaging materials (continued)   |             |               |               |               |
| Paper and board (continued)   |             |               |               |               |
| Wrapping paper (including paper coated with plastics and any laminates incorporating paper but not metal), moulded pulp units, labels and other packaging materials of paper, cardboard and fibreboard (except multiwall sacks) | ..          | 814           | ..            | 796           |
| All other packaging materials   | ..          | 424           | ..            | 182           |
| Fuel and electricity (b)  | Th. tons    |               | Th. tons      |               |
| Coal  | 1,829       | 6,846         | 825           | 4,040         |
| Coke (including screenings) and manufactured fuel   | 9.0         | 40            | 10.5<br>..    | 86<br>10      |
| Derv fuel and motor spirit for use in road vehicles   | 1,547       | 308           | 987.6<br>..   | 203<br>57     |
| Other liquid fuels (including creosote/pitch mixtures, etc., and liquefied petroleum gases)   | 9,529<br>.. | 331<br>149    | 63,161        | 2,239         |
| Gas   | 2,496       | 148           | 1,693<br>..   | 140<br>38     |
| Electricity   | 177,558     | 978           | 209,749<br>.. | 1,422<br>288  |
| Total cost of materials and fuel  |             | 35,746        |               | 33,393        |
| Goods purchased for merchanting   |             | ..            |               | 309           |
| Canteen purchases   |             | ..            |               | 253           |
| Total cost of purchases   |             | ..            |               | 33,954        |

(a) Not recorded separately in 1954.

(b) The total quantity of electricity generated in firms' own establishments in this industry was 72,834 thousand kWh in 1954 and 45,750 thousand kWh in 1963.

TABLE 11 Transport costs and employment of larger firms, 1963

Firms employing 25 or more persons: United Kingdom

|   | Unit  | 1963  |
|---|-------|-------|
| Average number employed mainly on transport                 | No.   | 1,162 |
| Transport costs   |       |       |
| Wages and salaries  | £'000 | 792   |
| Derv fuel and motor spirit                                  | "     | 260   |
| Payments to other organisations for transport               | "     | 1,083 |
| Costs of operating road goods vehicles                      |       |       |
| Insurance   | "     | 45    |
| Vehicle licences  | "     | 45    |
| Depreciation  | "     | 224   |
| Payments to other organisations for repairs and maintenance | "     | 130   |
| Total   | "     | 2,580 |

TABLE 12 Payments for certain services, etc. by larger firms, 1963 (a)

Firms employing 25 or more persons: United Kingdom

|  | Amounts payable |
|--|-----------------|
| Repairs and maintenance to                                       | £'000           |
| Buildings  | 529             |
| Road goods vehicles  | 136             |
| Plant, machinery, and other capital equipment                    | 1,166           |
| Insurance, licensing and depreciation of road goods vehicles (b) | 314             |
| Rates, excluding water rates                                     | 876             |
| Hire of plant and machinery                                      | 34              |
| Postage, telephone, telegrams and cables                         | 318             |
| Total  | 3,373           |

(a) No deduction is made for these payments to arrive at the figures of net output given in this report.

(b) For details see Table 11.

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger firms, 1963

Firms employing 25 or more persons:  
United Kingdom

| Year ended | Percentage of total number employed | Year ended    | Percentage of total number employed |
|------------|-------------------------------------|---------------|-------------------------------------|
| 1963       | Per cent.                           | 1963 (contd.) | Per cent.                           |
| April (a)  | 1.3                                 | November      | 2.7                                 |
| May        | 0.8                                 | December      | 38.0                                |
| June       | 14.8                                |               |                                     |
| July       | 1.0                                 | 1964          |                                     |
| August     | 0.6                                 | January       | 2.6                                 |
| September  | 9.4                                 | February      | 1.2                                 |
| October    | 3.5                                 | March         | 24.1                                |
|            |                                     | Total         | 100                                 |

(a) Including returns made for twelve-month periods ended 1st to 5th April, 1964.

TABLE 14 Sales of all parts of machinery and plant by larger firms, including sales by establishments classified to other industries, 1958 and 1963

This table is not applicable to this industry.

Notes - continued from page ii

*Capital Expenditure (continued)*

## (ii) Land and existing buildings.

The items shown are the capital cost of freeholds purchased and the capital cost or premium payable for leaseholds acquired (excluding the value of any assets acquired in taking over an existing business), and the amounts receivable for any freeholds or leaseholds disposed of. The value is that charged to capital account during the year of return.

## (iii) Plant, machinery and vehicles.

The items shown are the value of plant and machinery and of vehicles acquired, both new and second-hand, and the amount received for items disposed of during the year. The value of plant and machinery acquired includes plant, etc. which firms produced for their own use in connection with the business covered by the return. The value of plant, etc. acquired is the expenditure charged to capital account during the year of return less any discounts received, but including the cost of transport and installation. No deduction is made for depreciation, amortisation or obsolescence. The proceeds of items disposed of during the year exclude amounts written off for items scrapped.

Capital expenditure during the year in respect of manufacturing establishments where production had not started before the end of the year is excluded in this report for both 1958 and 1963.

*Characteristic Products*

The characteristic products of a sub-division are those in terms of which the sub-division is defined. They are products commonly associated in production and are usually similar in nature or manner of production. In most cases the characteristic products of each sub-division are indicated in Table 5 of the industry reports. For those industries for which an analysis by sub-divisions has been made, Table 2 shows the total sales of such characteristic products for each sub-division. The totals include, besides the products which define the sub-division, other items of output assumed to be closely related to them, e.g. waste products and work done.

*Enterprise*

The term enterprise is used in this report to mean one or more firms under common ownership or control. An enterprise normally consists either of a single firm, or of a parent company together with its subsidiary companies.

*Entries*

The number of entries shown in Tables 5, 6 and 8 against a particular output or production heading is the number of returns on which figures were recorded for that item.

*Establishment*

The census was based on the establishment, comprising in most cases the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine); but firms were asked to exclude from all sections of their returns particulars relating to any department not engaged in production for which they kept a separate set of accounts. Where separate accounts were not kept, they were asked to include merchanting or factoring, canteens operated by them and other

ancillary activities such as bottling, packing and the manufacture of containers for packing their own products, whether or not these activities are carried on at the same address as the works. Building and engineering maintenance departments and selling and transport departments were treated similarly.

*Gross Output*

The gross output of an industry is the aggregate value of goods made and other work done during the year by the establishments classified to the industry. It is derived by subtracting from the value of sales and work done, the value of stocks of goods on hand for sale and work in progress at the beginning of the year and adding the value at the end of the year.

*Larger Firms*

These are firms in which twenty-five or more persons were employed on the average during the year.

*Net Output*

The net output of an industry represents the value added to materials by the process of production. It includes the gross margin on any merchanted or factored goods sold; it constitutes the fund from which wages, salaries, insurance, pensions, hire of plant and machinery, payments for repairs and maintenance, costs of operating road vehicles, rents, rates and taxes, advertising and other selling expenses and all other similar charges have to be met, as well as depreciation and profits. There is no appreciable duplication in net output. Net output has been obtained by deducting from the gross output the cost of purchases adjusted for stock changes, payments for work given out to other firms, and payments for transport.

Normally any customs or excise duty on materials purchased is included in the cost of materials. Similarly, finished goods sold have been valued as they were sold, duty paid or duty free. The amounts of duty, subsidies, allowances and levies receivable or payable, where of substantial importance in the industry, were required to be stated separately, and these items were taken into account when calculating net output.

*Net output per person employed*

The figures for net output per person employed are derived by dividing the net output by the average number of persons employed (full-time and part-time) on all activities covered by the returns, including operatives, administrative, technical and clerical employees and working proprietors, but excluding outworkers.

*Principal Products*

The principal products of an industry are those in terms of which the industry is defined. They are products commonly associated in production, and are usually similar in nature or manner of production.

*Production*

This means the total quantity of a product made during the year, whether sold in the year, added to stock, transferred to another department of the same firm, or used in the manufacture of other products within the business covered by the return. It includes goods produced from materials supplied by other firms.

### Purchases

Purchases include the cost of materials and components bought for use in production; of fuel and electricity for all purposes; of packing materials, including the full cost of returnable cases and containers when first purchased; of workshop materials, office materials and materials for repairs to firms' own buildings, plant and vehicles when carried out by their own workpeople included in the return; of consumable tools; and of parts for machinery purchased during the year as replacements. Water charges are also included. In general purchases of goods for merchanting or factoring and canteen supplies are included. Materials supplied by customers for processing are excluded.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport is included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including firms' own separate transport organisations, for delivery of materials and fuel are, therefore, excluded. Materials purchased overseas are included at their c.i.f. cost plus any duty payable if the cost of transport from the docks was not included in the invoiced price, but at their full delivered cost if invoiced 'carriage paid home'. Materials and fuel transferred from another department of the firm not covered by the same return are included at the estimated selling value recorded by the other department.

### Sales

Sales are in respect of goods made by the business covered by the return, goods made for it by outworkers or by other firms from materials given out to them (sometimes described as goods made on commission) and waste products. Any machinery or other capital items produced for use in the business covered by the return are included, the value being that adopted in the firm's capital asset account. Goods sold without being subjected to any manufacturing process (merchanted or factored) and canteen takings are included as in 1958.

The value shown for sales is the net selling value, defined as the amount charged to customers whether on an ex-works or delivered basis, net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packing materials is included. Goods charged on a delivered basis to customers overseas are included at the f.o.b. value. For work done on commission or for the trade the value shown is the net amount charged.

Where goods produced in one department were transferred to another department of the same firm not covered by the return, these transfers were treated as sales by the producing department and valued as far as possible as if they had been sold to an independent purchaser. Goods transferred to wholesale or retail selling organisations for which separate accounts were kept were valued on the same basis.

Estimations of a similar kind were also sometimes necessary in valuing transfers between different firms belonging to the same enterprise. To the extent that the sales of finished products of one establishment may constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication.

### Services rendered

This represents the amounts charged for hiring out plant, machinery and other goods, providing transport, or for any technical or other

services rendered to other organisations. It includes amounts credited for similar services rendered to other departments of the same firm not covered by the return.

### Small Firms

These are firms in which fewer than twenty-five persons were employed on the average during the year.

### Stocks and Work in Progress

Values are given of stocks of goods on hand for sale, and of materials and fuel, at the beginning and end of the year of return, including any stocks of goods held for merchanting or factoring. The values include duty in the case of dutiable goods held out of bond. The value of work in progress at the two dates is also usually shown. This excludes any progress payments made to sub-contractors, and no deduction is made on account of progress payments received.

### Transport Payments

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payments to other firms, and to any separate transport organisation of the same firm, not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, i.e. railways, road haulage, canals, coast-wise shipping, air, etc. Payments made for sea freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

### Wages and Salaries

These are the amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded; in Northern Ireland this exclusion extends also to payments to directors of limited companies. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. and employers' contributions to National Insurance and pension schemes is excluded.

### Work given out

The figures shown represent the total amount paid for work done by other firms on materials supplied to them, and also by firms' own establishments for which separate returns were made. They do not include payments to individual outworkers or payments for business and other services.

### Symbols used

The following symbols are used throughout the report:

- .. Not available
- Nil or negligible (less than half the final digit shown)
- \* Figures cannot be shown owing to the risk of disclosing information about individual enterprises.

### Rounding of Figures

The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies between the sums of the constituent items and the totals shown.

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