



BOARD OF TRADE

FINAL REPORT  
on the  
CENSUS OF PRODUCTION  
FOR 1948

Volume 9

Trade J

WHOLESALE BOTTLING



*Presented by the Board of Trade to Parliament  
in pursuance of the Statistics of Trade Act, 1947  
(10 & 11 Geo. 6, Ch. 39, Sec. 7).*

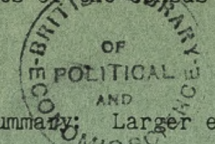
LONDON : HER MAJESTY'S STATIONERY OFFICE

1952

PRICE TWO SHILLINGS NET

5  
42  
[17257] 7-1-53

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s Od. NET



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\* Not applicable to this trade

WHOLESALE BOTTLING

9/J/1

WHOLESALE BOTTLING TRADE

THIS REPORT on the Wholesale Bottling Trade relates to establishments engaged wholly or mainly in the wholesale bottling of beer, wines, spirits, mineral waters, etc., (but not milk, for which see the Milk Products Trade). Separate bottling establishments maintained by brewers and distillers, and whisky blenders who are not distillers are included.

Some brewing firms that maintained bottling establishments were unable to furnish separate returns for the latter, and, therefore, included their bottling departments in the general returns for the breweries.

This trade corresponds to minimum list heading 164 in the Standard Industrial Classification.

Establishments in this trade in Northern Ireland (which are excluded in 1948) accounted in 1935 for about 1 per cent. of the net output for the United Kingdom.

FOOD, DRINK AND TOBACCO  
WHOLESALE BOTTLING TRADE

## Summary

## Larger establishments

TABLE 1

	1948 (a)	1935 (b)
	£'000	£'000
Gross output (production)	130,325	54,035
Cost of materials and fuel used	74,810	40,478 (c)
Customs and Excise duties: net amount of duty paid on withdrawals from bond and deliveries for home consumption	29,868	
Payment for work done on materials given out	229	73
Net output	25,418	13,484
Wages and salaries of persons employed	7,195	..
Average number of persons employed	No. 26,264 (d)	No. 24,288
Net output per person employed	£ 968	£ 555
Stocks at end of year	£'000	£'000
Finished products and work in progress	32,019	..
Materials and fuel	9,014	..
Number of establishments	No. 502	No. 533

(a) Great Britain only.

(b) United Kingdom.

(c) Including net amount of duty paid.

(d) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

	1948	1935
	£'000	£'000
Output of firms in this trade		
Total value of sales (1948) or production (1935)		
Principal products (see Table 8)	123,723	53,618
Other output (see Table 10)	1,405	417
Adjustment for changes in stocks and work in progress (see Table 14)	+ 6,119	
	131,248	54,035
Less payment for transport by other firms	922	
Gross output (production)	130,325	54,035
Materials and fuel used by firms in this trade		
Purchases (see Table 13)	75,624	..
Adjustment for changes in stocks (see Table 14)	814	..
Materials and fuel used	74,810	40,478
Net amount of duty paid	29,868	

## Summary, 1948

## Small firms in Great Britain

TABLE 2

Number of returns	490
Average number of persons employed (a)	
Males	2,223
Females	814
Total	3,037

(a) Including working proprietors.

## Estimated average employment, 1948

## All firms in Great Britain

TABLE 3

As returned by firms	
Employing on average more than ten persons (a)	26,264
Employing on average ten persons or less (b)	3,037
	29,301
Estimated average employment in firms not making satisfactory returns	294
Estimated average employment in all firms	29,595

(a) See Tables 1 and 15.

(b) See Table 2.

## Analysis by size, 1948

## Larger establishments in Great Britain

TABLE 4

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Wages	Salaries	Total	
	No.	£'000	£'000	No.	£'000	£'000	£'000	£
11-24	215	17,301	2,850	3,786	608	362	970	753
25-49	144	23,180	3,858	5,118	859	515	1,374	754
50-99	89	26,803	5,362	5,914	1,012	554	1,566	907
100-199	35	24,886	4,304	4,908	892	423	1,315	877
200-299	9	13,766	2,302	2,130	521	123	644	1,081
300-749	10	24,589	6,743	4,408	852	474	1,327	1,530
Total	502	130,325	25,418	26,264	4,744	2,452	7,195	968

## Analysis by standard region, 1948

## Larger establishments in Great Britain

TABLE 5

Region	Establishments	Gross output	Net output		Persons employed	Remuneration		
			Value	Percentage of total		Wages	Salaries	Total
England	No.	£'000	£'000		No.	£'000	£'000	£'000
Northern	32	3,253	523	2.1	980	154	75	229
East and West Ridings of Yorkshire	41	5,927	972	3.8	1,434	235	142	376
North Midland	42	5,131	863	3.4	1,271	210	124	334
Eastern	10	1,905	417	1.6	410	84	22	105
London and South Eastern	103	45,838	7,579	29.8	8,198	1,730	733	2,462
Southern	13	1,614	325	1.3	413	73	44	117
South Western	29	3,476	502	2.0	764	128	83	211
Midland	42	8,636	1,254	4.9	1,769	300	131	430
North Western	89	14,620	2,409	9.5	3,513	618	319	938
Total England	401	90,402	14,843	58.4	18,752	3,533	1,671	5,204
Wales	17	2,221	362	1.4	562	97	33	129
Scotland	84	37,703	10,213	40.2	6,950	1,114	748	1,862
Great Britain	502	130,325	25,418	100.0	28,264	4,744	2,452	7,195

## Analysis according to specialisation within the trade, 1948

## Larger establishments in Great Britain

TABLE 6

	Establishments	Gross output	Sales of characteristic products	Net output	Persons employed	Remuneration			Net output per person employed
						Wages	Salaries	Total	
Specialist bottlers	No.	£'000	£'000	£'000	No.	£'000	£'000	£'000	£
Of beer (including ale, stout, porter, etc.)	341	66,188	61,604	10,519	17,064	3,221	1,257	4,479	616
Of wines and/or spirits	129	62,835	54,390	14,276	7,692	1,269	1,093	2,362	1,856
Commission bottlers	23	689	528(a)	505	1,316	222	85	307	384
Remainder of the trade	9	612		118	192	31	16	47	615
Total	502	130,325		25,418	26,264	4,744	2,452	7,195	968

(a) Amount charged.

TABLE 7 - Total make of intermediate products: Larger establishments

This table is not applicable to the trade.

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

## Larger establishments

Note - The value of liquors for home consumption is inclusive of duty, while that of liquors for export was recorded less drawback.

TABLE 8

	1948 (a) Sales			1935 (b) Production	
	Quantity	Value	Entries	Quantity	Value
	Th. galls.	£'000	No.	Th. galls.	£'000
Liquors bottled					
Beer (including ale, stout, porter, etc.)					
For home consumption	134,012	76,494	610	125,223	27,499
For export	4,521	1,652	26	2,257	534
Total beer	138,533	78,146	..	127,480	28,033
Wine (imported)					
Delivered for home consumption	4,435	16,546	405	6,790	5,533 (c)
For export	165	368	13	171	176 (c)
Other (sold duty-free)	43	43	9	..	(d)
British wines (sweets)	815	1,829	211		
Total wine	5,458	18,785	..	6,961	5,709
	Th. proof galls.				
Spirits					
Delivered for home consumption					
Whisky	1,520	18,349	159		
Gin	374	4,441	147		
Other British compounds	23 ..	372 81	40	5,814	21,290
Other spirits	698	9,030	167		
Unclassified	642	7,825	195		
For export					
Whisky	5,784	11,166	71		
Gin	80	109	11	3,683	3,746
Other spirits	92	139	15		
Other (sold duty-free)					
Whisky	540	743	40		
Gin	3	5	..	..	(d)
Other spirits	29	50	13		
Total spirits	9,784 ..	52,229 81	..	9,497	25,036

TABLE 8 (contd.)

	1948 (a) Sales			1935 (b) Production	
	Quantity	Value	Entries	Quantity	Value
	Th. galls.	£'000	No.	Th. galls.	£'000
Liquors bottled (contd.)					
Cider and perry	3,968	979	323	2,798	355
Wine cocktails (e)	58	203	..	..	(d)
Soft drinks					
For home consumption					
Sold duty-paid	113	79	12		
Other	65	16	12	161	19
For export	-	-	-		
Vinegar (e)	1,409 ..	361 42	158	42	10
Other liquors	27	58	38		
Unclassified liquors	-	-	-	..	37
	Th. proof galls.				
Blended whisky unbottled (e)					
Delivered for home consumption	3	29	6		
For export	203	314	11	..	(f)
Other (sold duty-free)	504	313	7		
Bottling done on commission (g)		807	59		343
Total		152,441	..		59,542
Less sales (or production) in other trades (see Table 9)		28,718	..		5,924
Total principal products of this trade sold or made by establishments in the trade		123,723	448		53,618

- (a) Great Britain only.  
 (b) United Kingdom.  
 (c) Including British wines (sweets).  
 (d) Not recorded separately.  
 (e) So far as recorded separately.  
 (f) Not recorded.  
 (g) Amount charged in 1948 and amount received in 1935.

## Sales (or production) of principal products of the trade by establishments classified to other trades

## Larger establishments

Note - The value of liquors for home consumption is inclusive of duty, while that of liquors for export was recorded less drawback.

TABLE 9

	1948(a) Sales			1935(b) Production	
	Quantity	Value	Entries	Quantity	Value
	Th. galls.	£'000	No.	Th. galls.	£'000
Liquors bottled					
Beer (including ale, stout, porter, etc.)					
For home consumption	22,591	15,281	275	12,464	3,500
For export	6	3	13	-	-
Total beer	22,597	15,285	..	12,464	3,500
(imported)					
Delivered for home consumption	851	3,307	204	790	601(c)
Sold duty-free	-	-	..	..	(d)
British wines (sweets)	143	351	63		
Total wine	995	3,659	..	790	601
Spirits	Th. proof galls.				
Delivered for home consumption					
Whisky	37	451	7	492	1,681
Other spirits	36	471	10		
Unclassified	619	7,552	180	-	-
For export					
Whisky	67	153	26	5	5
Other spirits	1	2	..		
Other (sold duty-free)					
Whisky	2	4	21	..	(d)
Other spirits	-	2	..		
Total spirits	765	8,635	..	497	1,686

TABLE 9 (contd.)

	1948(a) Sales			1935(b) Production	
	Quantity	Value	Entries	Quantity	Value
	Th. galls.	£'000	No.	Th. galls.	£'000
Liquors bottled (contd.)					
Cider and perry	1,607	405	153	860	98
Wine cocktails	54	196	..	..	(d)
Soft drinks for home consumption	16	7	11	-	-
Vinegar	1,363	352	130	25	2
	..	42			
Other liquors	11	12	15		
Unclassified liquors	-	-	-	..	37
Bottling done on commission		126(e)	6		-
Total		28,718	..		5,924

- (a) Great Britain only.  
 (b) United Kingdom.  
 (c) Including British wines (sweets).  
 (d) Not recorded separately.  
 (e) Amount charged.

## Sales (or production) in the trade of other than principal products

## Larger establishments

Note - The value of liquors for home consumption is inclusive of duty, while that of liquors for export was recorded less drawback.

TABLE 10

	1948 (a) Sales		1935 (b) Production	
	Quantity Th. galls.	Value £'000	Quantity Th. galls.	Value £'000
Soft drinks made				
Table waters	5,055	709	3,885	381
Other soft drinks	427	181	..	6
Unclassified	902	152	-	-
Other drinks made	..	158	..	26
Other goods made	..	103	..	4
Work done, other than bottling		101 (c)		-
Total		1,405		417

(a) Great Britain only.

(b) United Kingdom.

(c) Amount charged.

## Analysis of sales, 1948

## Larger establishments in Great Britain

TABLE 11

	Sales £'000	Percentage of total sales
Sales (or transfers) to other organisations under the same control		
Productive works	330	0.3
Wholesale or selling organisations	10,085	8.1
Retail shops, etc.	17,127	13.8
Total sales (or transfers) to other organisations under the same control	27,542	22.1
Sales to independent buyers		
Exports invoiced directly overseas	10,986	8.8
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	1,559	1.3
His Majesty's Government and Local Authorities (other than productive establishments)	29	-
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	144	0.1
Wholesalers, merchants and other agents for resale	17,206 (a)	13.8
Retailers, including licensed houses, multiple shops, chain stores, caterers and N.A.A.F.I., for resale	57,919	46.6
Other businesses (including farmers) and institutions of all kinds	1,214	1.0
Members of the public, including employees	2,722	2.2
Unclassified	5,026	4.0
Total sales to independent buyers	96,805	77.9
Total	124,347	100.0

(a) Of this total £17,051,000 was recorded as divided between £635,000 for export and £16,416,000 for other sales.

## TABLE 12 - Production, exports and imports of certain principal products

Particulars relating to exports and retained imports of liquors are dealt with in the reports on the Brewing and Malting Trade (Volume 9, Trade I), the Spirit Distilling Trade (Volume 9, Trade K), the Soft Drinks, British Wines and Cider Trade (Volume 9, Trade M) and the Vinegar and Other Condiments Trade (Volume 9, Trade D).

Purchased materials and fuel  
Larger establishments

TABLE 13

	1948(a)		1935(b)	
	Materials and fuel purchased		Usage of purchased materials and fuel	
	Quantity	Cost	Quantity	Cost
	Th.galls.	£'000	Th.galls.	£'000
Materials				
Liquors (c)				
Beer (including ale, stout, porter, etc.)				
Home produced	112,548	48,089	116,116	16,820
Imported	5,859	2,987		
Wine, imported	4,182	4,070	6,176	3,345
British wines (sweets)	658	946		
Spirits	Th. proof galls.			
Home produced	19,833	9,961	9,004	17,128
Imported	1,592	1,586		
Cider and perry	Th.galls. 2,316	367		
Other liquors	126	46		
Bottles and packing materials	Th.gross			
Beer bottles	898	1,104		
Other bottles	728	1,205		
Straw jackets for bottles	79	26		
	Thousands		..	3,007(d)
Casks	55	150		
Boxes and cases	..	1,005		
Materials for making or reconditioning casks, boxes and cases	..	494		
Other packing materials (including labels, corks, caps, etc.)	..	2,069		
All other purchased materials	..	1,005		
Fuel and electricity	Th. tons		Th. tons	
Coal	29.8	95	42.2	49
Coke	18.1	74	10.8	16

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TABLE 13 (contd.)

	1948(a)		1935(b)	
	Materials and fuel purchased		Usage of purchased materials and fuel	
	Quantity	Cost	Quantity	Cost
	Th. B. T. U. (kW. hrs.)	£'000	Th. B. T. U. (kW. hrs.)	£'000
Fuel and electricity (contd.)				
Electricity purchased (e)				
From public supply	23,633	139	19,333	102
From other sources	1	-		
Electricity obtained from other works under the same ownership	180	1		
Motor spirit (petrol) and deriv. fuel	Th.galls.		Th.galls.	
Used for road vehicles	1,660	155	..	(f)
Used for other power purposes	82	4		
Other oil fuel (including creosote/pitch mixtures)	446	18	297	5(g)
Gas purchased	Th. therms			
From public supply	500	24	..	(f)
From other sources	..	4		
Gas obtained from other works under the same ownership	-	-		
All other purchased fuel	..	2		
Total		75,624		40,478
Net amount of duty paid		29,868		

(a) Great Britain only.

(b) United Kingdom.

(c) The values shown for 1948 include liquors purchased in bond at their duty-free costs, while for 1935 the values are duty-paid less drawbacks receivable for liquors bottled and exported. The total sum recorded for 1948 in respect of duty payable on withdrawals or deliveries from bond less drawbacks and allowances receivable for liquors exported, deposited, etc., is shown at the end of the table.

(d) Including fuel not specified separately.

(e) The total quantity of electricity consumed in 1948 was 25,787,000 B.T. units, including 1,974,000 generated in the same works.

(f) Not recorded separately.

(g) Described as "Heavy fuel oil".

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## Stocks of finished products and work in progress and stocks of materials and fuel, 1948

## Larger establishments in Great Britain

TABLE 14

	At beginning of year		At end of year	
	Quantity	Value	Quantity	Value
	Th. galls.	£'000	Th. galls.	£'000
<b>Finished products</b>				
Beer (including ale, stout, porter, etc.), bottled	2,416	1,025	2,669	1,326
Wine (imported), bottled				
Held in bond	69	86	84	91
Not held in bond	331	703	443	1,063
	Th. proof galls.		Th. proof galls.	
Spirits, bottled				
Held in bond	866	469	1,437	753
Not held in bond	122	1,208	92	1,021
	Th. galls.		Th. galls.	
British wines (sweets), bottled	45	65	34	55
Other finished products	..	1,261	..	1,366
Unclassified	..	585	..	647
Work in progress		20,498		25,687
<b>Total finished products and work in progress</b>		<b>25,900</b>		<b>32,019</b>
<b>Materials and fuel</b>	Th. galls.		Th. galls.	
Beer (including ale, stout, porter, etc.)	2,222	774	2,051	818
Wine (imported)				
Held in bond	1,705	990	2,067	1,211
Not held in bond	353	790	303	746
	Th. proof galls.		Th. proof galls.	
Spirits				
Held in bond	3,743	1,913	4,216	2,196
Not held in bond	58	538	44	460
	Th. galls.		Th. galls.	
British wines (sweets)	76	86	45	71
Other descriptions of materials and fuel	..	3,109	..	3,513
<b>Total materials and fuel</b>		<b>8,200</b>		<b>9,014</b>

## Employment and remuneration (a)

## Larger establishments

TABLE 15

	Average number of operatives		Administrative, technical and clerical employees(b)		Total	
	1948(c)	1935(d)	1948(c)	1935(d)	1948(c)	1935(d)
<b>Males</b>						
Under 18	1,366	1,860	128	239	1,494	2,099
All ages	11,242	10,787	3,628	4,141	14,870	14,928
<b>Females</b>						
Under 18	1,285	1,402	228	133	1,493	1,535
All ages	9,835	8,161	1,515	1,199	11,350	9,360
<b>Total</b>						
Under 18	2,631	3,262	356	372	2,987	3,634
All ages	21,077	18,948	5,143(e)	5,340	26,220 (e) (f) (g)	24,288
<b>Total remuneration</b>	£'000		£'000		£'000	
	4,744	..	2,452	..	7,195	..

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers	6 males	125 females
Other workers	994 males	499 females

(b) Number at September 25, 1948, and October 12, 1935.

(c) Great Britain only.

(d) United Kingdom.

(e) There were, in addition, 44 working proprietors (40 males and 4 females) in 1948. Working proprietors are included in the 1935 figures.

(f) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £199,000.

(g) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	665	
Maintenance and repair of firms' buildings, but not plant	32	
Research work not directly connected with current production however charged	-	-

## Wages and salaries paid, 1948 (a)

## Larger establishments in Great Britain

TABLE 16

	Amount paid by all establishments	Establishments making returns for the calendar year					
		Amount paid	Percentage of annual remuneration paid in				
			First quarter	Second quarter	Third quarter	Fourth quarter	Year
Wages and salaries of	£'000	£'000					
Operatives	4,744	1,920	22.2	23.7	25.8	28.3	100.0
Administrative, technical and clerical employees	2,452	896	23.3	24.9	23.5	28.2	100.0
Total	7,195	2,816	22.6	24.1	25.1	28.2	100.0

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948

## Larger establishments in Great Britain

The total amount paid for work done on materials given out was £229,000.

## Payments for certain services, 1948

## Larger establishments in Great Britain

TABLE 18

	Amount paid
Repair and maintenance	£'000
Of buildings	213
Of plant, machinery and vehicles	576
Unclassified	146
Hire of plant, machinery and vehicles	77
Advertising and market research	
Advertising in newspapers, magazines and periodicals	119
Other advertising services (poster display, despatch of circulars, etc.) and market research	108
Unclassified	823
Payments made for research work	
To research associations	-
To universities, institutions, academic bodies and similar agencies	-
To other commercial concerns	1
Postage, telephone, telegrams and cables	124
Commercial insurance premiums	230
Rates (excluding water rates) payable in the year	128

## Plant, machinery and vehicles acquired and disposed of, 1948

## Larger establishments in Great Britain

TABLE 19

	Acquisitions		Disposals
	New	Second-hand	
	£'000	£'000	£'000
Plant and machinery	888	138	31
Vehicles	289	42	45
Total	1,177	180	76

## Capital expenditure on building work and changes in occupation of buildings and land, 1948

## Larger establishments in Great Britain

TABLE 20

	£'000	£'000
1. Capital expenditure on building work (a)		95
2. Existing buildings and land (b)		
(1) Capital cost of freeholds bought	59	
Estimated capital value of		
(11) Rented property newly occupied in the year (c)	8	
(111) Leasehold buildings and land newly occupied in the year	113	
Total of heading 2		180
Total of headings 1 and 2		275
3. Existing buildings and land relinquished (d)		
(1) Selling value of freeholds sold	6	
(11) Estimated value of other properties relinquished	17	
Total of heading 3		23
4. Headings 1 and 2 less heading 3		252

- (a) Excluding site value which, where appropriate, is included in heading 2(1).  
 (b) The figures do not reflect changes in ownership of previously occupied land and buildings.  
 (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.  
 (d) Including property destroyed or abandoned.

## FOOD, DRINK AND TOBACCO COUNTRY TABLES

## WHOLESALE BOTTLING TRADE

1948

## Summary

## Larger establishments

TABLE 21

	England	Wales	Scotland	Great Britain
	£'000	£'000	£'000	£'000
Gross output (production)	90,402	2,221	37,703	130,325
Cost of materials and fuel used	57,523	1,794	15,493	74,810
Customs and Excise duties: net amount of duty paid on withdrawals from bond and deliveries for home consumption	17,952	65	11,850	29,868
Payment for work done on materials given out	84	-	146	229
Net output	14,843	362	10,213	25,418
Wages and salaries of persons employed	5,204	129	1,862	7,195
Average number of persons employed	No. 18,752	No. 562	No. 6,950	No. 26,264
Net output per person employed	£ 792	£ 645	£ 1,470	£ 968
Stocks at end of year	£'000	£'000	£'000	£'000
Finished products and work in progress	6,744	42	25,232	32,019
Materials and fuel	5,818	69	3,128	9,014
Number of establishments	No. 401	No. 17	No. 84	No. 502

The values of gross output and of materials and fuel used are derived in the following way:-

	England	Wales	Scotland	Great Britain
	£'000	£'000	£'000	£'000
Output of firms in this trade				
Total value of sales (see Table 23)	89,857	2,223	33,049	125,128
Adjustment for changes in stocks and work in progress	+1,137	+ 6	+4,976	+ 6,119
	90,993	2,229	38,026	131,248
Less payment for transport by other firms	592	8	323	922
Gross output (production)	90,402	2,221	37,703	130,325
Materials and fuel used by firms in this trade				
Purchases	58,067	1,795	15,762	75,624
Adjustment for changes in stocks	- 544	- 1	- 268	- 814
Materials and fuel used	57,523	1,794	15,493	74,810

## WHOLESALE BOTTLING COUNTRY TABLES

## Summary

## Small firms

TABLE 22

	England	Wales	Scotland	Great Britain
Number of returns	412	36	42	490
Average number of persons employed (a)				
Males	1,896	157	170	2,223
Females	648	55	111	814
Total	2,544	212	281	3,037

(a) Including working proprietors.

## Sales in the trade

## Larger establishments

Note - The value of liquors for home consumption is inclusive of duty, while that of liquors for export was recorded less drawback.

TABLE 23

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th. galls.	£'000	Th. galls.	£'000	Th. galls.	£'000
Principal products						
Liquors bottled						
Beer (including ale, stout, porter, etc.)						
For home consumption	..	(a)	..	(a)	111,420	61,213
For export					4,515	1,648
Total beer	107,178	58,052	8,757	4,809	115,935	62,861
Wine (imported)						
Delivered for home consumption					3,583	13,238
For export	3,266	11,692	524	1,957	165	368
Other (sold duty-free)					43	42
British Wines (sweets)	641	1,415	31	62	672	1,478
Total wine	3,907	13,107	555	2,020	4,463	15,126
Spirits	Th. proof galls.		Th. proof galls.		Th. proof galls.	
Delivered for home consumption						
Whisky	609	7,281	875	10,617	1,483	17,898
Gin	350	4,152	24	289	374	4,441
Other British compounds	..	(a)	..	(a)	23	372
					..	81
Other spirits	476	6,238	184	2,321	660	8,559
Unclassified	23	273	-	-	23	273
For export						
Whisky	239	461	5,478	10,552	5,718	11,013
Gin	..	(a)	..	(a)	80	109
Other spirits	..	(a)	..	(a)	91	137
Other (sold duty-free)						
Whisky	41	64	497	675	538	739
Gin	3	5	-	-	3	5
Other spirits	..	(a)	..	(a)	28	48
Total spirits	1,867	18,997	7,153	24,597	9,019	43,594
	..	81			..	81

TABLE 23 (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th. galls.	£'000	Th. galls.	£'000	Th. galls.	£'000
Principal products (contd.)						
Liquors bottled (contd.)						
Cider and perry	2,080	491	301	84	2,361	575
Wine cocktails (b)	4	8	-	-	4	8
Soft drinks, for home consumption	..	(a)	..	(a)	161	87
Vinegar (b)	46	9	-	-	46	9
Other liquors	16	46	-	-	16	46
Blended whisky unbottled (b)			Th. proof galls.		Th. proof galls.	
Delivered for home consumption	..	(a)	..	(a)	3	29
For export	..	(a)	..	(a)	203	314
Other (sold duty-free)	-	-	504	313	504	313
Bottling done on commission (c)		318		363		681
Total principal products		91,139		32,584		123,723
Other output			Th. galls.		Th. galls.	
Soft drinks made						
Table waters	3,840	542	1,216	167	5,055	709
Other soft drinks	394	169	33	12	427	181
Unclassified	771	135	132	18	902	152
Other drinks made	..	(a)	..	(a)	..	158
Other goods made	..	4	..	100	..	103
Work done, other than bottling		(a)		(a)		101(c)
Total		92,079		33,049		125,128

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

(b) So far as recorded separately.

(c) Amount charged.

TABLE 24 - Purchased materials and fuel: Larger establishments

See Table 13.

TABLE 25 - Employment and remuneration: Larger establishments

See Table 15.

Monthly index of employment of operatives: Larger establishments  
(average employment in 1948 = 100)

TABLE 26

Month	Monthly index (a)	Month	Monthly index (a)
	Great Britain		Great Britain
1948		1948	
January	95.7	August	102.5
February	96.5	September	102.3
March	97.2	October	102.4
April	98.3	November	103.0
May	99.1	December	102.3
June	100.4	Percentage employ- ment in this trade covered by the index	39.4
July	100.2		

(a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the calendar year 1948.

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