

BOARD OF TRADE

## FINAL REPORT

on the

## CENSUS OF PRODUCTION FOR 1948

Volume 1

Trade M
Roofing Felts

Presented by the Board of Trade to Parliament
in pursuance of the Statistics of Trade Act, 1947
$(10$ \& 11 Geo. 6, Ch. 39, Sec. 7).

LONDON : HIS MAJESTY'S STATIONERY OFFICE
1951


## Sumnary: Larger establ1shments

Sumnary, 1948: Small firms in Great Britain1/M/2
$1 / M / 3$Estimated average employment, 1948: All f1rms in Great Britain
Analysis by size, 1948: Larger establishments in Great Britain ..... $1 / M / 3$
Analysis by standard region, 1948: Larger establisnments in Great Britain ..... 1/M/4Analys1s dy standard region, 1948: Larger establisnments in Great Brit
Analys1s according to specialisation within the trade, 1948: Larger
estabilishments in Great Britain
Total make of intermediate products: Larger establishments

Potal make of intermediate products: Larger establishments

## ROOFING FELTS TRADE

THIS REPORT on the Roofing Felts Trade relates to establishments engaged wholly or mainly in the manufacture of paper, tarred flax, jute and other felts.

This trade is included among the miscellaneous nonmetalliferous mining manufactures in minimum list heading 29(3) in the Standard Industrial Classification.

Establishments in this trade in Northern Ireland (which are excluded in 1948) accounted in 1935 for abou per cent. of the net output for the United Kingdom.

Stocks of finished products and work in progress and stocks of materials
and fuel, 1948: Larger establishments in Great Britain
wages and salarles pald, 1948: Larger estabilshments in Great Britain
Payments for work done on materials given out, 1948: Larger establishments
Payments for certain services, 1948: Larger establishments in
Great Britain
Plant, machinery and veh1cles acquired and disposed or, 1948: Larger
establishments in Great Britain
Capital expenditure on bu1lding work and changes in occupation of buildings
and land, 1948: Larger establishments in Great Britain

## Country Tables <br> ritle

Summary: Larger establ1shments
1/M/12

Summary: Small f1rms
1/M/12Sales in the trade: Larger establishments
ales in the trade:urchased*purchased materials and fuel: small firms

## Summary

Larger establishments
table I

Gross output (production)
Cost of materials and fuel used
Payment for work done on materials given out
Net output
Wages and salaries of persons employed
Average number of persons employed
Net output per person employed
Stocks at end of year
Finished products and work in progress
Materlals and fuel
Number of establishments

(a) Great Britain only.
(c) For an estimate

The values of gross output and of materials and fuel used are derlved in the following way:-
Output of firms in this trade
Total value of sales (1948) or production (1937 and 1935)
Principal products (see Table 8) Other output (see Table 10)
Adjustment for changes in stocks and work in progress (see Tablè 14)

| Less payment for transport by other f1rms Gross output (production) | $\begin{array}{r} 4,612 \\ 235 \end{array}$ | 1,610 | 1,302 |
| :---: | :---: | :---: | :---: |
|  | 4,377 | 1,610 | 1,302 |
| Materials and fuel used by firms in this trade <br> Purchases (see Table 13) <br> Adjustment for changes in stocks (see Table 14) | $\begin{array}{r} 2,534 \\ -22 \end{array}$ | 982 | 710 |
| Materlals and fuel used | 2,512 | 982 | 710 |


| 1948 | 1937 | 1935 |
| :---: | :---: | :---: |
| $\S^{\prime} 000$ | $\S^{\prime} 000$ | $\S^{\prime} 000$ |
|  |  |  |
| 4,045 | 1,381 |  |
| 509 | 229 | 1,133 |
| +58 | $\ldots$ | 169 |

## TABLE 2

| Nunber of returns | (a) |  |
| :--- | :--- | :--- |
|  |  |  |
| Average number of persons employed (b) |  |  |
| Males |  |  |
| Females | 7 |  |
|  | Total | 1 |

to individual firns,
(b) In indivividual firms, this figure cannot be given.

Estimated average employment, 1948 All firms in Great Britain

## table 3

| As returned by firms |  |
| :--- | ---: |
| $\quad$ Employing on average more than ten persons (a) | 1,605 |
| Employing on average ten persons or less (b) | 8 |
|  | 1,613 |
| Estimated average employment in firms not making <br> satisfactory returns | 8 |
| Estimated average employment in all firms | 1,621 | (a) See Tables 1 and 15.

(b) See Table 2.

Analysis by size, 1948
Larger establishments in Great Britain

## TABLE 4

| Average number employed | $\begin{aligned} & \text { Establish- } \\ & \text { ments } \end{aligned}$ | Gross output | $\begin{gathered} \text { Net } \\ \text { output } \end{gathered}$ | Persons employed | Remuneration |  |  | Net output per person employed |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Wages | Salaries | Total |  |
|  | No. | \&'000 | £.000 | No. | §'000 | £ 000 | £'000 |  |
| 11-24 | 7 | 283 | 125 | 135 | 29 | 12 | 41 | 927 |
| 25-49 | 5 | 457 | 198 | 169 | 37 | 16 | 53 | 1,170 |
| 50-99 | 6 | 1,122 | 465 | 439 | 111 | 34 | 145 | 1,060 |
| 100 and over | 4 | 2,515 | 1,076 | 862 | 239 | 120 | 358 | 1,249 |
| Total | 22 | 4,377 | 1,864 | 1,605 | 416 | 182 | 598 | 1,162 |

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| Region | Establ1sh- | $\begin{aligned} & \text { Gross } \\ & \text { output } \end{aligned}$ | Net output |  | Persons employed | Remuneration |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Value | $\begin{array}{\|l\|} \hline \text { Percent- } \\ \text { age of } \\ \text { total } \end{array}$ total |  | Wages | Salaries | Total |
| England <br> Northern and North Western | No. | §'000 | §'000 |  | No. | §'000 | $£^{\prime} 000$ | §'000 |
|  |  |  |  |  |  |  |  |  |
|  | 6 | 1,236 | 528 | 28.3 | 503 | 102 | 67 | 169 |
| East and West Ridings of Yorkshire and Eastern | 3 | 274 | 128 | 6.9 | 82 | 20 | 7 | 27 |
| London and South Eastern | 8 | 2,188 | 924 | 49.6 | 773 | 233 | 95 | 328 |
| Total England | 17 | 3,698. | 1,580 | 84.7 | 1,358 | 354 | 170 | 524 |
| Wales | - | - | - | - | - | - | - | - |
| Scotland | 5 | 679 | 285 | 15.3 | 247 | 62 | 12 | 74 |
| Great Britain | 22 | 4,377 | 1,864 | 100.0 | 1,605 | 416 | 182 | 598 |

TABLE 6 - Analysis according to specialisation within the trade, 1948 Larger establishment
No specialisation within this trade was distingulshed.

TABLE 7 - Total make of intermediate products: Larger establishments This table is not applicable to the trade.

Sales (or production) of the principal products of the trad including sales (or production) of these products by
establishments classified to other trades

Larger establishments
TABLE 8

## Felts for roofing (Including sarking and sheathing felts)

Paper felts
Bituminous self-
finished felts
Tarred or sanded
or similar
Tarred plax or
Tarred flax
Jute felts
jute felts
Other roor
felts
felts
Total rooping
felts
felts
Damp courses and
sim1lar fabrics
Felt base for
manufacture into
floor covering and
floor covering and
1mpregnated felts


Waste products
Waste products
Work done for
customers (f1xing felts, etc.)
Total
Less sales (or
production) in
production) in
other trades other trades
(see Table 9) Total principal
products of thi products of th
trade sold or made by estab11shments
the trade
(a) Great Britain onl
(c) Tarred flax felts only

DS 90945/1
table 9 Larger establishments

(a) Great Britain oniy
(b) United Kingdom.

Sales (or production) in the trade of other than principal products Larger establishments
table 10

(a) Great Britain onl
(c) Amount rece1ved.

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## Analysis of sales, 1948

Larger establishments in Great Britain
table II

|  | Sales | Percentage of total sales |
| :---: | :---: | :---: |
| Sales (or transfers) to other organisations under the same control | $\begin{array}{r} \Sigma^{\prime}, 000 \\ 367 \end{array}$ | 8.2 |
| Sales to independent buyers |  |  |
| Exports invoiced directiy overseas | 74 | 1.6 |
| Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad | 205 | 4.6 |
| H1s Majesty's Government and Local Authorities (other than productive establishments) | 34 | 0.8 |
| Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings | 731 | 16.4 |
| Wholesalers, merchants and other agents for resale | 2,545 (a) | 57.0 |
| Retailers, including multiple shops, caterers and N.A.A.F.I., for resale | 502 | 11.2 |
| Other businesses (including farmers) and institutions of all kinds | 1 | - |
| Members of the public, including employees | 6 | 0.1 |
| Total sales to independent buyers | 4,097 | 91.8 |
| Total | 4, 464 | 100.0 |

(a) Of th1s total $\$ 1,752,000$ was recorded as divided between $\$ 272,000$ for export and $\$ 1,479,000$ for other sales.

Production, exports and imports
of certain principal products (a)
TABLE 12

|  | Production (b) (c) | Exports | Retained <br> 1mports |
| :---: | :---: | :---: | :---: | :---: |
| Felts for roofing | Th. cwts. | Th. cwts. | Th. cwts. |

(a) Figures of sales (or production) refer only to larger establishments in Great Britain (1948) or the United Kingdom (1937). All recorded exports from and imports into
in the table.
The figures, there fore, are not strictly comparable.
(b) Sales in 1948 and production for sale in 1937. . (c) Including sales (or production) by establishments classified to other trades.

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TABLE 13

Materials
Flax and jute waste
Jute cloth and bags
Felt paper, untarred
Coal-tar pitch:
Coal-tar
Rosin (colophony)
Bitumens and asphalts
Cowhair
Packing materials
All other purchased materials
Fuel and electricity
coal
Coke
Electricity purchased (e)
Motor spirit (petrol) and derv. fuel
Used for road vehicles
Used for other power purposes
Other oil fuel (including creosote/
pitch mixtures)
Gas purchased
From public supply
From other sources
Gas obtained from other works under
the same ownership
the same ownersh1p
All other purchased fuel
Total
Britain onlv

$$
\begin{aligned}
& \text { reat Britain only. } \\
& \text { nited Kinadom. }
\end{aligned}
$$

(b) United Kitain only.
specifled separately.
(e) Including electr111ty obtained from other works under the same ownership.
(I) Described as "Heavy fuel onil.

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TABLE 14

| 1948 (a) |  | 1937 (b) |  | 1935 (b) |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Matertals and fuel purchased |  | Usage of purchased materials and fuel |  |  |  |
| Quantity | cost | Quantity | cost | Quantity | Cost |
| Th. cwts. | §'000 |  | §'000 |  | £'000 |
| 50 | 85 | 7 |  |  |  |
| 67 | 433 |  |  |  |  |
| 476 | 813 |  |  |  |  |
| 48 | 16 |  |  |  |  |
| 35 | 9 |  | 944 | . | 678 (c) |
| 4 | 7 |  |  |  |  |
| 1,431 | 662 |  |  |  |  |
| 14 | 42 |  |  |  |  |
| - | 132 |  |  |  |  |
| . | 234 |  |  |  |  |
| Th. tons |  | Th. tons |  | Th. tons |  |
| 9.8 | 29 | 11.2 | 14 | 14.9 | 16 |
| 3.9 | 14 | - | (d) | 2.4 | 3 |
| Th. B. T. U. k.hrs.) 3, 616 | 15 | Th. B. T.U. | 8 | Th. B. T. U. (kW. hrs.) 1,555 | 6 |
| Th. galls. |  | Th. galls. |  | Th. galls. |  |
| 62 | $5$ |  | (d) | - | (d) |
| 361 | 14 | - | (d) | 434 | 7(1) |
| $\begin{aligned} & \text { Th. therms } \\ & 569 \end{aligned}$ | 22 |  |  |  |  |
| - | - | - - | 16 | - | (d) |
| - | - |  |  |  |  |
| .. | 1 |  |  |  |  |
|  | 2,534 |  | 982 |  | 710 |


|  | At beginning of year |  |  | At end of year |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity |  | Value | Quan |  | Value |
| Finished products | $\begin{aligned} & \text { Th. } \\ & \text { sq. yds. } \end{aligned}$ | $\begin{aligned} & \text { Th. } \\ & \text { cwts. } \end{aligned}$ | \& 1000 | sq. yds. | $\begin{aligned} & \mathrm{Th} \text {. } \\ & \text { cwts. } \end{aligned}$ | §'000 |
| Bituminous self-finished paper felts Other finished products and work in progress | 2,356 | 60 | $\begin{aligned} & 70 \\ & 72 \end{aligned}$ | 3, 198 | 83 | $\begin{array}{r} 96 \\ 104 \end{array}$ |
| Total finished products and work in progress |  |  | 141 |  |  | 200 |
| Materials and fuel |  |  | 292 |  |  | 31 |

Employment and remuneration (a) Larger establishments
TABLE 15

|  | Average number of operatives |  |  | Administrative, technical and clerical employees (b) |  |  | Total |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1948 (c) | 1937 (d) | 1935 (d) | 1948 (c) | 1937 (d) | 1935 (d) | 1948 (c) | 1937 (d) | 1935 (d) |
| Males |  |  |  |  |  |  |  |  |  |
| Under 18 All ages | $\begin{array}{r} 40 \\ 1,149 \end{array}$ | $\begin{array}{r} 98 \\ 1,156 \end{array}$ | $\begin{array}{r} 88 \\ 1,073 \end{array}$ | $\begin{array}{r} 10 \\ 250 \end{array}$ | $\begin{array}{r} 37 \\ 353 \end{array}$ | $\begin{array}{r} 29 \\ 314 \end{array}$ | $\begin{array}{r} 50 \\ 1,399 \end{array}$ | $\begin{array}{r} 135 \\ 1,509 \end{array}$ | $\begin{array}{r} 117 \\ 1,387 \end{array}$ |
| Females |  |  |  |  |  |  |  |  |  |
| Under 18 <br> All ages | $\begin{array}{r} 5 \\ 109 \end{array}$ | $\begin{array}{r} 12 \\ 159 \end{array}$ | $\begin{array}{r} 19 \\ 123 \end{array}$ | $\begin{aligned} & 20 \\ & 97 \end{aligned}$ | $\begin{array}{r} 14 \\ 113 \end{array}$ | $\begin{array}{r} 4 \\ 92 \end{array}$ | $\begin{array}{r} 25 \\ 206 \end{array}$ | $\begin{aligned} & 26 \\ & 272 \end{aligned}$ | $\begin{array}{r} 23 \\ 215 \end{array}$ |
| Total |  |  |  |  |  |  |  |  |  |
| Under 18 <br> All ages | $\begin{array}{r} 45 \\ 1,258 \end{array}$ | $\begin{array}{r} 110 \\ 1,315 \end{array}$ | $\begin{array}{r} 107 \\ 1,196 \end{array}$ | $\begin{aligned} & 30 \\ & 347(e) \end{aligned}$ | $\begin{array}{r} 51 \\ 466 \end{array}$ | $\begin{array}{r} 33 \\ 406 \end{array}$ | $\begin{gathered} 75 \\ 1,605(e) \\ (\mathrm{f})(\mathrm{g}) \end{gathered}$ | $\begin{array}{r} 161 \\ 1,781 \end{array}$ | $\begin{array}{r} 140 \\ 1,602 \end{array}$ |
|  | \& 1000 |  |  | \& 1000 |  |  | §'000 |  |  |
| Total remuneration | 416 | .. | .. | 182 | .. | . | 598 | . | .. |

(a) Excluded employees. The following numbers were employed at establishments in this trade but are
included in the table or in any other report (e.g. employees in a separate selling or transport
ther workers 1037 , and October 12, 1935.
(b) Number at September
(d) United Kingdom.
(e) No working proprietors were recorded for 1948 .
(e) No working propitietors were recorded for 1948 .
(f) The employers' share of contributions to all National Insurance Schemes payable during the year in
respect of these workers amounted to 814,000 .
(g) The foliowing persons (Including in this totai) were employed on special work by establishments
(g) The foilowing persons (including
employing 100 or more persons:-

Transport of goods outside the premises
Maintenance and repair of f1rms' buildings, but not plant Operatives Administrative, technical

Research work not direct1y connected with current
production however charged
DS $90945 / 1$

8
10
10
*

| TABLE 16 |  |  |  |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

(a) Including bonus and comnission payments.

TABLE 17 - Payments for work done on materials given out, 1948 Larger establishments in Great Britain
No payments by larger establishments 1 G Great Britain fo
work done on materials given out in 1948 were recorded.

Payments for certain services, 1948 Larger establishments in Great Britain
table 18

|  | Amount pa1d |
| :--- | :---: |
| Repair and maintenance | $£(000$ |
| Of bulldings | 15 |
| Of plant, machinery and vehicles | 31 |
| Unclassifled | 5 |
| Hire of plant, machinery and vehicles | - |
| Advertising in newspapers, magazines and periodicals | 13 |
| Other advertising services (poster display, despatch of circulars, etc.) | 6 |
| and market research |  |
| Payments made for research work | - |
| Postage, telephone, telegrans and cables | 7 |
| Commercial insurance premiums | 16 |
| Rates (excluding water rates) payable in the year | 4 |

## Or

of plant, machinery and vehicles
Unclassified
Hire or plant, machinery and vehicles and market research
Payments made for research work

Commercial insurance premiums
Rates (excluding water rates) payable in the year

$$
\begin{aligned}
& \text { Roofing Felts Trade } \\
& \text { Summary } \\
& \text { Larger establishments }
\end{aligned}
$$

TABLE 21
There were no larger establishnents for Wales in the register for this trade

## Gross output (production)

Cost of materials and fuel used
Payment for work done on materials given out
Net output
Wages and salaries of persons employed
Average number of persons employed
Net output per person employed
Stocks at end of year
Finished products and work in progress
Materials and fuel
Number of establishments

The values of gross output and of materials and fuel used are derived in the following way:-

|  | England | Scotland | $\begin{gathered} \text { Great } \\ \text { Brita1n } \end{gathered}$ |
| :---: | :---: | :---: | :---: |
| Output of. firms in this trade | § 1000 | §'000 | §. 1000 |
|  | 3,838 | 715 | 4, 554 |
| Adjustment for changes in stocks and work in progress | + 52 | + 7 |  |
|  | 3, 890 | 722 | 4,612 |
| Less payment for transport by other firms Gross output (production) | 192 | 43 | 235 |
|  | 3, 698 | 679 | 4,377 |
| Materials and fuel used by firms in this trade Purchases (see Table 24) | $\begin{array}{r} 2,136 \\ -\quad 18 \\ \hline \end{array}$ | $\begin{array}{r} 398 \\ -\quad 4 \\ \hline \end{array}$ | $\begin{array}{r} 2,534 \\ -\quad 22 \\ \hline \end{array}$ |
| Adjustment for changes in stocks Materials and fuel used | 2,118 | 394 | 2,512 |

Sales in the trade
Larger establishments
TABLE 23

| Principal products | Tq. yds. | $\underset{\text { chts. }}{\text { cht. }}$ | §'000 | sq. yds. | $\begin{aligned} & \mathrm{Th} . \\ & \text { conts. } \end{aligned}$ | £'000 | $\text { Th. } \mathrm{sq} \text {. }$ | $\begin{aligned} & \mathrm{Th} . \\ & \text { cwts. } \end{aligned}$ | §'000 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Felts for roofing (including sarking and sheathing felts) |  |  |  |  |  |  |  |  |  |
| Paper felts |  |  |  |  |  |  |  |  |  |
| Bituminous selffinished felts | 51,007 | 1,198 | 2,030 | 7,860 | 177 | 304 | 58,867 | 1,376 | 2,334 |
| Tarred or sanded or similar finish felts | . | $\cdots$ | (a) | . | $\cdots$ | (a) | 1,728 | 61 | 55 |
| Tarred flax or lute felts | 7,039 | 94 | 338 | - | - | - | 7,039 | 94 | 338 |
| Other roofing felts | . | . | (a) | . | . | (a) | 9,379 | 238 | 408 |
| Dampcourses and <br> similar fabrics; <br> felt base for manucovering and <br> impregnated felts <br> for covering floors | 13,555 | 351 | 605 | 3, 153 | 105 | 209 | 16,708 | 456 | 815 |
| Waste products |  | . | 4 |  | . | 1 |  | . $\cdot$ | 5 |
| Work done for customers (fixing felts, etc.) (b) |  |  | 90 |  |  | - |  |  | 90. |
| Total principal products |  |  | 3,419 |  |  | 626 |  |  | 4,045 |
| Other output |  |  |  |  |  |  |  |  |  |
| Felts' including hair felts, other than impregnated felts for roofing and floor covering |  |  |  |  |  |  | 4,446 | 69 | 257 |
| Bituminous paints and enamels | .. |  | (a) |  |  | (a) |  | 18 | 46 |
| Other bituminous composition |  |  |  |  |  |  |  | 91 | 92 |
| other goods |  |  |  |  |  |  |  | .. | 114 |
| Total |  |  | 3,838 |  |  | 715 |  |  | 4,554 |

[^0]Purchased materials and fuel

## Larger establishment

table 24

|  | England |  | Scotland |  | Great Britain |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Cost | Quantity | Cost | Quantity | Cost |
| Materials | Th. cwts. | £'000 | Th. cwts. | §'000 | Th. ewts. | §'000 |
| Flax and jute waste | 50 | 85 | - | - | 50 | 85 |
| Jute cloth and bags | 55 | 336 | 12 | 97 | 67 | 433 |
| Felt paper, untarred | 417 | 712 | 59 | 100 | 476 | 813 |
| Coal-tar pitch | .. | (a) | - | (a) | 48 | 16 |
| Coal tar | 35 | 9 | - | - | 35 | 9 |
| Rosin (colophony) | .. | (a) | . | (a) | 4 | 7 |
| Blumens and asphaits | 1,206 | 551 | 225 | 111 | 1,431 | 662 |
| Cowhair | . | (a) | . | (a) | 14 | 42 |
| Packing materials | . | 111 | . | 21 | . | 132 |
| All other purchased materials | . | 194 | . | 40 | . | 234 |
| Fuel and electricity |  |  |  |  | Th. tons |  |
| Coal | .. | (a) | . | (a) | 9.8 | 29 |
| Coke | Th. B. T. U. $^{\text {d }}$ | (a) | Th. B. T.U. | (a) | Th. B. T.U. | 14 |
| Electricity purchased (b) | $\begin{gathered} (\mathrm{kW.} \text {. hrs. } \\ 3,073 \end{gathered}$ | 12 | (kW. hrs.) | 3 | $\begin{gathered} (\mathrm{kW} . \mathrm{hrs.}) \\ 3,616 \end{gathered}$ | 15 |
| Motor spirit (petrol) and derv. fuel | Th. galls. |  | Th. galls. |  | Th. galls. |  |
| Used for road vehicles |  | (a) | . | (a) | 62 | 5 |
| Used for other power purposes | 9 | - | - | - | 9 | - |
| other oil fuel (including creosote/pitch mixtures) | $\cdots$ | (a) | .. | (a) | 361 | 14 |
| Gas purchased |  |  |  |  | Th. therns. |  |
| From public supply | . | (a) | .. | (a) | 569 | 22 |
| From other sources | - | - | - | - | - | - |
| Gas obtained from other works under the same ownership | - | - | - | - | - | - |
| All other purchased fuel | . | 1 | . | - | . | 1 |
| Total |  | 2,136 |  | 398 |  | 2,534 |

[^1](b) Including electricity obtained from other works under the same ownership.

ROOFING FELTS COUNTRY TABLES Employment and remuneration

Larger establishments

|  | England |  |  | Scotland |  |  | Great Britain |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Average } \\ \text { number of } \\ \text { operatives } \end{gathered}$ | $\begin{aligned} & \text { Admin- } \\ & \text { 1strative, } \\ & \text { technical } \\ & \text { and } \\ & \text { clerical } \\ & \text { employees } \\ & \text { (a) } \end{aligned}$ | Total | $\begin{gathered} \text { Average } \\ \text { number of } \\ \text { operativies } \end{gathered}$ | Admin- 1strative, techn1cal and clerrical employees (a) | Total | $\begin{gathered} \text { Average } \\ \text { number of } \\ \text { operatives } \end{gathered}$ | Admin- 1strative, techn1cal and clerical employees (a) | Total |
| Males |  |  |  |  |  |  |  |  |  |
| Under 18 | 35 | 10 | 45 | 5 | - | 5 | 40 | 10 | 50 |
| All ages | 954 | 226 | 1,180 | 195 | 24 | 219 | 1,149 | 250 | 1,399 |
| Females |  |  |  |  |  |  |  |  |  |
| Under 18 | 2 | 19 | 21 | 3 | 1. | 4 | 5 | 20 | 25 |
| All ages | 94 | 84 | 178 | 15 | 13 | 28 | 109 | 97 | 206 |
| Total |  |  |  |  |  |  |  |  |  |
| Under 18 | 37 | 29 | 66 | 8 | 1 | 9 | 45 | 30 | 75 |
| All ages | 1,048 | 310 | 1,358 (b) | 210 | 37 | 247 (b) | 1,258 | 347 | 1,605(b) |
|  | \&'000 | £ 1000 | £'000 | \&'000 | \& 1000 | \& 1000 | \& 1000 | §'000 | \&'000 |
| remuneration | 354 | 170 | 524 | 62 | 12 | 74 | 416 | 182 | 598 |

(a) Number at September 25,1948 .
(b) The employers s. share of contributions to all National Insurance Schemes payable during the year in
respect of these workers amounted to a total of $\$ 14,000 ; \$_{811,000 \text { for England, and } £ 2,000 \text { for }}$ respect of
Scotland.

Monthly index of employment of operatives: Larger establishments (average employment in $1948=100$ )

TABLE 26

| Month | Monthly index (a) |  |  | Month | Monthly index (a) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | England | Scotland | Great Britain |  | England | Scotiand | Great Britain |
| 1948 |  |  |  | 1948 |  |  |  |
| January | 100.9 | 99.5 | 100.6 | August | 97.7 | 96.2 | 97.4 |
| February | 98.8 | 101.0. | 99.3 | September | 98.5 | 99.5 | 98.7 |
| March | 100.3 | 99.5 | 100.1 | October | 97.4 | 106.7 | 99.7 |
| April | 104.7 | 101.0 | 103.8 | November | 99.5 | 98.6 | 99.3 |
| May | 105.0 | 101.4 | 104.1 | December | 98.9 | 102.4 | 99.8 |
| June | 100.6 | 98.1 | 100.0 | Percentage employment in this trade |  |  |  |
| July | 98.3 | 95.7 | 97.7 | covered by the index | 63.0 | 100.0 | 69.1 |

(a) The index numbers are calculated from the number of operatives employed for one week in each month DS 90945/1/3628 K. 6 8/51 DL


PUBLISHED BY HIS MAJESTY'S STATIONERY OFFICE<br>To be purchased from<br>York House, Kingsway, london, w.c. 2429 Oxford Street, london, w. I<br>P.O. Box 569 , LONDON, S.E.I<br>13a Castle Street, edinburgh, 2 i St. Andrew's Crescent, cardiff 39 King Street, Manchester, 2 Tower Lane, bristol, i<br>2 Edmund Street, birmingham, 38 Chichester Street, belfast<br>or from any Bookseller<br>1951<br>Price is 6 d net.


[^0]:    (a) owing to the risk of disclosure of information relating to individual firms, separate figures (b) Amount charged.

[^1]:    (a) Owing to the risk of disclosure of information relating to individual firms, separate figures

