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BOARD OF TRADE

# THE REPORT ON THE CENSUS OF PRODUCTION FOR 1958

Part 78

WEAVING OF COTTON, LINEN AND MAN-MADE FIBRES

*Presented by the Board of Trade to Parliament in pursuance of the  
Statistics of Trade Act, 1947 (10 & 11 Geo.6 Ch.39, Sec.7)*

LONDON: HER MAJESTY'S STATIONERY OFFICE

1961

THREE SHILLINGS NET

## NOTES

These notes give only the main information which is needed for interpreting the census figures. Fuller explanations are given in a separate booklet of Introductory Notes (Part 1 of the Report on the Census of Production for 1958).

### CHANGES IN THE 1958 CENSUS

Some changes were introduced in the 1958 census, which affect the comparability between 1954 and 1958 figures.

Returns in full detail were required only from firms employing 25 or more persons, instead of, as previously, from firms employing 11 or more persons.

The coverage of firms' returns for 1958 was in many cases rather wider than for 1954. In both years the census was based on the establishment, comprising in most cases the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine); but offices, warehouses, laboratories, etc. at addresses separate from the works were treated as part of the establishment. For 1958, but not for 1954, firms were asked to include also, in all sections of their returns, particulars relating to merchanting or factoring, canteens operated by them, and other ancillary activities, such as bottling, packing, and the manufacture of containers for packing their own products, whether or not these activities were carried on at the same address as the works, unless

they were conducted by a separate company, or by a separate department with a separate set of accounts; building end engineering maintenance departments were treated similarly. Selling and transport departments were treated in this way both for 1954 and 1958. While the effect of including these further ancillary activities was generally to produce higher figures for employment etc., the reporting of separate figures for merchant goods led to the exclusion of some firms who proved to be merchants with only minor productive activities.

Changes made for 1958 in the instructions governing the making of returns for two or more establishments operated by the same firm permitted combined returns to be made more freely than in previous censuses. Combined returns were accepted covering establishments in the same census industry, and situated in the same country (i.e. England, Scotland or Wales).

The 1954 figures have been re-tabulated to correspond as closely as possible to those for 1958, but because of the changes described above the correspondence is not always exact.

### TERMS USED IN THE CENSUS REPORTS

#### CAPITAL EXPENDITURE

The expenditure on new building work shown excludes the cost of land and existing buildings purchased; for plant, machinery and vehicles both new and second-hand items are included. The value is that charged to capital account during the year, including any transport and installation cost involved. Capital expenditure in respect of establishments in Great Britain where production had not started before the end of the year is included in Table 1.

CHARACTERISTIC PRODUCTS (See the description of the method of classification before List of Tables)

#### EMPLOYMENT

##### (i) Working proprietors

These include all persons regarded as 'self-employed' for National Insurance purposes, and members of their families who worked in the business without receiving fixed wages or salaries; but persons working less than half the normal hours are excluded.

##### (ii) Employees

Employees are classified under the two main headings of (a) administrative, technical and clerical employees and (b) operatives. The figures relate to persons on the pay-roll (i.e. whose National Insurance cards were held by employers), whether full-time or part-time employees. The figures for 1958 include, but those for 1954 exclude, persons engaged in merchanting or factoring, and canteen workers.

Administrative, technical and clerical employees include managers, superintendents, and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; travellers; and office (including works office) employees.

Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work, stores, warehouses and, for 1958, canteens; inspectors, viewers and similar workers; maintenance workers; and cleaners. Operatives engaged in outside work of erection, fitting etc. are also included, but outworkers (i.e. persons employed by the firm who worked on materials

supplied by the firm in their own homes, etc.) are excluded.

##### (iii) Total employment

This is the sum of the average number of employees and the number of working proprietors; outworkers are excluded.

#### ENTERPRISE

The term enterprise is used in this report to mean one or more firms under common ownership or control as defined in the Companies Act, 1948. An enterprise normally consists either of a single firm, or of a holding company together with its subsidiary companies.

#### ENTRIES

The number of entries shown in Tables 4, 5 and 7 is the number of returns on which figures against a particular output or production heading were recorded. The number of entries is less than the corresponding number of establishments to the extent that combined returns were made covering more than one of the establishments concerned.

#### ESTABLISHMENT

In most cases an establishment comprises the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine). Offices, warehouses, laboratories and other ancillary places of business at a separate address from the works were treated as part of the establishment.

#### INTERMEDIATE PRODUCTS

For some industries figures are given showing the total quantities made during the year of important intermediate products, i.e. products which may be further processed in the establishments in which they are produced, whether or not they are also sometimes sold. They include also goods produced from materials supplied by other firms.

#### MATERIALS AND FUEL

The totals shown include the cost of all purchases of materials and components for use in production, and of fuel (including oil, gas and electricity) for all purposes including heating, lighting and transport (where carried out by firms' own staff included in the return); all packing

materials, including the full cost of returnable cases and containers when first purchased; workshop materials; office materials; water charges; materials for repairs to firms' own buildings, plant and vehicles when carried out by their own work-people included in the return; consumable tools; and parts for machinery purchased during the year as replacements. Purchases of goods for merchandising or factoring, and canteen supplies, are included for 1958 but not for 1954. Materials supplied by customers for processing are excluded for both years.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport was included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including firms' own separate transport organisations, for delivery of materials and fuel are therefore excluded. Materials purchased overseas were entered at their c.i.f. cost plus any duty if the cost of transport from the docks was not included in the invoiced price, and at their full delivered cost if invoiced 'carriage paid home'.

#### NET OUTPUT

The net output of an industry represents the value added to materials by the process of production and includes for 1958 the gross margin on any merchanted or factored goods sold; it constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses, and all other similar charges have to be met, as well as depreciation and profits. There is no appreciable duplication in net output.

Net output was normally obtained by taking the total value of sales and work done (including, for 1958, the value of merchanted goods sold and canteen takings); adding the value of stocks at the end of the year and deducting their value at the beginning of the year; and deducting also the cost of materials and fuel purchased (including, for 1958, the value of goods purchased for merchandising and canteen supplies), payments for work given out to other firms, and payments for transport. The net amount of duty paid was deducted, and the net amount of subsidy received added.

#### NET OUTPUT PER PERSON EMPLOYED

The figures for net output per person employed are derived by dividing net output by total employment (see above).

PRINCIPAL PRODUCTS (See the description of the method of classification before List of Tables)

#### SALES

Sales include goods made by the business covered by the return, those made for it by out-workers or by other firms from materials given out to them (sometimes described as goods made on commission), and waste products sold. Any machinery or other capital items produced for use in the business covered by the return are also included, the value being that adopted in the firm's capital account for income tax purposes. Goods sold without being subjected to any manufacturing process (merchanted or factored) and canteen takings are included for 1958 but not for 1954; where the total sales of merchanted or factored goods were less than £5,000, firms were permitted to include them with the figures for sales of goods of their own production.

The value shown for sales is the net selling

#### SYMBOLS USED

The following symbols are used throughout the reports:

- .. for not available
- for nil or negligible (less than half the final digit shown)

value, defined as the amount charged to customers whether on an ex-works or delivered basis, net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packing materials is included. Goods charged on a delivered basis to customers overseas, are included at the f.o.b. value. For work done on commission or for the trade, the value shown is the net amount charged. With a few exceptions, receipts for business and other services are not included.

To the extent that the finished products of one establishment constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication.

#### STOCKS AND WORK IN PROGRESS

The values shown are the income tax values of stocks of products on hand for sale, and of materials and fuel, at the beginning and end of the year of return. For 1958, but not for 1954, they include any stocks of goods held for merchandising or factoring. The value of work in progress at the two dates is also usually shown. This excludes any progress payments made to sub-contractors, and no deduction is made on account of progress payments received.

#### TRANSPORT PAYMENTS

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payments to other firms, and to any separate transport organisation of the same firm, not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, that is railways, road haulage, canals, coast-wise shipping, air, etc. Payments made for sea freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

#### WAGES AND SALARIES

These are the amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. is excluded.

Figures are also shown for average salaries etc. paid per head for the week ended 25th October, 1958. For staff paid monthly, the figures are based on payments made in October, 1958. Where payments related to periods other than a week or month, an appropriate proportion was returned. Only those bonuses and commissions actually paid in the period are included.

#### WORK GIVEN OUT

The figures shown represent the total amount paid for work done by other firms on materials supplied to them, and also by firms' own establishments for which separate returns were made. They do not include payments to individual outworkers or payments for business and other services.

#### ROUNDING OF FIGURES

The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies between the sums of the constituent items and the totals shown.

# The Report on the Census of Production for 1958

## Part 78 WEAVING OF COTTON, LINEN AND MAN-MADE FIBRES

This report on the Weaving of Cotton, Linen and Man-made Fibres Industry relates to establishments engaged in weaving fabrics, other than narrow fabrics, from yarns of cotton, linen, silk and man-made fibres; and making-up linen household textiles. The industry corresponds to minimum list heading 413 of the second (1958) edition of the Standard Industrial Classification, which has been used for the first time in the 1958 Census, except that the making-up of linen household textiles, which forms part of minimum list heading 422, is included in this report and not in the report on the Household Textiles and Handkerchiefs Industry (Part 86).

This industry corresponds to Industry 6B (Cotton Weaving) and to part of Industries 6E (Rayon, Nylon, etc. Weaving and Silk) and 6G (Linen and Soft Hemp) in the reports on the last detailed Census of Production, for 1954. The throwing and spinning of silk and doubling of man-made fibre yarn, formerly included in Industry 6E, and the carding and spinning of flax and soft hemp, formerly included in Industry 6G, are now included in the report on Spinning and Doubling of Cotton, Flax and Man-made Fibres (Part 77).

For 1958, returns in full detail were required only from firms employing twenty-five or more persons and most of the tables in this report relate only to these larger firms. This is an important change from previous censuses when returns in full detail were required from firms employing eleven or more persons on productive work. Estimates for the industry as a whole are given in Table 1.

The figures given for 1954 correspond as closely as possible to those collected for 1958 but the correspondence is not exact; for 1954, weavers with a textile converting department were asked to make separate returns for their weaving and converting and to treat transfers of goods between the two departments as sales whereas, for 1958, firms that combined weaving with finishing or converting at the same address were asked to make a combined return covering all these activities; these combined returns are, for 1958, included in this report but the 1954 particulars relating to the converting departments of a large number of weaver/converters are included in the Textile Converting Report (Part 91). Some other changes introduced in the 1958 Census also affect the comparability between 1954 and 1958 figures; these are explained in the notes prefacing this report.

Sales of finished cloth by weaver/converters who made combined returns are shown in Table 6 of this report; total sales in all industries of finished cloth of cotton and man-made fibres are recorded in the report on the Textile Converting Industry.

This industry is defined in terms of its 'principal products' which are those shown in Table 4. A census return was classified to this industry if the principal products of this industry (including, as well as sales, work done in weaving cotton and man-made fibre cloth) accounted for a greater proportion of its output than the principal products of any other industry. Where, however, the application of this rule would have resulted in a change of classification between 1954 (on the revised basis) and 1958, the return was classified to the same industry as for 1954 unless the output of principal products in the new industry was one third more than in the old; this modification of the general rule was designed to avoid discontinuities as the result of marginal changes of output between the two censuses. Sales of merchanted products and of non-specific items such as waste products and canteen takings were not taken into account in classifying returns.

A somewhat different procedure was followed in classifying to the sub-divisions of the industry shown in Table 2, the sub-divisions being defined in terms of their 'characteristic products'. A census return was classified to one of the four main groups in the industry, viz., finished cloth of cotton, man-made fibres, silk and mixtures; loom state cloth of cotton, man-made fibres, silk and mixtures; woven cloth and made-up articles of linen and hemp; and other manufactures, by a procedure similar to that described above for classifying to the industry. The returns classified to the loom state cloth section of the industry were allocated to one of the three narrower sub-divisions in this section headed 'Cotton', 'Tyre cord and fabric of man-made fibres and mixtures' and 'Other loom state cloth of man-made fibres and mixtures', if the sales of characteristic products of the sub-division concerned accounted for two thirds or more of total output; the remaining returns were classified to the sub-division headed 'Other and unclassified'. Returns classified to the linen and hemp section of the industry were sub-divided on a geographical basis between Great Britain and Northern Ireland. The numbers shown against each item in the left hand column of Table 4 identify the sub-division of which the item is a characteristic product but it should be noted that the sub-divisions for 'Great Britain' and 'Northern Ireland' have the same range of characteristic products. The total value of sales of characteristic products shown in Table 2 includes, besides the products which define the sub-divisions, other items of output assumed to be closely related to them, e.g. waste products, but such items were not generally taken into account in determining the classification to sub-divisions.

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## Industry summary: United Kingdom

TABLE 1 Estimates for all firms (a)

	Unit	1954	1958
Number of enterprises	No.	..	813
Number of establishments	..	..	1,116
Sales	{ goods produced and work done	£'000	368,315
	{ merchanted goods and canteen takings	..	4,221
Purchases of materials and fuel (b)	..	268,267	203,967
Products on hand for sale (b)	{ change during year	..	+ 3,872
	{ at end of year	..	26,329
Work in progress	{ change during year	..	+ 550
	{ at end of year	..	15,821
Stocks of materials and fuel (b)	{ change during year	..	- 416
	{ at end of year	..	26,229
Payments for work done on materials given out	..	9,273	10,903
Payments for transport	..	1,625	1,702
Net output	..	93,156	84,144
Average number employed (c)	{ operatives	Th.	165.1
	{ other employees	..	13.8
	{ total, including working proprietors	..	179.2
Wages and salaries	{ of operatives	£'000	53,619
	{ of other employees	..	8,859
Capital expenditure (d)			
New building work	..	982	728
Plant and machinery	{ acquisitions	..	5,089
	{ disposals	..	286
Vehicles	{ acquisitions	..	383
	{ disposals	..	113

(a) For 1958, estimates in respect of returns from small firms and unsatisfactory returns accounted for about 2 per cent. of the total figures in which they were incorporated. A summary of the detailed returns received is given in Table 2.

(b) Goods for merchenting and canteen supplies are included for 1958 but excluded for 1954.

(c) Persons engaged in merchenting or factoring and canteen workers are included for 1958 but excluded for 1954.

(d) Including expenditure in Great Britain for establishments not yet in production.

Analysis by sub-division

Firms employing 25 or more

TABLE 2

	Unit	Sub-divisions of the industry (b)		
		Finished cloth of cotton, man-made fibres, silk and mixtures (c)		
		01		
		1954	1958	
Number of enterprises (d)	No.	4	65	
Number of establishments	"	6	79	
Sales	{ goods produced and work done	£'000	543	26,148
	{ merchanted goods and canteen takings	"	..	645
Sales of characteristic products	"	363	21,281	
Purchases of materials and fuel (e)	"	233	15,421	
Products on hand for sale (e)	{ change during year	"	+ 3	+ 59
	{ at end of year	"	43	3,474
Work in progress	{ change during year	"	- 8	- 402
	{ at end of year	"	25	1,866
Stocks of materials and fuel (e)	{ change during year	"	- 1	- 421
	{ at end of year	"	100	1,805
Payments for work done on materials given out	"	53	2,560	
Payments for transport	"	2	171	
Net output	"	250	7,877	
Average number employed (f)	{ operatives	No.	465	9,516
	{ other employees	"	57	1,491
	{ total, including working proprietors	"	522	11,014
Net output per person employed	£	478	716	
Wages and salaries	{ of operatives	£'000	107	3,959
	{ of other employees	"	31	1,156
Wages and salaries per head	{ operatives	£	230	416
	{ other employees	"	550	776
Capital expenditure (g)				
New building work	£'000	-	100	
Plant and machinery	{ acquisitions	"	11	386
	{ disposals	"	-	35
Vehicles	{ acquisitions	"	1	37
	{ disposals	"	1	20

of the industry

persons: United Kingdom (a)

Sub-divisions of the industry (b)							
Loom state cloth of cotton, man-made fibres, silk and mixtures (c)							
Cotton	Man-made fibres and mixtures				Other and unclassified		
	Tyre cord and fabric		Other		Other and unclassified		
02	03		04		05		
1954	1958	1954	1958	1954	1958	1954	1958
447	280	3	6	159	104	101	93
631	411	3	10	206	139	129	113
177,291	109,708	4,369	3,827	59,891	47,688	47,230	47,970
..	1,323	..	2	..	676	..	112
166,479	101,178	3,978	3,596	54,434	43,192		
133,226	77,771	4,145	3,485	39,951	32,648	34,949	34,812
+ 1,824	+ 1,895	- 20	+ 44	+1,322	+ 205	+ 463	+ 367
11,179	10,732	87	174	4,475	4,931	3,478	4,101
+ 269	- 1,605	+ 25	- 10	- 125	- 308	- 86	- 238
7,271	4,408	52	143	2,561	2,993	1,758	1,884
+ 12	- 1,665	+ 15	- 17	- 823	- 386	- 245	- 686
11,316	7,084	32	93	4,655	3,506	3,503	2,288
3,389	2,478	4	1	1,082	1,078	845	884
479	432	18	9	172	155	127	132
42,303	28,975	221	350	19,060	13,994	11,440	11,697
78,100	51,125	246	411	30,700	19,690	20,232	15,887
4,645	3,488	26	36	3,004	2,272	1,639	1,458
82,758	54,621	272	447	33,718	21,972	21,889	17,353
511	530	813	784	565	637	523	674
25,753	19,215	89	168	11,104	8,399	6,819	6,391
3,336	2,650	13	34	2,021	1,777	1,078	1,053
330	376	360	409	362	427	337	249
718	760	513	940	673	782	658	793
277	232	-	-	376	100	132	53
1,924	1,674	3	19	1,383	653	790	474
93	154	-	-	96	66	45	121
155	135	-	2	72	56	30	36
48	57	-	1	23	30	8	14

Continued on next page

TABLE 2 (contd.)

	Unit	Sub-divisions of the industry (b)		
		Woven cloth and made-up articles of linen and hemp		
		Great Britain		
		06		
		1954	1958	
Number of enterprises (d)	No.	38	33	
Number of establishments	"	43	36	
Sales	{ goods produced and work done	£'000	9,468	7,451
	{ merchanted goods and canteen takings	"	..	366
Sales of characteristic products	"	8,333	6,385	
Purchases of materials and fuel (e)	"	6,119	4,136	
Products on hand for sale (e)	{ change during year	"	+ 3	+ 37
	{ at end of year	"	842	1,028
Work in progress	{ change during year	"	+ 58	- 78
	{ at end of year	"	463	295
Stocks of materials and fuel (e)	{ change during year	"	+ 111	- 292
	{ at end of year	"	1,093	979
Payments for work done on materials given out	"	376	473	
Payments for transport	"	93	88	
Net output	"	3,054	2,785	
Average number employed (f)	{ operatives	No.	5,698	4,202
	{ other employees	"	627	581
	{ total, including working proprietors	"	6,333	4,791
Net output per person employed	£	482	581	
Wages and salaries	{ of operatives	£'000	1,573	1,424
	{ of other employees	"	339	406
Wages and salaries per head	{ operatives	£	276	339
	{ other employees	"	541	699
Capital expenditure (g)				
New building work	£'000	60	12	
Plant and machinery	{ acquisitions	"	214	68
	{ disposals	"	5	6
Vehicles	{ acquisitions	"	5	12
	{ disposals	"	2	5

Sub-divisions of the industry (b)				Total	
Woven cloth and made-up articles of linen and hemp		Other manufactures of cotton including surgical and medical dressings			
Northern Ireland		08		1954	1958
07	08	07	08		
1954	1958	1954	1958	1954	1958
64	52	63	46	840	632
90	76	83	64	1,191	928
36,574	28,393	25,080	24,027	360,446	295,210
..	11	..	996	..	4,130
26,881	19,587	20,675	21,344		
27,206	18,393	16,707	12,943	262,535	199,609
+ 113	- 363	+ 81	- 105	+ 3,789	+ 2,139
4,747	5,755	915	995	25,766	31,190
+ 330	- 110	+ 75	- 180	+ 538	- 2,933
2,740	595	612	590	15,483	12,775
+ 169	- 606	+ 355	- 182	- 407	- 4,256
2,744	2,208	2,225	1,895	25,669	19,856
3,042	2,799	284	397	9,075	10,670
304	298	396	380	1,591	1,666
6,634	5,834	8,204	10,834	91,165	82,346
15,153	10,752	11,094	10,535	161,688	122,118
1,834	1,641	1,660	1,393	13,492	12,361
17,169	12,536	12,755	11,929	175,416	134,663
386	465	643	908	511	612
3,675	3,088	3,385	3,985	52,506	46,629
842	900	1,014	1,009	8,675	8,986
243	287	305	378	325	382
459	548	611	724	643	727
28	11	88	203	961	710
178	81	455	420	4,958	3,775
10	6	31	31	280	420
20	30	86	87	368	395
10	15	19	44	111	185

For footnotes to the table, see next page

## Analysis by size of enterprise within the industry, 1958

TABLE 3 Firms employing 25 or more persons: United Kingdom

Average number employed by the enterprise in this industry (a)	Enterprises	Establishments	Total sales (b)	Net output	Employees		Wages and salaries		Capital expenditure (c)	Net output per person employed (a)
					Operatives	Others	Operatives	Others		
	Number	Number	£'000	£'000	Number	Number	£'000	£'000	£'000	£
25 - 49	107	116	8,606	2,978	3,560	445	1,315	325	120	740
50 - 99	179	188	28,206	7,819	11,689	1,141	4,526	895	331	608
100 - 199	177	221	52,316	13,935	22,555	2,220	8,416	1,649	539	560
200 - 299	73	97	40,150	11,851	16,509	1,485	6,209	1,166	727	658
300 - 399	25	49	18,533	5,207	7,977	677	3,010	514	509	601
400 - 499	15	29	14,291	3,730	6,173	522	2,277	396	110	556
500 - 749	27	82	48,564	10,165	14,901	1,618	5,861	1,078	646	615
750 - 999	10	23	16,548	4,487	7,453	1,093	2,780	718	130	525
1,000 - 1,499	9	44	29,029	6,245	10,449	1,089	4,213	759	254	540
1,500 - 1,999	7	59	25,643	7,119	11,397	1,193	4,326	857	350	565
2,000 - 7,499	3	20	17,453	8,811	9,455	878	3,695	629	1,163	853
Total	632	928	299,341	82,346	122,118	12,361	46,629	8,986	4,881	612

(a) Including working proprietors.

(b) Value of sales of goods (including merchanted goods), work done, and canteen takings.

(c) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles. Excluding expenditure for establishments not yet in production.

## Footnotes to Table 2

(a) The following information relates to small firms (employing fewer than 25 persons) in this industry:

	1958
Number of returns	172
Average number of persons employed including working proprietors	
Males	902
Females	1,418

(b) The method of classifying returns to sub-divisions of the industry is explained at the beginning of this report; the characteristic products of each sub-division are identified in Table 4.

(c) For 1954, weavers of cotton and man-made fibres with a textile converting department made separate returns for their weaving and converting departments, the former being included in this report (mainly in the sub-divisions for loom state cloth) and the latter in the report for Textile Converting. But for 1958, a firm that combined weaving of cotton and man-made fibres with finishing or converting at the same address made a combined return covering all these activities; such returns are included in this report in toto, mainly in sub-division 01, but it has not been possible to adjust the 1954 figures for this change. Firms mainly engaged in the production of finished cloth of silk or silk mixtures are included in sub-division 01 for both years.

(d) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that enterprises made returns for more than one sub-division.

(e) Goods for merchanding and canteen supplies are included for 1958 but excluded for 1954.

(f) Persons engaged in merchanding or factoring and canteen workers are included for 1958 but excluded for 1954.

(g) Excluding expenditure at establishments not yet in production.

## Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries

TABLE 4 Firms employing 25 or more persons: United Kingdom

Industry sub-division (a)	1954		1958		Enterprises	Entries
	Quantity	Value	Quantity	Value		
	Th. sq. yds.	£'000	Th. sq. yds.	£'000	Number	Number
02	Woven cotton cloth in the loom state					
	Woven from grey yarn					
	Cloth for surgical dressings, gauze, bandages, scrim, and the like (weighing not more than 2 oz. per sq. yd.)					
	287,595	5,847	169,361	3,238	28	31
	Other cloth woven from grey yarn					
	1,482,399	149,192	967,009	95,588	354	440
	Unclassified					
	7,804	822	18,837	1,655	13	14
	Woven wholly or in part from bleached, dyed or other processed yarn					
	320,679	36,078	165,631	24,898	172	190
	Woven from unclassified yarn					
	1,343	300	406	91	13	14
			..	79		
	Total woven cotton cloth in the loom state					
		192,239		125,550	..	..
08	Dryer felts of cotton, man-made fibres or mixtures other than mixtures containing wool, including asbestos cotton felts					
	769	1,249	987	1,792	8	8
08	Other felts except wool or wool mixture felts					
	Th. cwt. 107	904	Th. cwt. 70.0	463	5	5
	..	241	..	..	..	..
08	Surgical and medical dressings, medicated or not, of cotton					
	Bandages of all descriptions					
	Th. gross 499	1,675	Th. gross 314	924	19	21
	..	178	..	732		
	Cotton wool					
	Th. cwt. ..	(b)	Th. cwt. 145	2,160	16	18
	Cotton wool and gauze tissues					
	121	2,398	..	515	..	..
	Gauze in packets containing not more than 120 linear yards					
	Th. lb. 3,261	1,972	Th. lb. 2,095	1,207	12	13
	..	217	..	250		
	Lints in packets not exceeding 2.2 lb. in weight					
	Th. cwt. 29.9	1,165	Th. cwt. ..	875	12	13
	Other descriptions					
	..	986	..	1,583	17	19
08	Sanitary towels, other than terry, including maternity pads					
	Cotton wool including tampons					
	Th. gross 1,674	1,649	Th. gross 2,115	2,093	11	11
	Cellulose					
	3,698	3,110	2,571	2,039	12	12
	Combined					
	2,475	2,372	5,536	5,300	11	11
08	Cotton wadding					
	Th. cwt. 127	1,625	Th. cwt. 101	1,367	11	12
08	Manufactured cotton cleaning waste					
	206	1,261	218	972	18	19
08	Manufactures of cotton unclassified					
	11.1	148	..	631	9	9
	..	699	..	..	..	..
	Total manufactures of cotton other than woven cotton cloth in the loom state					
		21,850		22,904	..	..

TABLE 4 (contd.)

Industry sub-division (a)	1954		1958				
	Quantity	Value	Quantity	Value	Enter-prises	Entries	
	Th.sq.yds.	£'000	Th.sq.yds.	£'000	Number	Number	
06, 07	Woven cloth of flax or hemp						
	Loom state						
	Of flax or hemp whether or not mixed with other materials if known as 'linens' or 'unions'						
	Sailcloth or canvas not under 12 oz. to the square yard	17,607	4,794	10,502	2,595	17	18
	Towelling	14,714	2,479	12,037	1,502	37	39
	Bed ticking	526	123	314	55	9	9
	Other	75,935	12,311	59,115	9,020	55	60
	Of hemp (other than cloth known as 'linens' or 'unions')	958	157				
	Finished linen and union cloth						
	For apparel	26,588	6,807	16,743	3,941	30	30
	For household textiles and handkerchiefs	11,090	2,469	9,109	1,852	41	41
	For furnishings	4,913	1,246	..	2,275	27	29
	For other uses	1,720	360	8,842	1,934	38	39
		..	674				
06, 07	Hose pipes and piping of canvas or of canvas mixed with other materials except rubber, whether reinforced with metal wire or not, including fittings						
	Th.yds.	..	1,928	Th.yds.	3,381	7	7
06, 07	Made-up household articles of linen and union cloth						
	Th.doz.	1,601	1,750	Th.doz.	1,538	44	44
	Tea towels, glass cloths and the like	265	419	214	431	30	30
	Hand, bath and roller towels	15.8	340	18.9	320	31	31
	Table linen	384	1,788	574	2,104	40	40
	Other made-up household goods of linen and union cloth	..	1,215	..	1,058	49	49
	Total woven cloth and made-up articles of linen and hemp		38,859		30,526	..	..
	Woven man-made fibre cloth in the loom state						
03	Tyre cord and fabric of man-made continuous filament yarn whether woven with a cotton weft or not						
	Th.sq.yds.	63,094	10,842	Th.sq.yds.	64,658	19	20
04	Woven cloth wholly of man-made continuous filament yarn other than tyre cord and fabric						
	Synthetic (nylon, etc.) yarn predominant by weight	28,480	5,811	81,619	12,859	109	122
	Other (rayon, etc.) yarn predominant by weight	278,861	28,213	152,431	16,565	140	156
	Unclassified	5,198	614	3,014	352	15	15
		..	..	..	121		

TABLE 4 (contd.)

Industry sub-division (a)	1954		1958				
	Quantity	Value	Quantity	Value	Enter-prises	Entries	
	Th.sq.yds.	£'000	Th.sq.yds.	£'000	Number	Number	
	Woven man-made fibre cloth in the loom state (contd.)						
04	Woven cloth wholly of man-made spun yarn						
	Synthetic (nylon, etc.) yarn predominant by weight	12,590	1,378	8,648	1,244	26	28
		..	220				
	Other (rayon, etc.) yarn predominant by weight	241,514	21,698	194,677	18,132	172	205
	Unclassified	39,511	2,892	-	-	-	-
04	Woven cloth of mixtures of man-made spun yarn with continuous filament yarn						
	Synthetic (nylon, etc.) yarn predominant by weight	290	81	5,288	1,679	23	25
	Other (rayon, etc.) yarn predominant by weight	94,551	13,118	35,713	4,429	82	91
04	Woven cloth of mixtures of man-made fibre yarn with cotton						
	..	5,409	9,358	2,866	10,205	154	174
		..	..				
04	Woven cloth of unclassified yarn						
	6,628	1,446	..	48	..	..	
	Total woven man-made fibre cloth in the loom state other than tyre cord and fabric						
		80,879		68,500	..	..	
05	Woven silk cloth in the loom state						
	Wholly of silk						
	2,140	1,080	1,388	650	23	24	
			..	254			
	Of silk mixed with other materials						
	109	59	..	87	10	12	
	Total woven silk cloth in the loom state						
		1,138		990	..	..	
01	Finished woven cloth of silk or of silk mixed with other materials						
	1,754	1,138	2,109	968	30	30	
			..	172			
	Other products						
	..	2,962	..	1,723	76	84	
	Waste						
	Th.cwt.		Th.cwt.				
	Flax	14.5	19	5.4	16	17	
			..	2			
	Cotton waste (other than cleaning waste)	178	736	78			
	Man-made fibres (rayon, nylon, etc.)	23.6	79	23	..	741	
	Waste noils, etc. of silk	..	7	..	314	369	
	Other	..	100	..			



TABLE 4 (contd.)

Industry sub-division (a)	1954		1958			
	Quantity	Value	Quantity	Value	Enter-prises	Entries
	Th.sq.yds.	£'000	Th.sq.yds.	£'000	Number	Number
Work done on commission, etc.						
Weaving						
02 Of cotton cloth	27,638	638	14,755	317	51	55
			..	144		
04 Of cloth of man-made fibres or of man-made fibres mixed with other materials except silk	15,739	577	7,075	249	34	36
Other work done	..	172	..	564	75	80
Total		352,337	..	263,745	..	..
Sales in other industries (see Table 5)		5,993		7,447	..	..
Principal products of this industry sold by establishments in the industry		346,344		256,297	632	783(c)

- (a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger firms, not merely sales by establishments classified to the sub-division.
- (b) Not separately recorded.
- (c) This figure represents the total number of returns made by larger firms in this industry, which is less than the total number of establishments shown in Table 2 on account of combined returns covering more than one establishment.

Sales of principal products of the industry by establishments classified to other industries

TABLE 5 Firms employing 25 or more persons: United Kingdom

	1954		1958			
	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (a)
	Th.sq.yds.	£'000	Th.sq.yds.	£'000	Number	
Woven cotton cloth in the loom state						
Woven from grey yarn, other than cloth for surgical dressings, gauze, bandages, scrim, and the like (weighing not more than 2 oz. per sq.yd.)	481	101	..	113	..	77, 79, 86
Woven wholly or in part from bleached, dyed or other processed yarn and unclassified yarn	297	120				
Dryer felts of cotton, man-made fibres or mixtures other than mixtures containing wool, including asbestos cotton felts	-	-	..	222	7	77, 89, 90, 112
Other felts except wool or wool mixture felts	14.4	104				
Surgical and medical dressings, medicated or not, of cotton						
Bandages of all descriptions	..	233	..	244	..	29, 82, 85
Cotton wool and gauze tissues			..	186	..	29, 90
Other descriptions including gauze and lint in packets		432	..	264	..	29, 54
Sanitary towels other than terry, including maternity pads	Th.gross 444	456				
Manufactures of cotton unclassified, including cotton wadding and manufactured cotton cleaning waste	..	248	..	834	6	29, 79, 86, 118
Woven cloth of flax or hemp						
Loom state						
Finished linen and union cloth	Th.sq.yds. 2,219	679	584	220	12	86, 91
For apparel						
For household textiles and handkerchiefs	2,455	479	2,611	449	15	86, 91
For furnishings	2,755	834	5,014	1,521	15	91
For other uses	88	23	..	182	11	79, 86, 91
Made-up household articles of linen and union cloth						
Tea towels, glass cloths and the like	Th.do. 173	214	Th.do. 219	286	13	80, 86
Sheets	0.9	29	1.8	31	11	86
Table linen	54	138	52	222	16	86

TABLE 5 (contd.)

	1954		1958			
	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (a)
	Th.doz.	£'000	Th.doz.	£'000	Number	
Made-up household articles of linen and union cloth (contd.)						
Hand, bath and roller towels	2	3	}	266	22	86
Other made-up household goods of linen and union cloth	..	368				
Woven man-made fibre cloth in the loom state						
Woven cloth wholly of man-made continuous filament yarn other than tyre cord and fabric						
	Th.sq.yds.		Th.sq.yds.			
Synthetic (nylon, etc.) yarn predominant by weight	..	245	}	325	7	77, 79, 81, 84
Other (rayon, etc.) yarn predominant by weight	133	63				
Woven cloth, wholly of man-made spun yarn	1,664	173	}	587	..	..
	..	110				
Woven cloth of mixtures of man-made fibre yarn with cotton	1,565	243	..	784	11	79
Woven cloth of mixtures of man-made spun yarn with continuous filament yarn and of mixtures of man-made fibre yarn with cotton, unclassified	..	29	..	93	6	79, 91
Woven silk cloth in the loom state (wholly of silk) and finished woven cloth of silk or of silk mixed with other materials	1,037	451	1,642	613	17	91, 101
Work done on commission, etc.		-		4	..	
Total		5,993		7,447	..	

(a) The references given are to the list of industries at the back of this report.

## Sales of other than principal products by larger firms in the industry

TABLE 6 Firms employing 25 or more persons: United Kingdom

	1954		1958	
	Quantity	Value	Quantity	Value
		£'000		£'000
Single yarn of cotton, cotton waste, man-made staple fibre, thrown silk yarn and of spun silk or of silk mixed with other materials	}	1,671	..	460
Doubled yarn of cotton, crepe, man-made continuous filament and of spun man-made fibre			-	-
Yarn of cotton and/or man-made fibres (other than continuous filament yarn) purchased and reeled, wound, etc.			..	3,013
Flax and finished linen thread	Th.cwt. 5.1	116	..	208
Soft hemp, line and tow yarn and dressed line, tow or codilla	Cwt. 716	14	-	-
Woollen and worsted manufactures	..	2,063	..	1,711
Woven jute cloth	}	487	Th.cwt. ..	147
Cordage, cables, ropes and lines of textile materials			2.7	61
Knitted, netted or crocheted goods			..	437
Narrow fabrics	..	53	..	57
Made-up household textiles of cotton				
Hand and bath towels, including roller towels	Th.doz. 139	255	Th.doz. 449	404
Tea towels, glass cloths and the like	145	138	96.3	86
Sheets	Th.prs. 126	300	..	303
Pillow and bolster cases	Th.doz. 170	366	108	288
Table coverings of all kinds other than lace	81.1	316	177	514
Other made-up household textiles of cotton	..	351	..	185
Made-up household textiles of man-made fibres (rayon, nylon, etc.) or of man-made fibres mixed with materials other than silk				
Table coverings of all kinds, other than lace	230	1,020	..	892
Bedspreads and other bed coverings other than quilts	6.0	109	0.8	12
Other made-up household textiles	..	266	..	231
Handkerchiefs and nursery squares, terry and muslin	1,396	834	1,702	891
Sacks and bags, and canvas or sailcloth goods of linen and soft hemp	Hundreds 3,816	26	}	75
	..	88		
Textile fibres and woven fabrics, bleached, dyed, printed, etc.	..	141	..	188
Men's and boys' and women's and girls' light outerwear, underwear and nightwear, and infants' wear	..	154	..	274

TABLE 6 (contd.)

	1954		1958	
	Quantity	Value £'000	Quantity	Value £'000
Neckties, scarves and head squares, braces, suspenders, belts, etc.	..	97	..	214
Finished woven cloth wholly of cotton	Th.sq.yds.		Th.sq.yds.	
Flannelette and winceyette	-	-	7,557	761
Industrial overall cloths, drills, etc.	-	-	10,377	1,677
Gaberdine rainwear cloth	-	-	1,137	436
Speciality export cloth, e.g. native types	-	-	1,740	158
Sheeting and pillow cloth	757	112	16,794	2,141
Other woven cloth for household textiles	199	44	..	1,945
Furnishing fabrics	391	115	6,900	1,087
Shirtings, other than flannelette			6,128	1,043
Dress, blouse and domestic overall cloth	5,836	697	5,664	961
Linings and interlinings			10,874	1,037
Corset cloth and other woven cotton cloth for apparel	-	-	1,366	181
Handkerchief cloth and ticking	-	-	1,206	91
Boot and shoe linings and fabrics	-	-	51,375	1,939
Other woven cotton cloth				
Cotton cloth woven for apparel, furnishing and footwear, unclassified	..	480	..	72
Finished woven cloth of man-made fibres, or of man-made fibres mixed with materials other than silk				
Cloth for apparel				
Dress cloth including scarf, blouse and tie cloth	-	-	16,291	3,697
Lingerie and nightwear cloth	-	-	4,694	1,098
Rainwear cloth	-	-	324	84
Corset cloth	-	-	486	138
Other woven cloth for apparel, except linings	-	-	2,879	726
			..	381
Linings			15,623	2,028
Unclassified	9,065	1,404	6,536	1,047
Furnishing fabrics	338	103	4,777	984
Cloth for handkerchiefs and household textiles	24.2	6	4,109	641
Cloth for apparel, furnishing, etc., unclassified	..	232	..	..
Other finished woven cloth of man-made fibres, or of man-made fibres mixed with materials other than silk	1,055	222	..	1,592
Finished woven cloth of man-made fibres or cotton, unclassified	-	-	..	373
Woven and knitted cloth, unclassified	-	-	326	78

TABLE 6 (contd.)

	1954		1958	
	Quantity	Value £'000	Quantity	Value £'000
Other products	..	975	..	1,451
Work done on commission, etc.				
Processing of yarn of cotton and man-made fibres (other than continuous filament yarn)				
	Th.lb.		Th.lb.	
Doubling, twisting, etc.	..	190	..	57
Reeling, coning, pirning, cheesing, beaming, sizing, etc.	5,332	95	3,813	301
	..	18	..	37
Other work done	..	136	..	20
Total value of goods sold without being subjected to any manufacturing process (merchanted or factored)	..	..	..	3,795
Canteen takings		..		336
Total		..		43,043

## Total make of intermediate products, 1958

TABLE 7

Firms employing 25 or more persons: United Kingdom

	Returned in this industry			Returned in all industries		
	Quantity	Enterprises	Entries	Quantity	Enterprises	Entries
	Th.sq.yds.	Number	Number	Th.sq.yds.	Number	Number
Woven silk cloth in the loom state						
Wholly of silk	2,768	24	25	2,768	24	25
Of silk mixed with other materials	83.6	10	12	83.6	10	12
Finished woven cloth of silk or of silk mixed with other materials	663	13	13	2,305(a)	30	30

(a) Partly estimated.

## Production of woven cloth of cotton or of man-made fibres

All firms: United Kingdom

The figures in this table are derived from returns made weekly to the Cotton Board, and differ in coverage and timing from those shown in the rest of this report. They include production by small firms. The 1954 figures relate to the 52 weeks ending 1st January, 1955, and the 1958 figures to the 53 weeks ending 3rd January, 1959.

TABLE 7 SUPPLEMENT

	1954	1958
	Quantity	Quantity
	Th.yds.	Th.yds.
Cotton cloth		
Woven from grey yarn		
Tyre cord and fabric (a)	10,710	6,750
Canvas and duck, up to 12 oz. per sq. yd.	13,900	11,150
Canvas and duck, from 12 to 18 oz. per sq. yd. inclusive	16,790	11,670
Canvas and duck, over 18 oz. per sq. yd.	17,680	18,290
Cloth for surgical dressings, gauze, bandages, scrim, and the like (weighing not more than 2 oz. per sq. yd.)	333,720	288,160
Cleaning and dish cloths	26,870	30,310
Terry towelling	33,230	26,100
Drills	138,680	82,250
Others (b)	1,120,930	767,760
Total cotton cloth woven from grey yarn	1,712,510	1,242,440
Woven wholly or in part from bleached, dyed, mercerised or printed yarn		
Terry towelling	46,200	40,730
Denim	15,260	10,950
Other coloured woven (c)	219,720	134,480
Total cotton cloth woven from bleached, dyed, etc. yarn	281,180	186,160
Total cotton cloth	1,993,690	1,428,600
Cloth woven wholly of man-made fibres		
Tyre cord and fabric (a) (d)		
Viscose	} 59,000	46,890
Other man-made fibres		1,480
Other fabrics wholly of continuous filament yarns		
Wholly of rayon (e)	260,450	158,980
Other man-made fibres including mixtures with rayon	20,640 (f)	69,260
Wholly of spun yarns (g)	275,430 (h)	198,510
Mixture fabrics of continuous filament and spun yarns	51,250	39,630
Total cloth woven wholly of man-made fibres	666,770	514,750
Woven mixture cloth containing not less than 85 per cent. by weight of cotton and/or man-made fibres	114,100	86,260
Total	2,774,560	2,029,610

- (a) Returned in pounds and converted to linear yards on the basis 1 lb. = 1 yard.  
 (b) Including all grey cloth output in Northern Ireland.  
 (c) Including all coloured woven cloth output in Northern Ireland.  
 (d) Including fabric with cotton weft but excluding output in Northern Ireland.  
 (e) Including all continuous filament fabric output in Northern Ireland, except tyre fabric.  
 (f) Including cloth woven from spun synthetic fibres.  
 (g) Including cloth woven from long-staple (over 3 in.) spun yarns in Northern Ireland but not in Great Britain.  
 (h) Excluding cloth woven from spun synthetic fibres.

## Employment and salaries, etc. for the week ended October 25, 1958

TABLE 8 Firms employing 25 or more persons: United Kingdom

	Males	Females	Total
	Number	Number	Number
Working proprietors	180	4	184
Operatives	42,972	74,937	117,909
Administrative, technical and clerical employees	7,524	4,628	12,152
Total employees	50,496	79,565	130,061
Average salaries, etc. paid per head for the week to administrative, technical and clerical employees	£ 17.6	£ 6.8	£ 13.5

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- 112 Bedding, etc.
- 113 Shop and Office Fitting
- 114 Wooden Containers and Baskets
- 115 Miscellaneous Wood and Cork Manufactures
- 116 Paper and Board
- 117 Cardboard Boxes, Cartons and Fibre-board Packing Cases
- 118 Miscellaneous Manufactures of Paper and Board
- 119 Printing and Publishing of Newspapers and Periodicals
- 120 General Printing, Publishing, Bookbinding, Engraving, etc.
- 121 Rubber
- 122 Linoleum, Leathercloth, etc.
- 123 Brushes and Brooms
- 124 Toys, Games and Sports Equipment
- 125 Miscellaneous Stationers' Goods
- 126 Plastics Moulding and Fabricating
- 127 Miscellaneous Manufacturing Industries
- 128 Construction
- 129 Gas
- 130 Electricity
- 131 Water Supply
- 132 Index of Products
- 133 Summary Volume
- 134 Summary Volume
- 135 Summary Volume

CENSUS OF PRODUCTION REPORTS FOR OTHER RECENT YEARS

The census reports for earlier years include some items which are not included in the Report on the Census of Production for 1958. The most recent reports are listed below, with an indication of any important items they contain which do not appear in the 1958 Reports. The data in all these earlier reports is analysed in accordance with the original (1948) edition of the Standard Industrial Classification.

Census of Production for 1951: Summary Tables, Part I (H.M.S.O., 1956. Price 6s. net).

No important items which do not appear in the 1958 Reports.

Census of Production for 1951: Summary Tables, Part II (H.M.S.O., 1956. Price 6s. net).

Channels of sales, 1948

Payments for services, 1948

Shift working, 1951

Power equipment, 1951

Prime movers, 1951

Analysis of periods covered by census returns, 1948 and 1951.

The Report on the Censuses of Production for 1952 and 1953. Introductory Notes and 5 volumes. (These volumes are now out of print.)

No important items which do not appear in the 1958 Reports.

The Report on the Census of Production for 1954. Introductory Notes, Index of Products, and 154 booklets relating to individual industries (H.M.S.O., 1956-59. Prices vary, usually from 1s. 6d. to 2s. net for each booklet).

Detailed information about materials and fuel purchased.

Census of Production for 1954: Summary Tables, Part I (H.M.S.O., 1958. Price 9s. net).

Fuel purchased

Gas produced in certain industries

Electricity generated, purchased and sold

Materials purchased: iron and steel; non-ferrous metals; paint; plastics materials; cotton and rayon, nylon, etc. textiles; timber; packing materials; replacement parts for plant etc. (Information about purchases of other materials is given in The Report on the Census of Production for 1954.)

Census of Production for 1954: Summary Tables, Part II (H.M.S.O., 1959. Price 7s. net).

Regional analyses of gross output, net output and capital expenditure.

Census of Production for 1954: Summary Tables, Part III (H.M.S.O., 1959. Price 8s. net).

Sales of particular products by certain industries in Scotland and Wales.

The Report on the Censuses of Production for 1955, 1956 and 1957. Introductory Notes and 5 volumes (H.M.S.O., 1959. Prices 1s. 6d. to 3s. 6d. net according to size of volume).

No important items which do not appear in the 1958 Reports.

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