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THE REPORT
on the
CENSUS OF PRODUCTION
FOR 1951

Volume 7

Trade F

LEATHER GOODS



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* Not applicable to this trade

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LEATHER GOODS TRADE

THIS REPORT on the Leather Goods Trade relates to establishments engaged wholly or mainly in the manufacture of trunks, suitcases, hand-bags, pocket books, belts, straps, harness, saddlery and other goods (except clothing) of leather and leather substitutes.

This trade corresponds to minimum list heading 131 in the Standard Industrial classification.

IMPORTANT NOTES and definitions appear on the inside of the back cover of this report. In interpreting the data in the following tables, it is essential to bear these in mind.

LEATHER GOODS TRADE

Summary

Larger establishments (a)

TABLE 1

	United Kingdom			Great Britain		United Kingdom	
	1951	1950	1949	1949 (b)	1948	1937	1935
	£'000	£'000	£'000	£'000	£'000	£'000	£'000
Gross output (production) (c)	17,122	15,464	13,387	..	12,449	6,718	5,676
Cost of materials and fuel used (d)	9,708	8,597	7,338	..	6,248	3,666	3,067
Payment for work done on materials given out	41	88	89	..	64	10	14
Transport payments (e)	185	..	..	..	..	..	..
Net output	7,187	6,778	5,960	..	6,137	3,042	2,595
Wages and salaries of persons employed	4,477	4,106	3,741	..	3,557	..	..
Average number of persons employed (f)	No. 17,346	No. 16,871	No. 15,725	No. ..	No. 15,138	No. 19,289	No. 17,816
Net output per person employed (f)	£ 414	£ 402	£ 379	£ ..	£ 405	£ 158	£ 146
Stocks at end of year	£'000	£'000	£'000	£'000	£'000	£'000	£'000
Products on hand for sale and work in progress	1,137	933	815	..	869	..	..
Materials and fuel	2,540	2,205	1,857	..	1,988	..	..
Number of establishments	No. 349	No. 338	No. 340	No. ..	No. 330	No. ..	No. 323

The values of gross output and of materials and fuel used are derived in the following way:-

	£'000	£'000	£'000	£'000	£'000	£'000	£'000
Output of firms in this trade (g)							
Principal products (h)	16,135	15,448	13,547	..	11,800	6,191	5,210
Other output (i)	798						
Changes in stocks and work in progress (j)	+ 188	+ 118	- 82	..	+ 61		
	17,122	15,566	13,465		12,507	6,718	5,676
Less payment for transport outwards (e)	..	103	78	..	58		
Gross output (production)	17,122	15,464	13,387	..	12,449	6,718	5,676
Materials and fuel used by firms in this trade							
Purchases	10,016	8,922	7,195	..	6,108	3,666	3,067
Changes in stocks (j)	- 307	- 324	+ 144	..	+ 141		
Materials and fuel used	9,708	8,597	7,338	..	6,248	3,666	3,067

- (a) For small firms' summary see Table 2.
 (b) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars for Great Britain cannot be given.
 (c) Gross output for 1951 includes payments to other firms and undertakings and to firms' own separate transport organisations for transport services. For other years payments for transport services outwards on finished goods sold are excluded.
 (d) Amounts paid for delivery services are excluded for 1951 but included for other years.
 (e) Payments to other firms and undertakings and to firms' own separate transport organisations. For 1951 they cover payments for transport of both goods sold and materials and fuel purchased. For other years payments cover only transport outwards of finished goods sold.
 (f) Excluding outworkers but including working proprietors. For an estimate of the total number of persons employed in this trade see Table 3.
 (g) Total value of sales (1951, 1950, 1949 and 1948) or production for sale (1937 and 1935).
 (h) For details for 1951 and 1948 see Table 8.
 (i) For details for 1951 and 1948 see Table 10.
 (j) For details for 1951 see Table 21.

Summary

Small firms (a)

TABLE 2

	Great Britain		United Kingdom	Great Britain	
	1951	1950	1949	1949	1948
Number of returns	789	779	911	852	922
Average number of persons employed (b)					
Males	1,798	1,822	2,041	1,956	2,211
Females	1,279	1,192	1,261	1,241	1,310
Total	3,077	3,014	3,302	3,197	3,521

- (a) Small firms (employing on the average ten or fewer persons) that made satisfactory returns. No information about small firms was collected in Northern Ireland for 1951 or 1950.
 (b) Including working proprietors.

Estimated average employment (a)

All firms

TABLE 3

	United Kingdom			Great Britain	
	1951	1950	1949	1949	1948
As returned by firms					
Employing on the average more than ten persons (b)	17,346	16,871	15,725	(c)	15,138
Employing on the average ten or fewer persons (d)	3,077(e)	3,014(e)	3,302	3,197	3,521
Estimated average employment in firms not making satisfactory returns	20,423	19,885	19,027	(c)	18,659
	310	259	293	293	405
Estimated average employment in all firms	20,733(e)	20,144(e)	19,320	(c)	19,064

- (a) Including working proprietors.
 (b) See Tables 13(iv) and 14.
 (c) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars cannot be given.
 (d) See Table 2.
 (e) Excluding any small firms in Northern Ireland.

Analysis by size, 1951

Larger establishments in the United Kingdom

TABLE 4

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Operatives	Other employees (a)	Total	
11 - 24	No. 125	£'000 2,037	£'000 938	No. 2,213	£'000 448	£'000 136	£'000 584	£ 424
25 - 49	106	3,723	1,512	3,681	747	209	956	411
50 - 99	81	5,000	2,078	5,524	1,042	340	1,382	376
100 - 199	30	3,814	1,585	3,971	740	216	956	399
200 - 499	7	2,548	1,075	1,957	420	178	599	549
Total	349	17,122	7,187	17,346	3,398	1,079	4,477	414

- (a) Administrative, technical and clerical employees.

Analysis by standard region, 1951
Larger establishments in the United Kingdom

TABLE 5

Region	Estab-lish-ments	Gross output	Net output		Persons employed	Remuneration			Net output per person employed
			Value	Percent- age of total		Operatives	Other employees (a)	Total	
	No.	£'000	£'000		No.	£'000	£'000	£'000	£
England and Northern Ireland									
Northern	15	577	263	3.7	1,055	167	65	232	249
East and West Ridings	11	778	279	3.9	721	135	34	170	387
North Midland	7	291	111	1.5	352	71	15	86	314
Eastern	14	583	229	3.2	642	115	33	148	357
London and South Eastern	156	7,967	3,386	47.1	6,689	1,545	485	2,030	506
Southern; and Northern Ireland	11	442	166	2.3	475	78	24	102	350
South Western	10	333	147	2.1	366	58	24	82	402
Midland	78	3,293	1,423	19.8	3,782	638	229	868	376
North Western	26	1,836	792	11.0	1,955	362	102	464	405
Total England and Northern Ireland	328	16,101	6,796	94.5	16,037	3,170	1,012	4,182	424
Wales	7	336	170	2.4	529	87	28	115	321
Scotland	14	685	222	3.1	780	142	38	180	284
United Kingdom	349	17,122	7,187	100.0	17,346	3,398	1,079	4,477	414

(a) Administrative, technical and clerical employees.

TABLE 6 - Analysis according to specialisation within the trade, 1951
Larger establishments in the United Kingdom

No specialisation within this trade was distinguished.

TABLE 7 - Total make of intermediate products: Larger establishments

This table is not applicable to the trade.

Sales of the principal products of the trade, including sales of these products by establishments classified to other trades

Larger establishments

TABLE 8

	United Kingdom 1951			Great Britain 1948	
	Quantity	Value	Entries	Quantity	Value
	Gross	£'000	No.	Gross	£'000
Travel goods (a)					
Trunks of all kinds (b)	283	204	17	359	196
Carrying cases of all kinds, including school satchels				..	33
Wholly or mainly of leather	5,658	1,223	99	4,438	773
Wholly or mainly of fibre	17,892	1,708	31	..	169
Of other materials (b)	8,213	1,078	65	8,703	980
Carrying bags of all kinds, other than sports bags				..	75
Wholly or mainly of leather	1,915	333	45	928	202
Of other materials (b)	29,513	1,980	81	8,357	945
				..	142
Total travel goods		6,525	..		4,205
Ladies hand-bags, pochettes and sling bags (a)					
Of leather	3,515	1,130	72	4,174	1,350
Of plastic materials	36,574	2,716	90	14,956	1,153
Of other materials resembling leather (c)	10,647	935	38	..	137
Wallets, note-cases, purses, pocket books and the like				14,440	1,243
Of leather	32,912	1,166	100	..	236
Of materials resembling leather (c)	46,416	440	35	25,419	799
Beauty and manicure cases and the like (a)	3,525	279	34	..	111
Other fancy goods				4,933	54
Wholly or mainly of leather	..	831	74	..	18
Of materials resembling leather (c)	..	145	27	..	188
Saddlery and harness	..	297	31	..	34
Leather braces, dog collars, dog harness, leads and whips	..	405	43	..	..
Straps and belts				4,225	..
Luggage straps of leather	6,372	71	28	..	45
Watch straps of leather	64,917	676	25	4,330	49
Other straps and belts of leather or leather substitutes	91,970	919	95	32,209	325
Motor and cycle accessories (e.g., cycle bags and radiator muffs)	31,412	660	24	..	48
				54,914	528
				..	80
				16,348	408
				..	10

TABLE 8 (contd.)

	United Kingdom 1951			Great Britain 1948	
	Quantity	Value	Entries	Quantity	Value
Other leather goods (except apparel, machinery belting and sports goods)	..	£'000 376	No. 20	..	£'000 377
Scrap and waste products	..	18	61	..	6
Repair work (d)		38	77		61
Work done for the trade or on commission (d)		120	25		109
Total		17,745	..		12,784
Sales in other trades (see Table 9)		1,610	..		984
Principal products of this trade sold by establishments in the trade		16,135	335		11,800

- (a) The value of toilet articles and similar fittings purchased for dressing cases, hand-bags, etc. is included.
 (b) Excluding goods of metal, wood, plastic or matting made by establishments in other trades.
 (c) The 1951 figures may include goods of materials not resembling leather made in this trade.
 (d) Amount charged.

Sales of principal products of the trade by establishments
classified to other trades

Larger establishments

TABLE 9

	United Kingdom 1951			Great Britain 1948	
	Quantity	Value	Entries	Quantity	Value
Travel goods		£'000	No.	Gross	£'000
Trunks of all kinds	-	-	-	1	2
Carrying cases of all kinds, including school satchels				..	3
Wholly or mainly of leather	392	84	8	310	39
Of other materials including fibre	2,209	182	5	380	76
Carrying bags of all kinds, other than sports bags	4,592	459	10	855	160
Total travel goods		725	..	..	326
Ladies hand-bags, pochettes and sling bags	533	39	..	1,830	98
Wallets, note-cases, purses, pocket books and the like	32,166	337	9	1,616	14
Other fancy goods of leather or materials resembling leather	..	114	7	..	69
Saddlery and harness, leather braces, dog collars, dog harness, leads and whips	..	88	..	..	92
Straps and belts of leather or leather substitutes	8,056	78	12	7,357	56
Motor and cycle accessories (e.g., cycle bags and radiator muffs)	6,229	194	7	4,918	29
Other leather goods (except apparel, machinery belting and sports goods)	..	34	7	..	10
Repair work and work done for the trade or on commission		-	-		6(a)
Total		1,610	..		984

(a) Amount charged.

(82953)

Sales in the trade of other than principal products

Larger establishments

TABLE 10

	United Kingdom 1951		Great Britain 1948	
	Quantity	Value	Quantity	Value
Sports requisites	..	£'000 45	..	£'000 79
Gloves, industrial, wholly or partly of leather	Th. doz. prs. 23	77	..	144
Other leather goods (clothing, gloves (other than industrial), boots and shoes, machinery belting, etc.)	..	109	..	385
Plastic goods and fancy articles	..	149	..	38
Other goods	..	354	..	64
Work done (a)		64		798
Total		798		646

(a) Amount charged.

Production, exports and imports of certain principal products (a)

TABLE 11

		Production (b) (c)	Exports (d)	Retained imports (e)
		Gross	Gross	Gross
Ladies hand-bags, pochettes and sling bags				
Of leather	{ 1951 1948	3,515 4,174	391 486	74 68
Of materials resembling leather	{ 1951 1948	10,647 (f) 17,158 (f) (g)	961 340	766 78
		£'000	£'000	£'000
Travel goods (excluding sports bags) and wallets, note-cases, purses, pocket books and the like of leather and materials resembling leather	{ 1951 1948	8,131 5,186	1,195 771	68 (h) 32 (h)
Other fancy goods				
Wholly or mainly of leather	{ 1951 1948	831 417	302 114	1 2
Of materials resembling leather	{ 1951 1948	145 162	45 22	1 -
Saddlery and harness	{ 1951 1948	297 320	153 117	1 -

(a) Figures of production (sales) refer only to larger establishments in the United Kingdom (1951) or Great Britain (1948). All recorded exports from and imports into the United Kingdom are given in the Table. The figures, therefore, are not strictly comparable.

(b) Sales.

(c) Including production (sales) by establishments classified to other trades.

(d) Valued f.o.b.

(e) Valued c.i.f.

(f) Excluding handbags of plastic materials.

(g) Partly estimated.

(h) Excluding fibre suitcases and similar articles of fibre.

(82953)

Usage of certain specified purchased materials, 1951

Larger establishments in the United Kingdom

TABLE 12

Materials used	Quantity
	Th. sq. yds.
Woven cotton cloth	2,463
	Th. cu. ft.
Hardwood	2
Softwood	34

TABLE 13
(i) OperativesEmployment in September
Larger establishments (a)

Number

	United Kingdom			Great Britain		United Kingdom	
	1951(b)	1950(b)	1949(b)	1949(c)	1948(d)	1937(d)	1935(d)
Males							
Under 18	503	599	477	..	453	1,309	1,243
All ages	4,609	4,562	4,278	..	4,244	5,743	5,369
Females							
Under 18	1,398	1,493	1,225	..	1,244	4,154	3,387
All ages	10,457	10,339	9,649	..	8,832	11,436	10,387
Total							
Under 18	1,901	2,092	1,702	..	1,697	5,463	4,630
All ages	15,066	14,901	13,927	..	13,076	17,179	15,756

(ii) Administrative, technical and clerical employees (e)

Number

	United Kingdom			Great Britain		United Kingdom	
	1951	1950	1949	1949(c)	1948	1937	1935
Males							
Under 18	22	44	8	..	11	68	58
All ages	1,159	1,144	1,163	..	1,120	1,200	1,173
Females							
Under 18	145	150	122	..	95	221	177
All ages	1,008	943	914	..	850	910	887
Total							
Under 18	167	194	130	..	106	289	235
All ages	2,167(f)	2,087(f)	2,077(f)	..	1,970(f)	2,110	2,060

TABLE 13 (contd.)
(iii) Total employees

Number

	United Kingdom			Great Britain		United Kingdom	
	1951	1950	1949	1949(c)	1948	1937	1935
Males							
Under 18	525	643	485	..	464	1,377	1,301
All ages	5,768	5,706	5,441	..	5,364	6,943	6,542
Females							
Under 18	1,543	1,643	1,347	..	1,339	4,375	3,564
All ages	11,465	11,282	10,563	..	9,682	12,346	11,274
Total							
Under 18	2,068	2,286	1,832	..	1,803	5,752	4,865
All ages	17,233(f)	16,988(f)	16,004(f)	..	15,046(f)	19,289	17,816

(a) Excluded employees. The following persons were employed at the larger establishments in this trade in 1951 but are not included in the above tables or in any other Census of Production report (employees in Great Britain engaged, for example, in merchandising and in Northern Ireland canteen and welfare workers):-

Canteen workers 1 Male 100 Females
Other workers 46 Males 19 Females

(b) In week ended September 22, 1951, September 30, 1950, and September 24, 1949.

(c) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars for Great Britain cannot be given.

(d) Average for the year.

(e) In week ended September 22, 1951, September 30, 1950, September 24, 1949, September 25, 1948, October 16, 1937, and October 12, 1935.

(f) Working proprietors. In addition working proprietors, shown in Table 13(iv) below, were engaged in this trade in larger establishments. The 1937 and 1935 figures include working proprietors.

(iv) Working proprietors

Number

	United Kingdom			Great Britain	
	1951	1950	1949	1949	1948
Males	88	83	91	..	78
Females	14	15	16	..	14
Total	102	98	107	..	92

Average employment

Larger establishments (a)

TABLE 14

Number

	United Kingdom			Great Britain		United Kingdom	
	1951	1950	1949	1949(b)	1948	1937	1935
Operatives	15,097	14,740	13,618	..	13,076	17,179	15,756
Administrative, technical and clerical employees	2,147	2,033	2,000	..	1,970(c)	2,110(c)	2,060(c)
Total	17,244	16,773	15,618	..	15,046	19,289	17,816

(a) For employment in small firms (employing on the average ten or fewer persons) that made satisfactory returns see Table 2.

(b) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars for Great Britain cannot be given.

(c) In week ended September 25, 1948, October 16, 1937, and October 12, 1935. The 1937 and 1935 figures include working proprietors.

Outworkers. In addition to the employees shown above the firms in this trade employed outworkers whose numbers are shown below.

	United Kingdom			Great Britain		United Kingdom	
	1951	1950	1949	1949	1948	1937	1935
Males	67	85	97	..	55	53	40
Females	1,705	1,874	1,377	..	913	304	193
Total	1,772	1,959	1,474	..	968	357	233

TABLE 15 - Shift working, 1951: Larger establishments in Great Britain

No establishment in this trade recorded shift working in the week ended September 22, 1951.

Wages and salaries and employers' National Insurance contributions paid during the year

Larger establishments

	£'000				
	United Kingdom			Great Britain	
	1951	1950	1949	1949(a)	1948
Wages and salaries (b) of					
Operatives	3,398	3,156	2,773	..	2,625
Administrative, technical and clerical employees	1,079	950	968	..	932
Total	4,477	4,106	3,741	..	3,557
Employers' contributions to all National Insurance Schemes	152	146	134	..	105

(a) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars for Great Britain cannot be given.

(b) Including bonus and commission payments, but excluding payments to outworkers shown below.

£'000				
United Kingdom			Great Britain	
1951	1950	1949	1949	1948
184	177	134	..	104

Plant, machinery and vehicles - acquisitions and disposals, and capital expenditure on new building work

Larger establishments

	£'000			
	United Kingdom		Great Britain	
	1951	1949	1949(a)	1948
Plant, machinery and vehicles				
Acquisitions				
Plant and machinery				
New	76	78	..	80
Second-hand	7	7	..	11
Vehicles				
New	66	43	..	34
Second-hand	43	24	..	20
Total acquisitions	192	152	..	145
Disposals				
Plant and machinery				
Vehicles	4	8	..	10
	40	26	..	21
Total disposals	43	34	..	31
New building work				
Capital expenditure on new building and other constructional work of a capital nature (excluding site values and development charges)	25	10	..	15

(a) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars for Great Britain cannot be given.

1951

Summary

Larger establishments

TABLE 18

	England (a)	Wales	Scotland	Great Britain	Northern Ireland(c)	United Kingdom
	£'000	£'000	£'000	£'000	£'000	£'000
Gross output (production)	16,101	336	685	..	..	17,122
Cost of materials and fuel used	9,090	164	454	..	..	9,708
Payment for work done on materials given out	40	-	1	..	..	41
Transport payments	174	3	9	..	..	185
Net output	6,796	170	222	..	..	7,187
Wages and salaries of persons employed	4,182	115	180	..	..	4,477
	No.	No.	No.	No.	No.	No.
Average number of persons employed (b)	16,037	529	780	..	..	17,346
	£	£	£	£	£	£
Net output per person employed (b)	424	321	284	..	..	414
	£'000	£'000	£'000	£'000	£'000	£'000
Stocks at end of year						
Products on hand for sale and work in progress	1,101	10	27	..	..	1,137
Materials and fuel	2,397	15	129	..	..	2,540
	No.	No.	No.	No.	No.	No.
Number of establishments	328	7	14	..	..	349

The values of gross output and of materials and fuel used are derived in the following way:-

	£'000	£'000	£'000	£'000	£'000	£'000
Output of firms in this trade						
Total value of sales (see Table 20)	15,918	337	679	..	..	16,934
Changes in stocks and work in progress (see Table 21)	+ 183	- 1	+ 6	..	..	+ 188
Gross output (production)	16,101	336	685	..	..	17,122
Materials and fuel used by firms in this trade						
Purchases	9,410	165	441	..	..	10,016
Changes in stocks (see Table 21)	- 319	- 1	+13	..	..	- 307
Materials and fuel used	9,090	164	454	..	..	9,708

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland, where net output was less than 1 per cent. of that for the United Kingdom, cannot be given separately and have been included with those for England.

(b) Excluding outworkers but including working proprietors.

Summary

Small firms in Great Britain (a)

TABLE 19

	England	Wales	Scotland	Great Britain
Number of returns	664	23	102	789
Average number of persons employed (b)				
Males	1,558	41	199	1,798
Females	1,199	13	67	1,279
Total	2,757	54	266	3,077

(a) Small firms in Great Britain (employing on the average ten or fewer persons) that made satisfactory returns.

(b) Including working proprietors.

Sales in the trade
Larger establishments

TABLE 20

	England and Wales		Scotland		Great Britain		Northern Ireland		United Kingdom	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
	Gross	£'000	Gross	£'000	Gross	£'000	Gross	£'000	Gross	£'000
Principal products										
Travel goods										
Trunks of all kinds	..	(b)	..	(b)	283	204	-	-	283	204
Carrying cases of all kinds, including school satchels	..	(b)	..	(b)	..	..	..	(b)	5,266	1,139
Wholly or mainly of leather	22,861	2,489(a)	1,036	116	..	..	..	(a)	23,837	2,605
Of other materials including fibre	23,791	1,637(a)	3,045	217	..	..	..	(a)	26,836	1,854
Carrying bags of all kinds, other than sports bags										
Total travel goods		(b)		(b)		..		(b)		5,801
Ladies hand-bags, pochettes and sling bags	48,968	4,615(a)	1,235	127	..	..	..	(a)	50,203	4,742
Wallets, note-cases, purses, pocket books and the like	..	(b)	..	(b)	47,162	1,269	-	-	47,162	1,269
Beauty and manicure cases and the like	..	(b)	..	(b)	3,525	279	-	-	3,525	279
Other fancy goods of leather or materials resembling leather	..	859	..	2	..	861	-	-	..	861
Saddlery and harness, leather braces, dog collars, dog harness, leads and whips	..	595	..	18	..	613	-	-	..	613
Straps and belts of leather or leather substitutes	..	(b)	..	(b)	..	..	..	(b)	155,203	1,587
Motor and cycle accessories (e.g., cycle bags and radiator muffs)	..	(b)	..	(b)	25,183	466	-	-	25,183	466
Other leather goods (except apparel, machinery belting and sports goods)	..	322	..	20	..	341	-	-	..	341
Scrap and waste products	..	17	..	2	..	18	-	-	..	18
Repair work (c)	..	38	..	-	..	38	-	-	..	38
Work done for the trade or on commission (c)	..	120	..	-	..	120	-	-	..	120
Total principal products		15,545(a)		590		..		(a)		16,135
Other output										
Sports requisites										
	..	(b)	..	(b)	..	45	-	-	..	45
					Th. doz. prs.				Th. doz. prs.	
Gloves, industrial, wholly or partly of leather	..	(b)	..	(b)	23	77	-	-	23	77
Other leather goods (clothing, gloves (other than industrial), boots and shoes, machinery belting, etc.)	..	78	..	31	..	109	-	-	..	109
Plastic goods and fancy articles	..	146	..	3	..	149	-	-	..	149
Other goods	..	317	..	37	..	354	-	-	..	354
Work done (c)	..	60	..	4	..	64	-	-	..	64
Total		16,255(a)		679		..		(a)		16,934

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

(b) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.

(c) Amount charged.

Stocks of products on hand for sale and work in progress,
and stocks of materials and fuel

Larger establishments

TABLE 21

£'000

		England and Wales(a)	Scotland	Great Britain	Northern Ireland(a)	United Kingdom
Products on hand for sale	{ at beginning of year	624	11	..	..	635
	{ at end of year	761	17	..	..	779
Work in progress	{ at beginning of year	304	9	..	..	314
	{ at end of year	349	10	..	..	359
Total products on hand for sale and work in progress	{ at beginning of year	928	20	..	..	949
	{ at end of year	1,110	27	..	..	1,137
Materials and fuel	{ at beginning of year	2,090	142	..	..	2,233
	{ at end of year	2,411	129	..	..	2,540

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

Employment in September

Larger establishments(a)(b)

Note - Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales throughout this table.

TABLE 22

(i) Operatives

Number

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Males					
Under 18	459	44	..	..	503
All ages	4,403	206	..	..	4,609
Females					
Under 18	1,341	57	..	..	1,398
All ages	9,977	480	..	..	10,457
Total					
Under 18	1,800	101	..	..	1,901
All ages	14,380	686	..	..	15,066

(ii) Administrative, technical and clerical employees

Number

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Males					
Under 18	22	-	..	..	22
All ages	1,107	52	..	..	1,159
Females					
Under 18	136	9	..	..	145
All ages	968	40	..	..	1,008
Total					
Under 18	158	9	..	..	167
All ages (c)	2,075	92	..	..	2,167

(continued overleaf)

TABLE 22 (contd.)

	Number				
	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
(iii) Total employees					
Males					
Under 18	481	44	..	..	525
All ages	5,510	258	..	..	5,768
Females					
Under 18	1,477	66	..	..	1,543
All ages	10,945	520	..	..	11,465
Total					
Under 18	1,958	110	..	..	2,068
All ages (c)	16,455	778	..	..	17,233

(a) Excluded employees. The number of persons employed at the larger establishments in this trade but not included in the above tables or in any other Census of Production report (employees in Great Britain engaged, for example, in merchandising and in Northern Ireland canteen and welfare workers) are shown in Table 22(v) below.

(b) Number employed in the week ended September 22, 1951.

(c) Working proprietors. In addition working proprietors, shown in Table 22(iv) below, were engaged in this trade in larger establishments.

	Number				
	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
(iv) Working proprietors					
Males	83	5	..	..	88
Females	14	-	..	..	14
Total	97	5	..	..	102

	Number				
	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
(v) Excluded employees					
Canteen workers					
Males	1	-	1	-	1
Females	98	2	100	-	100
Total	99	2	101	-	101
Other workers					
Males	46	-	46	-	46
Females	19	-	19	-	19
Total	65	-	65	-	65
Total excluded employees	164	2	166	-	166

Average employment
Larger establishments (a)

	Number				
	England and Wales (b)	Scotland	Great Britain	Northern Ireland (b)	United Kingdom
Operatives	14,411	686	..	..	15,097
Administrative, technical and clerical employees	2,058	89	..	..	2,147
Total	16,469	775	..	..	17,244

Outworkers. In addition to the employees shown above the firms in this trade employed outworkers whose numbers are shown below.

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Males	66	1	67	-	67
Females	1,702	1	1,703	2	1,705
Total	1,768	2	1,770	2	1,772

(a) For employment in small firms in Great Britain (employing on the average ten or fewer persons) that made satisfactory returns see Table 19.

(b) Owing to the risk of disclosure of information relating to individual firms particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

Wages and salaries and employers' National Insurance
contributions paid during the year

Larger establishments

TABLE 24

£'000

	England and Wales (a)	Scotland	Great Britain	Northern Ireland (a)	United Kingdom
Wages and salaries (b) of					
Operatives	3,257	142	..	..	3,398
Administrative, technical and clerical employees	1,040	38	..	..	1,079
Total	4,297	180	..	..	4,477
Employers' contributions to all National Insurance Schemes	145	7	..	..	152

(a) Owing to the risk of disclosure of information relating to individual firms particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.
(b) Including bonus and commission payments but excluding payments to outworkers shown below.

£'000

England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
183	1	184	-	184

Plant, machinery and vehicles - acquisitions and disposals,
and capital expenditure on new building work

Larger establishments

TABLE 25

£'000

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Plant, machinery and vehicles					
Acquisitions					
Plant and machinery					
New	72(a)	4	..	(a)	76
Second-hand	7	-	7	-	7
Vehicles					
New	61	5	66	-	66
Second-hand	43(a)	-	..	(a)	43
Total acquisitions	183(a)	9	..	(a)	192
Disposals					
Plant and machinery	4	-	4	-	4
Vehicles	38(a)	2	..	(a)	40
Total disposals	41(a)	2	..	(a)	43
New building work					
Capital expenditure on new building and other constructional work of a capital nature (excluding site values and development charges)	(b)	(b)	25	-	25

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

(b) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.

Payments for transport services for finished goods
sold and materials and fuel purchased

Larger establishments

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Amounts paid to other firms and undertakings	171(a)	8	..	(a)	179
Amount paid or credited to firms' own separate transport organisations	6	1	6	-	6
Total	177(a)	9	..	(a)	185

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

GENERAL NOTES

The following brief notes refer to Great Britain and, unless otherwise stated, to the census of production for 1951. Reference should be made to the separate booklet in this series entitled 'The Report on the Census of Production for 1951: Introductory Notes' (price 1s.6d. net) for particulars of the minor differences in the Northern Ireland censuses and other details about the census of production.

Trade classification: Establishments are classified to trades according to the nature of their output. Certain products, called principal products, are identified as characteristic of the production of individual trades, the principal products for a given trade being of a similar nature or commonly associated in production. An establishment is classified to a trade if its output of principal products of that trade accounted for a greater proportion of the value of its output than did its output of principal products of any other trade.

The establishment: The basic unit for the collection of information is generally the establishment which in most cases comprises the whole of the premises under the same ownership or management at a particular address (e.g., a factory). Offices, warehouses and other ancillary places of business situated apart from the producing works are included in the return for the works.

Larger establishments and small firms: Larger establishments are those which employed more than 10 persons on the average during the year; small firms are those employing on the average 10 or fewer persons.

Working proprietors are proprietors of businesses other than limited companies, and include members of their families who work in the business without receiving fixed wages or salaries. Any persons working less than half the normal hours are excluded.

Persons employed: Administrative employees include directors other than those paid by fee only, managers, superintendents and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; and travellers and office (including works office) employees. Operatives include all other classes of employees, that is, broadly speaking, all manual workers.

All these figures exclude canteen employees and persons engaged in merchandising or any other activity not covered by a firm's return who are shown separately as excluded employees.

Figures for employees include only persons on the pay-roll (that is whose National Insurance cards were held by the firm), whether full-time or part-time employees.

Outworkers, who are shown separately, are persons employed by the firm who work on materials supplied by the firm, but do not work on the premises; operatives directly employed who work out of doors (e.g., maintenance workers) and sub-contractors are not included as outworkers.

Wages and salaries include all overtime payments, bonuses, and commissions, without any deduction for income tax, insurance, contributory pensions, etc. They exclude payments to working proprietors.

Capital expenditure: Expenditure on plant, machinery and vehicles relates to expenditure charged to capital account during the year of return, including transport and installation costs involved. Expenditure on new building work is similarly that charged to capital account during the year.

Materials and fuel: The cost of materials and fuel purchased includes all purchases during the year of materials for use in production and of fuel (including oil, gas, and electricity for all purposes, including heating and lighting); all packing materials, including the full cost of returnable containers when first purchased; workshop materials; office materials; water charges; materials for repairs to firms' own buildings, plant and vehicles when carried out by

their own work people included in the return; and consumable tools and parts for machinery purchased as replacement. Materials, components, etc. which were purchased and re-sold in the same state (that is, merchanted or factored goods) were excluded. For 1951 firms in many trades were required to state the quantities of certain purchased materials used.

Stocks and work in progress: Firms were instructed to give these at income tax value.

Output: Sales means sales during the year of goods made in the establishment covered by the return or made on commission for it, whether produced in the year or not. For all post-war censuses the value of sales was the net selling value, that is, the amount charged to customers, whether on an ex-works or delivered basis, and net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc. For goods charged on a delivered basis to customers overseas, firms were required to give the f.o.b. value.

Gross output of a trade is the total value of goods made and other work done during the year; this means the value of sales and work done during the year adjusted for changes in the values of stocks.

Net output is the amount left after deducting from the value of gross output the aggregate of the cost of materials and fuel used and the amount paid for work given out and, for 1951, any transport payments included in firms' returns. This represents the value added to materials by the process of production, and constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses and all other similar charges have to be met as well as depreciation and profits.

Customs and Excise Duty paid on materials purchased is included in the cost of materials, but where it is especially important separate figures are shown.

Later reports: Reports will be published later summarising the main census results and giving information about power equipment and fuel consumption.

Disclosure of information: The report has been prepared in conformity with the disclosure provisions of the Statistics of Trade Act, 1947. Figures have been combined with others of a similar nature in certain cases where publication of separate details might disclose the operations of an individual firm.

Symbols used: '..' for 'Not available', '-' for 'Nil or negligible (less than half the final digit shown)'

The figures in the tables have been rounded off to the nearest final digit, and there may be an apparent slight discrepancy between the sums of the constituent items and the totals shown.

Tables 1 to 17 show figures for the United Kingdom (or Great Britain).

Tables 18 to 26 are country tables and give, where practicable, separate details for England and Wales, Scotland and Northern Ireland.

Table 6: Specialist producers refer to those establishments 50 per cent. or more of whose total output by value is accounted for by the groups of products specified.

Table 8 (or 8(i)) shows the total sales of principal products of the trade, and includes therefore the sales of these products returned by establishments whether classified to the trade or to other trades. Those produced by establishments in other trades are shown in Table 9.

Table 10 shows the sales by establishments in the trade of products other than those regarded as principal products of the trade.

Table 20 (or 20(i)) shows sales by establishments in the trade of products, whether principal products or not, and broadly the aggregates here are equal to the corresponding figures in Table 8 (or 8(i)) less those in Table 9, plus those in Table 10.

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