

# Report on the Census of Production 1963 

## 107 Miscellaneous building materials, etc



Report on the Census of Production 1963

107 Misellancous builiding materials, cto

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act 1947 (10 \& 11 Geo. 6 Cha. 39 Sec. 7)


LONDON: HER MAJESTY'S STATIONERY OFFICE 1968

## Notes

These notes give the main information needed for interpreting the figures in the industry repor
More detailed information about the Census is given in a separate booklet - Introductory Notes': Part 1 of the Report on the Census of
Production for 1963.)

GENERAL INFORMATION
Changes in the 1963 census
There were few changes resulting from amendment
to the Standard Industrial Classification to the Standard Industrial Classification an
only minor changes in the scope of certain only minor changes in the scope of certain
industry reports compared with 1958. Any such changes are explained in the introductions to
the industry reports concerned or by footnotes the industry re
to the tables.
Industrial Classification
Establishments were classified to industries on
the basis of major activity in conformity with the second edition of the Standard Industrial Classification (Consolidated Edition 1963,
incorporat ing Amendment 1). Each industry incorporating, Amendment 1). Each industry was
basically def ined in terms of its principal basically derined in terms of imis principal
products, these being of a simiture or
commonly associated in production. commonly associated in production. Normally,
an establ ishment was classified to an industry an establishment was classinied to an industry industry accounted for a greater proportion
its total sales than did its sales of the its total sales than did its sales of the
principal products of any other industry. ever, where the application of this rule would
have resulted in a change of classification have resulted in a change of classification
between 1958 and 1963, the establishment was between 1958 and 1963 , the establishment was
reclassified only if the sales of princ ipal products of the newly predominant industry was
more than one third greater than the sales of more than one third greater than the sales of
principal products of the previously predominant industry. This mod if icat ion of the preneral
rule was introduced for 1958 to avoid disrule was introduced for 1958 to aveid dis-
continuit ies which would result from margina changes in sales between successive censuses. changes in sales between successive censuses
The pr inciple of classif ication by major
output was also normally followed in compili output was also normally followed in compiling
the analys is by sub-divisions of an industry. In certain industr ies, classification was
dealt with in a different way. Details of dealt with in a different way. Details of any
non-standard treatment are given in the intro-non-standard treatment are given in the int
ductions to the relevant industry reports.

TERMS USED IN THE CENSUS REPORT
Average number employed
Firms were required to state the number of
persons on the payroll (i.e. whose Nat iona persons on the payroll (i.e. whose Nat iona average during the year of return, whether full $t$ ime or part-time employees. Separate figures were required for (a) administrative, technical
and clerical employees and (b) operatives (see and clerical employees and (b) operatives (sem
below). Averages could be calculated from figures relating to the last week of each calendar month; figures shown in respect of the average number employed relate to the sum of
these averages. Firms were also required to these averages. Firms were also required to
state the number of working propr ietors (see below) where appropriate and these are included
in total employment $f$ igures. Outworkers are excluded.

The $f$ igures include persons engaged in merchanting or factoring and canteen workers Where particulars in respect of these
could not be excluded from the return.
Working Proprietors
These include all persons regarded as 'selfemployed' for National Insurance purposes, and members of their families who worked in the
business without receiving a fixed wage or salary; but persons who worked less than half the nor mal number of working hours are excluded For Great Britain, directors working in the
business but not in receipt of a definite was salary or commission are included under this heading for 1963 , but are excluded for 195 For Northern Ireland, directors of 1 imited
companies. companies, other than those paid by fee only,
are included for both years. (Directors paid by fee only are not included in any of the

Employees
Administrative, technical and clerical employees include managers, superintendent and works foremen; research, experimental,
development, technical and design employees (other than operatives); draughtsmen and tracers; editorial staff, staff reporters, canvassers, compet ition and advertising staff; travellers; and off ice (including
works office) employees. For Great Works of but not for Nor thern Ireland, they
Britain, but
include also managing and other directors include also managing and other directors
in receipt of a def inite wage, salary or in receipt
commission.
(ii) Operatives include all other classes of employees, that is, broadly speaking, all
manual wage earners. They include those manual wage earners. They include ${ }^{1}$
employed in and about the factory or employed in and about the factory or houses, transport work, stores, warehouses,
shops and canteens; inspectors, viewers shops and canteens; inspectors, viewers
and similar workers; maintenance workers; Operatives engaged in out-
and cleaners.
side work of erection, fittingetc. side work of erection, fitting, etc. are
also included, but outworkers (i.e. also included, but outworkers (i.e.
persons employed by the firm who worked in their own homes, etc. on materials supplied by the firm) are excluded.
Information about the numbers of outworkers
Impled employed was collected only for the gloves
industry.

Capital Expenditure
(i) New building work

This represents the cost incurred dur ing
the year of new building and the year of new building and other new
constructional work (including office construct ional work (including of fice
buildings, canteens and the like used in connection with the business covered by the
return but not dwelling houses for return but not dwelling houses for employees). The value is that charged to
capital account during the year of return catita account dur ing the year of return;
it includes expenditure on new buildings or on the extension or reconstruction of old buildings, the value of work of a capital
nature carried out by firms' own staff, and nature carried out by firms own staff, and
the cost of any newly constructed build ings purchased. The figures shown include any
legal charges, stamp duties, agents' commiss ions, etc.

Notes - continued on pages iii and

107
Miscellaneous building materials, etc

This Report on the Miscellaneous Building Materials, etc., Industry relates to establishments engaged wholly or mainly in manufacturing asbestos cement and and damp-proof course felts, slate products; and in the working of stone, and mineral manufactures not reported on elsewhere. Thermoplastic flooring and tiling, which were treated as principal products of this industry in 1958, are now classified to the Linoleum,

This industry corresponds to minimum list heading 469(2) in the Standard Industrial Classification (Consolidated edition, 1963).
In this industry, where small firms account for a relatively large proportion of employment and output, a sample of firms employing fewer than twenty-five persons on production was asked to complete a simpliffied version of the full census form given in Tables 2(ii) and 5(i).

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (ii), (iii) and (iv).

LIST OF TABLES

| Table | Title | Page |
| :---: | :---: | :---: |
| 1 | Industry summary: United Kingdom. Estimates for all firms, 1958 and 1963 | 107/3 |
| 2(i) | Analys is of larger firms by sub-divisions within the industry. 1958 and 1963 | 107/4 |
| 2(ii) | Summary for small firms, 1958 and 1963 | 107/6 |
| 3 | Analysis of larger firms by size of enterprise within the industry, 1963 | 107/7 |
| 4 | Percentage analysis of employees, by age and sex, all firms, 1963: United Kingdom | 107/8 |
| 5(i) | Estimates of total sales of principal products of the industry, 1958 and 1963 | 107/9 |
| 5(ii) | Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries, 1958 and 1963 | 107/10 |
| 6 | Sales of principal products of the industry by establishments classified to other industries, 1958 and 1963 | 107/14 |
| 7 | Sales of other than principal products by larger firms in the industry, 1958 and 1963 | 107/15 |
| 8 | Production of certain principal products of the industry by larger firms, including production by establishments classified to other industries, 1958 and 1963 | $\begin{aligned} & \text { DOES } \\ & \text { NPT } \\ & \text { APPLY } \end{aligned}$ |
| 9 | Purchases of selected principal products of the industry by larger firms, 1963 | $\begin{aligned} & \text { DoEs } \\ & \text { Nor } \\ & \text { APPLY } \end{aligned}$ |
| 10 | Purchases by larger firms in the industry, 1954 and 1963 | 107/16 |
| 11 | Transport costs and employment of larger firms, 1963 | 107/18 |
| 12 | Payments for certain services, etc. by larger firms, 1963 | 107/19 |
| 13 | Percentage analysis of twelve-month periods covered by returns from larger firms, 1963 | 107/19 |
| 14 | Sales of all parts of machinery and plant by larger firms, including sales by establishments classified to other industries, 1958 and 1963 | $\begin{aligned} & \text { DOES } \\ & \text { NOT } \\ & \text { APPLY } \end{aligned}$ |

TABLE 1 Industry summary: United Kingdom
Estimates for all firms, 1958 and 1963 (a)

|  | Unit | 1958 | 1963 |
| :---: | :---: | :---: | :---: |
| Number of enterprises | No. | 2,477 | 2,215 |
| Number of establishments | - | 2,824 | 2,855 |
| Gross out put | \& 000 | 194,412 | 279,931 |
| Net output | * | 84,017 | 129,994 |
| Net output per head | $\varepsilon$ | 1,041 | 1,492 |
| ( goods produced and work done | \& 000 | 180,534 | 265,681(b) |
| Sales and work done $\quad$ merchanted goods and canteen takings | . | 13,447 | 13, 123 |
| Purchases $\quad\left\{\begin{array}{l}\text { materials for processing and } \\ \text { packaging, and fuel } \\ \text { goods for merchanting and } \\ \text { canteen purchases }\end{array}\right.$ | " | $\} 93,789$ | 116,678 12,228 |
| Payments to other $\quad\left\{\begin{array}{l}\text { for work done on materials given out }\end{array}\right.$ | - | 2,102 | 3,879 |
| organisations $\quad\left\{\begin{array}{l}\text { for transport }\end{array}\right.$ | * | 14,766 | 17,888 |
| Stocks and work in progress |  |  |  |
| $\begin{aligned} & \text { Total stocks and work in } \\ & \text { progress } \end{aligned}\left\{\begin{array}{l} \text { change during year } \\ \text { at end of year } \end{array}\right.$ | " | 693 $+\quad 32,042$ | + $+\quad 1,863$ 38,446 |
| Goods on hand for sale $\quad\left\{\begin{array}{l}\text { change during year } \\ \text { at end of year }\end{array}\right.$ | . | $\begin{array}{r} 44 \\ -\quad 10,566 \end{array}$ | $\begin{array}{r} +\quad 59 \\ 14,262 \end{array}$ |
| Work in progress $\quad\left\{\begin{array}{l}\text { change during year } \\ \text { at end of year }\end{array}\right.$ | " | $\begin{array}{r} 475 \\ +\quad 5,722 \end{array}$ | 14,068 $+\quad 8,842$ |
| Materials, stores and fuel $\left\{\begin{array}{l}\text { change during year } \\ \text { at end of year }\end{array}\right.$ | * | [ $+\quad 262$ 15,754 | 8, $+\quad 736$ 15,342 |
| total, including working proprietors | Th. | 80.7 | 87.1 |
| Average number employed $\quad$ operatives |  | 63.0 | 65.5 |
| other employees (c) |  | 17.0 | 19.1 |
| Wages and salaries $\quad\left\{\begin{array}{l}\text { of operatives }\end{array}\right.$ | \&.000 | 36,715 | 49,404 |
| Wages and salaries $\quad$ of other employees (c) | , | 12,844 | 17,407 |
| Employers' contributions to National Insurance and private pension schemes, etc. (d) | * | . | 4,227 |
| Capital expenditure (e) |  |  |  |
| Total | * | .. | 17,797 |
| New building work |  | 3,422 | 2,648 |
| Land and existing buildings (f) | - | .. | 1,049 |
| Plant and machinery (f) |  | 9,385 | 10,064 |
| Vehicles (f) | , | 1,267 | 4.035 |

(a) For 1963 , estimates for firms not making satisfactory returns accounted for 3 per cent. of the total figures in which they were incorporated. (For 1958 the comparable figure was also 3 per cent., but
for items which no small firms were anked to report for 1958, estimates for small firms and for firms
for items which no small firms were asked to report for 1958 , estimates for small firms and for firms
not making satisfactory returns accounted for 24 per cent. of the total figure in which they were
incorporated.) A summary of the detailed returns received from larger firms is given in Table $2(1)$ and a summary
Table 2(ii).
(b) Including services rendered to other organisations (amounts charged for hiring out plant, machinery
and other goods, for providing transport, or for technical or other services rendered).
(c) Administrative, technical and clerical employees.
(d) Including pensions and gratuities paid other than from pension funds
(e) Excluding expenditure for establishments not yet in production.
(f) Acquisitions less disposals

TABLE 2(i) Analysis of larger firms by sub-divisions within the industry, 1958 and 1963 Firms employing 25 or more persons: United Kingdom (a)

|  | Unit | Sub-divisions of the industry (b) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { Lime and whiting } \\ & 23 \\ & \hline \end{aligned}$ |  | Pre-cast concretegoods24 |  | Asbestos cement goods 25 |  |
|  |  | 1958 | 1963 | 1958 | 1963 | 1958 | 1963 |
| Number of enterprises (d) | No. | 33 | 26 | 206 | 204 | 7 | 8 |
| Number of establishments | " | 49 | 35 | 312 | 364 | 21 | 23 |
| Gross output | \& 000 | 9,291 | 10,010 | 46,303 | 82,675 | 19,149 | 26,415 |
| Net output | " | 4,549 | 5,008 | 22,245 | 39,648 | 8,726 | 13,462 |
| Net output per head | £ | 1,290 | 1,795 | 962 | 1,323 | 1,197 | 1,568 |
| $\text { Sales and } \quad\left\{\begin{array}{l} \text { goods produced and work } \\ \text { done } \end{array}\right.$ | £'000 | 9,239 | 9,759(e) | 44,917 | 76,717(e) | 18,788 | 25,074(e) |
| work done $\quad\left\{\begin{array}{l}\text { merchanted goods and } \\ \text { canteen takings }\end{array}\right.$ | " | 41 | 240 | 1,145 | 5,469 | 657 | 1,503 |
| Sales of characteristic products |  | 6,986 | 6,973 | 38,224 | 63,913 | 15,895 | 21, 187 |
| Index of specialisation ( g ) | $\xrightarrow[\text { Per }]{\text { cent. }}$ | 76 | 71 | 85 | 83 | 85 | 84 |
| $\text { Purchases } \quad\left\{\begin{array}{l} \text { mater ials for process ing } \\ \text { and packaging, and fuel } \\ \text { goods for merchanting } \\ \text { and canteen purchases } \end{array}\right.$ | £ 000 | $\}^{2,764}\{$ | 2,921 205 | $\} 19,480$ | 29,589 5,132 | 9,048 | 10,216 1,318 |
| Payments to other organisations $\left\{\begin{array}{l}\text { for work done on } \\ \text { mater ials given out } \\ \text { for transport }\end{array}\right.$ | " | 4 1,911 | 19 1,851 | 1,470 3,007 | 3,060 5,440 | 24 1,232 | 1,596 |
| Stocks and work in progress |  | 1,911 | 1,851 |  |  |  |  |
| $\begin{aligned} & \text { Goods on } \\ & \text { hand for } \\ & \text { sale } \end{aligned} \quad\left\{\begin{array}{l} \text { change during year } \\ \text { at end of year } \end{array}\right.$ | " | $\begin{array}{r}+\quad 11 \\ \\ \hline\end{array}$ | $+\quad 10$ 128 | + 126 3,725 | +85 $+\quad 8,390$ | - 274 | $\begin{aligned} & -\quad 191 \\ & 2,961 \end{aligned}$ |
| $\underset{\text { Wrogress in }}{\substack{\text { pore }}}\left\{\begin{array}{l} \text { change during year } \\ \text { at end of year } \end{array}\right.$ | " | - | $\begin{array}{r}128 \\ +\quad 1 \\ \hline 14\end{array}$ | 115 $+\quad 1,412$ | 6,404 $+\quad 4,435$ | $\begin{array}{r}1 \\ -\quad 22 \\ \hline 268\end{array}$ | $\begin{array}{r}28 \\ +\quad 352 \\ \hline\end{array}$ |
| Materials, change during year | " | - 64 | - 6 | - 103 | + 194 | - 120 | + 182 |
| stores and fuel $\quad\{$ at end of year | " | 490 | 404 | 1,921 | 3,244 | 3,636 | 4,307 |
| $\left[\begin{array}{l} \text { total, including working } \\ \text { proprietors } \end{array}\right.$ | No. | 3,525 | 2,790 | 23,116 | 29,962 | 7,293 | 8,583 |
| Average number $\quad\left\{\begin{array}{l}\text { operatives }\end{array}\right.$ | " | 2,898 | 2,262 | 18,704 | 23,590 | 5,654 | 6,367 |
| employed other employees ( h ) |  | 622 | 511 | 4,385 | 6,236 | 1,639 | 2,216 |
| Wages and $\quad$ of operatives | £ 000 | 1,727 | 1,660 | 11,138 | 17,728 | 3,293 | 4,842 |
| Wages and salaries $\quad\left\{\begin{array}{l}\text { of other employees ( } h \text { ) }\end{array}\right.$ | " | 600 | 572 | 3,220 | 5,700 | 1,183 | 2,007 |
| Wages and operatives | \& | 596 | 734 | 595 | 752 | 582 | 760 |
|  | " | 964 | 1,119 | 734 | 914 | 722 | 906 |
| Employers' contributions to National Insurance (i) | £'000 | .. | 92 | .. | 1,076 | .. | 280 |
| Employers' contributions to private pension schemes, etc. (j) | " |  | 68 |  | 322 |  | 173 |
| Capital expenditure (k) New building work |  | 12 | 33 | 283 | 1,085 | 257 | 306 |
| Land and acquisitions | ${ }^{\prime}$ | .. | 11 | .. | 277 |  | 16 |
| existing buildings disposals | " |  | - | .. | 30 |  | 6 |
| Plant and $\quad$ acquisitions | " | 569 | 439 | 1,248 | 2,302 | 452 | 932 |
| machinery \{ disposals | " | 17 | 16 | 66 | 80 | 6 | 6 |
| vehicles acquisitions | " | 79 | 98 | 509 | 991 | 39 | 54 |
| Vehicles $\quad$ disposals |  | 15 | 30 | 126 | 234 | 12 | 14 |

[^0]| Sub-divisions of the industry (b) |  |  |  |  |  |  |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{gathered} \text { Roof ing felts } \\ 31 \\ \hline \end{gathered}$ |  | $\|$Bitumen products and <br> tarmac for road making |  | $\begin{gathered} \text { Mica processing } \\ 33 \\ \hline \end{gathered}$ |  | $\begin{aligned} & \text { Remainder of the } \\ & \text { industry (c) } \end{aligned}$$21,22,34$ |  |  |  |
| 1958 | 1963 | 1958 | 1963 | 1958 | 1963 | 1958 | 1963 | 1958(c) | 1963 |
| 10 | 11 | 12 | 12 | 11 | 8 | 141 | 149 | 404 | 388 |
| 15 | 16 | 26 | 26 | 17 | 9 | 233 | 451 | 673 | 924 |
| 7,841 | 11,349 | 6,041 | 5,962 | 2,761 | 1,557 | 58,413 | 96,281 | 149,796 | 234,249 |
| 2,586 | 3,869 | 1,889 | 1,950 | 1,379 | 679 | 27, 169 | 43,493 | 68,641 | 108,109 |
| 1,620 | 1,840 | 1,684 | 1,835 | 730 | 998 | 1,249 | 1,830 | 1,137 | 1,569 |
| 7,702 | 11,067(e) | 5,987 | 5,819(e) | 2,663 | 1,553(e) | 55,161 | 91,877 | 144,456 | 221,868(e) |
| 160 | 300 | 25 | 117 | 95 | 6 | 2,896 | 4,139 | 5,018 | 11,774 |
| 6,993 | 9,987 | 4,817 | 4,409 | 2,100 | 1,188 | (f) | (f) | (f) | (f) |
| 91 | 90 | 80 | 75 | 79 | 76 |  | . | 85 | 89 |
| $\} 4,800$ | $\begin{array}{r} 6,589 \\ 251 \end{array}$ | 2,661 | 3,100 111 | $\} 1,320$ | 892 7 | 28,600 | 43,224 3,093 | $\} 68,673\{$ | 96,531 10,117 |
| - | - | - | 18 | 4 | - | 130 | 391 | 1,630 | 3,494 |
| 454 | 724 | 1,396 | 790 | 20 | 14 | 3,028 | 6,086 | 11,049 | 16,502 |
| - 21 | - 28 | + 24 | + 14 | - 7 | $+3$ | + 109 | + 85 | - 33 | - 23 |
| 371 | 451 | 111 | 98 | 24 | 19 | 1,654 | 2,241 | 7,906 | 12,288 |
| - | + 11 | + 5 | + 12 | + 10 | - 5 | + 247 | + 179 | + 355 | + 630 |
| 4 | 42 | 6 | 254 | 57 | 19 | 2,534 | 4,176 | 4,282 | 7,294 |
| - | + 83 | + 6 | + | - 39 | + 37 | + 515 | + 6 | $+\quad 196$ | + 504 |
| 418 | 505 | 159 | 202 | 462 | 211 | 4,702 | 4,047 | 11,788 | 12,920 |
| 1,596 | 2,102 | 1,181 | 1,008 | 1,890 | 681 | 21,759 | 23,763 | 60,360 | 68,889 |
| 1,166 | 1,492 | 879 | 855 | 1,625 | 562 | 16,560 | 17,986 | 47,486 | 53,114 |
| 424 | 605 | 302 | 143 | 265 | 115 | 5,180 | 5,862 | 12,817 | 15,488 |
| 771 | 1,289 | 622 | 732 | 638 | 315 | 9,486 | 13,520 | 27,674 | 40,086 |
| 406 | 598 | 231 | 128 | 187 | 117 | 3,852 | 5,001 | 9,681 | 14,124 |
| 661 | 864 | 708 | 856 | 393 | 561 | 573 | 752 | 583 | 755 |
| 959 | 989 | 765 | 896 | 707 | 1,019 | 744 | 833 | 755 | 912 |
|  | 68 | . | 35 | . | 17 | .. | 746 | .. | 2,315 |
| . | 67 |  | 13 | .. | 8 | . | 463 | .. | 1,115 |
| 11 | 31 | 9 | 236 | - | 5 | 1,989 | 551 | 2,560 | 2,247 |
| . | - | . | - |  | - |  | 456 |  | 760 |
| . | 23 | .. | - | .. | - | . | 75 | .. | 134 |
| 65 | 152 | 379 | 166 | 55 | 18 | 4,465 | 4,530 | 7,235 | 8,539 |
| - | 8 | 14 | 11 | 2 | 1 | 107 | 165 | 213 | 286 |
| 77 | 64 | 47 | 102 | 23 | 4 | 489 | 2,405 | 1,261 | 3,719 |
| 41 | 29 | 4 | 11 | 10 | 2 | 105 | 446 | 313 | 766 |

TABLE 2(ii) Summary for small firms, 1958 and 1963
Firms employing fewer than 25 persons: United Kingdom (a)

|  | Unit | 1958 | 1963 |
| :---: | :---: | :---: | :---: |
| Number of $f$ irms | No. | 2,125 | 1,998 |
| Gross output | £ 000 | . | 40,646 |
| Net output | , | 17,495(b) | 19,561 |
| Net output per head | \& | 910(b) | 1,167 |
| $\int$ goods produced and work done | £'000 | 33,478 | 39,043(c) |
| Sales and work done $\quad\left\{\begin{array}{l}\text { merchanted goods }\end{array}\right.$ | " | 8,339 | 1,096 |
| Purchases of goods and fuel (d) | ${ }^{\prime}$ | 23,881 | 19,966 |
| Payments to other organisations $\quad\left\{\begin{array}{l}\text { for work done on materials given out } \\ \text { for transport }\end{array}\right.$ | " | 442 | $\begin{array}{r} 310 \\ 1,031 \end{array}$ |
| Stocks and work in progress |  |  |  |
| Goods on hand for sale $\quad\left\{\begin{array}{l}\text { change during year } \\ \text { at end of year }\end{array}\right.$ | " | $\cdots$ | 82 $+\quad 1,709$ |
| $\text { Work in progress } \quad\left\{\begin{array}{l} \text { change during year } \\ \text { at end of year } \end{array}\right.$ | " | . | 124 $+\quad 1,391$ |
| Materials, stores and fuel $\quad\left\{\begin{array}{l}\text { change dur ing year } \\ \text { at end of year }\end{array}\right.$ | " |  | + 221 $+\quad 2,144$ |
| Average number employed $\quad\left\{\begin{array}{l}\text { working propr ietors } \\ \text { other persons employed }\end{array}\right.$ | No. | $\}^{19,225}$ | 2,285 14,472 |
| Capital expenditure |  |  |  |
| New building work | £'000 | .. | 353 |
| acquisitions | " | .. | 556 |
| Land and existing buildings $\left\{\begin{array}{l}\text { disposals }\end{array}\right.$ | " | .. | 147 |
| Plant and machinery $\quad\left\{\begin{array}{l}\text { acquisitions }\end{array}\right.$ | " |  | 1,707 |
| Plant and machinery $\quad\left\{\begin{array}{l}\text { disposals }\end{array}\right.$ | " | .. | 73 |
| Vehicles $\quad\left\{\begin{array}{l}\text { acquisitions }\end{array}\right.$ | " | .. | 1,273 |
| Vehicles $\{$ disposals | " | .. | 254 |

(a) Only a sample of firms supplied the full range of information, the remainder giving employment figures only. Except for employment, the figures are estimates based on the full returns made, whic
accounted for 19 per cent. of the employment shown for 1963, and 43 per cent. for 1958. Estimates accounted for for per cent. of the employment shown for 1963 , and
(b) For 1958 the net output of small firms was defined as the difference between the value of sales
and the cost of purchases of materials and fuel, less payments
(c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery
and other goods, for providing transport, or for technical or other services rendered) which and other goods, for
amounted to $£ 265,000$.
(d) Including goods purchased for merchanting.

TABLE 3 Analysis of larger firms by size of enterprise within the industry, 1983 (i) Output, employment, capital expenditure and stocks

Firms employing 25 or more persons: United Kingdom

| Average number employed by the enterprise in the industry (a) | $\begin{array}{\|l} \text { Enter- } \\ \text { prises } \end{array}$ | EstabHent ment | Average number employed (a) | Gross output | $\begin{gathered} \text { Net } \\ \text { Nutput } \end{gathered}$ | Net output per head | $\underset{\substack{\text { Capital } \\ \text { expendi- }}}{\text { end }}$ ture (b) | Total value of stocke and ork in progress at end of year |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Number | Number | \&'000 | \&'000 | \& | \& 000 | \& 000 |
| 25-49 | 137 | 173 | 5,058 | 13,857 | 6,513 | 1,288 | 1,012 | 1,222 |
| 50-99 | 118 | 179 | 8,463 | 26,267 | 11,739 | 1,387 | 1,828 | 2,508 |
| 100-199 | 73 | 169 | 10,383 | 33,064 | 15,176 | 1,462 | 2,148 | 4,250 |
| 200-299 | 21 | 47 | 5,080 | 16,455 | 8,109 | 1,596 | 1,606 | 1,776 |
| 300-399 | 8 | 19 | 2,816 | 10,684 | 5,423 | 1,926 | 245 | 1,829 |
| 400-499 | 4 | 56 | 1,843 | 7,742 | 2,825 | 1,533 | 850 | 417 |
| 500-749 | 9 | 29 | 5,635 | 16,307 | 8,245 | 1,463 | 762 | 2,178 |
| 750-999 | 10 | 180 | 8,674 | 33,872 | 14,172 | 1,634 | 2,700 | 4,537 |
| 1,000-1,499 | 3 | 8 | 3,810 | 13,087 | 6,723 | 1,764 | 313 | 2,361 |
| 2,000 and over | 5 | 64 | 17,127 | 62,913 | 29,185 | 1,704 | 2,613 | 11,426 |
| Total | 388 | 924 | 68,889 | 234,249 | 108, 109 | 1,569 | 14,079 | 32,503 |

(ii) Employees, wages and salaries, and employers' contributions Firms employing 25 or more persons: United Kingdom

| Average number employed by the enterprise industry (a) | Employees |  | Wages and salaries |  | Employers ${ }^{\circ}$ contributions |  | Wages and salarie per head |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Oper- atives <br> atives | $\begin{aligned} & \text { Others } \\ & \text { (c) } \end{aligned}$ | $\begin{aligned} & \text { Oper- } \\ & \text { atives } \end{aligned}$ | $\begin{aligned} & \text { Others } \\ & \text { (c) } \end{aligned}$ | National <br> Insurance <br> (d) | $\begin{aligned} & \text { Private } \\ & \text { pension } \\ & \text { schemes } \\ & \text { etc. (e) } \end{aligned}$ | $\begin{aligned} & \text { Oper- } \\ & \text { atives } \end{aligned}$ | Others (c) |
|  | Number | Number | \& 000 | \& 000 | \& 000 | \& 000 | $\varepsilon$ | $\varepsilon$ |
| 25-49 | 4,154 | 787 | 2,828 | 662 | 157 | 28 | 681 | 842 |
| 50-99 | 6,963 | 1,385 | 5,061 | 1,297 | 255 | 75 | 727 | 937 |
| 100-199 | 8,437 | 1,906 | 6,221 | 1,743 | 324 | 97 | 737 | 914 |
| 200-299 | 4,183 | 893 | 3,277 | 836 | 177 | 63 | 783 | 936 |
| 300-399 | 2,183 | 625 | 1,715 | 606 | 87 | 25 | 786 | 970 |
| 400-499 | 1,415 | 427 | 1,044 | 319 | 59 | 12 | 738 | 747 |
| 500-749 | 4,262 | 1,371 | 3,404 | 1,224 | 222 | 66 | 799 | 893 |
| 750-999 | 8,658 | 2,016 | 5,152 | 1,796 | 287 | 128 | 774 | 891 |
| 1,000-1,498 | 2,866 | 944 | 2,458 | 968 | 118 | 113 | 858 | 1,025 |
| 2,000 and over | 11,993 | 5,134 | 8,926 | 4,872 | 628 | 509 | 744 | 910 |
| Total | 53,114 | 15,488 | 40,086 | 14,124 | 2,315 | 1,115 | 755 | 912 |

(a) Including working proprietors
(b) Acquisitions less disposals.
(c) Administrative, technical and clerical employees
(d) Including both flat rate and graduated contributions.
(e) Including pensions and gratuities paid other than from pension funds. These
amounted in total to $£ 75,000$.
$\begin{array}{ll}\text { TABLE } 4 & \begin{array}{l}\text { Percentage analysis of employees, by age and } \\ \text { sex, all firms, 1963: United Kingdom (a) }\end{array}\end{array}$

| Ages | Males | Females | All employees |
| :---: | :---: | :---: | :---: |
| Under 18 <br> 18 and over | Per cent. | Per cent. | Per cent. |
|  | 4 | 1 | 5 |
|  | 83 | 12 | 95 |
|  | Source: Ministry of Labour |  |  |  |

(a) The percentages relate to the numbers employed (excluding The percentages relate to the numbers employed (excluding
morking proprietors) at mid-June, 1963, in the Abrasives
and Building Materials, etc., not elsewhere specif fied working proprietors) at midc.June, 196, el sewhere specified industry - Minimum List Heading $469^{\circ}$

TABLE 5(i) Estimates of total sales of principal products of the industry 1958 and 1963 (a)
All firms: United Kingdom

(a) Including estimated figures for firms not making satisfactory returns.
(b) Including sales of principal products of the industry by larger firms but not by small firms,
classified to other industries. For a more detailed analysis of sales by larger firms see
Table 5(ii).
(c) Estimates based on a sample of small firms which account for 19 per cent. of the total
employment of small firms in the industry for 1963 and 43 per cent. for
employment of small firms in the industry for 1963 , and 43 per cent. for 1958 .
(d) Including monumental work, inclusive of charges for erection or installation or preparation
of foundations.
of foundations
(e) Including any sales by small firms of goods other than principal products of the industry (but excluding merchanted goods and the value of services rendered to other organisations).

TABLE 5(ii) Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries, 1958 and 1963 Firms employing 25 or more persons: United Kingdom




(a) The number given is that of the sub-division of which the item is a characteristic product. The
sales shown are total sales by larger firms, not merely sales by establishments classified to the sales shown are total sales by larger firms, not merely sales by establishments classified to the
sub-division.
(b) Including monumental work, inclusive of charges for erection or installation and preparation of

Revised figure.
(d) Not recorded separately in 1958
(e) Described as plaster board and base board in 1958 .
(f) So far as recorded separately.
(g) Described as slates only for 1958
(h) For 1963 described as thermoplastic flooring and tiling (including flexible vinyl floorings, tiles based on semi-rigid vinyl compounds, tiles based on coumarone-indene resins etc.) and included in
the report on the Linoleum, Leathercloth etc. Industry the report on the Linoleum, Leathercloth etc. Industry
The amounts recorded were

## Rolls (including wall tiling)


(i) Bituminised paper felt
(j) Excluding sales of coated roadstone produced in the quarrying industry and which are included in

Stone and Site Ming Industry
(k) This figure represents the total number of returns made by larger firms in this industry, which is This figure represents the total number of returns made by larger firms in this industry, which is
less than the total number of establishments in Table 2(i) on account of combined returns cover ing
more than one establishment.

TABLE 6 Sales of principal products of the industry by establishments classified to other industries, 1958 and 1963
Firms employing 25 or more persons: United Kingdom


[^1](c) Including composition floor blocks and tiles for 1958

TABLE 7 Sales of other than principal products by larger firms in the industry, 1958 and 1963
Firms employing 25 or more persons: United Kingdom

Limestone and dolomite
Sand and gravel
Other minerals
Bituminous paints and solutions and emulsions for use as
paints and other bituminous compounds paints and other bituminous compounds Mechanical and electrical engineering products
Manufactures of metal
Bricks, fireclay and refractory goods
Timber and manufactures thereo
Other goods
Work done
Building and civil engineering work carried out
As main contractors
As sub-contractors
Total wor $k$ done
Less the value of goods used in the work and
recorded as sales
Total work done excluding the value of goods used in the contract work

Services rendered to other organisations (b)
Total value of goods sold without having been subjected to any manufactur ing process (merchanted or factored)
Canteen takings
Total

(a) Revised figures.
(b) Amounts charged for hiring out plant, machinery or other goods, for providing transport,
or for technical or other services rendered to other organisations.
or for technical or other services rendered to other organisations.
(c) Excluding amounts charged for services rendered to other organisations.
$\begin{array}{ll}\text { TABLE } 8 & \begin{array}{l}\text { Production of certain principal products of the industry by larger } \\ \text { firms, including production by establishments classified to other }\end{array}\end{array}$ firms, including production by establishments classified to other
industries, 1958 and 1963

This table is not applicable to this industry

TABLE $9 \begin{aligned} & \text { Purchases of } \\ & \text { firms, } 1963\end{aligned}$

TABLE 10 Purchases by larger firms in the industry, 1954 and 1963
Firms employing 25 or more persons: United Kingdo

|  |  |  |
| :--- | :--- | ---: | ---: | ---: |

TABLE 10 (cont inued)

|  | 1954 |  | 1983 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Cost | Quantity | Cost |
|  |  | \& 000 |  | \& 000 |
| Materials for processing (continued) |  |  |  |  |
| Gypseous cement, including burnt gypsum and plaster of Par is |  | 554 | .. | 820 |
| Tiles (for slabbing, etc.) | .. | 2,642 | .. | 633 |
| Glass fibre |  |  |  |  |
| Mat | ) |  | . | 37 |
| Other forms except flock |  |  | .. | 317 |
| Timber |  |  |  |  |
| Sof twood, sawn or planed, but not further prepared or manufactured |  | (a) | .. | 716 |
| Plywood, including blockboard, laminboard and battenboard |  |  | $\left\{\begin{array}{c}\text { Th. sq.ft. } \\ \begin{array}{c}1,001 \\ \cdots\end{array}\end{array}\right.$ | 68 10 |
| Paper |  |  |  |  |
| Felt paper, untarred | .. | 1,486 | .. | 732 |
| Other paper, except stationery | .. | 350(c) | .. | 2,556 |
| Rubber in all forms and rubber manufactures |  |  | . | 198 |
|  |  |  | $\int^{\text {Th.gal. }} 908$ | 192 |
| Lubricating oils and gr |  |  | $\left\{\begin{array}{c}\text { Th. } \mathrm{cwt} . \\ 12.8 \\ . .\end{array}\right.$ | ${ }_{54}^{40}$ |
| Replacement parts for firms' own machinery, plant and vehicles, and accessories and consumable tools bought as replacement | .. | 2,985 | -.. | 4,400 |
| All other materials for processing | . | 15,581 | .. | 15,575 |
| Packaging materials |  |  |  |  |
| Paper and board |  |  |  |  |
| Boxes, cartons, packing cases, and drums and canisters (with or without metal ends) of paper, cardboard and fibreboard |  |  | .. | 528 |
| Multiwall paper sacks |  |  | $\begin{gathered} \text { Millions } \\ 32.0 \end{gathered}$ | 1,015 |
| Wrapping paper (including paper coated with plastics and any laminates incorporating paper but not metal), moulded pulp units, labels and other packaging materials of paper, cardboard and fibreboard |  | 1,414 | . | 196 |
| Metal barrels, kegs and drums |  |  | Thousands 1,846 | 138 |
| Containers wholly or mainly of wood, including plywood boxes and drums, baskets and wickerwork crates |  |  | .. | 54 |
| Jute and hessian piece goods, sacks and bags |  |  | .. | 37 |
| All other packaging materials |  | [ | .. | 171 |
| Fuel and electricity (d) | Th.tons |  | Th.tons |  |
| Coal | 486 | 1,836 | 443 | 2,280 |
| Coke (including screenings) and manufactured fuel | 314 | 1,698 | 83.3 | 642 |


|  | 1954 |  | 1963 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Cost | Quantity | Cost |
|  | Th.gal. | \& 000 | Th.gal. | \&'000 |
| Fuel and electricity (d) (continued) <br> Derv fuel and motor spirit for use in road vehicles | 4,416 | ${ }_{8}^{84}$ | 6,596 | 1,216 464 |
| Other liquid fuels (including creosote/pitch mixtures, etc., and liquefied petroleum gases) | 12,681 | 481 | 37,904 | 1,666 |
| Gas | Th.therms <br> 2,954 | 149 25 | Th. therms 2,865 | 191 24 |
| Electricity | $\begin{gathered} \text { Th.kWh } \\ 296,702 \end{gathered}$ | 1,402 | $\begin{gathered} \text { Th. } \mathrm{kWh} \\ 613,396 \end{gathered}$ | 2,642 |
| Total cost of materials and fuel purchased |  | 55,700 |  | 96,530 |
| Goods purchased for merchanting |  | . |  | 9,700 |
| Canteen purchases |  | .. |  | 417 |
| Total cost of purchases |  | . |  | 106,647 |

(a) Not recorded separately
(b) Described in 1954 as 'Sand and ballast'
(c) So far as recorded separately.
(d) The total quantity of electricity generated in firms' own establishments in this industry was $4,649 \mathrm{Th} . \mathrm{kWh}$ in 1954 and 2,523 Th. kWh in 1963.

TABLE 11 Transport costs and employment of larger firms, 1963
Firms employing 25 or more persons: United Kingdom

|  | Unit | 1963 |
| :---: | :---: | :---: |
| Average number employed mainly on transport | No. | 3, 904 |
| Transport costs |  |  |
| Wages and salaries | £ 000 | 3,120 |
| Derv fuel and motor spirit |  | 1,680 |
| Payments to other organisations for transport | " | 16,502 |
| Costs of operating road goods vehicles |  |  |
| Insurance | " | 237 |
| Vehicle 1 icences |  | 310 |
| Depreciation | * | 1,751 |
| Payments to other organisations for repairs and maintenance | " | 1,203 |
| Total | " | 24,804 |

TABLE 12 Payments for certain services, etc. by larger firms, 1963 (a)
Firms employing 25 or more persons:
United Kingdom

|  | Amounts <br> payable |
| :--- | ---: |
| Repairs and maintenance to | $£ \prime 000$ |
| Buildings | 233 |
| Road goods vehicles | 1,203 |
| Plant, machinery, and other capital equipment | 1,958 |
| Insurance, licensing and depreciation of road | 2,298 |
| goods vehicles (b) | 1,521 |
| Rates, excluding water rates | 741 |
| Hire of plant and machinery | 934 |
| Postage, telephone, telegrams and cables | 8,888 |
| Total |  |

(a) No deduction is made for these payments to arrive at the
figures of net output given in this report. figures of net output given in this report.
(b) For details see Table 11

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger firms, 1963 Firms employing 25 or more persons:
United Kingdom

| Year ended | Percentage of <br> otal <br> employbed | Year ended | Percentage of <br> total number <br> employed |
| :--- | :---: | :---: | :---: |
| 1963 | Per cent. | 1963 <br> (contd.) | Per cent. |
| April (a) | 2.2 | November | 1.3 |
| May | 1.2 | December | 39.2 |
| June | 3.3 | 1964 |  |
| July | 1.4 |  |  |
| August | 0.4 | January | 1.3 |
| September | 18.5 | February | 1.2 |
| October | 9.6 | March | 20.4 |
|  |  | Total | 100 |

(a) Including returns made for twelve-month periods ended
1st to 5 th April, 1964 .

TABLE 14 Sales of all parts of machinery and plant by larger firms, including sales by estab by larger firms, including sales by estab1958 and 1963

This table is not applicable to this industry

Capital Expenditure (cont inued)
Land and existing buildings.
The items shown are the capital cost of
freeholds purchased and the capital cost reecholds purchased and the capital cost or
premium payable for leaseholds acquired (excluding the value of any assets acquired
in taking over an existing business), and in taking over an existing business ), and
the amounts receivable for any freeholds or the amounts receivable for any freeholds or
leaseholds disposed of. The value is that charged to capital account during the year eturn
(iii) Plant, machinery and vehicles

The items shown are the value of plant and machinery and of vehicles acquired,
new and second-hand, and the amount received for items disposed of during the year. The value of plant and machinery
acquired includes plant, etc. which firms acquired includes plant, ect in connection
produced for the ir oon use in
with the business covered by the return. with the business covered by the return.
The value of plant, etc. accuired is the The value of plant, etc. acquired is th
expenditure charged to capital account during the year of return less any discounts received, but including the cost of
transport and installation. No deduction is made for depreciation, amort isation or obsolescence. The proceeds of items
disposed of dur ing the year exclude disposed of during the year exclude amounts
written of for items scrapped. Capital expenditure during the year in respect of manufacturing establ ishments where pro-
duction had not started before the end of duction had not started before the end of the
year is excluded in this report for both 1958 yand 1963.
Characteristic Products
The characteristic products of a sub-division are those in terms of which the sub-division is defined. They are products commonly associa-
ted in production and are usually similar in nature or manner of production. In most cases the characteristic products of each sub-
division are indicated in Table 5 of the division are indicated in Table 5 of the
industry reports. For those industries for which an analysis by sub-divisions has been made, Table 2 shows the total sales of such characteristic products for each sub-division.
The totals include, besides the products which define the sub-division, other items of output assumed to be closely related to them, e.g
Enterprise
The term enterprise is used in this report to mean one or more firms under common ownership or
control. An and An enterprise normally consists together with its subsidiary of a parent company

## Entries

The number of entries shown in Tables 5, 6 and
8 against a particular output or production
$f$ igures were recorded for that item.
Establishment
The census was based on the establishment, comprising in most cases the whole of the
premises under the same ownership or management at a part icular address (e.g. a factory or
at
mine) ; but firms were asked to exclude frem mine ) ; but firms were asked to exclude f
all sections of their returns particulars relating to any deir returns particulars duction for which they kept a separated in proaccounts. Where separate accounts were not factoring, canteens operated by them and other
ancillary activities such as bottling, packing and the manufacture of containers for packing
their own products, whether or not these activities are carried on at the same addres as the works. Building and engineer ing maintenance departments and selling and ${ }^{\text {tr }}$,
port departments were treated similarly.
Gros's Output
The gross output of an industry is the aggre gate value of goods made and other work done
dur ing the year by the establishments classi fied to the industry. It is derived by subtracting from the value of sales and work done
the value of stocks of goods on hand for sale and work in progress at the beginning of the
year and adding the value at the end of the

Larger Firms
These are firms in which twenty-five or more
persons were employed on the average dur ing the person
year.

Net Output
The net output of an industry represents the value added to materials duction. duction. It includes the gross margin on any
merchanted or factored goods sold; it constitutes the fund from which wages, salaries insurance, pensions, hire of plant and machinery, payments for repairs and maintenance, costs of operating road vehicles, rents,
rates and taxes, advertising and other selling rates and taxes, advertising and other, selling
expenses and all other similar charges save expenses and all other similar charges have
be met, as well as depreciation and prof its. or met, as well as apreciable duplication in net out
There is no apprecian
put. Net output has been obtained by deduct put. Net output has been obtained by deduct-
ing from the gross output the cost of purchases
adjusted for stock ing from the gross output the cost of purchases
adjusted for stock changes, payments for work given out to other firms, and payments for
transport.
Normally
Normally any customs or excise duty on
materials purchased is included in the cost of
 have been valued as they were sold, duty paid duty free. The amounts of duty, subsidies,
allowances and levies receivable or payable, where of substantial importance in the industry, were required to be stated separately, and these
items were taken into account when calculating net output.
Net output per person employed
The figures for net output per person employed are derived by dividing the net output by the average number of persons employed (full-t ime
and part-time) on all activities covered by the and part-time on all activities covered by the
returns, including operatives, administrative, technical and clerical employees and working
proprietors, but excluding outworkers.
proprietors, but exc
Principal Products
The principal products of an indastry are thos in terms of which the industry is defined They are products commonly associated in pro-
duction, and are usually similar in nature or
manner of production.

## Production

 This means the total quantity of a product madedur ing the year, whether sold in the year, added to stock, transferred to another department of
the same firm, or used in the manufacture of other products within the business covered by materials supplied by other firms.

Purchases
Purchases include the cost of materials and
components bought for use in production fuel and electricity for all purposes; of pack-
aging materials, including the full cost of reaging materials, including the full cost
turnable cases and containers when first turnabhased; of workshop materials, office materials and mater ials for repairs to firms
onn buildings, plat and vehicles when carried
out by their own workpeople included in the out by their own workpeople included in the
return; of consumable tools: and of parts fo return; of consumable tools; and of parts for
machinery purchased dur ing the year as replace-
ments. Water charges are also included. In ments. Water charges are also included. In
general purchases of goods for merchanting or general purchases of goods for merchant included. Materials supplied by customers for processing
are excluded.
The values shown include any duty paid (less rebate, etc.) but exclude trade discounts
allowed. The cost of transport is included allowed. The cost of transport is included
only if included in the cost of materials as only if inclumed in the cost of transport organisations, including firms, own separate transport
organisations, for del ivery of materials and organisations, for delivery of materials and
fuel are, therefore, excluded. Materials purchased overseas are included at their c.i.f.
cost plus any duty payable if the cost of transport from the docks was not included in the
invoiced price, but at the ir full
if elivered cost if invoiced 'carriage paid home'. Materials and fuel transferred from the same return are
the firm not covered by thed included at the estimated selling value recorded
by the other department. by the other department.
Sales
Sales are in respect of goods made by the business covered by the return, goods made for
it by outworkers or by other firms from it by outworkers or by other firms from
materials given out to them (somet imes described materials given out to them (somet imes described
as goods made on commission) and waste products. Any machinery or other capital items produced
for use in the business covered by the return or use in the business covered by the return
are included, the value being that adopted in the firm's capital asset account. Goods sold
without being subjected to any manufactur ing without being subjected to any manufacturing
process (merchanted or factored) and canteen takings are included as in 1958 .
the value shown for sales is the net The value shown for sales is the net selling
value, def ined as the amount charged to value, def ined as the amount charged to
customers whether on an ex-works or delivered customers whether on an ex-works or denive
basis, net of any trade discounts, agents
commissions, allowances for returnable cases, commissions, allowances for returnable cases,
purchase tax, etc. the net amount charged for purchase tax, etc. : the net amount charged for
packing materials is included. Goods charged on a delivered basis to customers overseas are included at the f.o.b. value. For work done on commission or for the
the net amount charged.
Where goods produced in one department were
transferred to another department of the same transferred to another department of the same
firm not covered by the return, these transfers firm not covered by the return, these transfers
were treated as sales by the producing department and valued as far as poss ible as if they
had been sold to an independent purchaser. had been sold to an independent purchaser. Goods transferred to wholesale or retail sell
ing organisations for which separate accounts ing organt were valued on the same basis. Estimations of a similar kind were also some-
$t$ imes necessary in valuing transfers between different firms belonging to the same enter prise. To the extent that the sales of
finished products of one establishment may finished products of one establishment may
constitute the mater ials purchased by another, constitute the materials purchased by another
total figures of the value of sales (and of materials and fuel purchased) include an element of duplication.

## Services rendered

This represents the amounts charged for hiring
out plant, machinery and other goods, providing out plant, machinery and other goods, providing
transport, or for any technical or other
services rendered to other organisations. It includes amounts credited for similar services not covered by the return
Small Firms
Smese are firms in which fewer than twenty-five
persons were employed on the average during the
Stocks and Work in Progress Values are given of stocks of goods on hand for
sale, and of materials and fuel, at the besale, and of materials and
ginning and end of the year of return, including any stocks of goods held for merchant ing or
The values include duty in the ca factoring. The values include duty in the case
of dutiable goods held out of bond. The value of work in progress at the two dates is also sually shown. This excludes any progress payments made to sub-contractors, and no de-
duction is made on account of progress payments
received rece ived.
Transport Payments
These represent the total amount paid or
credited during the year for both outwards ransport of finished goods sold and inward
transport of materials and fuel purchased. They include payments to other fircms, and to any separate transport organisation of the same
irm, not covered by the return, but exclude irm, not covered by the return, but exclude
the value of transport services provided by the business covered by the return. The items
included are payments for hired cartage and for included are payments for hired cartage and for
inwards and outwards carriage by all forms of inwards and outwards carriage by all forms of
inland transport, i.e. railways, road haulage, anals, coast-wise shipping, air, etc. Payments made for sea freight on goods sold to
customers overseas and on materials and fuel purchased from overseas suppliers are excluded
Wages and Salaries
These are the amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working
proprietors, whether called salaries or not, proprietors, whether called salaries or
are excluded; in Northern Ireland this exclusion extends also to payments to
directors of limited companies. The values directors of limited companies. The values
shown include all overtime payments, bonuses shown incluce all overtime payments, bonuses
and comissions, whether paid regularly or not
and no deduction is made for income tax. nd no deduct ion is made for income tax, The insurances, contributory pensions, etc.
value of any payments in kind, travelling expenses, lodging allowances, etc. and
employers, contributions to National Insurance employers' contributions to Nat.
and pension schemes is excluded.

## Wark given out

 The figures shown represent the total amountpaid for work done by other firms on materials paid for work done by other firms on materials
supplied to them, and also by firms 'own supplied to them, and alsh separate returns were ade. They do not include payments to
ndividual outworkers or payments for busines individual outwork
and other services.
Symbols used
The following symbols are used throughout the
Not available
Nil or negligible (less than half the
final digit shown)
Figures cannot be shown owing to the
risk of disclosing information about risk of disclosing information about
Rounding of Figures
The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies
betteen the sums of the constituent items and
the totals shown. the totals shown.

```
Part No. and title
l Introductory Notes
1 Introductory Notes
$ Sane and Slate Quarrying and Mining,
l
7 Mining and Quarrying
7 Grain Milling (and Confeetionery
l
$2 Sugar Chocolate and Sugar Confectionery
l
6 Margar ine Miscellaneous Foods
lol
lol
```



```
lol
24 Lubricat in
5 Dyestuffs
27 General Chemicals 
$2
lol}30\mathrm{ Explosives and Fireworks
$1 Paint and Printing Ink
$2 Vegetable and Animal Oils and Fats 
lol
$0
lol
l
40 Non-ferrous Metals 
```



```
42 Metal-working Machine Tools
44 Industrial Engines
45 Text ile Machinery and Accessor ies 
47 Mechanical Handling Equipment
47 Mechanical Handling Equipment 
48 Of fice Machinery 
50 Industrial Plant and Steelwo
52 General Mechanical Engineering
3 Scientific, Surgical and Photograph
SInstiume, Surgical
54 Hatches and Clocks
56 Insulated Wires and Cables
56 Insulated Wires and Cables
57 Telegraph and Telephone Apparatus 
$8 Radio and Other Electronic Appa
60 Miscellaneous Electrical Goods 
lol
63 Motor Cycle, Three-wheel Vehicle and Ped
64 Aircraft Manufacturing and Repairing
lol
l
```

```
69 Cutlery
```

69 Cutlery
69 Cutlery
69 Cutlery
Cans and Metal Manufactures,
Cans and Metal Manufactures,
Jewellery, Plate and Refining of Precion
Jewellery, Plate and Refining of Precion
Metals
Metals
Miscellaneous Metal Manufacture
Miscellaneous Metal Manufacture
Product ion of Man-made Manacture
Product ion of Man-made Manacture
M,
M,
Spinn-mg anc Doub
Spinn-mg anc Doub
Man-made Fibres
Man-made Fibres
77. Weaving of Cotton, Linen and Man-made Fibres
77. Weaving of Cotton, Linen and Man-made Fibres
l
l
pe, Twine and Net
pe, Twine and Net
Twine and Net
Twine and Net
L Lace
L Lace
\$ Lace
\$ Lace
Narrow Fabrics
Narrow Fabrics
Household Textiles
Household Textiles
5 Household Textiles and
5 Household Textiles and
Textile Finishing
Textile Finishing
Asbestos
Asbestos
Miscellaneous Textile Industries
Miscellaneous Textile Industries
Fellmongery
Fellmongery
O2 Weatherproof Outcrwear
O2 Weatherproof Outcrwear
94 Men's and Boys' Tailored Outerwear
94 Men's and Boys' Tailored Outerwear
94 Men's and Boys'Tailored Outerwear
94 Men's and Boys'Tailored Outerwear
95 Women's and Girls'. Tailored Outerwear
95 Women's and Girls'. Tailored Outerwear
l
l
l
l
l
l
Footwear
Footwear
O3 Pottery
O3 Pottery
6 Abrasives
6 Abrasives
Furniture and Upholstery
Furniture and Upholstery
Bedding and Soft Furnishings
Bedding and Soft Furnishings
Beding and Soft Furnishings
Beding and Soft Furnishings
Niscellaneous Wood and Cork Manufactures
Niscellaneous Wood and Cork Manufactures
4 Miscellaneous Mood and Cork Manufactures
4 Miscellaneous Mood and Cork Manufactures
Paper and Board
Paper and Board
Cardboard Boxes. Cartons and Fibre-board
Cardboard Boxes. Cartons and Fibre-board
Cardboard Boxes, Cartons and Fibre-board
Cardboard Boxes, Cartons and Fibre-board
16 Miscell laneous Manufactures of Paper and Boar
16 Miscell laneous Manufactures of Paper and Boar
Periodicals Publishing of Newspapers and
Periodicals Publishing of Newspapers and
Periodicals
Periodicals
Mublishing of Newspapers and
Mublishing of Newspapers and
Mgngrav
Mgngrav
19 Rubber
19 Rubber
20 Linoleum, Leathercloth, etc
20 Linoleum, Leathercloth, etc
21 Brushes and Brooms
21 Brushes and Brooms
1 Brushes and Brooms
1 Brushes and Brooms
122 Toys, Games and Sports Equipment
122 Toys, Games and Sports Equipment
lol
lol
125 Miscellaneous Manufacturing Industrie
125 Miscellaneous Manufacturing Industrie
Construction
Construction
27 Gas
27 Gas
128 Gas
128 Gas
l
l
lol
lol
131 Surmary Voluue
131 Surmary Voluue
Salt and Miscellaneous
l
4 Synthetic Resins and Plastics Materials
45 Text ile Machinery and Accessor ies
55 Electrical Machinery
133 Summary Volume

```

C Crown copyright 1968
Printed and published by
Her Majesty's Stationery Office
To be purchased from
49 High Holborn, London w.C. 1
13A Castle Street, Edinburgh 2
109 St. Mary Street, Cardiff CF1 1Jw
Brazennose Street, Manchester m60 8AS
50 Fairfax Street, Bristol 1
258 Broad Street, Birmingham 1
7 Linenhall Street, Belfast BT2 8 AY
or through any bookseller
Printed in England```


[^0]:    For notes to this table - seepage 107/8

[^1]:    (a) The references given are to the list of industries at the back of this report
    (b) So far as recorded separately.

