

Section 39
Bookeller. Publisher.

[Faint, illegible handwriting on a ledger page, possibly containing names and dates.]

R COLL U. **B 104**

See 39. Booksellers & Publishers.

Census Enumeration				Enumeration by Families			
Booksellers	Females	353	Total of both	4386	Male	4064	Total of Families
	Males - 19	798			Females	322	
	- 20-54	3067			Dom in London	2561	
	- 55	434			" out of "	1825	
News Agents	Females	565	Total of both	7780	Employer	1023	Total of Families
	Males - 19	429			Employed	2386	
	- 20-54	1780			Neither	977	
	- 55	324					

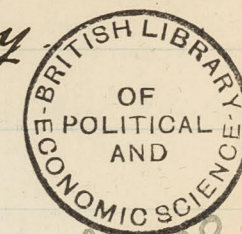
Details of Occupation.				or per family.				
Employer	Employed	Neither	Total.	1.	95.	2.30.	33.	4.58.
1,200.	5,214.	1,366.	7,780.					

Proportion of Employers to Employed 1 to 4.	Lower class		Middle class	Upper class		Sewants	Total.	
	(1)	(2)	(3)	(1)	(2)			
	915.	2058	3838	9805.	1222	808	1436	20082
	4.6.	10.2.	19.1.	48.8.	5.1.	11.0.	7.2.	100.

Census 1891. England & Wales.	Distribution.							Total.
	E.	N.	W.	Central	S.E.	S.W.		
	2634	4445.	2899.	2235.	3080	4789.		20,002

Ages.	10	15	20	25	35	45	55	65	Aged 10 upwards	Employer	Employed on own account	Working on other account	Others
	upwards	upwards	upwards	upwards	upwards	upwards	upwards						
Publisher Bookseller (Men)	399	1253	1519.	2733	2068	1413.	852.	519.	11,386	1985	7666	1082	626
Newspaper Agent (Men)	338	805.	711	1556	1569	1175.	799.	490.	7,546	1350	3306	2474	416
Publisher Bookseller (Women)	51.	369.	404.	542	329.	279.	162.	104.	2,240.	239	1424	257	320
Newspaper Agent (Women)	51.	180.	142.	348.	456.	543.	333.	199.	2,252.	243.	631.	971.	407

Extracts from Census Dictionary



Order 9. Sub-order 1. Books.

paragraphs 101 and 104.

No 101. Publisher, Bookseller Librarian.

Bible Collector	Book Colporteur	Music Publisher, Seller
" Depot Keeper	" Deliverer	Christian Knowledge Society's Agent
" Society's Agent	" Hawker	Circulating Library Keeper
Book Agent	" Stall, Clerk, Keeper	Directory Agent
" Canvasser	" Traveller	Publisher of Fashions
" Collector	Bookseller's Agent	Tract Depot Manager

Newspaper Agent, News Room Keeper. 104

Newspaper Proprietor	News vendor (not student)	Railway Advertisement
Publisher	Advertisement	Contractor
Dispatcher	Advertising	Inspector
	Canvasser	Agent, Bill Inspector

G.A. May 24
1894

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Name	Occupation	Address	Page
Larner Mr George	Sec. Booksellers' Provident Inst ⁿ	48 Paternoster Row	2
Booksellers' Provident Inst ⁿ + Relief			5-7
Bates. Walter	Advertising Agent	79 1/2 Gracechurch St.	8
Smith. George	Messrs Smith, Elders & Co Publishers	15 Waterloo Place	10
Statistics of New Books			18
Longman. Geo H.	Longman & Co Publishers	Paternoster Row	26
Gowing-Scopes. E.	Sec. Retail Newsagent + Bookseller	Union	29
Jones. Walter W	Newsvendors	Benevol ^t + Provid ^t Institution	34
Larkin. Mr E J.	Newspaper	13 Bradbury Street Kingsland N.	36
Mattocks. Mr W.	do	4 Royal Hill, Greenwich	40
Morris. Mr R B.	do	Camberwell	42
Jermy Mr	Secondhand Bookseller	Kingsland	44
Mr J. Burleigh + Mr David Stott	Booksellers		46

It was an
arbitration see
Burleigh

Interview with Mr George Larner 48 Paternoster Row.
Secretary of the Booksellers' Provident Instⁿ.

Mr Larner, a greyheaded man, now in business as a trade valuer is a bookseller but has left the trade for some years. Had several shops in the suburbs.

He gave an account of the rise of the discount system which has changed the trade in recent years.

Up to 1849 + 1850 no booksellers could obtain a book from the publishers without showing a trade protection ticket, for which they sum of 5/- was paid annually to a Society of which Sampson Low was President. This ticket was usually pasted in the front of the collector's book so that the man could show it on demand. If a bookseller were found selling under price he was blackballed. One bookseller broke away and allowed his customers 2^d in the 1/-. The case was taken into the law courts and the judges decision was practically that

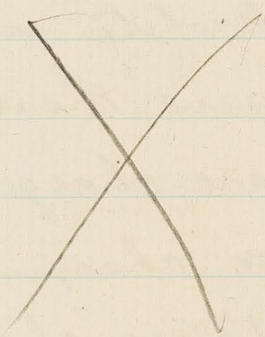
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that there must be free trade in books. From that time the competition commenced and the discount was gradually increased until 3^d in the 4^{/-} was given. Stoueham's began by only keeping a certain publisher's works which were obtained at a reduced rate for special terms.

The wholesale booksellers depend for their profits upon the discount which the publishers give them and the extra ones given e.g. a 13 books are charged as 12 in the case of common books or cheap work; in the higher priced books, 13 are charged as 12½.

There are two prices recognized in the trade - the 'sale' price which is usually 8½^d in the 4^{/-} & the 'script' price - 9^d in the 4^{/-}. The discount bookseller selling his books at 3^d in the 4^{/-} discount really makes ½^d in the 4^{/-} ^{published price} and any special discount that may be given to large purchasers.

There is a movement now on foot to abolish this discount system. Some firms issue books at a 'nett' price, allowing the bookseller 2^d in the 4^{/-} on such books.



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This system of discounts, Mr L. thinks is the fruitful source of the evils in the book trade. It has crushed the local bookseller, who finds his customers buying books in the city at the discount. — Then if a bookseller buys for stock he may find in a few weeks that the books are being sold for next to nothing. He showed me a printed catalogue, issued by Mills of Upper Street Islington in which 31/6 novels were offered at 1/9 the set, new & perfect; some books — mostly novels — bearing comparatively well known names were included in the list, prices varying from the above.

The three principal wholesale houses are now under one management and have a virtual monopoly. They are Kents; Hamilton & Adams and Simpkin Marshall. They depend however mainly on the country trade as the London bookseller can get just as good terms from the publisher.

Mr Larner also gave me some particulars as to the Bookseller

(5)

Booksellers Provident Institution and
the Booksellers Provident Retreat.

The Booksellers' Provident Institution was
instituted in 1837 to provide a fund for
the ⁽¹⁾temporary assistance of the members, their
widows & children and ⁽²⁾the permanent
assistance of members and their widows when
in necessitous circumstances.

Members. Booksellers and Booksellers' Assistants
(including Shopmen, clerks, collectors or warehousemen)
are eligible, provided they are under 50 years
of age and have been 2 years in the trade before
applying for membership.

The Subscription is £2.2 - per annum for those
joining under 25 years of age; and for those
joining later in life the amount is increased in
proportion to the age of the candidate. Members
become life members after paying 20 years
subscription, or by paying a certain sum
within 3 yrs or at one payment; the least
amount being £21 for those joining at 25 and
paying in one payment.

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The Assistance given is classed as temporary or permanent. Temporary help is granted by the directors but may not exceed 30% per week or in cases of death more than £10 for a member, £6 for member's wife or £3 for a member's child. Permanent help is not to exceed fifty guineas a year but a member is not eligible for this until he shall have attained the age of 55 years or a member's widow until she is 50 unless he or she is incapacitated.

Relief Granted. During 1893, £593 was given as permanent assistance and £890 as temporary aid. Total persons relieved. Temporary 52, Permanent 34.

Financial. The Society's income ^{in 1893} amounted to over £1300 and it has investments worth over £30000. (£30692)

Membership. There were 435 members on Dec 31/93 of whom 85 were honorary, 27 annual & 323 life.

The Booksellers' Provident Relief was founded in 1843. It is situated at Abbots

Langley

Langley, Herts. Persons subscribing 5/- a year become members and donors of £2.2 life members.

Booksellers and their assistants or widows of either are eligible for admission to the Retreat if over 60 years of age and in receipt of a pension from the Booksellers' Provident Institution.

The accounts show that the Retreat has a balance of over £12000 in hand and an income, mainly from interest on investments, of nearly £500. Each year it gives a large donation to the funds of the Provident Institution - £200 in 1893.

[Further particulars of both institutions may be obtained from the Reports.]

GLA May 21/94

(8)
Mr Walter Bates, Advertising Agent.
49 1/2 Gracechurch Street. E.C.

Advertising agents are quite distinct from Advertisers or advertising contractors, the name by which the firms who do bellposting and send out boardmen are known. Some of the latter have tried to combine the newspaper advertising with their own business but the attempt has not been successful.

The advertising agents' business is with the newspapers. It is in the hands of a few firms - not more than 50. The best firm in the business is George Street & Co. of Cornhill.

The employees are few, chiefly clerks.

There is much competition in the business. Some firms allow their customers part of the discount allowed them by the newspapers; 5%, 10% & even more. This practice, Mr Bates of course disapproves. There is a movement now on foot to stop it by bringing pressure upon the newspapers so that they may refuse to accept orders from the men who do this.

The busiest time is December & January when most of the yearly contracts are arranged and in a lesser degree they are busy at the end of the other quarters.

The past year has been dead one for the advertising. Very few new companies have been floated; the advertising of these ventures is an important part of the business.

The discount given by the newspapers varies from 5% to 20% per cent.

Messrs Smith, Elder & Co

GA. June 1894

Persons employed }
in Publishing }
 Clerks
 Warehousemen

Readers

Qualifications of }
Employees . }

Mr Geo. Smith; Messrs Smith, Elder & Co.
Publishers, 15 Waterloo Place.

Mr Smith said that the publishing trade was
^(like an ordinary business) but he was willing to give any information
he could in response to questions.

The men employed in the trade are:
(1) Mercantile clerks, who would be men
of a rather more intelligent kind than
the ordinary clerk; (2) Warehousemen,
who would have a knowledge of the
stock and would be of a rather better
class than the usual tradesman's porter;
(3) Publishers' readers, who would read
the manuscripts and advise the publisher
as to its worth for publications.

The qualifications required are not of a special
character except for the reader. The clerks
need no special qualifications beyond a know-
ledge of accounts etc. The warehouseman
should know the publisher's stock and this
he

Earnings

Readers

Hours of Work

(11)

he can only obtain in the warehouse. The Publisher's Reader is different; he must be a well-educated man and have special knowledge of the branches of literature in connection ^{with} which he reads.

The earnings of the employes vary. Clerks are all salaried. The highest gets £ 540 a year and the journeymen range downward to £ 40. I think the pay is rather more liberal than that given in banks. Warehousemen are paid weekly, their wages varying from 35/- to 18/- a week. Publisher's readers of course vary; one of theirs has £ 500 a year.

The practice of the trade with regard to readers differs. Some employ a reader; others read the M.S. themselves; and some send their manuscripts to experts in the various departments to which the books belong; thus a M.S. on medicine would go to a physician etc.

Hours of work are from 9.30 to 5.30 with one hour for dinner. In the warehouse, they

Effect of Seasons }
on the Trade }

Effect of Libraries }
on the Trade }

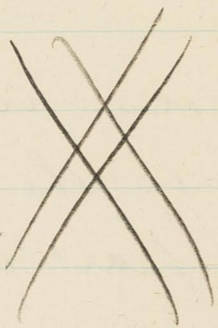
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probably began a little earlier. but he was not certain about this. Their stock was not kept at Waterloo Place but they had warehouses in the City.

Does not think there is any great difference in the season. but in July, August and part of September there is less doing as people are away on their holidays and publishers naturally avoid bringing out books then. A few days before Christmas is also a time avoided. If there is any busy time, it would be the autumn months. For some classes of books there are seasonal demands such as medical works for which the demand is early in the autumn, influenced by the opening of the medical schools.

The trade has changed very much in recent years by the development of lending libraries. In country houses the books on the tables were bought; now they are obtained from Mudie's or one of the other libraries.

Busy & Slack Seasons }
do not effect Employment }

Condition of Trade



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The difference between a busy and slack season does not effect the number of persons employed very much, if at all. A clerk is rarely dismissed. Thinks that the clerks become more identified with the business than in City offices. Does not think that any clerk has left them; certainly not for the past 20 years.

As to the ~~condition~~ condition of trade, Mr S. thinks that it is becoming less profitable to the publisher. With regard to the extent, he could hardly form an opinion; the best person to do so would be a binder binding for several publishers.

Trade was bad in 1893, worse than in the previous year and he should think below the normal. Certainly it was worse with them. "Depression of trade effects the demand in the manufacturing districts and especially the demand for ~~good~~ ^{expensive} editions." Does not think that the result of a year's trading by a firm can be a criterion as to the condition of trade. It depends very much on the M.S.S. offerings, authors etc. Regards book publishing

The Discount System

Attempt to modify it.

2, Forty years ago?

50

publishing as a series of small speculations.

The Discount system has nearly ruined the country bookseller. He cannot get sufficient profit to enable him to live and so he has had to introduce other branches of trade, fancy articles etc. The sale of books at the railway bookstalls, the book and parcel post have helped in the process and now except in the largest towns you cannot find a bookseller, who can recommend books intelligently - say advise a parliamentary candidate as to the books he should get up. The establishment of the large discount book-sellers such as Stoneham & Dunns, has not he thinks reached a new class of readers but diverted the trade from other channels.

There have been several attempts to combat the system, which Mr S. thinks is injurious to the trade as it is both author's and publisher's interest to be represented in the towns by intelligent agents. Twenty
— years

The Discount System (cont.)

years ago a committee was formed (of which Mr S. was a member) to prevent underselling and the publishers agreed not to supply any bookseller who allowed more than 10% discount for ordinary and 15% for school books. This did not succeed or really was not tried. Lord Campbell decided against it as an illegal combination and the authors attacked. Lord Macaulay said he would remove his books from the publishers. In earlier days they used to have a ticket in the collecting books, which a man had to show until he became known.

Does not think there is any remedy; a book being like a patent medicine with the price fixed & known and all copies being alike, whether purchased in a grand shop or a little place. A letter was addressed by the booksellers asking for an increased discount and was replied to by all in nearly the same terms viz: that they did not see how ~~should~~ an additional allowance would help them as it would lead to further underselling;

'Nett' Books

Method of Learning.

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undercutting; and they thought that the best way was to publish as many books as possible as 'nett' books.

These 'nett' books are sold by the publisher at a reduction of 15% or 20% off the marked price - both plans are adopted by different publishers. By this means, it is hoped that the margin of discount that can be offered to the public will be too small to attract them to go out of their way to obtain it.

As an example of the process of under-selling, Mr Smith said that until recently the booksellers at Cambridge had been able to keep their prices up to 10% of the published. A short time ago a china dealer there with two windows in his shop, utilised one for bookselling. He found out the books that were used in the colleges and then offered them at 25% of published price, the result being that the bookseller had to reduce their prices to retain their trade.

Most of the employes come in as boys about 15

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years old, doing the less important parts of the work running messages ~~etc~~, keeping letter books, gradually working upward as opportunity occurs.

The lads come from various classes, mostly the lower middle; It is rare for a father to bring his son into the trade. Mr S. would not care about it; it might arouse jealousy; if he wished to oblige an old servant, he would rather obtain a place for his son elsewhere rather than put him with his father.

Statistics of New Books & Editions Published. 1888-93.
abstracted from Publishers' Circular.

1888-93	89.	New Editions	Analytical	Divisions
			Theology, Sermons, 4	
			Educational, classical 4	
			Juvenile Works & Dramas	
			Novels, Tales, & others 3	
			Law, Jurisprudence, etc 3	
			Political & Social Econ.	
			Arts, Sciences & Ill.	
			Voyages, Travels, Geo.	
			History, Biography	
			Poetry & the Dram.	
			Year-Books & Ser.	
			Medicine, Surgery, 3	
			Belles-Lettres, Essays	
			Miscellaneous, including	
				3
				7
				2

Statistics of New Books & Editions Published 1888-93.
abstracted from Publishers' Circular.

Analytical Table of Books Published in 1888, to 1893. & 1894

Divisions	1894		1888.		1889.	1890.		1891.		1892.		1893.		
	New Books	New Eds.	New Books	New Editions	New Books	New Editions	New Books	New Editions	New Books	New Editions	New Books	New Editions		
Theology, Sermons, Biblical, etc.	476	80	748	164	630	134	555	153	520	107	528	145	459	74
Educational, classical, & Philological	615	127	630	149	557	124	615	88	567	107	579	115	518	104
Juvenile Works & Tales	269	29	357	113	418	93	443	95	348	99	292	53	659	36
Novels, Tales, & other Fiction	1315	337	929	385	1040	364	881	323	896	320	1147	390	935	393
Law, Jurisprudence, etc.	126	23	115	57	66	40	40	39	61	48	36	29	27	23
Political & Social Economy, Trade & Commerce	141	21	111	24	110	16	87	22	105	31	151	24	71	14
Arts, Sciences & Illustrated Works	98	30	184	69	112	34	54	19	85	31	147	62	86	37
Voyages, Travels, Geographical Research	282	68	224	73	203	57	188	69	203	68	250	86	247	72
History, Biography, etc.	256	58	377	109	310	114	294	97	328	85	293	75	269	65
Poetry & the Drama	160	21	163	68	133	54	114	74	146	55	185	42	197	37
Year-Books & Serials in Volumes.	328	2	324	3	342	4	318	1	310	6	360	13	370	1
Medicine, Surgery, etc.	97	59	126	73	133	49	143	50	120	55	127	50	93	58
Tracts - Letters, Essays, Monographs, etc.	370	115	165	224	157	183	171	191	131	123	107	32	96	11
Miscellaneous, including Pamphlets, not Sermons.	767	215	507	120	483	107	511	100	589	142	713	223	1,102	328
	5300	1185	4960	1631	4694	1273	4414	1321	4429	1277	4915	1339	5,129	1253
		5300		4960		4694		4414		4429		4915		5129
	6485		6591			6067		5,735		5,706		6254		6382

Notes on the Statistics of New Books & New Editions published in the Publishers' Circular together with full details of two years returns showing effect of Seasons on publication.

From the Publishers' Circular. Dec. 31. 1889.

In commenting on the analytical table of books published during 1888 which we printed on the last day of that year we found occasion to remark on the exceptional literary activity to which it bore witness. The figures for 1889 are not quite so large but still they mark an advance on 1887. In other words the statistics go to show that the past year has produced about one work per diem, Sundays included more than the output of 1887. Comparing or contrasting the number of publications in 1889 with those of 1888, we find ⁱⁿ the theology a slight decline, both in new books & in new editions. In educational works also 1889 has fewer works to show than its predecessor. Books for young people on the other hand show a good increase. Of novels & stories there are noted no less than 1040 new books,

besides 364 new editions. This gives the ardent
 . novel reader as many as three new novels
 for each week day, with a balance to
 spare, & one new edition for every day.
 We have to note a slight decline in the
 class of political economy, also in that
 of arts & sciences, but after all many
 a book published in the new year will
 be the product of this & preceding years
 labours. In "Yoyages & Travels" "History &
 Biography" & in "Poetry" the figures of
 1889 are less than those in 1888. Here
 again it may be worth while to reflect
 that statistics do not convey everything -
 - a De la Harpe's "Viking Age" outweighs
 a whole theatre of others" And while the
 show of books in poetry of 1889 is
 numerically less than that of 1888 it
 is greater than that of 1887 by about
 50 new books, & 10 "new editions" - an
 excess of just 50%. "Dillo-letters" may
 be pointed to as the only division of
 literature in which the number of new

ditions exceeds that of bona fide new books.
It will be readily understood that this
reception is due to the numerous &
continual reprints of the great classics.

Publishers Circular, January 2, 1892.
ANALYTICAL TABLE OF BOOKS PUBLISHED IN 1891.

From the Table we present, as is usual at the end of the year, it appears that the total sum of publications and new editions of the past year is very slightly less than the sum of the figures for 1890. A comparison of the various departments shows that in divinity and sacred literature the production has been about ten per cent. less than in the previous year. In classical and school books also the figures are a little less for 1891 than for 1890; while in works for young people 1891 shows a decrease as compared with its predecessor. This may be partly accounted for by the fact that it is often very difficult to settle whether a work of imagination is a 'juvenile book' or intended for grown-up people. The total that is found under the head of novels and new editions of novels—1,216, or about four a day for every working day—is so extraordinary, that a few might well be spared to rank among volumes for younger

readers. In law books we note a considerable increase of number. In political and social science, on the other hand, books are fewer, and in the fine arts and illustrated volumes fewer still. Books of travel are in greater number for 1891 than they were for 1890; as also works on biography. The past year has been one of great activity in publishing monographs on distinguished persons. In poetry we observe a slight increase. Year-books and volumes of magazines remain about the same as last year, while in medicine and surgery there do not seem to have been so many books published. Essay literature and 'miscellaneous' works (such as cannot easily be placed in any category), taking the two classes together, present results almost identical with those of last year.

The sum of new books proper, in all departments for 1891, is just fifteen over that of the preceding year.

Subjects	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total of Books on each Subject for the Year.
1. Theology, Sermons, } Biblical... .. }	a 40 b 11	39 12	39 10	44 13	66 6	34 4	36 7	18 3	31 4	73 13	57 15	43 9	520 107
2. Educational, Classical, } and Philological ... }	a 45 b 9	67 6	68 7	39 12	45 15	44 5	33 5	35 9	44 3	70 13	54 16	43 7	587 107
3. Juvenile Works and } Tales }	a 16 b 1	9 2	7 1	8 1	26 3	9 3	9 2	11 2	43 7	125 52	62 22	23 3	348 99
4. Novels, Tales, and other } Fiction }	a 62 b 13	77 25	61 21	52 14	63 28	67 42	65 25	77 33	58 19	124 53	111 23	79 24	896 320
5. Law, Jurisprudence, &c. }	a 3 b —	2 7	11 7	8 2	5 5	4 5	7 3	1 2	1 2	8 3	4 6	7 6	61 48
6. Political and Social Eco- } nomy, Trade, and Com- } merce }	a 5 b 1	4 3	11 6	7 —	14 2	12 4	10 3	6 5	3 1	11 2	13 2	9 2	105 31
7. Arts, Science, and Illus- } trated Works }	a 5 b 4	6 1	5 1	1 —	9 6	10 1	7 2	3 2	4 3	13 4	13 5	9 2	85 31
8. Voyages, Travels, Geo- } graphical Research ... }	a 13 b 2	10 1	9 5	16 4	16 12	21 10	12 2	11 2	11 6	25 10	23 11	36 3	203 68
9. History, Biography, &c. }	a 20 b 3	24 6	23 10	30 10	36 8	19 8	19 2	11 3	14 3	46 11	44 12	42 9	328 85
10. Poetry and the Drama ... }	a 8 b 8	5 3	13 5	9 1	21 6	12 4	15 5	9 3	4 4	23 3	14 5	13 8	146 55
11. Year-Books and Serials } in Volumes }	a 56 b —	28 —	16 —	15 1	18 3	12 1	25 —	10 —	12 —	35 —	41 1	42 —	310 6
12. Medicine, Surgery, &c.... }	a 7 b 1	16 5	4 —	17 3	8 8	12 4	5 4	8 8	8 5	11 9	8 4	16 4	120 55
13. Belles-Lettres, Essays, } Monographs, &c. ... }	a 11 b 9	11 7	13 18	11 7	13 11	9 8	7 5	3 11	9 22	11 10	20 10	13 5	131 123
14. Miscellaneous, including } Pamphlets, not Sermons }	b 33 a 3	47 3	36 11	53 19	64 21	46 10	36 9	44 10	33 5	75 23	60 18	62 10	589 142
	389	426	418	397	538	420	360	340	359	856	674	529	5,706

a New Books; b New Editions.

Publishers' Circular January 7, 1893
ANALYTICAL TABLE OF BOOKS PUBLISHED IN 1892.

The Table we now present to our readers shows, as compared with the return for 1891, an increase of between five and six hundred books published during the year. New editions are included in this estimate. A notable contribution to the added figures is the number of new novels and new editions of works of fiction. Among these, no doubt, are many works intended for young people. From the mere titles it is often impossible to learn whether a story is meant for adults or younger persons. It may be added that, nowadays, the greater proportion of so-called juvenile fiction is of so high a class that the reader himself may sometimes be in uncertainty as to the class to which a book actually before him belongs. The author has, it may be acted

on Sir Walter Scott's *dictum*, 'Do not write down to young persons'—which is, after all, but a paraphrase of another famous saying, *Maxima debetur puero reverentia*. As for novels proper, we are inclined, in part, at any rate, to attribute their prodigious increase to the number of stories which are published serially in papers, periodicals, and magazines. These become books later on.

The most noticeable point about the figures of 1892 is, we think, that any increase in the number of books should be apparent, bearing in mind the wonderful development of periodical and newspaper literature, and the extent to which the attention of readers is necessarily diverted from less ephemeral literature.

Subjects	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total of Books on each Subject for the Year.
1. Theology, Sermons, } Biblical... .. }	a 60 b 20	27 17	40 14	61 15	55 12	36 11	26 12	16 4	17 7	77 10	45 14	68 9	528 145
2. Educational, Classical, } and Philological ... }	a 47 b 7	67 11	51 17	54 17	67 6	34 5	36 6	40 3	44 8	72 19	24 8	43 8	579 115
3. Juvenile Works and } Tales }	a 29 b 4	1 5	3 3	10 3	16 —	11 1	6 5	2 2	41 5	94 15	53 7	26 3	292 53
4. Novels, Tales, and other } Fiction }	a 52 b 23	65 26	81 23	107 58	43 23	84 21	100 31	68 21	84 25	202 67	146 49	115 18	1,147 390
5. Law, Jurisprudence, &c. }	a 4 b 2	5 3	7 6	2 3	4 2	3 2	— 2	1 4	— 1	2 1	5 1	3 2	36 29
6. Political and Social Eco- } nomy, Trade, and Com- } merce }	a 13 b 1	3 2	11 3	17 2	9 4	20 1	23 4	14 1	5 1	13 —	9 3	14 2	151 24
7. Arts, Science, and Illus- } trated Works }	a 10 b 5	14 9	8 5	12 2	13 6	8 3	7 2	7 4	16 11	10 5	21 5	21 5	147 62
8. Voyages, Travels, Geo- } graphical Research ... }	a 16 b 5	14 4	11 4	28 9	19 6	36 12	23 9	9 6	13 9	23 7	32 11	26 4	250 86
9. History, Biography, &c. }	a 24 b 7	19 1	28 10	21 7	33 10	22 4	25 5	8 3	13 6	35 9	31 7	34 6	293 75
10. Poetry and the Drama ... }	a 22 b 6	15 2	16 5	8 9	15 4	15 2	6 1	3 1	11 —	17 2	28 4	29 6	185 42
11. Year-Books and Serials } in Volumes }	a 62 b 3	25 —	26 1	16 —	25 3	18 1	26 1	16 —	14 —	34 —	42 —	56 4	360 13
12. Medicine, Surgery, &c.... }	a 12 b 4	11 —	7 3	17 1	12 10	4 4	8 5	7 1	8 5	15 9	16 5	10 3	127 50
13. Belles-Lettres, Essays, } Monographs, &c. ... }	a 10 b 5	13 3	4 6	14 10	10 1	9 1	6 2	3 1	7 —	8 1	14 1	9 1	107 32
14. Miscellaneous, including } Pamphlets, not Sermons }	a 39 b 18	41 9	39 15	52 13	62 15	48 20	61 17	27 10	47 21	104 28	100 29	93 28	713 223
	510	412	452	568	485	436	455	282	419	879	710	646	6,254

a New Books; b New Editions.

From the "Publishers' Circular" January 6th 1894.

The Table of the results of publishing activity during 1893 does not present much for remarks. The total figure does not exceed the record of 1892, by so many as 150 books. Having regard to the general depression of trade, one would not have been surprised to find that fewer books were published last year than during its predecessor. In theology & education we find that 1893 gives us fewer books.

Juvenile books show a great increase which may be due in part to the fact that some are not, improbably, what we usually call works of fiction. From the titles it is often impossible to discern between the two. In novels a high rate of production is maintained. In political sciences, economy, etc. much fewer books are recorded. Voyages & travels have nearly the same figure as ~~the~~ the previous year while works of

History & biography are slightly fewer. There is a small increase in volumes of poetry, as also in year books & serial volumes. Medical & surgical works are not so numerous. This remark applies also to belles lettres.

ANALYTICAL TABLE OF BOOKS PUBLISHED IN 1894.

Publishers' Circular Jan 5 1895

A comparative glance at the tables of books published during the years 1893 and 1894 shows, in theology and exposition of the Bible, a slight increase for the past year. In educational works the number for 1894 is nearly fifteen per cent. above that of the preceding year. In juvenile works we have the seemingly extraordinary record of 400 publications less for the past year. On the other hand novels show 400 more issues for the same period. The truth is that from the mere title it is frequently impossible to tell whether a work of fiction is intended for the young or not. Moreover, so-called juvenile works are nowadays so well written, that often they suit older readers quite as well as those for whom they are primarily intended. We form,

therefore, the truest estimate by adding the figures for novels and for juvenile works together—with the result that the number published is found to be nearly identical in the years 1893 and 1894. In law, the books published in 1894 far exceed those for 1893. The same may be said of works in political economy, social science, &c. In arts, illustrated works, &c., there is no increase to record. Voyages, travels, and geographical works present much the same record for the two years. This is also the case with biography and history. Poetry shows a slight decline in number, as also do year-books. In medicine, the numbers for 1893 and 1894 are very nearly the same. The department of *belles lettres* shows a notable increase.

Subjects	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total of Books on each Subject for the Year.
1. Theology, Sermons, } Biblical... .. }	a 43 b 9	27 14	34 6	42 6	40 7	21 5	26 2	15 4	50 6	52 6	67 8	59 7	476 80
2. Educational, Classical, } and Philological ... }	a 43 b 14	43 9	52 10	51 8	51 8	60 12	37 8	25 7	59 9	59 12	66 13	69 17	615 127
3. Juvenile Works and } Tales }	a 3 b 1	4 1	2 —	3 1	12 3	4 4	2 —	6 1	69 13	53 —	64 2	47 3	269 29
4. Novels, Tales, and other } Fiction }	a 77 b 15	90 29	124 26	98 16	119 25	110 37	68 26	53 16	145 48	160 36	158 47	113 16	1,315 337
5. Law, Jurisprudence, &c. }	a 1 b 1	3 3	4 3	2 1	6 3	4 —	5 2	— 1	2 3	5 1	3 2	91 3	126 23
6. Political and Social Eco- } nomy, Trade, and Com- } merce }	a 7 b —	2 —	6 3	17 1	15 4	16 —	6 —	4 —	6 2	16 —	28 8	18 3	141 21
7. Arts, Science, and Illus- } trated Works }	a 4 b 1	4 4	17 3	7 5	10 1	11 1	4 1	5 —	8 3	10 5	13 3	5 3	98 30
8. Voyages, Travels, Geo- } graphical Research ... }	a 18 b —	10 —	15 —	8 —	27 —	36 —	19 —	18 —	18 —	35 —	49 —	66 —	286 —

Alexander Ireland, 'Shakespeare and Puritanism,' by Professor J. W. Hales, and 'James Darmesteter,' by M. Gaston Paris. The late Mrs. Ireland describes very pleasantly a visit which, when contemplating her 'Life of Jane Welsh Carlyle,' she paid to Professor Froster's Salcombe home, and has at the same time given us some very amusing anecdotes. M. Paris pays a noble tribute of admiration and regard to the memory of James Darmesteter: 'A great light has been quenched, a noble heart is stilling, and a large mind will no more be missed.' An Editor's Letters 'we have some thoroughly interesting ones to be worthy of the name which Mr. Merriman has already made for himself. In the initial chapters of a new novel, by Henry Seton Merriman, the author of 'With Edged Tools,' the story is entitled 'The Sowers,' and Merriman has already made for himself. In regard to the memory of James Darmesteter: 'A great light has been quenched, a noble heart is stilling, and a large mind will no more be missed.'

This magazine's high repute.

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Subjects	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total of Books on each Subject for the Year.
1. Theology, Sermons, Biblical... } }	a 43	27	34	42	40	21	26	15	50	52	67	59	476
	b 9	14	6	6	7	5	2	4	6	6	8	7	80
													556
2. Educational, Classical, and Philological } }	a 43	43	52	51	51	60	37	25	59	59	66	69	615
	b 14	9	10	8	8	12	8	7	9	12	13	17	127
													742
3. Juvenile Works and Tales } }	a 3	4	2	3	12	4	2	6	69	53	64	47	269
	b 1	1	—	1	3	4	—	1	13	—	2	3	29
													298
4. Novels, Tales, and other Fiction } }	a 77	90	124	98	119	110	68	53	145	160	158	113	1,315
	b 15	29	26	16	25	37	26	16	48	36	47	16	337
													1,652
5. Law, Jurisprudence, &c. } }	a 1	3	4	2	6	4	5	—	2	5	3	91	126
	b 1	3	3	1	3	—	2	1	3	1	2	3	23
													149
6. Political and Social Economy, Trade, and Commerce } }	a 7	2	6	17	15	16	6	4	6	16	28	18	141
	b —	—	3	1	4	—	—	—	2	—	8	3	21
													162
7. Arts, Science, and Illustrated Works } }	a 4	4	17	7	10	11	4	5	8	10	13	5	98
	b 1	4	3	5	1	1	1	—	3	5	3	3	30
													128
8. Voyages, Travels, Geographical Research } }	a 18	10	15	8	27	36	19	18	18	35	49	29	282
	b 5	3	4	5	2	6	8	6	13	3	8	5	68
													350
9. History, Biography, &c. } }	a 18	13	30	12	18	16	13	10	23	34	40	29	256
	b	4	5	2	2	7	1	3	6	11	4	13	58
													314
10. Poetry and the Drama } }	a 8	12	13	11	13	19	9	6		13	26	25	160
	b 2	2	1	3	2	1	1	1	3	1	—	4	21
													181
11. Year-Books and Serials in Volumes } }	a 61	25	33	19	11	15	16	7	19	34	27	61	328
	b 1	—	—	—	—	—	—	—	—	—	—	1	2
													330
12. Medicine, Surgery, &c.... } }	a 8	7	10	5	4	11	3	3	3	19	15	9	97
	b 6	4	3	12	1	5	3	2	6	9	4	4	59
													156
13. Belles-Lettres, Essays, Monographs, &c. } }	a 20	16	27	21	30	31	15	15	32	41	60	62	370
	b —	1	3	1	2	4	2	1	3	3	90	5	115
													485
14. Miscellaneous, including Pamphlets, not Sermons } }	a 52	63	85	62	55	88	42	40	56	78	72	74	767
	b 16	29	25	19	16	15	15	6	19	19	14	22	215
													982
	434	422	544	438	487	539	334	255	629	715	891	797	6,485

a New Books; b New Editions.

GHA
May 20/94

(26)
Mr George H. Longman, of
Messrs Longman & Co., Paternoster Row E.C.

Mr. L. said he was willing to give any information respecting the Publishing business but he did not think it affected the ordinary labour class much. Those employed in the business were mainly clerks and the requirements were those needed in ordinary commercial enterprises. A few porters and such men were employed but their number was small. They firms had it own bindery & bound its own books and he would gladly give an introduction to the manager. There were a large number of men employed ~~there~~ at these works (The Ship Bindery).

The clerks and other employees were salaried men. Their usual hours of work 9 am to 6 pm.

Seasons The Autumn is the busiest season and the slackest part of the year is from June to September. In the olden time the autumn was the publishing time but it is a thing of the past now. The work is now spread over the year, the publishers

only

27

only avoiding the holiday months. The change has been a gradual one, the prejudice in favour of the autumn having been strong.

The seasons make no difference in the number of men employed.

Trade did not vary very much in 1892 + 1893. Our own returns show a slight rise. The statistics as to the books published during the year are given in the Publishers' Circular annually.

Discounts. Mr Longman refused to speak on this subject. He regards it as entirely a question for the Booksellers, and not a publishers'. Recommended me to see Mr Burleigh, Secretary of the London Booksellers Society. He could be found at Stotts' 370 Oxford Street, W.

Learners. Do not train people for the trade. As a rule the firm ~~only~~ does not engage people who have not been in the trade before.

Mr E. Gowing-Scopes. General Secretary
of the Retail Newsagents & Booksellers Union.
Offices: 53 Fleet Street. E.C.

The Rules of the Union confine the membership
to "every retail newsagent or bookseller,
occupying a place of business" and "other persons
introduced by two financial members". Qualified
persons on signing an agreement to abide by the rules
and paying the first subscription are enrolled as
members without ballot.

The objects of the Union are to promote (1) the mutual
benefit of members by the examination & discussion of
trade grievances; (2) by the adoption & enforcement
of measures for their remedy; (3) the carrying out of
all such negotiations, combinations & co-operative
acts as may be necessary to effect such purpose.
and (4) to regulate the relations between workmen
& employers.

The Subscription is 5/- per annum.
Management is by a Council consisting of
100 members elected at the Annual General

mtg.

Meeting and of delegates from the branches, each branches being entitled to send one delegate and its Chairman + Secretary. The Council meets quarterly. An Executive Committee - of 40 members is elected by ballot by the Council from amongst its own members, the only restriction being that at least two-thirds are bonafide newsagents + booksellers.

Branches may be formed in any district by members of the Union or other retailers. Permission is granted on receipt of a requisition signed by 12 persons. The branch fixes its own subscription but ~~has~~ must pay 2/6 per member per annum to the Central body.

"The Newsagent + Booksellers' Review" is recognised as the official organ of the Union. Mr G. S. gave me a copy of the number for May 26/94 which contains an account of the last Annual Meeting held at Edinburgh.

Statistics. Mr J. Scopes said that there were 4000 members in the Union of whom about 600

or 700 were in London. Most of these were newsagents. He reckoned there were 1500 to 1600 booksellers and about 10000 newsagents in Great Britain. In London there would be about 2000 newsagents.

The Union has not endeavoured to include the men employed by the wholesale houses, such as Smith & Son. The two classes could not be included.

The organization is strongest in the provinces - Lancashire. The London newsagents are not so much in the power of the wholesale agents. If they wish they can do direct to the publishers and obtain the best terms e.g. 27 to the quire - charged as 24 (The wholesale agent charges $\frac{3}{4}$ in the 1^d abroad. A quire of 1^d paper (27) would be sold by the office for $\frac{7}{6}$. The wholesale agent would sell 24 for $\frac{7}{6}$, gaining the 3 copies & whatever special discount he obtained from the publisher.)

A special stand is being made against the system of discounts. The London

The Booksellers Society consisted almost entirely of discount booksellers and as the R.N. & B Union was pledged to abolish discount they had not been able to work together. Now however that Society had adopted a resolution in favour of the 'nett' system and there was talk of combining.

New Booksellers Society. A new society entitled "The Associated Booksellers of Great Britain and Ireland" was formed at a meeting held at the Stationers' Hall on Wednesday, Jan 23rd 1895. The subⁿ is 5/- per annum. The membership is to consist of retail booksellers or the acting managers of retail booksellers

Objects.

The objects of the society are set forth as the maintenance of "net" prices for all books published on the "net" system, and to limit the discount on books issued on the old terms to 25 per cent. off published prices; further to reduce the discount given to free libraries and public institutions, and to

restrain publishers and wholesale booksellers from competing with local tradesmen; finally, to induce publishers to confine their business to booksellers, and their offers of better terms to those who are either members of the society or who pledge themselves not to exceed 25 per cent. discount, or to give any discount on net books. The rules also give the Council power to form branches for such areas as may be approved. The officers of branches will act as corresponding members of the Council, with power to sit at any of the Council meetings.

~~Repts~~ An account of this meeting and other

particulars will be found in the Newsagents
& Booksellers' Review for Jan 26/95.

For other information as to R. N. & B.
Union see copies of the Review for Jan 19/95
& March 2 & 9th 1895.

Newsvendors' Benevolent & Provident Institution.

Secretary: Mr Walter W Jones, Memorial Hall
Buildings, Farringdon Street. E.C.

Called upon Mr Jones, who gave me
a copy of the Rules, List of Donors & Subscribers
and a copy of the 56th Annual Report.

Objects: The granting of Pensions and Temporary
Assistance to masters or servants engaged
in the sale of newspapers, or the widows of
such masters or servants

Members Donors of £ 3. 3 - & upward become life
members and subscribers of 5/- are members
for the years during which they subscribe.

Management by a Committee of Management
consisting of 18 members, each elected for
3 years; one-third elected each year.

Pensions are granted to the candidates obtaining
the largest number of votes. The amounts
granted to men is £ 20 per annum & to
women £ 15. Applicants must be over
55 years of age and not in receipt of an

income averaging over 16/- a week.

Financial Condition. The Society has investments valued at £14000. Its receipts during 1894 amounted to £1462, the chief items being: Interest £499, Subscriptions £251, Donations at Annual Dinner etc £659. The expenditure during the same period amounted to £789, of which £568 was for benefits viz Pensions £485 and Temporary Assistance £83.

Membership. There are 413 benefit members and 28 annuitants - (Dec 1894)

Mrs. Larkin, Newsagent. Bradbury Street.
Kingston N.

Mr L. has been in the trade all his life and brought up his family, most of the children having taken part in the business but none of them liking it sufficiently to remain at it.

Large shops go to the offices and fetch their papers, smaller establishments order from the wholesale agent and have the papers sent. Some order on weekdays & fetch their papers on Sunday morning. The offices charge 1/6 to 1/4 per quire (e.g. 26 or 27) of penny papers. The wholesaler charges 3/4^d all round.

The Newsagent's Life. The ^{morning} papers are delivered here soon after 6 am and then the first business is to get the early rounds done - coffeehouses & publichouses want their papers as early as possible. When this is done, he gets his breakfast and usually has to go up to Fleet St.

in the middle of the day & may also have to go in the afternoon for periodicals. Some of these are issued in the afternoon for the next morning. Then the evening papers come, these are delivered by the carts.

Employ boys to help distribute the papers

Circulating Library. Has a circulating library with some thousands volumes but it is practically dead now. The people buy the cheap editions or get their books from the free libraries.

Changes in Trade. One great change is the increase of halfpenny publications - novellettes etc. The halfpenny morning papers do not affect the sale of the penny dailies. The amount of work has been greatly lessened as nearly all papers are folded by the publishers. 'The Despatch' is about the only one not folded. Most of the papers change unsold copies now. All the dailies do. The Daily Telegraph used not to do so but the Union obtained the concession. The Union also got the folding done.

done. Its main efforts have been to abolish discounts but in this it has not been successful yet.

Seasons. Don't do so well in the summer. Lose the custom of people who go to the seaside. Makes a difference in the number of periodicals sold.

Competition etc. Competition is keener than ever. There is not only the other agents but the street sellers. Men who have stands at street corners, usually have a shop somewhere. The position of the shop makes a great difference to the trade. In his own case, before Midway Park Station was opened his shop was on the route of persons coming from that district to Dalston Junction. Now they go direct & there is not so much traffic past his shop.

Hours of work. Start about 6 am and get out on the rounds at 7 to 8 o'clock. Take it easy in the morning & after dinner go up to the offices. Close about 10 pm.; 8 pm on Thursday & 12 on Saturday.

Sunday Trade. Papers are delivered early in the

morning but he does not commence work until about 8.30 and closes about 2 pm. The rounds are longer on Sundays than on other days. There are a number of men, who only take the Sunday papers. The newsagent is obliged to take up the Sunday papers even if he does not wish to do so or he would lose some of his custom. Some customers take the papers all the week as well as Sundays.

Mr W. Mattocks. Newsagent. Royal Hill
Greenwich S.E.

Mr Mattocks is a man about 75 years of age and has been in the trade for many years but does not take active part in the business now. He is on the Committee of the News-vendors' Benevolent Institution.

The trade is almost child's play now compared with what it was. Formerly they had to fetch the papers. He has waited for hours at the Times office to obtain the paper. The machinery could not turn out the copies fast enough. They had an alphabetical list & called out the names in that order. He came about the middle of the list.

Papers are now obtained from the wholesale agent. He has two wholesale agents so as to have two strings to his bow. It is also convenient in the matter of changes. One send his parcels by rail and the other by road. A weekly order is given to the wholesale agent

Also send to London three times a day.

agent made out on a list supplied by him.

Nearly all newsagents employ boys to deliver the papers. He has 5. These, ^{usually} are boys who attend school. They deliver the papers in the morning and then go to school. After the close of the afternoon school they come to work & take the evening papers out. They are paid 4/6 or 2/- a week and continue at this work until they are allowed to leave school when the newsagents' recommendation is useful in obtaining them a regular situation. A certain number remain in the trade, obtaining employment at wholesale newsagents or as keepers of bookstalls.

Seasons. Slack in the summer months on account of the people going to the seaside.

Development of Trade. The number of books and periodicals is increasing enormously and they cannot take nearly all of them. There is an average of at least one new paper every week. This week there are three. Of course they do not all continue.

Union. Does not belong to the Union. Does not believe in it. Is independent.

Wholesale Agents. Mr Morgan, the manager at Marshall's would be a good man to see. Can use his name or Mr Jones would give introduction.



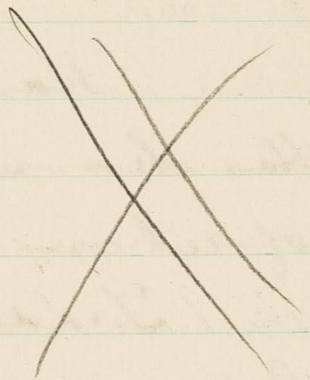
42

Mr R. B. Morris. Newsagent
Camberwell Green.

Has been in business many years.
Has his supplies from the wholesale agents
of whom he deals with two.

Trade has become more uncertain of
late years. The number of periodicals has
greatly increased and the public demand
is capricious so that it is difficult to
know what number to order. One week
you may sell 9 or 10 copies of a paper & the
next week only two or three. People change their
paper and buy it at the nearest shop.

Street sellers (boys etc) have also seriously
interfered with the trade. Mr M. does not
complain of their competition but thinks
they should be compelled to take a hawkers
licence. The newsagent pays rates & taxes but
these people do not contribute to the public
revenues in any way. The man who sells
novelties in the street has to get a hawkers
licence & so should the newsboy.



A more glaring example of the way in which the newsagent is handicapped is seen by comparing him with the man who has a stand in the street. Thus there is a man who has a stand outside the Law Courts by which he clears £150 a year. He has been allowed to place boards along the front & has gradually increased the number & for some of them he is paid 3/6 a week whilst he has no rent or other charges to pay.

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Mr Jerry. Secondhand Bookseller
Castle Street, King'sland N.

Secondhand booksellers obtain their stocks by buying at the Auction Rooms, where libraries and the publishers' remainders are sold. They also buy from persons, who bring in books for sale but this is not so important a source of supply.

The S.B. needs a good knowledge of the value of books; this is acquired almost insensibly and a bookseller can judge the value of a book very quickly by turning over a few pages.

The bookseller in the central district (Holywell Street) & West End usually have a specialized trade, each making a feature on books of some particular class. Other dealers having books dealing with the subject of any particular man, would sell them to him. Thus if he has any books on economics he always sells them to a particular dealer and can thus obtain

a better price than if he endeavoured to sell such books in his own shop.

His trade is mainly in miscellaneous literature and popular editions. People buy just to have something to read. Have some regular customers, who come at intervals. Lending books is now practically a dead branch of the trade. Free libraries and cheap editions have destroyed the trade. Summer time is the worst part of the year; people go away and buy their books elsewhere.

Mr J. Burleigh, Secretary of ~~the~~
"The Associated Booksellers of Great Britain & Ireland."
and Mr David Stott, Bookseller, 370 Oxford Street.

The Discount System was discussed. One bookseller (Wickers) commenced to allow 2^d in the 1/4 discount. A Committee was formed consisting of booksellers and publishers and tickets were issued for collectors and an arrangement was made that the publishers should not supply books to any person unable to produce this ticket. This did not last long as a ~~decree~~ in 1852 Lord Campbell and 2 others gave an opinion that it was an illegal combination in restraint of trade. The authors opposed it and the whole thing collapsed and there has been no combination amongst the booksellers until about 4 years ago when the agitation against an extension of the discount system was commenced. The London Booksellers Society was really formed for this purpose. There were then some booksellers selling at a greater discount, one especially

especially in Westbourne Grove. A.A. Tappin) They were successful in stemming this tide.

In April 1894 the booksellers addressed a memorial (signed by all the leading men in the trade) to the publishers

MEMORIAL TO PUBLISHERS.

"We, the undersigned retail booksellers, beg to submit that the terms upon which you supply the better class of your books (when at sale, less 5 per cent., without odd copy), are totally inadequate to give us a living profit. In many cases the sale of these books does not produce a percentage equal to the working expenses of our business. At the best, when we are able to take advantage of the odd copy, after the book-buyer has deducted 25 per cent., our gross profit can be but 17 1/2 per cent. And as it is obviously impossible for most of us to venture to take so many, when they are published at 7s. 6d. and over, we have but a miserable profit of 10 per cent. We

[This copy is taken from the
Newspaper & Booksellers Review]

remind you that the members of the London Booksellers' Society, are pledged not to give way to the demand for a greater discount than 3d. in the 1s., and we suggest that better terms should be given only to those who are willing to undertake to do the same. We believe that you will be amply repaid by increased sales for any concession you make, and beg to remain," etc.

The publishers replied that no better terms could be given but suggested that the 'net' price system should be adopted. The Society agreed to this but asked the publishers to agree not to supply 'net' books to discounters. This caused a division amongst the publishers some of whom refused to do this (Murray, Longmans, Bellamy, Black etc)

and others agreed. (Macmillan etc) This really caused a break-up of the London Society. Stonham left: he said as a discount bookseller he must allow discount & so he determined to allow 10% on 'net' books. He opposed the system as the booksellers margin even when he obtains the reduced terms for a quantity is only 22% which would only leave 12% for all expenses & profit. Exporters and foreign booksellers are also opposed to the 'nett' system as it reduces their margin of profit.

The "Associated Booksellers" was then started to take the place of the old society and to advocate the 'net' system. Started with 112 members. [See also page 32]. They are now trying to aid the publishers, who issue 'net' books by showing them and pushing the sale of these books.

Non-copyrighted Books. These Books by popular authors the copyright of which has lapsed are reprinted by various publishers. Sometime ago a printer - King - took up this business as he said to

give

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gave his apprentices work during the slack time. These books - popular novels by Thackeray & other standard authors were published with a face value of 2/- but King supplied them to drapers & others at 8^d + 8¹/₂^d per copy. The drapers did not care about making a profit on them & retailed them to the public at the same prices, trusting to the sales of their own wares for profit. Of course the bookseller did not like this and they boycotted King's books so that now they can only be obtained of the drapers. ~~Mr~~ Ladies are the chief purchasers of these books. Mr Burlington has had people come into his shop & ask for a 'Dodo' etc at 8¹/₂^d. Of course, he did not keep it.

Effects of Discount on Suburban Booksellers. The discount system has had a very bad effect upon the local booksellers. City people get their books at the discount booksellers and before returning home. The main portion of the suburban trade consists of novels, devotional books and children's picture & story books.

Effect of Libraries on Trade. The extension of the library system has acted differently in different districts & classes of people. Thus Mr Stott finds that his customers

purchase

purchase books after reading them thro' Studies.
 On the other hand, Mr Burlingh has three shops, one at Wandsworth, one at Putney and another at Wimbledon, at all of which places there are free libraries. He has never had a customer come & say that he will buy a book because he has seen it at the library but he has had some say they will not buy because they can get it at the library.

Booksellers employ salesmen or assistants and collectors, but there are very few in the trade who are really booksellers e.g. understand books. One each at a few large shops, - Durno, Stanfords etc. Highest salary would be £150 (Mr Burlingh - do any get as much as that?). If a young fellow has any brains and knows anything of books, he tries for a post as librarian.

Country booksellers have mostly been in the wholesale trade.

Cost of Books. The large bookseller can get books cheapest. Thus Mr Stott would offer a price for 100 copies of a work.

See Nineteenth Century Dec 1894. Mr Stott has article 'The Decay of bookselling.'

JEA
March 19/95-

Mr J. Derriington. Partner in Messrs Kingsbury & Co
Wholesale Newsagents, 6 Racquet Court, E.C.

Mr D. is an elderly man who has been in the trade from boyhood. Trade is mainly export & town.

Wholesale newsagents are of three kinds:

- (1) Those who supply the country & London trade
- (2) Those who supply the London trade only, and
- (3) 'Outside' wholesale agents. The latter have their place of business in ~~an~~ suburbs & supply the newsagents in the neighbourhood. Their chief business is with the Sunday morning papers which the wholesale agents in the City as a rule refuse to touch. These papers have made the outside agents. Messrs Kingsbury's business is of the second class.

The men employed are known as packers and collectors. The latter collect the newspapers from the offices and the former pack the parcels that go to the customers. They earn from 24/- to 30/- a week. They need to know the offices of the various papers, and the number of copies sold to the quire & price thereof in each case.

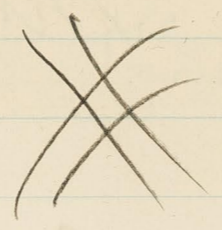
Prices of papers vary, as also the number in the quire - from 24 to 27.

The men usually begin as boys and gradually work up. They are a respectable class of men & do not change much unless they get the sack. There is not much difference in the number employed at the various seasons. [In the wholesale book trade there is a difference and a number of people are turned off at the slack time].

Seasons. Summer is a slack time with them. People going out of town make a great difference. He knows one firm (West End) which orders 52 less copies of the Times during the off season. Of course, other papers are reduced in like manner. Thinks the ~~change~~ reduction is only a change of place of sale as the country agents are busy in the summer.

Hours of Work. Here (Kingsbury's) work begins at 5.30 on four days a week; on Friday at 5 am & on Saturday at 3^{am} pm. Leave off at 7 pm; Saturdays at 4 pm. At houses

Slway



79 hours
less meals

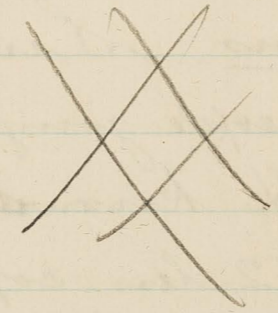
servicing the country trade work commences earlier. At Marshalls (which may be taken as a typical house) work begins at 4 am on 4 mornings in the week & at 2 am on Friday & Saturday. The men leave off at 6 am for a 4 hours rest, recommencing at 10 am and working some until 2 & other until 4 pm.

Fines

To ensure the men keeping time, their wages are docked if they are late and a system of fines is adopted. If a man is late say another is taken in his place. There are always a number of men round Marshalls on the lookout for a job. They are men, who you would take on for a casual job but not for a permanency; been discharged some or something else against them.

Trade Associations.

There is no employers Assⁿ. Does not think much of the Union. Thinks I might leave it out. The house is to let & the Co-operative Association became bankrupt. The Newsagent is now being published by Neville & Co - really Mr Ball of the Westminster Gazette.



These W. H. Smith & Son have a house club but does not know any firm having a club. The News-vendors' Benevolent Society is the only other trade organization. As a rule the men, who support the N. B. Society do not come upon the funds. Probably they are more thrifty than those who do not join.

Discounts. Sell the weekly papers at $\frac{3}{4}$ for 1st paper all round. Only get the odd copies. Daily papers do not allow discounts.

28A
April 5/95

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Messrs W. H. Smith & Son 186 Strand.

The Met Mr Audry and soon after the conversation commenced Mr Smith came into the room. A list of the ~~boys~~ bookstall clerks and their boys wages had been prepared and was handed to me.

Their newspaper hands are known in the house as "Mungler's Hands", Mr Mungler having been head of that department for 40 years.

They mostly come as lads and gradually rise. The duties differ and they will be shifted from one thing to another as needed. Generally begin by addressing wrappers, and may then sort "returns", pack paper etc.

Hours of Work. Work begins from Monday to Thursday at 4 am, a few come in earlier to get ready. On Friday and Saturday when the number of papers is greater, 3 am is the time. The rest of the work is over about 6.20 and then half of the men go off until 10 am, then other half work on until about 9 or 9.30 when they

go away until 2 o'clock. The first party have an hour for dinner. Both work on until about 5 or 6 pm. There are also about 20 men only do the early morning work and there are another 15 who do not come in the morning. A

Punctuality. The men must be punctual. A holiday is granted fortnightly but this is forfeited if a man loses 40 minutes in a week.

The firm has sorting rooms at all the London termini to which papers are sent direct. On the Midland & North Western they have sorting vans. The men employed on these ~~for~~ vans do the journey and return to London, this constituting their days work.

