64 Industrial (including process) plant and steelwork

This Report on the Industrial (including Process) Plant and Steelwork Industry relates to establishments engaged wholly or mainly in manufacturing steam raising boilers of all types and accessories such as mechanical stokers, but not including marine boilers and hot water boilers cast in sections; process plant and other industrial plant including lime and cement kilns, gas plant, sintering plant, metallurgical and other furnaces and other metal manufacturing plant (excluding rolling mills), de-greasing and coating plant, chemical, petro-chemical and oil refining plant, nuclear reactors, water and sewage treatment plant; structural iron and steelwork for buildings and bridges (including similar work in other metals) and prefabricated buildings of steel and other metals; heavy iron and steelwork (including similar work in other metals) other than for structural uses, including storage tanks, spheres, process pressure vessels, heat exchangers, pipes, chimneys, bunkers, bins and hoppers. Parts of industrial (including process) plant and steelwork are included but industrial hollow-ware is not. Contractors responsible for the design, engineering, procurement, construction and commissioning of complete plants for process industries such as chemicals, petro-chemicals, oil refining and gas are included, (but firms and consulting engineers responsible for only some of these functions are excluded).

This industry corresponds to minimum list heading 341 in the Standard Industrial Classification (Revised 1968) which has been used for the first time as a basis of The definition of this industry however is classification in the 1968 Census. unchanged from the last detailed Census of Production for 1963 in which it was reported (Part 50), but the treatment of parts has been altered considerably for 1968 for this and other mechanical engineering industries. The distinction made in the 1963 reports between parts sold in association with the sale of complete machines, and other parts sold, has been discontinued for 1968 and all parts are now treated in the same way as complete machines for classification, ie as principal products of their respective mechanical engineering industries and shown in Table 5. In addition, contractors responsible for the design, engineering, procurement, construction and commissioning of complete plants for process industries such as chemicals, petro-chemicals, oil refining and gas are included for 1968 and shown separately as a sub-division in Table 4 but were not so included for 1963. Steam generating plant is included in the census coverage of process plant but is not so specified in the Standard Industrial Classification (Revised) 1968.

Throughout this Report, the figures given for 1963 have been reclassified, as far as possible, according to the Standard Industrial Classification (Revised 1968) and to take account of the different treatment of parts adopted for 1968, so that data for 1963 and 1968 are on the same industrial basis. However the reclassification of small firms, which provided limited information only, has been arbitrary.

METHOD OF CLASSIFICATION

In classifying returns to this industry the value of unspecified work done (other than structural and installation work) including repair work, was not taken into account unless it amounted to 80 per cent. or more of the total output of the return in which case the return was classified to the General Mechanical Engineering Industry (Part 66). The amount charged for erecting and installing machinery and plant (other than air conditioning, heating and ventilating plant) was treated as part of the selling value of these items in determining the industrial classification of returns. The standard classification procedure as outlined in the notes on page (i) was further modified where a return would have been classified to one of the mechanical engineering industries relating to a specific class of machinery (viz Parts 50 to 66) but where the sales of the principal products of the industry concerned (including parts) accounted for less than 20 per cent. of the total output: in such cases the return was classified to the residual sub-division of the General Mechanical Engineering Industry (Part 66). The classification of returns to sub-divisions of the industry, shown in Table 4, followed the standard procedure.

The sales of characteristic products shown in Table 4 include, besides the value of complete industrial (including process) plant and steelwork and parts which were taken into account in classifying returns, the value of installation work.

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Footnotes to Table 1.

- (a) For 1968, estimates for establishments not making satisfactory returns and for small establishments, from which only employment data were collected, accounted for 7 per cent. of the total figures in which they were incorporated; of this, unsatisfactory returns accounted for 2 per cent. For 1963 the comparable figures were 6 per cent. and 2 per cent respectively.
- (b) The following information relates to small establishments (employing fewer than 25 persons) in this industry. It includes an estimate for small establishments not making satisfactory returns.

	1963	1968
Number of establishments	553	847
Average number employed:	o unii batna i y	
Working proprietors	761	758
Other persons employed	5,384	8,498

- (c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).
- (d) Work in progress, change during year.
- (e) Work in progress, end of year.
- (f) Administrative, technical and clerical employees.
- (g) Excluding expenditure for establishments not yet in production.
- (h) Acquisitions less disposals.

TABLE 1 Industry summary, 1963 and 1968
United Kingdom (a) (b)

		TI-: 4	All estab	lishments
	Apple and and a large of	Unit	1963	1968
umber of enterprises umber of establishments	derive the cutput hat per ps	No.	977 1,117	1,372 1,576
ross output		£'000	414,619	760,531
et output		п	190,046	356,396
et output per head		£	1,437	2,306
	goods produced and work done (c)	£'000	393,679	732,216
ales and work done	merchanted goods and canteen takings	п	17,125	16,375
108.	materials for use in production and packaging and fuel	п	180,194	310,088
urchases 638.	goods for merchanting and canteen purchases	n n	15,218	13,196
	for work done on materials given out	n	23,301	73,344
ayments to other rganisations	for transport by road		4,079	5,089
rganisations	by rail and other means excluding postal services	"		1,450
tocks and work in progress	194.8		annulay.	A A CONTRACTOR
Total stocks and work in	schange during year	"	+ 2,034	10,972
progress	at end of year	n	122,049	664,689
	change during year	п	- 1,211	+ 1,179
Goods on hand for sale	at end of year	n	6,077	7,826
Work in progress	penducta of same pa		h	+ 29.889
Chemical and petro- chemical plant	change during year	"	The second second	20,000
chemical plant	at end of year			177,763
-	schange during year	n n		- 4,592
Steam generating plant	at end of year	CE VEGETARIS	Land Land To	99,601
Mineral oil refining plant	change during year	10 1 "	+ 5,027(d) 88,811(e) {	+ 12,979
winerar off forthing prompt	at end of year		00,011(0)	45,048
01:1	change during year	H god		- 39,244
Gas making plant	at end of year	п	is observed to	75,574
	change during year	n		+ 11,729
Other	at end of year	"		222,676
	change during year	"	- 1,782	- 968
Materials, stores and fuel	at end of year	Section 1	27,162	36,200
	(total, including working proprietors	Th.	132.3	154.5
umber employed on average	operatives	. N	85.9	97.9
during the year	other employees (f)	, 40	45.3	55.5
		£'000	70,374	112,768
ages and salaries	of operatives	"	45,228	75,776
onital amanditure (a)	of other employees (f)	a State of the Control of the Contro		Marie Chillian
apital expenditure (g)		п	9,418	14,97
Total		n	1,868	3,12
New building work	(h)	"	- 402	- 31
Land and existing buildings	vitaphri mit tol letot mit almano reman		7,014	10,36
Plant and machinery (h) Vehicles (h)		on stage	937	1,80

TABLE 2 Analysis by size of establishment within the industry, 1968

(i) Output and employment

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Estab- lish- men'ts	Enter- prises (b)	Total number employed on average during the year (a)	Gross output	Net output	Net output per head
Ase and	Number	Number	Number	£'000	£'000	£
1-5	176	176	605	M. W		
6-10	175	175	1,386			
11-24	357	345	6,314	d ares house	eartory abor	
25-49	235	229	8,728	31,739	15,659	1,794
50-99	218	207	15,418	58,957	28,540	1,851
100-199	94	89	12,946	49,833	23,546	1,819
200-299	48	43	11,524	48,984	22,692	1,969
300-399	27	26	9,240	42,459	18,046	1,953
400-499	15	15	6,809	41,164	16,868	2,477
500-749	17	17	9,914	44,851	24,238	2,445
750-1,999	34	28	36,643	184,207	83,220	2,271
2,000 and over	10	9	31,546	201,020	96,648	3,064
Unsatisfactory returns	170	168	3,461			
Total	1,576	1,372	154,534	760,531(c)	356,396(c)	2,306(c)

(ii) Employees, wages and salaries

All establishments: United Kingdom

Number employed on average during the	Empl	oyees	Wages an	d salaries	Wages and salaries per head		
year by the establishment (a)	Oper- atives	Others (d)	Oper- atives	Others (d)	Oper- atives	Others (d)	
F142.88 -	Number	Number	£,000	£'000	£	£	
1-5							
6-10							
11-24				1030 30	chenge dar		
25-49	6,705	1,842	6,677	2,334	996	1,267	
50-99	11,252	4,027	11,617	5,098	1,032	1,266	
100-199	9,122	3,786	10,270	4,798	1,126	1,267	
200-299	7,408	4,112	8,020	5,531	1,083	1,345	
300-399	5,842	3,397	6,293	4,439	1,077	1,307	
400-499	4,209	2,600	5,224	3,969	1,241	1,526	
500-749	6,195	3,719	7,514	4,977	1,213	1,338	
750-1,999	21,413	15,228	24,014	19,955	1,121	1,310	
2,000 and over	18,720	12,826	25,032	19,305	1,337	1,505	
nsatisfactory returns		Mar Debug	100.00				
Total	97,927(c)	55,474(c)	112,768(c)	75,776(c)	1,152(c)	1,366(c	

⁽a) Including working proprietors.

TABLE 3 Percentage analysis of employees, by age and sex, 1969 (a)

All establishments: United Kingdom

Ages	Males	Females	All employees
1000	Per cent.	Per cent.	Per cent.
Under 18	3	1	4
18 and over	86	10	96
All ages	89	11	100

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) at June 1969, the earliest date for which the information is available on the basis of the Standard Industrial Classification, (Revised 1968).

Footnotes to Table 4.

- (a) Some establishments employing fewer than 25 persons were included in returns for larger establishments. These amounted to 24 establishments in 1968 and 32 in 1963.
- (b) The method of classifying returns to sub-divisions of the industry is explained in the notes; the characteristic products of each sub-division are identified in Table 5.
- (c) The 1963 figures are not strictly comparable with 1968 as complete process plants were not separately recorded for 1963 (see the introduction to this report)
- (d) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that enterprises made returns for more than one sub-division.
- (e) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).
- (f) Direct sales of goods (excluding canteen takings) made to, and work done for, the general public by larger establishments are included. These amounted to £553,000 in 1968. Similar information is not available for 1963.
- (g) Characteristic products relate only to sub-divisions of the industry.
- (h) For sub-divisions of the industry, this is the ratio of sales of characteristic products to total sales of goods produced and work done. For the industry as a whole, this is the ratio of total sales of principal products by the industry to total sales of goods produced and work done.
- (i) Progress payments received for work in progress in 1968 from United Kingdom customer were recorded as £368,843,000 at the beginning of year and £380,984,000 at the end of year, and from overseas customers £118,553,000 at the beginning of year and £120,232,000 at end of year. Similar information is not available for 1963.
- (j) Work in progress, change during year.
- (k) Work in progress, end of year.
- (1) Administrative, technical and clerical employees.
- (m) Excluding expenditure for establishments not yet in production.

⁽b) The sum of the figures for the size groups exceeds the total for the industry to the extent that enterprises made returns for establishments in more than one size group.

⁽c) Including estimates for establishments employing fewer than 25 persons and for establishments not making satisfactory returns.

⁽d) Administrative, technical and clerical employees.

postal services

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom (a) Sub-divisions of the industry (b) Process plant complete, boilers and boiler-Constructional and other house plant and other industrial plant fabricated steelwork Other industrial Boilers Unit Total (c) Other Process and plant, Construcfabricated Total (c) boilerincluding plant Total tional iron and machinery complete house steelwork steelwork for process plant plant 30 10 20 40 50 1963 1968 1968 1968 1968 1963 1968 1968 1968 1963 1968 Number of enterprises (d) No. 153 181 20 39 126 292 406 132 431 567 Number of establishments 207 229 29 51 149 359 493 156 337 566 722 Gross output £'000 241,799 471,456 241,861 75,047 154,548 147,619 232,843 83,331 389,419 149,512 704,299 215,948 Net output 110,564 112,589 29,024 74,335 67,930 114,097 38,26575,833 178,495 330,045 Net output per head £ 1,479 2,643 3,249 1,681 2,495 1,374 1,858 1,950 1,815 1,437 2,306 goods produced and work done (e) (f) 235,630 £'000 458,762 233,099 73,835 151,828 134,121 219,315 79,448 139,867 369,751 678,077 Sales and work done merchanted goods and canteen takings 10,434 9,013 1,530 1,220 6,264 5,650 6,151 2,567 3,584 16,084 15,164 Sales of characteristic products 55,869 173,577 (g) (g) 108,657 (g) (g) 55,925 94,506 (g) (g) Per Index of specialisation (h) 86 74 76 72 72 73 70 83 68 79 cent. materials for use in production and packaging, and fuel £'000 102,874 189,679 96,395 37,974 55,310 66,368 97,480 36,288 61,194 169,241 287,160 Purchases goods for merchanting and canteen purchases 9,504 7,500 1,471 1,238 4,791 4,790 4,720 1,802 2,918 14,293 12,220 for work done on materials given out 14,706 54,303 30,401 4,778 19,124 7,178 13,618 5,602 8,017 21,884 67,922 for transport 1,868 by road 524 603 Payments to other 741 2,845 1,113 1,732 4,713 2,021 organisations 1,810 3,831 by rail and other means excluding

657

178

119

360

685

288

398

1,343

Goods on	f change during year	1 "	- 1,200	+ 136	- 26	+ 125	+ 37	+ 62	+ 956	+ 497	+ 459	- 1,138	+ 1,092
hand for sale	at end of year	n	3,470	1,912	67	662	1,183	2,237	5,335	1,959	3,376	5,707	7,248
Work in progres plants in Great	s on complete process Britain (i))										
Chemical and petro-	change during year	11		82	F 2		2 2 1 3 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3			1 22			+27,679
chemical plant	at end of year	н											164,620
Steam gener- ating plant	change during year at end of year	н	- 3,066 (j)	+ 3,544 (j)	+ 7,258 (j)	- 133 (j)	- 3,582 (j)	+ 7,787	+ 6,421	+ 819	+ 5,602	+ 4,721	- 4,253 92,237
Mineral oil refining plant	{change during year at end of year	11	43,143 (k)	486,327 (k)	366,880 (k)	24,714 (k)	94,733 (k)	40,270 (k)	88,445 (k)	26,676 (k)	(j) 61,770 (k)	83,413 (k)	+12,019 41,717
Gas making plant	change during year at end of year	"							1 01				- 36,342 69,987
Other work in	(change during year	11		v		1	A 10 2 3						+ 10,862
progress	at end of year	"			088	- 2							206,212
Materials, stores	change during year	11	2,130	- 1,500	- 304	- 1,310	+ 114	+ 457	+ 604	+ 26	+ 578	+ 1,674	- 896
and fuel	lat end of year	e.	16,342	16,832	2,590	5,634	8,608	9,169	16,691	5,728	10,963	25,511	33,523
Number employed	total including working proprietors	No.	74,781	81,704	34,649	17,265	29,790	49,440	61,404	19,619	41,785	124,221	143,108
on average during the year	operatives	"	45,131	47,135	18,760	11,316	17,059	36,034	43,986	14,587	29,399	81,165	91,121
	other employees (1)	n	29,593	34,494	15,889	5,935	12,670	13,215	17,125	4,949	12,176	42,808	51,619
Wages and	of operatives	£,000	38,358	58,716	27,551	11,585	19,580	28,107	46,215	15,103	31,112	66,464	104,931
salaries	of other employees (1)	n	29,669	49,200	25,117	7,186	16,898	13,054	21,310	6,232	15,077	42,724	70,510
Wages and salaries	Soperatives	£	850	1,246	1,469	1,024	1,148	780	1,051	1,035	1,058	819	1,152
per head	other employees (1)	n	1,003	1,426	1,581	1,211	1,334	988	1,244	1,259	1,238	998	1,366
Capital expenditu	re (m)	1 3											HE BE
New building wo	rk	£'000	887	1,378	298	377	703	868	1,512	306	1,206	1,754	2,890
Land and existing	acquisitions	н	190	181	130	14	36	159	476	305	171	349	657
buildings	disposals	"	304	654	29	154	471	423	297	142	154	727	951
Plant and	facquisitions	n	4,549	5,416	2,551	956	1,910	2,446	5,132	1,122	4,011	6,995	10,549
machinery	disposals	11	299	625	365	49	210	109	325	154	171	407	950
W 1 · 1	facquisitions	"	722	1,357	455	236	665	691	1,182	382	801	1,413	2,539
Vehicles	disposals	п	280	446	120	88	237	252	423	125	298	532	869

TABLE 5 Sales of principal products of the industry by larger establishments, including sales by establishments classified to other industries, 1963 and 1968 (a)

Establishments employing 25 or more persons: United Kingdom

Industry sub-	E E E & A E E A E & E	15	963	8 54.5	1968	}	
division (b)		Quantity	Value	Quantity	Value	Enter- prises	Entries
30	Complete process plants (c)		£'000	Number	£'000	Number	Number
1	Chemical and petro-chemical plant			64	59,872	19	20
256	Steam generating plant			30	63,209	*	*
	Mineral and oil refining plant	}	(d) <	8	16,040	5	5
	Gas making plant	B48	8 33	56	39,589 10,483	} 9	10
	Total complete process plants		(d)		189,193(e)	•••	
10	Boilers and boiler-house plant (excluding boilers for central heating, boilers for ships and locomotives, burners and furnaces)		8 8				
	Boilers, complete	2 6 5	2 - 3 -		=8		
	Water tube	1			14,985	10	11
	Shell boilers, packaged and non-packaged		1 B2 14	1	8,024	22	25
	Other boilers (including sect- ional boilers for steam, and loco- motive type boilers for station- ary purposes, but excluding sect-	}	31,974		20 20		
4 3/	ional boilers for central heating)	1 1 1 1 1 1			2,176	18	19
	Parts of boilers		V		13,691	49	57
	Boiler-house plant, sold separately Fuel economisers, feed water heaters and steam superheaters		8 8	# E8	eğ.		4
	Complete		10,686		16,731	13	14
3	Parts		2,144	8	2,487	28	29
	Boiler firing plant		2 2 1	0 -5	78		19
	Mechanical stokers						
1 3	Complete	1	2 570	4.8	850	5	6
	Parts	}	2,578		1,076	Number 19 * 5 } 9 10 22 18 49	17
	Other boiler firing plant (excluding furnaces and burners)						
	Complete	8.00	769		383	*	5
	Parts	9	284		226	9	9
	Industrial air heaters, recuperators and regenerators	1			2,561	11	11
	Other boiler-house plant		6,697		- 14 15 14	× 98	
13 1	Complete				4,223	9	10
	Parts			13.	4,619	34	35
ton this ton	Total boilers and boiler- house plant (excluding boilers for central heating, ships, locomotives and burners and furnaces, complete and parts)		55,133		72 032		
4	complete and parts)		55,133	2 - 1	72,032		

TABLE 5 (continued)

Industry	8091 . 808	19	963		196	8	
sub- livision (b)	Value Quentity Value Enter-	Quantity	Value	Quantity	Value	Enter- prises	Entries
20	Air and gas cleaning plant (excluding air-conditioning equipment)		£'000	u vrastšom	£'000	Number	Number
	Electro-static precipitation plant		2,630	does with	3,372	6	6
h	Other		1,858		1,161	9	9
31	Chemical, petro-chemical and oil refining machinery and plant (f)					Forts	
	Distillation plant, (other than for potable spirits) complete	100	And the same	AUGUST II - IIII II II I		restant works	
	For mineral oil refining		1,141	no (south m	1,894	15	15
	0ther	••	1,108	and Dharton	1,371	12	12
	Parts of distillation plant, (other than for potable spirits)		3,866	-maisionvii	631	16	16
	Evaporators and crystallisers					erie	
72 1	Complete		615		1,566	8	9
	Parts		175	bus Inola	264	13	14
	Machinery and plant for the manu- facture of chemicals not elsewhere specified, including solvent extraction and solvent recovery		10.154	esbinery		Refuse	
	equipment, complete and parts		21,055		9,651	76	104
	Electro-plating plant and machinery		100			1	23
	Complete		1 445	ſ ··	2,222	7	8
	Parts]	1,445	\	870	22	24
	Furnaces and kilns (excluding burners)	25.4	1.340 (3.000d)	enigot toals	tpsstee.	Rater of	
	Blast furnaces, complete and parts		6,937		778	13	15
	Melting furnaces				allibeie	tellar j	
	Complete				3,175	15	17
13. 1	Parts	[1,23.1			1,528	31	37
M	Other metallurgical furnaces, complete	}	12,177	Number	eri curas	2000	200
38	Electric	1 - 12-2	(g)	710 	1,482 767	14	14
	Fuel fired			1,092	3,876	11	11
	Parts of other metallurgical furnaces		189		1,939	19	24
	Other furnaces and kilns	1,456	1,191	522	3,455	Yedio	
	Complete	{	575		1,128	37	40
	Parts		1,093	saustriai Sissi, con	3,536	60	63
20	Gas making plant				and what		
	Coal carbonising plant (retort installations, coke ovens, etc)	alor.dr		i ortaste ba	norl be	Rabricola	
	Complete		1,426		400	natatan	*
	Parts		1,452	00 (01 -10)	972	28	29
	Water gas, producer gas and gas- ification plant, complete and parts		17/10/81		1,305	21	21
	Industrial gas atmosphere plant	·	15,333	a Jus	tognes, ne	8 1919	
	Complete	and assemble		E ELOGA · · ·	5,537	7	8
	Parts		baor ga	(ufpall out	4,033	10	11

Continued on next page.

TABLE 5 (continued)

Industry sub-	that an PSGA and a regime to a first mare 1984.	19	963	1968				
division (b)	Value (Quantity Value build	Quantity	Value	Quantity	Value	Enter- prises	Entrie	
resdució. Stati	Grain processing machinery and plant (including rice milling machinery but excluding grain drying machinery)		£'000	tenia zai (Anemaiupe (Anemaiupe	£'000	Number	Numbe	
0	Complete		2,178	. 64	4,240	12	13	
	Parts		842	ones impiemad Toming been y	1,113	17	18	
	Iron, steel and non-ferrous metal works plant, not elsewhere specified		act red i	redia) , rac stolumos (h asi949 Jizzga a	District 5		
01	Strip processing lines, complete			pedering fi	Literate	19		
23	Electrolyte tinning lines		1		729	*	*	
35.	Continuous galvanising lines		206201 73	mug ne sai	849	*	*	
	Edge trimming, slitting or shearing lines		6,781 }	al liazzero	961	7	7	
19 1	Other, complete		1		1,140	17	17	
61	Parts of iron, steel and non- ferrous metal works plant		2,671	(i vol tent	2,785	38	39	
	Refuse disposal machinery		o'nadweal	a dom alack	redo To se	Property		
lor I	Complete machines		636	pen service	3,124	12	13	
	Parts		171	le hou trail	323	prises Number 12 17 17 38 12 22 27 47 47 44 32 11 34 35	23	
ė. I	Sewage disposal machinery					(ames)		
145	Complete machines or plants		2,872		6,826	27	30	
	Parts		511	sibuleze) a	1,271	47	49	
ar I	Water treatment plant (other than plant for waterworks), complete		ndase on	3 3 5 10 NOO	ssusarut	Darpared 1		
	Water softeners, water filters and water sterilising equipment		V	a	decret so	Jisk		
-36	Domestic		586		585	100 * .	*	
24	Other		361	•.*•	2,244	23	23	
	Other water treatment plant		2,900	000 u7 . (80)	4,089	14	14	
20	Parts of water treatment plant, (other than plant for waterworks)		928		2,259	32	34	
14	Waterworks equipment and plant				balant 4	80B 27		
	Complete		1,620	olbrullm.los	2,252	11	11	
100	Parts		372		777	34	34	
06	Other industrial (including process) plant, not elsewhere specified	101,466	(d)	anliz bna	2,339	35	35	
db"	Total industrial (including process) plant, complete and parts		97,505		94,819	ian ii		
	Fabricated iron and steelwork (including similar work in other metals) (h)	Th.tons	fygs (sis	Th.tons	rainoù Teo Lampidall Etain	1800 P		
40	Constructional (eg for buildings and bridges and prefabricated buildings)		-san b	necor gas m	ts gas, pro	Par		
	Bridge components	24.5	3,164 432	69.5	9,802 1,123	} 57	62	
	Mast and tower components	48.1	4,702	65.6	7,181	36	43	
35	Steel shuttering (including road forms)	21.2	2,448	42.5	4,821	30	31	

MABLE 5 (continued)

ndustry	Ext. SPELiments unalgoing in or no SPE		1963		196	8	Industry.
sub- vision (b)	- raids - raid	Quantit	y Value	Quantity	Value	Enter- prises	Entries
May	Fabricated iron and steelwork (including similar work in other metals) (h) (continued)	1300)	£,000	alani) (ma)	£,000	Number	Number
40	Constructional (eg for buildings and bridges and prefabricated buildings) (continued)		-1 s bas	andord off	ing does		dupod (
	Portable or prefabricated buildings and framework and frame sections for prefabricated, temporary and portable buildings (including for houses)	} 164	14,883 3,627	36.4	5,335 2,231	} 79	80
Ā. L. Daļ	Staircases of iron and steel	3 5.7	859 939	9.4	1,616 523	} 179	181
	Other fabricated constructional work, not elsewhere specified		(i) {	325	30,008 7,183	306	326
	Total constructional steelwork		31,054	A-male buse and realist	69,823	1	02
50	Other (eg fabricated iron and steel- work associated with plant, machinery and other engineering products)		feels bas redto be restquisite	soni to s	order tared between the contract of the contra	9	15, 98 , 14
	Storage tanks (other than indus- trial hollow-ware) of iron and steel, assembled or not, 3mm and over in thickness	{ 107	10,574 5,199	121	18,173 4,953	} 254	276
- 1	Buoys and flotation vessels	1.1	225 293	8.4	1.503	} 21	21
	Bunkers, bins and silos	6.7	942 1,267	22.1	3,123 1,063	135	143
	Heat exchangers	{ 13.6	4,878 1,546	12.4	8,323 5,069	93	98
	Pipes and chimneys	{ 27.4	3,656 1,369	33.2	4,834 2,347	} 175	184
	Nuclear reactor vessels	1.1	630 2,973	}	3,943	12	12
lass	Transformer tanks	4.2	S REPORT AND AND ADDRESS OF	}	758	21	21
ed	Other pressure vessels	{ 23.1	5,176 1,852	39.9	11,607 6,339	38	149
ma	Other vessels	8.4	DOMEST BENEFIT OF STREET	7.2	2,082 1,819	} 105	110
-100	Steel tubular scaffolding (including fittings)	13.3		10.6	1,768 3,608	} 29	33
	Condensers, steam (other than for steam turbines and marine use), complete and parts	ala bon (c) autore sos	195	Chemical a	247	5	7
	Other and unclassified fabricated iron and steelwork (including similar work in other metals) not elsewhere specified	338	04 001	155	24,274 22,568	} 466	512
	Total fabricated iron and steelwork other than constructional		108,102	rol Estas	128,775	seb redi	0 11 13
100	Other products	nedo by f	1,243	101.1960 101.1960	325	21	22
	Waste products	asab self	100,100,08	t of herman	ger abody d	saible	14,60,4
110	Scrap metals	<i>§</i> 119		104	829	} 256	286
- 117	Iron and steel	a 1	170	and Josephan	119 274	105	168
2000	Other scrap metals Other waste products	udis a tercuida	89	de de la la constant	53	19	20

TABLE 5 (continued)

Industry sub-	1963	19	63		1968	3	erison,
division (b)	Value - Cuantity Value - Enter	Quantity	Value	Quantity	Value	Enter- prises	Entries
	Work done	mary-market	£'000	posisoja-bi	£'000	Number	Number
	Machinery and plant (including non-		and and	t beams	attmistign) Incid (fl)	telarent	JOHN THE
	constructional steelwork, but excluding complete process plant,		smith	ud sol sel	Innol tosis	Comet	04
	constructional steelwork, and air- conditioning, heating and ventilating		per	to rada tang	ons sendin	d bas	
	plant) erected and installed and other installation work		5	entablicate	g to stage	109	18
	Industrial (including process)		tank bus	tabia de Terac	tons mustbe	000	16
08	plant and steelwork	161	oasint to	portable t	perary and	no.	
10	Water tube boilers	·]	13,472	Value Line	18,014	6	6
10	Shell boilers and boiler house			A Selle Got I	To Resent	875	
822	plant		2,839	ralance bed	1,242	11	11
20	Chemical plant		30,374		22,991	13	14
20	Iron, steel and non-ferrous metal works plant, other than rolling		10	roi Jourgamo			
	mills		1,248	"	3,315	5	5
50	Storage tanks of iron and steel		1,876	cated iron	2,686	7	7
50	Fabricated steelwork and other		antse	MARKET BOARD	o ban zzes	doem I	
	and unclassified industrial plant		31,824		46,526	101	111
- ATS	Total	ros n	376,076	in to forey	651,015	(y)	
	Sales in other industries		00.101	Retuil	doint as a	970	
44	(see Table 6)		83,188	easy noited	85,153	oue.	
E41	Principal products of this	7.5		polla han	sold as a h	west.	
.89	industry sold by establish- ments in the industry	a ar	292,889		565,862	567	6 54(k)

- (a) The 1963 figures are not strictly comparable with 1968 owing to the introduction of the headings for complete process plant and the treatment given to any goods made by firms classified to the construction industry and used in civil engineering work.
- (b) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger establishments, not merely sales by establishments classified to the sub-division.
- (c) Sales of complete process plant are defined as being carried out by contractors responsible for the design, engineering, procurement, construction and commissioning of complete plants for process industries (see the introduction to this report).
- (d) Not separately recorded for 1963.
- (e) For 1968 the total estimated value of goods made, (and erected or installed) and incorporated in complete process plant sales recorded for that year was £15,000,000.
- (f) For 1963 described as 'Chemical making machinery and plant excluding centrifuges and other drying machinery, industrial mixing equipment and filter presses'.
- (g) For 1963 described as:

Other metallurgical f	urnaces		£'000
Electric			5,703
Gas			2,714
Oil			706
Other descriptions			275
Parts of other metall	urgical fi	irnaces	2,778

- (h) The data shown for 1963 is not comparable with that for 1968 because of a change in the method of collection. The data for 1963 includes goods made by firms and incorporated in their building and civil engineering work and similar goods made by firms classified to the construction industry; the value of such goods amounted to £30,004,000. The data for 1968 excludes goods made and incorporated in building and civil engineering work.
- (i) Included in 'Other and unclassified fabricated iron and steelwork and similar work in other metals'.
- (j) Includes fabricated constructional work, not elsewhere specified.
- (k) This figure represents the total number of returns made for larger establishments in this industry which is less than the total number of establishments shown in Table 4 on account of combined returns covering more than one establishment.

TABLE 6 Sales of principal products of the industry by larger establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

doldy oi. apirina oulsv Viisnass	190	3 2 7 Marie 1	Count I ty	Value 1	968	England Films
	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (a)
27, 28, 28, 38, part (2) train (30) at late	1,341(c)	£'000		£'000	Number	to golden ast.
Boilers and boiler-house plant (excluding boilers for central heating, boilers for ships and locomotives, burners and furnaces)			ini	ery and pla sachinery cochinery)	ng maobin o mliting n drying	Grein process (including rise excluding gra
Boilers, complete	6.856	827.	6.8		Minegy	Complete pp
Shell boilers, packaged and non-packaged	SYd			1,817	8	53,55,56,61
Other boilers (including sectional boilers for steam, and locomotive type boilers for stationary purposes, but excluding sectional boilers for central heating)	···a.1	4,726	2.6	2,083	ge aloge	52,53,84,85
Parts of boilers		7.6	8.7.	640	22	53,55,56,147
Boiler-house plant, sold separately	208				Sentil	Sa Gat a to E40
Boiler firing plant	70		0.5		300.0	Parts sand
Mechanical stokers, complete and parts		583		417	8	51,56,59
Other boiler firing plant (excluding furnaces and burners), complete and	561 19-8	235		130	5	52,63,79
Other boiler-house plant, including	1 aga	230	1.0 Inn l'	there then) imela h	02,00,73
fuel economisers, feed water heaters and steam superheaters, and industrial air heaters, recuperators and regener- ators, complete and parts	888	2,189	ned)	9,028	31	52,61,63,71
Total boilers and boiler- house plant (excluding boilers for central heating, ships, locomotives and	686 1789		30.3	91100	933	Complete Parts (s)
burners and furnaces), complete and parts	(6)	7,733	(-)	14,115	otonki-t-in	otanoni yedio
Air and gas cleaning plant (excluding air-conditioning equipment)	210 20	487	· 3072	293	*	52,61,71
Chemical, petro-chemical and oil refining machinery and plant	AND ESSAN	umat de			0.4/24.48/6/4/2	24
Distillation plant, (other than for potable spirits) complete		529	garibel	535	9	52,55,63
Parts of distillation plant, (other than for potable spirits)		324	han than	129	7	52,62,63,80
Evaporators and crystallisers	822	7-61,88	1	20,150	a litemog	noc aghir8
Complete	0.21	e.6	•	1,105	* * * * * * * * * * * * * * * * * * *	52,62
Parts	BI		· · · ha	57	6	63
Machinery and plant for the manu- facture of chemicals, not elsewhere specified, including solvent extraction and solvent recovery	12,484	6,768 <	eggib tol es	2,345	48	58,62,63,97
equipment, complete and parts	1,956	8.8	honsed)		NAT TO SHEET	A S M M M M M M M M M M M M M M M M M M
Electro-plating plant and machinery	758		1	1 146	*	29,51,52
Complete Parts	 	128	, Mion 1	1,146	12	29,52,65,82
alts)					

TABLE 6 (continued)

I MORE TO	196	33	ne 25 of we		1968	Eat
7001	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (a)
Furnaces and kilns (excluding burners), complete and parts	eriaV	£'000		£'000	Number	
	Di Chara	2,456		2,845	76	(b)
Gas making plant, parts Grain processing machinery and plant (including rice milling machinery but excluding grain drying machinery)	000.2	1,341(c)	, 20),1	736	22	36,52,55,56
Complete machines		578	9-479	3,467	*	56,59,63,71
Parts		374		518	12	56,59,63
Iron, steel and non-ferrous metal works plant, not elsewhere specified			Tene	F7098 BA	While the	ofiber south
Complete	Part Server	1,670		890	14	51,62,63,87
Parts		420		340	15	56,58,62,63
Refuse disposal machinery					5 500 W. F. B	
Complete machines	black.	306	1,800 Kie	1,487	6	51,63,65,79
Parts		97	A9. •	133	11	63
Sewage disposal machinery	1003		bm	and Cymps	AT Rote 1	
Complete machines or plants		561	D. B. Franklins	1,163	14	(b)
Parts		48	bae ats	314	21	53,54,63,88
Water treatment plant (other than plant for water-works), complete		595	z wen ancher	1,579	21	52,56,61,63
Parts of water treatment plant, (other than plant for waterworks)	media. (gl)	353	Latylend	1,071	15	58,63,78,82
Waterworks equipment and plant	and the second	2000 20000	and the first	usr = 153,58	E SON GATOR	
Complete		353	er in in it	213	*	52,71
Parts	metall 1 s and	98	THE PARTY	63	13	52,56
Other industrial (including process) plant, not elsewhere specified		(d)	over by war	1,533	21	52,55,60,6 3
Total industrial (including process) plant	784	25,218	or Loatel	36,303	ondina a	in any hos to
Educated including	Th.tons		Th. tons	300	a bas troi	idons sureryo
Fabricated iron and steelwork (including similar work in other metals)	1011.523.00	THE STATE OF THE S		The last the	Tune 5 (84)	
Constructional (eg for buildings and bridges and prefabricated buildings)	100		21009	(4)	dolasiini Juiga alda	
Bridge components	7.6	822 339	}	771	21	56,63,77,151
Mast and tower components	0.9	120	1.1	126	13	56,58,151
Steel shuttering (including road forms)	b. air.a	15	0.9	174	10	58,97
Portable or prefabricated buildings and framework and frame sections for prefabricated, temporary and portable buildings (including for houses)	142	12,484 1,956	7.2	994 495	} 34	56,82,97,151
Staircases of iron and steel	3.4	453 756	2.4	389 261	85	47,96,97,151
Other fabricated constructional work, not elsewhere specified	2 00 t 0 to 2 to 2 to 2 to 2 to 2 to 2 t	{	38.3	4,176 2,622	155	(b)
Total constructional steel work	amoreta erecesa sage	16,945	P 9 Th Hort (Macania Area)	10,008	Commission on the	

TABLE 6 (continued)

	19	963	STOR TO BE		1968	8		
1961 1961	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (a)		
oricated iron and steelwork (including	Th. tons	£'000	Th.tons	£'000	Number			
nilar work in other metals) (continued)	ore					ayattass taox		
ther (eg fabricated iron and steel- ork associated with plant, machinery nd other engineering products)	a a Like sorkije	orchinory.	gray i e to sei		e la grani lo	isa uvorint-no sa tarvitvairu		
Storage tanks (other than industrial	à 8:					Conglete		
hollow-ware) of iron and steel, assembled or not, 3mm and over in thickness	4.2	827 908	6.8	1,357 1,353	} 105	(b)		
Bouys and flotation vessels		255	ing her ald	546	0 94 11	52,71,97,151		
Bunkers, bins and silos	1.9	259 369	3.5	552 554	} 55	(b)		
Heat exchangers	1.4	1,212 784	2.6	2,195 642	} 29	62,82,84,151		
Pipes and chimneys	3.6	748 895	5.7	851 764	61	44,52,61,151		
Nuclear reactor vessels	A Milanes	613		631	6	62,63,80,84		
Transformer tanks		154 {	0.3	63 8	} 7	63,94		
Other pressure vessels	1.7	329 144	8.1	1,940 1,251	} 40	44,94,96,151		
Other vessels	0.7	247 207	1.4	613 647	} 26	62,63,96,151		
Steel tubular scaffolding (including fittings)	1.8	242 285	1.9	345 707	} 18	44,66,82,95		
Condensers. steam (other than for steam turbines and marine use)	8-8-8	han of	aldam yas	nd mba Was	y-m-naine n	ns meriam and		
complete and parts		169		150	om lupa kali	52,63		
Other and unclassified fabricated iron and steelwork (including	v constall	10 July 20	ata, comple	od has lay	e idag, a	Андал горена		
similar work in other metals) not elsewhere specified	118	11,063 14,700	30.7	5,460 7,066	} 225	(b)		
Total fabricated iron and steelwork other than constructional	T Vellal Se	34,410	a, holsta,	27,695	e prodút la	Paris of act palletteers of Counce and be		
ninery and plant (including non- structional steelwork, but excluding plete process plant, constructional elwork, and air conditioning, heating ventilating plant) erected and talled and other installation work	173.2 1 ings 10 ing	6,616		11,149	56	Complete Fire Other seguiges aing backing		
Total	ADT.	83,188	alsee I	85, 153	ehinery, če	n potskinilis		

⁽a) The references given are to the list of industries at the front of this report.

⁽b) Production is widely distributed.
(c) For 1963 includes some complete plant.
(d) Not separately recorded for 1963.

TABLE 7 Sales of other than principal products by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963	1968
	Value	Value
	£'000	£'000
Iron castings	970	2, 152
Non-ferrous metals	646	290
Agricultural machinery		(0.15)
Complete	514	487
Parts.	693	284
Metal working machine tools	Land y	
Metal cutting machine tools, complete and parts		157
Metal forming machine tools, complete and parts	5,869	2,356
Other metal working machine tools, complete and parts		216
Pumps, valves and compressors		
Pumps	8.6 - 1 - 1	
Complete	583	952
Parts	216	557
Industrial valves and cocks for the control of liquids, steam and gases, excluding valves for internal	210	997
combustion engines	1,107	1,446
Air compressors and exhausters, complete and parts	1,391	1,563
Oil hydraulic equipment and parts	(a)	495
extile machinery, complete and parts	280	588
onstruction and earth-moving equipment, complete and arts	3,343	2,334
echanical handling equipment		
Aerial ropeways, cableways and hoists, complete		287
Conveyors, feeders and elevators, complete	l ara	1,933
Palletisers, complete	2,693	353
Parts of aerial ropeways, conveyors, hoists, palletisers etc		469
Cranes and bridge transporters	1	244.30
Complete	2,574	2,378
Parts	651	
Other equipment, complete and parts		701
ning machinery, complete and parts	847	459
The state of the s	1,334	2,383
frigerating machinery, complete and parts ace-heating, ventilating and air-conditioning uipment	168	400
Fans and ventilation units, complete and parts	lat of Padustr	
Ducting for heating, ventilating, air treatment and air-conditioning systems	945	1,191
Other space-heating equipment, complete and parts	1,921	1,444
od and drink processing and sterilising machinery	1	2,568
Sugar making and refining machinery, complete and		
Brewing and distilling machinery and plant, complete	700	249
and parts	788	671
ther food and drink machinery, complete and parts		1,134

TABLE 7 (continued)

		1963	1968
		Value	Value
90013 90013 Smalle, Co		£'000	£'000
Miscellaneous (non-electrical) machinery		The same	
Pulverising machinery and plant		9 000	
Complete	}	598	874
Parts			688
Rubber and plastics working machinery, complete and parts		103	174
Steel and non-ferrous rolling mills, complete and parts	1 100	979	580
Drying machinery, not elsewhere specified, complete and parts		Micros Boy	484
Industrial mixing equipment, other than for food and drink, complete and parts	}	3,930	928
Other miscellaneous (non-electrical) machinery, complete and parts			2,736
General mechanical engineering			
Oil and other fuel burners	1	[756
Other and unclassified mechanical engineering products	1	4,114	3,554
Electrical engineering	Service of the last	dans again les	
Electrical machinery, complete and parts		465	953
Radio, radar and electronic goods	1	elen which	910
Other electrical manufactures		531	850
Marine engineering	000	iste as as be	
Marine machinery		to building a	
Boilers, complete	1		1,117
Other machinery, complete and parts		3,736	2,529
Other marine engineering manufactures			1,169
Radiators, parts of engines and other parts and accessories for motor vehicles		159	1,641
Miscellaneous metal manufactures			
Metal furniture	plo to	1,065	340
Stamping and pressings	835	590	489
Domestic and industrial hollow-ware		1,191	1,001
Other miscellaneous metal manufactures	Joji I	3,005	1,748
Aircraft accessories and aero engine parts	1	(2,297
Press tools, gauges, diamond tipped tools and other engineers small tools	1	6,620	1,100
Other products			2,355
Work done		1	2,000
Building and civil engineering work carried out in Great Britain including the erection of constructional steelwork and the erection and installation of airconditioning, heating and ventilating plant, but not of complete process plant nor of other industrial machinery and plant		vi sozada iv	
Work done as main contractors	4713	1 750(h)	0.100
Work done as sub-contractors		1,752(b) 1,367(b)	6, 189 5,019

Continued on next page

TABLE 7 (continued)

	1963	1968
and the second of the second o	Value	Value
000°2 800°3	£,000	£'000
Work done (continued)	avades l'assez-	i la resona i dasse
Other work done	mary strings	n griniyasini
Machinery and plant erected and installed and other installation work (other than shown in Table 5)	516	9,903
Repair and jobbing work	10,436	14,562
Other work done on commission	3,860	10,380
Research and development work	1,398	452
Services rendered to other organisations (c)	2,914	5,940
Total value of goods sold without having been subjected to any manufacturing process (merchanted or factored)	15,301	14,401
Canteen takings	783	763
Total	92,946	127,380

- (a) Not separately recorded for 1963.
- (b) The data shown for 1963 is not comparable with that for 1968. Because of a change in the method of collection, the data for 1968 includes goods made by firms and incorporated in their building and civil engineering work whereas the data for 1963 excludes such goods. For 1963 the value of goods made and used in building and civil engineering work amounting to £2,396,000 has been deducted from the gross figure for building and civil engineering (£5,515,000) in order to avoid duplication which arises because they have been included against the appropriate sales headings elsewhere in the Report. For 1968 duplication does not arise since goods made and used in building and civil engineering work were not shown additionally as sales elsewhere in the Report; it is estimated that these goods amounted to £6,372,000.
- (c) Amounts charged for hiring out plant, machinery or other goods, for providing transport; or for technical or other services rendered to other organisations.

TABLE 8 Production of certain principal products of the industry by larger establishments, 1963 and 1968

This table is not applicable to this industry.

TABLE 9 Purchases by larger establishments of selected principal products of the industry, 1968

This table is not applicable to this industry.

TABLE 10 Purchases by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	196	33	1968		
	Quant ity	Cost	Quantity	Cost	
terials for use in production	Th. tons	£'000	Th tons	£'000	
Iron	1.1.		1 hou author		
Pig iron, including refined pig iron and other irons for re-melting	(asi)	538	19.6	454	
Castings	} 20.1	1,724 254	} 19.0	2,198	
Steel	set alled at		The Otto Cred		
Bars and rods (including wire rods), angles, shapes and sections, girders, beams, joists and pillars rolled (not fabricated) including tube rounds and squares	424	22,710	620	33,636	
Plates, 3mm. thick and over	457	22,435	527	28,700	
Direction and maker spirit for her to tond wehicles.			54.0	3,855	
Sheets under 3mm. thick (including electrical sheets)	38.6	2,366 {		484	
Hoop and strip (including tape of all thicknesses)	14.5	779 {	23.1	1,253 175	
Forgings (except drop forgings)	5.5	842 218	9.0	1,531 173	
Castings	21.4	2,705 480	} 11.3	1,851	
Drop forgings	4.6	412	3.3	424	
Iron and steel not elsewhere specified except finished parts, wire and scrap			Sacion	sica tundi. Juga tundi.	
Wrought tubes and fittings for wrought tubes (including welded, seamless, conduits etc)	59.5	6,512 837	}	9,259	
Other	19.1	2,902 4,801	20.7	3,374 5,711	
Precision chain (eg transmission and timing)		199	soviav is	235	
Springs, laminated and other types		118	leading assure	148	
Steel wire and wire manufactures (excluding insulated wires and cables)	d but blint	2 500 200	Manufact .	Postgra Manufacture Sur	
Wire (single wire)	20110	688		400	
Wire manufactures (including wire cables and ropes and stranded wire of two or more ply)		105	ps bna winos	229	
Ferro-alloys		822		1,653	
Iron and steel scrap	bsta	170	Manual Month of the Control of the C	358	
Light metals and non-ferrous metals in all forms except finished parts, wire and scrap	ota) bellines	Lantand	ben redder	to profit	
Aluminium and aluminium alloys	3.5	1,222 228	8.5	3,778	
Brass and other copper alloys (including nickel silver and cupro nickel, but excluding all other nickel alloys and cadmium copper) (a)	2.6	859 186	} 3.0	1,459	
Copper (including cadmium copper) (b)	1.1	436 83	3.6	1,996	
Zinc and alloys of zinc	3.8	249	4.3	493	
Solder, soft		52		24:	
Glass in all forms (including finished parts)	nolitod	116	or aferrals	224	
General chemicals (c)			alala	gen yais	
Inorganic (including inorganic gases)			1 5000	791	
Organic (including organic gases)		1,263		188	
Other (eg mixtures of inorganic and organic		1		June 1 m Ton	

Continued on next page.

TABLE 10 (continued)

to persons when the control of the c	and the test of	963	1	968
1968 1968 1968	Quantity	Cost	Quantity	Cost
Materials for use in production (continued)	Th.gal.	£'000	Th.gal.	£'000
Paint and varnish (including lacquers and stains)	411	} 630 {	469	741 149
Synthetic resins and plastics materials (excluding leathercloth and reinforced plastics)	bns. noti	246	pathologi	302
Refractory materials		1,950	ani)	2,713
Manufacture wholly or mainly of rubber (including synthetic rubber), balata and gutta percha, including sheeting, but excluding replacement parts for firms' own machinery, plant, vehicles, etc	1/50	429		572
Timber	Dan Makit	741	lani) alsor	DES STEE
Asbestos in all forms (including finished parts)	er sitt) er	EDELDEL (Del	asirder to	631
Other thermal insulating materials	TO STATE OF	958	Interest see	1,487
Insulated wires, cables, strips and strands		269		2,425
Bolts, rivets, nuts and washers, screws, nails, tacks,	14 26.4. En	415	1 199K 195	1,369
etc	Allendaria	2,533	naileginis	3,504
Machinery and plant bought for installation and erection		formation of a		Paralana
Purchased components for incorporation in firms' own products		20,737	iran iran	81,689
Ball and roller bearings and parts thereof		704	199	
Electric motors	Mary he Ard	724	La ton les	867
Of less than 1 hp.		100	end wared	erin, wire
Of 1 hp. and over	es inicatore	186	A bate ando	338
Internal combustion engines		2,521		3,126
Industrial valves		167		126
Gears and gear wheels of metal	gara. lan	3,301	I gol miss	4,921
D.	8	791	as belsale	838
	nuthirlons)	1,531	a er tw bas	3,378
Measuring instruments and gauges and parts			(univ oly	
Industrial process measuring and control instruments and equipment	auldoo sa	3,855) saturos!	6,428
Other		961		2,147
Plastic goods moulded and fabricated		174		371
Other components not elsewhere specified (excluding those of rubber and asbestos)	110.07 0	ston amount	gaton ken	Internation
about the same about	gaza	21,492	winit hode	38,637
Lubricating oils and greases (including cutting oils and emulsions)	301	89 197 }	679 Th.cwt. 3.9	509 19
Replacement parts for firms' own machinery, plant and vehicles, and accessories and consumable tools bought as replacement	ta salpata ta salpata (a) (i	ke and la	the report	9
Tyres and other spare parts for firms' own road goods vehicles	(6) (eddon sayisi	eduding c	
Other		2,816	in again	287
All other materials for use in production	4			2,225
ackaging materials	a true Carrie	17,971	for afrai	12,827
Paper and board	DESIGNATION.	ol her water	nihulnet	Signatorii
Timber		199	unibulan	125
Containers wholly or mainly of world;	neare had	oinstront b	man are to in	
wood boxes and drums), baskets and wickerwork crates		172	ometra oceanica in	316

TABLE 10 (continued)

		Sanossas avon 10		196	3	196	88
				Quantity	Cost	Quantity	Cost
Packaging materials (co	ontinued)	1963	Tarbit T	Th.cu.ft.	£,000	Th.cu.ft.	£,000
Timber (continued)	198.7		Loss the lander	Inequality Finance	· Backland	Vinted reit	
Timber (sawn or placases, etc	aned) for m	anufacture	into packing	605	184 35	293	116 91
All other packaging	materials				107	apian lan	234
Fuel and electricity (d)				livige	volos bus l	
Coal				Th.tons 54.1	279	Th.tons 30.0	170
Coke (including scre	enings) and	manufactu	red fuel	40.3	369 38	26.4	318 37
Derv fuel and motor	spirit for	use in road	d vehicles	Th.gal. 3,138	581 100	Th.gal. 3,112	848 163
Other liquid fuels (etc and liquefied pe	including c	reosote/pi	tch mixtures,	12,949	641 69	10,854	719 544(
Gas			1000	Th. therms 11,811	801 186	Th. therms 9,488	1,017 153
Electricity					2,485	Th.kWh 458,382	3,153 634
Total cost	of material	s and fuel		Ration summer	169,241	agreet galt	287,160
Goods purchased for me	rchanting			16581	13,540	na followist	11,345
Canteen purchases					754		875
Total cost	of purchase	8			183,534		299,380

⁽a) For 1963 cadmium copper was not specifically excluded.

⁽b) For 1963 cadmium copper was not specifically included but blister was excluded.

⁽c) For 1963 described as 'Heavy chemicals (acids, alkalis, alcohols, other inorganic and organic chemicals, compressed gases etc)'.

⁽d) Owing to the risk of disclosure of information relating to individual firms, the total quantity of electricity generated in firms own establishments for 1963 and 1968 cannot be given.

⁽e) For 1968 may include a small amount of fuels not covered by specific headings.

TABLE 11 Transport costs and employment of larger establishments, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

tar another of These self-production feet as all	Unit	1963	1968
Average number mainly employed on transport	No.	1,350	1,377
Fransport costs	iziosą otal		
Wages and salaries	£'000	896	1,481
Derv fuel and motor spirit	н	681	1,010
Tyres and other spare parts for road goods vehicles	"		287
by road	"		4,713
Payments to other organisations for transport by rail and other means excluding postal services	lout be	3,831	1,343
Costs of operating road goods vehicles	refolder.	hace of the	
Insurance		105	151
Vehicle licences	п	94	203
Depreciation	"	437	699
Payments to other organisations for repairs and maintenance	0 40 n	222	465
Total	11	6,265(a)	10,352

⁽a) Excluding tyres and other spare parts for road goods vehicles, not collected separately for 1963.

TABLE 12 Payments for certain services, etc by larger establishments, 1963 and 1968 (a)

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	Amounts	s payable
Months house are the first that the control of the	1963	1968
Repairs and maintenance to	£'000	£,000
Buildings	580	903
Road goods vehicles	222	465
Plant, machinery and other capital equipment	1,156	1,939
Insurance, licensing and depreciation of road goods vehicles (b)	635	1,053
Rates, excluding water rates	2,347	4,291
Hire of plant and machinery	968	3,316
Postage, telephone, telegrams, cables and telex (c)	1,532	2,866
Total	7,439	14,833

⁽a) No deduction is made for these payments to arrive at the figures of net output given in this report.

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger establishments, 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

Year ended	Percentage of total returns received	Percentage of total number employed	
1968	Per cent.	Per cent.	
April (a)	2.9	1.7	
May	1.1	0.3	
June	5.2	3.3	
July	3.1	1.2	
August	1.5	0.5	
September	9.0	12.0	
October	4.1	1.8	
November	1.5	0.3	
December	38.6	52.2	
1969			
January	3.1	2.2	
February	2.0	0.6	
March	24.0	22.6	
April (b)	4.0	1.3	
	100	100	

⁽a) From 6 April.

⁽b) For details see Table 11.

⁽c) Excluding telex for 1963.

⁽b) To 5 April.

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ing From 8 April.

TABLE 12 Payments for certain services, ato by larger editably editories, pass and mass on

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Total	

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⁽b) for beingle can bentally

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