# The Report on the <br> Census of Production <br> $$
\text { for } 1954
$$ 

## Volume 11: Industry I

## PLASTIC GOODS AND FANCY ARTICLES



Presented by the Board of ratio 80 Parliament in pursuance of the Statistics of Trade Act, 1947 ( 10 \& 11 Geo. 6 Ch. 39, Sec. 7)

The Report on the Census of Production for 1954

VOLUME 11, INDUSTRY I
PLASTIC GOODS AND FANCY ARTICLES
THIS REPORT on the Plastic Goods and Fancy Articles Industry relates to establishments engaged wholly or mainly in the manufacture of plastics mouldings, castings and extrusions by compression o injection; of articles from plastics sheets, tubes or rods by cutting, grinding, turning, etc smokers' requisites, lampshades (except glass), and toilet requisites and other fancy articles (except smokers

This industry corresponds to minimum list heading 199(1) and part of 199(3) in the Standard Industrial Classification.

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| 11/1/3 | 7 | Sales in the industry of other than principal products | 11/I/8 |
| 11/I/4 | 8 | Total make of intermediate products | Does not apply |
| Does apply | 9 | Purchases of materials and fuel, 1954 | 11/I/9 |
| 11/I/4 | 10 | Average number of employees and wages, salaries and superannuation payments | 11/I/11 |
|  | 11 | Employment in a specified | 11/1/11 |

IMPORTANT NOTES and definitions appear on the next page. In interpreting the data in the tables, it is essential to bear these in mind.

The following notes describe termis in general use
in the tables of the report. More detailed explana-
 and method of taking the census are given in the separ-
ate booklet entitled. The heport on the Census of Pro-
duction for 1954 - Introductory Notes (price 1s. 6d.

Industrial Classification: Establishments are classified to industries according to the nature of their out-
put and. as far as possible. in conformity with the put and as far as possine.
Standard Industral Clissifiction. Certain products
are identified as the principal products of individual are identified as the principal products of individual
industries. the principal products for a given industry
being of a similar nature or commont associated in production. The principle of classification normally
followed is that an estabisishent is classified to an Industry if its output of the principal products of that
industry accounted for a greater proportion of the value
ind industry accounted fid a its output of the principal pro-
of its output than dit
ducts of any other industry. Specialist producers normally comprise those establish
ments 50 per cent. or more of whose total out put by value is acecunted for by the characteristic products of
the specialist group. Intermediate products: For some industries figures are Internedinte products.
given shoming the total quantitios made during the yea
on of intermediate products, ise. products which may be
further processed in the estabishments in which they
Larger establishments: The information given in the re
portt relates mainly to
Targer establishments',
i.e.


 other ancliliary places of business situated apart from
the producing works are not reacraded as separate estab-
lishmente and are included in the return for the works. Small firms are those employing on the average 10 or
ferer persons. fever persons.
 items shown in the same proportion as total employment. Gross output (procuction ius the total value of goods
made and other work done during the year it is obtain-
ind by adisting the value of sales and work done during made and other the the value of sales and work done during
ed by adjust
the year for changes in the value of stocks of products the year for changes in the value of
on hand for sale and work in progress.
Net output is the amount left after deducting from the
value of gross output the aggregate of the cost of mat value of gross output the aggregate of the cost of mat.
erials and fuel ued, the amount paid for work iven out
 coss of production, and constitutes the fund from which
wates. salaries, rents. rates and taxes. .dvertising and
otes. other selling expenses and and other similar charges
have to be met, as well as depreciation and profits. Sales means sales during the year of goods made in the
establishment covered by the return or made on commission for it, whether produced in the year or
value of sales is the net selling value

 cus. emers overseas. firms were required to give the
f.o.b. value. Materials and fuel. The total cost of materials and
fuel purchased includes all purchases during the year
ng oil. gas and electricity for all purposes: packing
aterials. including the full cost of returnable cases hen first purchased: workshop and of fice materials: lant and ves; materials for repairs to muildings: people included in then carried returnis by forsumbine town work:
and parts for machinery purchased as replacenents.
 btained by adjus ing purchases for changes during the Stodks: Firms were required to give stocks of materials and fuel, products on hand for sale, and work in pro-
gress, at income tax values. Oustoms and Excise Duty paid on materials purchased is
 orods are similarly valued as they were sold, duty-paid
The net amoun of any duty paid is de-
ouctuty free in arriving at net output.
Employment: Total employment includes working propriet-
ors. administrative. technical and clerical employees. rs. administrative, exeludes outworkers, canteen employ-
and operatives. but excle eis ond porsons engaged in merchanting or any other ac-
tivity not covered by firms returny ho are shown
teir Separately as excluded emplopees. Employees are per-
ens on the pay-roll (i.e., persons whose National Insons on the pay-roll (i.e. persons whose National In-
surance caras were held by employers). whe ther employed
full-time or part-time. Morking proprietors are proprie tors of businesses other
than limited companies. toge ther with members of the ir than limited companies. toge ther with members of their
families who worked in the business without receiving
find fixed vages or salaries. Any persons working less than Ireland directors of of limited excmunded. Fors (other than those
paid by fee only) are also included. Administrative, tectnical and clerical employees include directors other than those paid by fee only (except in
drethern ireland) anager
 and design employee (other than operatives): draugh ts
and and tracersi travellers; and office (including
morks office) emple men and tracers; trave
works office) employees.
Operatives include all other classes
broadly speaking, all manual workers.
Outworkers are persons employed by the firm who nork on群 Wages and salaries include all overtime payments, bonus
es and commissions without any deductions for income taa, es and commissions without any deductions for income taz
insurances. Contributory pensionse etc. They exclude
payments to working propritetors.
Capital expenditure includes expenditure on nem building capital account during the year. including any transpor
and installation costs involved. It includes expendiand installation costs invilved. It includes expendi
ture in reapect of ostablishments in Great Britain nit
had not bequic production before the end of the year had not be gun production be fore the end of the year
(\#Which has not proviousy been included the the hensus of
Production reports for individual industries). Symbols used:
for not available
for nil or negligible (less than half the final
There figures are rounded, e.g. given to the near
 cies between the sums of constituent items and the tot
als shown. In some cases. figures have been combined ith others of os similar nature where publication o
searate details might disclose information relating separate details night disc
an individual undertaking.

Estimates for the industry as a whole

|  | United Kingdom |  |  | $\begin{gathered} \text { Scotland } \\ 1954 \end{gathered}$ | ${ }_{\text {Wales }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1948 | 1951 | 1954 |  |  |
|  | £ million | £ million | £ million | £ million | £ million |
| Gross output (production) | 30.7 | 38.6 | 50.1 | 0.80 | 1.56 |
| Net output | 16.6 | 18.7 | 24.9 | 0.40 | 0.84 |
| Total stocks and work in progress At beginning of year Change during year | $\begin{array}{r}5.7 \\ +\quad 0.4 \\ \hline\end{array}$ | 5.8 $+\quad 1.6$ | $\begin{array}{r}6.6 \\ +\quad 0.8 \\ \hline\end{array}$ | [ $\begin{array}{r}0.19 \\ -0.01\end{array}$ | 0.15 $+\quad 0.02$ 0.07 |
| Capital expenditure less disposals (a) | 1.2 | 1.3 | 2.0 | 0.04 | 0.0 |
| Wages and salaries | 10.3 | 11.4 | 15.4 | 0.28 | 0.40 |
| Total employment (including working proprietors) | Thousands 38.3 | Thousands 37.8 | Thousands 41.3 | Thousands 0.73 | Thousands |



Sumary of returns received
TABLE

| ( |
| :--- |

(a) For the year 1948 gross out tout excludes payments for transport services outwards on finished goods sold.
For subsequent years gross output includes payments to other firms and undertakings and to firms
 cover papyents for transport of both finished goods sold and materials and fuel purchased. years they (c) Number in week ended September 25, 1948 .
d) Fxxcluding outworkers and including worki.
(e)
e) Excluding expenditure for establishmorking proprietors.

| Average number employed (a) | $\begin{aligned} & \text { Estab- } \\ & \text { lish- } \\ & \text { ients } \end{aligned}$ | Grossoutput | $\begin{gathered} \text { Net } \\ \text { output } \end{gathered}$ | Employees |  | Wages and salaries |  | $\begin{array}{\|c\|} \hline \begin{array}{c} \text { Capital } \\ \text { expendi ture } \\ \text { (b) } \end{array} \\ \hline \end{array}$ | $\|$Net output <br> per person <br> employed <br> (a) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Operatives | Others | Operatives | Others |  |  |
|  | Number | £ 000 | £ 000 | Number | Number | $\varepsilon^{\prime} 000$ | £. 000 | £'000 | £ |
| 11-24(c) | 172 | 3.448 | 1.846 | 2,343 | 460 | 719 | 265 | 120 | 647 |
| 25-49 | 143 | 5.741 | 2,861 | 4.357 | 760 | 1.284 | 444 | 243 | 557 |
| $50-99$ | 86 | 7.405 | 3,931 | 5.194 | 843 | 1,677 | 551 | 293 | 651 |
| 100-199 | 56 | 8.734 | 4,425 | 6,616 | 1,102 | 2,147 | 630 | 320 | 573 |
| 200-299 | 23 | 7.238 | 3,446 | 4,562 | 964. | 1.564 | 525 | 470 | 624 |
| $300-399$ | 10 | 4,372 | 2.101 | 2,776 | 633 | 987 | 356 | 147 | 616 |
| $400-499$ | 5 | 2.748 | 1,399 | 1,809 | 354 | 688 | 204 | 71 | 647 |
| 500 and over | 4 | 5,219 | 2,310 | 3,365 | 751 | 1.295 | 476 | 265 | 561 |
| Total | 499 | 44,905 | 22.319 | 31,022 | 5,867 | 10,361 | 3.450 | 1,929 | 604 |

(a) Excluding outworkers and including working proprietors.
(b) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles, excluding (c) Including $\alpha$ small number of extablishments with fewer than 11 persons employed, particulars of which
(c) Including a small number of establishments with fewe than 11 persons enp
were included with those for larger establishments on $\alpha$ single return.

TABLE 4 - Analysis according to specialisation within the industry, 1954
Larger establishments in the United Kingdom
No specialisation within this industry was distinguished

Sales of the principal products of the industry, including sales of these products by establishments classified to other industries Larger establishments in the United Kingdom

|  | 1951 |  | 1954 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | value | Entries |
| Buttons | Th.gross | £. 000 | Th.gross | £.000 | Number |
| Of plastics materials |  |  |  |  |  |
| Casein | 13,815 | 2,506 | $\left\{\begin{array}{l}4.150 \\ \cdots\end{array}\right.$ | 1,376 506 | ( 47 |
| Other | 13,815 |  | 7.235 | 811 | 36 |
| Of mother of pearl and other nacreous shell | 141 | 130 33 | 131 <br> .. <br> 1 | 135 59 | \} 5 |
| of other materials ( $\alpha$ ) | 3,827 | 726 69 | 2.122 | 357 | 13 |
| Total buttons | 17.782 | 3.361 101 | 13.638 | 2.678 ${ }_{\text {566 }}$ | \} .. |
| Hair combs |  |  |  |  |  |
| Of plastics materials | ${ }^{645}$ | 869 167 | 467 | ${ }_{5}^{668}$ | \} 25 |
| of other materials | .. 10 | 51 10 | . | ${ }_{8}^{6}$ | 3 |
| Total hair combs | ${ }^{655}$ | 920 177 | $468$ | 674 580 | () .. |

TABLE 5 (contd.)

|  | 1951 |  | 1954 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value | Entries |
| Haberdashery and accessories (except buttons) and components of plastics materials | Th.gross | £. 000 | Th.gross | £'000 | Number |
| Hair pins and slides (including hair curlers and wavers) | 207.6 | 163 | 138.7 | 74 54 | 12 |
| Other descriptions of haberdashery, etc.. and parts thereof wholly or mainly of plastics materials | .. | 595 |  | 690 | 37 |
| Lampshades and reflectors (except for motors or cycles) |  |  |  | 650 | 37 |
| Of plastics materials | 49.6 | 856 57 | 17.0 7.0 | 391 477 | f 47 |
| Of other materials (b) | 10.3 | ${ }_{312}^{174}$ | 7.4 | 114 | 21 |
| Toilet requisites |  |  |  |  |  |
| Powder puffs and compacts, including parts thereof (c) <br> Other toilet requisites | .. | 1.504 (d) | .. | 1.303 | 27 |
| Wholly or mainly of plastics materials of other materials |  | 1,917 | .. | 1.920 | 69 |
| Smokers' requisites |  |  |  | 1.294 | 22 |
| Pipes for smoking tobacco (e) Parts of pipes and other smokers' requisites | 18.4 | 795 | 16.9 | 773 | 13 |
| Wholly or mainly of plastics materials of other materials (f) | . | 739 | $\cdots$ | 204 434 | 33 18 |
| Cases for jewellery, cutlery, spectacles, etc. Wholly or mainly of plastics materials of other materials | . | 1.155 | . | 434 226 | 18 |
| Caps and other closures of plastics materials fory bottles. jars and tubes ( g ) | ${ }_{32.079}$ | 731 1.036 | Cwt. 45.278 .9 | $\begin{array}{r}969 \\ \hline 981\end{array}$ | 51 |
| Display fittings and advertising novelties Wholly or mainly of plastics materials of other materials |  | 751 | . | 562 | 57 |
| Horn, ivory, bone, mother of pearl, etc. cut, turned or polished (h) | 1.680 | 185 24 47 |  | 301 50 | 16 |
| Articles wholly or mainly of plastics materials for the preparation and serving of food and drink | 52,503 | 892 438 |  | 873 | 56 |
| Picture and photograph frames of plastics and other materials (i) | . | 161 | .. | 111 | 11 |
| Furniture and household articles (other than those already specified) of plastics materials ( j ) |  | 111 |  | 1.963 | 51 |
| Flooring. flooring tiles and skirtings and the like, of plastics materials | Th. sq. y ¢ s s. | 28 104 | $\mathrm{c}_{\text {Th.sq.jds. }}^{\substack{\text { 97 }}}$ | 133 112 | \} 8 |
| Fancy goods, not elsewhere specified |  |  |  |  |  |
| Wholly or mainly of plastics materials of other materials (k) | .. | 1,004 (d) | .. | 2,249 | 97 |
| Components, accessories and semi-manufactured goods. Wholly or partly of plastics materials |  |  |  | 786 | 49 |
| For the Electrical, Radio and Musical Industries | Th. tons |  | Th.tons |  |  |
| Electrical insulating material (h) | 2.2 | 1.132 | 1.4 | 305 912 | \} 19 |


| PLASTIC GOODS AND FANCY ARTICLES |
| :--- |
| TABLE 5 (Contd.) |

[^0]TABLE 6 Larger establishments in the United Kingdom

| Principal |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |

(a) The volume number and industry references given are to the industries shown in the list at the back of this report.

|  | 1954 |  |
| :---: | :---: | :---: |
|  | Quantity | Value |
|  | Th.cwt. | £. 000 |
| Plastics materials | ${ }^{16.0}$ | $\begin{aligned} & 195 \\ & 506 \end{aligned}$ |
| Ladies' handbags, pochettes. sling bags of plastics materials or leather | .. | 238 |
| Furniture, cabinetware, boxes, cases, etc. of timber | .. | 277 |
| Toys and games of plastics materials |  | 1.092 |
| of other materials | .. | 33 |
| Sports requisites | . | 30 |
| Pens, pencils and other stationers' goods | - ${ }^{\text {a }}$ | 136 |
|  | Th.sq.ft. |  |
| Glass mirrors, framed or unframed | 147 | ${ }_{5} 9$ |
| Clothing and footwear | .. | 177 |
| Complete accessories and fittings. wholly or partly of plastics materials |  |  |
| Telephone instruments and components | .. | 491 |
| Lighting and wiring accessories and fittings | . | 502 |
| Other electrical apparatus and fittings | .. | 167 |
| Machinery parts and other engineering products | .. | 323 |
| Optical and scientific instruments and appliances, and photographic apparatus | .. | 267 |
| Other goods wholly or mainly of metal | .. | 484 |
| Other manufactures | .. | 921 |
| Work done (a) |  | 13 |
| Total |  | 5.895 |

(a) Amount charged.

TABLE 8 - Total make of intermediate products
Larger establishments in the United Kingdom
This table is not ap.plicable to the industry.
TABI.E 9

|  | Quantity | Cost |
| :---: | :---: | :---: |
| Materials | Th.cwt. | £ 000 |
| Plastics materials |  |  |
| Acrylics |  |  |
| Sheet, rod, tube, film, foil and profile shapes | 15.6 | 489 277 |
| Other | 3.4 | 102 |
| Aminoplastics |  |  |
| Moulding and extrusion compounds | 69.0 | 628 |
| Other ${ }^{\text {a }}$ \{ | 0.4 | 11 |
| Casein plastics |  |  |
| Sheet, rod, tube, blanks and profile shapes \{ | 32.0 | 663 223 |
| Cellulose nitrate |  |  |
| Sheet, rod, tube, film, foil and profile shapes: <br> solutions, emulsions and dispersions | 1.2 | 51 60 |
| Cellulose acetate |  |  |
| Moulding and extrusion compounds | 38.6 | 529 |
| Sheet, rod, tube, film, foil and profile shapes | 3.4 | 116 |
| Phenolics and cresylics |  |  |
| Moulding and extrusion compounds | 221.5 | 1.871 |
| Laminated sheet, rod, tube and profile shapes $\{$ | ${ }^{32.3}$ | 569 61 |
| Other | 25.5 | 162 |
| Vinyl chlorides |  |  |
| Moulding and extrusion compounds | 12.9 | 186 |
| Sheet, rod, tube, film, foil and profile shapes $\{$ | 12.2 | 341 128 |
| Other $\{$ | 4.0 | 108 |
| Polystyrene |  |  |
| Moulding and extrusion compounds | 75.1 | 1.210 |
| Other | .. | 21 |
| Polyethylene (Poly thene) |  |  |
| Moulding and extrusion compounds | 34.7 | 688 |
| Other $\}$ | 2.2 | 82 |
| Other synthetic resins and moulding powders | 59.3 | 536 |
| Other plastics materials | .. | 1.537 |
| Unclassified | . | 702 |
| Aspestos | 11.9 | 31 |
| Vulcanised fibre \{ | 8.8 | 145 |
| Eriar root and bowls | .. | 205 |
| Timber (other than that used for packing) | . | 189 |


| Thble 9 (contd.) | Quantity | Cost |
| :---: | :---: | :---: |
|  | Th.sq.yds. | £'000 |
| Materials (contd.) |  |  |
| Piece goods |  |  |
| Silk, rayon and nylon \{ | 620.9 | 125 24 |
| Cotton | 1,063.3 | 353 |
| Packing materials |  |  |
| Of paper and board and containers made of paper and board | . | 623 |
| Other | .. | 170 |
| Metal parts and inserts for mouldings | .. | 801 |
| Semi-manufactured goods made wholly or partly of plastics materials | .. | 1.155 |
| Replacement parts for machinery, plant and vehicles, and consumable tools bought as replacements | .. | 666 |
| All other purchased materials | . | 4,955 |
|  | Th.tons |  |
| Fuel and electricity |  |  |
| Coal | 37.2 | 157 |
| Coke $\}$ | 8.4 | 48 6 |
| Liquid fuels (including creosote/pitch mixtures) |  |  |
| For use in internal combustion engines | Th.gal. |  |
| Motor spirit (petrol) for use in road vehicles and derv. fuel | 473 | 90 27 |
| Other | 48 | 4 |
| For burning in furnaces, boilers, kilns, etc. \{ | 1.613 | 70 |
|  | Th. therms |  |
| Gas purchased |  |  |
| From Gas Boards $\}$ | 1,817 | ${ }_{31}^{115}$ |
| From other sources, including other departments of the same firms | Thelt | 2 |
| Electricity purchased (a) |  |  |
| From Electricity Boards | ${ }^{68.183}$ | 400 113 |
| From other sources, including other departments of the same firms | 4.412 | 26 7 |
| All other purchased fuel |  | 3 |
| Total cost |  | 22.038 |

[^1]|  |  | 1951 | 1954 |
| :---: | :---: | :---: | :---: |
| Average number of employees |  | Number | Number |
| Operatives <br> Administrative, technical and clerical employees |  | $\begin{array}{r} 28.986 \\ 5.150 \\ \hline \end{array}$ | $\begin{array}{r} 31.0222 \\ 5.867 \end{array}$ |
| Total |  | 34.136 | 36,889 |
| Wages and salaries paid to |  | £'000 | £.000 |
| Operatives <br> Administrative. technical and clerical employees |  | $\begin{aligned} & 7.808 \\ & 2.540 \\ & \hline \end{aligned}$ | $\begin{array}{r} 10.361 \\ 3.450 \\ \hline \end{array}$ |
| Total |  | 10.348 | 13,811 |
| Wages and salaries per head |  | \& |  |
| Operatives <br> Administrative. technical and clerical employees |  | ${ }_{493}^{269}$ | 5834 |
| Superannuation and other pension funds for employees and dependents (b) |  |  | £. 000 |
| Employers ${ }^{\text {- }}$ contributions |  | . | 109 |
| Employees covered |  | .. | Number 6,600 |
| Pension, etc. payments to former employees and dependents (b) |  | .. | £ 000 23 |
| (a) The following persons, not included above, were also employed by larger establishments in this indus ('other workers' includes, for example. employees engaged in merchanting). Payments to outworkers also shown: |  |  |  |
|  | 1951 | 1954 |  |
| Canteen workers Male Female | $\begin{array}{r} \text { Number } \\ 10 \\ 296 \\ \hline \end{array}$ | Number $\begin{array}{r} 10 \\ 342 \\ \hline \end{array}$ |  |
| Total | 306 | 352 |  |
| Other workers Male Female | 106 95 | 40 69 |  |
| Total | 201 | 109 |  |
| $\begin{aligned} & \text { Outworkers } \\ & \text { Male } \\ & \text { Female } \\ & \hline \end{aligned}$ | $\begin{array}{r} 39 \\ 2,583 \\ \hline \end{array}$ | $\begin{array}{r} 115 \\ 2.768 \end{array}$ |  |
| Payments to outworkers | £ 180 180 | ${ }^{\varepsilon^{\prime}}{ }_{220}^{000}$ |  |

(b) The figures given relate to larger establishments in Great Britain or

> Employment-in a specified week (a)

Larger establishments in the United Kingdom

| TABLE 11 | Numb |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1951 |  |  | 1954 |  |  |
|  | Males | Females | Total | Males | Females | Total |
| Working proprietors | 66 | 6 | 72 | 62 | 9 | 71 |
| Operatives | 12,186 | 17.086 | 29.272 | 13,900 | 19.088 | 32.988 |
| ( Administrative, technical and | 2.889 | 2,348 | 5.237 | 3.356 | 2.771 | 6.127 |
| Total employees | 15,075 | 19,434 | 34,509 | 17.256 | 21.859 | 39.115 |

(a) Week ended September 22. 1951, or October 30, 1954.


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[^0]:     Industries (Volume S. Industry G) and the Glass (other than Containers) Industry, (Volume 1 . Industry
    (b) Excluing qlass lampshades. which are Covered by the Glass (other than Containers) Industry (Volume 1.
    (c) Excluding compacts of precious metal, which are covered by the Jewellery and Plate Industry (Volume 5 ,
    (d) Corrected figu
    (e) Excluding clay tobacco pipes, which are covered by the China and Earthenware Industry (Volume 1. Industry G),
    (f) Excluding mechanical lighters of base metals. which are covered by the Hardware, Hollow-ware. Metal furniture
    
    covered by the Leather Goods Industry (Volume 7 . Industry
    (g) Caps and other closures of metal are covered by the Hardware. Hollow-ware. Metal Furniture and Sheet Metal
    (h) So fastries (Volume 5. Industry E).
    (i) Excluding picture and photograph frames of wood, which are covered by the Timber Industry (Volume 10 .
    
    
     (1) Excluding handles and knobs for umbrell.

    ## (86252)

[^1]:    

