

BOARD OF TRADE

FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 7

Trade G

FUR

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TWO SHILLINGS NET

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* Not applicable to this trade

FUR TRADE

THIS REPORT on the Fur Trade relates to establishments engaged wholly or mainly in sorting, dressing and dyeing furs, and in manufacturing fur apparel, fur muffs, fur trimmings, fur mats and rugs and hatters' fur.

This trade corresponds to minimum list heading 132 in the Standard Industrial Classification.

Any establishments in Northern Ireland are excluded in 1948; no production was recorded there in this trade for 1937 or 1935.



DS 94364/1

FUR TRADE

Summary

Larger establishments

TABLE I

	1948	1937	1935
Gross output (production)	£1000 9,437	£'000 7,164	£¹ 000 5,883
Cost of materials and fuel used	4,879	4,236	3,329
Payment for work done on materials given out	592	193	150
Net output	3,967	2,735	2,404
Wages and salaries of persons employed	2,545		
Average number of persons employed (a)	No. 7,732(b)	No. 9,185	No. 8,729
Net output per person employed (a)	£ 513	£ 298	£ 275
Stocks at end of year	£1000		
Finished products and work in progress	1,252		
Materials and fuel	1,469		
Number of establishments	No. 212	No.	No. 228

The values of gross output and of materials and fuel used are derived in the following way:-

1948	1937	1935
£, 000	£' 000	£'000
9,026	7,151	5,874
103	13	9
+ 317	••	
9 , 445	7,164	5, 883
9,437	7,164	5,883
4,599 + 279	4,236	3, 3 29
4,879	4,236	3, 329
	9,026 103 + 317 9,445 8 9,437 4,599 + 279	\$\frac{9,026}{100}\$ \begin{align*} 9,026 & 7,151 \\ 103 & 13 \\ + 317 & \cdots \\ 9,445 & \cdots \\ 9,445 & \cdots \\ 9,437 & 7,164 \\ \delta \\ 4,599 \\ + 279 \end{align*} \delta \\ 4,236

FUR Summary, 1948

Small firms in Great Britain

TABLE 2

Number of	returns	769
Average nu	umber of persons employed (a)
Males		1,536
Females		1,952
kagsW	Total	3,488

(a) Including working proprietors.

Estimated average employment, 1948 All firms in Great Britain

TABLE 3

		-	
	As returned by firms		l a
	Employing on average more than ten persons (a)	38	7,732
	Employing on average ten persons or less (b)		3,488
15		13.13	11,220
	Estimated average employment in firms not making satisfactory returns		491
	Estimated average employment in all firms		11,711

(a) See Tables 1 and 15. (b) See Table 2.

Analysis by size, 1948 Larger establishments in Great Britain

TABLE 4

Average	ge Establish		Establish- Gross		Net	Persons	Re	emuneration		Net output
number employed	ments	output	output			Salaries	Total	per person employed		
44.04	No.	£ 000	£'000 1,061	No. 2.160	£1000 524	£'000 155	£1000 679	£ 491		
11 - 24 25 - 49	126 48	2,790	857	1,618	412	133	545	530		
50-99	26	2, 231	896	1,746	448	137	585	513		
100 and over	12	2,363	1, 154	2, 208	519	217	737	523		
Total	212 .	9,437	3,967	7,732	1,903	641	2, 545	513		

⁽a) Excluding outworkers.(b) For an estimate of the total number of persons employed in this trade see Table 3.

Analysis by standard region, 1948

Larger establishments in Great Britain

TABLE 5

State of beginning	Establish-	Gross	Net o	output Persons		Remuneration		
Region	ments output Value Perce		Percentage of total	employed	Wages	Salaries	Total	
England and	No.	£1000	000 نگ	uskajaja s	No.	£1000	£'000	٤'000
Wales	T Parama and					4,12		
Northern	8	472	193	4.9	375	65	18	83
East and West Ridings of		eret .		s epanaka	895 AB 7 7 2			
Yorkshire	9	167	61	1.5	170	31	6	37
Midland; and North						10.31	TA1-	
Midland	8	358	158	4.0	280	53	24	76
Eastern	5	502	134	. 3.4	286	58	18	75
London and	884.5	1 0	() casi do	2.000780 23	BENEFIE E		ro thousand	
South Eastern	144	6,537	2,842	71.6	5,429	1,462	505	1,967
Southern; South	156		260 AS	ATT AND ACTION	COLUMN ALEXA	LIBE BALM		
Western; and Wales	4	463	179	4.5	263	61	22	83
North Western	8	458	152	3.8	286	59	16	75
Total								
England and Wales	186	8,958	3,719	93.7	7,089	1,788	609	2,396
Scotland	26	480	248	6.3	643	115	33	148
Great Britain	212	9,437	3,967	100.0	7,732	1,903	641	2,545
				100	12 1 000			

Analysis according to specialisation within the trade, 1948 Larger establishments in Great Britain

TABLE 6

TABLE 3	Establish-	Gross	Sales of charac-	Net	Persons	Remuneration			Net output
enth age the see	ments	output	teristic products	output	1 01 00110	Wages	Salaries	Total	per person employed
	No.	£' 000	۵٬000	£1000	No.	£1000°	£1000	£1 000	£
Specialist producers of	anar ja	1.7475059		parteV-	- Salaman				
Manufactured fur goods	107	5,035	4, 208	1,697	2,781	726	271	997	610
Hatters' fur	13	1,260	1,084	315	861	162	58	220	366
Specialists engaged in				2000					
Fur dressing and dyeing	38	2,538	2, 303	1,540	3,024	788	258	1,045	509
Remodelling, alterations			The second	ST-S					948
and repairs and other work	54	604	495	415	1,066	227	54	282	389
Total	212	9,437		3,967	7,732	1,903	641	2,545	513

Total make of intermediate products Larger establishments

TABLE 7

	Returned in	n this trade	Returned in all trades 1948			
		1948				
	Quantity	Entries	Quantity	Entries		
kins and furs, dressed	Thous.	No.	Thous.	NO.		
Rabbit skins		-45 +5		\$100 JOH		
Dyed	4,675	20	4,675	20		
Not dyed	7,147	19	7, 147	19		
heep and lamb skins		12 1 150 1 1 120				
Dyed	(a)	THE RESERVE TO THE	1,378	24		
Not dyed	(a)		1,557	19		

⁽a) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

Larger establishments

TABLE 8

							
2 CANTE GROUP PROPERTY TOWN		1948 Sales	10013; 1		937 action		35 action
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
Manufactures of skins and furs	Thous.	£1000	No.	1232 12	£1000	geta Ballingo.	£1 000
Clothing	100		* 480.23		61	202 18	
Coats	148	3,578 153	121			venne kol	
Other fur garments (capes, muffs, etc.), except		Design	100	}	5,273	ino paices	4,368
gloves (a)	••	413	100			20111	
Unclassified	••	182	12			AS-SELECT	
Rugs and mats (b)		25	10.		117	70 30 4a	45
Other made-up fur goods	••	57	18				
Strips, plates, etc.	Th. cwts.	112	28	Th. cwts.	60	Th. cwts.	63
Hatters' fur	6.1 Th.skins	1,094	14	10.9	580	10.0	379
Skins and fur skins,							
dressed							
Rabbit skins				121218			
Dyed	••	9 19	12				
Not dyed	12	2 5	7				
Sheep and lamb skins			CO-C-1			E STE	
Dyed	494	620	26		(c)		(c)
Not dyed	260	298	11				
Other skins and furs						1975, 1989109	
Dyed	397	57 64	22	ange of se			
(98	51	18			given.	
Not dyed	••	86	5)			
Waste products	.	74	59	••	27		18

TABLE 8 (Contd.)

	27387191	1948 Sales	29 79015.				935 uction
TO 01	Quantity	Amount charged	Entries	Quantity	Amount received	Quantity	Amount received
	Pl BS	£! 000	Sal Ity: Yal	B MEDO	£1000	*	£'000
Skins and furs dressed for the trade		og oo) (Q.) (7)		en en		et es p sectifica vist to
Dyed	Th. skins						n vanters
Rabbit	4,611	172	11	1			тапелива
Sheep and lamb	803	302	11	}	463(d)	eap • • and	472(0
Other skins and furs	10,831	311	17	1	232	31400110	
Not dyed		- (a)s			ATA	gorsa Ima	00 10 30
Rabbit	6,927	231	16)			
Sheep and lamb	1,288	113	10	}	310(e)		298(
Other skins and furs	3,536	236 46	16) a corties to	E 5961, N	overallo si	uiose la
Cutting and making-up of furs for the trade		121	39	Ė	74		75
Remodelling, alteration and repair of fur goods	o trade o	801	131	10) 68	300		236
Other work	ente eta em En el consta	118	22		27		20
Total		9,350	x . • • .		7,231		5,974
Less sales (or production) in other trades (see Table 9)	Canara rus	324	SERVES		80		100
Total principal products of this trade sold or made by establishments in the trade	e share, a	9,026	202	nathai	7,151	olly of f	5,874
	Rabbit Sheep and lamb Other skins and furs Not dyed Rabbit Sheep and lamb Other skins and furs Cutting and making-up of furs for the trade Remodelling, alteration and repair of fur goods Other work Total Less sales (or production) in other trades (see Table 9) Total principal products of this trade sold or made by establishments	rk done for the trade or on ommission Skins and furs dressed for the trade Dyed Th. skins Rabbit Sheep and lamb Other skins and furs Not dyed Rabbit Sheep and lamb Other skins and furs Other skins and furs Cutting and making-up of furs for the trade Remodelling, alteration and repair of fur goods Other work Total Less sales (or production) in other trades (see Table 9) Total principal products of this trade sold or made by establishments	Sales Quantity Amount charged rk done for the trade or on ommission Skins and furs dressed for the trade Dyed Th.skins Rabbit 4,611 172 Sheep and lamb 803 302 Other skins and furs 10,831 311 Not dyed Rabbit 6,927 231 Sheep and lamb 1,288 113 Other skins and furs 1,288 113 Other skins and furs 1,288 113 Cutting and making-up of furs for the trade Remodelling, alteration and repair of fur goods Other work 118 Total Less sales (or production) in other trades (see Table 9) 324 Total principal products of this trade sold or made by establishments	Sales Quantity Amount charged Entries rk done for the trade or on ommission Skins and furs dressed for the trade Dyed Th. skins Rabbit 4,611 172 11 Sheep and lamb 803 302 11 Other skins and furs 10,831 311 17 Not dyed Rabbit 6,927 231 16 Sheep and lamb 1,288 113 10 Other skins and furs 1,288 113 10 Other skins and furs 1 1,288 113 10 Cutting and making-up of furs for the trade Remodelling, alteration and repair of fur goods Other work 118 22 Total Less sales (or production) in other trades (see Table 9) 324	Sales Procedure Amount Charged Entries Quantity Charged Entries Quantity	Sales Production Amount Charged Entries Quantity Production Amount Charged Entries Quantity Preceived \$2,000 \$	Sales Production Production Quantity Amount charged Entries Quantity Amount received Quantity Production Producti

⁽a) For gloves see the Glove Trade (Volume 7, Trade J).(b) For rugs and mats of sheep or lamb skin recorded separately, see the Fellmongery Trade (Volume 7, Trade E).

⁽c) Not recorded separately.

⁽d) Described as "Fur dyeing".

(e) Described as "Fur dressing".

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments

TABLE 9

	-				
		1948 Sales	CANA	1937 Production	1935 Production
	Quantity	Value	Entries	Value	Value
Clothing, wholly or mainly		£,000	No.	£1000	£1000
of fur, unclassified	••	182	12	79	100
Strips, plates, etc. and hatters' fur Skins and furs, dressed, other than rabbit skins	Th.skins	9 41 84		Assid reno bi (ata	cette per rene
Work done for the trade or on commission	••	8(a)	.	1(a)	s antie Tenio
		0(a)	April 18		Laga Lonw. Nachiok
Total		324	••	80	100

(a) Amount charged in 1948 and amount received in 1937

Sales (or production) in the trade of other than principal products

Larger establishments

TABLE 10

8,974,3	168 /7	1948 Sales	1937 Production	1935 Production
00.5	168	Value	Value	Value
Gloves, wholly	of fur skin (including	£1000	£1000	£1000
woolled sheep		4	sold or Lul by short	ebang eldy 40 Idao yo yo aban
Other goods		84	13	9ber3 edt 91
Work done		15(a)	_	Anni L
Tot	tal wasging for the coat will	103	13	9

(a) Amount charged.

Analysis of sales, 1948

Larger establishments in Great Britain

TABLE II

	Doles	Percentage of total
See to Title of the Pinter of	Sales	sales
	£1000	
control		
Productive works	194	2.9
Export sales organisations (including branches abroad)	29	0.4
Other wholesale or selling organisations	454	6.8
Retail shops, etc.	158	2.4
Total sales (or transfers) to other organisations under the same control	834	12.5
Sales to independent buyers	1377 1483	Eq. 22 (17) (18) (1
Exports invoiced directly overseas	774	11.6
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	69	1.0
His Majesty's Government and Local Authorities (other than productive establishments)	pour sel seuse le	asmort -
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	914	13.7
Wholesalers, merchants and other agents for resale	1,449(a)	21.7
Retailers, including multiple shops, caterers and N.A.A.F.I., for resale	1,928	28.9
Other businesses (including farmers) and institutions of all kinds	95	1.4
Members of the public, including employees	431	6.5
Unclassified sales to independent buyers	176	2.6
Total sales to independent buyers	5,838	87.5
Total	6,672	100.0

⁽a) Of this total £666,000 was recorded as divided between £100,000 for export and £566,000 for other sales.

Production, exports and imports of certain principal products (a)

TABLE 12

		Production (b)	Exports	Retained Imports
Rabbit skins, dressed		Thous.	Thous.	Thous.
Dyed	1948 1937	4,675	130 88	1,367 7,891
Not dyed	{1948 1937	7,147	92 12	(c) 837
Manufactures of skins and furs	· Konnta	£1000	£1000	٤١٥٥٥
Clothing (including gloves, capes, muffs, etc.) (d)	1948 1937	4,398(e) 5,273(f)	827 1 1 2	232 79
Other made-up fur goods	{ 1948 1937	253(e) _(g) 117	41 20	11 12
Strips, plates, etc.	{ 1948 { 1937	112(e) 60	4 33 53	263 837
Hatters' fur	{ 1948 { 1937	Th. cwts. 6.1(e) 10.9	Th. cwts. 0.8 2.9	Th. cwts. 1.1 9.6

(a) Figures of sales (or production) refer only to larger establishments in the relevant years. All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.

(b) Including sales (or production) by establishments classified to other trades.

(c) Re-exports in excess of imports.

(d) For particulars of the output in 1948 of gloves wholly of fur skin (valued at £72,000) see the Glove Trade (Volume 7, Trade J).

(f) Described as "Wearing apparel of fur, or lined or trimmed with fur", not including gloves.
(g) Including the output of sheepskin and lamb skin floor rugs and mats, valued at £171,000, for which see the Fellmongery Trade (Volume 7, Trade E).

Purchased materials and fuel Larger establishments

TABLE 13

sage of purchased materials and fuel	1948	A STAN	193	37	193	55	
		Materials and fuel purchased		Usage of purchased m		materials and fuel	
galie. Crusti To. galls. Inques	Quantity	Cost	Quantity	Cost	Quantity	Cost	
Materials	Thous.	£1000	Jain wast	£1000	Jedl Plate	£1000	
Woolled skins and fur skins	1 明 4	58		Bale title	w near you b		
Rabbit skins		-01	69990	TIME TEMOS	Today Tol 4	esti	
Raw or undressed	14,059	881	Astospera	ardaulo.	t) Fact fire (exclusion of	723/10	
Dressed not dyed	188	35		72	nauguses	100	
Dressed and dyed	579	130					
Sheep and lamb skins		THE CHE					
Raw or undressed	912	488	1				
Dressed not dyed	18	13			Mail Carles		
Dressed and dyed	327	665	300034 200	ON TENDO	delours ower	9/4/3	
Other skins and furs			}	3, 142	entoting tons	2,409	
		753	ives also	mosen tos	energes 3911	gan in	
Raw or undressed	18 14 BANGER HOR	236				1007	
Dressed not dyed	008 4					LESTOT	
Dressed and dyed	turis i les manais ass	565		y feathers	e bebroser	011 (5	
Strips, plates, etc., dressed and dyed	Th. sq. yds.	45		owy tue	as Pedros	6 (5	
Piece goods	57	25	TO EXECUTE	A LEUS CO			
Of silk	as a sormi to	15	7 45 53 57 24	10			
Of rayon, nylon, etc.	474	91	19.78	901	a pitron	698	
Of other materials	e cha potentia	41	A STATE OF THE STA	A CONTRACTOR	PI STRVI		
Packing materials	issy to soin	18			and the second second		
All other purchased materials	THE DESCRIPTION OF THE PARTY OF	459) m		Th. tons		
Fuel and electricity	Th. tons		Th. tons	азопредо	The como		
Coal	5.5	18	3.4	5	2.5	4	
Coke	2.7	10	-	(a)	1.6	3	
CORE	Th.B.T.U. (kW.hrs.)		Th.B.T.U. (kW.hrs.)	tinished p	Th.B.T.U. (kW.hrs.)		
Electricity purchased (b)	6, 236	38	3, 869	22	2,939	20	

TABLE 13 (Contd.)

	nemetalldei	89 1891				
	194	18	193	37	193	35 344 AV
1937. 1975	Materials a		Usage of	purchased	materials a	and fuel
	Quantity	Cost	Quantity	Cost -	Quantity	Cost
Fuel and electricity (Contd.)	Th.galls.	£'000	Th. galls.	£1000	Th.galls.	£1 000
Motor spirit (petrol) and derv. fuel	00072	LEOUT				istas tak
Used for road vehicles	. 64	7	} _	(a)	t skins and	(a)
Used for other power purposes	10	1)		anixe J	ORDE
Other oil fuel (including creosote/ pitch mixtures)	92	3	_	(a)	teadbou_to s	5(c)
Gas purchased	Th. therms	10		bs	to don beens	70
From public supply	Th. cu. ft. 452	-		8313	e amal boo	sens
From other sources	584_ 6	9 _	} _	22		(a)
Gas obtained from other works under	81 18			0.9	ch don becau	10
the same ownership	800 1	-			to bue besse	TG LANGE TO SERVICE TO
All other purchased fuel		4)	2313	Das estas	3030
Unclassified purchased materials and fuel	880	48	••	72	seedbay 20 1	90
Total	980	4,599		4,236	0 301 0388	3,329

(a) Not recorded separately.

Including electricity obtained from other works under the same ownership.

(c) Described as "Heavy fuel oil".

Stocks of finished products and work in progress and stocks of materials and fuel, 1948

larger establishments in Great Britain

TABLE IN

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	At beginning of year	At end of year
	Value	Value
anna er	£1 000	£1000
Finished products Wearing apparel of fur Other finished products Work in progress	56 2 128 245	730 284 237
Total finished products and work in progress	935	1,252
Materials and fuel	1,748	1,469

Employment and remuneration (a) Larger establishments

TABLE 15

TABLE			-	A STATE OF THE PARTY OF THE PAR					
		rage number operatives	of	Administr and cleri	ative, tech cal employe	es (b)	9.2	Total	
	1948	1937	1935	1948	1937	1935	1948	1937	1935
Males Under 18 All ages	290 3,502	459 3 , 653	495 3,518	6 736	69 9 1 0	68 890	296 4 , 238	528 4,563	563 4,408
Females Under 18 All ages	361 2,994	826 3,996	673 3,787	39 412	96 626	85 534	400 3,406	922 4,622	758 4,321
Total Under 18 All ages	651 6,496	1,285 7,649	1,168 7,305	45 1,148 (c)	165 1,536	153 1,424	696 7,644 (c)(d)(e)	1,450 9,185	1,321 8,729
- 10.000 tille	£1000	AS 1 - 8 - 6		£1000	898	148	£1000	kolomo Lio	Cielo
Total remuneration	1,903		•••	641		•••	2,545	••	••

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers Other workers

30 males

2 males 34 females 30 males 25 females

(b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.
 (c) There were, in addition, 88 working proprietors (86 males and 2 females) in 1948. Working proprietors are included in the 1937 and 1935 figures.
 (d) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £59,000.
 (e) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

for 890ard, section as in a section as a section of the section of	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	17	
Maintenance and repair of		
firms' buildings, but not plant	10	
Research work not directly connected with current production however charged	-	2

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers (and remuneration in 1948) are set out below.

101	Average num	Total amount paid to		
tes t	Males	Females	Total	outworkers
1948 1937 1935	28 98 91	49 74 110	77 172 201	£'000 22

Wages and salaries paid, 1948 (a) Larger establishments in Great Britain

TABLE 16

THE PARTY OF THE P	Amount	Establ1	shments maki	ng returns	for the cal	endar vear	12011
		Amount	T	ge of annual			OL TENDO
THE RESERVED THE PARTY.	establish- ments	paid	First quarter	Second quarter	Third quarter	Fourth quarter	Year
Wages and salaries of	£' 000	£1000	SIA P	9 058 7.8 8.7	263 899 8	.s	Begs IIA
Operatives Administrative, technical and	1,903	853	25.4	24.3	23.8	26.5	100.0
clerical employees	641	225	25.1	23.8	24.3 000	26.8	100.0
Total	2,545	1,078	25.3	24.2	23.9	26.5	100.0

(a) Including bonus and commission payments.

Payments for work done on materials given out, 1948

Larger establishments in Great Britain

TABLE 17

Work done	56	Am	nount paid
Fur dressing and dye	ing	dus Dagrado	£1000 goldsylpond
Dressing	di samili ono	set our below	ij n <mark>69</mark> 09evolgen edi era 1829i di naider
Dyeing			88
Unclassified	of outworker	Average number	107
Cutting and making-up	p of furs		257
Other work	93		56
Unclassified work	770	98	14 8591
Total			592

Payments for certain services, 1948

Larger establishments in Great Britain

TABLE 18

	Amount paid
	£1000
epair and maintenance	
Of buildings	15
Of plant, machinery and vehicles	46
Unclassified	33
ire of plant, machinery and vehicles	8
dvertising and market research	THE RESERVE THE PARTY OF THE PA
Advertising in newspapers, magazines and periodicals	26
Other advertising services (poster display, despatch of circulars, etc and market research)
Unclassified	32
Payments made for research work	HEAT PERSONS DESIGNATION OF THE PERSONS ASSESSMENT ASSESSMENT ASSESSMENT ASSESSMENT ASSESSMENT A
To research associations	3
To universities, institutions, academic bodies and similar agencies	tind Sinnasan Elli
To other commercial concerns	2
	34
Postage, telephone, telegrams and cables	82
Commercial insurance premiums	and least the least of the
Rates (excluding water rates) payable in the year	25

Plant, machinery and vehicles acquired and disposed of, 1948 Larger establishments in Great Britain

TABLE 19

	Acqu	Dianagala	
	New	Second-hand	Disposals
Plant and machinery	£'000 90 31	£1000 7	£'000 2
Total	121	15	10

Capital expenditure on building work and changes in occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

1.	Capital expenditure on building work (a)	£1 000	£1000 35
2.	Existing buildings and land (b)		
	(1) Capital cost of freeholds bought	5	
	Estimated capital value of		
	(11) Rented property newly occupied in the year (c)	54	
	(111) Leasehold buildings and land newly occupied in the year) — — — — — — — — — — — — — — — — — — —	
	Total of heading 2	FILE ACET CONTRACT	59
	Total of headings 1 and 2		94
3.	Existing buildings and land relinquished (d)		
	(i) Selling value of freeholds sold	-	
	(11) Estimated value of other properties reline	quished 89	
	Total of heading 3		89
4.	Headings 1 and 2 less heading 3		5

(a) Excluding site value, which, where appropriate, is included in heading 2(i).
(b) The figures do not reflect changes in ownership of previously occupied land and buildings.
(c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.

(d) Including property destroyed or abandoned.

1948

Summary

Larger establishments

TABLE 21

anes, is 22% or for 48 c. M. 9	England and Wales (a)	Scotland	Great Britain
Gross output (production)	&'000 8,958	&' 000 480	£1000 9,437
Cost of materials and fuel used .	4,673	206	4,879
Payment for work done on materials given out	566	26	592
Net output	3,719	248	3,967
Wages and salaries of persons employed Average number of persons employed (b)	2,396 No. 7,089	148 No. 643	2,545 No. 7,732
Net output per person employed (b)	525	386	513
Stocks at end of year	2,000	£' 000	£' 000
Finished products and work in progress	1,139	113	1,252
Materials and fuel Number of establishments	1,406 No. 186	62 No. 26	1,469 No. 212

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures for

Wales cannot be given.
(b) Excluding outworkers.

The values of gross output and of materials and fuel used are derived in the following way:-

at show and latter which	England and Wales	Scotland	Great Britain
a see prunggesself - 11 - 11 a	£1000	£1 000	£'000
utput of firms in this trade	Transfer designation of	Marine Agent Ser	anise reals
Total value of sales (see Table 23)	8,677	452	9, 129
Adjustment for changes in stocks and work in progress	+ 288	+ 29	+ 317
	8,965	480	9,445
Less payment for transport by other firms	8	dis bun santolari	8
Gross output (production)	8,958	480	9,437
aterials and fuel used by firms in this trade		2497 DAR BO	bayb son
Purchases (see Table 24)	4,397	202	4,599
Adjustment for changes in stocks	+ 275	+ 4	+ 279
Materials and fuel used	4,673	206	4,879

Summary

Small firms

TABLE 22

	England	Wales	Scotland	Great Britain
Number of returns	679	9	81	769
Average number of persons employed (a)			AND	****
Males	1, 375	9	152	1,536
Females	1,674	33	245	1,952
Total	3,049	42	397	3,488

(a) Including working proprietors.

Sales in the trade

Larger establishments

TABLE 23

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	England a	and Wales	Scotl	and	Great B	ritain
000 (3	Quantity	Value	Quantity	Value	Quantity	Value
Principal products	Thous.	£'000	Thous.	£1000	Thous.	£'000
Manufactures of skins and furs					Court keeps	I man and and
Clothing		at I valuation	1		ABUL DIE	5 550
Coats	145	3,461	3	117	148	3, 578
Other fur garments		153)		••	155
(capes, muffs, etc.)	miving or a	386	emicle) fore	27	oto fa esta ou	413
Rugs and mats	••	25	-	_2073		25
Other made-up fur goods	••	57	-	-		57
Strips, plates, etc. and hatters fur		(a)		(a)		1, 197
Skins and fur skins, dressed		land and	Infrates To	de lantam s	pour 10 nout	v adT
Rabbit skins	Th. skins				Th.skins	
(44	9	1	1	44	9
Dyed	the tree	19	-	- {		19
}	12	2	1	1	12	2
Not dyed	9030	5	} -	- {		5
			1		1, 197	985
Other skins and furs	••	(a)	••	(a)		67
Waste products	The street	71		3	20100 10 90.	74
Work done for the trade or		Amount	ATOM bas	Amount	eganne fot m	Amount
on commission		charged		charged	50000	charge
Skins and furs dressed	. 364.					
for the trade						
Dyed	4 011	450	STATE AS	40 to 3 100s	1 811	172
Rabbit	4, 611	172	7	(a)	4,611	302
Sheep and lamb Other skins and furs	10,831	(a) 311		(a)	10,831	311
Not dyed	10,001	211	esons eins	d sinti vo	10,001	Bistress
Rabbit	6,927	231	_		6,927	231
Sheep and lamb	1,288	113	_	_ 660	1,288	113
	3,536	236)	emiora al	3,536	236
Other skins and furs		44	} -	- 4		44
Cutting and making-up of furs	A 1000 ACO.	119	1	2	Teng base a la	121
Remodelling, alteration and repair of fur goods			The second			
		601		195		796
Other work		117		-		118
Total principal products		8,578		448		9,026

	England ar	nd Wales	Scotl	and	Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
		£1000		£1000		£1 000
ther output	malgood	TO LOW	ins bus lying			
Gloves, wholly of fur skin (including woolled sheep or lamb skin)	in salahen	4	i satansu		••	4
Other goods	i immun	80	P. 19 411	4		84
Work done		15(b)		-		15 (b)
Total		8,677		452	1 A T W T T T T T T T T T T T T T T T T T	9,129

- (a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.
 (b) Amount charged.

Purchased materials and fuel Larger establishments

TABLE 24

	England and Wales		Scot	land	Great Britain		
	Quantity	Cost	Quantity	Cost	Quantity	Cost	
terials	Thous.	£' 000	Thous.	£1000	Thous.	£'000	
Woolled skins and fur skins	the Keleyana		- Amedica		Dez.		
Rabbit skins					TO THE THE PARTY OF THE PARTY O		
Raw or undressed	. 81	(a)	486	(a)	14,059	881	
Dressed not dyed	188	35		-	188	35	
Dressed and dyed	575	128	4	2	579	130	
Sheep and lamb skins		dia harmon			emage sales again		
Raw or undressed	1			(0)	912	488	
Dressed not dyed	1	(a)		(a)	18	13	
Dressed and dyed	319	648	8	17	327	665	
Other skins and furs	es de tale aux vi	density of	tribe to skill		yer denament		
Raw or undressed	1 12 8 6 1 W	741		12		753	
Dressed not dyed		214		22		236	
Dressed and dyed		524		40	••	565	
Strips, plates, etc., dressed and dyed	[4 SHV250** 03 S	(a)		(a)	mh ca yda	45	
Piece goods	Th. sq. yds.		Th. sq. yds.	(Th. sq. yds.	25	
Of silk	49	22	8	3 4		15	
	107	87	12	4	474	91	
Of rayon, nylon, etc.	463			4		41	
Of other materials	••	37	•	2		18	
Packing materials	•••	16	••	6	,	Tallesso.	
All other purchased materials		446	••	13	••	459	

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TABLE 24 (Contd.)

THOLE 21 (COLLEGE)	The second second						
	England a	nd Wales	Scotla	and	Great Britain		
The second secon	Quantity	Cost	Quantity	Cost	Quantity	Cost	
Fuel and electricity	Th. tons	£1000	Th. tons	£1000	Th. tons	£1000	
Coal	5.1	16	0.4	1	5.5	18	
Coke	2.7	10	ammed at the		2.7	10	
Electricity purchased (b)	Th.B.T.U. (kW.hrs.) 5,923	36	Th.B.T.U. (kW.hrs.) 313	2	Th.B.T.U. (kW.hrs.) 6,236	38	
Motor spirit (petrol) and derv. fuel	Th.galls.	alainatam Kalikitaa	Th.galls.		Th.galls.		
Used for road vehicles	60	6	3	-	64	7	
Used for other power purposes	10	1	us ogsisat	_	10	1	
Other oil fuel (including creosote/pitch mixtures)	92	3		-	92	3	
Gas purchased	Th. therms	9	Th. therms	21:512	Th. therms	10	
From public supply	Th. cu. ft. 434	-	Th. cu. ft. 18	_	Th. cu. ft. 452	JAGOSE	
From other sources	_	32	- 862	_	bago 200 ba	3976 -	
Gas obtained from other works under the same					haspabas ba	eseria	
ownership	-	-	-	-	Doggardeng 1	wed	
All other purchased fuel		3		1	beyb: on be	4	
Unclassified purchased materials and fuel		48	e15 •••	-	ed and dyed	48	
Total		4,397		202	Seyn son be	4,599	
					THE RESERVE OF THE PARTY OF THE		

⁽a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot

Employment and remuneration Larger establishments

TABLE 25										
	England	and Wales			Scotland		Grea	at Britain		
	Average number of operatives	Adminis- trative, technical and clerical employees (a)	Total	Average number of operatives	Adminis- trative, technical and clerical employees (a)	Total	Average number of operatives	Adminis- trative, technical and clerical employees (a)	Total	
Males										
Under 18	256	2	258	34	4	38	290	6	296	
All ages	3, 304	706	4,010	198	30	228	3,502	736	4,238	
Females										
Under 18	280	35	315	81	4	85	361	39	400	
All ages	2, 647	364	3,011	347	48	395	2,994	412	3,406	
Total						•				
Under 18	536	37	573	115	8	123	651	45	696	
All ages	5,951	1,070(b)	7,021 (b)(c)	545	78 (b)	623 (b) (c)	6,496	1, 148 (b)	7,644 (b)(c)	
	£'000	£'000	21000	£1000	£1000	£'000	£1 000	£1 000	£'000	
Total remuneration	1,788	609	2,396	115	33	148	1,903	641	2,545	
		- Landerson - Contract	CONTRACTOR AND ADDRESS OF THE PARTY OF THE P	THE RESIDENCE AND ADDRESS OF THE PERSON NAMED IN COLUMN 2 IS NOT THE OWNER.	The state of the s	AND DESCRIPTION OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUM				

(a) Number at September 25, 1948.

(b) There were, in addition, 88 working proprietors (86 males and 2 females) in Great Britain; 67 males and 1 female in England and Wales, and 19 males and 1 female in Scotland.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £59,000; £55,000 for England and Wales, and £4,000 for Scotland.

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers and remuneration are set out below.

	Average number of outworkers employed							
	Males	Females	Total	paid to outworkers				
England and Wales	28	49	77	£1000 22 _				
Great Britain	28	49	77	22				

⁽b) Including electricity obtained from other works under the same ownership.

Monthly index of employment of operatives: Larger establishments (average employment in 1948 = 100)

TABLE 26

	Mon	nthly index	(a)	ogotova to ne dana) Lenot	Monthly index (a)			
Month	England and Wales	Scotland	Great Britain	Month	England and Wales	Scotland	Great Britain	
1948	8 00%			1948			SA SOUR	
January	107.6	105.2	107.3	August	96.9	100.0	97.1	
. February	105.4	102.4	105.2	September	102.0	99.5	101.8	
March	102.6	100.5	102.4	October	100.4	100.0	100.3	
April	103.0	99.5	102.7	November	99.2	100.0	99.2	
May	99.3	100.0	99.3	December	92.9	96.7	93.2	
June	96.8	98.6	96.9	Percentage employ-	Crown of	100 3 04		
July	94.1	99.0	94.5	ment in this trade covered by the	42.9	38.5	42.6	
	000 12 000		00012	index			Disco	

⁽a) The index numbers are calculated from the number of operatives employed for one week in each month returned by larger establishments that made returns for the calendar year 1948.

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