FINAL REPORT
on the

## CENSUS OF PRODUCTION

FOR 1948
Volume 2
Trade H

## EXPLOSIVES AND FIREWORKS



Presented by the Board of Trade to Parliament
in pursuance of the Statistics of Trade Act, 1947 ( 10 \& 11 Geo. 6, Ch. 39, Sec. 7).

LONDON : HER MAJESTY'S STATIONERY OFFICE

In interpreting the data in the following tables, it is essential to bear in mind not only,
Sy the qualifications mentioned in this report but also the general explanations and qualifications
contained in the separate boklet the qualifications mentioned in this report but also the general explanations and qualification
contaned 1 n the separate oooklet puoplished in this series by H.M. Stationery offtce entitied
nFinal Reports of the Census of Production for 1948 :

$$
\text { Table No. } \quad \frac{\text { List of Tables }}{\text { Title }}
$$

Sumnary: Larger estabilshments
Sunmary, 1948: Small firms in Great Eritaln ..... $2 / \mathrm{H} / 3$
$2 / H / 3$
Analys1s by size, 1948: Larger establishments in Great Britain2/H/3
nalysis by standard region, 1948: Larger establisnments in Great BritainAnalysis according to spectal1sation within the trade, 1948: LargerTotal make of intermediate products: Larger establisnmentsSales (or production) of the principal products of the trade, including
sales (or production) of these products by estabilisments classifiedsales or production of these products
to other trades: Larger establ lishnentsSales (or production) of pinctoal products o the trade by establishnent2/H/5
Saies (or production) of principal products of the trade by establishments
classified to other trades: Larger estabilshments ..... 2/ $/$ / $/ 7$
Sales (or production) in
Larger estabilshments ..... 2/H/7
nalys1s of sales, 1948: Larger establishments in Great Britain ..... 2/H/8
roduction, exports and imports of certain principal products: Larger ..... 2/H/9
urchased materlals and fuel: Larcer establishmentstocks of fin1shed products and work in progress and stocks of materials2/H/10mployment and remuneration: Larger establishment2/H/12
2/H/13
Wages and salarles pald, 1948: Larger establishnents in Great Britain ..... 2/H/14
Payments for work done on materials given out, 1948: Larger establishment ..... 2/H/1
Fayments for certain services, 1948: Larger establishments in
Great Britain ..... 2/H/14
lant, machinery and vehicles acquired and disposed of, 1948: Larger
estabilshments in Great Britain ..... 2/H/15Capital expend1ture on building work and changes in occupation of buildings
and land, 1948: Larger establishments in Great Britain

## Country Tables

Sunmary: Larger establishments/H/16
Sumnary: small firms ..... 2/H/17
ales in the trade: Iarser establistments ..... 2/H/18
Sales in the trade: Small f1rms$\stackrel{*}{2 / \mathrm{H} / 20}$
Purchased materlals and fuel: Larger establishments2/120
Purchased materlals and fuel: Small f1rms2/H/22
Employment and remuneration: Larger establishments
*
hont index of ..... 2/H/23

EXPLOSIVES AND FIREWORKS TRADE
THIS REPORT on the Explosives and Fireworks Trade relates to establishments engaged wholly or mainly in the manufacture of explosives, establishments engaged wholly or mainly in the manufacture of explosive
fireworks, detonators, fuses, percussion caps, flares, signal rockets, small arms ammunition, etc., and in filling bombs, cartridges and shells.

Thirteen Government establishments are included for 1948 and ten for 1935. Production by Government Departments was not recorded for 1937.

This trade corresponds to minimum list heading 33 in the Standard Industrial Classification.

Any establishments in Northern Ireland are excluded in 1948; no production was recorded there in this trade for 1937 or 1935.

## Larger establishments

## table I

| 1948 | 1937 (a) | 1935 |
| :---: | :---: | :---: |
| \&'000 | £'000 | \& 1000 |
| 18,569 | 7,589 | 7,128 |
| 7,497 | 3,302 | 3,420 |
| 2 | 17 | 8 |
| 11,071 | 4,270 | 3,700 |
| 7,841 |  |  |
|  | ${ }^{\mathrm{NO}} \times$ | ${ }^{\mathrm{NO}}{ }^{\text {a }}$ |
| $24,911(\mathrm{c})$ | $12,736$ | $12,6,{ }_{\alpha}^{28}$ |
| 444 | 335 | 293 |
| \& 1000 | \& 1000 | \& 1000 |
| 2,426 | . | . |
| 3,820 |  |  |
| ${ }^{\mathrm{No}}{ }_{49}$ | No. | ${ }^{\mathrm{NO}} \mathrm{S}_{3}$ |

Gross output (production)
cost of materials and fuel used
Payment for work done on materials given out Net output
Wages and salaries of persons employed Average number of persons employed ( 0 ) Net output per person employed (b)

Stocks at end of year
Fin1 shed products and work in progress Materials and fuel Number of establishments
(a) Excluding Government establishments, production by which was not recorded for this year
(a) Excluding Government
(c) For the total number of persons employed in this trade see rable 3.

The values of gross output and of materials and fuel used are derived in the following way:


DS 32061/1
Matertals and fuel used
3,420

| TABLE 2 |
| :--- |
| Number of returns |
| Average number of persons employed (a) |
| Males <br> Females <br> $\quad$ Total$\quad 24$ |

(a) Including working proprietors.

Estimated average employment, 1948 All firms in areat britain


Analysis by size, 1948
Larger ostablishments in Great britain
TABLE 4

| Average number employed | $\begin{aligned} & \text { Establ1sh- } \\ & \text { ments } \end{aligned}$ | Gross output | Net output | Persons employed | Remuneration |  |  | Net outdut Der person employed |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Wages | Salaries | Total |  |
| 11-24 | $\mathrm{NO}_{3}$ | $\begin{aligned} & \AA^{\prime} 000 \\ & 43 \end{aligned}$ | $\begin{aligned} & £^{1} 000 \\ & 20 \end{aligned}$ | $\stackrel{\text { No. }}{5}$ | ${ }^{1} 1000$ | $\xi^{\prime} 000$ | $\begin{aligned} & £^{\prime} 000 \\ & 12 \end{aligned}$ | \% ${ }^{\text {¢ }}$ |
| 25-49 | 5 | 161 | 81 | 192 | 31 | 11 | 42 | 423 |
| 50-99 | 9 | 589 | 297 | 611 | 105 | 21 | 126 | 486 |
| 10C-199 | 13 | 1,450 | 905 | 1,783 | 372 | 95 | 467 | 507 |
| 200-299 | 4 | 750 | 457 | 1,015 | 215 | 47 | 262 | 481 |
| 300 and over | 15 | 15,576 | 9,310 | 21,256 | 5, 154 | 1,777 | 6,931 | 438 |
| - Total | 49 | 18,569 | 11,071 | 24,911 | 5,884 | 1,957 | 7,841 | 444 |


| Region | $\begin{aligned} & \text { Establish- } \\ & \text { ments } \end{aligned}$ | Grossoutput | Net output |  | $\begin{aligned} & \text { Persons } \\ & \text { employed } \end{aligned}$ | Remuneration |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Value | Percentage of total |  | Wages | Salaries | Total |
| England | No. | § 000 | \& 000 |  | No. | £ 000 | §'000 | §'000 |
| Northern; and East and West Ridings of Yorksh1re | 11 | 1,400 | 825 | 7.5 | 2,058 | 415 | 99 | 514 |
| North M1 dland; and Eastern | 4 | 602 | 311 | 2.8 | 696 | 126 | 40 | 166 |
| London and South Eastern | 6 | 609 | 390 | 3.5 | 1,091 | 241 | 50 | 291 |
| Southern; and South Western | 5 | 1,360 | 722 | 6.5 | 1,929 | 470 | 116 | 587 |
| M1dland | 4 | 1,049 | 632 | 5.7 | 2,147 | 514 | 127 | 640 |
| North Western | 6 | 2,131 | 1,565 | 14.1 | 3,603 | 910 | 196 | 1, 107 |
| England | 36 | 7, 151 | 4,447 | 40.2 | 11,524 | 2,676 | 629 | 3,305 |
| Wales | 4 | 2,279 | 1,658 | 15.0 | 4,177 | 1,048 | 267 | 1,316 |
| Scotland | 9 | 9,140 | 4,966 | 44.9 | 9,210 | 2, 159 | 1,061 | 3, 221 |
| Great Britain | 49 | 18,569 | 11,071 | 100.0 | 24,911 | 5,884 | 1,957 | 7,841 |

TABLE 6 - Analysis according to specialisation within the trade, 1948 Larger establishments in Great Britain
No specialisation within this trade was distinguished.

TABLE 7 - Total make of intermediate products: Larger establishments This table is not applicable to the trade.

Sales (or production) of the princlpal products of the trade, including sales (or production) of these products by

TABLE 8

Propellent powders
High explosives, except blasting
powder
Blasting powder
Fuses and blasting accessories
Safety fuse
Fuse, instantaneous
Electric detonators and fuses Other fuses, tubes, primers, etc., except shell fuses

Detonators, other than electric,
including railway fog signals
Other accessories (1ncluding
cables and parts of fuses and
cables and parts of fuses
of blasting accessories)
Rockets (including line carrying
rockets) and other pyrotechnic rockets)
products
small arms armunition
Loaded cartridges for
m111tary and sporting purposes
Other sporting armunition, including shot but excluding empty cartridge cases
Other ammunition, loaded or fllled
Explosives, not elsewhere
specif1ed
Waste products, other than scrap metals

Larger establishments


## TABLE 8 (contd.)

Repair and maintenance work
on ammuntion (c)
work done for the trade or on comm1ssion (c)
Filling of amrunition
other work
Total
Less sales (or production)
other trades (see Table 9)
Total principal products of this trade sold or made by

|  | $\begin{aligned} & 1948 \\ & \text { Sales } \end{aligned}$ |  |  | $\begin{aligned} & 1937 \text { (a) } \\ & \text { Production } \end{aligned}$ |  | $\begin{aligned} & 1935 \\ & \text { Froduction } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Entries | Quantity | Value | Quantity | Value |
|  |  | §'000 | No. |  | $8 \cdot 000$ |  | 51000 |
| aintenance work on (c) |  | 1,252 | 8 |  | (b) |  |  |
| or the trade or on <br> (c) |  |  |  |  |  |  | 1, 245 (d) |
| amrunition |  | 1,022 |  |  |  |  | 1,245(d) |
|  |  |  |  |  | 112 |  |  |
|  |  | 19,019 | . |  | 7,363 |  | 7,683 |
| es (or production) in trades (see Table 9) |  | 2,034 | .. |  | 789 |  | 1,242 |
| incipal products of rade sold or made by shments in the trade |  | 16,985 | 46 |  | 6,574 |  | 6,441 |

(a) Excluding production by Government establishments.
(b) Not recorded separately.
(c) Amount charged in 1948 and amount received in 1937 and 1935.
(d) So far as recorded separately.
(c) Amount charged in 1948 and amount received in 1937 and 1935.
(d) So far as recorded separately.
?
TABLE 9

|  | $\begin{aligned} & 1948 \\ & \text { Sales } \end{aligned}$ |  |  | 1937 (a)production |  | $\begin{aligned} & 1935 \\ & \text { Production } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | value | Entries | Quantity | Value | Quantity | value |
|  | Th. cwts. | §'000 | No. | Th. cwts. | \&'000 | Th. cwts. | §. 000 |
| Propellent powders | 1.1 | 49 | . |  |  |  |  |
| High explosives, except blasting powder | - | - | - | 1.1 | 5 | 0.7 | 5 |
| Fuses and blasting accessories |  |  |  |  |  |  |  |
| Detonators, other than electric, including railway fog signals |  | 48 | .. |  |  |  |  |
| otner | - | - | - | 5.3 | 98 | 0.4 | 1 |
| Snall arms amunition | M111ion |  |  | M11110 |  | M11110n |  |
| Loaded cartridges for military and sporting purposes | 86.3 .. | $\begin{gathered} 1,080 \\ 591 \end{gathered}$ | 8 | 26.3 | 170 | 75.7 | 386 |
| other sportins ammunition, including shot but excluding empty cartridge cases | Th. cwts. <br> 6.3 | 37 | . | Th. cwts. | 74 | $\begin{aligned} & \text { Th. cwts. } \\ & 62.9 \end{aligned}$ | 62 |
| Other ammunition, loaded or filled | . | 58 | .. | - | - |  |  |
| Explosives, not elsewhere <br> specified; and rockets (including line carrying rockets) and otner pyrotechnic products | . | 74 | . | .. | 442 | . | 782 |
| Work done for the trade or on cormission other than filling of animunition (b) |  | 99 | .. |  | - |  | 6 |
| Total |  | 2,034 | $\cdots$ |  | 789 |  | 1,242 |

(a) Excluaing production by Government establishments.

Amount charged in 1948 and amount received in 1935.
Sales (or production) in the trade of other
than principal products
Larger establ ishments
TABLE 10

| 1948 <br> Sales | $1937(a)$ <br> Production | Production |
| :---: | :---: | :---: |
| $\S^{\prime} 000$ | $\S^{\prime} 000$ | $\S \cdot 000$ |
| 1,597 | 502 | 491 |
| 308 | 513 | 196 |
| 11 |  | 1,015 |

ther
Scrap metals
Total
1,916
(a) Excludine production by Government establishments.

EXPLOSIVES AND FIREWORKS Production, exports and imports
of certain principal products (a)
TABLE II

|  | Sales | Percentage of total sales |
| :---: | :---: | :---: |
| Sales (or transfers) to other organisations under the same control | £'000 |  |
| Productive works | 1,606 | 11.0 |
| Export sales organisations (including branches abroad) | 2,373 | 16.2 |
| Other wholesale or selling organisations | 112 | 0.8 |
| Retail shops, etc. | - | - |
| Total sales (or transfers) to other organisations under the same control | 4, 092 | 27.9 |
| Sales to independent buyers |  |  |
| Exports involced directly overseas | 1, 131 | 7.7 |
| Exports involced to Crown Agents and purchasing houses in this country of individual firms and governments abroad | 849 | 5.8 |
| H1s Majesty's Government and Local Authorities (other than productive establishments) | 1,527 | 10.4 |
| Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings | 5,503 | 37.6 |
| Wholesalers, merchants and other agents for resale | 1, 135 (a) | 7.7 |
| Retailers, including multiple shops, caterers and N. A. A. F.I., for resale | 319 | 2.2 |
| Other businesses (including farmers) and institutions of all kinds | 64 | 0.4 |
| Members of the public, including employees | 33 | 0.2 |
| Total sales to independent buyers | 10, 562 | 72.1 |
| Total | 14, 654 | 100.0 |

(a) Of this total $\$ 1,043,000$ was recorded as divided between $\$ 243,000$ for export and $\$ 800,000$ for
other sales.

TABLE 12

|  |  | Production (b) (c) | Exports (d) | Retained imports (e) |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Th. cwts. | Th. cwts. | Th. cwts. |
| Propellent powders | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | $\stackrel{17.0}{ }{ }^{\text {a }}$ | $\begin{aligned} & 16.4 \\ & 1.3 \end{aligned}$ | $\begin{aligned} & 0.1 \\ & 3.0 \end{aligned}$ |
| High explosives, except blasting powder | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | $759.2$ | $\begin{aligned} & 278.5 \\ & 157.5 \end{aligned}$ | $0.8$ |
| Total propellent powders and high explosives, except blasting powder | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | $\begin{aligned} & 776.2 \\ & 580.5 \end{aligned}$ | 294.9 173.8 | 0.1 3.8 |
| Blasting powder | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | $\begin{aligned} & 106.4 \\ & 142.0 \end{aligned}$ | $\begin{aligned} & 11.3 \\ & 17.1 \end{aligned}$ | 17.6 |
| Fuses and blasting accessories |  |  |  |  |
| Safety fuse | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | 133.9 | 116.8 89.6 | $\overline{0.5}$ |
| Other fuses, tubes and primers, etc. | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | ${ }^{13 .} \mathbf{.} 7(\mathrm{~g})(\mathrm{n})$ | 2.7 | 0.1 |
| Other accessories (including detonators, cables, and parts of fuses and blasting accessories) | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | ${ }^{53.4} \times(\mathrm{n})(1)$ | $\begin{array}{r} 12.5 \\ 3.2 \\ \hline \end{array}$ | $\overline{0.1}$ |
| Total fuses and blasting accessories | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | $\begin{aligned} & 201.0(\mathrm{~g})(1) \\ & 139.0(\mathrm{~g}) \end{aligned}$ | 132.0 94.7 | $\begin{aligned} & 0.1 \\ & 0.6 \end{aligned}$ |
| Rockets (including line carrying rockets) and other pyrotechnic products | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | $\begin{aligned} & 8^{\prime} 000 \\ & 1,016 \\ & 1900 \end{aligned}$ | $\begin{array}{r} \& 1000 \\ 285 \\ 41 \end{array}$ | 8 <br> 1000 <br> -1 |
| Small arms armunition |  |  |  |  |
| Loaced cartridges for milltary and sporting purposes | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | $\begin{gathered} 1,861 \\ \begin{array}{c} 11110 \mathrm{n} \\ 291.4 \end{array} \end{gathered}$ | $\begin{gathered} 3,512 \\ \mathrm{M11110n} \\ 134.0 \end{gathered}$ | $\begin{gathered} (\mathrm{f}) \\ \mathrm{M} 11110 \mathrm{n} \\ 36.9 \end{gathered}$ |
| Other sporting armunition, including shot but excluding empty cartridge cases | $\left\{\begin{array}{l} 1948 \\ 1937 \end{array}\right.$ | Th. cwts. 54.1 §' 000 | $\begin{array}{r} \text { Th. cwts. } \\ 4.9 \\ 17.9 \\ \text { S }^{\prime} 000 \end{array}$ | Th. cwts. § $^{0 .} 000$ |
| Explosives, not el sewhere specified | $\left\{\begin{array}{l}1948 \\ 1937\end{array}\right.$ | 237 <br> 565 | 130 24 |  |

(a) $\begin{aligned} & \text { Figures of sales (or production) refer only to larger establishments in the relevant years. All } \\ & \text { recorded exports from and imports into the United Kingdom are given in the table. } \\ & \text { The figures, }\end{aligned}$ recorded exports rom and imports into the United Kingdom are given in the table. The figures,
there orere, are not strictly conparable.
Sales in 1948 and production for sale (excludins production by Government establishments) in 1937, (b) Sales in 1948 and production for sale (excluding production by Govermment esta
(c) Including sales (or procuction) by establishments classifled to other trades.
(d) Valued

Including sales
Valued f.ob.
Valued c.1. f .
Valued c.1. f.
Re-exports in excess of imports.
(g) Except shell fuses. ${ }^{\text {(h) }}$ Setonators and fuses are included in the flgures for "Other accessories".
table 13

## Materials

Amnonium nitrate
Mercury
Metallic powders
Aluminium
other
Sodium nitrate
Potassium nitrate
Refined
Unrefined
Packing materials
Alcohol
Industrial methylated spirits

## Other

Armonia liquor (in terms or 880 ammonia)
cotton linters
Jute yarn
N1tric acid (in tems of 100 per cent. ac1d)

Potassium chlorate
Pyrites
Sodium blcarbonate
Sodium chlorlde
sulphur
sulphuric acid (in terms of 100 per cent. acid)


DS 32061/1

TABLE 13 (contd.)


Larger establishments in Great britain
table 14

|  | At deginning of year |  | At end or year |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | value | Quantity | value |
|  | Th. ewts. | §'000 | Th. cwts. | $\&^{\prime} 000$ |
| Finished products |  |  |  |  |
| High explosives, incluaing blasting powder | 100.4 | 531 | 115.4 | 633 |
| Fuses and blasting accessories | .. | 384 | 8.2 .- | $\begin{aligned} & 152 \\ & 392 \end{aligned}$ |
| Other finished products | . | 392 | . | 479 |
| work in progress |  | 1,031 |  | 770 |
| Total finished products and work in progress |  | 2,337 |  | 2,426 |
| Materials and fuel |  | 3, 501 |  | 3,820 |

table: : 5
Larger establishments
Males
Under 18
All ages
Females
Unaer 18
All ases
Total
Under 18
All ages
rotal
remuneration
(a) Excluded employees. The following numbers were employed at esteblishnents in this trade but are not included in the table or in any other report (e. g.; employees in a separate selling or transport organisation for winch separate accounts are kept):-

$$
\begin{array}{lcccc}
\text { canteen workers } & 61 & \text { males } & 476 & \text { females } \\
\text { other workers } & 116 & \text { males } & 12 & \text { females }
\end{array}
$$

$$
\begin{aligned}
& \text { Other workers } \quad 116 \text { males } \\
& i, 1948 \text {, October } 16,1937 \text {, and October } 12,1935 \text {. }
\end{aligned}
$$

(D) Number at September 25 , 1948, october 16, 1937, and October $12,1935$.
(c) There were, in adidtions 4 working proprietors ( 3 males and 1 female) in 1948 . working proprietors
(e) are included in the 1937 and 1935 figures.
(c) The employers' share of contributions to all National Insurance schenes payaole carne the year in
(f). The foilowing persons (1ncluded in this total) were enployed on spectal work oy estaolishments employ-

Operatives
Transvort of goods outside the premises aintenance and repair of firms bullaings, but not plant

142
592
Research work not directly connected
with cur
char jed
aministrative, technica and clerical employees 327

|  |  | Establishrnents making returns for the calendar year |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { Amount } \\ & \text { paid } \end{aligned}$ | Percentage of annual remuneration paid in |  |  |  |  |
|  |  |  | $\begin{gathered} \text { First } \\ \text { quarter } \end{gathered}$ | Second <br> quarter | $\begin{aligned} & \text { Third } \\ & \text { quarter } \end{aligned}$ | Fourth quarter | Year |
| Wages and salaries of Operatives | $\begin{aligned} & \S^{\prime} 000 \\ & 5,884 \end{aligned}$ | $\begin{aligned} & \S_{1} 000 \\ & 22,629 \end{aligned}$ | 23.2 | 24.4 | 25.4 | 26.9 | 100.0 |
| Administrative, technical and clerical employees | 1,957 | $\therefore 1,295$ | 23.1 | 22.9 | 23.6 | 30.4 | 100.0 |
| Total | 7,841 | -3;924 | 23.2 | 23.9 | 24.8 | 28.0 | 100.0 |

EXPLOSIVES AND FIREWORKS
Plant, machinery and vehicles required and disposed of, 1948 Larger establishments in Great britain

|  | ACquisitions |  | D1sposals |
| :---: | :---: | :---: | :---: |
|  | New | Second-hand |  |
|  | \& 1000 | £'000 | \&'000 |
| Plant and machinery | 354 | 118 | 97 |
| Vehicles | 51 | 15 | 8 |
| Total | 405 | 133 | 105 |

Capital expenditure on building work and changes in
occupation of buildings and land, 1948
table 20
Larger establishments in Great britain

1. Capital expenditure on building work (a)
£'000
2. Existing buildings and land (0)
(1) Capital cost of freeholds bought

Estimated capital value of
(11) Rented property newly occupled in the year (c)
(111) Leasehold buildings and land newly occupied in the year $\qquad$ Total of heading 2
Total of headings 1 and 2
Amount paid

Repair and maintenanc
of buildings
of plant, machinery and vehicles
Unclassified
Hire of plant, machinery and vehicles
Advertising and market research
Advertising in newspapers, magazines and periodicals
Other advertising services (poster display, despatch of circulars, etc.)
and market research
Unclassified
Payments made for research work
To research associations
To universities, institutions, academic bodies and similar agencies
To other commercial concerns
Postage, telephone, telegrams and cables
commercial insurance premiums
Rates (excluding water rates) payable in the year
§'000
91 34 11 9

$$
1948
$$

Summary

Larger establishments

|  | England | Wales | Scotland | Great Britain |
| :---: | :---: | :---: | :---: | :---: |
| Gross output (production) | $\begin{aligned} & \$_{1}, 000 \\ & 7,151 \end{aligned}$ | $\begin{aligned} & \text { \&. } 1000 \\ & 2.279 \end{aligned}$ | $\begin{aligned} & \$ 1000 \\ & 9,140 \end{aligned}$ | $\begin{array}{r} \S 1000 \\ 18,569 \end{array}$ |
| Cost of materials and fuel used | 2,702 | 620 | 4. 174 | 7,497 |
| Payment for work done on materials given out | 2 | - | - | 2 |
| Net output | 4, 447 | 1,658 | 4,966 | 11, 071 |
| Wages and salaries of persons employed Average number of persons employed (a) Net output per person employed (a) | $\begin{gathered} 3,305 \\ \text { NO. } \\ 11,524 \\ \xi \\ 386 \end{gathered}$ | $\begin{gathered} 1,316 \\ \text { NO. } \\ 4,177 \\ \vdots \\ 397 \end{gathered}$ |  | $\begin{gathered} 7,841 \\ \mathrm{NO} \\ 24,911 \\ \xi \\ 444 \end{gathered}$ |
| Stocks at end of year | § 1000 | § 000 | \& 1000 | § 1000 |
| Finished products and work in progress | 673 | 110 | 1,642 | 2,426 |
| Materials and fuel Number of establishments | $\begin{gathered} \begin{array}{c} 2,004 \\ \mathrm{NoO} \\ \mathrm{~N} \end{array} \\ \hline \end{gathered}$ | $\begin{gathered} 278 \\ \mathrm{NO}_{4} \end{gathered}$ |  | $\begin{gathered} 3 ; 820 \\ { }^{3} \mathrm{No}_{4} \\ 49 \end{gathered}$ |

[^0]The values of gross output and of materials and fuel used are derived in the following way:-

|  | England | Wales | Scotiand | $\begin{aligned} & \text { Great } \\ & \text { Britain } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: |
| Output of firms in this trade | §'000 | §'000 | §'000 | § 000 |
| Total value of sales (see Table ${ }^{23}$ ) | 7, 282 | 2. 280 | 9,340 | 18,901 |
| Adjustment for changes in stocks and work in progress | - 54 | - 1 | + 144 | + 88 |
|  | 7,227 | 2,279 | 9,483 | 18,989 |
| Less payment for transport by other firms | 77 | - | 343 | 420 |
| Gross output (production) | 7, 151 | 2,279 | 9, 140 | 18,569 |
| Materials and fuel used by firms in this trade | 2.770 |  | 430 | 816 |
| Adjus tment for changes in stocks |  |  | - 255 | -319 |
| Materlals and fuel used | 2,702 | 620 | 4, 174 | 7,497 |

TABLE 22

|  | England <br> and <br> Scotland (a) | Wales | Great <br> Britain |
| :--- | :---: | :---: | :---: |
| Number of returns <br> Average number of persons employed (b) <br> Males <br> Females <br> Total | 6 | - | 6 |

(a) Owing to the risk of disclosure of information relating to individual firms, separate particulars for Scotland cannot be given.
(b) Including working proprietors.

|  | England and Wales |  | , Scotland |  | Great Britain |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value | Quantity | Value |
|  | Th. cwts. | §'000 | Th. cwts. | §'000 | Th, cwts. | §'000 |
| Propellent powders | .. | (a) | . | (a) | 15.9 | 836 |
| High explosives, except blasting powder | .. | (a) | .. | (a) | 759.2 | 5, 175 |
| Blasting powder | 46.1 | 310 | 60.3 | 352 | 106. 4 | 662 |
| Fuses and blasting accessorles |  |  |  |  |  |  |
| Safety fuse | 66.1 | 771 | 67.3 | 665 | 133.9 | 1,436 |
| Fuse, instantaneous | 9.3 | 96 | 2.7 | 124 | 12.0 | 221 |
| Electric detonators and fuses | 15.4 | 708 | 12.1 | 663 | 27.5 | 1,371 |
| Other fuses, tubes and primers, etc., except shell fuses | 1.3 | 64 | 0.4 | 25 | 1.7 | 89 |
| Detonators, other than electric, including railway fog signals | . | (a) | .. | (a) | 7.2 <br> . | $\begin{array}{r} 47, \\ 40 \end{array}$ |
| Other accessories (including cables and parts of fuses and of blasting accessories) | . | (a) | . | (a) | 17.3 | 670 |
| Small arms armunition |  |  |  |  | M111ion |  |
| Loaded cartridges for military and sporting purposes | . | (a) | . | (a) | 14.0 | 191 |
| Other sporting ammunition, including shot but excluding empty cartridge cases | - | - | - | - | - | - |
| Other ammunition, loaded or filled | 228.7 .. | $\begin{gathered} 372 \\ 20 \end{gathered}$ | - | - | Th. cwts. 228.7 .. | $\begin{gathered} 372 \\ 20 \end{gathered}$ |
| Explosives, not elsewhere specifled; and rockets (including line carrying rockets) and other pyrotechnic products | .. | (a) | . | (a) | .. | 1, 179 |
| Waste products, other than scrap metals | .. | 4 | - | - | . | $\pm$ |
| Repair and maintenance work on ammunition (b) |  | (a) |  | (a) |  | 1,252 |

TABLE 23 (contd.)

|  | England and Wales |  | Scotland |  | Great Britain |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | value | Quantity | value | Quantity | Value |
| Principal products (contd.) |  | § 1000 |  | \& 1000 |  | §'000 |
| Work done for the trade or on commission (b) |  |  |  |  |  |  |
| Filling of armunition |  | 1,022 |  | - |  | 1,022 |
| Other work |  | 1,766 |  | 207 |  | 1,973 |
| Total principal products |  | 9,270 |  | 7,715 |  | 16,985 |
| Other output |  |  |  |  |  |  |
| Chemical froducts | .. | 23 | . | 1,574 | .. | 1,597 |
| Other goods | .. | 258 | . | 50 | .. | 308 |
| Scrap metals | .. | 10 | .. | 1 | . | 11 |
| Total |  | 9, 561 |  | 9,340 |  | 18,901 |

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be glven.
(b) Amount charged.

TABLE 24

|  | England and wales |  | Scotland |  | Great Britain |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Cost | Quantity | Cost | Quantity | Cost |
| Materials | Th. cwts. | §'000 | Th. cwts. | §'000 | Th. cwts. | §'000 |
| Armonium nitrateMercury | $\begin{gathered} \text { 131.2 } \\ \text { Th. } 10 . \\ \text { o. } \\ \text { Th. cwts. } \end{gathered}$ | 155 | Th. lbs. Th. cwts. | 15 | $\begin{gathered} 144.3 \\ \text { Th. } 10.3 . \\ 9.6 \\ \text { Th. cwts. } \end{gathered}$ | 170 |
|  |  |  |  |  |  |  |
|  |  | 29 |  |  |  | 2 |
| Metallic powders |  |  |  |  |  |  |
| Aluminium | 3.8 |  | 0.2 | 2 | 4.0 | 31 |
| Other | 0.2 | 2 | - | - | 0.2 | 2 |
| Sodium nitrate | 2.7 | 3 | 99.1 | 100 | 101.8 | 103 |
| Potassium nitrate |  |  |  |  |  |  |
| Refined | 4.5 | 13 | - | - | 4.5 | 13 |
| Unre fined |  | (a) |  | (a) | 0.7 | 2 |
| Packing materials | Th. builk galls. | 212 | Tn. buik galls. | 747 | Th. buik | 960 |
| Alc cohol |  |  |  |  | galls. |  |
| Industrial methylated spirits | 17.8 | 4 | 368.2 | 74 | 386.0 | 78 |
|  | $\begin{aligned} & \text { Th. proof } \\ & \text { gails. } \end{aligned}$ |  | $\begin{aligned} & \text { Th. proof } \\ & \text { gails: } \end{aligned}$ |  | $\begin{aligned} & \text { Th. proof } \\ & \text { gails. } \end{aligned}$ |  |
| other | 16.8 | 2 | $\begin{array}{r} 315.5 \\ \text { Th. } 5 \text { ons } \end{array}$ | 38 | $\begin{array}{r} 332.4 \\ \mathrm{Th} . \text { tons } \end{array}$ | 39 |
| Ammonia liquor (in terms of 880 ammonia) | - | - | 9.0 <br> 3,915.0 <br> Th. cwts. <br> 24.0 <br> Th. tons | 277 | 9.0 | 277 |
| cotton linters | Th. cwts. 24.3 Th. tons | - |  | 224 | 3, 915.0 | 224 |
| Cotton 1inters |  | 221 |  | 182 | Th. cwts. <br> Th. tons | 403 |
| Jute yarn |  |  |  |  |  |  |
| Nitric acid (in terms of 100 per cent. acid) | $\begin{gathered} 1.2 \\ \text { Th. cwts. } \\ 1.3 \end{gathered}$ | 28 | $\begin{gathered} 0.8 \\ \text { Th. cwts. } \\ 0.1 \end{gathered}$ | 17 | $\begin{array}{r} 2.1 \\ \text { Th. cwts. } \\ 1.4 \end{array}$ | 45 |
| Potassium chlorate |  |  |  |  |  |  |
| Pyrites | - | - | 247.3 | 37 | 247.3 | 37 |
| Sodium bicarbonate | 31.5 | 17 | 51.9 | 26 | 83.5 | 43 |
| Sodium chloride | 29.8 | 8 | 31.2 | 9 | 61.0 | 18 |
| Sulphur | $\begin{array}{r} 17.4 \\ \text { Th. tons } \\ 2.0 \end{array}$ | 8 | 67.0 | 35 | $\begin{array}{r} 84.4 \\ \text { Th. tons } \\ 3.0 \end{array}$ | 43 |
|  |  |  | $\begin{array}{r} \text { Th. tons } \\ 1.0 \end{array}$ |  |  | 23 |
| of 100 per cent. ac1d) |  | 15 |  |  |  |  |


|  | England and Wales |  | Scotland |  | Great Britain |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | cost | Quantity | Cost | Quantity | cost |
| Materials (contd.) | Th. cwts. | § 1000 | Th. cwts. | § 1000 | Th. cwts. | §'000 |
| Brass, including alloys of copper, but excluding nickel alloys other than nickel sllver | 5.6 | 47 | 8.5 | 116 | 14.1 | 163 |
| Metal cartridge cases (other than small arms ammunition). empty | - .. | (a) | .. | (a) | .. | 35 |
| High explosives | 31.6 | 181 | 33.3 | 60 | 64.9 | 240 |
| Propellent powders | 3.7 . | $\begin{aligned} & 22 \\ & 20 \end{aligned}$ | - | - | 3.7 .. | 22 20 |
| All other purchased materials | . | 1,926 | . | 2,002 | .. | 3,927 |
| Fuel and electricity | Th. tons |  | Th. tons |  | Th. tons |  |
| Coal | 82.8 | 219 | 71.7 | 186 | 154.5 | 405 |
| Coke ${ }^{\text {Electricity purchased }}$ |  | 10 | $\begin{aligned} & \text { O. } 5 \\ & \text { Th. B. } 5 \text {. } \\ & \text { (kW. hrs.). } \end{aligned}$ | 1 | $\begin{gathered} \begin{array}{c} \text { 3. } 3 \\ \text { Th. } \\ \text { (kW. T. Trs. } \end{array} \end{gathered}$ | 11 |
| From public supply | 11,890 | 55 | 27, 680 | 91 | 39,550 | 146 |
| From other sources | - | - | - | - | - | - |
| Electricity obtained from other works under the same ownership | - | - | - | - | - | - |
| Motor spirlt (petrol) and derv. fuel | Th. galls. |  | Th. galls. |  | Th. galls. |  |
| Used for road vehicles | 313 | 26 | 62 | 5 | 435 | 31 |
| Used for other power purposes | 57 | 3 | 11 | - | 68 | 4 |
| Other oil fuel (including creosote/pitch mixtures) <br> Gas Durchased and ras | $\begin{aligned} & 111 \\ & \text { Th. the rms } \end{aligned}$ | 4 | $\begin{gathered} \text { 3, } 885 \\ \text { Th. therms } \end{gathered}$ | 132 | $\begin{aligned} & \text { 3, } 996 \\ & \text { Th. therms } \end{aligned}$ | 136 |
| Gas purchased and gas obtained from other works under the same ownership | $91$ | $\begin{aligned} & 4 \\ & 3 \end{aligned}$ | 94 | 5 | 185 | 9 3 |
| All other purchased fuel | . | 1 | - | - | .. | 1 |
| Unclassified purchased materials, fuel and electricity | .. | 128 | . | 16 | . | 145 |
| Total |  | 3,386 |  | 4,430 |  | 7,816 |

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot
be given. be given.

|  | England and Wales |  |  | Scotland |  |  | Great Britain |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average number of operatives | Administrative, technical and clerical employees <br> (a) | Total | $\begin{gathered} \text { Average } \\ \text { number of } \\ \text { operatives } \end{gathered}$ | Admin1strative, technical and clerical employees (a) | Total | $\begin{gathered} \text { Average } \\ \text { number of } \\ \text { operatives } \end{gathered}$ | Adminitechnical and clerical employees (a) | Total |
| Males |  |  |  |  |  |  |  |  |  |
| Under 18 | 101 | 6 | 107 | 186 | 17 | 203 | 287 | 23 | 310 |
| All ages | 9,851 | 1,350 | 11, 201 | 4,732 | 1,226 | 5,958 | 14,583 | 2,576 | 17,159 |
| Females |  |  |  |  |  |  |  |  |  |
| Under 18 | 417 | 24 | 441 | 338 | 66 | 404 | 755 | 90 | 845 |
| All ages | 3,940 | 558 | 4,498 | 2,621 | 629 | 3, 250 | 6,561 | 1,187 | 7,748 |
| Total |  |  |  |  |  |  |  |  |  |
| Under 18 | 518 | 30 | 548 | 524 | 83 | 607 | 1,042 | 113 | 1,155 |
| All ages | 13,791 | 1,908 (b) | $\begin{aligned} & 15,699 \\ & \text { (b) (c) } \end{aligned}$ | 7,353 | 1,855(b) | $\begin{aligned} & 9,208 \\ & (0)(c) \end{aligned}$ | 21, 144 | 3.763(0) | $\begin{aligned} & 24,907 \\ & (0)(c) \end{aligned}$ |
|  | \& 1000 | § 1000 | £ 1000 | \&1000 | £ 1000 | \$1000 | £ 1000 | \& 1000 | § 1000 |
| remuneration | 3,724 | 896 | 4, 620 | 2, 159 | 1,061 | 2,221 | 5,884 | 1, 257 | 7,841 |

(a) Number at September 25,1948 .
(b) There were, in addition, 4 wor
(b) There were, in addition, 4 working proprietors ( 3 males and 1 female) in Great Britain; 2 males in
(c) The employers' share of contributions to all National Insurance schemes payable during the year in respect of these workers amounted to a total of $£ 205,000 ; ~ £ 138,000$ for England and Wales, and
$\Sigma 67,000$ for Scotland.

In addition to the employees in the above table the firms in this trade employed outworkers whose
numbers and remuneration are set out below.

|  | Averase number of outworkers employed |  | Total amount <br> patd to <br> outworkers |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Males | Females | Total |  |
| Engiand and wales <br> Scotiand <br> Great Britain | 4 | 305 | 309 | 18 |

## CROWN COPYRIGHT RESERVED

PRINTED AND PUBLISHED BY HER MAJESTY'S STATIONERY OFFICE
To be purchased from
York House, Kingsway, LONDON, w.c. 2423 Oxford Street, LONDON, w. 1
P.O. Box 569, LONDON, S.E. 1

13a Castle Street, edinBurgh, 2 St. Andrew's Crescent, Cardiff
39 King Street, MANChester, 2 Tower Lane, BRISTOL, 1
2 Edmund Street, birmingham, 380 Chichester Street, belfast or from any Bookseller

1952
Price 2 S 6d net
PRINTED IN GREAT BRITAIN


[^0]:    (a) Excluding outworkers.

