

This Report on the Dresses, Lingerie, Infants' Wear, etc Industry relates to establishments engaged wholly or mainly in manufacturing women's and girls' dresses, blouses, dressing gowns, domestic aprons and overalls (except industrial overalls), and other untailed outer garments; underclothing, nightdresses, pyjamas, etc; and clothes designed for infants (except nursery squares). The making-up of clothes cut from purchased knitted fabric is included, but not the manufacture of knitted goods by establishments classified to the Hosiery and Other Knitted Goods Industry (Part 104). Dressmaking workrooms attached to retail shops are excluded.

This industry corresponds to minimum list heading 445 in the Standard Industrial Classification (Revised 1968) which has been used for the first time as a basis of classification in the 1968 Census. The definition of this industry however is unchanged from the last detailed Census of Production for 1963 in which it was reported (Part 97).

In this industry, where small establishments account for a relatively large proportion of employment and output, establishments employing fewer than twenty-five persons were asked to complete a simplified version of the full census form for 1968. For 1963 a sample of small firms was asked to complete the simplified census form, the remainder being required only to give information on employment and description of business; however, the data received from the sample was not sufficiently satisfactory to enable reliable estimates to be made and estimates were made on employment only.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (i) to (iv).

TABLE 13. Dressing, lingerie, infants' wear, etc. Industry, 1968

Category	1968	1963
Total	144.1	144.1
Establishments	100	100
Employment	100	100
Output	100	100
Value added	100	100
Wages	100	100
Profits	100	100
Capital	100	100
Imports	100	100
Exports	100	100
Stocks	100	100
Investment	100	100
Research and development	100	100
Advertising	100	100
Transportation	100	100
Energy	100	100
Materials	100	100
Services	100	100
Government	100	100
Foreign	100	100
Domestic	100	100
Other	100	100
Subtotal	100	100
Total	100	100

Category	1968	1963
Total	100	100
Establishments	100	100
Employment	100	100
Output	100	100
Value added	100	100
Wages	100	100
Profits	100	100
Capital	100	100
Imports	100	100
Exports	100	100
Stocks	100	100
Investment	100	100
Research and development	100	100
Advertising	100	100
Transportation	100	100
Energy	100	100
Materials	100	100
Services	100	100
Government	100	100
Foreign	100	100
Domestic	100	100
Other	100	100
Subtotal	100	100
Total	100	100

Notes: (i) The 1968 estimates are based on the 1968 Census of Production. (ii) The 1963 estimates are based on the 1963 Census of Production. (iii) The 1963 estimates are based on the 1963 Census of Production. (iv) The 1963 estimates are based on the 1963 Census of Production.

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(c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).

(d) Administrative, technical and clerical employees.

(e) Excluding expenditure for establishments not yet in production.

(f) Acquisitions less disposals.

TABLE 1 Industry summary, 1963 and 1968
United Kingdom

	Unit	All establishments (a)		Small establishments (b)		
		1963	1968	1968		
Number of enterprises	No.	2,330	1,954	1,386		
Number of establishments	"	2,611	2,303	1,425		
Gross output	£'000	156,136	216,053	35,805		
Net output	"	64,863	91,615	16,487		
Net output per head	£	680	1,007	1,061		
Sales and work done	goods produced and work done (c)	£'000	151,170	206,095	34,085	
		merchanted goods and canteen takings	"	4,638	7,885	1,476
Purchases	materials for use in production and packaging and fuel	"	81,079	104,294	14,065	
		goods for merchandising and canteen purchases	"	3,779	6,664	1,222
Payments to other organisations	for work done on materials given out for transport	"	5,977	14,590	4,069	
		by road	"	884	812	115
		by rail and other means excluding postal services	"		565	73
Stocks and work in progress						
Total stocks and work in progress	change during year	"	+ 773	+ 4,561	+ 469	
		at end of year	"	26,067	33,312	3,469
Goods on hand for sale	change during year	"	+ 97	+ 897	+ 166	
		at end of year	"	7,443	10,108	935
Work in progress	change during year	"	+ 231	+ 1,177	+ 79	
		at end of year	"	4,913	7,254	546
Materials, stores and fuel	change during year	"	+ 446	+ 2,487	+ 224	
		at end of year	"	13,711	15,951	1,988
Number employed on average during the year	total, including working proprietors	Th.	95.4	91.0	15.5	
		operatives	"	81.7	78.0	12.8
		other employees (d)	"	10.8	10.8	1.2
Wages and salaries	of operatives	£'000	30,545	41,756	7,522	
		of other employees (d)	"	8,411	11,012	1,162
Capital expenditure (e)						
Total	"	2,048	4,049	414		
New building work	"	317	989	37		
Land and existing buildings (f)	"	206	100	37		
Plant and machinery (f)	"	1,134	2,259	150		
Vehicles (f)	"	391	701	190		

(a) For 1968 estimates are based on returns covering 86 per cent. of the employment shown. For 1963, where only a sample of small establishments were asked to supply the full range of information the returns received provided an unsatisfactory basis for estimation and except for employment, particulars were discounted: estimation was therefore made on the basis of employment of satisfactory large returns and this amounted to 74 per cent. of the employment shown.

(b) For 1968 estimates are based on returns covering 48 per cent. of the employment shown. For 1963 the following information relates to small establishments (employing fewer than 25 persons) in this industry. It includes an estimate for small establishments not making satisfactory returns.

	1963
Number of establishments	1,622
Average number employed:	
Working proprietors	2,095
Other persons employed	17,004

Footnotes continued on page 120/2.

TABLE 2 Analysis by size of establishment within the industry, 1968

(i) Output and employment

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Estab-lish-ments	Enter-prises (b)	Total number employed on average during the year (a)	Gross output	Net output	Net output per head
	Number	Number	Number	£'000	£'000	£
1-5	460	439	1,321	35,805(c)	16,487(c)	1,061(c)
6-10	277	273	2,229			
11-24	688	657	11,988			
25-49	331	300	12,073	30,209	11,883	984
50-99	255	217	17,809	41,251	17,686	993
100-199	133	100	17,906	48,099	18,730	1,046
200-299	31	27	7,463	18,095	7,695	1,031
300-399	22	16	7,475	15,822	6,923	926
400-499	7	5	3,243	6,616	3,024	932
500 and over	8	5	5,156	9,791	4,868	944
Unsatisfactory returns	91	87	4,345	10,365(d)	4,320(d)	994(d)
Total	2,303	1,954	91,008	216,053	91,615	1,007

(ii) Employees, wages and salaries

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Employees		Wages and salaries		Wages and salaries per head	
	Oper-atives	Others (e)	Oper-atives	Others (e)	Oper-atives	Others (e)
	Number	Number	£'000	£'000	£	£
1-5	12,793(c)	1,211(c)	7,522(c)	1,162(c)	588(c)	959(c)
6-10						
11-24						
25-49	10,535	1,207	5,905	1,249	561	1,034
50-99	15,494	2,087	8,333	2,217	538	1,062
100-199	15,506	2,311	8,345	2,420	538	1,047
200-299	6,475	979	3,262	1,024	504	1,046
300-399	6,333	1,136	2,812	1,141	444	1,004
400-499	2,892	343	1,429	350	494	1,021
500 and over	4,201	952	2,179	882	519	927
Unsatisfactory returns	3,752(d)	551(d)	1,969(d)	567(d)	525(d)	1,029(d)
Total	77,981	10,777	41,756	11,012	535	1,022

(a) Including working proprietors.

(b) The sum of the figures for the size groups exceeds the total for the industry to the extent that enterprises made returns for establishments in more than one size group.

(c) Estimates for all small establishments based upon returns received.

(d) Estimates for unsatisfactory returns in respect of larger establishments based on returns received.

(e) Administrative, technical and clerical employees.

TABLE 3 Percentage analysis of employees, by age and sex, 1969 (a)

All establishments: United Kingdom

Ages	Males	Females	All employees
	Per cent.	Per cent.	Per cent.
Under 18	1	12	13
18 and over	12	75	87
All ages	13	87	100

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) at June 1969, the earliest date for which the information is available on the basis of the Standard Industrial Classification, (Revised 1968).

Footnotes to Table 4.

- (a) Some establishments employing fewer than 25 persons were included in returns for larger establishments. These amounted to 75 establishments in 1968 and 65 in 1963.
- (b) The method of classifying returns to sub-divisions of the industry is explained in the notes; the characteristic products of each sub-division are identified in Table 5(ii).
- (c) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that enterprises made returns for more than one sub-division.
- (d) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).
- (e) Direct sales of goods (excluding canteen takings) made to, and work done for, the general public by larger establishments are included. These amounted to £373,000 in 1968. Similar information is not available for 1963.
- (f) Characteristic products relate only to sub-divisions of the industry.
- (g) For sub-divisions of the industry, this is the ratio of sales of characteristic products to total sales of goods produced and work done. For the industry as a whole, this is the ratio of total sales of principal products by the industry to total sales of goods produced and work done.
- (h) Administrative, technical and clerical employees.
- (i) Excluding expenditure for establishments not yet in production.

TABLE 4 Analysis of larger establishments, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom (a)

	Unit	Sub-divisions of the industry (b)		
		Women's and girls' light outerwear		
		On own account 11		
		1963	1968	
Number of enterprises (c)	No.	329	272	
Number of establishments	"	453	403	
Gross output	£'000	63,433	101,949	
Net output	"	26,152	38,623	
Net output per head	£	748	1,059	
Sales and work done	{ goods produced and work done (d)(e)	£'000	61,381	98,033
	{ merchanted goods and canteen takings	"	2,149	3,146
Sales of characteristic products	"	55,972	85,881	
Index of specialisation (g)	Per cent.	91	88	
Purchases	{ materials for use in production and packaging, and fuel	£'000	32,136	53,437
	{ goods for merchenting and canteen purchases	"	1,692	2,463
Payments to other organisations	{ for work done on materials given out for transport	"	3,176	7,738
	{ by road	"		354
	{ by rail and other means excluding postal services	"	406	328
Stocks and work in progress				
Goods on hand for sale	{ change during year	"	- 170	+ 380
	{ at end of year	"	2,943	5,099
Work in progress	{ change during year	"	+ 72	+ 390
	{ at end of year	"	1,855	3,592
Materials, stores and fuel	{ change during year	"	+ 129	+ 995
	{ at end of year	"	5,623	7,687
Number employed on average during the year	{ total, including working proprietors	No.	34,971	36,455
	{ operatives	"	30,137	31,539
	{ other employees (h)	"	4,460	4,595
Wages and salaries	{ of operatives	£'000	11,577	16,800
	{ of other employees (h)	"	3,667	5,022
Wages and salaries per head	{ operatives	£	384	533
	{ other employees (h)	"	822	1,093
Capital expenditure (i)				
New building work	£'000	137	310	
Land and existing buildings	{ acquisitions	"	150	140
	{ disposals	"	37	146
Plant and machinery	{ acquisitions	"	376	832
	{ disposals	"	32	38
Vehicles	{ acquisitions	"	289	503
	{ disposals	"	120	257

Sub-divisions of the industry (b)						Total	
Women's and girls' light outerwear		Women's and girls' underwear and nightwear		Infants' wear			
On commission 12		20		30			
1963	1968	1963	1968	1963	1968	1963	1968
130	120	122	118	94	93	655	572
141	133	172	186	132	140	898	862
5,764	8,495	33,375	39,713	13,496	22,310	116,068	172,468
4,428	6,240	11,771	17,017	5,867	10,001	48,218	71,882
593	865	614	950	629	933	680	994
5,742	8,495	32,118	36,960	13,134	21,103	112,377	164,592
5	16	923	2,150	370	824	3,448	6,136
5,526	8,177	26,280	32,099	10,109	16,212	(f)	(f)
96	96	82	87	77	77	93	92
702	971	20,467	20,776	6,966	11,033	60,272	86,217
15	30	777	2,006	326	710	2,809	5,208
608	1,252	334	512	325	672	4,443	10,175
13	11	156	189	83	110	657	665
	3		88		50		469
+ 2	- 4	+ 284	+ 149	- 44	+ 175	+ 72	+ 700
51	102	1,831	2,150	709	1,359	5,533	8,710
+ 15	- 11	+ 50	+ 453	+ 34	+ 208	+ 171	+ 1,040
60	89	1,278	1,733	458	948	3,652	6,361
+ 2	+ 12	+ 129	+ 875	+ 71	+ 266	+ 332	+ 2,148
62	91	3,188	3,577	1,319	1,939	10,192	13,293
7,463	7,215	19,179	17,910	9,326	10,717	70,939	72,297
6,939	6,649	16,608	14,821	8,268	9,427	61,952	62,436
350	411	2,422	2,956	968	1,202	8,200	9,164
3,046	4,208	5,696	7,094	2,881	4,657	23,201	32,760
300	467	1,623	2,835	791	1,109	6,381	9,434
439	633	343	479	348	494	374	525
856	1,136	670	959	817	923	778	1,029
8	48	82	434	9	108	236	900
23	3	143	95	14	17	330	255
11	17	130	4	-	27	177	194
84	75	309	808	128	383	897	2,098
3	4	15	45	5	12	55	99
43	67	108	219	61	123	501	913
19	23	46	86	24	54	210	420

For notes to this table - see page 120/5.

TABLE 5(i) Estimates of total sales of principal products of the industry, 1968 (a)

All establishments: United Kingdom

	All establishments (b)	Small establishments in the industry (c)
	1968	1968
	£'000	£'000
Women's and girls' light (ie dressmade) outerwear		
Made from knitted fabric		
Dresses and suits, 2 or 3 piece (including dress and jacket ensembles and trouser suits)	42,367	4,529
Other dressmade outerwear (excluding scarves and head squares)	9,608	1,188
Made from woven fabric		
Dresses and suits, 2 or 3 piece (including dress and jacket ensembles and trouser suits)	42,843	6,760
Other dressmade outerwear (excluding scarves and head squares)	15,634	2,690
Lingerie		
Women's and girls' nightwear	18,791	1,264
Women's and girls' underwear (excluding corsetry and brassieres)	24,200	1,669
Infants' wear other than weatherproof clothing	25,013	3,384
Light overalls and aprons (domestic type) smocks and pinalettes	6,560	844
Other products (including waste products) (d)	762	214
Work done		
Making-up of clothing		
Women's and girls' light (ie dressmade) outerwear	16,492	7,487
Lingerie (excluding corsets and brassieres) and infants' wear	2,505	1,322
Other work done (except repairing) (e)	690	242
Total	205,466	31,593

(a) Including estimates for establishments not making satisfactory returns.

(b) Including sales of principal products of the industry by larger establishments, but not by small establishments, classified to other industries. For a more detailed analysis of sales by larger establishments see Table 5(ii).

(c) Excluding small establishments included on returns made by larger establishments.

(d) Including any sales by small establishments of goods other than principal products of the industry but excluding merchanted goods, canteen takings and the value of services rendered to other organisations.

(e) Including the making-up of other clothing by small establishments.

TABLE 5(ii) Sales of principal products of the industry by larger establishments, including sales by establishments classified to other industries, 1963 and 1968 (a)

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

Industry sub-division (b)	1963		1968			
	Quantity	Value	Quantity	Value	Enter-prises	Entries
	Thousands	£'000	Thousands	£'000	Number	Number
11 Women's and girls' light (ie dressmade) outerwear						
Made from knitted fabric						
Dresses and suits, 2 or 3 piece (including dress and jacket ensembles and trouser suits) (c)	3,662	12,120	11,474	31,893	176	200
Blouses and jumpers	1,853	1,059	3,729	3,055	56	63
Dress skirts, jackets and the like	96.6	176	331	464	33	34
Dressing gowns and housecoats			1,933	3,481	26	29
Other dressmade outerwear (excluding scarves and head squares)	565	518				
Total women's and girls' light (ie dressmade) outerwear	36,172	58,404	41,461	81,831
Made from woven fabric						
Dresses and suits, 2 or 3 piece (including dress and jacket ensembles and trouser suits) (c)	15,105	31,058	13,395	30,792	219	251
Blouses and jumpers	11,472	8,349	6,231	5,202	78	88
Dress skirts, jackets and the like	1,417	1,611	1,734	2,336	49	50
Dressing gowns and housecoats	1,718	3,152	1,809	3,836	46	54
Other dressmade outerwear (excluding scarves and head squares)	283	361	632	558	30	31
20 Lingerie						
Women's and girls' nightwear						
Pyjamas	5,135	3,849	3,133	2,666	81	93
Nightdresses						
Of synthetic fibres (nylon, etc)	6,997	6,416	12,918	11,885	105	127
Of other fabrics						
Flame resisting	431	289	822	775	24	27
Other	3,727	2,329	1,595	1,271	54	55
Women's and girls' underwear (excluding corsetry and brassieres)						
Vests and the like	2,912	512	1,311	331	11	13
Slips, petticoats and the like	25,028	11,922	29,245	16,393	123	155
Other (pants, etc)	22,154	4,493	24,257	4,582	78	98
Total lingerie	66,384	29,809	73,281	37,903

Continued on next page.

TABLE 5(ii) (continued)

Industry sub-division (b)	1963		1968			
	Quantity	Value	Quantity	Value	Enter-prises	Entries
	Thousands	£'000	Thousands	£'000	Number	Number
30	Infants' wear other than weather-proof clothing					
	2,058	3,288	1,840	3,110	44	47
			..	1,004		
	407	538	935	909	27	29
			..	335		
	14,065	7,041	12,289	8,189	102	120
			..	1,226		
	2,622	848	2,006	732	26	34
	5,765	1,379	8,466	2,773	43	52
	1,035	240	1,007	277	13	14
	..	1,396	..	1,933	29	33
	25,952	13,334	26,543	15,990
	..	1,396	..	4,498		
11	Light overalls and aprons (domestic type), smocks and pinarettes					
	..	5,998	7,847	5,417	68	76
	Other products					
	..	361	..	431	17	17
	Waste products					
	..	87	..	58	129	154
	..	12	..	29	22	23
	Work done					
	Making-up of clothing					
12	Women's and girls' light (ie dressmade) outerwear					
		5,798		8,502	167	182
20	Lingerie (excluding corsets and brassieres)					
		327		883	22	26
30	Infants' wear					
				234	20	24
	Other work done (except repairing)					
		203		423	16	16
	Total		117,092		164,727	
	Sales in other industries (see Table 6)		12,214		..	
	Principal products of this industry sold by establishments in the industry		104,878		152,187	
					572	
					681(d)	

- (a) Excluding garments made up from knitted fabrics by establishments classified to the Hosiery and Other Knitted Goods Industry (Part 104).
- (b) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger establishments, not merely sales by establishments classified to the sub-division.
- (c) For 1963 described as 'Dresses and suits'.
- (d) This figure represents the total number of returns made for larger establishments in this industry which is less than the total number of establishments shown in Table 4 on account of combined returns covering more than one establishment.

TABLE 6 Sales of principal products of the industry by larger establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	1963		1968			
	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (a)
	Thousands	£'000	Thousands	£'000	Number	
Women's and girls' light (ie dressmade) outerwear						
Made from knitted fabric						
Dresses and suits, 2 or 3 piece (including dress and jacket ensembles and trouser suits)	175	544	..	1,091	22	116, 117, 118, 122
Blouses and jumpers			460	345	11	118, 119
Other dressmade outerwear (excluding scarves and head squares)	182	142	82.5	108	9	116, 117, 118
			..	128		
Made from woven fabric						
Dresses and suits, 2 or 3 piece (including dress and jacket ensembles and trouser suits)	1,258	2,829	1,130	2,614	62	117, 118, 119
			..	600		
Blouses and jumpers	2,630	1,814	2,120	1,723	22	117, 118, 119
Dress skirts, jackets and the like	264	285	101	195	13	116, 117, 118
Dressing gowns and housecoats	155	291	87.4	196	12	108, 116, 119, 122
Other dressmade outerwear (excluding scarves and head squares)	..	106	..	78	6	118, 119
Total women's and girls' light (ie dressmade) outerwear	4,664	5,905	3,980	5,181	..	
	..	106	..	1,897		
Lingerie						
Women's and girls' nightwear						
Pyjamas	1,443	1,200	463	496	10	117, 118, 119, 122
Nightdresses	517	423	507	629	13	117, 118, 119, 122
Women's and girls' underwear (excluding corsetry and brassieres)						
Vests, slips, petticoats and the like	2,024	495	..	1,638	29	105, 118, 119, 122
Other (pants, etc)	1,649	270	3,090	603	15	116, 118, 119, 122
Total lingerie	5,633	2,388	4,060	1,728	..	
			..	1,638		
Infants' wear other than weatherproof clothing						
Pram coats, overcoats (under 24 inches in length) and breechettes	367	630	121	258	13	117, 118
			..	245		
Dresses, buster suits, crawlers, trouser/bib and brace overalls and the like	2,078	965	..	553	12	105, 108, 118, 119

Continued on next page.

TABLE 6 (continued)

	1963		1968			Principal industries in which produced (a)
	Quantity	Value £'000	Quantity Thousands	Value £'000	Entries Number	
Infants' wear other than weatherproof clothing (continued)						
Nightgowns, daygowns and robes and other nightwear and underwear	..	399	315	69	8	119,122
Other infants' wear	..	740	..	379	10	42,108,116,118
Total infants' wear other than weatherproof clothing	..	2,734	..	1,504	..	
Light overalls and aprons (domestic type) smocks and pinarettas	..	999	822	431	15	117,118,119,122
Making-up of women's and girls' light (ie dressmade) outerwear, lingerie (excluding corsets and brassieres) and infants' wear		82		161	20	117,118,119,122
Total	..	12,214		12,541	..	

(a) The references given are to the list of industries at the front of this report.

TABLE 7 Sales of other than principal products by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	1963		1968	
	Quantity Thousands	Value £'000	Quantity Thousands	Value £'000
Weatherproof outerwear				
Men's, youths' and boys'	..	39	42.3	70
Women's, maids' and young girls'	75.2	208	..	615
Infants'	..	251	..	159
Tailored outerwear				
Men's, youths' and boys' outer garments	..	623	..	927
Women's outer garments				
Suits complete, 2 or 3 piece (including trouser suits)	..	262	64.3	506
Skirts, jackets and the like sold separately	..	352	317	455
Slacks and the like (excluding jeans)	215	264	78.3	142
Overcoats, cloaks and the like	108	595	144	1,012
Maids' and young girls' outer garments				
Suits complete, skirts, jackets and the like	496	418	..	847
Gym tunics, blazers, school and other uniforms	87.6	79	275	258
Slacks and the like (excluding jeans)	827	422	202	225
Overcoats, cloaks and the like	104	338	63.8	300
Heavy overalls and aprons other than of rubber or plastics	296	323	327	804
Men's, youths' and boys' shirts, nightwear and underwear				
Shirts, and collars sold separately	..	585	..	1,090
Dressing gowns, nightwear and underwear	..	693	281	487
			..	450
Bathing costumes and swim trunks	247	146	..	561
Other clothing (excluding dresses, lingerie and infants' wear)	..	1,242	..	1,224
Other goods	..	372	..	1,781
Work done (including repair work but excluding the making-up of women's and girls' light (ie dressmade) outerwear, lingerie and infants' wear)		180		400
Services rendered to other organisations (a)		106		92
Total value of goods sold without having been subjected to any manufacturing process	..	3,173	..	5,725
Canteen takings	..	274	..	411
Total		10,946		18,541

(a) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered to other organisations.

TABLE 8 Production of certain principal products of the industry by larger establishments, 1963 and 1968

This table is not applicable to this industry.

TABLE 9 Purchases by larger establishments of selected principal products of the industry, 1968

This table is not applicable to this industry.

TABLE 10 Purchases by larger establishments in the industry, 1963 and 1968
Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963		1968	
	Quantity	Cost	Quantity	Cost
Materials for use in production	Th. sq.yds.	£'000	Th. sq.yds.	£'000
Piece goods				
Interlinings of all materials	..	592	..	775
Linings				
Wholly or mainly of cotton	{ 1,958	{ 251	{ 1,945	{ 280
Wholly or mainly of cellulosic man-made fibres (rayon, etc) but excluding synthetic (nylon, etc) lining cloths	6,205	812	{ 5,955	{ 926
Other linings	..	361	..	766
Other woven piece goods (other than narrow fabrics) not proofed or backed with foam				
Wholly or mainly of cotton	63,763	10,477	{ 35,274	{ 7,073
Wholly or mainly of wool or other fine animal hair (mohair, cashmere, alpaca, etc)	{ 8,878	{ 3,995	{ 5,798	{ 3,189
Wholly or mainly of man-made fibres (nylon, rayon, etc)	..	621	..	1,471
Synthetic fibres (nylon, etc)	25,408	6,749	{ 25,053	{ 5,509
Other fibres (rayon, etc)	13,489	3,691	{ 8,255	{ 2,345
Wholly or mainly of silk	532	392	{ 311	{ 276
Knitted fabric not proofed or backed with foam, wholly or mainly of				
Cotton	..	1,910	..	3,112
Wool or other fine animal hair (mohair, cashmere, alpaca, etc)	..	4,082	..	5,157
Man-made fibres				
Synthetic fibres (nylon, etc)	..	11,966	..	28,865
Other fibres (rayon, etc)	..	2,281	..	2,382
Foam-backed and fabric to fabric bonded piece goods of all descriptions (a)	..	124	..	1,006
Quilted piece goods of all descriptions	..	(b)	..	828
Chemically proofed piece goods	..	264	..	108
Other plastic sheeting, except for use in packaging	..	267	..	249
Lace and net	..	3,168	..	3,377
Elastic webs and braids, covered rubber thread, elastic fabrics, etc, and roll-on blanks, and non-elastic narrow fabrics, including braids, tapes, webs, ribbons, bindings, petershams, woven labels, etc	..	1,769	..	2,154
Sewing and embroidery thread, not elastic	..	1,309	..	2,129
Zip and other slide fasteners	..	750	..	1,427
Buttons, other than of metal	..	614	..	841
Other hard haberdashery, including metal buttons, hooks and eyes, press studs, corset busks, buckles, belts, eyelets, fittings for braces, suspenders, garters, corsetry, etc, hand needles, pins, etc	..	399	..	773

Continued on next page.

TABLE 10 (continued)

	1963		1968	
	Quantity	Cost	Quantity	Cost
Materials for use in production (continued)		£'000		£'000
Replacement parts for firms' own machinery, plant and vehicles and accessories and consumable tools bought as replacement				
Tyres and other spare parts for firms' own road goods vehicles	..	260	..	44
Other			..	331
All other materials for use in production	..	1,043	..	1,592
Packaging materials				
Paper and board				
Boxes, cartons, drums and canisters (with or without metal ends) of paper and cardboard	..	751	..	1,008
Fibreboard packing cases			..	48
Wrapping and packing paper (including paper coated with plastics and any laminates incorporating paper but not metal)			..	132
Other packaging materials of paper and paperboard (including moulded pulp units and labels, but excluding bags and multiwall paper sacks and paper and board for converting into packaging materials) (c)	..	158	..	139
Transparent regenerated cellulose film (including bags)	..	141	..	143
Plastics (including polyethylene film and bags and sacks)	..	163	..	310
All other packaging materials	..	52	..	66
Fuel and electricity (d)	Th. tons		Th. tons	
Coal	6.9	42	5.1	33
	..	7	..	11
Coke (including screenings) and manufactured fuel	2.9	25	1.2	14
	..	10	..	5
	Th. gal.		Th. gal.	
Derv fuel and motor spirit for use in road vehicles	393	89	575	166
	..	30	..	64
Other liquid fuels (including creosote/pitch mixtures, etc, and liquefied petroleum gases)	1,266	67	2,121	127
	..	17	..	86(e)
	Th. therms		Th. therms	
Gas	838	73	973	87
	..	72	..	80
	Th. kWh		Th. kWh	
Electricity	21,752	196	36,346	368
	..	205	..	293
Total cost of materials and fuel		60,272		86,217
Goods purchased for merchanting		2,505		4,747
Canteen purchases		305		462
Total cost of purchases		63,081		91,425

(a) For 1963 described as 'Foam-backed piece goods of all descriptions'.

(b) Not recorded separately for 1963.

(c) For 1963 multiwall sacks only were specifically excluded.

(d) The total quantity of electricity generated in establishments employing 25 or more persons in this industry was 703 Th.kWh in 1963. None was recorded for 1968.

(e) For 1968 may include a small amount of fuels not covered by specific headings.

TABLE 11 Transport costs and employment of larger establishments, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	Unit	1963	1968
Average number mainly employed on transport	No.	302	424
Transport costs	£'000		
Wages and salaries	"	199	382
Derv fuel and motor spirit	"	119	229
Tyres and other spare parts for road goods vehicles	"	..	44
Payments to other organisations for transport	"	657	665
by road			
by rail and other means excluding postal services			469
Costs of operating road goods vehicles	"		
Insurance	"	71	46
Vehicle licences	"	19	38
Depreciation	"	145	192
Payments to other organisations for repairs and maintenance	"	83	288
Total	"	1,292(a)	2,353

(a) Excluding tyres and other spare parts for road goods vehicles not collected separately for 1963.

TABLE 12 Payments for certain services, etc by larger establishments, 1963 and 1968 (a)

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

	Amounts payable	
	1963	1968
Repairs and maintenance to	£'000	£'000
Buildings	176	310
Road goods vehicles	83	288
Plant, machinery and other capital equipment	319	684
Insurance, licensing and depreciation of road goods vehicles (b)	234	276
Rates, excluding water rates	593	960
Hire of plant and machinery	46	133
Postage, telephone, telegrams, cables and telex (c)	443	698
Total	1,895	3,349

(a) No deduction is made for these payments to arrive at the figures of net output given in this report.

(b) For details see Table 11.

(c) Excluding telex for 1963.

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger establishments, 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

Year ended	Percentage of total returns received	Percentage of total number employed
1968	Per cent.	Per cent.
April (a)	3.5	4.1
May	2.2	2.6
June	5.0	3.9
July	3.8	3.1
August	4.8	4.6
September	4.7	4.1
October	5.6	5.6
November	3.8	3.9
December	38.4	44.6
1969		
January	7.0	7.2
February	4.4	3.2
March	11.2	9.5
April (b)	5.6	3.6
	100	100

(a) From 6 April.

(b) To 5 April.