$$
\begin{aligned}
& \mathrm{S} \\
& 42[H A 25 L]
\end{aligned}
$$

## Report on the Census of Production 1963

106 Abrastres

Report on the Census of Production 1963

## 106 Abmans

These notes give the main information needed for These notes give the main in the industry repo
interperting the figures in
(More detailed information about the Census (More det ail ed information about the Census
is given in a separate booklet - Introductor is given in a separate booklet - 'Introductory
Notes': Part 1 of the Report on the Census of Production for 1963.)

GENERAL INFORMATION
Changes in the 1963 census
There were few changes resulting from amendments nly minor changes in the scope of certain ndustry reports compared with of certain Any such changes are explained in the introductions to
he industry reports concerned or by footnotes the industry re re
to the tables.
Industrial Classification
Establishments were classified to industries on the basis of major activity in conformity with the second edition of the Standard Industrial
Classification (Consolidated Edition 1963 . Classification (Consolidated Edition 1963,
incorporating Amendment 1). Each industry ncorporating Amendment 1 . Each industry
basically defined in terms of its principal roducts, these being of a similar nature or ommonly associated in production. Normally,
an establi shment was classified to an industry an establishment was classipal products of that ndustry accounted for a greater proportion its total sales than did its sales of the prer, where the application of this rule would
 ect assified only if the sales of principal products of the newly predominant industry was nore than one third greater than the sales of
principal products of the previously predominant ndustry. This modification of the general
nder rule was introduced for 1958 to avoid dischanges in sales between successive censuses. The principal of classification by major. the analysis by sub-divisions of an industry. In certain industries, classification was dealt with in a different way. Details of any non-standard treatment are given in the in
ductions to the relevant industry reports.

TERMS USED IN THE CENSUS REPORT
Average number employed
irms were required to state the number of persons on the payroll (i.e. whose Nationa. nsurance cards were hel by them) on the average during the year of return, whether full-
time or part-time employees. Separate figures time or part- $t$ ime employees. Separate figures
were required for (a) admini strative, technical
and clerical employees and (b) operatives (see and clerical employees and (b) operatives (se
Delow). Averages could be calculated from igures relating to the last week of each calendar month; figures shown in respect of the average number employed rel ate to the sum of hese aver ages. Firms were al so required to
tate the number of working proprietors (see elow) where appropriate and these are included excluded.
ii $S$
$42\left[\begin{array}{ll}\mathrm{HA} & 251\end{array}\right]$

The figures include persons engaged in
erchanting or factoring and canteen workers where particulars in respect of these activities
could not be excluded from the return.
Working Proprietors
These include all persons regarded as 'selfemployed' for National Insurance purposes, and nembers of their fanilies who worked in the
business without receiving a fixed wage or business without receiving a fixed wage or
salary; but persons who worked less than half
the normal number of working hours are the normal number of working hours are exclud
For Great Britain, directors working in the business but not in receipt of a definite wage, salary or comm is sion are included under this heading for 1963, but are excluded for 1958 .
For Northern Irel and, directors of limited companies, other than those paid by fee only, are included for both years. (Directors pa
by fee only are not included in any of the by fee only are not included in any. of
employment figures for either year.)
Employees
(i) Administrative, technical and clerical employees include managers, superintendents and works foremen; research, experimental, development, technical and design employee
other than operatives) : draughtsmen and (other than operatives); draughtsmen and
tracers; editorial staff, staff reporters canvassers, competition and advertising
staff; travellers; and office (including staff; travellers; and office (including Britain, but not for Northern Ireland, they
include also managing and other directors include al so managing and other directors
in receipt of a definite wage, salary or in receipt
(ii) Operatives include all other classes of mployees, that is, broadly speaking, all anual wage earners. they actory or works; operatives employed in power houses, transport work, stores, warehouses,
shops and cantens; inspectors, viewers shops and canteens; inspectors, viewers
and similar workers; maintenance workers; and cleaners. Operatives engaged in outside work of erection, fitting, etc. ar al so included, but out workers (i.e.
persons employed by the firm who worked in their om homes, etc. on materials.
supplied by the firm) are excluded.
supplied by the firm) are excluded.
Information about the numbers of outworker employed was collected only for the gloves
industry.
apital Expenditur
(1) Expenditure

This represents the the year of new building and other new bildings, canteens and the like used in culdings, canteens and ine
connection with the business covered by the
return but not dwelling houses for employees). The value is that charged to capital account during the year of return;
it includes expenditure on new buildings or on the extension or reconstruction of old buildings, the value of work of a capital nature carried out by firms' own staff, and
the cost of any newly constructed building the cost of any newly constructed buildings
purchased. The figures shown include any
legal charges, stamp duties, agents'
comnissions, etc.

This Report on the Abrasives Industry relates to establishments engaged wholly or mainly in shaping natural abrasives into grindstones, etc.; grinding natural and synthetic abrasives; coating cloth and paper with abrasives and making abrasive

This industry corresponds to heading $469(1)$ in the Standard Industrial Classification (Consol idated edition, 1963).

There were no small establishments in this industry in Northern Ireland in 1954, 1958 and 1963.

In interpreting the data in the tables it is essential to bear in mind the In interpreting the data in the tables it is essential ond (iv).

| Table | Title | Page |
| :---: | :---: | :---: |
| 1 | Industry summary: United kingdom. <br> Estimates for all firms, 1958 and 1963 | 108/3 |
| 2 | Analysis of larger firms by sub-divisions within the industry, 1958 and 1963 | 106/4 |
| 3 | Analysis of larger firms by size of enterprise within the industry, 1963 | 106/5 |
| 4 | Percentage analysis of employees, by age and sex, all firms, 1963: United Kingdom | 106/6 |
| 5 | Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries, 1958 and 1963 | 106/7 |
| 6 | Sales of principal products of the industry by establishments classified to other industries, 1958 and 1963 | 106/8 |
| 7 | Sales of other than principal products by larger firms in the industry, 1958 and 1963 | 106/8 |
| 8 | Production of certain principal products of the industry by larger firms, including production by establishments classified to other industries, 1958 and 1963 | $\begin{gathered} \text { doEs } \\ \text { APTI } \\ \text { APRLY } \end{gathered}$ |
| 9 | Purchases of selected principal products of the industry by larger firms, 1963 | $\begin{gathered} \text { DoEs } \\ \text { Noor } \\ \text { APLLY } \end{gathered}$ |
| 10 | Purchases by larger firms in the industry, 1954 and 1963 | 106/9 |
| 11 | Transport costs and employment of larger firms, 1963 | 106/11 |
| 12 | Payments for certain services, etc. by larger firms, 1963 | 106/11 |
| 13 | Percentage analysis of twelve-month periods covered by returns from larger firms, 1963 | 106/12 |
| 14 | Sales of all parts of machinery and plant by larger firms, including sales by establishments classified to other industries, 1958 and 1963 | $\begin{gathered} \text { DoEs } \\ \text { APFI, } \\ \text { APPI, } \end{gathered}$ |

TABLE 1 Industry summary: United Kingdom Estimates for all firms, 1958 and 1963 (a)

|  | Unit | 1958 | 1963 |
| :---: | :---: | :---: | :---: |
| Number of enterprises | No. | 48 | 53 |
| Number of establishments | " | 55 | 66 |
| Gross output | £'000 | 20,123 | 28,774 |
| Net output | " | 10,328 | 15,804 |
| Net output per head | $\varepsilon$ | 1,331 | 1,889 |
| \{ goods produced and work done | £ 000 | 19,286 | 26,117(b) |
| Sales and work done $\quad\left\{\begin{array}{l}\text { merchanted goods and canteen takings }\end{array}\right.$ | " | 948 | 2.449 |
| $\text { Purchases } \quad\left\{\begin{array}{l} \text { materials for processing and } \\ \text { packaging, and fuel } \\ \text { goods for merchanting and } \\ \text { canteen purchases } \end{array}\right.$ | " | 9,742 | 10,412 1,977 |
| Payments to other $\quad\left\{\begin{array}{l}\text { for work done on materials given out }\end{array}\right.$ | " | 4 | - |
| organisations for transport $^{\text {for }}$ | " | 305 | 378 |
| Stocks and work in progress |  |  |  |
| Total stocks and work in $\quad$ change during year | " | + 145 | + 5 |
| progress ${ }^{\text {at end of year }}$ | " | 5,732 | 6,695 |
| Goods on hand for sale $\quad\left\{\begin{array}{l}\text { change during year }\end{array}\right.$ | " | - 189 | + 126 |
| Goods on hand for sale $\{$ at end of year |  | 1,298 | 2, 122 |
| Work in progress $\quad\left\{\begin{array}{l}\text { change during year }\end{array}\right.$ |  | + 78 | + 82 |
| Work in progress $\quad\left\{\begin{array}{l}\text { at end of year }\end{array}\right.$ |  | 924 | 1,365 |
| rials, stores and fuel $\{$ change during year | " | + 256 | - 202 |
| Materials, stores and fuel $\{$ at end of year | " | 3,510 | 3.208 |
| $\int$ total, including working proprietors | Th. | 7.8 | 8.4 |
| Average number employed | " | 5.1 | 5.2 |
| ether employees (c) | " | 2.7 | 3.1 |
|  | £ 000 | 3,075 | 4,090 |
| Wages and salaries $\quad\left\{\begin{array}{l}\text { of other employees (c) }\end{array}\right.$ | " | 2,032 | 3, 123 |
| Employers' contributions to National Insurance and private pension schemes, etc. (d) | " | .. | 676 |
| Capital expenditure (e) |  |  |  |
| Total | * |  | 1,114 |
| New building work | * | 243 | 171 |
| Land and existing buildings (f) | " | .. | 56 |
| Plant and machinery (f) | * | 339 | 752 |
| Vehicles (f) | " | 72 | 135 |

(a) For 1963, estimates for small firms and for firms not making satisfactory returns accounted for about 4 per cent. of the total figures in which they were incorporated. (For 1958 the compar able
Table 2.
(b) Including services rendered to other organisations (amounts charged for hiring out plant,
machinery and other goods, for providing transport, or for technical or other services rendered) machinery and other goods, for providing transpo
(c) Administrative, technical and clerical employees
(c) Administrative, technical and clerical employees.
(d) Including pensions and gratuities paid other than from pension funds
(e) Excluding expenditure for establishments not yet in production.
(f) Acquisitions less disposals.

TABLE 2 Analysis of larger firms by sub-divisions within the industry, 1958 and 1963 Firms employing 25 or more persons: United Kingdom (a)

|  |
| :--- |

For notes to this table - see page 106/6

TABLE 3 Analysis of larger firms by size of enterprise within the industry, 1963
(i) Output, employment, capital expenditure and stocks

Firms employing 25 or more persons: United Kingdom

| Average number employed by the enterprise in the industry (a) | $\begin{aligned} & \text { Enter- } \\ & \text { prises } \end{aligned}$ | $\begin{aligned} & \text { Estab- } \\ & \text { 1ish- } \\ & \text { ment } \end{aligned}$ | $\begin{array}{\|c} \text { Average } \\ \text { number } \\ \text { employed } \\ \text { (a) } \end{array}$ | $\begin{gathered} \text { Gross } \\ \text { output } \end{gathered}$ | Net output | Net output per head | Capital expenditure (b) | Total <br> value of stocks and work in end of year end of year |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Number | Number | £ 000 | £ 000 | $\varepsilon$ | £.000 | £. 000 |
| 25-49 | 4 | 5 | 150 | 535 | 275 | 1,836 | 22 | 89 |
| 50-99 | 6 | 7 | 423 | 1,735 | 952 | 2,251 | 41 | 412 |
| 100-199 | 5 | 7 | 708 | 2,092 | 1,049 | 1,482 | 88 | 402 |
| 200-749 | 3 | 4 | 1,087 | 3,956 | 2,142 | 1,970 | 134 | 1,010 |
| 750 and over | 4 | 12 | 5,699 | 19,424 | 10,819 | 1,898 | 790 | 4,542 |
| Total | 22 | 35 | 8,067 | 27,742 | 15,237 | 1,889 | 1,074 | 6,455 |

(ii) Employees, wages and salaries, and employers' contributions Firms employing 25 or more persons: United Kingdom

| Average number employed by the enterprise in the industry (a) | Employees |  | Wages and salaries |  | Employers' contributions |  | Wages and salaries per head |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Oper- } \\ & \text { atives } \end{aligned}$ | $\begin{aligned} & 0 \text { thers } \\ & \text { (c) } \end{aligned}$ | $\begin{aligned} & \text { Oper- } \\ & \text { atives } \end{aligned}$ | $\begin{aligned} & 0 \text { thers } \\ & \text { (c) } \end{aligned}$ | National Insurance (d) | Private pension schemes, $\qquad$ | $\begin{aligned} & \text { Oper- } \\ & \text { atives } \end{aligned}$ | $\begin{aligned} & \text { Others } \\ & \text { (c) } \end{aligned}$ |
|  | Number | Number | \& 000 | £.000 | \& 000 | £ 000 | £ | $\varepsilon$ |
| 25-49 | 90 | 56 | 46 | 66 | 5 | 3 | 516 | 1. 187 |
| 50-99 | 315 | 103 | 231 | 130 | 13 | 15 | 733 | 1,265 |
| 100-199 | 483 | 219 | 282 | 234 | 18 | 11 | 583 | 1,068 |
| 200-749 | 650 | 437 | 481 | 465 | 30 | 48 | 740 | 1,064 |
| 750 and over | 3,515 | 2,184 | 2,921 | 2,130 | 167 | 344 | 831 | 975 |
| Total | 5.053 | 2,999 | 3,961 | 3,025 | 234 | 421 | 784 | 1,009 |

(a) Including working proprietors
(b) Acquisitions less di sposals.
(c) Administrative, technical and clerical employees
(d) Including both flat rate and graduated contributions
(e) Including pensions and gratuities paid other than from pension funds. These

TABLE 4 Percentage analysis of employees, by age and sex, all firms, 1963: United Kingdom (a)

| Ages | Males | Females | All employees |
| :--- | :---: | :---: | :---: |
| Under 18 <br> 18 and over | Per cent. | Per cent. | Per cent. |
|  | 4 | 1 | 5 |
|  | 83 | 12 | 95 |

Source: Ministry of Labour
(a) The percentages relate to the numbers employed (excluding working proprietors) at mid-June, 1963, in the 'Abrasi and Building Materials, etc., not 469.

Footnotes to Table 2.
(a) The following information relates to small firms (employing fewer than 25 persons) in this industry. It includes an estimate for small firms not making satisfactory returns which account for 10 per cent. of the employment shown
for 1963 and 13 per cent. for 1958 .
$1958 \quad 1963$
Number of Pirms
$25 \quad 31$
Average persons employed:

$$
\left.\begin{array}{l}
\text { Working proprietors } \\
\text { Other persons employed }
\end{array}\right\} 219\left\{\begin{array}{r}
35 \\
265
\end{array}\right.
$$

(b) The method of classifying returns to sub-divisions of the ndustry is explained in the notes; the characteristic

Including services rendered to other organisations (amounts charged for hiring out plant, machinery and other goods, for providing
or other services rendered).
(d) Characteristic products relate only to sub-divisions of
(he industry.
(e) For sub-divisions of the industry, this is the ratio of produced and work done. For the industry as a whole, produced and work done. For the industry as a whole,
this is the ratio of total sales of principal product by the industry to total sales of goods produced and work done.
(f) Administrative, technical and clerical employees.
(g) Including both flat rate and graduated contributions.
(h) Including pensions and gratuities paid other than from pension
funds.
(i) Excluding expenditure for establishments not yet in production.

TABLE 5 Sales of principal products of the industry by larger firms, includin Firms employing 25 or more persons: United Kingdom

|  |  | 1958 |  | 1963 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity |  | Quantity | Value | Enter- | Entries |
|  | Abrasive wheels, discs, segments, sharpening stones, and other shapes or forms |  |  |  | £ 000 | Number | Number |
| 11 | Aluminium oxide (artificial) | .. | 7,309 |  | 9,911 | 12 | 13 |
| 11 | Silicon carbide | . | 1,957 |  | 2,753 | 10 | 11 |
| 11 | Diamond impregnated |  | 1,057 |  | 707 | 6 | 6 |
| 11 | Other (including cut from natural rock) |  | 132 |  | 381 | 5 | 6 |
|  | Abrasive paper, cloth and other flexible abrasive materials, and articles made wholly or mainly therefrom | Th.reams (b) |  | $\underset{\substack{\text { Th.reams } \\ \text { (b) }}}{\text { cemen }}$ |  |  |  |
| 12 | Aluminium oxide (artificial) | 94.5 | 2,080 509 | 66.1 | $\begin{aligned} & 1,540 \\ & 2,046 \end{aligned}$ | 11 | 14 |
| 12 | Silicon carbide | 116 | 1, ${ }_{230} 197$ | 56.3 | 556 1,321 | $\} 9$ | 12 |
| 12 | Emery | 29.3 | ${ }_{321}^{289}$ |  | 587 | 6 | 7 |
| 12 | Garnet | 66.3 | 475 \{ | 20.6 . | 149 | \} | 10 |
| 12 | Glass, flint, sand and other <br> Other abrasives, ground, pulverised, refined or otherwise prepared | $144$ | $\begin{aligned} & 30 \\ & 320 \\ & 3 \end{aligned}$ | $\stackrel{105}{\square}$ | $\begin{array}{r} 267 \\ 1,057 \end{array}$ |  | 12 |
|  |  |  |  |  |  |  |  |
|  | Artificial | Th. tons |  | Th.tons |  |  |  |
| 12 | Aluminium oxide |  |  | 32.0 | 2,422 | 5 | 6 |
| 12 | Silicon carbide |  | 1,615 |  | 598 | 6 | 11 |
| 12 | Other |  |  |  |  |  |  |
| 12 | Natural (emery and other) | $\left\{\begin{array}{r}2.8 \\ . .\end{array}\right.$ | ${ }_{126}^{129}$ |  | 272 | 7 | 7 |
|  | Other products |  |  |  | 121 | * | * |
|  | Work done on commission, subcontract work, etc. |  |  |  | 19 | * | * |
|  | Waste products |  | .. |  | 4 | * | * |
|  | Total |  | 18,279 |  | 24,895 | . | . |
|  | Sales in other industries (see Table 6) |  | 201 |  | 520 | . | . |
|  | Principal products of this industry sold by establishments in the industry |  | 18,078 |  | 24,374 | 22 | 28(c) |

(a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown
sub-division.
(b) Reams of 500 sheets.
(c) This figure represents the total namber return ess than the total number of establishments in Table 2 on account of combined returns covering more than one establishment.

TABLE 6 Sales of principal products of the industry by establishments classified to other industries, 1958 and 1963
Firms employing 25 or more persons: United Kingdom
The total value of the sales of principal products of the industry by $£ 520,000$ in 1963 . Owing to the risk of disclosure of information relating to individual firms, details cannot be given.

TABLE 7 Sales of other than principal products by larger firms in the i ndustry, 1958 and 1963
Firms employing 25 or more persons: United Kingdom

The total value of sales of goods other than principal product sy arger firms in the industry was $£ 664,000$ in 1958 and $£ 806,000$ in 1963. The 1963 figures include the value of services rendered to other organisations: similar information was not collected in 1958. Owing
to the risk of disclosure of information relating to individual firms, details cannot be given.
The total value of goods sold without being subjected to any manufacturing process (merchanted or factored) by 1 arger firms in the industry was $\& 851,000$ in 1958 and $£ 2,270,000$ in 1963 . The total value of caa
1963.

TABLE 8 Production of certain principal products of the industry by large f irms, including production by establishments classified to other
industries, 1958 and 1963

This table is not applicable to the industry.

TABLE 9 Purchases of selected principal products of the industry by larger irms, 1963

This table is not applicable to the industry.

TABLE 10 Purchases by larger firms in the industry, 1954 and 1963 Firms employing 25 or more persons: United Kingdom

Materials for processing
Abrasives, crude, ground or graded
Natural
Diamond bort or powder

Artificial
Aluminium oxide
Crude, unground
Ground or graded
Silicon carbide

Paper of all kinds

Vulcanised fibre bought as such)
Other bonding agents
Scrap metal

Lubricating oils and greases bought as replacement

Packaging materials drums and canisters )

All other packaging material

Other natural abrasives

Other artificial abrasives

Woven piece goods (other than narrow fabrics) wholly or mainly of cotton (a)

Bonding materials and adhesives
Glue and adhesives (including compound synthetic resin adhesives, but excluding synthetic resins

Replacement parts for firms own machinery, plant
and vehicles, and accessories and consumable tools and vehicles, and accessories and consumable tools

All other materials for processing

Wrapping paper (inclucing paper coated with plastics and any laminates incorporating paper but not metal)
moulded pulp units, labels and other packaging
moulded pulp units, labels and other packaging
materials of paper, cardboard and fibreboard (e
maltiwall sacks and boxes, cartons, packing cases,
mult
drums and canisters)

TABLE 10 (cont inued)

|  | 1954 |  | 1963 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Cost | Quantity | Cost |
|  | Th.tons | £ 000 | Th.tons | £'000 |
| Fuel and electricity (b) |  |  |  |  |
| Coal | 24.5 | 91 | 21.2 | 107 |
| Coke (including screenings) and manufactured fuel | 3.4 | 19 | 0.9 | 8 |
|  | Th.gal. |  | Th.gal. |  |
| Derv fuel and motor spirit for use in road vehicles | 138 | 25 | 177 | 38 |
| Other liquid fuels (including creosote/pitch mixtures, etc., and liquefied petroleum gases) | 2,156 | 98 | 3,583 | 173 |
|  | Th.therms |  | Th.therms |  |
| Gas | 1,708 | 88 | .. | 133 |
|  | Th.kwh |  | Th. kWh |  |
| Electricity | 24,997 | 118 | 71,793 | 395 |
| Total cost of materials and fuel |  | 7,424 |  | 10,039 |
| Goods purchased for merchanting |  | . |  | 1,812 |
| Canteen purchases |  | .. |  | 94 |
| Total cost of purchases |  | . |  | 11,945 |

(a) 'Narrow fabrics' were not specifically excluded in 1954.
(a) Narrow fabrics were not specifically excluded in 1954.
(b) The total quantity of electricity generated in firms' own establishments in this industry was
$4,482 \mathrm{Th} . \mathrm{kWh}$ in 1954 and $2,815 \mathrm{Th}$.kWh in 1963 .

TABLE 11 Transport costs and employment of larger firms, 1963
Firms employing 25 or more persons: United Kingdom

|  | Unit | 1963 |
| :---: | :---: | :---: |
| Average number employed mainly on transport | No. | 75 |
| Transport costs |  |  |
| Wages and salaries | £'000 | 60 |
| Derv fuel and motor spirit | " | 38 |
| Payments to other organisations for transport | " | 364 |
| Costs of operating road goods vehicles |  |  |
| Insurance | " | 5 |
| Vehicle licences | " | 4 |
| Depreciation | " | 27 |
| Payments to other organisations for repairs and maintenance | " | 16 |
| Total | " | 514 |

TABLE 12 Payments for certain services, etc. by larger firms, 1963 (a)
Firms employing 25 or more persons: United Kingdom

|  | Amounts <br> payable |
| :--- | :---: |
| Repairs and maintenance to | $8^{\prime} 000$ |
| Buildings | 52 |
| Road goods vehicles | 16 |
| Plant, machinery, and other capital equipment | 239 |
| Insurance, licensing and depreciation of road goods <br> vehicles (b) | 35 |
| Rates, excluding water rates | 166 |
| Hire of plant and machinery |  |
| Postage, telephone, telegrams and cables | 41 |
| $\quad$ Total | 117 |

(a) No deduction is made for these payments to arrive at the figures
of net output given in this report.
(b) For details see Table 11.

TABLE 13 Percentage analysis of twelve-month period covered by returns from larger firms, 1963 Firms employing 25 or more persons:
United Kingdom

| Year ended | Percentage of <br> total number <br> employed | Year ended | Percent age of <br> total number <br> employed |
| :--- | :---: | :---: | :---: |
| April (a) | 0.0 | November | 0.0 |
| May | 0.0 | December | 53.1 |
| June | 0.4 | (contd.) | Per cent. |
| July | 0.0 |  |  |
| August | 2.1 | January | 0.0 |
| September | 28.7 | February | 0.0 |
| October | 8.0 | March | 7.7 |

(a) Including returns made for twelve-month periods
ended 1st to 5 th April, 1964 .
ended 1st to 5th April, 1964.

TABLE 14 Sales of all parts of machinery and plant by arger firms, including sales by establishments

This table is not applicable to the industry.

Capital Expenditure (continued)
(ii) Land and existing buildings.

The items shown are the capital cost of freeholds purchased and the capital cost o premium payable for leaseholds acquired
(excluding the value of any assets accuired (excluding the value of any assets acquired
in taking over an existing business), and the amounts receivable for any freeholds or leaseholds disposed of. The value is that
charged to capital account during the year charged to
of return.
(iii) Pl ant, machinery and vehicles.

The items shown are the value of plant and
machinery and of vehicles acquired, both
machinery second-hand, and the amount
received for items disposed of during the
year. The value of plant and machinery
year. The value of plant and machinery
acquired includes pl ant, etc. which firms
produced for their own use in connection
with the business covered by the return.
with the business covered by the return.
The value of plant, etc. acquired is the
expenditure charged to capital account
during the year of return less any dis-
during the year of return less any dis-
counts received, but including the cost of
transport and installation. No deduction
is made
is made for depreciation, amortisation or
obsolescence. The proceeds of items
disposed of during the year exclude amount
written off for items scrapped. Capital expenditure during the year in respec
of manufactur ing establishments where proof manufactur ing establishments where pro-
duction had not started before the end of the year is excluded in this report for both 1958
and 1963 .
Characteristic Products
The characteristic products of a sub-division re those They are products commonly isson is defined. They are products conmonly associa
ted in production and are usually similar in nature or manner of production. In most case the characteristic products of each sub-
industry reports. For those industries
industry reports. For those industries for
ade, Table 2 shows the total sales of such
characteristic products for each sub-division
The totals include, besides the products which
define the sub-division, other items of output
assumed to be closely related to them, e.g.
waste products and work done.
Enterprise
The term enterprise is used in this report to mean one or more firms under conmon ownership
control. An enterprise normally consists either of a single firm, or of a parent company ogether with its subsidiary companies.
Entries
The number of entries shown in Tables 5, 6 and 8 against a particular output or production against a particular output or productic figures were recorded for that item
Establishment
The census was based on the establishment, comprising in most cases the whole of the premises ander the sarticular address (e.g, a factory or mine); but firms were asked to exclude from all sections of the ir returns particulars relating to any department not engaged in pro-
duction for which they kept a separate set of accounts. Where separate accounts were not kept, they were asked to include merchanting or
factoring, canteens operated by them and other
ancillary activities such as bot tling, packing and the manufacture of containers for packing the ir own products, whether or not these as the works. Building and engineering naintenance departments and seliling and trans

Gross Output
The gross output of an industry is the aggregate value of goods made and other work done during the year by the establishments classi-
fied to the industry. It is derived by subfracting from the value of sales and work done the value of stocks of goods on hand for sale and work in progress at the beginning of the
year and adding the value at the end of the year
year.
Larger Firms
These are firms in which twenty-five or more persons were employed on the average during the

Net Output
The net output of an industry represents the value added to materials by the process of pro duction. It includes the gross margin on any merchanted or factored goods sold; it con-
stitutes the fund from which wages, salaries, stitutes the fund from which wages, salaries
insurance, pensions, hire of plant and nsurance, pensions, for repairs and maintenance, conts of operat ing road vehicles, rents,
rates and taxes, advertising and other selling rates and taxes, advertising and other selling
expenses and all other similar charges have to xpenses and all other similar charges have There is no appreciable duplication in net output. Net output has been obtained by deduct-
ing from the gross output the cost of purchases ing from the gross output the cost or purchases given out to other firms, and payments for
Nransport.
Normally any customs or exise duty on mormally any customs or exise duty on materials. Similarly, finished goods sold have been valued as they were sold, duty paid
duty free. The amnts of duty, subsidies, allowances and levies receivable or payable,
where of substantial importance in the industry, were required to be stated separately, and thes items were taken into account when calculating ne.t output.
Net output per persons employed
The figures for net output per person employed are derived by dividing the net output by the and part-time) on all activities covered by the returns, including operatives, administrative, technical and clerical employees and work
proprietors, but excluding outworkers.
Principal Products
The principal products of an industry are those in terms of which the industry is defined. They are product commonly associated in production, and are usual
Production
This means the total quantity of a product made during the year, whether sold in the year, added to stock, transferred to another department of the same firm, or used in the manufacture of
other products within the business covered by other products within the business covered by
the return. It includes goods produced from the return. It includes goods prial supplied by other firms.

Purchases
Purchases include the cost of materials and
components bought for use in production; o components bought for use in production; of
fuel and electricity for all purposes; of pack
aging materials, aging materials, including the full cost of
turnable cases and containers when first purchased; of workshop materials, office materials and materials for repairs to firms'
own buildings, plant and vehicles when carried out by their own workpeople included in the return; of consumable tools; and of parts for
machinery purchased during the year as replacemachinery purchased during the year as replace-
ments. Water charges are also included. In ments.
general purchases of goods for merchanting or or
factoring and canteen supplies are included. factoring and canteen supplies are
Materials supplied by customers for processing are excluded. The values shown include any duty paid (less
rebate, etc.) but exclude trade discounts rebate, ett. The cost of transport is included only if included in the cost of materials as
invoiced amounts paid to transport organisainvoiced; amounts paid to transport organisa-
tions, including firms' own separate transport tions, including firms own separate transport organisations, for are, therefore, excluded. Materials
fuel are
purchased overseas are included at their c.i. purchased overseas are included at their c.i.f.
cost plus any duty payable if the cost of
transport from the docks was not included in th invoiced price, but at their full delivered cost if invoiced carriage paid home'. Materials and fuel transferred from another department of
the firm not covereed by the same return are
included at the estimated selling value recorded by the other department.

Sales
Sales are in respect of goods made by the
business covered by the return, goods made for business covered outworkers or by other firms from materials given out to them (sometimes describe
ma goods made on commission) and waste products. as goods made on commission) and waste product
Any machinery or other capital items produced for use in the business covered by the return the firm's capital asset account. Goods sold
without being subjected to without being subjected to any manufacturing
process (merchanted or factored) and canteen process (merchanted or factored) and canteen
takings are included as in 1958 . The value shown for sales is the net selling
value, defined as the amount charged to value, defined as the amount charged to
customers whether on an ex-works or delivered basis, net of any trade discounts, agents'
commissions, allowances for returnable cases commissions, allowances for returnable cases,
purchase tax, etc.; the net amount charged for purchase tax, etc.; the net amount charged for
packing materials is included. Goods charged packing materials is included.
on a delivered basis to customers overseas are
included at the fob.b. value. For work done included at the f.o.b. value. For work done
commission or for the trade the value shown is the net amount charged.
Where goods produced in one department wer transfer red to another department of the same
firm not covered by the return, these transfer were treated as sales by the producing depart-
ment and valued as far as possible as if they ment and valued as far as possible as if they
had been sold to an independent purchaser. had been sold to an independent purchaser.
Goods transferred to wholesale or retail selling organisations for which separate accounts were kept were valued on the same basis. Estimations of a similar kind were also some-
times necessary in valuing transfers between different firms belonging to the same ent
prise. To the extent that the sales of prise. To the extent that the sales of
finished products of one establishment may constitute the materials purchased by another, total figures of the value of sales (and of
materials and fuel purchased) include an materials and fuel purchased) include an duplication.
Services rendered
This represents the amounts charged for hiring out plant, machinery and other goods, providing
transport, or for any technical or other iv
services rendered to other organisations,
includes amounts credited for similar ser ncludes amounts credited for similar service
rendered to other departments of the same firm not covered by the return.

## Small Firms

These are firms in which fewer than twenty-five
persons were employed on the average during the perso

Stocks and Work in Progres
Values are given of stocks of goods on hand for sale, and of materials and fuel, at the beginning and end of the year of return, including
any stocks of goods held for merchant ing or factoring. The values include duty in the case of dutiable goods held out of bond. The value of worly shown. This excludes any progress payments made to sub-contractors, and no de-
duction is made on account of progress payments duction is
Transport Payments
These represent the total amount paid or
credited during the year for both outwards transport of finished goods sold and inwards Thansport of materials anclude payments to other firms, and to any separate transport organisation of the same firm, not covered by the return, but exclude business covered by the return. The items the included are payments for hired cartage and for inwards and out wards carriage by all forms of
inland transport, i.e. railways, road haulage, inland transport, i.e. railways,
canals, coast-wise shipping, air, etc. canals, coast-wise sea freight on goods sold to
Payment made for seater and
customers overseas and on materials and fuel customers overseas and on materials and fuel
purchased from overseas suppliers are excluded. Wages and Salaries
These are the amounts paid during the year to and clerical employees. Payments to working proprietors, whether called salaries or not,
are excluded; in Northern Ireland this exclusion extends also to payments to directors of limited companies. The values
shown include all overtime payments, bonuses shown include all overtime payments, bonuses
and commissions, whether paid regularly or not and commissions, whe her par regulariy or not
and no deduction is made for income tax, insurances, contributory pensions, etc. The
value of any payments in kind, travelling value of any payments in kind, travelling
expenses, lodging allowances, etc. and expenses, lodging allowances, etc. and
employers. contributions to National Insurance employers' contributions to Natio
and pension schemes is excluded.
Work given out
The figures shown represent the total amount
paid for work done by other firms on materials paid for work done by other firms on materials
supplied to them, and also by firms' supplied to them, and also by firms' own
establishments for which separate returns were made. They do not include payments to individual outworkers or payments for business
and other services.
Symbols used
The following symbols are used throughout the

- Not available

Not avallable
Nil or negligible (less than half the
final digit shown)

- Final digit shown) risk of disclosing info
individual enterprises.
Rounding of Figures
The figures in the tables have, where necessary,
been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancie between the sums
the totals shown.
the totals shown.

```
Part No.and Title
```

1 Introductory Notes

```
1 Introductory Notes
1 Introductory
1 Introductory
2 Coal Mining
2 Coal Mining
4. Chalk, Clay, Sand and Gravel Extraction
4. Chalk, Clay, Sand and Gravel Extraction
6 Salt and Miscellaneous Non-metalliferous
6 Salt and Miscellaneous Non-metalliferous
    Min
    Min
7 Grain Nilling
7 Grain Nilling
8. Biscuits
8. Biscuits
9 Biscuits (
9 Biscuits (
11 Milk Pr
11 Milk Pr
l
l
14 Fruit and vegetable Products
14 Fruit and vegetable Products
16 Margarine
16 Margarine
            Poultry Foods
            Poultry Foods
16 Margarine Miscellaneous Foods
16 Margarine Miscellaneous Foods
18 Brewing and Malting
18 Brewing and Malting
lol
lol
21 Tobacco
21 Tobacco
22 Coke Ovens and Nanufactured Fuel
22 Coke Ovens and Nanufactured Fuel
l
l
25 Dyestuffs
25 Dyestuffs
l
l
l
l
    Toilet Preparations
    Toilet Preparations
    1 Paint and Printing Ink
    1 Paint and Printing Ink
lol
lol
    5 Polishes
    5 Polishes
36 Gelatine, Adhesives, etc.
36 Gelatine, Adhesives, etc.
37 Iron and Steel
37 Iron and Steel
l
l
40 Non-ferrous Metals 
40 Non-ferrous Metals 
l
l
44 Industrial Engines
```

```
44 Industrial Engines
```

```


```

```
48 Office Machinery 
```

```
48 Office Machinery 
49 Miscellaneous Nlan-electrical)
49 Miscellaneous Nlan-electrical)
$2 General Nechanical Engineer ing
$2 General Nechanical Engineer ing
    Mnstruments, etc.
    Mnstruments, etc.
54 Watches and Cocks
54 Watches and Cocks
55 Electrical Machinery Cables
55 Electrical Machinery Cables
56 Insulated Wires and Cables
```

```
56 Insulated Wires and Cables
```

```


```

```
lol
```

```
lol
lol
lol
82 Notor Vehicle Manufacturing
82 Notor Vehicle Manufacturing
Cycle Manufacturing 
Cycle Manufacturing 
65 Locomotives and Railway Track Equipment
65 Locomotives and Railway Track Equipment
68 Railway Carriages and Wagons and Trams
68 Railway Carriages and Wagons and Trams
877 Peramulators, Hand-trucks, etc.
```

```
877 Peramulators, Hand-trucks, etc.
```

```
```

69 Cutlery
l
70 Bolts, Nuts, Screws, Rivets, etc
lol
Metals
74 Miscellaneous Metal Manufactures
75 Production of Nan-made Fibres ,
Man-made Fibres
77 Meaving of Cotton, Linen and Man-made Fibres
78 %oolle
lol

1. Hosiery
82 Lace
83 Carpets
84 Narrow Fabrics
86 Canvas Goods and Sacks
86 Canvas Goods and Sa
9 viscellaneous Textile Industries
9 Miscellaneous. Textile Industries,
Fellmongery
91 Learte
92 Fur
3. Weatherproof Outerwear
l
l
4,
l
. 99 Corsets and
101 Footwear,
103 Pottery
104 Glass,
8 Abrasives
lo8 Abrasive
108 Timber (aneous Building Naterials, etc.
l
l
l
113 Miscellaneous Hood and Cork Nanufactures
l
114 Paper and Board, Cartons and Fibre-board
Macking Cases
M, Periodicals
118 General Printing,
119 Rubber
119 Rubber
lol
lol
\,
l
26 Construction
127 Gas
29 Water Supply
130 Index of Product
131 Summary Volume
78 Woollen and Worsted
Icks, Fireclay and Refractory Goods
5 Cement
16 Miscetlaneous Manufactures of Paper and Boar
1 Brushes and Brooms
Manufacturing Industries
```

\section*{(C) Crown copyright 1967}

Printed and published by
Her Majesty's Stationery Office
To be purchased from
49 High Holborn, London w.c. 1
423 Oxford Street, London w. 1
13A Castle Street, Edinburgh 2
109 St. Mary Street, Cardiff Cf1 1jw
Brazennose Street, Manchester 2
50 Fairfax Street, Bristol 1
258-259 Broad Street, Birmingham 1 80 Chichester Street, Belfast BT2 8 AY or through any bookseller

Printed in England```

