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BOARD OF TRADE

# THE REPORT ON THE CENSUS OF PRODUCTION FOR 1958



Part 37

GELATINE, ADHESIVES, ETC.

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo.6 Ch.39, Sec.7)

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These notes give only the main information which is needed for interpreting the census figures. Fuller explanations are given in a separate booklet of Introductory Notes (Part 1 of the Report on the Census of Production for 1958).

Some changes were introduced in the 1958 census, which affect the comparability between 1954 and 1958 figures.

Returns in full detail were required only from firms employing 25 or more persons, instead of, as previously, from firms employing 11 or more persons. The coverage of firms' returns for 1958 was in

many cases rather wider than for 1954. In both years the census was based on the establishment, comprising in most cases the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine); but offices, warehouses, laboratories, etc. at addresses separate from the works were treated as part of the establishment. For 1958, but not for 1954, firms were asked to include also, in all sections of their returns, particulars relating to merchanting or factoring, canteens operated by them, and other ancillary activities, such as bottling, packing, and the manufacture of containers for packing their own products, whether or not these activities were carried on at the same address as the works, unless

#### CAPITAL EXPENDITURE

The expenditure on new building work shown excludes the cost of land and existing buildings purchased; for plant, machinery and vehicles both new and second-hand items are included. The value is that charged to capital account during the year, including any transport and installation cost involved. Capital expenditure in respect of establishments in Great Britain where production had not started before the end of the year is included in Table 1.

CHARACTERISTIC PRODUCTS (See the description of the method of classification before List of Tables)

#### EMPLOYMENT

(i) Working proprietors These include all persons regarded as 'selfemployed' for National Insurance purposes, and members of their families who worked in the business without receiving fixed wages or salaries; but persons working less than half the normal hours are excluded.

#### (ii) Employees

Employees are classified under the two main headings of (a) administrative, technical and clerical employees and (b) operatives. The figures relate to persons on the pay-roll (i.e. whose National Insurance cards were held by employers), whether full-time or part-time employees. The figures for 1958 include, but those for 1954 exclude, persons engaged in merchanting or factoring, and canteen workers.

Administrative, technical and clerical employees include managers, superintendents, and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; travellers; and office (including works office) employees.

Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work, stores, warehouses and, for 1958, canteens; inspectors, viewers and similar workers; maintenance workers; and cleaners. Operatives engaged in outside work of erection, fitting etc. are also included, but outworkers (i.e. persons employed by the firm who worked on materials

#### NOTES

#### CHANGES IN THE 1958 CENSUS

they were conducted by a separate company, or by a separate department with a separate set of accounts: building and engineering maintenance departments were treated similarly. Selling and transport departments were treated in this way both for 1954 and 1958. While the effect of including these further ancillary activities was generally to produce higher figures for employment etc., the reporting of separate figures for merchanted goods led to the exclusion of some firms who proved to be merchants with only minor productive activities.

Changes made for 1958 in the instructions governing the making of returns for two or more establishments operated by the same firm permitted combined returns to be made more freely than in previous censuses. Combined returns were accepted covering establishments in the same census industry, and situated in the same country (i.e. England, Scotland or Wales).

The 1954 figures have been re-tabulated to correspond as closely as possible to those for 1958, but because of the changes described above the correspondence is not always exact.

#### TERMS USED IN THE CENSUS REPORTS

supplied by the firm in their own homes, etc.) are excluded.

(iii) Total employment

This is the sum of the average number of employees and the number of working proprietors; outworkers are excluded.

#### ENTERPRISE

The term enterprise is used in this report to mean one or more firms under common ownership or control as defined in the Companies Act, 1948. An enterprise normally consists either of a single firm, or of a holding company together with its subsidiary companies.

#### ENTRIES

The number of entries shown in Tables 4, 5 and 7 is the number of returns on which figures against a particular output or production heading were recorded. The number of entries is less than the corresponding number of establishments to the extent that combined returns were made covering more than one of the establishments concerned.

#### ESTABLISHMENT

In most cases an establishment comprises the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine). Offices, warehouses, laboratories and other ancillary places of business at a separate address from the works were treated as part of the establishment.

#### INTERMEDIATE PRODUCTS

For some industries figures are given showing the total quantities made during the year of important intermediate products, i.e. products which may be further processed in the establishments in which they are produced, whether or not they are also sometimes sold. They include also goods produced from materials supplied by other firms.

#### MATERIALS AND FUEL

The totals shown include the cost of all purchases of materials and components for use in production, and of fuel (including oil, gas and electricity) for all purposes including heating, lighting and transport (where carried out by firms' own staff included in the return); all packing

materials, including the full cost of returnable cases and containers when first purchased; workshop materials; office materials; water charges; materials for repairs to firms' own buildings, plant and vehicles when carried out by their own workpeople included in the return; consumable tools; and parts for machinery purchased during the year as replacements. Purchases of goods for merchanting or factoring, and canteen supplies, are included for 1958 but not for 1954. Materials supplied by customers for processing are excluded for both years.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport was included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including firms' own separate transport organisations, for delivery of materials and fuel are therefore excluded. Materials purchased overseas were entered at their c.i.f. cost plus any duty if the cost of transport from the docks was not included in the invoiced price, and at their full delivered cost if invoiced 'carriage paid home'.

#### NET OUTPUT

The net output of an industry represents the value added to materials by the process of production and includes for 1958 the gross margin on any merchanted or factored goods sold; it constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses, and all other similar charges have to be met, as well as depreciation and profits. There is no appreciable duplication in net output.

Net output was normally obtained by taking the total value of sales and work done (including, for 1958, the value of merchanted goods sold and canteen takings); adding the value of stocks at the end of the year and deducting their value at the beginning of the year; and deducting also the cost of materials and fuel purchased (including, for 1958, the value of goods purchased for merchanting and canteen supplies), payments for work given out to other firms, and payments for transport. The net amount of duty paid was deducted, and the net amount of subsidy received added.

#### NET OUTPUT PER PERSON EMPLOYED

The figures for net output per person employed are derived by dividing net output by total employment (see above).

PRINCIPAL PRODUCTS (See the description of the method of classification before List of Tables)

#### SALES

Sales include goods made by the business covered by the return, those made for it by outworkers or by other firms from materials given out to them (sometimes described as goods made on commission), and waste products sold. Any machinery or other capital items produced for use in the business covered by the return are also included, the value being that adopted in the firm's capital account for income tax purposes. Goods sold without being subjected to any manufacturing process (merchanted or factored) and canteen takings are included for 1958 but not for 1954; where the total sales of merchanted or factored goods were less than £5,000, firms were permitted to include them with the figures for sales of goods of their own production.

The value shown for sales is the net selling

#### SYMBOLS USED

The following symbols are used throughout the reports:

.. for not available

for nil or negligible (less than half the final digit shown)

value, defined as the amount charged to customers whether on an ex-works or delivered basis, net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packing materials is included. Goods charged on a delivered basis to customers overseas, are included at the f.o.b. value. For work done on commission or for the trade, the value shown is the net amount charged. With a few exceptions, receipts for business and other services are not included.

To the extent that the finished products of one establishment constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication.

#### STOCKS AND WORK IN PROGRESS

The values shown are the income tax values of stocks of products on hand for sale, and of materials and fuel, at the beginning and end of the year of return. For 1958, but not for 1954, they include any stocks of goods held for merchanting or factoring. The value of work in progress at the two dates is also usually shown. This excludes any progress payments made to subcontractors, and no deduction is made on account of progress payments received.

#### TRANSPORT PAYMENTS

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payments to other firms, and to any separate transport organisation of the same firm, not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, that is railways, road haulage, canals, coast-wise shipping, air, etc. Payments made for sea freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

#### WAGES AND SALARIES

These are the amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. is excluded.

Figures are also shown for average salaries etc. paid per head for the week ended 25th October, 1958. For staff paid monthly, the figures are based on payments made in October, 1958. Where payments related to periods other than a week or month, an appropriate proportion was returned. Only those bonuses and commissions actually paid in the period are included.

#### WORK GIVEN OUT

The figures shown represent the total amount paid for work done by other firms on materials supplied to them, and also by firms' own establishments for which separate returns were made. They do not include payments to individual outworkers or payments for business and other services.

ROUNDING OF FIGURES

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The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies between the sums of the constituent items and the totals shown.

# The Report on the Census of Production for 1958

# Part 37. GELATINE, ADHESIVES, ETC.

This report on the Gelatine, Adhesives, etc. industry relates to establishments engaged in the manufacture of gelatine, glue, size, gum, paste etc. including preliminary processes such as scraping and crushing bones, and grinding gums and natural resins.

The industry corresponds to minimum list heading 277(2) of the second (1958) edition of the Standard Industrial Classification, which has been used for the first time in the 1958 Census. The definition of this industry is unchanged from the last detailed Census of Production, for 1954, in which it was reported on as Industry 2Q under the title Glue, Gum, Paste and Allied Industries.

For 1958, returns in full detail were required only from firms employing twenty-five or more persons and most of the tables in this report relate only to these larger firms. This is an important change from previous censuses when returns in full detail were required from firms employing eleven or more persons on productive work. Estimates for the industry as a whole are given in Table 1.

The figures given for 1954 correspond as closely as possible to those collected for 1958 but the correspondence is not exact, especially in respect of the small firms who gave only limited information. Some other changes introduced in the 1958 census also affect the comparability between 1954 and 1958 figures; these are explained in the notes prefacing this report.

#### METHOD OF CLASSIFICATION

This industry is defined in terms of its 'principal products' which are those shown in Table 4. A census return was classified to this industry if the sales of the principal products of this industry accounted for a greater proportion of its output than the principal products of any other industry. Where, however, the application of this rule would have resulted in a change of classification between 1954 (on the revised basis) and 1958, the return was classified to the same industry as for 1954 unless the output of principal products in the new industry was one third more than in the old; this modification of the general rule was designed to avoid discontinuities as the result of marginal changes of output between the two censuses. Sales of merchanted products and of non-specific items such as waste products, work done and canteen takings were not taken into account in classifying returns.

A similar procedure was followed in classifying to the sub-divisions of the industry shown in Table 2, the sub-divisions being defined in terms of their 'characteristic products'. The numbers shown in the left hand column of Table 4 identify the sub-division of which the item is a characteristic product. The total value of sales of characteristic products shown in Table 2 includes, besides the products which define the sub-divisions, other items of output assumed to be closely related to them, e.g. waste products and non-specific work done, but such items were not generally taken into account in determining the classification to sub-divisions.

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## Industry summary: United Kingdom TABLE 1 Estimates for all firms (a) Number of enterprises Number of establishments [goods produced merchanted good Purchases of materials and fuel (b) (change during Products on hand for sale (b) lat end of year [change during Work in progress lat end of year (change during Stocks of materials and fuel (b) lat end of year Payments for work done on materials given Payments for transport Net output (operatives Average number employed (c) other employees (total, includin fof operatives Wages and salaries lof other employ Capital expenditure (d) New building work (acquisitions Plant and machinery disposals (acquisitions Vehicles disposals

(a) For 1958, estimates in respect of returns from small firms and unsatisfactory returns accounted for about 10 per cent. of the total figures in which they were incorporated. A summary of the detailed returns received is given in Table 2.
(b) Goods for merchanting and canteen supplies are included for 1958 but excluded for 1954.
(c) Persons engaged in merchanting or factoring and canteen workers are included for 1958 but excluded for 1958.

for 1954.

(d) Capital expenditure at establishments not yet in production is excluded owing to the risk of disclosing information relating to individual firms.

Sales

#### GELATINE, ADHESIVES, ETC.

mates for all firms (a)			La contra de la co
	Unit	1954	1958
Cashe Line of	No.		77
		• •	89
and work done	£.000	15,801	16,909
ds and canteen takings		••	569
		9,200	10,889
year		- 179	+ 162
		1,207	1,718
year		+ 38	- 48
		268	32 3
year		+ 140	- 94
		1,062	1,162
out		-	-
		591	6 91
		6,009	5,918
	Th.	3.9	3.4
S		1.2	1.5
ng working proprietors		5.2	5.0
	£.000	1.745	2.008
yees		845	1.247
		Contraction and	
		82	79
		307	425
		7	14
		78	74
12		16	22

#### GELATINE, ADHESIVES, ETC.

## Analysis by sub-divisions of the industry

TABLE 2

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Firms employing 25 or more persons: United Kingdom (a)

31. 3457			Sub-di	visions of	the indus	try (b)		
		Unit	Gelatine, size (a (		Ot	her	To	otal
			1954	1958	1954	1958	1954	1958
Number of enterp	Number of enterprises		22	18	18	16	40	34
Number of establishments			28	29	20	17	48	46
	goods produced and work done	£'000	10,263	10,820	3,964	4,404	14,227	15,224
Sales	merchanted goods and canteen takings			397		116		512
Sales of characte	Sales of characteristic products		7.414	6,942	AN ASSAULT			
Purchases of mate	erials and fuel (c)		5,677	6,940	2,607	2,865	8,284	9,804
Products on hand	∫change during year		- 229	+ 89	+ 67	+ 56	- 161	+ 146
for sale (c)	lat end of year		862	1.272	224	274	1.086	1,547
	f change during year		+ 24	- 46	+ 11	+ 2	+ 35	- 43
Work in progress	lat end of year		193	27 2	48	19	241	291
Stocks of mater-	f change during year		+ 65	- 45	+ 61	- 39	+ 126	- 84
ials and fuel (c	) (at end of year		584	697	372	349	956	1,046
Payments for work	done on materials given out		-	-	-	-	•	· · · ·
Payments for tran	isport		391	463	141	159	532	622
Net output			4,055	3,813	1,355	1,515	5,410	5,328
	(operatives	No.	2,816	2,504	729	595	3,545	3,099
Average number employed (d)	<pre>{ other employees</pre>		692	949	409	443	1,101	1,392
emproyed (d)	total		3,508	3,453	1,138	1,038	4,646	4,491
Net output per pe	erson employed	£	1,156	1,104	1,191	1,458	1,165	1,186
Wages and	∫of operatives	£'000	1,274	1,497	302	317	1.576	1,813
salaries	lof other employees		474	788	289	338	763	1,126
Wages and	∫operatives	£	452	5 98	414	532	445	58 5
salarie <b>s</b> per head	other employees		686	8 30	705	763	693	808
Capital expenditu	re (e)				Statistical Providence			
New building wo	rķ	£'000	47	41	27	30	74	71
Plant and	∫acquisitions		228	326	49	57	276	382
machinery	disposals		5	iı	1	1	6	13
	∫acquisitions		55	47	16	19	71	67
Vehicles	disposals		8	12	7	8	14	19
		The second			1		1	

(a) The following information relates to small firms (employing fewer than 25 persons) in this industry:

	1958
Number of returns	41
Average number of persons employed including working proprietors	
Males	325
Females	113

(b) The method of classifying returns to sub-divisions of the industry is explained at the beginning of this report; the characteristic products of each sub-division are identified in Table 4.
(c) Goods for merchanting and canteen supplies are included for 1958 but excluded for 1954.
(d) Persons engaged in merchanting or factoring and canteen workers are included for 1958 but excluded for 1954.
(e) Excluding expenditure at establishments not yet in production.

## GELATINE, ADHESIVES, ETC.

Average number employed by	Latab-		Net	Employees		Wages and	salaries	Capi tal	Net out- put per	
the enterprise in this industry (a)	Enter- prises	lish- ments	sales (b)	output	Operatives	Others	Operatives	Others	- expendi- ture (c)	person employed (a)
	Number	Number	£,000	£,000	Number	Number	£,000	£,000	£.000	£
25 - 49	11	11	1,536	496	27 3	118	148	86	19	1,266
50 - 99	14	15	3,380	1,139	623	306	348	257	118	1,227
100 - 199	3	4	1,183	396	297	105	159	79	18	986
200 and over	6	16	9,638	3,296	1,906	863	1,158	704	365	1,190
Total	34	46	15,737	5,328	3,099	1,392	1,813	1,126	520	1,186

(a) Including working proprietors.
(b) Value of sales of goods (including merchanted goods), work done, and canteen takings.
(c) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles. Excluding expenditure for establishments not yet in production.

Analysis by size of enterprise within the industry, 1958

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# GELATINE, ADHESIVES, ETC.

#### Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries

Industry		19	54	A State of State of State	1958		
sub- division (a)	· test anter a contract and a second	Quantity	Value	Quantity	Value	Enter- prises	Entries
	and a ser a and a sequence	Th.tons	£'000	Th.tons	£,000	Number	Number
	Gelatine, glue and size (animal)						5 - E.
21	Gelatine (including pharmaceutical and photographic)	19.8	3,794	10.6	3,794	15	15
21	Bone glue and size, dried, or undried in terms of commercial dry weight	12.6	1,671	16.6	2,054	15	16
21	Hide glue and technical gelatine.						
	dried, or undried in terms of commercial dry weight	11.8	1,935	6.9	1,235	15	15
21	Liquid glue	2.8	381	1.7	256	12	12
	Other adhesives			and the second second		A Second Second	LANG MART
	Casein glue	1.6	219	1.4	202	9	9
1	Vegetable adhesives for all purposes	37.9	2,825	36.2	2,591	20	21
	Synthetic resin glue		1 500	14.9	1,724	11	11
	Other adhesives	{ 14.9 	1,562 193	{ 4.1 	487 456	26	27
	Bleached shellac	í l					1
	Vegetable gums, not adhesive, for textile finishing, etc.	2.9	444 {	0.9	277 426	6	6
	Bone by-products	5.0	140	14.8	560	6	6
A STATISTICS	Products not specified above						
	Waste products	}	138		132	17	21
	Work done on commission sub-contract work, etc. (b)			AT LA			T.L.M.S.S.
	Total	-	13,303		14,195		
	Sales in other industries (see Table 5)	1	1,959		2,126		••
	Principal products of this industry sold by establishments in the industry		11,344		12,069	C.E.	35 (c)

(a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger firms, not merely sales by establishments classified to the sub-division.
(b) Amount charged.

 (b) Amount charged.
 (c) This figure represents the total number of returns made by larger firms in this industry, which is less than the total number of establishments shown in Table 2 on account of combined returns covering more than one establishment.

	195	1954			1958	
and a second sec	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (o
And a first start and they beater	Th. tons	£,000	Th. tons	£,000	Number	Part No.
elatine (including pharmaceutical and photographic) bone glue and size, hide glue and technical gelatine, dried or undried in terms of commercial dry weight and liquid glue	1.4	338	1.7	363	8	28,33
egetable adhesives for all purposes	17.0	1,104	13.9	903		17,75,125
asein glue, synthetic resin glue and {	2.6	220 126	3.8	267 456	} 16	(b)
egetable gums, not adhesive, for textile finishing etc. bleached shellac and bone by-products	1.6	170		137		28,33,76
Total		1,959		2,126		
Sales of other than t	principal p	roducts by	larger firm		industry	
and the second sec				ms in the	industry	1958
and the second s			larger firm ns: United 1 1954	ms in the	industry Quantity	1958
and the second sec		more perso	larger firm ns: United 1 1954 Val	ns in the Kingdom		1958
and the second sec	oloying 25 or	more perso Quantity	larger firm ns: United 1 1954 Val	ns in the Kingdom	Quantity	1958 Value
ABLE 6 Firms emp Animal (except marine animal) oils, fat	oloying 25 or	more perso Quantity	larger firm ns: United 1 1954 Vai	ns in the Kingdom	Quantity	1958 Value
ABLE 6 Firms emp Animal (except marine animal) oils, fat and greases	oloying 25 or	more perso Quantity Th.tons	larger firm ns: United 1 1954 Vai	ns in the Kingdom lue	Quantity Th.tons	1958 Value £'000
ABLE 6 Firms emp Animal (except marine animal) oils, fat and greases Tallow and dripping	oloying 25 or	more perso Quantity Th.tons	larger firm ns: United 1 1954 Va: £'0 11	ns in the Kingdom lue	Quantity Th.tons	1958 Value £'000
ABLE 6 Firms emp Animal (except marine animal) oils, fat and greases Tallow and dripping Other animal oils, fats and greases	oloying 25 or	More perso Quantity Th.tons 1.7	larger firm ns: United 1 1954 Va: £'0 11 7;	ms in the Kingdom	Quantity Th.tons 8.7	1958 Value £'000 687
ABLE 6 Firms emp Animal (except marine animal) oils, fat and greases Tallow and dripping Other animal oils, fats and greases Unrefined	oloying 25 or	More perso Quantity Th.tons 1.7 12.1	larger firm ns: United 1 1954 Va. £'( 11 73 33	ms in the Kingdom	Quantity Th.tons 8.7 10.6	1958 Value £°000 687 672
ABLE 6 Firms emp Animal (except marine animal) oils, fat and greases Tallow and dripping Other animal oils, fats and greases Unrefined Refined Fertilisers	oloying 25 or	Quantity Th.tons 1.7 12.1 4.9	larger firm ns: United 1 1954 Va: £'( 11 11 73 35 55	ms in the Kingdom lue DOO L4 57	Quantity Th.tons 8.7 10.6 4.1	1958 Value £°000 687 672 313
ABLE 6 Firms emp Animal (except marine animal) oils, fat and greases Tallow and dripping Other animal oils, fats and greases Unrefined Refined Fertilisers	oloying 25 or	Quantity Th.tons 1.7 12.1 4.9 	larger firm ns: United I 1954 Va: £'0 11 73 34 52 83	ns in the Kingdom lue DOO L4 33 57 29	Quantity Th.tons 8.7 10.6 4.1 	1958 Value £'000 687 672 313 186
ABLE 6 Firms emp Animal (except marine animal) oils, fat and greases Tallow and dripping Other animal oils, fats and greases Unrefined Refined Fertilisers Feeding stuffs for animals and poultry Other goods Total value of goods sold without being subjected to any manufacturing process	oloying 25 or	more perso           Quantity           Th.tons           1.7           12.1           4.9              34.3	larger firm ns: United I 1954 Va: £'0 11 73 34 52 83	ms in the Kingdom lue 000 L4 33 57 29 30	Quantity Th.tons 8.7 10.6 4.1 	1958 Value £°000 687 672 313 186 984 313
ABLE 6 Firms emp Animal (except marine animal) oils, fat and greases Tallow and dripping Other animal oils, fats and greases Unrefined Refined Fertilisers Feeding stuffs for animals and poultry Other goods Total value of goods sold without being subjected to any manufacturing process (merchanted or factored)	oloying 25 or	more perso           Quantity           Th.tons           1.7           12.1           4.9              34.3	larger firm ns: United I 1954 Va: £'0 11 73 34 52 83	ns in the Kingdom lue 000 14 33 57 29 30 20	Quantity Th.tons 8.7 10.6 4.1 	1958 Value £'000 687 672 313 186 984 313 14
Animal (except marine animal) oils, fat and greases Tallow and dripping Other animal oils, fats and greases Unrefined Refined Fertilisers Feeding stuffs for animals and poultry Other goods Total value of goods sold without being subjected to any manufacturing process	oloying 25 or	more perso           Quantity           Th.tons           1.7           12.1           4.9              34.3	larger firm ns: United 1 1954 Va: £*0 11 73 35 35 35 35 35 35	ms in the Kingdom lue 000 14 33 57 29 30 20	Quantity Th.tons 8.7 10.6 4.1  	1958 Value £°000 687 672 313 186 984 313

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#### GELATINE, ADHESIVES, ETC.

Sales of principal products of the industry by establishments classified to other industries

#### GELATINE, ADHESIVES, ETC.

TABLE 7 - Total make of intermediate products, 1958

This table is not applicable to the industry

Employment and salaries, etc. for the week ended October 25, 1958

T	A 1	<b>D</b> 1	C T		0
1/		6)		Ξ.	0

# Firms employing 25 or more persons: United Kingdom

	Males	Females	Total
	Number	Number	Number
Working proprietors	(α)	Later anna	
Operatives	2,635	447	3,082
Administrative, technical and clerical employees	880	527	1,407
Total employees	3, 515	974	4,489
Average salaries, etc. paid per head for the week to administrative, technical and clerical employees	£ 20.7	£ 7.3	£ 15.7
			a marker

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

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#### CENSUS OF PRODUCTION REPORTS FOR OTHER RECENT YEARS

The census reports for earlier years include some items which are not included in the Report on the Census of Production for 1958. The most recent reports are listed below, with an indication of any important items they contain which do not appear in the 1958 Reports. The data in all these earlier reports is analysed in accordance with the original (1948) edition of the Standard Industrial Classification.

Census of Production for 1951: Summary Tables, Part I (H.M.S.O., 1956. Price 6s. net). No important items which do not appear in the

1958 Reports.

Census of Production for 1951: Summary Tables, Part II (H.M.S.O., 1956. Price 6s. net).

Channels of sales, 1948 Payments for services, 1948 Shift working, 1951 Power equipment, 1951 Prime movers, 1951 Analysis of periods covered by census returns, 1948 and 1951.

The Report on the Censuses of Production for 1952 and 1953. Introductory Notes and 5 volumes. (These volumes are now out of print.)

No important items which do not appear in the 1958 Reports.

The Report on the Census of Production for 1954. Introductory Notes, Index of Products, and 154 booklets relating to individual industries (H.M.S.O., 1956-59. Prices vary, usually from 1s. 6d. to 2s. net for each booklet).

Detailed information about materials and fuel purchased.

Census of Production for 1954: Summary Tables, Part I (H.M.S.O., 1958. Price 9s. net).

Fuel purchased Gas produced in certain industries Electricity generated, purchased and sold Materials purchased: iron and steel; nonferrous metals; paint; plastics materials; cotton and rayon, nylon, etc. textiles; timber; packing materials; replacement parts for plant etc. (Information about purchases of other materials is given in The Report on the Census of Production for 1954.)

Census of Production for 1954: Summary Tables, Part II (H.M.S.O., 1959. Price 7s. net). Regional analyses of gross output, net output and capital expenditure.

Census of Production for 1954: Summary Tables, Part III (H.M.S.O., 1959. Price 8s. net). Sales of particular products by certain industries in Scotland and Wales.

The Report on the Censuses of Production for 1955, 1956 and 1957. Introductory Notes and 5 volumes (H.M.S.O., 1959. Prices 1s. 6d. to 3s. 6d. net according to size of volume).

No important items which do not appear in the 1958 Reports.



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