



BOARD OF TRADE

Report on the Census of Production 1963

106 Abrasives



LONDON: HER MAJESTY'S STATIONERY OFFICE

PRICE THREE SHILLINGS NET

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Report on the Census of Production 1963

106 Abrasives

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act 1947 (10 & 11 Geo. 6 Cha. 39 Sec. 7)

LONDON: HER MAJESTY'S STATIONERY OFFICE

1967

These notes give the main information needed for interpreting the figures in the industry reports. (More detailed information about the Census is given in a separate booklet - 'Introductory Notes': Part 1 of the Report on the Census of Production for 1963.)

GENERAL INFORMATION

Changes in the 1963 census

There were few changes resulting from amendments to the Standard Industrial Classification and only minor changes in the scope of certain industry reports compared with 1958. Any such changes are explained in the introductions to the industry reports concerned or by footnotes to the tables.

Industrial Classification

Establishments were classified to industries on the basis of major activity in conformity with the second edition of the Standard Industrial Classification (Consolidated Edition 1963, incorporating Amendment 1). Each industry was basically defined in terms of its principal products, these being of a similar nature or commonly associated in production. Normally, an establishment was classified to an industry if its sales of the principal products of that industry accounted for a greater proportion of its total sales than did its sales of the principal products of any other industry. However, where the application of this rule would have resulted in a change of classification between 1958 and 1963, the establishment was reclassified only if the sales of principal products of the newly predominant industry was more than one third greater than the sales of principal products of the previously predominant industry. This modification of the general rule was introduced for 1958 to avoid discontinuities which would result from marginal changes in sales between successive censuses.

The principal of classification by major output was also normally followed in compiling the analysis by sub-divisions of an industry.

In certain industries, classification was dealt with in a different way. Details of any non-standard treatment are given in the introductions to the relevant industry reports.

TERMS USED IN THE CENSUS REPORT

Average number employed

Firms were required to state the number of persons on the payroll (i.e. whose National Insurance cards were held by them) on the average during the year of return, whether fulltime or part-time employees. Separate figures were required for (a) administrative, technical and clerical employees and (b) operatives (see below). Averages could be calculated from figures relating to the last week of each calendar month; figures shown in respect of the average number employed relate to the sum of these averages. Firms were also required to state the number of working proprietors (see below) where appropriate and these are included in total employment figures. Outworkers are excluded.

The figures include persons engaged in merchanting or factoring and canteen workers where particulars in respect of these activities could not be excluded from the return.

Working Proprietors

These include all persons regarded as 'selfemployed' for National Insurance purposes, and members of their families who worked in the business without receiving a fixed wage or salary; but persons who worked less than half the normal number of working hours are excluded. For Great Britain, directors working in the business but not in receipt of a definite wage, salary or commission are included under this heading for 1963, but are excluded for 1958. For Northern Ireland, directors of limited companies, other than those paid by fee only, are included for both years. (Directors paid by fee only are not included in any of the employment figures for either year.)

Employees

- (i) Administrative, technical and clerical employees include managers, superintendents and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; editorial staff, staff reporters, canvassers, competition and advertising staff; travellers; and office (including works office) employees. For Great Britain, but not for Northern Ireland, they include also managing and other directors in receipt of a definite wage, salary or commission.
- (ii) Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work, stores, warehouses, shops and canteens; inspectors, viewers and similar workers; maintenance workers; and cleaners. Operatives engaged in outside work of erection, fitting, etc. are also included, but outworkers (i.e. persons employed by the firm who worked in their own homes, etc. on materials supplied by the firm) are excluded. Information about the numbers of outworkers employed was collected only for the gloves industry.

Capital Expenditure

(i) New building work.

This represents the cost incurred during the year of new building and other new constructional work (including office buildings, canteens and the like used in connection with the business covered by the return but not dwelling houses for employees). The value is that charged to capital account during the year of return; it includes expenditure on new buildings or on the extension or reconstruction of old buildings, the value of work of a capital nature carried out by firms' own staff, and the cost of any newly constructed buildings purchased. The figures shown include any legal charges, stamp duties, agents' commissions, etc.

Notes - continued on pages iii and iv

Abrasives

This Report on the Abrasives Industry relates to establishments engaged wholly or mainly in shaping natural abrasives into grindstones, etc.; grinding natural and synthetic abrasives; coating cloth and paper with abrasives and making abrasive bonded wheels, discs, etc. The manufacture of metallic abrasives is excluded.

This industry corresponds to heading 469(1) in the Standard Industrial Classification (Consolidated edition, 1963).

There were no small establishments in this industry in Northern Ireland in 1954, 1958 and 1963.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (ii), (iii) and (iv).

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TABLE 1 Industry summary: United Kingdom

Estimates for all firms, 1958 and 1963 (a)

	and the southern the state of the same of the same of	Unit	1958	1963
Number of enterprises	100,850079 85102101	No.	48	53
Number of establishments		п	55	66
Gross output		£,000	20,123	28,774
Net output			10,328	15,804
Net output per head		3	1,331	1,889
	goods produced and work done	€,000	19,286	26,117(b)
Sales and work done	merchanted goods and canteen takings	н	948	2,449
Purchases	materials for processing and packaging, and fuel		9,742	10,412
Purchases	goods for merchanting and canteen purchases	n]	1,977
Payments to other	for work done on materials given out	н	4	- ·
organisations	for transport	н	305	378
Stocks and work in progress		(3)	potenzali i una	
Total stocks and work in	change during year		+ 145	+ 5
progress	at end of year	н	5,732	6,695
	change during year	"	- 189	+ 126
Goods on hand for sale	at end of year	"	1,298	2,122
1 800 1 800 1 800	change during year	"	+ 78	+ 82
Work in progress	at end of year	on pullbrace	924	1,365
C 1 200 C 200 C 200	f change during year	" " " " " " " " " " " " " " " " " " "	+ 256	- 202
Materials, stores and fuel	at end of year		3,510	3,208
	(total, including working proprietors	Th.	7.8	8.4
Average number employed	<pre> operatives</pre>		5.1	5.2
273	other employees (c)		2.7	3.1
- 1 as - 1 as - 1 ada	of operatives	₹,000	3,075	4,090
Wages and salaries	of other employees (c)	"	2,032	3,123
Employers' contributions to Na pension schemes, etc. (d)	tional Insurance and private	n		676
Capital expenditure (e)			THE REAL PROPERTY.	Sing or pall
Total		-	The season	1,114
New building work		- "	243	171
Land and existing buildings	(f)	н		56
Plant and machinery (f)		н	339	752
Vehicles (f)			72	135

⁽a) For 1963, estimates for small firms and for firms not making satisfactory returns accounted for about 4 per cent. of the total figures in which they were incorporated. (For 1958 the comparable figure was 3 per cent.) A summary of the detailed returns received is given in Table 2.

- (c) Administrative, technical and clerical employees.
- (d) Including pensions and gratuities paid other than from pension funds.
- (e) Excluding expenditure for establishments not yet in production.
- (f) Acquisitions <u>less</u> disposals.

⁽b) Including services rendered to other organisations (amounts charged for hiring out plant, machinery and other goods, for providing transport, or for technical or other services rendered).

TABLE 2 Analysis of larger firms by sub-divisions within the industry, 1958 and 1963 Firms employing 25 or more persons: United Kingdom (a)

Number of enterprises	200	LA MERT LA COMPANY		Sub-div	visions of	the indust	ry (b)		
Number of enterprises			Unit	stones	, etc.	paper an	nd other abrasives	To	tal
Number of establishments		Ed. St. St. Co.		1958	1963	1958	1963	1958	1963
Name Cross output	Number of en	nterprises	No.	13	13	10	9	23	22
Net output Net output per head Sales and work done Goods produced and work done Sales and work done Goods produced produced Goods produced and work done Goods produced and work done Goods produced	Number of e	stablishments	н	15	21	15	14	30	35
Net output per head	Gross outpu	t	£'000	13,921	19,635	5,634	8,107	19,555	27,742
Sales and work done	Net output		W	7,485	11,161	2,551	4,076	10,036	15,237
Sales and done	Net output]	per héad	£	1,398	1,904	1,165	1,848	1,331	1,889
Canteen takings		done	£,000	13,132	17,497(c)	5,610	7,683(c)	18,742	25,181(c)
Index of specialisation (e)	WOLK GOILE			855	2,020	66	342	921	2,361
Index of specialisation (e) Simple continue	Sales of cha	aracteristic products		10,330	13,415	5,283	7,361	(d)	(d)
Purchases and packaging, and fuel \$6'000 6,569 1,680 2,899 3,679 9,467 10,039 Payments for work done on materials given out organisations for transport 199 262 98 102 296 364 Stocks and work in progress Goods on hand for sale 4 tend of year 119 4 95 65 426 184 121 Work in progress at end of year 617 855 282 461 898 1,316 Materials, Change during year 617 855 282 461 898 1,316 Materials, Change during year 7 19 7 17 1,262 2,046 Materials, Change during year 7 19 855 282 461 898 1,316 Materials, Change during year 7 19 855 282 461 898 1,316 Materials, Change during year 7 19 17 19 19 19 19 19 19 19 19 19 19 19 19 19 19 19	Index of sp		100000000000000000000000000000000000000	79	77	94	96	96	97
Table Tabl	Purchases	and packaging, and fuel	£,000	6,569	6,360	2,899	3,679	9,467 {	10,039
Payments to other comployees Change during year at end of year 199 262 98 102 296 364		and canteen purchases	н) (1,680) (227) (1,907
Stocks and work in progress Goods on hand for sale Change during year at end of year 820 1,339 442 707 1,262 2,046	to other	materials given out		202 (300	133 bas 3a		188 201-08		-
Goods on hand for sale at end of year at end of year "820 1,339 442 707 1,262 2,046 Work in progress are end of year "820 1,339 442 707 1,262 2,046 Work in progress are end of year "820 1,339 442 707 1,262 2,046 Work in progress are end of year "820 1,339 442 707 1,262 2,046 Materials, change during year "855 282 461 898 1,316 Materials, change during year "855 282 461 898 1,316 Materials, change during year "855 282 461 898 1,316 Materials, change during year "950 2,222 906 871 3,411 3,093 Average total, including working proprietors No. 5,353 5,861 2,190 2,206 7,543 8,067 Average number operatives other employees (f) "1,939 2,199 656 800 2,595 2,999 Wages and salaries of of operatives of of other employees (f) "1,485 2,238 492 787 1,976 3,025 Wages and salaries of operatives other employees (f) "766 1,018 750 984 762 1,009 Employers' contributions to National Insurance (g) Employers' contributions to National Insurance (g) Employers' contributions to National Insurance (g) Employers' contributions to private pension schemes, etc. (h) New building work "214 116 22 49 236 165 Land and existing disposals "214 116 22 49 236 165 Land and acquisitions "214 116 22 49 236 165 Land and facquisitions "222 571 119 159 341 731 Plant and facquisitions "222 571 119 159 341 731 Machinery disposals "7 2 5 3 12 5 Acquisitions "108 139 40 71 148 210		(Tor transport		199	262	98	102	296	364
Sale at end of year " 820 1,339 442 707 1,262 2,046			п	- 119	+ 95	- 65	+ 26	- 184	+ 121
Work in progress change during year " 617 855 282 461 898 1,316 Materials, stores and fuel change during year " 331 - 173 - 82 - 22 + 249 - 195 Average number total, including working proprietors No. 5,353 5,861 2,190 2,206 7,543 8,067 Average number operatives " 3,414 3,647 1,532 1,406 4,946 5,053 other employees (f) " 1,939 2,199 656 800 2,595 2,999 Wages and salaries of other employees (f) " 1,485 2,238 492 787 1,976 3,025 Wages and salaries operatives £ 649 841 505 637 605 784 salaries other employees (f) " 766 1,018 750 984 762 1,009 Employers' contributions to National Insurance (g) £'000 170 <td></td> <td>at end of year</td> <td></td> <td>820</td> <td>1,339</td> <td>442</td> <td>707</td> <td>1,262</td> <td>2,046</td>		at end of year		820	1,339	442	707	1,262	2,046
## 617 855 282 461 898 1,316 Materials, Stores and fuel at end of year	Wank in	Change during year		+ 53	+ 23	+ 23	+ 56	+ 76	+ 79
Materials Stories St		at end of year		617	855	282	461	898	1,316
and fuel at end of year Average number employed		s, Schange during year	,	+ 331	- 173	- 82	- 22	+ 249	- 195
Average number employed operatives operatives other employees (f)		at end of year	н	2,505	2,222	906	871	3,411	3,093
Semployed Operatives Other employees (f) 1,939 2,199 656 800 2,595 2,999			No.	5,353	5,861	2,190	2,206	7,543	8,067
Wages and salaries		operatives		3,414	3,647	1,532	1,406	4,946	
Wages and salaries of other employees (f) " 1,485 2,238 492 787 1,976 3,025 Wages and salaries per head operatives other employees (f) £ 649 841 505 637 605 784 Employers' contributions to National Insurance (g) £ '000 170 64 234 Employers' contributions to private pension schemes, etc. (h) " 367 54 421 Capital expenditure (i) " 367 54 421 Land and existing buildings disposals " * * * 71 Plant and machinery disposals " 222 571 119 159 341 731 Vehicles 4 108 139 40 71 148 210		other employees (f)		1,939	2,199	656	800	2,595	2,999
Wages and salaries £ 649 841 505 637 605 784		{	₹,000	2,216	3,066	774	896	product the	Charles and the charles are th
Salaries Other employees (f)	salaries	of other employees (f)	*	1,485	2,238			2070	
per head (other employees (f) " 766 1,018 750 984 762 1,009 Employers' contributions to National Insurance (g) £'000 170 64 234 Employers' contributions to private pension schemes, etc. (h) " 367 54 421 Capital expenditure (i) " 214 116 22 49 236 165 Land and existing buildings disposals " * * * 71 Plant and machinery disposals " 222 571 119 159 341 731 Vehicles acquisitions " 108 139 40 71 148 210		{ operatives	3	649	841		STON	ETTI THE ME	
Insurance (g) Employers' contributions to private pension schemes, etc. (h) Capital expenditure (i) New building work Land and acquisitions disposals Plant and machinery disposals Yehicles Employers' contributions to private no service and	per head			766	1,018	750	984	762	1,009
Capital expenditure (i)	Insurance (g)	€,000		170	••(3	64	bas essi	234
New building work " 214 116 22 49 236 165 Land and existing buildings buildings buildings buildings about the control of	pension sch	emes, etc. (h)			367		54	i sainida	421
Land and existing buildings disposals " * * 71 Plant and machinery disposals " 7 2 5 3 12 5 Acquisitions " 108 139 40 71 148 210 Vehicles acquisitions " 108 139 40 71 148 210			н	214	116	22	49	236	165
existing buildings disposals *			H	A SECTION AS	The second second	NO. TO STATE OF STATE	1000 •0	spody.	71
Plant and machinery acquisitions " 222 571 119 159 341 731 " 7 2 5 3 12 5 Vehicles acquisitions " 108 139 40 71 148 210	existing	The state of the s		S. A. Septiment		199 E 200	* 1200 E	•	18
Tall and machinery disposals		Cacquisitions		and the second	571	119	159	341	731
\(\begin{array}{c c c c c c c c c c c c c c c c c c c		<u>.</u> {		SHOP NO. 3 SH	A	5	3	12	5
Vehicles \ \ 20 \ 20 \ 20 \ \ 20 \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20 \ \ 20		Santana Preside	-			40	71	148	210
	Vehicles	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	eo teg mit	51	48	27	32	78	80

For notes to this table - see page 106/6

TABLE 3 Analysis of larger firms by size of enterprise within the industry, 1963

(i) Output, employment, capital expenditure and stocks

Firms employing 25 or more persons: United Kingdom

Average number employed by the enterprise in the industry (a)	Enter- prises	Estab- lish- ments	Average number employed (a)	Gross output	Net output	Net output per head	Capital expendi- ture (b)	Total value of stocks and work in progress at end of year
Service when	Number	Number	Number	£,000	£,000	£	£,000	£'000
25-49	4	5	150	535	275	1,836	22	89
50-99	6	7	423	1,735	952	2,251	41	412
100-199	5	7	708	2,092	1,049	1,482	88	402
200-749	3	4	1,087	3,956	2,142	1,970	134	1,010
750 and over	4	12	5,699	19,424	10,819	1,898	790	4,542
Total	22	35	8,067	27,742	15,237	1,889	1,074	6,455

(ii) Employees, wages and salaries, and employers' contributions Firms employing 25 or more persons: United Kingdom

Average number employed by	Employees		Wages and	Wages and salaries		vers'	Wages and salarie per head	
the enterprise in the industry (a)	Oper- atives	Others (c)	Oper- atives	Others (c)	National Insurance (d)	Private pension schemes, etc.(e)	Oper- atives	Others (c)
CONTRACT SON	Number	Number	£,000	£,000	£,000	£'000	2	3
25-49	90	56	46	66	5	3	516	1, 187
50-99	315	103	231	130	13	15	733	1,265
100-199	483	219	282	234	18	11	583	1,068
200-749	650	437	481	465	30	48	740	1,064
750 and over	3,515	2,184	2,921	2, 130	167	344	831	975
Total	5,053	2,999	3,961	3,025	234	421	784	1,009

- (a) Including working proprietors.
- (b) Acquisitions <u>less</u> disposals.
- (c) Administrative, technical and clerical employees.
- (d) Including both flat rate and graduated contributions.
- (e) Including pensions and gratuities paid other than from pension funds. These amounted in total to £32,000.

TABLE 4 Percentage analysis of employees, by age and sex, all firms, 1963: United Kingdom (a)

Ages	Males	Fem ales	All employee	
taret 1	Per cent.	Per cent.	Per cent.	
Under 18	4	1	5	
18 and over	83	12	95	
All ages	87	13	100	

Source: Ministry of Labour

(a) The percentages relate to the numbers employed (excluding working proprietors) at mid-June, 1963, in the 'Abrasives and Building Materials, etc., not elsewhere specified Industry' - Minimum List Heading 469.

Footnotes to Table 2.

(a) The following information relates to small firms (employing fewer than 25 persons) in this industry. It includes an estimate for small firms not making satisfactory returns, which account for 10 per cent. of the employment shown for 1963 and 13 per cent. for 1958.

1958 1963
Number of firms 25 31
Average persons employed:

Working proprietors

Other persons employed

219

35

265

- (b) The method of classifying returns to sub-divisions of the industry is explained in the notes; the characteristic products of each sub-division are identified in Table 5.
- (c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery and other goods, for providing transport, or for technical or other services rendered).
- (d) Characteristic products relate only to sub-divisions of the industry.
- (e) For sub-divisions of the industry, this is the ratio of sales of characteristic products to total sales of goods produced and work done. For the industry as a whole, this is the ratio of total sales of principal products by the industry to total sales of goods produced and work done.
- (f) Administrative, technical and clerical employees.
- (g) Including both flat rate and graduated contributions.
- (h) Including pensions and gratuities paid other than from pension funds.
- (i) Excluding expenditure for establishments not yet in production.

TABLE 5 Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries, 1958 and 1963

Firms employing 25 or more persons: United Kingdom

Industry	ed estachal adt to escuboso	195	8	1963				
sub- livision (a)	to distance of the same	Quantity	Value	Quantity	Value	Enter- prises	Entries	
April 12	with the processing		£,000		£,000	Number	Number	
441	Abrasive wheels, discs, segments, sharpening stones, and other shapes or forms							
11	Aluminium oxide (artificial)		7,309		9,911	12	13	
11	Silicon carbide		1,957		2,753	10	11	
11	Diamond impregnated	asabosa 1	1,057	and . Their	707	6	6	
11	Other (including cut from natural rock)	can day	132	50 SS. 2015	381	5	6	
	Abrasive paper, cloth and other flexible abrasive materials, and articles made wholly or mainly therefrom	Th.reams (b)	nog Tu wel	Th.reams (b)	gry v latni s nikla iski			
12	Aluminium oxide (artificial) {	94.5	2,080 509	66.1	1,540 2,046	} 11	14	
12	Silicon carbide {	116	1,197 230	56.3	556 1,321	} 9	12	
12	Emery	29.3	289 321	}	587	6	7	
12	Garnet	66.3	475 {	20.6	149 185	8	10	
12	Glass, flint, sand and other	144	380 320	105	267 1,057	} 11	12	
	Other abrasives, ground, pulverised, refined or otherwise prepared	Th.tons		Th.tons	568			
	Artificial	In. cons		111.00115	an i annua		and a	
12	Aluminium oxide		100 13 200	32.0	2,422	5	6	
12 12	Silicon carbide Other		1,615 <	(598	6	11	
12	Natural (emery and other)	2.8	129 126	}	272	7	7	
	Other products	h		ſ ··	121			
	Work done on commission, sub- contract work, etc.	}	151	{	19			
	Waste products				4			
	Total	belong to	18,279	a catas 7	24,895	ME N	S SAT	
20	Sales in other industries (see Table 6)		201		520			
	Principal products of this industry sold by establishments in the industry	CONTRACTOR	18,078	Lords Steel o	24,374	22	26(

⁽a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger firms, not merely sales by establishments classified to the sub-division.

⁽b) Reams of 500 sheets.

⁽c) This figure represents the total number of returns made by larger firms in this industry, which is less than the total number of establishments in Table 2 on account of combined returns covering more than one establishment.

TABLE 6 Sales of principal products of the industry by establishments classified to other industries, 1958 and 1963

Firms employing 25 or more persons: United Kingdom

The total value of the sales of principal products of the industry by establishments classified to other industries was £201,000 in 1958 and £520,000 in 1963. Owing to the risk of disclosure of information relating to individual firms, details cannot be given.

TABLE 7 Sales of other than principal products by larger firms in the industry, 1958 and 1963

Firms employing 25 or more persons: United Kingdom

The total value of sales of goods other than principal products by larger firms in the industry was £664,000 in 1958 and £806,000 in 1963. The 1963 figures include the value of services rendered to other organisations: similar information was not collected in 1958. Owing to the risk of disclosure of information relating to individual firms, details cannot be given.

The total value of goods sold without being subjected to any manufacturing process (merchanted or factored) by larger firms in the industry was £851,000 in 1958 and £2,270,000 in 1963. The total value of canteen takings by such firms was £71,000 in 1958 and £92,000 in 1963.

TABLE 8 Production of certain principal products of the industry by larger firms, including production by establishments classified to other industries, 1958 and 1963

This table is not applicable to the industry.

TABLE 9 Purchases of selected principal products of the industry by larger firms, 1963

This table is not applicable to the industry.

TABLE 10 Purchases by larger firms in the industry, 1954 and 1963

Firms employing 25 or more persons: United Kingdom

1802 PELLEND TOO BEAUTHOUSE CONTRACTOR	195	54	19	63
000'S 2001-00 200'S 2001-00	Quantity	Cost	Quantity	Cost
everage pales objected as the		£,000	105 SA300	£'000
aterials for processing				
Abrasives, crude, ground or graded				
Natural				
Diamond bort or powder		401	on Day Inc	363
Other natural abrasives		153		293
Artificial	eleries be	daupli le		NECK TO
Aluminium oxide				
Crude, unground		794	••	1,385
Ground or graded		877	••	1,368
Silicon carbide		974	1	
Other artificial abrasives		164	}	1,219
	1000 61011	488		438
Paper of all kinds	20	400	Th.	450
Woven piece goods (other than narrow fabrics)			sq.yds.	1140 150
wholly or mainly of cotton (a)	••	849	6,679	964
Vulcanised fibre		140	Marine Services	359
Bonding materials and adhesives	Theren son		76.63 RH1770	
Glue and adhesives (including compound synthetic resin adhesives, but excluding synthetic resins	rancramale	An egyda	99 Taller 5	
bought as such)		308		637
Other bonding agents		564		581
Scrap metal		2		1
Scrap metal			Th.gal.	
		1	21.3	9
Lubricating oils and greases		{	Th.cwt.	
Lubricating oris and greases			1.4	
Replacement parts for firms' own machinery, plant		1		1000
and vehicles, and accessories and consumable tools bought as replacement		98192		31
	Mark St 1	1,023		93
All other materials for processing				
Packaging materials	1			
Wrapping paper (including paper coated with plastics and any laminates incorporating paper but not metal),				
moulded pulp units, labels and other packaging materials of paper, cardboard and fibreboard (except	}	247		
multiwall sacks and boxes, cartons, packing cases, drums and canisters)				7
drams and sunress,				

Continued on next page

TABLE 10 (continued)

	195	54	1963	
2007	Quantity	Cost	Quantity	Cost
THE WILLIAM THE COURT OF THE PROPERTY OF THE PARTY OF THE	Th.tons	£'000	Th.tons	£'000
Fuel and electricity (b)				
Coal	24.5	91	21.2	107
Coke (including screenings) and manufactured fuel	3.4	19	0.9	8
	Th.gal.		Th.gal.	
Derv fuel and motor spirit for use in road vehicles	138	25	177	38
Other liquid fuels (including creosote/pitch mixtures, etc., and liquefied petroleum gases)	2,156	98	3,583	173
	Th.therms		Th.therms	
Gas	1,708	88	2000 - 1000	133
	Th.kWh	\$55(0.3)	Th.kWh	
Electricity	24,997	118	71,793	395
Paris				10.000
Total cost of materials and fuel		7,424		10,039
oods purchased for merchanting		**	min lie to	1,812
anteen purchases	da 2 managan mad	2005 (* 12 100620901	hang epars	94
Total cost of purchases				11,945

⁽a) 'Narrow fabrics' were not specifically excluded in 1954.

TABLE 11 Transport costs and employment of larger firms, 1963

Firms employing 25 or more persons: United Kingdom

The part was found at the part of the part	Unit	1963
Average number employed mainly on transport	No.	75
Transport costs	TOTAL STREET	
Wages and salaries	£'000	60
Derv fuel and motor spirit	п	38
Payments to other organisations for transport	n n	364
Costs of operating road goods vehicles		
Insurance		5
Vehicle licences	п	4
Depreciation	п	27
Payments to other organisations for repairs and maintenance	п	16
Total		514

TABLE 12 Payments for certain services, etc. by larger firms, 1963 (a)

Firms employing 25 or more persons: United Kingdom

There is present and controlled the second of the second o	Amounts payable
Repairs and maintenance to 🌋	£'000
Buildings	52
Road goods vehicles	16
Plant, machinery, and other capital equipment	239
Insurance, licensing and depreciation of road goods vehicles (b)	35
Rates, excluding water rates	166
Hire of plant and machinery	41
Postage, telephone, telegrams and cables	117
Total	666

⁽a) No deduction is made for these payments to arrive at the figures of net output given in this report.

⁽b) The total quantity of electricity generated in firms' own establishments in this industry was 4,482 Th.kWh in 1954 and 2,815 Th.kWh in 1963.

⁽b) For details see Table 11.

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger firms, 1963

Firms employing 25 or more persons:
United Kingdom

Year ended	Percentage of total number employed	Year ended	Percentage of total number employed
1963	Per cent.	1963 (contd.)	Per cent.
April (a)	0.0	November	0.0
Мау	0.0	December	53.1
June	0.4	1004	er policesso le
July	0.0	1964	amountii ol
August	2.1	January	0.0
September	28.7	February	0.0
October	8.0	March	7.7
	Annual Commission of the Commi	Total	100

(a) Including returns made for twelve-month periods ended 1st to 5th April, 1964.

TABLE 14 Sales of all parts of machinery and plant by larger firms, including sales by establishments classified toother industries, 1958 and 1963

This table is not applicable to the industry.

Capital Expenditure (continued)

(ii) Land and existing buildings.

The items shown are the capital cost of freeholds purchased and the capital cost or premium payable for leaseholds acquired (excluding the value of any assets acquired in taking over an existing business), and the amounts receivable for any freeholds or leaseholds disposed of. The value is that charged to capital account during the year of return.

(iii) Plant, machinery and vehicles.

The items shown are the value of plant and machinery and of vehicles acquired, both new and second-hand, and the amount received for items disposed of during the year. The value of plant and machinery acquired includes plant, etc. which firms produced for their own use in connection with the business covered by the return. The value of plant, etc. acquired is the expenditure charged to capital account during the year of return less any discounts received, but including the cost of transport and installation. No deduction is made for depreciation, amortisation or obsolescence. The proceeds of items disposed of during the year exclude amounts written off for items scrapped.

Capital expenditure during the year in respect of manufacturing establishments where production had not started before the end of the year is excluded in this report for both 1958 and 1963.

Characteristic Products

The characteristic products of a sub-division are those in terms of which the sub-division is defined. They are products commonly associated in production and are usually similar in nature or manner of production. In most cases the characteristic products of each sub-division are indicated in Table 5 of the industry reports. For those industries for which an analysis by sub-divisions has been made, Table 2 shows the total sales of such characteristic products for each sub-division. The totals include, besides the products which define the sub-division, other items of output assumed to be closely related to them, e.g. waste products and work done.

Enterprise

The term enterprise is used in this report to mean one or more firms under common ownership or control. An enterprise normally consists either of a single firm, or of a parent company together with its subsidiary companies.

Entries

The number of entries shown in Tables 5, 6 and 8 against a particular output or production heading is the number of returns on which figures were recorded for that item.

Establishment

The census was based on the establishment, comprising in most cases the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine); but firms were asked to exclude from all sections of their returns particulars relating to any department not engaged in production for which they kept a separate set of accounts. Where separate accounts were not kept, they were asked to include merchanting or factoring, canteens operated by them and other

ancillary activities such as bottling, packing and the manufacture of containers for packing their own products, whether or not these activities are carried on at the same address as the works. Building and engineering maintenance departments and selling and transport departments were treated similarly.

Gross Output

The gross output of an industry is the aggregate value of goods made and other work done during the year by the establishments classified to the industry. It is derived by subtracting from the value of sales and work done, the value of stocks of goods on hand for sale and work in progress at the beginning of the year and adding the value at the end of the

Larger Firms

These are firms in which twenty-five or more persons were employed on the average during the year.

Net Output

The net output of an industry represents the value added to materials by the process of production. It includes the gross margin on any merchanted or factored goods sold; it constitutes the fund from which wages, salaries, insurance, pensions, hire of plant and machinery, payments for repairs and maintenance, costs of operating road vehicles, rents, rates and taxes, advertising and other selling expenses and all other similar charges have to be met, as well as depreciation and profits. There is no appreciable duplication in net output. Net output has been obtained by deducting from the gross output the cost of purchases adjusted for stock changes, payments for work given out to other firms, and payments for transport.

Normally any customs or exise duty on materials purchased is included in the cost of materials. Similarly, finished goods sold have been valued as they were sold, duty paid or duty free. The amounts of duty, subsidies, allowances and levies receivable or payable, where of substantial importance in the industry, were required to be stated separately, and these items were taken into account when calculating net output.

Net output per persons employed

The figures for net output per person employed are derived by dividing the net output by the average number of persons employed (full-time and part-time) on all activities covered by the returns, including operatives, administrative, technical and clerical employees and working proprietors, but excluding outworkers.

Principal Products

The principal products of an industry are those in terms of which the industry is defined. They are products commonly associated in production, and are usually similar in nature or manner of production.

Production

This means the total quantity of a product made during the year, whether sold in the year, added to stock, transferred to another department of the same firm, or used in the manufacture of other products within the business covered by the return. It includes goods produced from materials supplied by other firms.

Purchases include the cost of materials and components bought for use in production; of fuel and electricity for all purposes; of packaging materials, including the full cost of returnable cases and containers when first purchased: of workshop materials, office materials and materials for repairs to firms' own buildings, plant and vehicles when carried out by their own workpeople included in the return; of consumable tools; and of parts for machinery purchased during the year as replacements. Water charges are also included. In general purchases of goods for merchanting or factoring and canteen supplies are included. Materials supplied by customers for processing are excluded.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport is included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including firms' own separate transport organisations, for delivery of materials and fuel are, therefore, excluded. Materials purchased overseas are included at their c.i.f. cost plus any duty payable if the cost of transport from the docks was not included in the invoiced price, but at their full delivered cost if invoiced 'carriage paid home'. Materials and fuel transferred from another department of the firm not covered by the same return are included at the estimated selling value recorded by the other department.

Sales are in respect of goods made by the business covered by the return, goods made for it by outworkers or by other firms from materials given out to them (sometimes described as goods made on commission) and waste products. Any machinery or other capital items produced for use in the business covered by the return are included, the value being that adopted in the firm's capital asset account. Goods sold without being subjected to any manufacturing process (merchanted or factored) and canteen takings are included as in 1958.

The value shown for sales is the net selling value, defined as the amount charged to customers whether on an ex-works or delivered basis, net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packing materials is included. Goods charged on a delivered basis to customers overseas are included at the f.o.b. value. For work done on commission or for the trade the value shown is the net amount charged.

Where goods produced in one department were transferred to another department of the same firm not covered by the return, these transfers were treated as sales by the producing department and valued as far as possible as if they had been sold to an independent purchaser. Goods transferred to wholesale or retail selling organisations for which separate accounts were kept were valued on the same basis. Estimations of a similar kind were also sometimes necessary in valuing transfers between different firms belonging to the same enter-prise. To the extent that the sales of finished products of one establishment may constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication.

Services rendered

This represents the amounts charged for hiring out plant, machinery and other goods, providing transport, or for any technical or other

services rendered to other organisations. It, includes amounts credited for similar services rendered to other departments of the same firm not covered by the return.

These are firms in which fewer than twenty-five persons were employed on the average during the

Stocks and Work in Progress

Values are given of stocks of goods on hand for sale, and of materials and fuel, at the beginning and end of the year of return, including any stocks of goods held for merchanting or factoring. The values include duty in the case of dutiable goods held out of bond. The value of work in progress at the two dates is also usually shown. This excludes any progress payments made to sub-contractors, and no deduction is made on account of progress payments received.

Transport Payments

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payments to other firms, and to any separate transport organisation of the same firm, not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, i.e. railways, road haulage, canals, coast-wise shipping, air, etc. Payments made for sea freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

Wages and Salaries

These are the amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded; in Northern Ireland this exclusion extends also to payments to directors of limited companies. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. and employers' contributions to National Insurance and pension schemes is excluded.

Work given out

The figures shown represent the total amount paid for work done by other firms on materials supplied to them, and also by firms' own establishments for which separate returns were made. They do not include payments to individual outworkers or payments for business and other services.

Symbols used

The following symbols are used throughout the

.. Not available

Nil or negligible (less than half the final digit shown)

* Figures cannot be shown owing to the risk of disclosing information about individual enterprises.

Rounding of Figures

The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies between the sums of the constituent items and the totals shown.

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