

117 Men's and boys' tailored outerwear

This Report on the Men's and Boys' Tailored Outerwear Industry relates to establishments engaged wholly or mainly in manufacturing men's, youths' and boys' overcoats, suits, jackets, trousers, kilts, uniforms, liveries, etc whether ready-made or to measure. Clerical (cassocks, surplices, etc), academic, legal, etc clothing is included but jeans and similar garments are excluded. Retail bespoke tailoring and workrooms attached to retail shops are also excluded.

This industry corresponds to minimum list heading 442 in the Standard Industrial Classification (Revised 1968) which has been used for the first time as a basis of classification in the 1968 Census.

The industry corresponds to the Men's and Boys' Tailored Outerwear Industry (Part 94) in the Reports on the last detailed Census of Production for 1963, except that trousers and shorts made on 2 or 3 needle machines formerly included in this Report are now included in the Overalls and Men's Shirts, Underwear, etc Industry (Part 119) and women's service and other uniforms and women's and girls' leather clothing also formerly included in this Report are now included in the Women's and Girls' Tailored Outerwear Industry (Part 118).

Throughout this Report, the figures given for 1963 have been reclassified, as far as possible, according to the Standard Industrial Classification (Revised 1968) so that data for 1963 and 1968 are on the same industrial basis. However the reclassification of small firms, which provided limited information only, has been arbitrary.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (i) to (iv).

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(c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).

(d) Administrative, technical and clerical employees.

(e) Excluding expenditure for establishments not yet in production.

(f) Acquisitions less disposals.TABLE 1 Industry summary, 1963 and 1968
United Kingdom (a) (b)

| | Unit | All establishments | | |
|--|-------|--|---------|---------|
| | | 1963 | 1968 | |
| Number of enterprises | No. | 985 | 917 | |
| Number of establishments | " | 1,229 | 1,186 | |
| Gross output | £'000 | 173,344 | 202,213 | |
| Net output | " | 76,139 | 96,337 | |
| Net output per head | £ | 668 | 955 | |
| Sales and work done | £'000 | goods produced and work done (c) | 161,480 | 190,276 |
| | | merchanted goods and canteen takings | 13,210 | 12,340 |
| Purchases | " | materials for use in production and packaging and fuel | 81,306 | 94,584 |
| | | goods for merchandising and canteen purchases | 11,109 | 8,906 |
| Payments to other organisations | " | for work done on materials given out for transport | 3,819 | 3,522 |
| | | by road | 687 | 306 |
| | | by rail and other means excluding postal services | | 402 |
| Stocks and work in progress | | | | |
| Total stocks and work in progress | " | change during year | - 1,630 | + 1,441 |
| | | at end of year | 34,602 | 44,822 |
| Goods on hand for sale | " | change during year | - 1,397 | - 965 |
| | | at end of year | 10,553 | 14,296 |
| Work in progress | " | change during year | + 51 | + 562 |
| | | at end of year | 6,169 | 9,086 |
| Materials, stores and fuel | " | change during year | - 284 | + 1,844 |
| | | at end of year | 17,880 | 21,441 |
| Number employed on average during the year | Th. | total, including working proprietors | 114.0 | 100.9 |
| | | operatives | 100.8 | 88.3 |
| | | other employees (d) | 11.9 | 11.6 |
| Wages and salaries | £'000 | of operatives | 41,311 | 50,758 |
| | | of other employees (d) | 8,889 | 10,860 |
| Capital expenditure (e) | | | | |
| Total | " | 2,519 | 3,329 | |
| New building work | " | 924 | 428 | |
| Land and existing buildings (f) | " | - 70 | 404 | |
| Plant and machinery (f) | " | 1,372 | 2,106 | |
| Vehicles (f) | " | 292 | 391 | |

(a) For 1968, estimates for establishments not making satisfactory returns and for small establishments, from which only employment data were collected, accounted for 7 per cent. of the total figures in which they were incorporated: of this, unsatisfactory returns accounted for 3 per cent. A similar situation existed for 1963.

(b) The following information relates to small establishments (employing fewer than 25 persons) in this industry. It includes an estimate for small establishments not making satisfactory returns.

| | 1963 | 1968 |
|--------------------------|-------|-------|
| Number of establishments | 616 | 650 |
| Average number employed: | | |
| Working proprietors | 874 | 613 |
| Other persons employed | 4,528 | 5,388 |

Footnotes continued on page 117/2.

TABLE 2 Analysis by size of establishment within the industry, 1968

(i) Output and employment

All establishments: United Kingdom

| Number employed on average during the year by the establishment (a) | Estab-lish-ments | Enter-prises (b) | Total number employed on average during the year (a) | Gross output | Net output | Net output per head |
|---|------------------|------------------|--|--------------|------------|---------------------|
| | Number | Number | Number | £'000 | £'000 | £ |
| 1-5 | 140 | 140 | 382 | .. | .. | .. |
| 6-10 | 85 | 83 | 665 | .. | .. | .. |
| 11-24 | 193 | 190 | 3,524 | .. | .. | .. |
| 25-49 | 102 | 93 | 3,909 | 6,610 | 3,174 | 812 |
| 50-99 | 157 | 135 | 11,153 | 21,628 | 10,035 | 900 |
| 100-199 | 131 | 98 | 18,301 | 36,446 | 16,964 | 927 |
| 200-299 | 53 | 42 | 12,379 | 27,069 | 12,846 | 1,038 |
| 300-399 | 23 | 18 | 8,180 | 14,483 | 6,961 | 851 |
| 400-499 | 19 | 11 | 8,265 | 15,792 | 8,582 | 1,038 |
| 500-749 | 16 | 10 | 9,515 | 19,729 | 9,937 | 1,044 |
| 750-999 | 5 | 3 | 4,062 | 8,024 | 3,740 | 921 |
| 1,000-1,499 | 8 | 6 | 9,428 | 20,238 | 9,742 | 1,033 |
| 1,500 and over | 3 | 3 | 8,186 | 17,318 | 7,281 | 889 |
| Unsatisfactory returns | 251 | 247 | 2,915 | .. | .. | .. |
| Total | 1,186 | 917 | 100,864 | 202,213(c) | 96,337(c) | 955(c) |

(ii) Employees, wages and salaries

All establishments: United Kingdom

| Number employed on average during the year by the establishment (a) | Employees | | Wages and salaries | | Wages and salaries per head | |
|---|-------------|------------|--------------------|------------|-----------------------------|------------|
| | Oper-atives | Others (d) | Oper-atives | Others (d) | Oper-atives | Others (d) |
| | Number | Number | £'000 | £'000 | £ | £ |
| 1-5 | .. | .. | .. | .. | .. | .. |
| 6-10 | .. | .. | .. | .. | .. | .. |
| 11-24 | .. | .. | .. | .. | .. | .. |
| 25-49 | 3,447 | 378 | 1,915 | 368 | 556 | 974 |
| 50-99 | 10,010 | 1,014 | 5,358 | 1,045 | 535 | 1,030 |
| 100-199 | 16,256 | 1,954 | 8,839 | 1,900 | 544 | 972 |
| 200-299 | 10,579 | 1,765 | 5,943 | 1,568 | 562 | 888 |
| 300-399 | 7,149 | 1,029 | 4,056 | 938 | 567 | 912 |
| 400-499 | 7,079 | 1,186 | 4,220 | 1,058 | 596 | 892 |
| 500-749 | 8,117 | 1,397 | 4,774 | 1,306 | 588 | 935 |
| 750-999 | 3,686 | 376 | 2,312 | 347 | 627 | 922 |
| 1,000-1,499 | 8,355 | 1,073 | 5,222 | 883 | 625 | 823 |
| 1,500 and over | 7,526 | 660 | 4,654 | 696 | 618 | 1,055 |
| Unsatisfactory returns | .. | .. | .. | .. | .. | .. |
| Total | 88,264(c) | 11,629(c) | 50,758(c) | 10,860(c) | 575(c) | 934(c) |

(a) Including working proprietors.

(b) The sum of the figures for the size groups exceeds the total for the industry to the extent that enterprises made returns for establishments in more than one size group.

(c) Including estimates for establishments employing fewer than 25 persons and for establishments not making satisfactory returns.

(d) Administrative, technical and clerical employees.

TABLE 3 Percentage analysis of employees, by age and sex, 1969 (a)

All establishments: United Kingdom

| Ages | Males | Females | All employees |
|-------------|-----------|-----------|---------------|
| | Per cent. | Per cent. | Per cent. |
| Under 18 | 3 | 10 | 13 |
| 18 and over | 25 | 62 | 87 |
| All ages | 28 | 72 | 100 |

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) at June 1969, the earliest date for which the information is available on the basis of the Standard Industrial Classification, (Revised 1968).

Footnotes to Table 4.

- (a) Some establishments employing fewer than 25 persons were included in returns for larger establishments. These amounted to 34 establishments in 1968 and 32 in 1963.
- (b) The method of classifying returns to sub-divisions of the industry is explained in the notes; the characteristic products of each sub-division are identified in Table 5.
- (c) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that enterprises made returns for more than one sub-division.
- (d) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).
- (e) Direct sales of goods (excluding canteen takings) made to, and work done for, the general public by larger establishments are included. These amounted to £546,000 in 1968. Similar information is not available for 1963.
- (f) Characteristic products relate only to sub-divisions of the industry.
- (g) For sub-divisions of the industry, this is the ratio of sales of characteristic products to total sales of goods produced and work done. For the industry as a whole, this is the ratio of total sales of principal products by the industry to total sales of goods produced and work done.
- (h) Administrative, technical and clerical employees.
- (i) Excluding expenditure for establishments not yet in production.

TABLE 4 Analysis of larger establishments, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom (a)

| | Unit | Sub-divisions of the industry (b) | | | | Total | | | |
|--|-----------|---|---------|---------------------|---------|---------|---------|---------|---------|
| | | Producers of tailored garments | | | | | | | |
| | | On own account 01 | | On commission 02 | | 1963 | 1968 | | |
| | | 1963 | 1968 | 1963 | 1968 | | | | |
| Number of enterprises (c) | No. | 279 | 238 | 81 | 75 | 352 | 302 | | |
| Number of establishments | " | 500 | 463 | 92 | 88 | 592 | 551 | | |
| Gross output | £'000 | 154,224 | 179,042 | 7,765 | 9,220 | 161,989 | 188,268 | | |
| Net output | " | 65,592 | 82,377 | 5,560 | 7,314 | 71,152 | 89,696 | | |
| Net output per head | £ | 676 | 968 | 584 | 829 | 668 | 958 | | |
| Sales and work done | £'000 | goods produced and work done (d) (e) | | 143,275 | 168,032 | 7,627 | 9,115 | 150,902 | 177,148 |
| | | merchanted goods and canteen takings | | 12,172 | 11,405 | 172 | 84 | 12,344 | 11,488 |
| Sales of characteristic products | " | 128,550 | 152,402 | 6,935 | 8,518 | (f) | (f) | | |
| Index of specialisation (g) | Per cent. | 90 | 91 | 91 | 93 | 92 | 92 | | |
| Purchases | £'000 | materials for use in production and packaging, and fuel | | 74,187 | 86,416 | 1,793 | 1,642 | 75,980 | 88,058 |
| | | goods for merchandising and canteen purchases | | 10,223 | 8,215 | 158 | 76 | 10,381 | 8,281 |
| Payments to other organisations | " | for work done on materials given out for transport | | 3,338 | 3,118 | 231 | 161 | 3,569 | 3,278 |
| | | by road | | | 278 | | 6 | | 284 |
| | | by rail and other means excluding postal services | | 623 | | 19 | 10 | 642 | 374 |
| Stocks and work in progress | | | | | | | | | |
| Goods on hand for sale | " | change during year | | - 1,275 | - 902 | - 31 | + 4 | - 1,305 | - 898 |
| | | at end of year | | 9,820 | 13,246 | 42 | 64 | 9,862 | 13,310 |
| Work in progress | " | change during year | | + 51 | + 506 | - 3 | + 17 | + 48 | + 523 |
| | | at end of year | | 5,664 | 8,319 | 101 | 140 | 5,765 | 8,459 |
| Materials, stores and fuel | " | change during year | | - 261 | + 1,727 | - 5 | - 10 | - 265 | + 1,717 |
| | | at end of year | | 16,408 | 19,700 | 301 | 262 | 16,709 | 19,962 |
| Number employed on average during the year | No. | total, including working proprietors | | 96,986 | 85,079 | 9,516 | 8,826 | 106,502 | 93,908 |
| | | operatives | | 86,082 | 74,598 | 8,859 | 8,064 | 94,941 | 82,662 |
| | | other employees (h) | | 10,626 | 10,205 | 559 | 686 | 11,185 | 10,890 |
| Wages and salaries | £'000 | of operatives | | 34,992 | 42,753 | 3,907 | 4,783 | 38,898 | 47,538 |
| | | of other employees (h) | | 7,919 | 9,523 | 451 | 648 | 8,370 | 10,171 |
| Wages and salaries per head | £ | 406 | 573 | 441 | 593 | 410 | 578 | | |
| | " | 745 | 933 | 807 | 944 | 748 | 934 | | |
| Capital expenditure (i) | | | | | | | | | |
| New building work | £'000 | 847 | 389 | 17 | 10 | 864 | 388 | | |
| Land and existing buildings | " | acquisitions | | 303 | 477 | - | 2 | 303 | 479 |
| | | disposals | | 368 | 103 | - | - | 368 | 103 |
| Plant and machinery | " | acquisitions | | 1,348 | 1,921 | 58 | 99 | 1,406 | 2,020 |
| | | disposals | | 123 | 57 | 1 | 3 | 124 | 58 |
| Vehicles | " | acquisitions | | 464 | 662 | 32 | 42 | 497 | 708 |
| | | disposals | | 211 | 326 | 12 | 15 | 223 | 341 |

For notes to this table - see page 117/5.

TABLE 5 Sales of principal products of the industry by larger establishments, including sales by establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

| Industry sub-division (a) | | 1963 | | 1968 | | Enterprises | Entries |
|---------------------------|--|--------------|----------|--------------|--------|-------------|---------|
| | | Quantity | Value | Quantity | Value | | |
| | Tailored outerwear (excluding weather-proof, leather and imitation fur garments) (b) | Th. suits | £'000 | Th. suits | £'000 | Number | Number |
| 01 | Men's and youths' outer garments (excluding battledress, service and other uniforms) | | | | | | |
| | Suits, complete (2 or 3 piece) | 6,727 | 59,681 | 6,688 | 70,872 | 169 | 196 |
| | Jackets and the like, sold separately | Th. garments | | Th. garments | | | |
| | Waistcoats and the like, sold separately | 4,403 | 15,024 | 4,356 | 19,877 | 188 | 223 |
| | Trousers and shorts not made on 2 or 3 needle machines, sold separately (c)(d) | 14,053 | 24,403 | 17,258 | 31,730 | 196 | 247 |
| | Overcoats, cloaks and the like | 2,090 | 12,472 | 1,594 | 11,077 | 146 | 173 |
| 01 | Men's service and other uniforms (including battledress and liveries) (e) | Th. suits | | Th. suits | | | |
| | Suits, complete | 305 | 2,231 | 272 | 2,821 | 36 | 39 |
| | Jackets, waistcoats and trousers, sold separately | Th. garments | | Th. garments | | | |
| | Overcoats, cloaks and the like | 2,629 | 6,277 | 2,217 | 5,700 | 32 | 37 |
| | Overcoats, cloaks and the like | 332 | 1,700 | 177 | 1,218 | 28 | 32 |
| 01 | Boys' outer garments | Th. suits | | Th. suits | | | |
| | Suits, complete (2 or 3 piece) | 516 | 1,231 | 279 | 928 | 45 | 45 |
| | Jackets and the like, sold separately | Th. garments | | Th. garments | | | |
| | Trousers not made on 2 or 3 needle machines, sold separately (d) | 2,155 | 3,567 | 1,571 | 3,407 | 67 | 72 |
| | Shorts not made on 2 or 3 needle machines, sold separately (d) | 5,744 | 3,226(f) | 1,358 | 1,843 | 50 | 56 |
| | Overcoats | 625 | 1,214 | 530 | 1,164 | 42 | 43 |
| 01 | Men's, youths' and boys' tailored outer garments, not elsewhere specified | 1,554 | 2,323 | 368 | 1,194 | 32 | 32 |
| | | .. | 329 | .. | 935 | | |
| 01 | Academic, legal, ecclesiastical, etc, robes, gowns, cassocks and surplices | .. | 503 | .. | 478 | 5 | 6 |
| 01 | Men's and youths' leather clothing | | | Thousands | | | |
| | Coats and jackets of sheep and lambskin | .. | 1,431(g) | 99.5 | 1,587 | 23 | 23 |
| | Other | .. | | 82.8 | 1,077 | 10 | 10 |
| | Other products | .. | 90 | .. | 47 | 9 | 9 |
| | Waste products | | | | | | |
| | Cloth cuttings | .. | 139 | .. | 88 | 140 | 180 |
| | Other waste products | .. | 3 | .. | 46 | 23 | 26 |

Continued on next page.

TABLE 5 (continued)

| Industry sub-division (a) | 1963 | | 1968 | | | |
|--|----------|---------|----------|---------|-------------|---------|
| | Quantity | Value | Quantity | Value | Enterprises | Entries |
| 02 | | £'000 | | £'000 | Number | Number |
| Work done | | | | | | |
| Making-up men's, youths' and boys' tailored outerwear | | 8,780 | | 10,673 | 156 | 174 |
| Other made-up clothing not elsewhere specified | | 774 | | 501 | 34 | 35 |
| Other work done (except repairing) | | 98 | | 4 | 9 | 10 |
| Total | | 145,939 | | 169,544 | .. | .. |
| Sales in other industries (see Table 6) | | 7,643 | | 6,313 | .. | .. |
| Principal products of this industry sold by establishments in the industry | | 138,295 | | 163,231 | 302 | 377(h) |

(a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger establishments, not merely sales by establishments classified to the sub-division.

(b) For 1963 imitation fur garments were not specifically excluded.

(c) For 1963 described as 'Trousers sold separately (excluding jeans)' only.

(d) Jeans and trousers and shorts made on 2 or 3 needle machines, are included in the report on the Overalls and Men's Shirts, Underwear, etc Industry (Part 119) and the data collected for 1968 shown as:-

| | Thousands | £'000 |
|--|-----------|-------|
| Jeans and trousers made on 2 or 3 needle machines: men's youths' and boys' | { 6,579 | 5,850 |
| | .. | 1,092 |
| Shorts made on 2 or 3 needle machines | 3,187 | 1,321 |

(e) For 1963 including women's service and other uniforms (including battle dress and all other outerwear garments). For 1968 women's service and other uniforms are included in the report on the Women's and Girls' Tailored Outerwear Industry (Part 118) and the amount recorded was valued at £728,000.

(f) For 1963 may include some trousers and shorts made on 2 or 3 needle machines.

(g) Estimated figure. For 1963 leather clothing was not separately distinguished between that sold for wear by men and youths and women and girls and the figure shown represents an estimate based on returns made for 1968.

(h) This figure represents the total number of returns made for larger establishments in this industry which is less than the total number of establishments shown in Table 4, on account of combined returns covering more than one establishment.

TABLE 6 Sales of principal products of the industry by larger establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

| | 1963 | | 1968 | | | |
|--|------------------|-------|------------------|-------|---------|--|
| | Quantity | Value | Quantity | Value | Entries | Principal industries in which produced (a) |
| Tailored outerwear (excluding weatherproof, leather and imitation fur garments) | Th. suits | £'000 | Th. suits | £'000 | Number | |
| Men's and youths' outer garments (excluding battledress, service and other uniforms) | | | | | | |
| Suits, complete (2 or 3 piece) | 96.8 | 810 | 37.6 | 300 | 6 | 116, 118, 120 |
| Jackets, waistcoats and the like, sold separately | Th. garments 378 | 726 | Th. garments 190 | 641 | 22 | 116, 118, 119, 120 |
| Trousers and shorts not made on 2 or 3 needle machines, sold separately | 360 | 621 | 1,161 | 1,389 | 20 | 104, 116, 119, 120 |
| Overcoats, cloaks and the like | 63.8 | 374 | 130 | 1,234 | 15 | 116, 118, 120 |
| Men's service and other uniforms (including battledress and liveries) | .. | 1,229 | .. | 227 | 10 | 116, 118 |
| Boys' outer garments | | | | | | |
| Jackets and the like, sold separately | 293 | 439 | 153 | 343 | 12 | 116, 118, 119, 120 |
| Trousers and shorts not made on 2 or 3 needle machines, sold separately | 2,381 | 947 | 533 | 257 | 17 | 119, 120 |
| Overcoats | 54.0 | 125 | 59.2 | 167 | 6 | 118, 120 |
| Other men's, youths' and boys' tailored outerwear | .. | 443 | { 161 | 377 | 11 | 116, 118, 119 |
| | | | .. | 63 | | |
| Men's and youths' leather clothing | .. | 1,259 | 48.5 | 659 | 15 | 116, 118, 119, 122 |
| Work done | | | | | | |
| Making-up men's, youths' and boys' tailored outerwear | | 323 | | 256 | 15 | |
| Other made-up clothing not elsewhere specified | | 347 | | 400 | 29 | |
| Total | | 7,643 | | 6,313 | .. | |

(a) The references given are to the list of industries at the front of this report.

TABLE 7 Sales of other than principal products by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

| | 1963 | | 1968 | |
|--|---------------------|-------|---------------------|-------|
| | Quantity | Value | Quantity | Value |
| | Th. garments | £'000 | Th. garments | £'000 |
| Men's, youths' and boys' weatherproof outerwear | | | | |
| Coats and jackets (including anoraks) | | | | |
| Chemically proofed | 502 | 2,310 | 490 | 2,612 |
| Other proofings | 235 | 652 | 258 | 924 |
| Other garments | .. | 111 | .. | 414 |
| Women's, maids', young girls' and infants' weatherproof outerwear | .. | 306 | .. | 668 |
| Women's tailored outerwear (excluding garments of leather and imitation fur) | | | | |
| Suits complete 2 or 3 piece (including trouser suits) of woven or knitted fabric | Th. suits 83.0 | 595 | Th. suits 44.3 | 394 |
| Skirts and jackets and the like, sold separately | Th. garments 388 | 880 | Th. garments 209 | 364 |
| Slacks and the like, sold separately (excluding jeans) | 661 | 1,105 | 308 | 765 |
| Overcoats, cloaks and the like | 177 | 1,425 | 116 | 1,533 |
| Women's service and other uniforms (including battle-dress and all other outerwear garments) | .. | (a) | .. | 384 |
| Maids' and young girls' tailored outerwear (excluding garments of leather and imitation fur) | | | | |
| Gym tunics, blazers, school and other uniforms | 261 | 575 | 251 | 567 |
| Skirts and jackets and the like, sold separately | 234 | 308 | 349 | 460 |
| Slacks and the like, sold separately (excluding jeans) | 66.4 | 54 | 268 | 268 |
| Other women's, maids' and young girls' tailored outerwear | .. | 404 | 121 | 533 |
| Women's and girls' leather clothing | Thousands | | Thousands | |
| Coats and jackets of sheep and lambskin | } .. | 103 | 27.7 | 545 |
| Other leather clothing | | | 29.7 | 404 |
| Men's, youths' and boys' industrial overalls (excluding those made from supported or unsupported rubber or plastics and aprons of all types) | | | | |
| Trousers, bib and brace | } 1,419 | 1,515 | 313 | 313 |
| Boiler suits | | | 112 | 157 |
| Coats, jackets and other types | | | 423 | 478 |
| Men's, youths' and boys' shirts, underwear and nightwear | 474 | 553 | 208 | 272 |
| Women's and girls' light (ie dressmade) outerwear | .. | 383 | .. | 342 |
| Other clothing (excluding men's and boys' tailored outerwear) | .. | 620 | .. | 691 |
| Other goods | .. | 445 | .. | 414 |
| Work done | | | | |
| Making-up of clothing (other than men's and boys' tailored outerwear) | | 104 | | 220 |
| Repairing | | 14 | | 23 |

TABLE 7 (continued)

| | 1963 | | 1968 | |
|---|----------|--------|----------|--------|
| | Quantity | Value | Quantity | Value |
| | | £'000 | | £'000 |
| Services rendered to other organisations (b) | | 148 | | 173 |
| Total value of goods sold without having been subjected to any manufacturing process (merchanted or factored) | .. | 11,852 | .. | 10,906 |
| Canteen takings | | 492 | | 583 |
| Total | | 24,952 | | 25,407 |

(a) Not recorded separately for 1963.

(b) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered to other organisations.

TABLE 8 Production of certain principal products of the industry by larger establishments, 1963 and 1968

This table is not applicable to this industry.

TABLE 9 Purchases by larger establishments of selected principal products of the industry, 1968

This table is not applicable to this industry.

TABLE 10 Purchases by larger establishments in the industry, 1963 and 1968
Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

| | 1963 | | 1968 | |
|--|------------|--------|------------|--------|
| | Quantity | Cost | Quantity | Cost |
| Materials for use in production | Th.sq.yds. | £'000 | Th.sq.yds. | £'000 |
| Piece goods | | | | |
| Interlinings of all materials | .. | 3,013 | .. | 3,978 |
| Linings | | | | |
| Wholly or mainly of cotton | 22,275 | 2,841 | 12,368 | 1,755 |
| Wholly or mainly of cellulosic man-made fibres (rayon, etc) but excluding synthetic (nylon, etc) lining cloths | 31,736 | 5,082 | 29,693 | 5,213 |
| Other linings | .. | 794 | .. | 1,111 |
| Other woven piece goods (other than narrow fabrics) not proofed or backed with foam | | | | |
| Wholly or mainly of cotton | 16,431 | 3,754 | 9,974 | 2,563 |
| Wholly or mainly of wool or other fine animal hair (mohair, cashmere, alpaca, etc) | 64,082 | 38,167 | 51,993 | 34,486 |
| Wholly or mainly of man-made fibres (nylon, rayon, etc) | | 1,295 | .. | 8,932 |
| Synthetic fibres (nylon, etc) | 9,592 | 5,111 | 16,160 | 7,202 |
| Other fibres (rayon, etc) | 11,735 | 2,912 | 10,345 | 2,231 |
| Linen and union | 816 | 223 | 603 | 3,011 |
| Knitted fabric not proofed or backed with foam, wholly or mainly of | | | | |
| Cotton | .. | 579 | .. | 262 |
| Wool or other fine animal hair (mohair, cashmere, alpaca, etc) | .. | 211 | .. | 324 |
| Man-made fibres | | | | |
| Synthetic fibres (nylon, etc) | .. | 456 | .. | 176 |
| Other fibres (rayon, etc) | .. | 358 | .. | 894 |
| Foam-backed and fabric to fabric bonded piece goods of all descriptions (a) | .. | 756 | .. | 87 |
| Quilted piece goods of all descriptions | .. | (b) | .. | 166 |
| Proofed piece goods | | | | |
| Chemically proofed | | | | |
| Wholly or mainly of wool or other fine animal hair (mohair, cashmere, alpaca, etc) | .. | 987 | .. | 309 |
| Other | .. | 585 | .. | 1,100 |
| Leather, (including sheep and lambskin) (c) | .. | .. | .. | 1,836 |
| Elastic webs and braids, covered rubber thread, elastic fabrics, etc and roll-on blanks, and non-elastic narrow fabrics, including braids, tapes, webs, ribbons, bindings, petershams, woven labels, etc | .. | 929 | .. | 939 |
| Sewing and embroidery thread, not elastic | .. | 1,305 | .. | 1,536 |
| Zip and other slide fasteners | .. | 639 | .. | 940 |
| Buttons, other than of metal | .. | 646 | .. | 724 |
| Other hard haberdashery, including metal buttons, hooks and eyes, press studs, corset busks, buckles, belts, eyelets, fittings for braces, suspenders, garters, corsetry, etc hand needles, pins, etc | .. | 462 | .. | 974 |

TABLE 10 (continued)

| | 1963 | | 1968 | |
|---|----------|--------|----------|--------|
| | Quantity | Cost | Quantity | Cost |
| Materials for use in production (continued) | | £'000 | | £'000 |
| Replacement parts for firms' own machinery, plant and vehicles and accessories and consumable tools bought as replacement | | | | |
| Tyres and other spare parts for firms' own road goods vehicles | .. | 402 | .. | 52 |
| Other | .. | .. | .. | 363 |
| All other materials for use in production | .. | 1,949 | .. | 1,334 |
| Packaging materials | | | | |
| Paper and board | | | | |
| Boxes, cartons, drums and canisters (with or without metal ends) of paper and cardboard and fibreboard packing cases | .. | 294 | .. | 336 |
| All other packaging materials | .. | 213 | .. | 240 |
| Fuel and electricity (d) | Th. tons | | Th. tons | |
| Coal | 52.3 | 303 | 24.8 | 154 |
| Coke (including screenings) and manufactured fuel | 10.1 | 83 | 2.9 | 23 |
| Derv fuel and motor spirit for use in road vehicles | 765 | 170 | 768 | 31 |
| Other liquid fuels (including creosote/pitch mixtures, etc and liquefied petroleum gases) | 3,518 | 157 | 3,776 | 13 |
| Gas | 862 | 76 | 719 | 210 |
| Electricity | 58,164 | 433 | 52,765 | 60 |
| Total cost of materials and fuel | | 75,980 | | 184 |
| Goods purchased for merchandising | | 9,919 | | 165(e) |
| Canteen purchases | | 462 | | 65 |
| Total cost of purchases | | 86,361 | | 47 |

(a) For 1963 described as 'Foam-backed piece goods of all descriptions'.

(b) Not recorded separately for 1963.

(c) So far as recorded separately.

(d) Owing to the risk of disclosure of information relating to individual firms the total quantity of electricity generated in firms' own establishments in this industry both in 1963 and 1968 cannot be given.

(e) For 1968, may include a small amount of fuels not covered by specific headings.

TABLE 11 Transport costs and employment of larger establishments, 1963 and 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

| | Unit | 1963 | 1968 |
|---|--|-----------------|--------------|
| Average number mainly employed on transport | No. | 334 | 558 |
| Transport costs | | | |
| Wages and salaries | £'000 | 223 | 515 |
| Derv fuel and motor spirit | " | 170 | 270 |
| Tyres and other spare parts for road goods vehicles | " | (a) | 52 |
| Payments to other organisations for transport | { by road { by rail and other means excluding postal services | 642 | 285 |
| | | | 374 |
| Costs of operating road goods vehicles | | | |
| Insurance | " | 38 | 34 |
| Vehicle licences | " | 24 | 49 |
| Depreciation | " | 166 | 166 |
| Payments to other organisations for repairs and maintenance | " | 71 | 138 |
| Total | " | 1,333(a) | 1,883 |

(a) Excluding tyres and other spare parts for road goods vehicles, not collected separately for 1963.

TABLE 12 Payments for certain services, etc by larger establishments, 1963 and 1968 (a)

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

| | Amounts payable | |
|--|-----------------|--------------|
| | 1963 | 1968 |
| Repairs and maintenance to | £'000 | £'000 |
| Buildings | 221 | 430 |
| Road goods vehicles | 71 | 138 |
| Plant, machinery and other capital equipment | 492 | 616 |
| Insurance, licensing and depreciation of road goods vehicles (b) | 227 | 250 |
| Rates, excluding water rates | 661 | 1,105 |
| Hire of plant and machinery | 184 | 317 |
| Postage, telephone, telegrams, cables and telex (c) | 464 | 649 |
| Total | 2,322 | 3,503 |

(a) No deduction is made for these payments to arrive at the figures of net output given in this report.

(b) For details see Table 11.

(c) Excluding telex for 1963.

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger establishments, 1968

Establishments employing 25 or more persons:
Analysis of returns received, United Kingdom

| Year ended | Percentage of total returns received | Percentage of total number employed |
|------------|--------------------------------------|-------------------------------------|
| 1968 | Per cent. | Per cent. |
| April (a) | 1.9 | 0.8 |
| May | 2.4 | 1.2 |
| June | 6.4 | 5.9 |
| July | 6.1 | 6.3 |
| August | 5.0 | 16.0 |
| September | 4.0 | 2.5 |
| October | 5.3 | 5.4 |
| November | 4.8 | 1.8 |
| December | 35.4 | 23.6 |
| 1969 | | |
| January | 8.8 | 10.3 |
| February | 5.0 | 10.8 |
| March | 13.3 | 15.0 |
| April (b) | 1.6 | 0.4 |
| | 100 | 100 |

(a) From 6 April.

(b) To 5 April.