

BOARD OF TRADE

5 42 [HA 25]

Report on the Census of Production 1963

107 Miscellaneous building materials, etc



LONDON: HER MAJESTY'S STATIONERY OFFICE

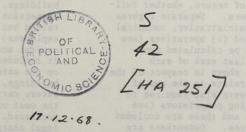
FOUR SHILLINGS NET

BOARD OF TRADE

Report on the Census of Production 1963

107 Miscellaneous building materials, etc

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act 1947 (10 & 11 Geo. 6 Cha. 39 Sec. 7)



These notes give the main information needed for interpreting the figures in the industry reports. (More detailed information about the Census is given in a separate booklet - 'Introductory Notes': Part 1 of the Report on the Census of Production for 1963.)

GENERAL INFORMATION

Changes in the 1963 census

There were few changes resulting from amendments to the Standard Industrial Classification and only minor changes in the scope of certain industry reports compared with 1958. Any such changes are explained in the introductions to the industry reports concerned or by footnotes to the tables.

Industrial Classification

Establishments were classified to industries on the basis of major activity in conformity with the second edition of the Standard Industrial Classification (Consolidated Edition 1963, incorporating Amendment 1). Each industry was basically defined in terms of its principal products, these being of a similar nature or commonly associated in production. Normally, an establishment was classified to an industry if its sales of the principal products of that industry accounted for a greater proportion of its total sales than did its sales of the principal products of any other industry. However, where the application of this rule would have resulted in a change of classification between 1958 and 1963, the establishment was reclassified only if the sales of principal products of the newly predominant industry was more than one third greater than the sales of principal products of the previously predominant industry. This modification of the general rule was introduced for 1958 to avoid discontinuities which would result from marginal changes in sales between successive censuses.

The principle of classification by major output was also normally followed in compiling the analysis by sub-divisions of an industry.

In certain industries, classification was dealt with in a different way. Details of any non-standard treatment are given in the introductions to the relevant industry reports.

TERMS USED IN THE CENSUS REPORT

Average number employed

Firms were required to state the number of persons on the payroll (i.e. whose National Insurance cards were held by them) on the average during the year of return, whether full-time or part-time employees. Separate figures were required for (a) administrative, technical and clerical employees and (b) operatives (see below). Averages could be calculated from figures relating to the last week of each calendar month; figures shown in respect of the average number employed relate to the sum of these averages. Firms were also required to state the number of working proprietors (see below) where appropriate and these are included in total employment figures. Outworkers are

The figures include persons engaged in merchanting or factoring and canteen workers where particulars in respect of these activities could not be excluded from the return.

Working Proprietors

These include all persons regarded as 'self-employed' for National Insurance purposes, and members of their families who worked in the business without receiving a fixed wage or salary; but persons who worked less than half the normal number of working hours are excluded. For Great Britain, directors working in the business but not in receipt of a definite wage, salary or commission are included under this heading for 1963, but are excluded for 1958. For Northern Ireland, directors of limited companies, other than those paid by fee only, are included for both years. (Directors paid by fee only are not included in any of the employment figures for either year.)

Employees

- (i) Administrative, technical and clerical employees include managers, superintendents and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; editorial staff, staff reporters, canvassers, competition and advertising staff; travellers; and office (including works office) employees. For Great Britain, but not for Northern Ireland, they include also managing and other directors in receipt of a definite wage, salary or commission.
- (ii) Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work, stores, warehouses, shops and canteens; inspectors, viewers and similar workers; maintenance workers; and cleaners. Operatives engaged in outside work of erection, fitting, etc. are also included, but outworkers (i.e. persons employed by the firm who worked in their own homes, etc. on materials supplied by the firm) are excluded. Information about the numbers of outworkers employed was collected only for the gloves industry.

Capital Expenditure

(i) New building work.

This represents the cost incurred during the year of new building and other new constructional work (including office buildings, canteens and the like used in connection with the business covered by the return but not dwelling houses for employees). The value is that charged to capital account during the year of return; it includes expenditure on new buildings or on the extension or reconstruction of old buildings, the value of work of a capital nature carried out by firms' own staff, and the cost of any newly constructed buildings purchased. The figures shown include any legal charges, stamp duties, agents' commissions, etc.

107

Miscellaneous building materials, etc

This Report on the Miscellaneous Building Materials, etc., Industry relates to establishments engaged wholly or mainly in manufacturing asbestos cement and concrete products, plaster and plaster products, lime and chalk products, roofing and damp-proof course felts, slate products; and in the working of stone, and mineral manufactures not reported on elsewhere. Thermoplastic flooring and tiling, which were treated as principal products of this industry in 1958, are now classified to the Linoleum, Leathercloth, etc., Industry (Part 120).

This industry corresponds to minimum list heading 469(2) in the Standard Industrial Classification (Consolidated edition, 1963).

In this industry, where small firms account for a relatively large proportion of employment and output, a sample of firms employing fewer than twenty-five persons on production was asked to complete a simplified version of the full census form for 1963; estimates based on the information received from these small firms are given in Tables 2(ii) and 5(i).

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (ii), (iii) and (iv).

LIST OF TABLES

Table No.	Title of apraedas guirostasse et starta de stretta beskine armendail	Page
1	Industry summary: United Kingdom. Estimates for all firms, 1958 and 1963	107/3
2(i)	Analysis of larger firms by sub-divisions within the industry, 1958 and 1963	107/4
2(ii)	Summary for small firms, 1958 and 1963	107/6
3	Analysis of larger firms by size of enterprise within the industry, 1963	107/7
4	Percentage analysis of employees, by age and sex, all firms, 1963: United Kingdom	107/8
5(i)	Estimates of total sales of principal products of the industry, 1958 and 1963	107/9
5(ii)	Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries, 1958 and 1963	107/1
6	Sales of principal products of the industry by establishments classified to other industries, 1958 and 1963	107/1
7	Sales of other than principal products by larger firms in the industry, 1958 and 1963	107/1
8	Production of certain principal products of the industry by larger firms, including production by establishments classified to other industries, 1958 and 1963	DOES NOT APPLY
9	Purchases of selected principal products of the industry by larger firms, 1963	DOES NOT APPLY
10	Purchases by larger firms in the industry, 1954 and 1963	107/1
11	Transport costs and employment of larger firms, 1963	107/1
12	Payments for certain services, etc. by larger firms, 1963	107/1
13	Percentage analysis of twelve-month periods covered by returns from larger firms, 1963	107/1
14	Sales of all parts of machinery and plant by larger firms, including sales by establishments classified to other industries, 1958 and 1963	DOES NOT APPLY

TABLE 1 Industry summary: United Kingdom Estimates for all firms, 1958 and 1963 (a)

		Unit	1958	1963
Number of enterprises	to as a linear	No.	2,477	2,215
Number of establishments			2,824	2,955
Gross output		\$,000	194,412	279,931
Net output			84,017	129,994
Net output per head		3	1,041	1,492
A STATE OF THE STA	goods produced and work done	\$,000	180,534	265,681(Ъ)
Sales and work done	merchanted goods and canteen takings		13,447	13,123
20 27 45 11 160 11 18 750 200 200 200 200 200 200 200 200 200 2	materials for processing and packaging, and fuel	be • be	93,789	116,678
Purchases	goods for merchanting and canteen purchases	0000 to		12,228
Payments to other	for work done on materials given out		2,102	3,879
organisations	for transport	•	14,766	17,888
Stocks and work in progress		530 203 N	el Janes y	
Total stocks and work in	f change during year	99-234	+ 693	+ 1,863
progress	at end of year	1000	32,042	38,446
980.8	f change during year	ap soul :	- 44	+ 59
Goods on hand for sale	at end of year	# 10 day	10,566	14,262
W-1, !	f change during year	• 5,00	+ 475	+ 1,068
Work in progress	at end of year	1 C 20 1 200	5,722	8,842
12 414, 351 1005, 311 32	f change during year	x80 152s	+ 262	+ 736
Materials, stores and fuel	at end of year	00 CN 188	15,754	15,342
	(total, including working proprietors	Th.	80.7	87.1
Average number employed	operatives	10 ma 101	63.0	65.5
	other employees (c)	X68,570	17.0	19.1
d heartes ces, as: sr	of operatives	€,000	36,715	49,404
Wages and salaries	of other employees (c)	37 100	12,844	17,407
Employers' contributions to Na pension schemes, etc. (d)	ational Insurance and private	-	198245 17	4,227
Capital expenditure (e)		133475	requilibility	Mar Majar
Total		0.00	an tells	17,797
New building work		-546	3,422	2,648
Land and existing buildings	(f)	and go	Tatio II	1,049
Plant and machinery (f)			9,385	10,064
Vehicles (f)	La de la	18 175.02	1,267	4.035

⁽a) For 1963, estimates for firms not making satisfactory returns accounted for 3 per cent. of the total figures in which they were incorporated. (For 1958 the comparable figure was also 3 per cent., but for items which no small firms were asked to report for 1958, estimates for small firms and for firms not making satisfactory returns accounted for 24 per cent. of the total figure in which they were incorporated.) A summary of the detailed returns received from larger firms is given in Table 2(i), and a summary for all small firms, based on information collected from a sample, is given in Table 2(ii) Table 2(ii).

⁽b) Including services rendered to other organisations (amounts charged for hiring out plant, machinery and other goods, for providing transport, or for technical or other services rendered).

⁽c) Administrative, technical and clerical employees.

⁽d) Including pensions and gratuities paid other than from pension funds.

⁽e) Excluding expenditure for establishments not yet in production.

⁽f) Acquisitions less disposals.

TABLE 2(i) Analysis of larger firms by sub-divisions within the industry, 1958 and 1963 Firms employing 25 or more persons: United Kingdom (a)

		LOUIS CONS	Sub-divisions of the industry (b)							
		Unit		d whiting	goo	concrete ods	go	s cement ods 25		
			1958	1963	1958	1963	1958	1963		
Number of ente	ernrises (d)	No.	33	26	206	204	7	8		
Number of esta			49	35	312	364	21	23		
	ad I is inches	£'000	9,291	10,010	46,303	82,675	19,149	26,415		
Gross output		"	4,549	5,008	22,245	39,648	8,726	13,462		
Net output	had	£	1,290	1,795	962	1,323	1,197	1,568		
Net output per Sales and work done	goods produced and work done	£,000	9,239	9,759(e)	44,917	76,717(e)	18,788	25,074(e		
WOLK GOILE	merchanted goods and canteen takings	н	41	240	1,145	5,469	657	1,503		
Sales of chara	acteristic products		6,986	6,973	38,224	63,913	15,895	21,187		
	ialisation (g)	Per cent.	76	. 71	85	83	85	84		
Purchases	materials for processing and packaging, and fuel	£'000	2,764	2,921	19,480	29,589	9,048	10,216		
	goods for merchanting and canteen purchases	н	J	205	J (5,132] [1,318		
Payments to other	for work done on materials given out	"	4	19	1,470	3,060	24	5		
organisations	for transport	"	1,911	1,851	3,007	5,440	1,232	1,596		
stocks and wor	k in progress	Paragraph 1	1004250	gelffich sysa	12.1	107/1	num 113_111			
Goods on hand for sale	f change during year	"	+ 11	+ 10	+ 126	+ 85	- 274	- 191		
	at end of year	н	76	128	3,725	6,390	1,944	2,961		
Work in	change during year	н	SH DO-128	+ 1	+ 115	+ 404	- 22	+ 28		
progress	at end of year	"	alizar za	14	1,412	2,435	268	352		
Materials, stores	change during year		- 64 490	- 6	- 103 1,921	+ 194 3,244	- 120 3,636	+ 182 4,307		
and fuel	(at end of year (total, including working		490	404	1,021	0,211	3,000	1,001		
00A, 6A	proprietors	No.	3,525	2,790	23,116	29,962	7,293	8,583		
lverage	operatives	н	2,898	2,262	18,704	23,590	5,654	6,367		
employed	other employees (h)	H 63	622	511	4,385	6,236	1,639	2,216		
lages and	of operatives	£'000	1,727	1,660	11,138	17,728	3,293	4,842		
alaries	of other employees (h)	H	600	572	3,220	5,700	1,183	2,007		
Wages and	1 operatives	2	596	734	595	752	582	760		
salaries per head	other employees (h)		964	1,119	734	914	722	906		
insurance (i)	ntributions to National	£'000		92		1,076	s box 16a	280		
Employers' con ension scheme	atributions to private es, etc. (j)	н		68		322	2) spinis	173		
Capital expend		121 122	283 51.255	palden ton	20211 701 1	1 005	257	306		
New building	是文文文 文文的图象 主以其 自由主席的文字和的 "我们	765	12	33	283	1,085	257			
Land and existing	acquisitions	1000 10	45 S	11	1000 11000	277	for roa:	16		
buildings	disposals	1 1000	1010.00	inesi Tami	d tiems. (In	30	a hai	6		
Plant and	acquisitions	E SECOND	569	439	1,248	2,302	452	932		
machinery	disposals	p Littes	17	16	66	80	6	6		
Vehicles	acquisitions		79	98	509	991	39	54		
venicles	disposals	н	15	30	126	. 234	12	14		

	81	101	Sub-d	ivisions of	the indust	ry (b)				
Roo	fing 3	felts	tarmac for	oducts and road making	Mica p	rocessing	Remainde indust 21, 2	er of the ry (c) 2, 34	Tot	al
1958	OH	1963	1958	1963	1958	1963	1958	1963	1958(c)	1963
10		11	12	12	11	8	141	149	404	388
15		16	26	26	17	9	233	451	673	924
7,841		11,349	6,041	5,962	2,761	1,557	58,413	96,281	149,796	234,249
2,586		3,869	1,989	1,950	1,379	679	27,169	43,493	68,641	108,109
1,620		1,840	1,684	1,935	730	998	1,249	1,830	1,137	1,569
7,702		11,067(e)	5,987	5,819(e)	2,663	1,553(e)	55,161	91,877	144,456	221,868(e)
160		300	25	117	95	6	2,896	4,139	3019 61, 51	w here allocs
6,993		9,987	4,817	4,409	2,100	1,188	(f)		5,018	11,774
91		90	80	75	79	76	32 Mile 18	(f)	(f)	(f)
)	1	to the latest	7 "		1	Carrier and	1 "	3 3,784	85	89
4,800	1	6,589	2,661	3,100	1,320	892	28,600	43,224	68,673	96,531
]	l	251	J	111	J	7]	3,093		10,117
-	2.5	Lasteral .	384	18	4	73.74	130	391	1,630	3,494
454	28	724	1,396	790	20	14	3,028	6,086	11,049	16,502
- 21		- 28	+ 24	+ 14	- 7	+ 3	+ 109	+ 85	_ 33	- 23
371	-	451	111	98	24	19	1,654	2,241	7,906	12,288
-	82	+ 11	+ 5	+ 12	+ 10	- 5	+ 247	+ 179	+ 355	+ 630
4	TA	42	6	254	57	19	2,534	4,176	4,282	7,294
-	10	+ 83	+ 6	+ 8	- 39	+ 37	+ 515	+ 6	+ 196	+ 504
418	2.3	505	159	202	462	211	4,702	4,047	11,788	12,920
1,596	67	2,102	1,181	1,008	1,890	681	21,759	23,763	60,360	68,889
1,166	38	1,492	879	855	1,625	562	16,560	17,986	47,486	53,114
424		605	302	143	265	115	5,180	5,662	12,817	15,488
771		1,289	622	732	638	315	9,486	13,520	27,674	40,086
406	205	598	231	128	187	117	3,852	5,001	9,681	14,124
661		864	708	856	393	561	573	752	583	755
959	122	989	765	896	707	1,019	744	833	755	912
		68	bersoner was	35	nd laning	17	1998381555	746	Secretary Survey	2,315
		67	0 2,88	13	2,45	8	Sher chang	463	g stood b	1,115
11		31	9	236	1,92	5	1,989	551	2,560	2,247
		Total	53/11	i i	60,08	14, 124	•	456	1100	760
		23		-		-		75		134
65		152	379	166	55	18	4,465	4,530	7,235	8,539
-		8	14	11	2	1	107	165	213	286
77		64	47	102	23	4	489	2,405	1,261	3,719
41		29	4	11	10	2	105	446	313	766

TABLE 2(ii) Summary for small firms, 1958 and 1963 Firms employing fewer than 25 persons: United Kingdom (a)

	(d) vyrembet enrich e	Unit	1958	1963
Number of firms	The state of the s	No.	2,125	1,998
Gross output		£'000		40,646
Net output			17,495(Ъ)	19,561
Net output per head		3	910(Ъ)	1,167
timeste of afronthimmeric 184	goods produced and work done	£'000	33,478	39,043(c)
Sales and work done	merchanted goods		8,339	1,096
Purchases of goods and fuel (d)		2.2.	23,881	19,966
Payments to other	for work done on materials given out		442	310
organisations	for transport		105 (B) T(b)	1,031
Stocks and work in progress				
ATTLE BEST OF SECURE	change during year	н	201,400	+ 82
Goods on hand for sale	at end of year		148.85	1,709
	change during year		08	+ 424
Work in progress	at end of year	5 .	22 29	1,391
	change during year	n	8,384.	+ 221
Materials, stores and fuel	at end of year	"		2,144
	(working proprietors	No.	1	2,285
Average number employed	other persons employed	н	19,225	14,472
Capital expenditure			A2 95	2 22 1-12
New building work		£'000	110 250.	353
and the same and district	(acquisitions	42.5	ar sa	556
Land and existing buildings	disposals		3 2.485.	147
	cacquisitions		gr 194.	1,707
Plant and machinery	disposals		928.264	73
	acquisitions			1,273
Vehicles	disposals	н	185,4873	254
	100.01 - 200 - 10 - 220 AL / G			Section 18 Section

⁽a) Only a sample of firms supplied the full range of information, the remainder giving employment figures only. Except for employment, the figures are estimates based on the full returns made, which accounted for 19 per cent. of the employment shown for 1963, and 43 per cent. for 1958. Estimates are included for small firms not making satisfactory returns.

TABLE 3 Analysis of larger firms by size of enterprise within the industry, 1963

(i) Output, employment, capital expenditure and stocks

Firms employing 25 or more persons: United Kingdom

Average number employed by the enterprise in the industry (a)	Enter- prises	Estab- lish- ments	Average number employed (a)	Gross output	Net output	Net output per head	Capital expendi- ture (b)	Total value of stocks and work in progress at end of year
e agreed tog technica	Number	Number	Number	£,000	£,000	3	£'000	£'000
25-49	137	173	5,058	13,857	6,513	1,288	1,012	1,222
50-99	118	179	8,463	26,267	11,739	1,387	1,828	2,508
100-199	73	169	10,383	33,064	15,176	1,462	2,148	4,250
200-299	21	47	5,080	16,455	8,109	1,596	1,606	1,776
300-399	8	19	2,816	10,684	5,423	1,926	245	1,829
400-499	4	56	1,843	7,742	2,825	1,533	850	417
500-749	9	29	5,635	16,307	8,245	1,463	762	2,178
750-999	10	180	8,674	33,872	14,172	1,634	2,700	4,537
1,000-1,499	3	8	3,810	13,087	6,723	1,764	313	2,361
2,000 and over	5	64	17,127	62,913	29,185	1,704	2,613	11,426
Total	388	924	68,889	234,249	108,109	1,569	14,079	32,503

(ii) Employees, wages and salaries, and employers' contributions Firms employing 25 or more persons: United Kingdom

Average number	Empl	oyees	Wages and	l salaries	Emplo contrib	yers' outions	Wages and per	l salaries head
employed by the enterprise in the industry (a)	Oper- atives	Others (c)	Oper- atives	Others (c)	National Insurance (d)	Private pension schemes, etc. (e)	Oper- atives	Others (C)
ter seconding a	Number	Number	£'000	£'000	£'000	£'000	£	2
25-49	4,154	787	2,828	662	157	28	681	842
50-99	6,963	1,385	5,061	1,297	255	75	727	937
100-199	8,437	1,906	6,221	1,743	324	97	737	914
200-299	4,183	893	3,277	836	177	63	783	936
300-399	2,183	625	1,715	606	87	25	786	970
400-499	1,415	427	1,044	319	59	12	738	747
500-749	4,262	1,371	3,404	1,224	222	66	799	893
750-999	6,658	2,016	5,152	1,796	287	126	774	891
1,000-1,499	2,866	944	2,458	968	119	113	858	1,025
2,000 and over	11,993	5,134	8,926	4,672	628	509	744	910
Total	53,114	15,488	40,086	14,124	2,315	1,115	755	912

⁽a) Including working proprietors.

⁽b) For 1958 the net output of small firms was defined as the difference between the value of sales and the cost of purchases of materials and fuel, less payments for work done on materials given out.

⁽c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery and other goods, for providing transport, or for technical or other services rendered) which amounted to £265,000.

⁽d) Including goods purchased for merchanting.

⁽b) Acquisitions less disposals.

⁽c) Administrative, technical and clerical employees.

⁽d) Including both flat rate and graduated contributions.

⁽e) Including pensions and gratuities paid other than from pension funds. These amounted in total to £75,000.

TABLE 4 Percentage analysis of employees, by age and sex, all firms, 1963: United Kingdom (a)

Ages	Males	Females	All employees
	Per cent.	Per cent.	Per cent.
Under 18	4	1	5
18 and over	83	12	95
All ages	87	13	100

Source: Ministry of Labour

(a) The percentages relate to the numbers employed (excluding working proprietors) at mid-June, 1963, in the 'Abrasives and Building Materials, etc., not elsewhere specified industry - Minimum List Heading 469'.

Footnotes to Table 2(i).

- (a) For small firms' summary see Table 2(ii).
- (b) The method of classifying returns to sub-divisions of the industry is explained in the notes; the characteristic products of each sub-division are identified in Table 5(ii).
- (c) Including firms mainly engaged in the manufacture of thermoplastic flooring and tiling classified to this industry for 1958 but not for 1963.
- (d) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that enterprises made returns for more than one sub-division.
- (e) Including services rendered to other organisations (amounts charged for hiring out plant, machinery and other goods, for providing transport, or for technical or other services rendered).
- (f) Characteristic products relate only to specific subdivisions of the industry.
- (g) For sub-divisions of the industry, this is the ratio of sales of characteristic products to total sales of goods produced and work done. For the industry as a whole, this is the ratio of total sales of principal products by the industry to total sales of goods produced and work done.
- (h) Administrative, technical and clerical employees.
- (i) Including both flat rate and graduated contributions.
- (j) Including pensions and gratuities paid other than from pension funds.
- (k) Excluding expenditure for establishments not yet in production.

TABLE 5(i) Estimates of total sales of principal products of the industry, 1958 and 1963 (a)

All firms: United Kingdom

	All fin	rms (b)	Small fir	ms in the
Osserdia Asias Ossertia Asias Criscos Soni	1958	1963	1958	1963
	£'000	£'000	£'000	£'000
Granite, marble and other natural stone dressed, polished, carved or otherwise worked (d)	Section of the second	20 has talk	Sen Continue	
Granite	3,463	5,343	2,310	3,948
Marble	3,342	4,557	2,717	3,263
Other natural stone	4,098	4,490	2,067	1,960
Lime and whiting and other prepared chalk	8,962	9,591	682	1,069
Pre-cast concrete goods		choose Kay	orace loans	
Walling and partition blocks and slabs, including clinker blocks	8,943	19,144	4,773	7,21
Kerbs, flagstones and the like	7,254	10,079	1,038	1,39
Other	35,116	61,400	3,236	7,702
Tiled hearths and fireplace surrounds	8,015	7,500	4,756	3,944
Other products (e)	92,059	136,766	10,501	7,250
Work done on commission, sub-contract work, etc.	2,577	1,410	1,396	1,029
Total	173,829	260,280	33,478	38,776

- (a) Including estimated figures for firms not making satisfactory returns.
- (b) Including sales of principal products of the industry by larger firms but not by small firms, classified to other industries. For a more detailed analysis of sales by larger firms see Table 5(ii).
- (c) Estimates based on a sample of small firms which account for 19 per cent. of the total employment of small firms in the industry for 1963, and 43 per cent. for 1958.
- (d) Including monumental work, inclusive of charges for erection or installation or preparation of foundations.
- (e) Including any sales by small firms of goods other than principal products of the industry (but excluding merchanted goods and the value of services rendered to other organisations).

TABLE 5(ii) Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries, 1958 and 1963

Firms employing 25 or more persons: United Kingdom

Industry	ner-12 Canadae dengan anarahanan		19	58		1963		
sub- division (a)			Quantity	Value	Quantity	Value	Enter- prises	Entries
1280	Cora y Penra L 00013		Th.tons	٤٬000	Th. tons	£'000	Number	Number
21	Granite, marble and other natural stone dressed, polished, carved or otherwise worked (b)		an al logogo	MANUAL MA	(b)-bel		te, mari d oc oti	
	Granite	{	5.0	678 455	7.5	670 695	} 26	28
456, 5	Marble	{	2.2	380 235	2.8	544 724	} 16	18
	Other natural stone		386	1,997(c){	12.8	288 2,188	} 26	31
22	Plaster goods		gette	distribution	bna aknois		da gali	in
	Burnt gypsum and plaster of Paris		648	3,768	150	941	bs, fla	9
	Hardwall plaster, gypseous			(d)	617	4,725	50	11
	ser a 900 r 33018		Th.sq.yds.	3.0	Th.sq.yds.		of Entered	as I I I
	Plaster board (e)		49,066	5,796	67,233	7,791	5	9
	Other descriptions			891	***********	3,009	6	12
			Th.tons		Th.tons			
23	Ouicklime		1,375	4,881	1,478	5,295	28	35
23	Hydrated lime	{	478	2,085 246	} 489	2,210	22	27
23	Whiting and other prepared chalk		304	943	253	866	8	10
34	Mortar			(d)	902	1,533	8	11
0.1	est for 25 year came, or rise coulds		Th.cu.yds.	11 (less b	Th.cu.yds.		anto all	=3
34	Ready-mixed concrete		1,295	4,217(f)	9,328	32,925	150	167
	green at the mouth of heighting o		Th.tons	g to soul	Th.tons		bu tout	4)
24	Pre-cast concrete goods							
	Floor and roof units	{	218	2,307 882	450	5,465 1,001	87	97
	Walling and partition blocks and slabs, including clinker blocks	{	850	2,403 1,694	1,671	5,606 6,083	125	138
	Prefabricated housing units	{	31.1	223 659	41.5	480 171	} 23	24
	DESCRIPTION OF THE PROPERTY OF		Th.sq.yds		Th.sq.yds			
	Flagstones and the like		8,815	3,977 {	8,587	3,839 1,250	105	11
			Th.lin.yds		Th.lin.yds.		1	
	Kerbs	{	5,495	1,667 463	6,635	2,188 1,238] 100	10

TABLE 5(ii) (continued)

Industry	200	198	58		1963		
sub- division (a)	value (manualty Value	Quantity	Value	Quantity	Value	Enter- prises	Entrie
The Control	1980 s 1.795.ht 1856.hs.at 009's	Th.tons	£,000	Th.tons	£'000	Number	Number
24	Pre-cast concrete goods (continued)			(2710) 381			
11	Pipes and tubes	404	4,593	792	9,518	39	46
1 9 1	Posts and pylons {	79.0	1,150 225	86.1	1,388	} 83	84
	Concrete bricks {	149	453 234	447	1,607 724	} 57	60
	Roofing tiles			14402xx1 x			
	Plain	245	1,482 288	} 192	1,102	9	11
1 11	Single lap	481	3,720	944	6,142	7	12
201	Other types		616 {	68.6	619 383	} 7	10
	Cast stone dressings	106	1,749 301	116	2,315 701	} 73	76
	Other pre-cast concrete goods (excluding mosaic, terrazzo and other concrete tiles)	653	7,841 2,758	1,026	13,596 5,743	} 167	182
	Unclassified	230	1,147 733	341	675 654	} 146	146
a ingilas	Total pre-cast concrete goods		41,565	5507, 2005 N	72,886		
25	Asbestos cement goods	our nexture	am head a y	SELECTION OF SELECTION	entropy S	10 (3) (5 (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	AS AS
	Rainwater goods	20.0	1,131	21.4	1,222	5	8
	Flue and soil pipes	9.8	708 {	26.8	2,048 920	} 5	7
	Sheeting	1900				96 9 G	
	Flat, of all types	51.3	1,404	53.0	1,680	5	6
	Corrugated, including roof decking	283	8,097	316	9,580		7
	Slates up to 24 in. x 12 in. (g)	8.1	308	11.4	416	Charle	
	Floor blocks and tiles	\$ 89.5	4,151 {	4.0	151		
	Other descriptions	5 88.3	4,151	111	5,271	6	. 9
	Total asbestos cement goods	462	15,799 {	544	20,367 920	}	. 66
	Composition floor blocks and tiles	10 KM	are you have	PERTY NEW W	s a should be	ne satility	
	Of plastics	25.4	2,455 547	}	(h)	Living Co.	6
	Other and unclassified	39.2	3,060	}	(h)	20.00	1 345

Continued on next page

TABLE 5(ii) (continued)

Industry	5181		1958			1	963		
sub- division (a)	assist array with a	Quant	ity	Value	Quant	ity	Value	Enter- prises	Entries
	The second secon	Th.sq.yds.	Th.cwt.	£'000	Th.sq.yds.	Th.cwt.	£'000	Number	Number
31	Felts for roofing (including sarking and sheathing felts)				entrak marrak	THE STATE OF THE S			
	Bituminous felts	126,647	3,256	4,772	131,352	3,260	7,207	11	14
	Flax felts	} {5,407	93.0	330}	6,704	olyg tes	413	5	5
	Other felts	1,	PA 1),	7.8	cara sh	103		
31	Felt base for manufacturing into floor covering (except bituminised paper felt				2.8	1003 [3 100612 83	l hoof f		
	underlay) (i)	12,137	155	449		784	298	*	
31	Damp courses and similar fabrics	7,344 670	541	1,158 91 114	13,624	862	2,167	11	14
34	Tiled hearths and fireplace surrounds			3,226	180	anges to	3,556	102	105
	Element Allenger Commence I	Milli	ons		Milli	ons	1882		
34	Sand-lime bricks	85.0		548(f	157		1,355	} 11	12
	Paving, building or road-making materials not specified above (j)	Th.tons		51	Th.t	ons	de Loeti	12	
32	Manufactured bituminous				1.478		1 20 1	58	
	asphalt and emulsions (other than for use as paint)	1,	487	4,486	1	367	3,928	36	40
34	Crushed stone, slag, clinker,				São e		hapeaten	.02	
	etc.	,		1		980	2,364	1	
	Crushed slag		200	2,402	{	••	405	51	53
	Other]	,628	2,402	1,	591	1,159 337	} 44	46
32	Coated macadam (including coated slag)	1,	,600	3,272	2,	232	4,328	46	51
34	Joint fillers for roads, buildings, etc., not elsewhere specified			07 (m) [{	8.0	346 2,504	} 8	8
34	Foamed slag	}	a.i.e (1)	(d) <	solly be	ur edocite	117		
34	Mosaic terrazzo and other concrete tiles			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	{ 1	0.8	214 211	} 17	17
34	Other	4.40	428	897	8	9.7	1,664	12	12
	Unclassified	[217	132 465	}	on Party S	a soccepi	119	
	Insulation materials						1		
34	Slag or mineral wool	1	7.	803	2	6.8	2,452		5
33	Nica			1,955	F Betten		1,292	14	14
33	Built-up Mica (micanite)			1,600	and the second		1,595	9	10
34	Other descriptions			7,220			6,061	31	37

TABLE 5(ii) (continued)

Industry sub-		19	958	no de gate	1963		
division (a)	THE THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER.	Quantity	Value	Quantity	Value	Enter- prises	Entries
		Millions	£'000	Millions	£,000	Number	Number
34	Carbon and graphite products	120 1 1212		and the same of th			
	Electric carbons including carbon and graphite electrodes	67 00015	anos, di				
	Lighting	1 (95.0	3.897 1	17.2	853		
	Other	11	3,897 }		7,428	5	6
	Other and unclassified building materials etc.	a de carre	6,505		5,467	55	65
	Waste products		(d)	39,6350	213	40	45
	Work done on commission, sub- contract work etc.	, str	1,160	7	372	13	14
	Total	izare)	138,140(c)		217,308	2002 00	Lac-session
	Sales in other industries (see Table 6)	a Mass	15,116		19,765	Roos Jan	30.13
	Principal products of this industry sold by estab-lishments in the industry	Ind yet	123,023(c)	DIN SER	197,543	388	503(k)

- (a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger firms, not merely sales by establishments classified to the sub-division.
- (b) Including monumental work, inclusive of charges for erection or installation and preparation of foundations.
- (c) Revised figure.
- (d) Not recorded separately in 1958.
- (e) Described as plaster board and base board in 1958.
- (f) So far as recorded separately.
- (g) Described as slates only for 1958.
- (h) For 1963 described as thermoplastic flooring and tiling (including flexible vinyl floorings, tiles based on semi-rigid vinyl compounds, tiles based on coumarone-indene resins etc.) and included in the report on the Linoleum, Leathercloth etc. Industry. The amounts recorded were:

		Th.sq.y	ds. £'000
Rolls		12,54	5,279
Tiles (including wa	ll tiling)	23,38	9.463

- (i) Bituminised paper felt underlay was not specifically excluded for 1958.
- (j) Excluding sales of coated roadstone produced in the quarrying industry and which are included in the Stone and Slate Quarrying and Mining Industry.
- (k) This figure represents the total number of returns made by larger firms in this industry, which is less than the total number of establishments in Table 2(i) on account of combined returns covering more than one establishment.

TABLE 6 Sales of principal products of the industry by establishments classified to other industries, 1958 and 1963

Firms employing 25 or more persons: United Kingdom

	19	58			1963		
	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (a)	
	Th.tons	€,000	Th.tons	€,000	Number	y bos eadien	
Granite, marble and other natural stone dressed, polished, carved or otherwise worked		200]	1,918	5	105, 108	
Plaster goods		1,776		nechtine	5013140	loop box vedic	
Quicklime	81.9	315	62.1	280	11	3, 105	
Hydrated lime, whiting and other prepared chalk	1 1/163 5.••	887	302	1,083	8	3, 105	
\$4 BI BI	Th.cu.yds.		Th.cu.yds		1	-dage-dagited	
Ready-mixed concrete {	143	470 122(b)		1,791 260	91	4, 126	
Pre-cast concrete goods	,		Th.tons	a es E a u Marian i		safe?	
Floor and roof units	1 322.0	363 {	87.1	957 160	3 23	126	
Prefabricated housing units				66	7	126	
Walling and partition blocks and slabs, including clinker blocks	(a)\$\$0.0	94 {	15.8	54 396	} 13	3, 4, 102, 126	
Flagstones and the like		17	1	732	9	3, 126	
Kerbs	is at mark	11]	102	to Section I	se was awais	
Pipes and tubes	-	-	1	826	12	126	
Posts and pylons	PART ON BE	47	}	820	12	120	
Concrete bricks		218		366	31	3, 126	
	Th.tons	0,700	151 43 544	and allowed the	Divis	erante petropar	
Other pre-cast concrete goods {	31.4	414 116	}	1,329	24	102, 126	
Unclassified	t pelledine	1,377	DES PRINCE	1,180		3, 4, 126	
Tiled hearths and fireplace surrounds	oneinte dos ones est	1,418	sasadius (1	1,442	83	103, 126	
Paving, building or road-making materials not elsewhere specified				(8) }		335	
Manufactured bituminous asphalt and emulsions (other than for					19.	Titos Tit	
use as paint)	370	1,276	346	1,589	24	126	
Crushed stone, slag, clinker, etc.	156	93	arinaga .	720	45	126	
Coated macadam (including coated slag)	324	549	451	882	30	126	
Other	265	155 459	} 57.3	251	5	Idatas ano nent 1,392	
Insulation materials						1,595	
Mica		296		432		73, 103, 114	
Other descriptions		1,390		2,175	19	55, 113, 114, 126	
Other and unclassified building materials		3,053(c)		877	32	4, 60, 126	
Total		15,116		19,765			

⁽a) The references given are to the list of industries at the back of this report.

TABLE 7 Sales of other than principal products by larger firms in the industry, 1958 and 1963

Firms employing 25 or more persons: United Kingdom

	1958		1963	
90010 00010	Quantity	Value	Quantity	Value
ar laid (the processing (continue)	Th. tons	£'000	Th.tons	£'000
Limestone and dolomite	2,966	1,714	2,915	1,94
Sand and gravel]	624 {{	3,276	2,08
Other minerals			snors icu	14
Bituminous paints and solutions and emulsions for use as paints and other bituminous compounds		275		29
Mechanical and electrical engineering products	(1100	883		1,62
Manufactures of metal	1	307	/ Facility	95
Bricks, fireclay and refractory goods		6,046(a)		1,39
Timber and manufactures thereof		585		65
Other goods	a arespisi	3,986	40.25	3,54
Work done		enless	laturan A	is some
Building and civil engineering work carried out				
As main contractors	"Lote	1,766	estibles	2,556
As sub-contractors	sicole isi Expeco isi	8,889	sacala (ac	14,42
Total work done	alut rotem :	10,655	n differ	16,97
Less the value of goods used in the work and recorded as sales	ag co-poly	3,640	skeske te atsme, ve atsme	6,768
Total work done excluding the value of goods used in the contract work	goallo fon (else	7,015	iog gaisto Lazsig bi	10,209
Services rendered to other organisations (b)	nor street	ibuinmij 1988:is	der bes e	1,13
Total value of goods sold without having been subjected to any manufacturing process (merchanted or factored)	rent galler	4,662	ol ses i to	11,322
Canteen takings	deans ind	356	na bana ale	45:
Total	ne got built s	26,451(a)	Swells a	36,101

⁽a) Revised figures.

Production of certain principal products of the industry by larger firms, including production by establishments classified to other industries, 1958 and 1963

This table is not applicable to this industry.

Purchases of selected principal products of the industry by larger firms, 1963

This table is not applicable to this industry.

⁽b) So far as recorded separately.

⁽c) Including composition floor blocks and tiles for 1958.

⁽b) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered to other organisations.

⁽c) Excluding amounts charged for services rendered to other organisations.

TABLE 10 Purchases by larger firms in the industry, 1954 and 1963

	19	1954		1963	
	Quantity	Cost	Quantity	Cost	
The later of the l	and the last	£'000	_ ladas	£'000	
aterials for processing			groeus		
Granite	1050 1	1,483	polici ins s	2,348	
Marble		215	Isung	565	
Other natural stone		2,902	105.1.578	1,789	
Limestone	1	1	a available to	1,09	
Chalk	}	(a) {	la pain or	150	
Sand and gravel (excluding hoggin)	1	1,992(ь)	cale bas le	11,773	
Lime (processed)	P2 3.	(a)	100 30 96 11	964	
Bitumens and asphalts	2.728bog	2,696	de velpesil	3,234	
Tar and pitch	P.0 1. 5	988	rantonilli to	1,07	
Paint and varnish (including lacquers and stains)	1		also	28:	
Fluxes and natural resins	}	(a) {		19	
Dyestuffs	·	316		40	
Polishes, gelatine, adhesives, etc.	1	(reaches 51	66	
Heavy chemicals (acids, alkalis, alcohols, other inorganic and organic chemicals, compressed gases, etc.)		36 TES	ensited of	450	
		32 9	3, 100		
Synthetic resins and plastics materials Polyvinyl chloride (including co-polymers) resins, solutions, emulsions, dispersions, moulding and extrusion compounds	al bess i	Soon lo est	Th.cwt. 24.0	210	
Thermosetting polyesters (including epoxide resins and resin glass fibre mixtures)	or set and	Shops Sile	14.6	14	
Steel bars and rods (including wire rods), angles, shapes and sections, girders, beams, joists and pillars rolled (not fabricated), including tube rounds and squares		(a) {	Th.tons { 14.9	62 58	
Light metals and non-ferrous metals in all forms except finished parts, wire and scrap	12 59 1444	2 3	TORGOTORN		
Lead and alloys of lead (excluding solder)			1.7	23	
Zinc and alloys of zinc				3	
Bars and rods purchased and fabricated for road and concrete reinforcements, etc.	100			3,53	
Slag	rale kee g	1716 301	grado dios	57	
Breeze and clinker	Designer	0620 TO \$515	undsen tel	61	
Felts	101	12 12 12 12 13 14 15 15 15 15 15 15 15 15 15 15 15 15 15	CORE BEITHER	81	
Asbestos	·	5,738		6,30	
the roll products of the intustry by larger	ala) 150	o cetroub	Th.sq.yds.		
Woven piece goods (other than narrow fabrics) wholly or mainly of jute	ing groom in	(a)	48,893	1,05	
Mica in all forms		1,277(c)	- 113	82	
Carbon and graphite in all forms	solleje. Jo	(a)	LAT	38	
Calcareous cement		6,551	6, 60. 8	17,46	

TABLE 10 (continued)

	19	054	19	63
	Quantity	Cost	Quantity	Cost
000'S .leg.cl 000'S .leg.dl		£'000		\$,000
aterials for processing (continued)	· · · · · · · · · ((a	sealouse) (i		in-iste-i
Gypseous cement, including burnt gypsum and plaster of	Shoy nl su	tel siniq	70 300 hos	Lawl was
Paris	stig stones	554) pisyl his	820
Tiles (for slabbing, etc.)	sea	2,642	ballbonil	633
Glass fibre	DE STORE CO	STAKE WHILE		
Mat		(37
Other forms except flock	cates			317
Timber	2 2500		19	i olga ast
Softwood, sawn or planed, but not further prepared or manufactured	}	(a) <		716
	faul bes	initerion	Th.sq.ft.	. 10
Plywood, including blockboard, laminboard and		get interior	{ 1,001	68
battenboard	1	l	1	10
Paper	Supplied State	18 (808 E	THE STATE OF THE S	
Felt paper, untarred	SALES STATE OF THE SALES	1,486	CONTRACTOR OF THE PARTY OF THE	732
Other paper, except stationery	,	350(c)		2,556
Rubber in all forms and rubber manufactures	resiled has	Base" as a	101 al best	198
	1 may 18 1	(0)	Th.gal.	1 1 1 1 1
Lubricating oils and greases		(a) {	908	192
Pink		20 61 000	Th.cwt.	40
	J			54
Replacement parts for firms' own machinery, plant and vehicles, and accessories and consumable tools bought	ertage of Element	les i res	San San	
as replacement	TEMS NOT	2,995		4,400
All other materials for processing	SELECTION OF THE PARTY OF	15,581	10 1 1 · · · · · · · · · · · · · · · · ·	15,575
ckaging materials	aging to ES	galveloes.	oun!	
Paper and board	State Constitution	With the same	1905 Calvan Gargo	Mark State Company
Boxes, cartons, packing cases, and drums and canisters (with or without metal ends) of paper, cardboard and		1		
fibreboard	Progress a	an yindan l	explain in	528
Wultimall manon make			Millions	D C. DOWNER
Multiwall paper sacks			32.0	1,015
Wrapping paper (including paper coated with plastics and any laminates incorporating paper but not metal),			531 151 53	
moulded pulp units, labels and other packaging materials of paper, cardboard and fibreboard		1,414	more bod	196
16,562	eperate tol	and the sales	Thousands	ROLL Mensys
Metal barrels, kegs and drums	20101	Marchines	1,846	138
Containers wholly or mainly of wood, including plywood boxes and drums, baskets and wickerwork crates	351		5	54
Jute and hessian piece goods, sacks and bags			2500.00	37
All other packaging materials	J	L		171
el and electricity (d)	Th.tons	The of the	Th.tons	
Coal	486	1,836	443	2,280
Coke (including screenings) and manufactured fuel	314	1,698	83.3	642

TABLE 10 (continued)

	1954		1963	
Smc vilsean real vilsean	Quantity	Cost	Quantity	Cost
000°S	Th.gal.	£,000	Th.gal.	€,000
Fuel and electricity (d) (continued) Derv fuel and motor spirit for use in road vehicles	4,416	842 87	6,596	1,216 464
Other liquid fuels (including creosote/pitch mixtures, etc., and liquefied petroleum gases)	12,661	481	37,904	1,666
Gas	Th.therms 2,954	149 25	Th. therms 2,865	191 24
318	Th.kWh		Th.kWh	1 veden
Electricity	296,702	1,402 {	613,396	2,642 513
Total cost of materials and fuel purchased	SERVE AND A COMMISSION OF THE	55,700	besused	96,530
Goods purchased for merchanting	nsodilmai	bred Boots	golds foat	9,700
Canteen purchases Total cost of purchases				106,647

⁽a) Not recorded separately.

TABLE 11 Transport costs and employment of larger firms, 1963 Firms employing 25 or more persons: United Kingdom

access this satisfication and establish and analysis of	Unit	1963
Average number employed mainly on transport	No.	3,904
Transport costs		
Wages and salaries	£'000	3,120
Derv fuel and motor spirit	or though go	1,680
Payments to other organisations for transport		16,502
Costs of operating road goods vehicles		Sull'ib to
Insurance	timi indi	237
Vehicle licences	100	310
Depreciation		1,751
Payments to other organisations for repairs and maintenance		1,203
Total	CONTRACTOR OF STREET	24,804

TABLE 12 Payments for certain services, etc. by larger firms, 1963 (a)

Firms employing 25 or more persons: United Kingdom

Freeholds or Cress Carpon	Amounts payable
Repairs and maintenance to	£,000
Buildings	233
Road goods vehicles	1,203
Plant, machinery, and other capital equipment	1,958
Insurance, licensing and depreciation of road goods vehicles (b)	2,298
Rates, excluding water rates	1,521
Hire of plant and machinery	741
Postage, telephone, telegrams and cables	934
Total	8,888

⁽a) No deduction is made for these payments to arrive at the figures of net output given in this report.

(b) For details see Table 11.

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger firms, 1963 Firms employing 25 or more persons: United Kingdom

Year ended	Percentage of total number employed	Year ended	Percentage of total number employed
1963	Per cent.	1963 (contd.)	Per cent.
April (a)	2.2	November	1.3
May	1.2	December	39.2
June	3.3	person suplos	
July	1.4	1964	LULEUS BY THE
August	0.4	January	1.3
September	18.5	February	1.2
October	9.6	March	20.4
	Principal Fran	Total	100

⁽a) Including returns made for twelve-month periods ended 1st to 5th April, 1964.

TABLE 14 Sales of all parts of machinery and plant by larger firms, including sales by establishments classified to other industries, 1958 and 1963

This table is not applicable to this industry.

⁽b) Described in 1954 as 'Sand and ballast'.

⁽c) So far as recorded separately.

⁽d) The total quantity of electricity generated in firms' own establishments in this industry was 4,649 Th.kWh in 1954 and 2,523 Th.kWh in 1963.

Capital Expenditure (continued)
(ii) Land and existing buildings.

The items shown are the capital cost of freeholds purchased and the capital cost or premium payable for leaseholds acquired (excluding the value of any assets acquired in taking over an existing business), and the amounts receivable for any freeholds or leaseholds disposed of. The value is that charged to capital account during the year of return.

(iii) Plant, machinery and vehicles.

The items shown are the value of plant and machinery and of vehicles acquired, both new and second-hand, and the amount received for items disposed of during the year. The value of plant and machinery acquired includes plant, etc. which firms produced for their own use in connection with the business covered by the return. The value of plant, etc. acquired is the expenditure charged to capital account during the year of return less any discounts received, but including the cost of transport and installation. No deduction is made for depreciation, amortisation or obsolescence. The proceeds of items disposed of during the year exclude amounts written off for items scrapped.

Capital expenditure during the year in respect of manufacturing establishments where production had not started before the end of the year is excluded in this report for both 1958 and 1963.

Characteristic Products

The characteristic products of a sub-division are those in terms of which the sub-division is defined. They are products commonly associated in production and are usually similar in nature or manner of production. In most cases the characteristic products of each subdivision are indicated in Table 5 of the industry reports. For those industries for which an analysis by sub-divisions has been made, Table 2 shows the total sales of such characteristic products for each sub-division. The totals include, besides the products which define the sub-division, other items of output assumed to be closely related to them, e.g. waste products and work done.

Enterprise

The term enterprise is used in this report to mean one or more firms under common ownership or control. An enterprise normally consists either of a single firm, or of a parent company together with its subsidiary companies.

Entries

The number of entries shown in Tables 5, 6 and 8 against a particular output or production heading is the number of returns on which figures were recorded for that item.

Establishment

The census was based on the establishment, comprising in most cases the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine); but firms were asked to exclude from all sections of their returns particulars relating to any department not engaged in production for which they kept a separate set of accounts. Where separate accounts were not kept, they were asked to include merchanting or factoring, canteens operated by them and other

ancillary activities such as bottling, packing and the manufacture of containers for packing their own products, whether or not these activities are carried on at the same address as the works. Building and engineering maintenance departments and selling and transport departments were treated similarly.

Gross Output

The gross output of an industry is the aggregate value of goods made and other work done during the year by the establishments classified to the industry. It is derived by subtracting from the value of sales and work done, the value of stocks of goods on hand for sale and work in progress at the beginning of the year and adding the value at the end of the year.

Larger Firms

These are firms in which twenty-five or more persons were employed on the average during the year.

Net Output

The net output of an industry represents the value added to materials by the process of production. It includes the gross margin on any merchanted or factored goods sold; it constitutes the fund from which wages, salaries, insurance, pensions, hire of plant and machinery, payments for repairs and maintenance, costs of operating road vehicles, rents, rates and taxes, advertising and other selling expenses and all other similar charges have to be met, as well as depreciation and profits. There is no appreciable duplication in net output. Net output has been obtained by deducting from the gross output the cost of purchases adjusted for stock changes, payments for work given out to other firms, and payments for transport.

Normally any customs or excise duty on materials purchased is included in the cost of materials. Similarly, finished goods sold have been valued as they were sold, duty paid or duty free. The amounts of duty, subsidies, allowances and levies receivable or payable, where of substantial importance in the industry, were required to be stated separately, and these items were taken into account when calculating net output.

Net output per person employed

The figures for net output per person employed are derived by dividing the net output by the average number of persons employed (full-time and part-time) on all activities covered by the returns, including operatives, administrative, technical and clerical employees and working proprietors, but excluding outworkers.

Principal Products

The principal products of an industry are those in terms of which the industry is defined. They are products commonly associated in production, and are usually similar in nature or manner of production.

Production

This means the total quantity of a product made during the year, whether sold in the year, added to stock, transferred to another department of the same firm, or used in the manufacture of other products within the business covered by the return. It includes goods produced from materials supplied by other firms.

Purchases

Purchases include the cost of materials and components bought for use in production; of fuel and electricity for all purposes; of packaging materials, including the full cost of returnable cases and containers when first purchased; of workshop materials, office materials and materials for repairs to firms' own buildings, plant and vehicles when carried out by their own workpeople included in the return; of consumable tools; and of parts for machinery purchased during the year as replacements. Water charges are also included. In general purchases of goods for merchanting or factoring and canteen supplies are included. Materials supplied by customers for processing are excluded.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport is included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including firms' own separate transport organisations, for delivery of materials and fuel are, therefore, excluded. Materials purchased overseas are included at their c.i.f. cost plus any duty payable if the cost of transport from the docks was not included in the invoiced price, but at their full delivered cost if invoiced 'carriage paid home'. Materials and fuel transferred from another department of the firm not covered by the same return are included at the estimated selling value recorded by the other department.

Sales are in respect of goods made by the business covered by the return, goods made for it by outworkers or by other firms from materials given out to them (sometimes described as goods made on commission) and waste products. Any machinery or other capital items produced for use in the business covered by the return are included, the value being that adopted in the firm's capital asset account. Goods sold without being subjected to any manufacturing process (merchanted or factored) and canteen takings are included as in 1958.

The value shown for sales is the net selling value, defined as the amount charged to customers whether on an ex-works or delivered basis, net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packing materials is included. Goods charged on a delivered basis to customers overseas are included at the f.o.b. value. For work done on commission or for the trade the value shown is the net amount charged.

Where goods produced in one department were transferred to another department of the same firm not covered by the return, these transfers were treated as sales by the producing department and valued as far as possible as if they had been sold to an independent purchaser. Goods transferred to wholesale or retail selling organisations for which separate accounts were kept were valued on the same basis. Estimations of a similar kind were also sometimes necessary in valuing transfers between different firms belonging to the same enterprise. To the extent that the sales of finished products of one establishment may constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication.

Services rendered

This represents the amounts charged for hiring out plant, machinery and other goods, providing transport, or for any technical or other

services rendered to other organisations. It includes amounts credited for similar services rendered to other departments of the same firm not covered by the return.

These are firms in which fewer than twenty-five persons were employed on the average during the

Stocks and Work in Progress

Values are given of stocks of goods on hand for sale, and of materials and fuel, at the beginning and end of the year of return, including any stocks of goods held for merchanting or factoring. The values include duty in the case of dutiable goods held out of bond. The value of work in progress at the two dates is also usually shown. This excludes any progress payments made to sub-contractors, and no deduction is made on account of progress payments received.

Transport Payments

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payments to other firms, and to any separate transport organisation of the same firm, not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, i.e. railways, road haulage, canals, coast-wise shipping, air, etc. Payments made for sea freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

Wages and Salaries

These are the amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded; in Northern Ireland this exclusion extends also to payments to directors of limited companies. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. and employers' contributions to National Insurance and pension schemes is excluded.

Work given out

The figures shown represent the total amount paid for work done by other firms on materials supplied to them, and also by firms' own establishments for which separate returns were made. They do not include payments to individual outworkers or payments for business and other services.

Symbols used

The following symbols are used throughout the

- Not available
- Nil or negligible (less than half the final digit shown)
- Figures cannot be shown owing to the risk of disclosing information about individual enterprises.

Rounding of Figures

The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies between the sums of the constituent items and the totals shown.

List of Industry Reports, etc.

Part No. and title

- 1 Introductory Notes
- 2 Coal Mining
- 3 Stone and Slate Quarrying and Mining
- 4 Chalk, Clay, Sand and Gravel Extraction
- 5 Metalliferous Mining and Quarrying
- 6 Salt and Miscellaneous Non-metalliferous Mining and Quarrying 7 Grain Milling
- 8 Bread and Flour Confectionery
- 9 Biscuits
- 10 Bacon Curing, Meat and Fish Products
- 11 Milk Products
- 12 Sugar 13 Cocoa, Chocolate and Sugar Confectionery
- 14 Fruit and Vegetable Products
 15 Animal and Poultry Foods
- 16 Margarine
- 17 Starch and Miscellaneous Foods
- 18 Brewing and Malting 19 Spirit Distilling and Compounding
- 20 Soft Drinks, British Wines, Cider and Perry
- 22 Coke Ovens and Manufactured Fuel
- 23 Mineral Oil Refining
- 24 Lubricating Oils and Greases
- 26 Fertilizers and Chemicals for Pest Control
- 27 General Chemicals
- 28 Pharmaceutical Preparations
- 29 Toilet Preparations
- 30 Explosives and Fireworks
- 31 Paint and Printing Ink 32 Vegetable and Animal Oils and Fats
- 33 Soap, Detergents, Candles and Glycerine
- 34 Synthetic Resins and Plastics Materials
- 35 Polishes
- 36 Gelatine, Adhesives, etc.
- 37 Iron and Steel (General)
- 38 Steel Tubes
- 39 Iron Castings, etc.
- 40 Non-ferrous Metals
- 41 Agricultural Machinery (except Tractors)
- 42 Metal-working Machine Tools 43 Engineers' Small Tools and Gauges
- 44 Industrial Engines
- 45 Textile Machinery and Accessories 46 Contractors' Plant and Quarrying Machinery
- 47 Mechanical Handling Equipment
- 48 Office Machinery
- 49 Miscellaneous (Non-electrical) Machinery
- 50 Industrial Plant and Steelwork 51 Ordnance and Small Arms
- 52 General Mechanical Engineering
- 53 Scientific, Surgical and Photographic Instruments, etc.
- 54 Watches and Clocks
- 55 Electrical Machinery
- 56 Insulated Wires and Cables
- 57 Telegraph and Telephone Apparatus 58 Radio and Other Electronic Apparatus
- 59 Domestic Electrical Appliances
- 60 Miscellaneous Electrical Goods
- 61 Shipbuilding and Marine Engineering 62 Motor Vehicle Manufacturing
- 63 Motor Cycle, Three-wheel Vehicle and Pedal
- Cycle Manufacturing
- 64 Aircraft Manufacturing and Repairing 65 Locomotives and Railway Track Equipment
- 66 Railway Carriages and Wagons and Trams
- 67 Perambulators, Hand-trucks, etc.
- 68 Tools and Implements

Part No. and title

- 69 Cutlery
- 70 Bolts, Nuts, Screws, Rivets, etc.
- 71 Wire and Wire Manufactures
- 72 Cans and Metal Boxes
- 73 Jewellery, Plate and Refining of Precious Metals
- 74 Miscellaneous Metal Manufactures
- 75 Production of Man-made Fibres
- 76 Spinning and Doubling of Cotton, Flax and Man-made Fibres
- 77 Weaving of Cotton, Linen and Man-made Fibres
- 78 Woollen and Worsted
- 79 Jute
- 80 Rope, Twine and Net
- 81 Hosiery and Other Knitted Goods
- 83 Carpets
- 85 Household Textiles and Handkerchiefs
- 86 Canvas Goods and Sacks
- 87 Textile Finishing
- 88 Asbestos
- 89 Miscellaneous Textile Industries
- 90 Leather (Tanning and Dressing) and Fellmongery
- 91 Leather Goods
- 92 Fur
- 93 Weatherproof Outerwear
- 94 Men's and Boys' Tailored Outerwear
- 95 Women's and Girls' Tailored Outerwear
- 96 Overalls and Men's Shirts, Underwear, etc.
- 97 Dresses, Lingerie, Infants' Wear, etc.
- 98 Hats, Caps and Millinery
- 99 Corsets and Miscellaneous Dress Industries
- 100 Gloves
- 101 Footwear 102 Bricks, Fireclay and Refractory Goods
- 103 Pottery
- 104 Glass 105 Cement
- 106 Abrasives
- 107 Miscellaneous Building Materials, etc.
- 108 Timber
- 109 Furniture and Upholstery 110 Bedding and Soft Furnishings 111 Shop and Office Fitting
- 112 Wooden Containers and Baskets
- 113 Miscellaneous Wood and Cork Manufactures
- 114 Paper and Board 115 Cardboard Boxes, Cartons and Fibre-board
- Packing Cases 116 Miscellaneous Manufactures of Paper and Board 117 Printing and Publishing of Newspapers and
- Periodicals 118 General Printing, Publishing, Bookbinding,
- Engraving, etc.
- 120 Linoleum, Leathercloth, etc.
- 121 Brushes and Brooms
- 122 Toys, Games and Sports Equipment
- 123 Miscellaneous Stationers' Goods 124 Plastics Moulding and Fabricating
- 125 Miscellaneous Manufacturing Industries
- 126 Construction
- 127 Gas
- 128 Electricity
- 129 Water Supply 130 Index of Products
- 131 Summary Volume
- 132 Summary Volume
- 133 Summary Volume

© Crown copyright 1968

Printed and published by
HER MAJESTY'S STATIONERY OFFICE

To be purchased from
49 High Holborn, London w.c.1
13A Castle Street, Edinburgh 2
109 St. Mary Street, Cardiff CF1 1JW
Brazennose Street, Manchester M60 8AS
50 Fairfax Street, Bristol 1
258 Broad Street, Birmingham 1
7 Linenhall Street, Belfast BT2 8AY
or through any bookseller

Printed in England